

Tel: +61 3 9603 1700 Fax: +61 3 9602 3870 www.bdo.com.au

Collins Square, Tower Four Level 18, 727 Collins Street Melbourne VIC 3008 GPO Box 5099 Melbourne VIC 3001 Australia

## TO THE ADDRESSEE

28 August 2025

Dear Sir/Madam

TOYS"R"US ANZ LIMITED (ACN 063 886 199) (SUBJECT TO DEED OF COMPANY ARRANGEMENT) ('COMPANY') FEDERAL COURT PROCEEDING NO VIC1041/2025 ('PROCEEDING')

I refer to my earlier notice to you dated 26 August 2025.

## **Final Hearing Date**

The purpose of this notice is to advise that the Proceeding is listed for a final hearing on 12 September 2025 at 10.15am.

## **Key Documents**

A final copy of the Explanatory Statement is now available to view and download at

https://www.bdo.com.au/en-au/insights/appointments/toys-r-us and https://corporate.toysrus.com.au/shareholder-information/.

You should read the Explanatory Statement carefully.

If you wish to appear at the hearing of the Court Application, you must file and serve on the Deed Administrators and the Australian Securities and Investments Commission (ASIC) a Notice of Appearance in the prescribed form and indicating the grounds of opposition by 4.00pm on 5 September 2025.



The address for service of the Deed Administrators is:

K&L Gates, Level 25, 525 Collins Street, Melbourne Victoria 3000 <a href="mailto:Stephen.hume@klgates.com">Stephen.hume@klgates.com</a> / <a href="mailto:anna.smith@klgates.com">anna.smith@klgates.com</a>

If you have any queries, please send an email to <a href="mailto:toysrus@bdo.com.au">toysrus@bdo.com.au</a>.

Yours faithfully

Luke Andrews

Joint & Several Deed Administrator