



INTERNATIONAL PRIVATE WEALTH

BDO INTERNATIONAL

US\$6.45 bn¹
2013
revenue

144 Countries
1,264 Offices
56,389 Staff

PRIVATE CLIENT SERVICES - ASIA PACIFIC

As the global economic community evolves and national borders become less relevant to high net worth families, BDO is exceptionally well positioned to deliver market leading services in relation to cross border tax planning.



Many of our clients are entrepreneurs with complex international affairs and we work with the client and their other advisers to achieve the desired objectives. We pride ourselves in providing exceptional client service to our clients and proactively seeking opportunities to improve their global tax position.

We understand that all aspects of international tax advice are interdependent and all necessary in providing a full understanding of the worldwide tax implications for our clients. Whilst all aspects of international tax advice is provided by the BDO member firm in the relevant jurisdiction, we are able to coordinate and manage international projects to ensure a seamless service is provided to our clients.

With BDO being part of the world's fifth largest accounting network with over 1,200 offices in 150 countries around the world, we are able to utilise BDO's global reach and local knowledge to provide holistic advice to our clients.

BDO has specialists in 150 countries looking after the tax affairs of individuals with multi-jurisdictional asset interests.

OUR SERVICE OFFERING WITHIN THE INTERNATIONAL PRIVATE WEALTH TEAM INCLUDES:

- Tax residence advice and practical guidance
- Structuring of wealth for temporary residents
- Advice on the use of trusts and other entities plus ongoing guidance to trustees and bankers on management of assets within these structures
- Working with private bankers to ensure cohesion of tax efficiency with investment strategy and fund management
- Asset and remuneration structuring
- Managing tax risk in relation to offshore structures and the timing and nature of transactions
- International tax structuring
- Private equity structuring
- Matrimonial/divorce planning advice
- Estate tax and succession planning
- Family office services (monthly accounts, bank statement reconciliation, etc)
- Tax return preparation and necessary filings with tax authorities
- Managing tax audits of High Net Wealth Individuals
- Transfer of wealth to next generation.

1. US\$6.45bn (€4.92 bn) combined fee income 2013

HOW CAN WE HELP?

For more information on any of the services listed on the front page of this document, or for assistance with any international tax query, please do not hesitate to get in touch with your usual BDO adviser or one of the individuals listed below. Our policy is to offer an initial consultation on a no fee/no obligation basis followed up with a full proposal for services and a fee quote.

BDO being one of the largest global full service accounting and advisory firms, consists of over 1,200 offices in 150 countries. If you would like to get in touch with a BDO adviser in another country, please contact Mark Pollock on +61 8 6382 4794 or alternatively email him on mark.pollock@bdo.com.au.

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