

Corporations Act

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

EZYDVD PTY LTD
(ADMINISTRATORS APPOINTED)
(RECEIVERS & MANAGERS APPOINTED)
ACN 094 555 674

1. This is to state that the company was on 16 December 2008, and still is, justly and truly indebted to:

.....
.....
.....
(full name and address of the creditor and if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor)

for dollars andcents

Particulars of the debt are:

Table with 5 columns: Date, Consideration (state how debt arose), Amount (\$), GST Amount (\$), Remarks (include details of voucher substantiating payment)

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following:

Table with 5 columns: Date, Drawer, Acceptor, Amount (\$), Due Date

(insert particulars of all securities held. If securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form).

*3. I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that debt was incurred for the consideration stated and that debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

- OR -

*3. I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred and for the consideration stated and that debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

Signature

Name of Signatory (Please print)

Occupation

Address

Date: / /