

Dear Sir/Madam

BROOKFIELD RIVERSIDE PTY LTD ACN 159 111 047

GILLIES ROAD PTY LTD ACN 163 866 724

BILKURRA SOUTH PTY LTD ACN 602 374 390

BILKURRA WEST PTY LTD ACN 169 059 143

(ALL IN LIQUIDATION) ('THE COMPANIES')

FEDERAL COURT OF AUSTRALIA, VICTORIA MATTER NO: VID325/2018

On 16 July 2018, the Federal Court appointed Nicholas Martin and Andrew Sallway as liquidators of the Companies.

We understand that:

- The Companies operated land banking investment schemes known as the Veneziane scheme and the Hermitage Bendigo Scheme ('the Schemes')
- A number of parties ('Investors') entered into agreements to invest in the Schemes
- You may be an Investor.

The Liquidators are investigating the conduct of the schemes and the conduct of various individuals involved in the Schemes.

We have enclosed:

1. A copy of the court order;
2. An Investor information request - Please complete this information request to the best of your knowledge and return it, together with copies of any relevant documents you may have;
3. BDO's supplementary FAQs.

Next steps

Please complete the Investor Information Request documents and return them to our office to Daniel Rigg at BDO by email: daniel.rigg@bdo.com.au or mail: Level 11, 1 Margaret Street Sydney NSW 2000. Any information that you provide will greatly assist in their investigations.

Please contact BDO if you have any queries or require any further assistance.

If you require legal advice in relation to this matter, you may consult a lawyer. In order to determine whether you qualify for Legal Aid, please contact Victoria Legal Aid on 1300 792 387 or access information from their website at <http://www.legalaid.vic.gov.au/>.



Please pass this notice on to any other potential Investors that you may know.

Please advise/confirm your current email, residential and mailing address for future correspondence

Date of appointment:	16 July 2018
Contact name:	Daniel Rigg
Telephone number:	+02 9240 9874
Email:	Daniel.rigg@bdo.com.au



Federal Court of Australia

District Registry: Victoria

Division: General

No: VID325/2018

AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION

Plaintiff

PROJECT MANAGEMENT (AUST) PTY LTD (ACN 151 902 126) and others named in
the schedule

Defendants

ORDER

JUDGE: JUSTICE MOSHINSKY

DATE OF ORDER: 16 July 2018

WHERE MADE: Melbourne

THE COURT ORDERS THAT:

The plaintiff's claim against the first to fifth defendants

1. By consent, the first defendant be wound up pursuant to ss 461(1)(k) and 464 of the *Corporations Act 2001* (the **Act**) on the ground that it is just and equitable that it be wound up.
2. The second defendant, third defendant, fourth defendant and fifth defendant be wound up pursuant to ss 459B, 461(1)(k) and 464 of the Act, in insolvency and on the ground that it is just and equitable that they each be wound up.
3. Nicholas Martin and Andrew Thomas Sallway, official liquidators of BDO Australia, 727 Collins Street, Melbourne, Victoria, be appointed joint and several liquidators of the first defendant, second defendant, third defendant, fourth defendant and fifth defendant.
4. The plaintiff's costs of the winding up applications be taxed and reimbursed out of the property of the first to fifth defendants in accordance with s 466(2) of the Act.

The plaintiff's claim against the sixth defendant

5. The plaintiff and the sixth defendant file a statement of agreed facts by 4.00 pm on 10 August 2018.
6. The plaintiff file and serve any submissions in respect of the relief sought against the sixth defendant by 4.00 pm on 17 August 2018.

Investor Information Request

Name of person completing form:	
Investor's Name:	
Address:	
Email:	
Phone Number:	
Total Amount invested:	
Initial Deposit:	Date of initial deposit:
Monthly Instalments:	

ITEMS	ATTACHED
1. Promotional material received or any other entity regarding the investment opportunity	Y/N
2. Documentation regarding the development of land for the Schemes, including any executed agreements, emails, correspondence from e.g. agents, lawyers, advisors, promoters, etc	Y/N
3. Details of payments made by you or on your behalf in relation to the Schemes or its development either by: <ul style="list-style-type: none"> - Cheque, please provide a copy of the original cheque sourced from your bank (front and back of the cheque disclosing the bank 'trace') - EFT, please provide bank account details into which the EFT was paid, and the date of payment. 	Y/N
4. Correspondence, invoices, etc. from parties providing instructions for payments under the agreements	Y/N
5. Any document which purports to assign your rights to any other party	Y/N
6. Correspondence including contact details of parties providing advice on the development and the Contract/Deed (e.g. names, phone numbers, personal addresses)	Y/N
7. Other information (please provide details in the comments on the next page)	Y/N

Note: Please nominate if you are attaching the above items.

Signed:



BDO's Frequently Asked Questions

1. What has happened to the Veneziane and Hermitage Bendigo schemes?

The Federal Court made orders on 16 July 2018 appointing Nicholas Martin and Andrew Sallway of BDO as Liquidators of the companies involved. We encourage investors to review the orders.

2. What is BDO's role?

Mr Martin and Mr Sallway act as independent external parties to both the Schemes and the Companies. The Liquidators will investigate the conduct of all parties involved in the Schemes and take any appropriate actions based upon those investigations.

3. What do I have to do?

The Liquidators seek your assistance by completing the Investor Information Request, and returning it to BDO along with any documentation that you hold.

Whilst you are not compelled we encourage your participation, as this will assist us in the Liquidators' investigation. It would be helpful to receive any information you have as soon as possible.

4. What do I do if I have questions?

ASIC's guide on how a liquidation works may also assist you. You can find this guide at: http://download.asic.gov.au/media/1340240/Liquidation_guide_for_creditors.pdf. If you need further information, please contact Daniel Rigg of BDO on (02) 92409874 or via email at daniel.rigg@bdo.com.au.

If you require legal advice in relation to this matter, you may consult a lawyer. In order to determine whether you qualify for Legal Aid, please contact Victoria Legal Aid on 1300 792 387 or access information from their website at <http://www.legalaid.vic.gov.au/>.