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Important Information

This Notice has been inserted as the first page of the document which has been accepted for electronic filing. It is now taken to be part of that document for the purposes of the proceeding in the Court and contains important information for all parties to that proceeding. It must be included in the document served on each of those parties.

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Affidavit

No. of 2025

Federal Court of Australia

District Registry: Victoria

Division: General

IN THE MATTER OF TOYS "R" US ANZ LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT)

ACN: ACN 063 886 199

DUNCAN EDWARD CLUBB AND LUKE FRANCIS ANDREWS IN THEIR CAPACITY AS JOINT AND SEVERAL DEED ADMINISTRATORS OF TOYS "R" US ANZ LIMITED (ACN 063 886 199) (SUBJECT TO DEED OF COMPANY ARRANGEMENT) AND ANOTHER NAMED IN THE SCHEDULE

Plaintiffs

Affidavit of: **Luke Francis Andrews**

Address: BDO, Tower 4, Level 18, 727 Collins Street Docklands VIC 3008

Occupation: Registered Liquidator

Date: 13 August 2025

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3.	Annexure "**LFA-2**", being a copy of the Deed of Company Arrangement dated 30 July 2025 and entered into by Deed Companies, the Deed Administrators and A.C.N.	7	3

Filed on behalf of **The Plaintiffs**
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[Form approved 01/08/2011]

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4.	Annexure "**LFA-3**", being a copy of the Administrators' report to the creditors of the Deed Companies pursuant to section 75-225 of the *Insolvency Practice Rules (Corporations) 2016* (IPR) and section 439A of the Act.	28	8
5.	Annexure "**LFA-4**", being a copy of the minutes of the Second Meeting of the creditors of the Deed Companies.	39	11
6.	Annexure "**LFA-5**", being a copy of the securities register of Toys ANZ' (the names of security holders having been redacted).	43	11
7.	Annexure "**LFA-6**", being a bundle of copy documents relating to the Options issued to current and former executives of Toys ANZ.	48	13
8.	"Confidential Annexure **LFA-7**", being a copy of the Convertible Securities Agreement between Toys ANZ and Mercer Street Global Opportunity Fund II LP dated 15 March 2024.	50	13
9.	Annexure "**LFA-8**", being a draft circular to Shareholders and Option holders.	58	15
10.	Annexure "**LFA-9**", being a copy of the draft Explanatory Statement which annexes the Expert Report.	61	15

I, Luke Francis Andrews of BDO Australia, Tower 4, Level 18, 727 Collins Street Docklands VIC 3008, Registered Liquidator, say on oath:

A. OVERVIEW

1. I am a registered liquidator and partner of the firm BDO Australia (**BDO**).

2. Duncan Edward Clubb and I are the joint and several deed administrators (**Deed Administrators**) of Toys "R" Us ANZ Limited (ACN 063 886 199) (Subject to Deed of Company Arrangement) (**Toys ANZ**) and, in that capacity, we are the First Plaintiffs in this proceeding. Toys ANZ is the Second Plaintiff in this proceeding.

3. In addition to our appointment as deed administrators of Toys ANZ, Mr Clubb and I are also the joint and several deed administrators of the following wholly-owned subsidiaries of Toys ANZ:

   (a) Toys R Us Licensee Pty Ltd (ACN 632 418 494) (Subject to Deed of Company Arrangement) (**Toys Licensee**);

   (b) Hobby Warehouse Pty Ltd (ACN 148 094 517) (Subject to Deed of Company Arrangement) (**Hobby**); and

(c) Mittoni Pty Ltd (ACN 114 705 038) (Subject to Deed of Company Arrangement) (**Mittoni**),

(together with Toys ANZ, the **Deed Companies**). Annexed hereto and marked "**LFA-1**" are copies of current and historical organisational extracts obtained from the database maintained by the Australian Securities and Investments Commission (**ASIC**) in respect of the Deed Companies.

4. I am authorised by Mr Clubb to make this affidavit on behalf of the Deed Administrators. Where I depose to the views of the Deed Administrators, they are the views of Mr Clubb and me as at the date of this affidavit.

5. Unless otherwise stated, I make this affidavit based on my personal knowledge and belief.

6. I make this affidavit in support of the relief sought by the Plaintiffs in the Originating Process filed in this proceeding on or about the date of this affidavit (**Originating Process**), namely:

(a) an order pursuant to a section 444GA(1)(b) of the *Corporations Act 2001 (Cth)* (**Act**) that leave be granted to the Deed Administrators to transfer all of the existing shares in Toys ANZ (**Shares**) to A.C.N 687 771 679 (ACN 687 771 679) (**A.C.N.**) or its nominee; and

(b) to the extent necessary, an order pursuant to section 447A(1) of the Act that Part 5.3A of the Act is to operate in relation to Toys ANZ as if the reference to the word 'shares' in section 444GA(1) of the Act includes all vested or unvested share options, warrants or other instruments convertible into securities in Toys ANZ (**Options**).

7. This application is made to give effect to the transfer of the Shares and Options in Toys ANZ to A.C.N. or its nominee as contemplated by clause 8 of the Deed of Company Arrangement dated 31 July 2025 and entered into by the Deed Companies, the Deed Administrators and A.C.N. (**DOCA**). Annexed hereto and marked "**LFA-2**" is a copy of the DOCA.

B. HISTORY AND OPERATIONS OF DEED COMPANIES

8. Toys ANZ is an Australian public company listed on the Australian Securities Exchange (**ASX**).

9. As noted in paragraph 3 above, Toys ANZ is the parent company and 100% owner of the shares in the capital of each of Toys Licensee, Hobby and Mittoni.

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10. "Toys R Us" is a global toy and baby goods retailer, which has historically included operations in Australia. Until 2018, Toys R Us operated 44 retail stores and an e-commerce platform in Australia through Toys "R" Us (Australia) Pty Ltd (ACN 057 455 026) (**Toys R Us Australia**).

11. In 2017, the US parent of Toys R Us Australia (Toys "R" Us Holdings Inc) filed for Chapter 11 protection and in May 2018, Toys R Us Australia was placed into voluntary administration and, in September 2018, liquidation.

12. Following the bankruptcy of the US parent, the Toys R Us trademarks were acquired by TRU Kids Inc (**TRU Kids**) and in 2019, Toys Licensee entered into an exclusive license with TRU Kids to operate the Toys R Us brands in Australia and New Zealand.

13. During 2020, Toys ANZ (which was formerly known as Funtastic Ltd and which, at that time, operated a wholesale distribution business that supplied toys and other consumer products to major Australian retailers) announced its acquisition of Hobby Warehouse, Mittoni and Toys Licensee.

14. Hobby is a retailer of various consumer products including model kits, radio-controlled toys, collectables, electronics and crafts, amongst other products.

15. Toys Licensee owns the rights to use the Toys"R"Us® and Babies"R"Us® trademarks pursuant to the exclusive licensing agreement with TRU Kids referred to in paragraph 12 above.

16. Mittoni is a wholesale distributor of computer-related products.

17. During 2021, Funtastic Ltd rebranded as Toys ANZ. It retained the wholesale distribution functions of its business and expanded its functions to 'direct to consumer' retailing.

18. Since that time, the Deed Companies have operated an online retail business trading in toys and consumer products.

19. The Deed Companies operate under four brands:

    (a) Toys"R"Us, a retailer of children's toys;

    (b) Babies"R"Us, a retailer of children's products and supplies;

    (c) RIOT, a retailer of arts and crafts supplies; and

    (d) Hobby Warehouse, a retailer of games, electronics and other related products.

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B. VOLUNTARY ADMINISTRATION

Appointment of Deed Administrators as Administrators

20. On 4 June 2025, Mr Club and I were appointed as joint and several voluntary administrators (together, the **Administrators** and each an **Administrator**) of the Deed Companies pursuant to section 436A of the Act. Where, in this affidavit, I refer to the Administrators, I refer to the Deed Administrators acting in that (former) capacity.

Administrators' Conduct

21. From the date of their appointment, the Administrators assumed control of the Deed Companies' businesses and assets.

22. In accordance with relevant statutory obligations, the Administrators also undertook investigations into the affairs of the Deed Companies.

23. In particular, the Administrators attended to the following tasks:

    (a) completed an urgent assessment of the Deed Companies' financial position and operations;

    (b) considered the Deed Companies' viability and ability to continue trading;

    (c) negotiated with AMAL Security Services Pty Ltd atf Privity Private Lending Trust (**Senior Secured Lender**) to obtain funding to allow the Deed Companies to continue to trade whilst urgent expressions of interest for a sale of business or recapitalisation were sought;

    (d) issued formal notifications of appointment to the directors of the Deed Companies and requested and obtained reports on the Deed Companies' activities and property from the directors;

    (e) issued notification of the appointment to statutory bodies such as the ATO and Office of State Revenue;

    (f) secured the Deed Companies' books and records;

    (g) convened and held the First Meeting of Creditors on 17 June 2025 and prepared and lodged the minutes of the First Meeting of Creditors;

    (h) corresponded with the ATO regarding the Deed Companies' activities and various taxation matters;

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(i) corresponded with creditors of the Deed Companies, including employees regarding creditor claims and the administration process; and

(j) completed a preliminary calculation of the employee entitlements based on the Deed Companies' books and records.

Trading Overview

24. Following their appointment, the Administrators continued to trade the Deed Companies' businesses while undertaking an expedited and urgent sale process. As part of this process, the Administrators attended to a range of tasks, including but not limited to:

(a) engaging with management and key personnel to stabilise operations and develop a trade-on strategy, which was subject to ongoing review and refinement throughout the Administration period;

(b) holding weekly meetings with staff to provide updates on the administration and sale process, address critical operational issues, and communicate relevant information to employees;

(c) reviewing key financial and operational data, including the preparation and monitoring of weekly cash flow forecasts to track trading performance;

(d) working closely with the Deed Companies' finance team to ensure the accuracy an integrity of trading records and performance summaries;

(e) establishing administrative systems to facilitate the processing of payroll, payments, purchase orders, and other operational documentation;

(f) communicating with key suppliers to establish or maintain trading accounts and secure the continuity of essential goods and services;

(g) providing regular and reoccurring updates to the Senior Secured Lender;

(h) overseeing and authorising purchase orders, while maintaining a centralised purchase order register to track commitments;

(i) reviewing inventory balances and conducting stock analysis to inform trading and sales strategies; and

(j) addressing miscellaneous trading and supply issues as and when they arose.

25. The trading accruals during the Administration period are summarised in the following table:

000's	Note	($)
Post appointment trading income	1	225,066
Other receipts		504
Total estimated receipts		**225,570**
Trading costs		
Wages and salaries (*including contractor payments*)	2	(207,580)
Rental costs	3	(61,087)
Operational costs	4	(132,888)
Voluntary Administrators Costs *(excluding time costs)*	5	(109,928)
Total estimated costs		**(511,483)**
Net trading position		**(285,913)**

26. Accordingly, in the period from the Administrators' appointment on 4 June 2025 to 2 July 2025, the Deed Companies incurred combined trading losses of $285,991 (or roughly $71,000 per week).

Sale Process

27. In light of the trading losses, the business and assets were advertised for sale by the Administrators on an urgent basis. A summary of the sale process is provided below:

(a) on 11 June 2025, the Administrators advertised the Deed Companies for sale in the Australian Financial Review;

(b) in total, the Administrators received 25 expressions of interest. The expressions of interest ranged from an interest in acquiring certain assets of the Deed Companies such as stock and equipment to proposals to acquire the entire business and assets of the Deed Companies and alternatively 100% of the shares in Toys ANZ;

(c) the Administrators established a Data Room to enable interested parties access to additional information regarding the Deed Companies' business and assets (subject to confidentiality arrangements);

(d) in total, 13 parties executed confidentiality deeds and were provided access to Data Room;

(e) interested parties were required to submit final offers by 5pm on 23 June 2025;

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(f) the Administrators ultimately received two offers for the sale of the entire business and assets of the Deed Companies (including a DOCA proposal from A.C.N. for the transfer of the shares in Toys ANZ); and

(g) further enquires and offers for certain parts of the business continued during the period following the due date for final offers. However, none of these offers provided for a comparable return to the Deed Companies' employees and creditors or were otherwise not capable of being accepted and put to creditors for their consideration.

C. THE SECOND MEETING

Administrators' s 439A Report

28. On 3 July 2025, the Administrators issued a report to the creditors of the Deed Companies pursuant to section 75-225 of the *Insolvency Practice Rules (Corporations) 2016* (**IPR**) and section 439A of the Act (**s 439A Report**) which, among other things, gave notice of the second meeting of creditors of the Deed Companies (**Second Meeting**). I was substantially involved in, and supervised, the preparation of the s 439A Report. Annexed hereto and marked "**LFA-3**" is a copy of the s 439A Report.

29. In the s 439A Report, on the basis of the investigations conducted by the Administrators and our staff, the Administrators expressed the opinion that the Deed Companies were insolvent from at least the date that the Senior Secured Lender ceased to provide further funding to the Deed Companies (and possibly experienced balance sheet insolvency from as early as October 2023). A summary of the presence (or absence) of various indicators of insolvency is provide at pages 48 to 50 of the s 439A Report.

30. Section 3 of the s 439A Report provides further commentary on the events leading up to the appointment of the Administrators and sections 6 and 7 of the s 439A Report provides further commentary on the Administrators' assessment of the Deed Companies financial position and historical financial performance.

DOCA Proposal

31. As noted above in paragraph 27(f), at the conclusion of the sale process, the Administrators received a deed of company arrangement proposal from A.C.N. (**DOCA Proposal**).

32. The key terms of the DOCA Proposal are summarised in section 12 and at Appendix D of the s 439A Report.

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33. One of the terms of the DOCA Proposal is that all of the issued shares in Toys ANZ would be transferred to A.C.N. or its nominee, which is a special purpose acquisition vehicle and a related entity of Directed Electronics Australia Pty Ltd (**DEA**).

34. Additional features of the DOCA Proposal are set out in the s 439A Report including, amongst other things:

(a) a Deed Fund would be established and subject to certain conditions precedent being satisfied (including the Court making the orders sought in this proceeding and ASIC granting relief under section 606 of the Act to facilitate the transfer of shares in Toys ANZ to A.C.N. or its nominee, A.C.N. would pay the sum of $2m (**DOCA Contribution**) into the Deed Fund;

(b) once the shares in Toys ANZ are transferred to A.C.N. or its nominee and certain other conditions precedent are satisfied, a Creditors Trust would be established and the DOCA Contribution would be transferred from the Deed Fund into the Creditors' Trust Account for distribution to Participating Creditors (as defined) of the Deed Companies in accordance with section 556 of the Act as varied by the Creditors' Trust Deed);

(c) 16 of 17 employees will be offered continued employment with their relevant DOCA Company employer, on terms substantially the same as their existing employment (and their claims will not be compromised by the DOCA and will be paid in the ordinary course);

(d) any employees whose employment does not continue will have their entitlements paid out in full;

(e) management of the Deed Companies will remain with the Deed Administrators upon execution of the DOCA until the DOCA is effectuated or terminated, and the Deed Administrators will consult in good faith with AC.N. in relation to the ongoing trading, recapitalisation and turnaround of the DOCA Companies and their business.

35. In addition, I note that:

(a) the Senior Secured Lender (who is owed approximately $14,377,000) has agreed to a debt-to-equity swap and will be an "excluded creditor" for the purposes of the DOCA; and

(b) shareholders of Toys ANZ will receive no payment from the Creditors Trust and no other payment in return for the transfer of their shares in Toys ANZ to A.C.N. or its nominee.

36. In section 15 of the s 439A Report, the Administrators set out our opinion that we:

(a) did not recommend that creditors vote for the cessation of the administration of the Deed Companies because the Deed Companies remain insolvent and are unable to pay their debts when due;

(b) did not recommend that the creditors vote to wind up the Deed Companies because the net proceeds (after costs) of realisations and recoveries from voidable transactions claims would not result in any distribution to creditors of the Deed Companies; and

(c) recommended that creditors accept the DOCA Proposal because:

(i) under the DOCA Proposal, the return creditors would potentially improve from nil (in a liquidation scenario) to between 1 to 6.5 cents in the dollar;

(ii) a number of significant creditors will not claim under the DOCA Proposal therefore reducing the quantum of creditor claims and allowing for an increased return to unsecured creditors; and

(iii) there is a greater return to creditors under the DOCA Proposal compared to a liquidation scenario and it provides for greater certainty; and

(iv) the DOCA Proposal would enable the majority of current employees to retain their employment.

Outcome of the Second Meeting

37. On 10 July 2025, the Second Meeting was held in person and by videoconference. I chaired the meeting.

38. In accordance with section 75-225(3)(b) of the IPR, I informed the creditors at the Second Meeting that the opinion of the Administrators was that it was in the best interests of the creditors of the Deed Companies to resolve that the Deed Companies enter into a deed of company arrangement on substantially the same terms of the DOCA Proposal.

39. At the Second Meeting the creditors of the Deed Companies resolved that the DOCA be entered into by the Deed Companies. Annexed hereto and marked "**LFA-4**" is a copy of the minutes of the Second Meeting.

Execution of the DOCA

40. On 31 July 2025, the DOCA was executed by each of the by the Deed Companies, the Administrators and A.C.N and the Administrators were appointed as Deed Administrators of the Deed Companies.

41. As detailed on page 70 of the s 439A Report, the estimated return to ordinary unsecured creditors in a liquidation scenario compared to the DOCA scenario (both high and low scenarios considered) is as follows:

Liquidation	DOCA (High) (Cents in Dollar)	DOCA (Low) (Cents in Dollar)
Nil	6.5	1

42. In each of the above scenarios (liquidation and DOCA), the Deed Administrators consider there will be no return to the shareholders of any of the Deed Companies (including the shareholders of Toys ANZ) on the basis that those claims rank below those of the creditors of the Deed Companies and there are insufficient funds to the meet the claims of all creditors in full.

D. SHAREHOLDERS AND OPTION HOLDERS

Securities Register of Toys ANZ

43. Annexed hereto and marked "**LFA-5**" is an extract of the securities register for Toys ANZ's shareholders as at 15 July 2025 (with the names of security holders redacted) (**Securities Register**). I am informed by Kelly Humphreys, Toys ANZ's executive director and executive chairperson and believe that the Securities Register is an accurate and complete record of the securities in Toys ANZ as at the date of this affidavit.

44. The Shares in Toys ANZ are held by 1,032 distinct shareholders (**Shareholders**).

45. Based on the information available to me, there are 19 parties who presently hold Options in Toys ANZ (**Option holders**). A table summarising the Option holders is as follows:

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Option holders	Number of Options	Exercise price (as applicable)	Expiry date (as applicable)
Unlisted options			
ALCFAM Pty Ltd	45,707	$0.1200	2 September 2027
Blueheeler Capital Pty Ltd	125,622	$0.1200	2 September 2027
Directed Electronics Australia Pty Ltd	14,285,715	$0.1200	2 September 2027
Mr Anthony John Gregory	45,680	$0.1200	2 September 2027
Ms Sarah Lim	45,681	$0.1200	2 September 2027
Loire Investments Pty Ltd	357,142	$0.1200	2 September 2027
Mercer Street Global Opportunity Fund II LP	5,593,804	$0.1162	31 May 2027
Mercer Street Global Opportunity Fund II LP	3,479,610	$0.1128	27 August 2027
Mercer Street Global Opportunity Fund II LP	8,903,134	$0.08424	14 October 2027
More Lamb Pty Ltd	172,618	$0.1990	1 November 2025
Netwealth Investments Limited	23,023	$0.1200	2 September 2027
UBS Nominees Pty Ltd	2,857,143	$0.1200	2 September 2027
Share Appreciation Rights			
Penelope Cox	1,454,546	-	-
Service Rights			
Loire Investments Pty Ltd	818,182	-	-
Tripcorp Pty Ltd	818,182	-	-
John Tripodi	50,000	-	-
Mark Anthony Simari	905,430	-	13 December 2032
Teresa Ann Smith	905,430	-	13 December 2032
Employee Rights			
Sokha Mony	1,000	$0.18	21 September 2026

Ngan Le Nguyen	1,000	$0.18	21 September 2026
David Wong	3,000	$0.18	21 September 2026

46. Based on my review of the records of Toys ANZ, the Option holders fall into one of three categories: employees, current and former executives and others/significant holdings.

Employee Option holders

47. A total of 5,000 Options have been issued to current employees of Toys ANZ (namely, Sokha Mony, Ngan Le Nguyen and David Wong) (**Employee Option holders**). The Deed Administrators intend to negotiate the voluntary cancellation of these Options.

Executive Option holders

48. Penelope Cox, Anthony Gregory, Mark Simari, Teresa Smith, John Tripodi and Sarah Lim are all current or former executives of Toys ANZ. Further, ALCFAM Pty Ltd, Blue Heeler Capital Pty Ltd, Loire Investments Pty Ltd, More Lamb Pty Ltd, and Tripcorp Pty Ltd are corporate vehicles related to various current and former executives of Toys ANZ. Annexed hereto and marked "**LFA-6**" is a bundle of documents relating to the Options issued to current and former executives that my staff have been able to locate. In the time available, my staff and I have not been able to locate any additional documents relating to these Options. I note that the Share Appreciation Rights held by Penelope Cox lapsed on 9 April 2025. A copy of the ASX announcement confirming the lapsing of these rights is included in "LFA-6"

Other / Significant Option holders

49. Directed Electronics Australia Pty Ltd (**DEA**) is the holder of 14,285,715 Options. As noted in the s 439A Report, A.C.N. is a special purpose acquisition vehicle and related entity of DEA. I am informed by representatives of DEA and A.C.N. and believe that DEA has agreed to voluntarily cancel its Options upon the completion of a transfer of the Options to ACN.

50. Toys ANZ and Mercer Street Global Opportunity Fund II LP (**Mercer**) are parties to a Convertible Securities Agreement dated 15 March 2024 (**Mercer Agreement**) (a copy of which is annexed hereto and marked "**Confidential Annexure LFA-7**"). The Mercer Agreement is exhibited as a confidential annexure in order to comply with the

confidentiality provisions of that agreement. Subject to the terms of the Mercer Agreement, Mercer is the holder of the following securities:

(a) 5,593,804 Options at an Exercise Price of $0.1162 and with an Expiry Date of 31 May 2027;

(b) 3,479,610 Options at an Exercise Price of $0.1128 and with an Expiry Date of 27 August 2027; and

(c) 8,903,134 Options at an Exercise Price of $0.08424 and with an Expiry Date of 14 October 2027; and

(d) 3,306,500 Convertible Securities.

51. Mercer has lodged a proof of debt in respect of its convertible note relating to the Convertible Securities, accordingly those securities will be compromised by the DOCA.

52. As set out in Schedule 10 to the Mercer Agreement, each Option entitles Mercer to subscribe for one fully paid ordinary share in Toys ANZ (at the applicable Exercise Price).

53. UBS Nominees Pty Ltd (**UBS**) is the holder of 2,857,143 Options at an Exercise Price of $0.12 and with an Expiry Date of 2 September 2027. At the time of swearing this affidavit, my staff have not been able to locate any documents relating to the Options held by UBS.

54. Netwealth Investments Limited (**Netwealth**) is the holder of 23,023 Options at an Exercise Price of $0.12 and with an Expiry Date of 2 September 2027. At the time of swearing this affidavit, my staff have not been able to locate any documents relating to the Options held by Netwealth..

Share Transfer and Options Transfer

55. Clause 8 of the DOCA provides that Toys ANZ is to transfer all issued shares in Toys ANZ to A.C.N or its nominee pursuant to section 444GA of the Act (**Share Transfer**). Because of the large number of Shareholders, and the requirement that all Shareholders transfer their shares to A.C.N., it is not practicable or possible in the time available for the Deed Administrators to seek and obtain the written consent or approval of all the Shareholders to the transfer of their shares pursuant to section 444GA(1)(a). Accordingly, the DOCA contemplates that the Deed Administrators will make this application to Court for leave to transfer the Shares to A.C.N. or its nominee pursuant to section 444GA(1)(b) of the Act.

56. In addition, clause 8 of the DOCA provides that unless the Court determines that the Options are compromised by the DOCA, the Deed Administrators will transfer all of the

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Options in Toys ANZ to A.C.N. or its nominee for no consideration utilising section 447A(1) of the Act (to extend the operation of s444GA to the Options) and section 90-15(1) of the IPS of the Act (**Options Transfer**) and thereafter the Deed Administrators and A.C.N. will cancel the Options.

Communications with Shareholders and Options holders

57. The Deed Administrators intend to issue a circular to the Shareholders and Option holders, notifying them that:

    (a) the Deed Administrators have entered into the DOCA, and given that the unsecured creditors will not be paid in full under the DOCA, there will be no return to Shareholders from the external administration of Toys ANZ; and

    (b) the DOCA contemplates:

        (i) the transfer of the Shares to A.C.N. or its nominee, subject to this Court application, for no consideration; and

        (ii) the transfer of the Options (to the extent they are not already compromised by the DOCA) to A.C.N. or its nominee subject to this Court application, for no consideration and thereafter, the Deed Administrators and A.C.N. will cancel the Options.

58. Annexed hereto and marked "**LFA-8**" is a copy of the draft circular to Shareholders and Option holders. The circular will be issued this week.

Explanatory Statement and Expert Report

59. The Deed Administrators have caused to be prepared a draft Explanatory Statement, which explains to the stakeholders in Toys ANZ (being the Shareholders, the Option holders, the creditors of the Deed Companies and ASIC), the nature of the orders sought in this proceeding including the proposed Share Transfer and Options Transfer.

60. The Deed Administrators have also engaged Liesl Malcolm, a Partner of the professional services firm Pitcher Partners Corporate Pty Ltd (**Expert**) to provide an independent opinion on the value of the Shares and Options on a non - "going concern" (liquidation) basis (**Expert Report**).

61. The Expert's opinion will be annexed to the Explanatory Statement to be sent to Shareholders and Option holders. Annexed hereto and marked "**LFA-9**" is a copy of the draft Explanatory Statement which annexes the Expert Report.

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62. The Explanatory Statement provides information to the stakeholders about:

(a) the background to this application, including the effect of key steps under the DOCA and the need for Court approval of the Share Transfer and Options Transfer;

(b) the effect of this application on the Shareholders and Option holders;

(c) the steps to be taken if a recipient intends to oppose relief sought in this the Court application;

(d) a recommendation to seek independent legal, financial and taxation advice before deciding on whether to take any action in relation to this application; and

(e) further information available to assist Shareholders and Option holders in deciding whether to appear at the Court hearing of the application.

63. The Deed Administrators have provided a copy of the draft Explanatory Statement (and the Expert Report) to ASIC for its review, comment and approval.

64. Once ASIC approves the draft Explanatory Statement, the Deed Administrators intend to provide a copy of the Explanatory Statement substantially in the form of the draft (but updated to refer to the date of the hearing of the Application) to persons entitled to oppose this application under section 444GA(2) of the Act, including:

(a) the Shareholders;

(b) the Option holders;

(c) the creditors of the Deed Companies; and

(d) ASIC.

65. I am not aware of any other interested person.

Notice of this Application to Shareholders and Option holders

66. Due to the large number of Shareholders and Option holders, it is not practicable or cost effective to provide hard copies of the Explanatory Statement to each interested party. Accordingly, the Deed Administrators propose to give notice of this Application and to provide a copy of the Explanatory Statement to creditors of the Deed Companies, ASIC, the Shareholders and the Option holders in the manner set out in paragraph 1 of the Originating Process.

67. In addition, interested parties may specifically request copies of the Application materials and the Explanatory Statement from BDO and if so, those documents will be emailed to those parties upon request.

No prejudice to Shareholders

68. Based on the matters set out in the s 439A Report as summarised in paragraphs 41 and 42 above, in the opinion of the Deed Administrators the interests of the Shareholders will not be unfairly prejudiced by the Share Transfer if leave is granted under section 444GA of the Act to effect the transfer in accordance with the terms of the DOCA.

69. The estimated return to Shareholders in all scenarios assessed by the Deed Administrators is nil.

70. In making this application, I considered the Expert Report, including the opinion expressed by the Expert in paragraph 7.5.2 of the Expert Report to the effect that on a liquidation basis, the Shares of Toys ANZ have nil value.

71. Pursuant to clause 17 of the DOCA, effectuation of the DOCA will occur immediately upon satisfaction (or waiver) of the Conditions Precedent (**Effectuation**). 'Conditions Precedent' means the conditions set out in clause 16.1 of the DOCA.

72. Item (b) of the Conditions Precedent is to the effect the Deed Administrators must obtain orders from the Court pursuant to sections 444GA and 447A of the Act for the transfer of all the Shares (and to the extent necessary, the Options) to A.C.N. or its nominee (**s 444GA Orders**).

73. If the Court does not grant the s 444GA Orders as sought in the Originating Process by the Longstop Date (as defined in the DOCA), Effectuation will not occur under the DOCA. In that scenario, pursuant to clause 16.4 of the DOCA, either the Deed Administrators or A.C.N. may terminate the DOCA by written notice given to A.C.N. or the Deed Administrators (as the case may be).

74. In the event the DOCA is terminated prior to Effectuation, and the Deed Companies are placed into liquidation, it will be disadvantageous to the ordinary unsecured creditors of the Deed Companies because they will receive a nil return in a winding up. In paragraph 41, I summarise the average estimated return to creditors of the Deed Companies where the DOCA is completed and where the DOCA is not completed and the Deed Companies are placed into liquidation. Further, there would be no advantage conferred on the Shareholders in the event of a winding up of Toys ANZ because, while they will retain their

shares in Toys ANZ, in the opinion of the Deed Administrators, those shares will not have any value and Shareholders will receive no return by reason of their shareholding.

No prejudice to Option holders

75. Further, the Deed Administrators are of the opinion that the interests of the Option holders will not be unfairly prejudiced by the Options Transfer if orders are made to effect the transfer of the Options to A.C.N. in accordance with the terms of the DOCA.

76. In this regard, I refer to paragraph 5.10.2 of the Expert Report, in which the Expert observes that:

(a) The vesting conditions attached to the Service Rights and Share Appreciation Rights is continued employment. In a liquidation context, it is unlikely that these conditions will be met, and therefore these rights will not vest, and therefore the value of these rights is nil;

(b) The unlisted Options have various exercise prices. In a liquidation context, the current value of the shares is likely to be zero as total creditor claims are unable to be paid in full, resulting in the options being 'out of the money'. These Option holders would therefore have to pay a premium to exercise their Options and therefore, the value of these Options is considered to be nil;

(c) The Employee Options are also 'out of the money' and therefore, the value of the Employee Options is nil; and

(d) In a liquidation context, there is no market to sell any of the Options.

77. As noted above:

(a) If the Court does not grant the s 444GA Orders as sought in the Originating Process by the Longstop Date (as defined in the DOCA), Effectuation will not occur under the DOCA. In that scenario, pursuant to clause 16.4 of the DOCA, either the Deed Administrators or A.C.N. may terminate the DOCA by written notice given to A.C.N. or the Deed Administrators (as the case may be); and

(b) In the event the DOCA is terminated prior to Effectuation, and the Deed Companies are placed into liquidation, while the Option holders will retain their Options, in the opinion of the Deed Administrators, those Options will not have any value.

grace hall

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OTHER MATTERS

ASIC Relief

78. Toys ANZ is subject to the takeovers prohibitions in section 606 of the Act. The Deed Administrators are proceeding on the basis that section 444GA of the Act does not operate to the exclusion of the takeover provisions set out in Chapter 6 of the Act.

79. The Deed Administrators are also proceeding on the basis that:

    (a) the Share Transfer will directly increase A.C.N.'s voting power and indirectly increase Directed's voting power in the Company from approximately 20% to 100%, and therefore the Share Transfer would be prohibited under section 606 of the Act;

    (b) none of the exceptions in section 611 of the Act apply; and

    (c) ASIC relief from the takeover provisions in Chapter 6 of the Act is therefore required to facilitate the Share Transfer as contemplated by the DOCA (**ASIC Relief**).

80. In order to give effect to the Share Transfer, the Deed Administrators must obtain from ASIC necessary consents and approvals, including relief pursuant to section 655A of the Act.

81. The Deed Administrators have applied to ASIC for the ASIC Relief.

Supplementary Affidavit

82. I intend to swear a supplementary affidavit (**Supplementary Affidavit**) deposing to the circulation of the Explanatory Statement, any communications received from interested parties in relation to this application and the response from ASIC to the application for the ASIC Relief. I intend to use the Supplementary Affidavit to summarise the views and attitudes conveyed by those parties in relation to the orders sought in the Originating Process (if any).

Commercial Urgency

83. The Conditions Precedent (as that term is defined in the DOCA) to Effectuation under the DOCA, as set out in clause 16.1 of the DOCA, are required to be satisfied within 8 weeks of the Effective Date (being 25 September 2025). Item (b) of the Conditions Precedent requires that the s 444GA Orders are made. If the Conditions Precedent are not satisfied by 25 September 2025, pursuant to clause 16.4 of the DOCA, the DOCA may terminate.

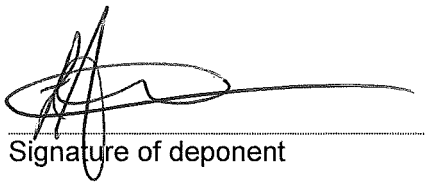
84. Although the Conditions Precedent are required to be satisfied by 25 September 2025, the Deed Administrators are targeting an earlier date to complete the DOCA because:

(a) it will result in the Deed Companies coming out of external administration at an earlier date; and

(b) it will reduce the fees and costs incurred by virtue of the Deed Companies continuing to remain in external administration.

85. The Deed Administrators consider it is in the interests of creditors that the DOCA effectuate as quickly as possible because this will lead to the earlier formation of the Creditors' Trust and a more expeditious distribution to creditors of the DOCA Companies from the Trust Fund.

Sworn by the deponent)
at Melbourne)
in Victoria)
on 13 August 2025)
Before me:)



Signature of deponent

grace hall

Signature of witness

Grace Hall
K&L Gates
Level 25, 525 Collins Street
Melbourne VIC 3000

An Australia Legal Practitioner within the meaning of the *Legal Profession Uniform Law* (Victoria).

A person authorised under section 19(1) of the *Oaths and Affirmation Act 2018* (Vic) to take an affidavit.

Pursuant to section 27(1A) of the *Oaths and Affirmation Act 2018* (Vic) ~~this affidavit has been signed and sworn or affirmed by the deponent by audiovisual link and the~~ authorised affidavit taker has used a scanned or electronic copy of the affidavit in completing the jurat requirements.

gh

Schedule

No. of 2025

Federal Court of Australia

District Registry: Victoria

Division: General

IN THE MATTER OF TOYS "R" US ANZ LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT)

ACN: ACN 063 886 199

Plaintiffs

Second Plaintiff:	TOYS "R" US ANZ LIMITED (ACN 063 886 199) (SUBJECT TO DEED OF COMPANY ARRANGEMENT)

Date: 13 August 2025

Certificate identifying annexure

No. of 2025

Federal Court of Australia

District Registry: Victoria

Division: General

IN THE MATTER OF TOYS "R" US ANZ LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT)

ACN: ACN 063 886 199

DUNCAN EDWARD CLUBB AND LUKE FRANCIS ANDREWS IN THEIR CAPACITY AS JOINT AND SEVERAL DEED ADMINISTRATORS OF TOYS "R" US ANZ LIMITED (ACN 063 886 199) (SUBJECT TO DEED OF COMPANY ARRANGEMENT) AND ANOTHER NAMED IN THE SCHEDULE

Plaintiffs

This is the annexure marked "**LFA-1**" now produced and shown to Luke Francis Andrews at the time of swearing his affidavit on 13 August 2025 before me:

grace hall

_____

Grace Hall
K&L Gates
Level 25, 525 Collins Street
Melbourne VIC 3000

An Australia Legal Practitioner within the meaning of the *Legal Profession Uniform Law* (Victoria).

A person authorised under section 19(1) of the *Oaths and Affirmation Act 2018* (Vic) to take an affidavit.

Pursuant to section 27(1A) of the *Oaths and Affirmation Act 2018* (Vic) the authorised affidavit taker has used a scanned or electronic copy of the affidavit in completing the jurat requirements.

Filed on behalf of **The Plaintiffs**
Prepared by **Stephen Hume**
Law firm **K&L Gates**
Tel 03 9205 2000 Fax 03 9205 2055
Email Stephen.Hume@klgates.com and Anna.Smith@klgates.com
Ref 7329352.00153
Address for service Level 25, 525 Collins Street Melbourne VIC 3000

LFA-1

InfoTrack
www.infotrack.com.au
1800 738 524

ASIC
Current & Historical Organisation Extract

ASIC Data Extracted 12/08/2025 at 17:20

This extract contains information derived from the AustralianSecurities and Investment Commission's (ASIC) database undersection 1274A of the Corporations Act 2001.Please advise ASIC of any error or omission which you may identify.

- 063 886 199 TOYS"R"US ANZ LIMITED -

ACN (Australian Company Number):	063 886 199	**Document No.**
ABN:	94 063 886 199	
Current Name:	TOYS"R"US ANZ LIMITED	
Registered in:	Victoria	
Registration Date:	15/03/1994	
Review Date:	15/03/2026	
Company Bounded By:	Constitution	

- Current Organisation Details -

Name:	TOYS"R"US ANZ LIMITED
Name Start Date:	24/06/2021
Status:	** Under External Administration And/Or Controller Appointed **
Type:	Australian Public Company
Class:	Limited By Shares
Sub Class:	Listed Public Company
Disclosing Entity:	YES

- Former Organisation Details from 24/06/2021 to 03/06/2025 -

Name:	TOYS"R"US ANZ LIMITED
Name Start Date:	24/06/2021
Status:	Registered
Type:	Australian Public Company
Class:	Limited By Shares
Sub Class:	Listed Public Company
Disclosing Entity:	YES

- Former Organisation Details from 31/08/2000 to 23/06/2021 -

Name:	FUNTASTIC LIMITED	5E0501308
Name Start Date:	13/05/2000	
Status:	Registered	
Type:	Australian Public Company	

Class:	Limited By Shares
Sub Class:	Listed Public Company
Disclosing Entity:	YES

- Former Organisation Details from 13/05/2000 to 30/08/2000 -

Name:	FUNTASTIC LIMITED	016402281
Name Start Date:	13/05/2000	
Status:	Registered	
Type:	Australian Public Company	
Class:	Limited By Shares	
Sub Class:	Unlisted Public Company	

- Former Organisation Details from 29/03/1995 to 12/05/2000 -

Name:	FUNTASTIC PTY LIMITED	010021225
Name Start Date:	19/04/1994	(AR 1994)
Status:	Registered	
Type:	Australian Proprietary Company	
Class:	Limited By Shares	
Sub Class:	Proprietary Company	

- Former Organisation Details from 19/04/1994 to 28/03/1995 -

Name:	FUNTASTIC PTY LIMITED	005918847
Name Start Date:	19/04/1994	
Status:	Registered	
Type:	Australian Proprietary Company	
Class:	Limited By Shares	
Sub Class:	Exempt Proprietary Company	

- Former Organisation Details from 15/03/1994 to 18/04/1994 -

Name:	ROISSY PTY LTD	005451541
Name Start Date:	15/03/1994	
Status:	Registered	
Type:	Australian Proprietary Company	
Class:	Limited By Shares	
Sub Class:	Exempt Proprietary Company	

- Company Addresses -

- Registered Office 5EHL30015

Address:	LEVEL 8 210 GEORGE STREET SYDNEY NSW 2000
Start Date:	15/03/2023

- Previous Registered Office 7EAD69877

Address: LEVEL 2 315 FERNTREE GULLY ROAD MOUNT WAVERLEY VIC 3149
Start Date: 10/09/2018
Cease Date: 14/03/2023

- Previous Registered Office 7E9193721
Address: LEVEL 2 307 FERNTREE GULLY ROAD MOUNT WAVERLEY VIC 3149
Start Date: 04/07/2017
Cease Date: 09/09/2018

- Previous Registered Office 1F0293074
Address: 'LEVEL 2 TOWER 2 CHADSTONE PLACE' 1341 DANDENONG ROAD CHADSTONE VIC 3148
Start Date: 09/02/2010
Cease Date: 03/07/2017

- Previous Registered Office 1E4037560
Address: 635 WAVERLEY ROAD GLEN WAVERLEY VIC 3150
Start Date: 06/02/2008
Cease Date: 08/02/2010

- Previous Registered Office 0E0244272
Address: LEVEL 2 969 BURKE ROAD CAMBERWELL VIC 3124
Start Date: 23/08/1995
Cease Date: 05/02/2008

- Previous Registered Office 005772661
Address: 105-111 LONSDALE STREET MELBOURNE VIC 3000
Start Date: 15/04/1994
Cease Date: 22/08/1995

- Previous Registered Office 005451541
Address: LEVEL 15 535 BOURKE STREET MELBOURNE VIC 3000
Start Date: 15/03/1994
Cease Date: 14/04/1994

- Principal Place of Business 5EHM02967
Address: 45 MCNAUGHTON ROAD CLAYTON VIC 3168
Start Date: 23/09/2022

- Previous Principal Place of Business 7EAD69877
Address: LEVEL 2 315 FERNTREE GULLY ROAD MOUNT WAVERLEY VIC 3149
Start Date: 03/09/2018
Cease Date: 22/09/2022

- Previous Principal Place of Business 7E9193721
Address: LEVEL 2 307 FERNTREE GULLY ROAD MOUNT WAVERLEY VIC 3149
Start Date: 26/06/2017
Cease Date: 02/09/2018

- Previous Principal Place of Business 1F0293074
Address: 'LEVEL 2 TOWER 2 CHADSTONE PLACE' 1341 DANDENONG ROAD CHADSTONE VIC 3148
Start Date: 25/01/2010
Cease Date: 25/06/2017

- Previous Principal Place of Business 1E1966082
Address: 635 WAVERLEY ROAD GLEN WAVERLEY VIC 3150
Start Date: 03/04/2006
Cease Date: 24/01/2010

- Previous Principal Place of Business 009941076
Address: 1076 CENTRE ROAD OAKLEIGH SOUTH VIC 3167 (AR 1995)
Start Date: 19/01/1996
Cease Date: 02/04/2006

- Previous Principal Place of Business 010021225
Address: UNIT 4 7-11 ROCCO DRIVE SCORESBY VIC 3179 (AR 1994)
Start Date: 31/12/1994
Cease Date: 18/01/1996

- Previous Principal Place of Business 005451541
Address: LEVEL 15 535 BOURKE STREET MELBOURNE VIC 3000
Start Date: 15/03/1994
Cease Date: 30/12/1994

- Company Officers -

Note:
A date or address shown as UNKNOWN has not been updated since ASIC took over the records in 1991. For details, order the appropriate historical state or territory documents, available in microfiche or paper format.
* Check documents listed under ASIC Documents Received for recent changes.

Previous Previous Executive Officer

Name: EDMOND WILLIAM COADY 005451897
Address: 10 STANLEY STREET BLACK ROCK VIC 3193
Birth Details: 07/04/1939 MELBOURNE VIC
Appointment Date: 17/03/1994
Cease Date: 03/02/1995

Director

Name: GIOVANNI ANTONIO TRIPODI 7EBU33743
Address: 6 ABERDEEN CRESCENT ESSENDON VIC 3040
Birth Details: 06/05/1976 FITZROY VIC
Appointment Date: 25/10/2018
Cease Date:

Name: KELLY ANNE HUMPHREYS 5EIG98456
Address: 53 MERTON STREET ALBERT PARK VIC 3206
Birth Details: 19/07/1964 MELBOURNE VIC
Appointment Date: 05/10/2023
Cease Date:

Name:	TERESA ANN SMITH	5EJF64357
Address:	UNIT 505 127 BEACH STREET PORT MELBOURNE VIC 3207	
Birth Details:	29/04/1969 MOONEE PONDS VIC	
Appointment Date:	01/04/2024	
Cease Date:		

Name:	MARK ANTHONY SIMARI	5EKE67705
Address:	11 BRIDGES STREET GLEN IRIS VIC 3146	
Birth Details:	20/08/1969 MELBOURNE VIC	
Appointment Date:	01/11/2024	
Cease Date:		

Previous Director

Name:	KEVIN ANDREW MOORE	7EBC76420
Address:	26 CADENCE AVENUE MERMAID WATERS QLD 4218	
Birth Details:	30/01/1964 RINTELN GERMANY	
Appointment Date:	26/11/2020	
Cease Date:	01/04/2024	

Name:	SILVIO SALOM	7EBY39670
Address:	1 CHURCH SQUARE ST KILDA VIC 3182	
Birth Details:	06/08/1959 BELGRADE SERBIA	
Appointment Date:	11/11/2022	
Cease Date:	02/01/2024	

Name:	PENELOPE ALICE COX	5EIC29590
Address:	4 MOOR STREET SANDRINGHAM VIC 3191	
Birth Details:	08/02/1983 MELBOURNE VIC	
Appointment Date:	24/08/2023	
Cease Date:	18/10/2023	

Name:	LOUIS JOHN MITTONI	7EBC76420
Address:	37 BALWYN ROAD CANTERBURY VIC 3126	
Birth Details:	21/12/1970 GERALDTON WA	
Appointment Date:	26/11/2020	
Cease Date:	26/07/2023	

Name:	NICOLE ELIZABETH ANDERSON	7EAF52366
Address:	31 STIRGESS AVENUE CURL CURL NSW 2096	
Birth Details:	08/04/1969 SYDNEY NSW	
Appointment Date:	25/10/2018	
Cease Date:	31/08/2022	

Name:	BERNARD JOSEPH BROOKES	7EAN96592
Address:	2 HAVEN PLACE DURAL NSW 2158	
Birth Details:	08/11/1959 BIRMINGHAM UNITED KINGDOM	
Appointment Date:	01/08/2019	
Cease Date:	26/11/2020	

Name:	SHANE FRANCIS TANNER	7E9999513
Address:	18 PAGE STREET ALBERT PARK VIC 3206	
Birth Details:	16/12/1952 BRIGHTON VIC	
Appointment Date:	19/03/2009	
Cease Date:	31/07/2019	

Name:	STEVEN DOUGLAS LEIGHTON	7EAA73513
Address:	22 WONDERLAND TERRACE MOUNT MARTHA VIC 3934	
Birth Details:	24/05/1963 IVANHOE VIC	
Appointment Date:	01/06/2018	
Cease Date:	31/03/2019	

Name:	STEPHEN MICHAEL HEATH	7EAF13358
Address:	9 PLYMPTON WAY GLENHAVEN NSW 2156	
Birth Details:	22/11/1967 SYDNEY NSW	
Appointment Date:	18/10/2010	
Cease Date:	06/02/2019	

Name:	GRANT ROBERT JOHN MACKENZIE	7E9588787
Address:	36 KYORA PARADE BALWYN NORTH VIC 3104	
Birth Details:	02/05/1964 SPRINGS SOUTH AFRICA	
Appointment Date:	06/08/2014	
Cease Date:	31/05/2018	

Name:	NIR PIZMONY	7E2400942
Address:	7-9 HUME ROAD CAULFIELD NORTH VIC 3161	
Birth Details:	06/01/1959 EILAT ISRAEL	
Appointment Date:	25/08/2009	
Cease Date:	29/09/2017	

Name:	LINDA NORQUAY	1F0377321
Address:	37 DALMENY ROAD NORTHBRIDGE NSW 2063	
Birth Details:	02/01/1975 SYDNEY NSW	
Appointment Date:	02/09/2011	
Cease Date:	03/03/2017	

Name:	CRAIG MATHIESON	7E2400942
Address:	43 RATHMINES ROAD HAWTHORN VIC 3122	
Birth Details:	14/05/1968 MELBOURNE VIC	
Appointment Date:	25/08/2009	
Cease Date:	26/05/2015	

Name:	STEWART DOWNS	7E2400942
Address:	19 ROWLAND STREET KEW VIC 3101	
Birth Details:	23/08/1967 WELLINGTON NEW ZEALAND	
Appointment Date:	25/08/2009	
Cease Date:	31/07/2014	

Name:	PAUL ALBERT WIEGARD	028813837
Address:	43 GORE STREET FITZROY VIC 3065	
Birth Details:	04/07/1969 EAST MELBOURNE VIC	
Appointment Date:	21/10/2011	
Cease Date:	31/07/2014	

Name:	JAMES ANTHONY ANDREW FLINTOFT	1F0293074
Address:	'(JAMES FLINTOFT)' SUITE 4 622 FERNTREE GULLY ROAD WHEELERS HILL VIC 3150	
Birth Details:	20/02/1965 NEW YORK UNITED STATES	
Appointment Date:	22/01/2010	
Cease Date:	02/09/2011	

Name:	GRAEME RONALD YEOMANS	1E3685421
Address:	10 MORALLA ROAD KOOYONG VIC 3144	
Birth Details:	06/04/1949 MELBOURNE VIC	
Appointment Date:	26/09/2007	
Cease Date:	21/05/2010	

Name:	ANTONY ROBERT LYNCH	1E2120830
Address:	39 AVOCA STREET SOUTH YARRA VIC 3141	
Birth Details:	14/03/1962 MELBOURNE VIC	
Appointment Date:	25/05/2006	
Cease Date:	22/10/2009	

Name:	DAVID JOHN BERRY	0E5837345
Address:	23 ANDERSON STREET MALVERN EAST VIC 3145	(AR 2000)
Birth Details:	04/04/1947 MELBOURNE VIC	
Appointment Date:	16/05/2000	
Cease Date:	20/10/2009	

Name:	ANTHONY JAMES OATES	1E0237315
Address:	18 LOGAN STREET CANTERBURY VIC 3126	
Birth Details:	13/12/1965 SYDNEY NSW	
Appointment Date:	01/09/2004	
Cease Date:	19/02/2009	

Name:	DAVID GRAHAM HENDY	0E6899869
Address:	19 KENT AVENUE BRIGHTON VIC 3186	

Birth Details: 11/10/1953 SYDNEY NSW
Appointment Date: 10/07/1995
Cease Date: 24/09/2008

Name: MOSHE MEYDAN 018821423
Address: 38A LANSELL ROAD TOORAK VIC 3142
Birth Details: 23/10/1949 TEL AVIV ISRAEL
Appointment Date: 11/09/2003
Cease Date: 25/06/2007

Name: HARRY BOON 1E0237315
Address: 5 TORRESDALE ROAD TOORAK VIC 3142
Birth Details: 03/03/1948 GERMANY
Appointment Date: 01/09/2004
Cease Date: 28/02/2007

Name: GEOFF TOMLINSON 1E0836004
Address: '(UB 3350)' LEVEL 3 800 BOURKE STREET DOCKLANDS VIC 3008
Birth Details: 13/09/1947 PERTH WA
Appointment Date: 16/05/2000
Cease Date: 11/05/2006

Name: NIR PIZMONY 0E9393984
Address: 9 HUME ROAD CAULFIELD NORTH VIC 3161
Birth Details: 06/01/1959 EILAT ISRAEL
Appointment Date: 13/11/2002
Cease Date: 28/07/2004

Name: DAVID TOLMER 007553405
Address: 28 ELWOOD STREET BRIGHTON VIC 3186
Birth Details: 30/01/1945 MELBOURNE VIC
Appointment Date: 25/03/1994
Cease Date: 23/04/2002

Name: ALICE MARY MADOUGALL 012894670
Address: 6 LYALL STREET HAWTHORN VIC 3122
Birth Details: 21/05/1963 HADDINGTON UNITED KINGDOM
Appointment Date: 06/07/2000
Cease Date: 23/04/2002

Name: KAI KOPPEN 0E1352326
Address: 142A JOSEPHBURG STRASSE MUNICH GERMANY 81825 (AR 1997)
Birth Details: 11/10/1962 MUNICH GERMANY
Appointment Date: 24/01/1997
Cease Date: 07/05/1999

Name:	CORNELIA SAILER	0E1352326
Address:	7 KELLER STRASSE MUNICH BAV GERMANY 81667	(AR 1997)
Birth Details:	21/08/1962 MEMMINGEN GERMANY	
Appointment Date:	24/01/1997	
Cease Date:	07/05/1999	

Name:	MALCOLM JOHN BRADSHAW	007553405
Address:	FOUR SEASONS BURWASH COMMON SUSSEX ENGLAND	
Birth Details:	13/10/1947 CROYDON UNITED KINGDOM	
Appointment Date:	25/03/1994	
Cease Date:	24/01/1997	

Name:	BERNARD FARKAS	0E0240875
Address:	4 RUE MURILLO PARIS FRANCE 75008	
Birth Details:	07/10/1943 PARIS FRANCE	
Appointment Date:	25/03/1994	
Cease Date:	24/01/1997	

Name:	EDMOND WILLIAM COADY	005451897
Address:	10 STANLEY STREET BLACK ROCK VIC 3193	
Birth Details:	07/04/1939 MELBOURNE VIC	
Appointment Date:	17/03/1994	
Cease Date:	25/03/1994	

Name:	ROBERT JOSEPH O'KEEFE	005451897
Address:	70 KERFERD STREET ESSENDON NORTH VIC 3041	
Birth Details:	18/03/1951 MELBOURNE VIC	
Appointment Date:	17/03/1994	
Cease Date:	25/03/1994	

Secretary

Name:	KIM LARKIN	5EIX02210
Address:	'(KIM LARKIN)' SUITE 5 LEVEL 10 320 ADELAIDE STREET BRISBANE CITY QLD 4000	
Birth Details:	16/01/1969 ATHERTON QLD	
Appointment Date:	22/02/2023	
Cease Date:		

Previous Secretary

Name:	WEI SI	7EBR16601
Address:	413 MOUNTAIN HIGHWAY WANTIRNA VIC 3152	
Birth Details:	08/01/1989 NANJING CHINA	
Appointment Date:	29/03/2022	
Cease Date:	22/02/2023	

Name:	PATRICK JAMES RAPER	7EBD62515
Address:	169 WARRIMOO AVENUE ST IVES CHASE NSW 2075	
Birth Details:	17/05/1954 NORTH SYDNEY NSW	
Appointment Date:	04/01/2021	
Cease Date:	31/03/2022	

Name:	HOWARD MALLINSON ABBEY	7EAA73513
Address:	7 BRUSHTAIL COURT DONVALE VIC 3111	
Birth Details:	07/03/1967 SOLIHULL UNITED KINGDOM	
Appointment Date:	01/06/2018	
Cease Date:	04/01/2021	

Name:	GRANT ROBERT JOHN MACKENZIE	7E9588787
Address:	36 KYORA PARADE BALWYN NORTH VIC 3104	
Birth Details:	02/05/1964 SPRINGS SOUTH AFRICA	
Appointment Date:	01/11/2013	
Cease Date:	31/05/2018	

Name:	JAMES MATTHEW CODY	026432502
Address:	17 SHASTA AVENUE BRIGHTON EAST VIC 3187	
Birth Details:	26/05/1971 FARNHAM, SURREY UNITED KINGDOM	
Appointment Date:	26/03/2010	
Cease Date:	01/11/2013	

Name:	JOHN MORRIS OSBORNE	026068472
Address:	20 GERTRUDE STREET WINDSOR VIC 3181	
Birth Details:	10/10/1948 MELBOURNE VIC	
Appointment Date:	20/10/2009	
Cease Date:	26/03/2010	

Name:	DAVID JOHN BERRY	0E5837345
Address:	23 ANDERSON STREET MALVERN EAST VIC 3145	(AR 2000)
Birth Details:	04/04/1947 MELBOURNE VIC	
Appointment Date:	16/05/2000	
Cease Date:	20/10/2009	

Name:	DAVID TOLMER	007553405
Address:	28 ELWOOD STREET BRIGHTON VIC 3186	
Birth Details:	30/01/1945 MELBOURNE VIC	
Appointment Date:	25/03/1994	
Cease Date:	16/05/2000	

Name:	ROBERT JOSEPH O'KEEFE	005451897
Address:	70 KERFERD STREET ESSENDON NORTH VIC 3041	
Birth Details:	18/03/1951 MELBOURNE VIC	

Appointment Date:	17/03/1994
Cease Date:	25/03/1994

Previous Appointed Auditor

Name:	130 913 594 GRANT THORNTON AUDIT PTY LTD	030038093
Address:	LEVEL 30 525 COLLINS STREET MELBOURNE VIC 3000	
Appointment Date:	21/12/2016	
Cease Date:	23/06/2021	
Abn:	91 130 913 594	

Name:	115 516 900 DELOITTE TOUCHE TOHMATSU	029786333
Address:	550 BOURKE STREET MELBOURNE VIC 3000	
Appointment Date:	11/05/2006	
Cease Date:	21/12/2016	

Name:	037 023 966 MANN JUDD	010021225
Address:	105-111 LONSDALE STREET MELBOURNE VIC 3000	(AR 1994)
Appointment Date:	25/03/1994	
Cease Date:	18/08/2003	

Previous Ultimate Holding Company

Name:	TA TOYS AND LEISURE HOLDINGS	008991087
Address:		(AR 1996)
Appointment Date:		
Cease Date:		

Name:	CARRE BLANC	010021225
Address:		(AR 1994)
Appointment Date:		
Cease Date:		

Previous Administrator of a Company under Administration

Name:	LUKE FRANCIS ANDREWS	7EDL68756
Address:	BDO 'COLLINS SQUARE TOWER FOUR' LEVEL 18 727 COLLINS STREET MELBOURNE VIC 3000	
Birth Details:		
Appointment Date:	04/06/2025	
Cease Date:	31/07/2025	

Name:	DUNCAN EDWARD CLUBB	7EDM20527

Address:	BDO LEVEL 25 252 PITT STREET SYDNEY NSW 2000
Birth Details:	
Appointment Date:	04/06/2025
Cease Date:	31/07/2025

Administrator under a Deed of Company Arrangement

Name:	LUKE FRANCIS ANDREWS	7EDO58921
Address:	BDO 'COLLINS SQUARE TOWER FOUR' LEVEL 18 727 COLLINS STREET MELBOURNE VIC 3000	
Birth Details:		
Appointment Date:	31/07/2025	
Cease Date:		

Name:	DUNCAN EDWARD CLUBB	7EDO58921
Address:	BDO LEVEL 25 252 PITT STREET SYDNEY NSW 2000	
Birth Details:		
Appointment Date:	31/07/2025	
Cease Date:		

- Share Structure -

Current

Class:	ORDINARY SHARES	5EJX78741
Number of Shares Issued:	151262158	
Total Amount Paid / Taken to be Paid:	$307,036,406.40	
Total Amount Due and Payable:	$0.00	

Ceased/Former

Class:	ORDINARY SHARES	0E5837345
Number of Shares Issued:	53350000	(AR 2000)
Total Amount Paid / Taken to be Paid:	$26,675,000.00	
Total Amount Due and Payable:	$0.00	

Class:	NON VOTING AND NO ENTITLEMENT TO DIVIDEND	06388619J
Number of Shares Issued:	450000	(AR 1999)
Total Amount Paid / Taken to be Paid:	$905,000.00	

Total Amount Due and Payable:	$0.00	
Class:	CUMULATIVE REDEEMABLE PREFERENCE	009941076
Number of Shares Issued:	200000	(AR 1995)
Total Amount Paid / Taken to be Paid:	$200,000.00	
Total Amount Due and Payable:	$0.00	

Note:
For each class of shares issued by a company, ASIC records the details of the twenty members of the class (based on shareholdings). The details of any other members holding the same number of shares as the twentieth ranked member will also be recorded by ASIC on the database. Where available, historical records show that a member has ceased to be ranked amongst the twenty members. This may, but does not necessarily mean, that they have ceased to be a member of the company.

- Share/Interest Holding -

- External Administration Documents -

Note:
Documents relating to External Administration and/or appointment of Controller.
This extract may not list all documents relating to this status. State and Territory records should be searched.

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.
5047		04/08/2025	04/08/2025	57	7EDO62960
5047A	DEED OF COMPANY ARRANGEMENT COPY OF DEED OF COMPANY ARRANGEMENT				
505		01/08/2025	01/08/2025	2	7EDO58921
505V	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE APPOINTMENT OF ADMINISTRATOR OF DEED OF COMPANY ARRANGEMENT UNDER S. 444A(2), 449D(1) OR 449D(2)				
505		01/08/2025	01/08/2025	2	7EDO59192
505Y	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE RESIGNATION OR REMOVAL OF ADMINISTRATOR OF COMPANY UNDER ADMINISTRATION UNDER S.436E(4), 449B OR 449C				
5011		24/07/2025	24/07/2025	9	7EDO21534
5011A	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION OTHER THAN UNDER S.436E OR S.439A				
5011		24/07/2025	24/07/2025	22	7EDO21478
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A				
530		07/07/2025	07/07/2025	198	7EDN38071

530A	VOLUNTARY ADMINISTRATION REPORT AND STATEMENT OF ADMINISTRATOR'S OPINION COPY OF REPORT AND STATEMENT				
5011		01/07/2025	01/07/2025	9	7EDN07692
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A				
507		01/07/2025	01/07/2025	13	7EDN01470
507K	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR S.438B(2A)				
506		17/06/2025	17/06/2025	5	7EDM20527
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTIFICATION OF CHANGE OF ADDRESS OF AN EXTERNAL ADMINISTRATOR OR CONTROLLER OR SCHEME ADMINISTRATOR				
531		11/06/2025	11/06/2025	9	7EDL93670
531A	DECLARATION OF RELEVANT RELATIONSHIPS AND/OR INDEMNITY COPY OF A DIRRI				
505		05/06/2025	05/06/2025	2	7EDL68756
505U	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE APPT OF ADMINISTRATOR UNDER S.436A, 436B, 436C, 436E(4), 449B, 449C(1), 449C(4) OR 449(6)				

- Charges -

Notes:
On 30 January 2012, the Personal Property Securities Register (PPS Register) commenced.
At that time ASIC transferred all details of current charges to the PPS Registrar.
ASIC can only provide details of satisfied charges prior to that date.
Details of current charges, or charge satisfied since 30 January 2012 can be found on the PPS Register, www.ppsr.gov.au.
InfoTrack may cap documents for on-file searches to 250.

ASIC Charge Number:	501675	**Status:**	Satisfied
Date and time Registered:	04/08/1995 16:00	**Fixed/Floating:**	Both Fixed & Floating
Date Created:	28/06/1995 00:00		
Chargee:	006 434 162 HSBC BANK AUSTRALIA LIMITED		
Chargee:	067 329 015 HSBC BANK PLC		

Documents Received

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.

- Document List -

Notes:
* Documents already listed under Registered Charges are not repeated here.
* Data from Documents with no Date Processed are not included in this Extract.
* Documents with '0' pages have not yet been imaged and are not available via DOCIMAGE. Imaging takes approximately 2 weeks from date of lodgement.
* The document list for a current/historical extract will be limited unless you requested ALL documents for this extract.
* In certain circumstances documents may be capped at 250.

Form Type	Date Received	Date Processed	No. Pages	Effective Date	Document No.
312	02/06/1998	02/06/1998	2		014012057
312	NOTIFICATION OF				
312A	DISCHARGE				
7053A	06/08/2025	06/08/2025	1	06/08/2025	5EKX32284
7053A	Disclosure Notice - Ex Australian Stock Exchange				
12008	ASX Company Administration - Other				
7053A	07/07/2025	07/07/2025	1	07/07/2025	5EKV58695
7053A	Disclosure Notice - Ex Australian Stock Exchange				
12008	ASX Company Administration - Other				
7053A	05/06/2025	05/06/2025	2	05/06/2025	5EKT73014
7053A	Disclosure Notice - Ex Australian Stock Exchange				
12015	Administrator/receiver - Appointed/removed				
7053A	05/06/2025	05/06/2025	1	05/06/2025	5EKT73015
7053A	Disclosure Notice - Ex Australian Stock Exchange				
09001	ASX Suspension From Official Quotation				
7053A	04/06/2025	04/06/2025	2	04/06/2025	5EKT67190
7053A	Disclosure Notice - Ex Australian Stock Exchange				
09007	ASX Trading Halt				
7053A	30/05/2025	30/05/2025	8	30/05/2025	5EKT45955
7053A	Disclosure Notice - Ex Australian Stock Exchange				
19008	Commitments Test Entity - Third Quarter Activity Report				
19003	Commitments Test Entity - Third Quarter Cashflow Report				
7053A	01/05/2025	01/05/2025	4	01/05/2025	5EKS09123
7053A	Disclosure Notice - Ex Australian Stock Exchange				
06027	Appendix 3h (Notification of Cessation of Securities)				
7053A	10/04/2025	10/04/2025	4	10/04/2025	5EKR13274
7053A	Disclosure Notice - Ex Australian Stock Exchange				
06027	Appendix 3h (Notification of Cessation of Securities)				
7053A	24/03/2025	24/03/2025	30	24/03/2025	5EKQ29119
7053A	Disclosure Notice - Ex Australian Stock Exchange				
03004	ASX Half-Yearly Report				
03009	ASX Half-Yearly Audit Review				
03010	ASX Half-Yearly Director's Statement				
03015	ASX Half Year Accounts				
03019	ASX Half Year Directors' Report				

7053A	26/02/2025	26/02/2025	8	26/02/2025	5EKO17665
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19007	COMMITMENTS TEST ENTITY - SECOND QUARTER ACTIVITY REPORT				
19002	COMMITMENTS TEST ENTITY - SECOND QUARTER CASHFLOW REPORT				
7053A	17/02/2025	17/02/2025	2	17/02/2025	5EKN36583
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	13/02/2025	13/02/2025	2	13/02/2025	5EKN00374
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12017	CHAIRMAN APPOINTMENT/RESIGNATION				
12019	CEO/MANAGING DIRECTOR - APPOINTMENT RESIGNATION				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	13/12/2024	13/12/2024	6	13/12/2024	5EKI35285
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A	13/12/2024	13/12/2024	2	13/12/2024	5EKI35288
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	13/12/2024	13/12/2024	2	13/12/2024	5EKI35289
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	12/12/2024	12/12/2024	2	12/12/2024	5EKI26409
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	12/12/2024	12/12/2024	18	12/12/2024	5EKI25350
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
15002	ASX CHAIRMAN'S ADDRESS TO SHAREHOLDER				
7053A	29/11/2024	29/11/2024	8	29/11/2024	5EKH12548
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19006	COMMITMENTS TEST ENTITY - FIRST QUARTER ACTIVITY REPORT				
19001	COMMITMENTS TEST ENTITY - FIRST QUARTER CASHFLOW REPORT				
7053A	08/11/2024	08/11/2024	25	08/11/2024	5EKF24130
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	01/11/2024	01/11/2024	2	01/11/2024	5EKE70393
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02008	ASX INITIAL DIRECTOR'S INTEREST NOTICE				
484	01/11/2024	01/11/2024	2	01/11/2024	5EKE67705

484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	31/10/2024	31/10/2024	1	31/10/2024	5EKE56737
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	25/10/2024	25/10/2024	101	25/10/2024	5EKE06115
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	25/10/2024	25/10/2024	100	25/10/2024	5EKE05531
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	25/10/2024	25/10/2024	26	25/10/2024	5EKE05532
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03024	ASX CORPORATE GOVERNANCE				
03025	APPENDIX 4G				
7053A	14/10/2024	14/10/2024	8	14/10/2024	5EKD05832
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A	14/10/2024	14/10/2024	2	14/10/2024	5EKD05389
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
12008	ASX COMPANY ADMINISTRATION - OTHER				
03022	ASX DEBT FACILITY				
7053A	14/10/2024	14/10/2024	10	14/10/2024	5EKD05390
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	ASX CLEANSING NOTICE				
7053A	09/10/2024	09/10/2024	1	09/10/2024	5EKC63632
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
7053A	30/09/2024	30/09/2024	80	30/09/2024	5EKB91025
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL REPORT				
03011	ASX FULL YEAR ACCOUNTS				

03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	11/09/2024	11/09/2024	1	11/09/2024	5EJZ94285
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	06/09/2024	06/09/2024	4	06/09/2024	5EJY59889
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	04/09/2024	04/09/2024	4	04/09/2024	5EJY04697
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	04/09/2024	04/09/2024	3	04/09/2024	5EJY04698
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	02/09/2024	02/09/2024	6	02/09/2024	5EJX80338
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A	02/09/2024	02/09/2024	3	02/09/2024	5EJX78970
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	02/09/2024	02/09/2024	1	02/09/2024	5EJX78962
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	ASX CLEANSING NOTICE				
484	02/09/2024	02/09/2024	2	02/09/2024	5EJX78741
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	02/09/2024	02/09/2024	6	02/09/2024	5EJX78546
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	02/09/2024	02/09/2024	6	02/09/2024	5EJX78564
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A	29/08/2024	29/08/2024	8	29/08/2024	5EJX50506
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19009	COMMITMENTS TEST ENTITY - FOURTH QUARTER ACTIVITY REPORT				
19004	COMMITMENTS TEST ENTITY - FOURTH QUARTER CASHFLOW REPORT				
7053A	27/08/2024	27/08/2024	6	27/08/2024	5EJX21332
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A	23/08/2024	23/08/2024	5	23/08/2024	5EJW95131
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
7053A	23/08/2024	23/08/2024	2	23/08/2024	5EJW93656
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	30/07/2024	30/07/2024	4	30/07/2024	5EJU57569
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06027	APPENDIX 3H (NOTIFICATION OF CESSATION OF SECURITIES)				
7053A	22/07/2024	22/07/2024	16	22/07/2024	5EJT73643
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08002	ASX NOTICE OF EXTRAORDINARY GENERAL MEETING				
08004	ASX PROXY FORM				
7053A	17/07/2024	17/07/2024	5	17/07/2024	5EJT12344
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A	09/07/2024	09/07/2024	36	09/07/2024	5EJQ71263
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06010	ASX PROSPECTUS				
7053A	09/07/2024	09/07/2024	6	09/07/2024	5EJQ68017
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
7053A	09/07/2024	09/07/2024	2	09/07/2024	5EJQ66918
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	09/07/2024	09/07/2024	24	09/07/2024	5EJQ66919
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	09/07/2024	09/07/2024	5	09/07/2024	5EJQ66920
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
7053A	09/07/2024	09/07/2024	6	09/07/2024	5EJQ66921
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
7053A	09/07/2024	09/07/2024	1	09/07/2024	5EJQ66922
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				

7053A	09/07/2024	09/07/2024	2	09/07/2024	5EJQ63304
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09001	ASX SUSPENSION FROM OFFICIAL QUOTATION				
764B	09/07/2024	10/07/2024	36	17/07/2024	501569590
764BA	PROSPECTUS FOR EQUITIES - UNQUOTED				
7053A	05/07/2024	05/07/2024	2	05/07/2024	5EJQ26480
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
484	12/06/2024	25/06/2024	0	25/06/2024	032046312
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
2205	12/06/2024	25/06/2024	6	30/05/2024	032046313
2205B	NOTIFICATION OF RESOLUTION RELATING TO SHARES CONVERT SHARES INTO LARGER OR SMALLER NUMBER				
7053A	03/06/2024	03/06/2024	6	03/06/2024	5EJM59597
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	03/06/2024	03/06/2024	8	03/06/2024	5EJM59599
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A	31/05/2024	31/05/2024	2	31/05/2024	5EJM30015
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06005	ASX CAPITAL RECONSTRUCTION				
7053A	29/05/2024	29/05/2024	9	29/05/2024	5EJM02010
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19008	COMMITMENTS TEST ENTITY - THIRD QUARTER ACTIVITY REPORT				
19003	COMMITMENTS TEST ENTITY - THIRD QUARTER CASHFLOW REPORT				
764B	23/05/2024	23/05/2024	43	23/05/2024	501568524
764BB	PROSPECTUS FOR EQUITIES - QUOTED				
7053A	23/05/2024	23/05/2024	44	23/05/2024	5EJL38313
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06010	ASX PROSPECTUS				
7053A	23/05/2024	23/05/2024	6	23/05/2024	5EJL38314
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	23/05/2024	23/05/2024	7	23/05/2024	5EJL38316
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				

484	23/05/2024	23/05/2024	2	23/05/2024	5EJL38374
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	22/05/2024	22/05/2024	2	22/05/2024	5EJL24022
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06005	ASX CAPITAL RECONSTRUCTION				
06009	ASX ISSUED CAPITAL - OTHER				
484	21/05/2024	21/05/2024	2	21/05/2024	5EJL01682
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	21/05/2024	21/05/2024	6	21/05/2024	5EJL01620
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	17/05/2024	17/05/2024	3	17/05/2024	5EJK59541
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06005	ASX CAPITAL RECONSTRUCTION				
08003	ASX RESULTS OF MEETING				
7053A	18/04/2024	18/04/2024	23	18/04/2024	5EJH06528
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	12/04/2024	12/04/2024	5	12/04/2024	5EJG53417
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06005	ASX CAPITAL RECONSTRUCTION				
06007	ASX ALTERATION TO ISSUED CAPITAL				
7053A	12/04/2024	12/04/2024	30	12/04/2024	5EJG52198
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08002	ASX NOTICE OF EXTRAORDINARY GENERAL MEETING				
08004	ASX PROXY FORM				
7053A	02/04/2024	02/04/2024	2	02/04/2024	5EJF64865
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX FINAL DIRECTOR'S INTEREST NOTICE				
7053A	02/04/2024	02/04/2024	2	02/04/2024	5EJF64867
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02008	ASX INITIAL DIRECTOR'S INTEREST NOTICE				
484	02/04/2024	02/04/2024	2	01/04/2024	5EJF64357
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	02/04/2024	02/04/2024	1	02/04/2024	5EJF59160
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

06009	ASX ISSUED CAPITAL - OTHER				
07001	ASX ASSET ACQUISITION				
484	28/03/2024	28/03/2024	2	28/03/2024	5EJF26050
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	28/03/2024	28/03/2024	6	28/03/2024	5EJF25816
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	28/03/2024	28/03/2024	2	28/03/2024	5EJF21303
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	27/03/2024	27/03/2024	31	27/03/2024	5EJF19143
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX HALF YEAR ACCOUNTS				
03019	ASX HALF YEAR DIRECTORS' REPORT				
764G	20/03/2024	20/03/2024	34	20/03/2024	501567527
764GB	SHORT FORM PROSPECTUS FOR EQUITIES - QUOTED				
7053A	20/03/2024	20/03/2024	8	20/03/2024	5EJE47962
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
07001	ASX ASSET ACQUISITION				
09014	ASX TRADING HALT LIFTED				
03022	ASX DEBT FACILITY				
7053A	20/03/2024	20/03/2024	5	20/03/2024	5EJE47963
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
7053A	20/03/2024	20/03/2024	37	20/03/2024	5EJE47964
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
06010	ASX PROSPECTUS				
7053A	18/03/2024	18/03/2024	2	18/03/2024	5EJE18582
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
484	06/03/2024	12/03/2024	0	12/03/2024	032029848
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				

7053A	29/02/2024	29/02/2024	8	29/02/2024	5EJC53915
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19007	COMMITMENTS TEST ENTITY - SECOND QUARTER ACTIVITY REPORT				
19002	COMMITMENTS TEST ENTITY - SECOND QUARTER CASHFLOW REPORT				
7053A	27/02/2024	27/02/2024	5	27/02/2024	5EJC28867
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
484	26/02/2024	26/02/2024	2	26/02/2024	5EJC17358
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	26/02/2024	26/02/2024	6	26/02/2024	5EJC12887
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	26/02/2024	26/02/2024	6	26/02/2024	5EJC12889
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	21/02/2024	21/02/2024	2	21/02/2024	5EJB66282
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06022	FINAL BUY-BACK NOTICE				
7053A	20/02/2024	20/02/2024	2	20/02/2024	5EJB54104
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
09014	ASX TRADING HALT LIFTED				
7053A	20/02/2024	20/02/2024	34	20/02/2024	5EJB54107
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06010	ASX PROSPECTUS				
7053A	20/02/2024	20/02/2024	5	20/02/2024	5EJB54109
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
7053A	20/02/2024	20/02/2024	5	20/02/2024	5EJB54110
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
764G	20/02/2024	20/02/2024	34	20/02/2024	501567080
764GB	SHORT FORM PROSPECTUS FOR EQUITIES - QUOTED				
7053A	16/02/2024	16/02/2024	2	16/02/2024	5EJB19851
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	05/02/2024	05/02/2024	2	05/02/2024	5EIZ73696
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

06009	ASX ISSUED CAPITAL - OTHER				
11001	ASX PROGRESS REPORT				
03022	ASX DEBT FACILITY				
7053A	02/02/2024	02/02/2024	4	02/02/2024	5EIZ43625
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06027	APPENDIX 3H (NOTIFICATION OF CESSATION OF SECURITIES)				
484	16/01/2024	16/01/2024	2	10/01/2024	5EIX02210
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
7053A	15/01/2024	15/01/2024	6	15/01/2024	5EIW88472
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	10/01/2024	10/01/2024	3	10/01/2024	5EIW16224
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX FINAL DIRECTOR'S INTEREST NOTICE				
484	03/01/2024	03/01/2024	2	02/01/2024	5EIV08182
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	03/01/2024	03/01/2024	1	03/01/2024	5EIV08140
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	02/01/2024	02/01/2024	2	02/01/2024	5EIU99644
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	02/01/2024	02/01/2024	2	02/01/2024	5EIU99645
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	02/01/2024	02/01/2024	3	02/01/2024	5EIU99648
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	29/12/2023	29/12/2023	8	29/12/2023	5EIU43098
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A	21/12/2023	21/12/2023	3	21/12/2023	5EIT32232
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	21/12/2023	21/12/2023	15	21/12/2023	5EIT28566
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
15002	ASX CHAIRMAN'S ADDRESS TO SHAREHOLDER				

7053A	06/12/2023	06/12/2023	4	06/12/2023	5EIQ49663
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	30/11/2023	30/11/2023	2	30/11/2023	5EIP06487
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	28/11/2023	28/11/2023	10	28/11/2023	5EIO48408
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19006	COMMITMENTS TEST ENTITY - FIRST QUARTER ACTIVITY REPORT				
19001	COMMITMENTS TEST ENTITY - FIRST QUARTER CASHFLOW REPORT				
7053A	23/11/2023	23/11/2023	4	23/11/2023	5EIO02408
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	22/11/2023	22/11/2023	3	22/11/2023	5EIN83122
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	17/11/2023	17/11/2023	29	17/11/2023	5EIN20712
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	10/11/2023	10/11/2023	4	10/11/2023	5EIM29390
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	02/11/2023	02/11/2023	2	02/11/2023	5EIK59494
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	01/11/2023	01/11/2023	94	01/11/2023	5EIK34654
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	01/11/2023	01/11/2023	25	01/11/2023	5EIK34655
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03025	APPENDIX 4G				
7053A	01/11/2023	01/11/2023	3	01/11/2023	5EIK28427
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				

7053A	01/11/2023	01/11/2023	3	01/11/2023	5EIK27647
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	01/11/2023	01/11/2023	4	01/11/2023	5EIK27648
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06027	APPENDIX 3H (NOTIFICATION OF CESSATION OF SECURITIES)				
7053A	30/10/2023	30/10/2023	6	30/10/2023	5EIJ66466
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	30/10/2023	30/10/2023	5	30/10/2023	5EIJ66473
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	30/10/2023	30/10/2023	3	30/10/2023	5EIJ66474
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	30/10/2023	30/10/2023	3	30/10/2023	5EIJ66475
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
484	27/10/2023	27/10/2023	2	27/10/2023	5EIJ26771
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	27/10/2023	27/10/2023	34	27/10/2023	5EIJ20095
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
06010	ASX PROSPECTUS				
7053A	27/10/2023	27/10/2023	5	27/10/2023	5EIJ19981
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
764G	26/10/2023	27/10/2023	34	26/10/2023	501565317
764GB	SHORT FORM PROSPECTUS FOR EQUITIES - QUOTED				
7053A	24/10/2023	24/10/2023	2	24/10/2023	5EII87792
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08005	ASX ALTERATION TO NOTICE OF MEETING				
7053A	23/10/2023	23/10/2023	2	23/10/2023	5EII84468
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12017	CHAIRMAN APPOINTMENT/RESIGNATION				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	20/10/2023	20/10/2023	6	20/10/2023	5EII61776
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	18/10/2023	18/10/2023	1	18/10/2023	5EII41351
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	18/10/2023	18/10/2023	2	18/10/2023	5EII41352
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX FINAL DIRECTOR'S INTEREST NOTICE				
484	18/10/2023	18/10/2023	2	18/10/2023	5EII40750
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	18/10/2023	18/10/2023	2	18/10/2023	5EII40542
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	18/10/2023	18/10/2023	2	18/10/2023	5EII40342
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS TO SHAREHOLDER				
7053A	12/10/2023	12/10/2023	1	12/10/2023	5EIH79097
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	05/10/2023	05/10/2023	7	05/10/2023	5EIH05551
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	05/10/2023	05/10/2023	2	05/10/2023	5EIG98709
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	05/10/2023	05/10/2023	2	05/10/2023	5EIG98716
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02008	ASX INITIAL DIRECTOR'S INTEREST NOTICE				
484	05/10/2023	05/10/2023	2	05/10/2023	5EIG98456
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	03/10/2023	03/10/2023	5	03/10/2023	5EIG85402
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	29/09/2023	29/09/2023	76	29/09/2023	5EIG47280
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL REPORT				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				

03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	29/09/2023	29/09/2023	4	29/09/2023	5EIG47283
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL REPORT				
7053A	14/09/2023	14/09/2023	12	14/09/2023	5EIE96614
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08002	ASX NOTICE OF EXTRAORDINARY GENERAL MEETING				
08004	ASX PROXY FORM				
7053A	05/09/2023	05/09/2023	2	05/09/2023	5EID51800
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	30/08/2023	30/08/2023	2	30/08/2023	5EIC90986
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	29/08/2023	29/08/2023	5	29/08/2023	5EIC87458
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	24/08/2023	24/08/2023	5	24/08/2023	5EIC32904
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06027	APPENDIX 3H (NOTIFICATION OF CESSATION OF SECURITIES)				
7053A	24/08/2023	24/08/2023	2	24/08/2023	5EIC30749
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02008	ASX INITIAL DIRECTOR'S INTEREST NOTICE				
7053A	24/08/2023	24/08/2023	1	24/08/2023	5EIC30385
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
484	24/08/2023	24/08/2023	2	24/08/2023	5EIC29590
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	18/08/2023	18/08/2023	3	18/08/2023	5EIB77394
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
484	17/08/2023	17/08/2023	2	17/08/2023	5EIB65847
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	17/08/2023	17/08/2023	1	17/08/2023	5EIB64679
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				

7053A	17/08/2023	17/08/2023	4	17/08/2023	5EIB59202
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	17/08/2023	17/08/2023	3	17/08/2023	5EIB59203
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	17/08/2023	17/08/2023	3	17/08/2023	5EIB59204
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	17/08/2023	17/08/2023	1	17/08/2023	5EIB58778
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
12008	ASX COMPANY ADMINISTRATION - OTHER				
03022	ASX DEBT FACILITY				
7053A	17/08/2023	17/08/2023	6	17/08/2023	5EIB57217
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	17/08/2023	17/08/2023	6	17/08/2023	5EIB57219
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	16/08/2023	16/08/2023	5	16/08/2023	5EIB53960
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
7053A	15/08/2023	15/08/2023	37	15/08/2023	5EIB42905
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
06010	ASX PROSPECTUS				
764B	15/08/2023	15/08/2023	37	15/08/2023	501563730
764BB	PROSPECTUS FOR EQUITIES - QUOTED				
7053A	15/08/2023	15/08/2023	2	15/08/2023	5EIB42839
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
11001	ASX PROGRESS REPORT				
12008	ASX COMPANY ADMINISTRATION - OTHER				
03022	ASX DEBT FACILITY				
7053A	10/08/2023	10/08/2023	1	10/08/2023	5EIA73416
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11003	SUSPENSION - EXTENSION				
7053A	27/07/2023	27/07/2023	3	27/07/2023	5EHY85873
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

09001	ASX SUSPENSION FROM OFFICIAL QUOTATION				
7053A	27/07/2023	27/07/2023	1	27/07/2023	5EHY85569
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09005	ASC NOTICE PENDING				
7053A	27/07/2023	27/07/2023	2	27/07/2023	5EHY78455
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX FINAL DIRECTOR'S INTEREST NOTICE				
7053A	26/07/2023	26/07/2023	2	26/07/2023	5EHY68137
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
484	26/07/2023	26/07/2023	2	26/07/2023	5EHY63372
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	21/07/2023	21/07/2023	2	21/07/2023	5EHY02721
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
03022	ASX DEBT FACILITY				
7053A	21/07/2023	21/07/2023	1	21/07/2023	5EHY02722
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A	21/07/2023	21/07/2023	5	21/07/2023	5EHY02723
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
7053A	14/07/2023	14/07/2023	6	14/07/2023	5EHX22023
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
7053A	14/07/2023	14/07/2023	2	14/07/2023	5EHX16338
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	14/07/2023	14/07/2023	2	14/07/2023	5EHX16344
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09001	ASX SUSPENSION FROM OFFICIAL QUOTATION				
7053A	13/07/2023	13/07/2023	2	13/07/2023	5EHX06759
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	13/07/2023	13/07/2023	2	13/07/2023	5EHX04561
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	06/07/2023	06/07/2023	2	06/07/2023	5EHW38947

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14003	ASX LEGAL PROCEEDINGS				
7053A	27/06/2023	27/06/2023	32	27/06/2023	5EHV40350
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06010	ASX PROSPECTUS				
7053A	27/06/2023	27/06/2023	3	27/06/2023	5EHV32744
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03022	ASX DEBT FACILITY				
7053A	20/06/2023	20/06/2023	2	20/06/2023	5EHU53790
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	19/06/2023	19/06/2023	6	19/06/2023	5EHU43817
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
7053A	19/06/2023	19/06/2023	2	19/06/2023	5EHU43793
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	19/06/2023	19/06/2023	3	19/06/2023	5EHU43794
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	19/06/2023	19/06/2023	4	19/06/2023	5EHU43226
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06018	ASX CLEANSING NOTICE				
7053A	19/06/2023	19/06/2023	31	19/06/2023	5EHU43239
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06010	ASX PROSPECTUS				
7053A	19/06/2023	19/06/2023	21	19/06/2023	5EHU42538
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	19/06/2023	19/06/2023	4	19/06/2023	5EHU42451
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
09014	ASX TRADING HALT LIFTED				
7053A	19/06/2023	19/06/2023	6	19/06/2023	5EHU42452
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				

7053A	15/06/2023	15/06/2023	3	15/06/2023	5EHU02730
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	14/06/2023	14/06/2023	1	14/06/2023	5EHT99872
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	14/06/2023	14/06/2023	2	14/06/2023	5EHT91317
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03022	ASX DEBT FACILITY				
7053A	13/06/2023	13/06/2023	3	13/06/2023	5EHT81927
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	02/06/2023	02/06/2023	3	02/06/2023	5EHS91742
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	15/05/2023	15/05/2023	3	15/05/2023	5EHR22578
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	10/05/2023	10/05/2023	7	10/05/2023	5EHQ74192
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A	10/05/2023	10/05/2023	3	10/05/2023	5EHQ74123
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
06009	ASX ISSUED CAPITAL - OTHER				
03022	ASX DEBT FACILITY				
7053A	10/05/2023	10/05/2023	6	10/05/2023	5EHQ74131
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A	03/04/2023	03/04/2023	2	03/04/2023	5EHN55648
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	30/03/2023	30/03/2023	5	30/03/2023	5EHN19682
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
7053A	30/03/2023	30/03/2023	25	30/03/2023	5EHN19601
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				

03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX HALF YEAR ACCOUNTS				
03019	ASX HALF YEAR DIRECTORS' REPORT				
7053A	20/03/2023	20/03/2023	1	20/03/2023	5EHM28818
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
484	16/03/2023	16/03/2023	2	16/03/2023	5EHM02967
484C	CHANGE TO COMPANY DETAILS CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
484	08/03/2023	08/03/2023	2	07/03/2023	5EHL30015
484B	CHANGE TO COMPANY DETAILS CHANGE OF REGISTERED ADDRESS				
484	08/03/2023	08/03/2023	2	07/03/2023	5EHL30007
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	06/03/2023	06/03/2023	4	06/03/2023	5EHL10996
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06027	APPENDIX 3H (NOTIFICATION OF CESSATION OF SECURITIES)				
218	03/03/2023	07/03/2023	48	03/03/2023	031615186
218	CONSTITUTION OF COMPANY				
205	03/03/2023	07/03/2023	3	07/12/2022	031798954
205J	NOTIFICATION OF RESOLUTION ALTERING THE CONSTITUTION				
7053A	28/02/2023	28/02/2023	3	28/02/2023	5EHK52004
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03028	TRADING UPDATE				
11001	ASX PROGRESS REPORT				
7053A	22/02/2023	22/02/2023	10	22/02/2023	5EHK06183
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
16002	ASX LETTER TO SHAREHOLDERS				
484	22/02/2023	22/02/2023	2	22/02/2023	1M0039258
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	22/02/2023	22/02/2023	5	22/02/2023	5EHK04128
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06011	ASX ON-MARKET BUY BACK				
7053A	22/02/2023	22/02/2023	9	22/02/2023	5EHK00231
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
16002	ASX LETTER TO SHAREHOLDERS				

7053A	22/02/2023	22/02/2023	1	22/02/2023	5EHK00232
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06011	ASX ON-MARKET BUY BACK				
7053A	21/02/2023	21/02/2023	1	21/02/2023	5EHJ88981
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12003	ASX DETAILS OF REGISTERED OFFICE ADDRESS				
7053A	21/02/2023	21/02/2023	1	21/02/2023	5EHJ88975
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12007	ASX CO. SECRETARY APPOINTMENT/RESIGNATION				
281	08/02/2023	20/02/2023	2	08/02/2023	031815784
281	NOTICE THAT COMPANY INTENDS TO CARRY OUT BUY-BACK				
7053A	19/12/2022	19/12/2022	2	19/12/2022	5EHE31555
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	09/12/2022	09/12/2022	2	09/12/2022	5EHD37528
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	09/12/2022	09/12/2022	3	09/12/2022	5EHD37531
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	09/12/2022	09/12/2022	7	09/12/2022	5EHD35587
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A	07/12/2022	07/12/2022	2	07/12/2022	5EHD16291
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	07/12/2022	07/12/2022	25	07/12/2022	5EHD10860
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
15001	ASX CHAIRMAN'S ADDRESS - OTHER				
484	02/12/2022	02/12/2022	2	02/12/2022	7EBZ16252
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	02/12/2022	02/12/2022	4	02/12/2022	5EHC60344
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
11001	ASX PROGRESS REPORT				
484	15/11/2022	15/11/2022	2	15/11/2022	7EBY39670
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A				

COMPANY OFFICEHOLDER

7053A	11/11/2022	11/11/2022	2	11/11/2022	5EHA45145
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02008	ASX INITIAL DIRECTOR'S INTEREST NOTICE				
7053A	11/11/2022	11/11/2022	2	11/11/2022	5EHA44224
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	09/11/2022	09/11/2022	2	09/11/2022	5EHA20116
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	07/11/2022	07/11/2022	23	07/11/2022	5EHA00968
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03024	ASX CORPORATE GOVERNANCE				
03025	APPENDIX 4G				
7053A	07/11/2022	07/11/2022	2	07/11/2022	5EHA00953
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14014	WEB CAST				
08006	ASX NOTICE OF MEETING - OTHER				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	07/11/2022	07/11/2022	23	07/11/2022	5EHA00955
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	07/11/2022	07/11/2022	90	07/11/2022	5EHA00958
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	27/10/2022	27/10/2022	4	27/10/2022	5EGY90916
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06027	APPENDIX 3H (NOTIFICATION OF CESSATION OF SECURITIES)				
7053A	27/10/2022	27/10/2022	6	27/10/2022	5EGY90158
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	26/10/2022	26/10/2022	2	26/10/2022	5EGY81558
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	21/10/2022	21/10/2022	2	21/10/2022	5EGY24219

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09014	ASX TRADING HALT LIFTED				
11001	ASX PROGRESS REPORT				
7053A	19/10/2022	19/10/2022	2	19/10/2022	5EGY03940
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	19/10/2022	19/10/2022	1	19/10/2022	5EGX99968
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09005	ASC NOTICE PENDING				
7053A	19/10/2022	19/10/2022	4	19/10/2022	5EGX98288
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	18/10/2022	18/10/2022	4	18/10/2022	5EGX89439
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	05/10/2022	05/10/2022	17	05/10/2022	5EGW22601
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
03003	ASX PRELIMINARY - FINAL REPORT				
7053A	30/09/2022	30/09/2022	2	30/09/2022	5EGV68269
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14014	WEB CAST				
7053A	30/09/2022	30/09/2022	80	30/09/2022	5EGV64785
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL REPORT				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	05/09/2022	05/09/2022	2	05/09/2022	5EGS29538
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX FINAL DIRECTOR'S INTEREST NOTICE				
484	01/09/2022	01/09/2022	2	01/09/2022	7EBV94597
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	01/09/2022	01/09/2022	2	01/09/2022	5EGR81587
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	28/07/2022	28/07/2022	2	28/07/2022	5EGL47821
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				

03022	ASX DEBT FACILITY				
484	12/07/2022	12/07/2022	2	12/07/2022	7EBU33743
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
351	17/06/2022	14/07/2022	20	17/06/2022	031542356
351	DEED RELATING TO CLASS ORDER				
7053A	09/06/2022	09/06/2022	4	09/06/2022	5EGF85432
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
11001	ASX PROGRESS REPORT				
7053A	29/04/2022	29/04/2022	1	29/04/2022	5EGB38413
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	14/04/2022	14/04/2022	2	14/04/2022	5EFY74336
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
484	31/03/2022	31/03/2022	2	31/03/2022	7EBR16629
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	31/03/2022	31/03/2022	2	31/03/2022	7EBR16601
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	31/03/2022	31/03/2022	1	31/03/2022	5EFX08369
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12007	ASX CO. SECRETARY APPOINTMENT/RESIGNATION				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	31/03/2022	31/03/2022	20	31/03/2022	5EFX04582
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
03004	ASX HALF-YEARLY REPORT				
7053A	31/03/2022	31/03/2022	26	31/03/2022	5EFX03354
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX HALF YEAR ACCOUNTS				
03019	ASX HALF YEAR DIRECTORS' REPORT				
7053A	31/03/2022	31/03/2022	2	31/03/2022	5EFX02504
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12007	ASX CO. SECRETARY APPOINTMENT/RESIGNATION				

7053A	01/03/2022	01/03/2022	4	01/03/2022	5EFP94936
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
11001	ASX PROGRESS REPORT				
484	04/01/2022	04/01/2022	9	04/01/2022	031297173
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	23/12/2021	23/12/2021	2	23/12/2021	5EFA14124
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	23/12/2021	23/12/2021	6	23/12/2021	5EFA13874
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	17/12/2021	17/12/2021	2	17/12/2021	5EEY50032
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	17/12/2021	17/12/2021	2	17/12/2021	5EEY50034
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	17/12/2021	17/12/2021	3	17/12/2021	5EEY50038
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	16/12/2021	16/12/2021	7	16/12/2021	5EEY33570
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A	16/12/2021	16/12/2021	4	16/12/2021	5EEY33265
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06027	APPENDIX 3H (NOTIFICATION OF CESSATION OF SECURITIES)				
7053A	16/12/2021	16/12/2021	7	16/12/2021	5EEY33268
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A	16/12/2021	16/12/2021	6	16/12/2021	5EEY33155
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	13/12/2021	13/12/2021	2	13/12/2021	5EEX81636
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	13/12/2021	13/12/2021	2	13/12/2021	5EEX78951
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

08003	ASX RESULTS OF MEETING				
7053A	13/12/2021	13/12/2021	27	13/12/2021	5EEX75097
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	07/12/2021	07/12/2021	2	07/12/2021	5EEW21937
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	12/11/2021	12/11/2021	2	12/11/2021	5EER36948
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	12/11/2021	12/11/2021	35	12/11/2021	5EER36950
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14014	WEB CAST				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	12/11/2021	12/11/2021	102	12/11/2021	5EER36952
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	12/11/2021	12/11/2021	21	12/11/2021	5EER36953
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03024	ASX CORPORATE GOVERNANCE				
03025	APPENDIX 4G				
7053A	10/11/2021	10/11/2021	1	10/11/2021	5EER12261
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	02/11/2021	02/11/2021	3	02/11/2021	5EEQ10266
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
5057	28/10/2021	04/11/2021	74	28/10/2021	501550966
5057A	MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
7053A	27/10/2021	27/10/2021	5	27/10/2021	5EEP40228
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
7053A	27/10/2021	27/10/2021	3	27/10/2021	5EEP31868

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09014	ASX TRADING HALT LIFTED				
11001	ASX PROGRESS REPORT				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	26/10/2021	26/10/2021	2	26/10/2021	5EEP18590
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	21/10/2021	21/10/2021	2	21/10/2021	5EEO68186
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	30/09/2021	30/09/2021	75	30/09/2021	5EEM28198
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL REPORT				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	30/09/2021	30/09/2021	2	30/09/2021	5EEM28206
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	13/09/2021	13/09/2021	1	13/09/2021	5EEJ97145
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14014	WEB CAST				
11002	ASX PROGRESS REPORT - OTHER				
7053A	13/09/2021	13/09/2021	3	13/09/2021	5EEJ97075
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	16/08/2021	16/08/2021	2	16/08/2021	5EEG22750
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	22/07/2021	22/07/2021	1	22/07/2021	5EEC85727
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
7053A	20/07/2021	20/07/2021	2	20/07/2021	5EEC48116
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	05/07/2021	05/07/2021	2	05/07/2021	5EEA52477
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
7053A	02/07/2021	02/07/2021	2	02/07/2021	5EEA23195

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	02/07/2021	02/07/2021	7	02/07/2021	5EEA23201
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
205	29/06/2021	20/08/2021	52	23/06/2021	031389057
205J	NOTIFICATION OF RESOLUTION ALTERING THE CONSTITUTION				
484	29/06/2021	01/07/2021	15	01/07/2021	031295890
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
315	28/06/2021	13/08/2021	1	23/06/2021	030854818
315B	NOTICE OF RESIGNATION OR REMOVAL OF AUDITOR REMOVAL OF AUDITOR				
7053A	24/06/2021	24/06/2021	5	24/06/2021	5EDZ08837
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
205	24/06/2021	24/06/2021	2	23/06/2021	7EBI70797
205A	NOTIFICATION OF RESOLUTION CHANGING COMPANY NAME				
7053A	23/06/2021	23/06/2021	2	23/06/2021	5EDY93270
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	23/06/2021	23/06/2021	22	23/06/2021	5EDY90243
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	17/06/2021	17/06/2021	2	17/06/2021	5EDY14027
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	21/05/2021	21/05/2021	5	21/05/2021	5EDU32275
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
7053A	21/05/2021	21/05/2021	33	21/05/2021	5EDU31503
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14014	WEB CAST				
08002	ASX NOTICE OF EXTRAORDINARY GENERAL MEETING				
08004	ASX PROXY FORM				
7053A	21/05/2021	21/05/2021	2	21/05/2021	5EDU31399
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14014	WEB CAST				
08006	ASX NOTICE OF MEETING - OTHER				

343	05/05/2021	25/05/2021	1	05/05/2021	028684759
343	NOTICE UNDER SUBSECTION 329(1A) TO REMOVE AUDITOR				
7053A	28/04/2021	28/04/2021	3	28/04/2021	5EDP03378
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
410	20/04/2021	20/04/2021	2	20/04/2021	7EBG63896
410B	APPLICATION FOR RESERVATION OF A NEW NAME UPON CHANGE OF NAME				
410	20/04/2021	20/04/2021	2	20/04/2021	7EBG63831
410B	APPLICATION FOR RESERVATION OF A NEW NAME UPON CHANGE OF NAME				
7053A	31/03/2021	31/03/2021	23	31/03/2021	5EDJ09107
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX HALF YEAR ACCOUNTS				
03019	ASX HALF YEAR DIRECTORS' REPORT				
7053A	10/03/2021	10/03/2021	4	10/03/2021	5EDE47534
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
11001	ASX PROGRESS REPORT				
7053A	18/02/2021	18/02/2021	3	18/02/2021	5EDA33081
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	16/02/2021	16/02/2021	2	16/02/2021	5ECZ71112
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
11001	ASX PROGRESS REPORT				
7053A	22/01/2021	22/01/2021	2	22/01/2021	5ECU42238
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
484	19/01/2021	13/04/2021	12	19/01/2021	031113844
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	08/01/2021	08/01/2021	2	08/01/2021	5ECR39485
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
484	07/01/2021	07/01/2021	2	07/01/2021	7EBD62515

484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	04/01/2021	04/01/2021	1	04/01/2021	5ECQ43538
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12007	ASX CO. SECRETARY APPOINTMENT/RESIGNATION				
484	24/12/2020	24/12/2020	2	24/12/2020	7EBD48949
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	24/12/2020	24/12/2020	2	24/12/2020	7EBD48939
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	24/12/2020	24/12/2020	2	24/12/2020	7EBD48929
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	22/12/2020	22/12/2020	3	22/12/2020	5ECO19612
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	22/12/2020	22/12/2020	1	22/12/2020	5ECO12465
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	07/12/2020	07/12/2020	2	07/12/2020	5ECJ51121
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
484	01/12/2020	01/12/2020	3	01/12/2020	7EBC76420
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	01/12/2020	01/12/2020	12	01/12/2020	5ECI64616
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A	01/12/2020	01/12/2020	2	01/12/2020	5ECI64617
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02008	ASX INITIAL DIRECTOR'S INTEREST NOTICE				
7053A	30/11/2020	30/11/2020	2	30/11/2020	5ECI46411
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02008	ASX INITIAL DIRECTOR'S INTEREST NOTICE				
7053A	30/11/2020	30/11/2020	91	30/11/2020	5ECI46412
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	30/11/2020	30/11/2020	12	30/11/2020	5ECI46392
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A	30/11/2020	30/11/2020	15	30/11/2020	5ECI46395
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	30/11/2020	30/11/2020	2	30/11/2020	5ECI46400
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX FINAL DIRECTOR'S INTEREST NOTICE				
7053A	30/11/2020	30/11/2020	3	30/11/2020	5ECI46404
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	30/11/2020	30/11/2020	2	30/11/2020	5ECI46405
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	30/11/2020	30/11/2020	2	30/11/2020	5ECI46027
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	26/11/2020	26/11/2020	2	26/11/2020	5ECH81649
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
07003	ASX ASSET ACQUISITION & DISPOSAL - OTHER				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	26/11/2020	26/11/2020	16	26/11/2020	5ECH81654
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
764B	23/11/2020	23/11/2020	34	23/11/2020	501544054
764BB	PROSPECTUS FOR EQUITIES - QUOTED				
7053A	23/11/2020	23/11/2020	3	23/11/2020	5ECH31941
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	23/11/2020	23/11/2020	8	23/11/2020	5ECH31208
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
15002	ASX CHAIRMAN'S ADDRESS TO SHAREHOLDER				
7053A	23/11/2020	23/11/2020	35	23/11/2020	5ECH32579
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06010	ASX PROSPECTUS				

09008 ASX ADMISSION TO OFFICIAL LIST

7053A 23/11/2020 23/11/2020 6 23/11/2020 5ECH32583
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 29/10/2020 29/10/2020 84 29/10/2020 5ECD42861
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03024 ASX CORPORATE GOVERNANCE
03001 ASX ANNUAL REPORT
03002 ASX TOP 20 SHAREHOLDERS
03011 ASX FULL YEAR ACCOUNTS
03012 ASX FULL YEAR AUDIT REVIEW
03013 ASX FULL YEAR DIRECTORS' STATEMENT
03020 ASX FULL YEAR DIRECTOR'S REPORT

7053A 29/10/2020 29/10/2020 12 29/10/2020 5ECD42926
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03025 APPENDIX 4G

7053A 26/10/2020 26/10/2020 2 26/10/2020 5ECC88201
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06003 ASX PLACEMENT
07001 ASX ASSET ACQUISITION

7053A 26/10/2020 26/10/2020 1 26/10/2020 5ECC88203
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09002 ASX REINSTATEMENT TO OFFICIAL QUOTATION

7053A 23/10/2020 23/10/2020 142 23/10/2020 5ECC48508
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
14014 WEB CAST
08001 ASX NOTICE OF ANNUAL MEETING
08004 ASX PROXY FORM

7053A 23/10/2020 23/10/2020 6 23/10/2020 5ECC48509
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 23/10/2020 23/10/2020 50 23/10/2020 5ECC48478
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06003 ASX PLACEMENT
07001 ASX ASSET ACQUISITION
12001 ASX DIRECTOR APPOINTMENT/RESIGNATION
03022 ASX DEBT FACILITY

7053A 19/10/2020 19/10/2020 1 19/10/2020 5ECB79033
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

5057 19/10/2020 20/10/2020 66 19/10/2020 501543409
5057A MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE

GIVING FINANCIAL BENEFITS

7053A	12/10/2020	12/10/2020	1	12/10/2020	5ECA66585
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	05/10/2020	05/10/2020	2	05/10/2020	5EBZ57216
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09001	ASX SUSPENSION FROM OFFICIAL QUOTATION				
7053A	02/10/2020	02/10/2020	1	02/10/2020	5EBZ20082
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	01/10/2020	01/10/2020	2	01/10/2020	5EBZ01965
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
5057	01/10/2020	02/10/2020	126	01/10/2020	501542953
5057A	MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
7053A	30/09/2020	30/09/2020	19	30/09/2020	5EBY85005
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03002	ASX TOP 20 SHAREHOLDERS				
03003	ASX PRELIMINARY - FINAL REPORT				
7053A	25/08/2020	25/08/2020	1	25/08/2020	5EBU39158
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	25/08/2020	25/08/2020	4	25/08/2020	5EBU39076
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	05/08/2020	05/08/2020	16	05/08/2020	5EBT71265
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
484	31/07/2020	31/07/2020	2	31/07/2020	7EAZ11044
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	02/07/2020	02/07/2020	1	02/07/2020	5EBS54728
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	01/04/2020	01/04/2020	21	01/04/2020	5EBP22794
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				

03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX HALF YEAR ACCOUNTS				
03019	ASX HALF YEAR DIRECTORS' REPORT				
7053A	27/02/2020	27/02/2020	2	27/02/2020	5EBM79872
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
11001	ASX PROGRESS REPORT				
7053A	07/02/2020	07/02/2020	2	07/02/2020	5EBL08938
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03021	ASX PROFIT GUIDANCE				
11001	ASX PROGRESS REPORT				
484	10/01/2020	10/01/2020	2	10/01/2020	7EAS81018
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	10/01/2020	10/01/2020	2	10/01/2020	7EAS81002
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	10/01/2020	10/01/2020	2	10/01/2020	7EAS80975
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	19/12/2019	19/12/2019	1	19/12/2019	5EBK38977
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06017	ASX SECURITY PURCHASE PLAN				
7053A	19/12/2019	19/12/2019	12	19/12/2019	5EBK38980
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	12/12/2019	12/12/2019	2	12/12/2019	5EBK24032
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06017	ASX SECURITY PURCHASE PLAN				
7053A	22/11/2019	22/11/2019	14	22/11/2019	5EBJ87228
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
06017	ASX SECURITY PURCHASE PLAN				
7053A	22/11/2019	22/11/2019	2	22/11/2019	5EBJ86562
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06017	ASX SECURITY PURCHASE PLAN				
06018	ASX CLEANSING NOTICE				
7053A	18/11/2019	18/11/2019	2	18/11/2019	5EBJ78512

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	18/11/2019	18/11/2019	15	18/11/2019	5EBJ78086
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	18/11/2019	18/11/2019	2	18/11/2019	5EBJ77963
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06017	ASX SECURITY PURCHASE PLAN				
7053A	16/10/2019	16/10/2019	15	16/10/2019	5EBJ23765
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	15/10/2019	15/10/2019	84	15/10/2019	5EBJ21847
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03024	ASX CORPORATE GOVERNANCE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	15/10/2019	15/10/2019	12	15/10/2019	5EBJ21848
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03025	APPENDIX 4G				
7053A	26/09/2019	26/09/2019	20	26/09/2019	5EBI18660
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03002	ASX TOP 20 SHAREHOLDERS				
03003	ASX PRELIMINARY - FINAL REPORT				
7053A	08/08/2019	08/08/2019	3	08/08/2019	5EBE57757
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02008	ASX INITIAL DIRECTOR'S INTEREST NOTICE				
484	01/08/2019	01/08/2019	2	01/08/2019	7EAN96592
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	01/08/2019	01/08/2019	2	01/08/2019	5EBD17426
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX FINAL DIRECTOR'S INTEREST NOTICE				
7053A	01/08/2019	01/08/2019	2	01/08/2019	5EBD17412
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02008	ASX INITIAL DIRECTOR'S INTEREST NOTICE				
909	30/07/2019	02/08/2019	1	29/07/2019	030605971

909	NOTICE OF ADDRESS OF BRANCH REGISTER				
992	30/07/2019	02/08/2019	2	29/07/2019	030605970
992	NOTIFICATION OF CHANGE OF PLACE OF INSPECTION OF BOOKS KEPT ON COMPUTER				
7053A	25/07/2019	25/07/2019	2	25/07/2019	5EBB22331
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	25/07/2019	25/07/2019	1	25/07/2019	5EBB21399
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12004	ASX DETAILS PF SHARE REGISTRY ADDRESS				
7053A	15/04/2019	15/04/2019	2	15/04/2019	5EAY19697
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	01/04/2019	01/04/2019	2	01/04/2019	5EAW44249
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX FINAL DIRECTOR'S INTEREST NOTICE				
484	01/04/2019	01/04/2019	2	01/04/2019	7EAK01011
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	01/04/2019	01/04/2019	21	01/04/2019	5EAW43359
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX HALF YEAR ACCOUNTS				
03019	ASX HALF YEAR DIRECTORS' REPORT				
7053A	01/04/2019	01/04/2019	2	01/04/2019	5EAW43361
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02006	ASX SECURITY HOLDER DETAILS - OTHER				
03004	ASX HALF-YEARLY REPORT				
12008	ASX COMPANY ADMINISTRATION - OTHER				
03022	ASX DEBT FACILITY				
7053A	18/02/2019	18/02/2019	2	18/02/2019	5EAT54489
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	18/02/2019	18/02/2019	2	18/02/2019	5EAT54470
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
484	07/02/2019	07/02/2019	2	07/02/2019	7EAI38058
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				

7053A	07/02/2019	07/02/2019	3	07/02/2019	5EAS85283
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	16/01/2019	16/01/2019	1	16/01/2019	5EAR64827
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	15/01/2019	15/01/2019	1	15/01/2019	5EAR58494
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	20/12/2018	20/12/2018	13	20/12/2018	5EAJ48411
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03025	APPENDIX 4G				
7053A	20/12/2018	20/12/2018	1	20/12/2018	5EAJ14952
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	12/12/2018	12/12/2018	2	12/12/2018	5EAG11965
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	29/11/2018	29/11/2018	2	29/11/2018	5EAE38567
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	29/11/2018	29/11/2018	24	29/11/2018	5EAE38308
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	31/10/2018	31/10/2018	90	31/10/2018	5EAC59149
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03024	ASX CORPORATE GOVERNANCE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	30/10/2018	30/10/2018	2	30/10/2018	5EAC52481
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	30/10/2018	30/10/2018	35	30/10/2018	5EAC52447
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				

7053A	30/10/2018	30/10/2018	2	30/10/2018	5EAC52440
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	30/10/2018	30/10/2018	2	30/10/2018	5EAC52441
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02008	ASX INITIAL DIRECTOR'S INTEREST NOTICE				
7053A	30/10/2018	30/10/2018	2	30/10/2018	5EAC52444
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02008	ASX INITIAL DIRECTOR'S INTEREST NOTICE				
484	30/10/2018	30/10/2018	2	30/10/2018	7EAF52366
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	25/10/2018	25/10/2018	2	25/10/2018	7EAF37796
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	17/10/2018	17/10/2018	2	17/10/2018	7EAF13358
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
7053A	11/10/2018	11/10/2018	1	11/10/2018	5EAC01727
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
03022	ASX DEBT FACILITY				
7053A	05/10/2018	05/10/2018	1	05/10/2018	5EAB97083
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	28/09/2018	28/09/2018	21	28/09/2018	5EAB90770
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03002	ASX TOP 20 SHAREHOLDERS				
03003	ASX PRELIMINARY - FINAL REPORT				
7053A	21/09/2018	21/09/2018	29	21/09/2018	5EAB82607
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06010	ASX PROSPECTUS				
7053A	19/09/2018	19/09/2018	2	19/09/2018	5EAB79864
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	19/09/2018	19/09/2018	3	19/09/2018	5EAB79867
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				

7053A	17/09/2018	17/09/2018	4	17/09/2018	5EAB77799
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	17/09/2018	17/09/2018	2	17/09/2018	5EAB77732
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	13/09/2018	13/09/2018	1	13/09/2018	5EAB01844
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	ASX CLEANSING NOTICE				
7053A	13/09/2018	13/09/2018	6	13/09/2018	5EAB01179
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	13/09/2018	13/09/2018	3	13/09/2018	5EAB00489
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03021	ASX PROFIT GUIDANCE				
06003	ASX PLACEMENT				
06008	ASX NON-RENOUNCEABLE ISSUE				
03022	ASX DEBT FACILITY				
7053A	13/09/2018	13/09/2018	29	13/09/2018	5EAB00491
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03021	ASX PROFIT GUIDANCE				
03026	COMPANY PRESENTATION				
7053A	13/09/2018	13/09/2018	1	13/09/2018	5EAB00492
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A	13/09/2018	13/09/2018	13	13/09/2018	5EAB00497
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06013	ASX - APPENDIX 3B				
7053A	13/09/2018	13/09/2018	2	13/09/2018	5EAB00509
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	ASX CLEANSING NOTICE				
7053A	12/09/2018	12/09/2018	2	12/09/2018	5EAA99173
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09001	ASX SUSPENSION FROM OFFICIAL QUOTATION				
7053A	10/09/2018	10/09/2018	1	10/09/2018	5EAA96747
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
11002	ASX PROGRESS REPORT - OTHER				
03022	ASX DEBT FACILITY				

7053A	10/09/2018	10/09/2018	2	10/09/2018	5EAA96675
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	03/09/2018	03/09/2018	1	03/09/2018	5EAA91248
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12003	ASX DETAILS OF REGISTERED OFFICE ADDRESS				
12008	ASX COMPANY ADMINISTRATION - OTHER				
484	03/09/2018	03/09/2018	2	03/09/2018	7EAD69877
484	CHANGE TO COMPANY DETAILS				
484B	CHANGE OF REGISTERED ADDRESS				
484C	CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
492	09/08/2018	10/08/2018	2	09/08/2018	7EAC98736
492	REQUEST FOR CORRECTION				
	Alters 7EA C25 293				
492	09/08/2018	10/08/2018	2	09/08/2018	7EAC98719
492	REQUEST FOR CORRECTION				
	Alters 7EA C06 319				
2205	27/07/2018	06/08/2018	12	11/12/2017	030372424
2205B	NOTIFICATION OF RESOLUTION RELATING TO SHARES CONVERT SHARES INTO LARGER OR SMALLER NUMBER				
7053A	23/07/2018	23/07/2018	5	23/07/2018	5EAA46940
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06007	ASX ALTERATION TO ISSUED CAPITAL				
484	18/07/2018	09/08/2018	2	18/07/2018	7EAC25293
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484K	NOTIFICATION OF SHARE CANCELLATION - FORFEITED SHARES				
	Altered by 7EA C98 736				
484	11/07/2018	09/08/2018	2	11/07/2018	7EAC06319
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484M	NOTIFICATION OF SHARE CANCELLATION - OTHER				
	Altered by 7EA C98 719				
7053A	27/06/2018	27/06/2018	1	27/06/2018	5EAA31775
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03021	ASX PROFIT GUIDANCE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	25/06/2018	25/06/2018	3	25/06/2018	5EAA29996
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02008	ASX INITIAL DIRECTOR'S INTEREST NOTICE				
7053A	05/06/2018	05/06/2018	2	05/06/2018	5EAA13298

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX FINAL DIRECTOR'S INTEREST NOTICE				
484	05/06/2018	05/06/2018	2	05/06/2018	7EAA73964
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	05/06/2018	05/06/2018	2	05/06/2018	7EAA73513
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	14/05/2018	14/05/2018	3	14/05/2018	5EAA00967
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	09/05/2018	09/05/2018	1	09/05/2018	5E5679560
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	04/05/2018	04/05/2018	1	04/05/2018	5E5676952
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
11001	ASX PROGRESS REPORT				
7053A	17/04/2018	17/04/2018	3	17/04/2018	5E5660970
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	22/03/2018	22/03/2018	2	22/03/2018	5E5643546
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	22/03/2018	22/03/2018	14	22/03/2018	5E5643549
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	16/03/2018	16/03/2018	21	16/03/2018	5E5637296
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX HALF YEAR ACCOUNTS				
03019	ASX HALF YEAR DIRECTORS' REPORT				
7053A	16/03/2018	16/03/2018	7	16/03/2018	5E5637308
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
03004	ASX HALF-YEARLY REPORT				
484	15/03/2018	15/03/2018	2	15/03/2018	7E9999513
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR				

ADDRESS

7053A	15/03/2018	15/03/2018	1	15/03/2018	5E5615361
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	27/02/2018	27/02/2018	1	27/02/2018	5E5021725
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	21/02/2018	21/02/2018	3	21/02/2018	5E4877672
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	21/02/2018	21/02/2018	1	21/02/2018	5E4872306
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
351	01/02/2018	09/02/2018	22	01/02/2018	030226688
351	DEED RELATING TO CLASS ORDER				
355	01/02/2018	09/02/2018	12	01/02/2018	030226686
355	REVOCATION DEED RELATING TO CLASS ORDER				
355	01/02/2018	09/02/2018	12	01/02/2018	030226687
355	REVOCATION DEED RELATING TO CLASS ORDER				
7053A	21/12/2017	21/12/2017	1	21/12/2017	5E4684149
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	14/12/2017	14/12/2017	3	14/12/2017	5E4678431
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	13/12/2017	13/12/2017	1	13/12/2017	5E4676958
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06005	ASX CAPITAL RECONSTRUCTION				
7053A	13/12/2017	13/12/2017	1	13/12/2017	5E4675654
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	11/12/2017	11/12/2017	2	11/12/2017	5E4673263
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	11/12/2017	11/12/2017	30	11/12/2017	5E4673086
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
15002	ASX CHAIRMAN'S ADDRESS TO SHAREHOLDER				

7053A	07/12/2017	07/12/2017	3	07/12/2017	5E4670800
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06007	ASX ALTERATION TO ISSUED CAPITAL				
484	07/12/2017	07/12/2017	2	07/12/2017	7E9721063
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484K	NOTIFICATION OF SHARE CANCELLATION - FORFEITED SHARES				
7053A	23/11/2017	23/11/2017	1	23/11/2017	5E4621908
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	10/11/2017	10/11/2017	3	10/11/2017	5E4610396
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06005	ASX CAPITAL RECONSTRUCTION				
06007	ASX ALTERATION TO ISSUED CAPITAL				
7053A	10/11/2017	10/11/2017	1	10/11/2017	5E4609969
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06005	ASX CAPITAL RECONSTRUCTION				
7053A	10/11/2017	10/11/2017	17	10/11/2017	5E4609975
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06005	ASX CAPITAL RECONSTRUCTION				
08001	ASX NOTICE OF ANNUAL MEETING				
7053A	10/11/2017	10/11/2017	2	10/11/2017	5E4609976
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08004	ASX PROXY FORM				
7053A	10/11/2017	10/11/2017	88	10/11/2017	5E4609980
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	03/11/2017	03/11/2017	4	03/11/2017	5E4560813
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	03/11/2017	03/11/2017	4	03/11/2017	5E4560814
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
484	30/10/2017	30/10/2017	2	30/10/2017	7E9588787
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				

7053A	30/10/2017	30/10/2017	81	30/10/2017	5E4554170
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
484	16/10/2017	16/10/2017	2	16/10/2017	7E9545394
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	16/10/2017	16/10/2017	2	16/10/2017	7E9545372
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484K	NOTIFICATION OF SHARE CANCELLATION - FORFEITED SHARES				
7053A	03/10/2017	03/10/2017	4	03/10/2017	5E4515885
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
484	02/10/2017	02/10/2017	2	02/10/2017	7E9500673
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	02/10/2017	02/10/2017	3	02/10/2017	5E4514515
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	02/10/2017	02/10/2017	19	02/10/2017	5E4514376
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03002	ASX TOP 20 SHAREHOLDERS				
03003	ASX PRELIMINARY - FINAL REPORT				
7053A	29/09/2017	29/09/2017	1	29/09/2017	5E4512719
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	29/09/2017	29/09/2017	2	29/09/2017	5E4512721
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX FINAL DIRECTOR'S INTEREST NOTICE				
7053A	22/09/2017	22/09/2017	2	22/09/2017	5E4507793
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	22/09/2017	22/09/2017	2	22/09/2017	5E4507795
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	21/09/2017	21/09/2017	3	21/09/2017	5E4507491

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	21/09/2017	21/09/2017	2	21/09/2017	5E4506795
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	21/09/2017	21/09/2017	2	21/09/2017	5E4506793
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	21/09/2017	21/09/2017	2	21/09/2017	5E4506781
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	20/09/2017	20/09/2017	10	20/09/2017	5E4505672
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
06013	ASX - APPENDIX 3B				
7053A	20/09/2017	20/09/2017	1	20/09/2017	5E4505675
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07003	ASX ASSET ACQUISITION & DISPOSAL - OTHER				
11002	ASX PROGRESS REPORT - OTHER				
7053A	20/09/2017	20/09/2017	1	20/09/2017	5E4505648
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
7053A	19/09/2017	19/09/2017	3	19/09/2017	5E4505229
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	14/09/2017	14/09/2017	1	14/09/2017	5E4501389
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
7053A	01/09/2017	01/09/2017	32	01/09/2017	5E4491952
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
06010	ASX PROSPECTUS				
7053A	01/09/2017	01/09/2017	2	01/09/2017	5E4491956
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
11001	ASX PROGRESS REPORT				
14003	ASX LEGAL PROCEEDINGS				
7053A	01/09/2017	01/09/2017	39	01/09/2017	5E4491957
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03021	ASX PROFIT GUIDANCE				
06001	ASX RENOUNCEABLE ISSUE				

12008	ASX COMPANY ADMINISTRATION - OTHER				
03022	ASX DEBT FACILITY				
7053A	28/08/2017	28/08/2017	3	28/08/2017	5E4487373
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	28/08/2017	28/08/2017	3	28/08/2017	5E4487375
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	23/08/2017	23/08/2017	39	23/08/2017	5E4484341
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03021	ASX PROFIT GUIDANCE				
06001	ASX RENOUNCEABLE ISSUE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	23/08/2017	23/08/2017	4	23/08/2017	5E4484333
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03021	ASX PROFIT GUIDANCE				
06001	ASX RENOUNCEABLE ISSUE				
06007	ASX ALTERATION TO ISSUED CAPITAL				
7053A	23/08/2017	23/08/2017	15	23/08/2017	5E4484335
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	23/08/2017	23/08/2017	3	23/08/2017	5E4484336
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06018	ASX CLEANSING NOTICE				
7053A	09/08/2017	09/08/2017	4	09/08/2017	5E4469992
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03021	ASX PROFIT GUIDANCE				
06001	ASX RENOUNCEABLE ISSUE				
06009	ASX ISSUED CAPITAL - OTHER				
09014	ASX TRADING HALT LIFTED				
11001	ASX PROGRESS REPORT				
03022	ASX DEBT FACILITY				
7053A	07/08/2017	07/08/2017	1	07/08/2017	5E4468535
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	07/08/2017	07/08/2017	1	07/08/2017	5E4468538
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	07/08/2017	07/08/2017	3	07/08/2017	5E4468503

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06007	ASX ALTERATION TO ISSUED CAPITAL				
484	07/08/2017	07/08/2017	2	07/08/2017	7E9325521
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484K	NOTIFICATION OF SHARE CANCELLATION - FORFEITED SHARES				
7053A	31/07/2017	31/07/2017	2	31/07/2017	5E4461252
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
12008	ASX COMPANY ADMINISTRATION - OTHER				
03022	ASX DEBT FACILITY				
7053A	03/07/2017	03/07/2017	3	03/07/2017	5E4437218
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06007	ASX ALTERATION TO ISSUED CAPITAL				
484	03/07/2017	03/07/2017	2	03/07/2017	7E9216187
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484K	NOTIFICATION OF SHARE CANCELLATION - FORFEITED SHARES				
7053A	27/06/2017	27/06/2017	1	27/06/2017	5E4430950
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12002	ASX DETAILS OF COMPANY ADDRESS				
484	27/06/2017	27/06/2017	2	27/06/2017	7E9193721
484	CHANGE TO COMPANY DETAILS				
484B	CHANGE OF REGISTERED ADDRESS				
484C	CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
315	08/06/2017	09/06/2017	1	21/12/2016	030038092
315B	NOTICE OF RESIGNATION OR REMOVAL OF AUDITOR REMOVAL OF AUDITOR				
7053A	04/05/2017	04/05/2017	2	04/05/2017	5E4350386
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	04/05/2017	04/05/2017	7	04/05/2017	5E4350155
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS TO SHAREHOLDER				
484	07/04/2017	07/04/2017	2	07/04/2017	7E8952530
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484K	NOTIFICATION OF SHARE CANCELLATION - FORFEITED SHARES				
7053A	07/04/2017	07/04/2017	3	07/04/2017	5E4335823
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06007	ASX ALTERATION TO ISSUED CAPITAL				

7053A	04/04/2017	04/04/2017	18	04/04/2017	5E4332139
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08002	ASX NOTICE OF EXTRAORDINARY GENERAL MEETING				
08004	ASX PROXY FORM				
7053A	31/03/2017	31/03/2017	22	31/03/2017	5E4331083
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX HALF YEAR ACCOUNTS				
03019	ASX HALF YEAR DIRECTORS' REPORT				
10001	ASX DIVIDEND RECORD DATE				
10002	ASX DIVIDEND PAY DATE				
10003	ASX DIVIDEND RATE				
7053A	27/03/2017	27/03/2017	3	27/03/2017	5E4327689
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	06/03/2017	06/03/2017	2	06/03/2017	5E4301106
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX FINAL DIRECTOR'S INTEREST NOTICE				
484	06/03/2017	06/03/2017	2	06/03/2017	7E8830128
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	02/03/2017	02/03/2017	1	02/03/2017	5E4299595
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	02/03/2017	02/03/2017	1	02/03/2017	5E4299377
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	03/02/2017	03/02/2017	3	03/02/2017	5E4274988
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	24/01/2017	24/01/2017	3	24/01/2017	5E4230903
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06007	ASX ALTERATION TO ISSUED CAPITAL				
484	24/01/2017	24/01/2017	2	24/01/2017	7E8709608
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484K	NOTIFICATION OF SHARE CANCELLATION - FORFEITED SHARES				
7053A	23/01/2017	23/01/2017	3	23/01/2017	5E4229877
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

06007	ASX ALTERATION TO ISSUED CAPITAL				
484	23/01/2017	23/01/2017	2	23/01/2017	7E8703973
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484K	NOTIFICATION OF SHARE CANCELLATION - FORFEITED SHARES				
484	23/01/2017	23/01/2017	2	23/01/2017	7E8703662
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	23/01/2017	23/01/2017	2	23/01/2017	7E8703655
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	23/01/2017	23/01/2017	2	23/01/2017	7E8703637
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	21/12/2016	21/12/2016	2	21/12/2016	5E4186096
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	21/12/2016	21/12/2016	29	21/12/2016	5E4185684
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS TO SHAREHOLDER				
7053A	21/12/2016	21/12/2016	1	21/12/2016	5E4185672
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08005	ASX ALTERATION TO NOTICE OF MEETING				
7053A	01/12/2016	01/12/2016	11	01/12/2016	5E4167157
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03025	APPENDIX 4G				
7053A	18/11/2016	18/11/2016	27	18/11/2016	5E4155795
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	18/11/2016	18/11/2016	96	18/11/2016	5E4155796
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				

343	17/11/2016	22/11/2016	2	17/11/2016	029786324
343	NOTICE UNDER SUBSECTION 329(1A) TO REMOVE AUDITOR				
7053A	01/08/2016	01/08/2016	1	01/08/2016	5E4083545
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03021	ASX PROFIT GUIDANCE				
7053A	30/05/2016	30/05/2016	2	30/05/2016	5E4047950
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	30/05/2016	30/05/2016	2	30/05/2016	5E4047951
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	30/05/2016	30/05/2016	5	30/05/2016	5E4047956
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	27/05/2016	27/05/2016	1	27/05/2016	5E4046936
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02006	ASX SECURITY HOLDER DETAILS - OTHER				
06003	ASX PLACEMENT				
06018	ASX CLEANSING NOTICE				
7053A	27/05/2016	27/05/2016	12	27/05/2016	5E4046938
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	17/05/2016	17/05/2016	14	17/05/2016	5E4040984
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
15002	ASX CHAIRMAN'S ADDRESS TO SHAREHOLDER				
7053A	06/05/2016	06/05/2016	12	06/05/2016	5E4032671
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	06/05/2016	06/05/2016	1	06/05/2016	5E4032552
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06017	ASX SECURITY PURCHASE PLAN				
7053A	19/04/2016	19/04/2016	1	19/04/2016	5E4022941
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	ASX CLEANSING NOTICE				
7053A	19/04/2016	19/04/2016	12	19/04/2016	5E4022937
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	15/04/2016	15/04/2016	12	15/04/2016	5E4020951
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

08004	ASX PROXY FORM				
09005	ASC NOTICE PENDING				
7053A	12/04/2016	12/04/2016	2	12/04/2016	5E4018213
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
11002	ASX PROGRESS REPORT - OTHER				
7053A	08/04/2016	08/04/2016	4	08/04/2016	5E4014011
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	07/04/2016	07/04/2016	4	07/04/2016	5E4012781
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	07/04/2016	07/04/2016	1	07/04/2016	5E4012748
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	ASX CLEANSING NOTICE				
7053A	07/04/2016	07/04/2016	2	07/04/2016	5E4012755
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	05/04/2016	05/04/2016	1	05/04/2016	5E4011261
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
09014	ASX TRADING HALT LIFTED				
06017	ASX SECURITY PURCHASE PLAN				
7053A	05/04/2016	05/04/2016	15	05/04/2016	5E4011262
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	05/04/2016	05/04/2016	14	05/04/2016	5E4011263
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06010	ASX PROSPECTUS				
06017	ASX SECURITY PURCHASE PLAN				
7053A	01/04/2016	01/04/2016	2	01/04/2016	5E4009472
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
06017	ASX SECURITY PURCHASE PLAN				
7053A	01/04/2016	01/04/2016	2	01/04/2016	5E4009448
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	31/03/2016	31/03/2016	25	31/03/2016	5E4009292
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				

03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX HALF YEAR ACCOUNTS				
03019	ASX HALF YEAR DIRECTORS' REPORT				
7053A	31/03/2016	31/03/2016	7	31/03/2016	5E4009293
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
7053A	29/12/2015	29/12/2015	4	29/12/2015	5E3959307
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	23/12/2015	23/12/2015	2	23/12/2015	5E3958263
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	23/12/2015	23/12/2015	2	23/12/2015	5E3958264
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	23/12/2015	23/12/2015	2	23/12/2015	5E3958250
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	23/12/2015	23/12/2015	2	23/12/2015	5E3958251
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
484	23/12/2015	23/12/2015	2	23/12/2015	7E7583328
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	21/12/2015	21/12/2015	2	21/12/2015	7E7574819
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484I	NOTIFICATION OF SHARE CANCELLATION - CAPITAL REDUCTION				
7053A	09/12/2015	09/12/2015	2	09/12/2015	5E3948522
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
2205	04/12/2015	18/12/2015	2	04/12/2015	029478472
2205E	NOTIFICATION OF RESOLUTION RELATING TO SHARES REDUCTION OF SHARE CAPITAL - SCHEDULE 5				
7053A	04/12/2015	04/12/2015	45	04/12/2015	5E3946040
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS TO SHAREHOLDER				
7053A	04/12/2015	04/12/2015	3	04/12/2015	5E3946041
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

08003	ASX RESULTS OF MEETING				
7053A	04/11/2015	04/11/2015	2	04/11/2015	5E3916569
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	02/11/2015	02/11/2015	102	02/11/2015	5E3910929
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	02/11/2015	02/11/2015	20	02/11/2015	5E3910919
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
2560	02/11/2015	11/11/2015	22	02/11/2015	029376420
2560B	NOTIFICATION OF REDUCTION IN SHARE CAPITAL DETAILS FOR SELECTIVE REDUCTION				
7053A	30/10/2015	30/10/2015	1	30/10/2015	5E3908795
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
12008	ASX COMPANY ADMINISTRATION - OTHER				
484	23/10/2015	27/10/2015	4	27/10/2015	1F0403799
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	22/10/2015	22/10/2015	4	22/10/2015	5E3900993
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	22/10/2015	22/10/2015	2	22/10/2015	5E3900974
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	22/10/2015	22/10/2015	2	22/10/2015	5E3900960
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	22/10/2015	22/10/2015	12	22/10/2015	5E3900959
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	20/10/2015	20/10/2015	1	20/10/2015	5E3899296
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

14003 ASX LEGAL PROCEEDINGS

7053A 16/10/2015 16/10/2015 11 16/10/2015 5E3897293
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03024 ASX CORPORATE GOVERNANCE

7053A 12/10/2015 12/10/2015 2 12/10/2015 5E3893537
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 08/10/2015 08/10/2015 4 08/10/2015 5E3891880
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02002 ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER

7053A 01/10/2015 01/10/2015 9 01/10/2015 5E3884397
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03003 ASX PRELIMINARY - FINAL REPORT

7053A 01/10/2015 01/10/2015 98 01/10/2015 5E3884390
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03001 ASX ANNUAL REPORT
03002 ASX TOP 20 SHAREHOLDERS
03003 ASX PRELIMINARY - FINAL REPORT
03011 ASX FULL YEAR ACCOUNTS
03012 ASX FULL YEAR AUDIT REVIEW
03013 ASX FULL YEAR DIRECTORS' STATEMENT
03020 ASX FULL YEAR DIRECTOR'S REPORT

7053A 10/09/2015 10/09/2015 4 10/09/2015 5E3864569
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02002 ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER

484 03/08/2015 06/08/2015 5 06/08/2015 1F0516444
484 CHANGE TO COMPANY DETAILS
484G NOTIFICATION OF SHARE ISSUE
484O CHANGES TO SHARE STRUCTURE

7053A 31/07/2015 31/07/2015 4 31/07/2015 5E3832050
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06007 ASX ALTERATION TO ISSUED CAPITAL

7053A 31/07/2015 31/07/2015 13 31/07/2015 5E3832011
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 31/07/2015 31/07/2015 2 31/07/2015 5E3832024
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 31/07/2015 31/07/2015 2 31/07/2015 5E3832031
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A	27/07/2015	27/07/2015	4	27/07/2015	5E3828927
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	29/06/2015	30/06/2015	2	29/06/2015	5E3813275
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	01/06/2015	01/06/2015	2	01/06/2015	5E3796294
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
484	01/06/2015	02/06/2015	3	02/06/2015	1F0518260
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	29/05/2015	29/05/2015	2	29/05/2015	5E3795135
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX FINAL DIRECTOR'S INTEREST NOTICE				
7053A	26/05/2015	26/05/2015	1	26/05/2015	5E3792962
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	15/05/2015	15/05/2015	1	15/05/2015	5E3786664
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12004	ASX DETAILS PF SHARE REGISTRY ADDRESS				
7053A	07/05/2015	07/05/2015	2	07/05/2015	5E3780629
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	15/04/2015	15/04/2015	1	15/04/2015	5E3762797
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
14003	ASX LEGAL PROCEEDINGS				
7053A	09/04/2015	09/04/2015	4	09/04/2015	5E3758869
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	08/04/2015	08/04/2015	2	08/04/2015	5E3757772
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	31/03/2015	31/03/2015	26	31/03/2015	5E3753250
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX HALF YEAR ACCOUNTS				

03019	ASX HALF YEAR DIRECTORS' REPORT				
7053A	31/03/2015	31/03/2015	29	31/03/2015	5E3753251
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
7053A	06/03/2015	12/03/2015	9	06/03/2015	5E3735857
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14012	STANDARD AND POOR'S ANNOUNCEMENT				
7053A	30/01/2015	30/01/2015	2	30/01/2015	5E3709610
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	30/01/2015	30/01/2015	2	30/01/2015	5E3709347
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	30/01/2015	30/01/2015	3	30/01/2015	5E3709020
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	30/01/2015	30/01/2015	3	30/01/2015	5E3709021
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	30/01/2015	30/01/2015	2	30/01/2015	5E3709022
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	27/01/2015	27/01/2015	1	27/01/2015	5E3706306
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	27/01/2015	27/01/2015	5	27/01/2015	5E3705796
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	22/01/2015	22/01/2015	1	22/01/2015	5E3704069
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	22/01/2015	22/01/2015	4	22/01/2015	5E3704070
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06007	ASX ALTERATION TO ISSUED CAPITAL				
7053A	19/01/2015	19/01/2015	8	19/01/2015	5E3702278
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06007	ASX ALTERATION TO ISSUED CAPITAL				
484	16/01/2015	05/02/2015	11	16/01/2015	1F0329488

484	CHANGE TO COMPANY DETAILS				
484K	NOTIFICATION OF SHARE CANCELLATION - FORFEITED SHARES				
484O	CHANGES TO SHARE STRUCTURE				
7053A	08/01/2015	08/01/2015	2	08/01/2015	5E3696224
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	08/01/2015	08/01/2015	1	08/01/2015	5E3696218
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06007	ASX ALTERATION TO ISSUED CAPITAL				
7053A	05/12/2014	05/12/2014	30	05/12/2014	5E3680700
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS TO SHAREHOLDER				
7053A	05/12/2014	05/12/2014	2	05/12/2014	5E3680591
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	05/12/2014	05/12/2014	13	05/12/2014	5E3680594
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS TO SHAREHOLDER				
7053A	10/11/2014	10/11/2014	2	10/11/2014	5E3663222
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	03/11/2014	03/11/2014	11	03/11/2014	5E3659398
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	28/10/2014	28/10/2014	4	28/10/2014	5E3654746
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	01/10/2014	01/10/2014	20	01/10/2014	5E3635284
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	30/09/2014	30/09/2014	94	30/09/2014	5E3634147
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03003	ASX PRELIMINARY - FINAL STATEMENT				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	30/09/2014	30/09/2014	20	30/09/2014	5E3634150

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	24/09/2014	24/09/2014	1	24/09/2014	5E3628869
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
484	13/08/2014	14/08/2014	12	14/08/2014	1F0358385
484	CHANGE TO COMPANY DETAILS				
484K	NOTIFICATION OF SHARE CANCELLATION - FORFEITED SHARES				
484O	CHANGES TO SHARE STRUCTURE				
7053A	13/08/2014	13/08/2014	12	13/08/2014	5E3587807
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12002	ASX DETAILS OF COMPANY ADDRESS				
7053A	12/08/2014	12/08/2014	2	12/08/2014	5E3586673
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02008	ASX INITIAL DIRECTOR'S INTEREST NOTICE				
7053A	11/08/2014	11/08/2014	1	11/08/2014	5E3586364
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06007	ASX ALTERATION TO ISSUED CAPITAL				
484	11/08/2014	12/08/2014	3	12/08/2014	028946971
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	07/08/2014	07/08/2014	2	07/08/2014	5E3584480
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX FINAL DIRECTOR'S INTEREST NOTICE				
7053A	07/08/2014	07/08/2014	2	07/08/2014	5E3584481
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX FINAL DIRECTOR'S INTEREST NOTICE				
7053A	07/08/2014	07/08/2014	2	07/08/2014	5E3584482
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02008	ASX INITIAL DIRECTOR'S INTEREST NOTICE				
7053A	01/08/2014	01/08/2014	2	01/08/2014	5E3580963
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03021	PROFIT GUIDANCE				
07002	ASX ASSET DISPOSAL				
7053A	06/06/2014	06/06/2014	9	06/06/2014	5E3548338
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	02/06/2014	02/06/2014	16	02/06/2014	5E3545634
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				

7053A	02/06/2014	02/06/2014	1	02/06/2014	5E3545163
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	02/06/2014	02/06/2014	2	02/06/2014	5E3545148
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03021	PROFIT GUIDANCE				
09014	ASX TRADING HALT LIFTED				
7053A	29/05/2014	29/05/2014	2	29/05/2014	5E3543931
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	22/05/2014	22/05/2014	4	22/05/2014	5E3539715
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	07/04/2014	07/04/2014	2	07/04/2014	5E3515495
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	31/03/2014	31/03/2014	20	31/03/2014	5E3511606
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
7053A	31/03/2014	31/03/2014	2	31/03/2014	5E3511523
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
07002	ASX ASSET DISPOSAL				
7053A	31/03/2014	31/03/2014	24	31/03/2014	5E3511511
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
7053A	11/03/2014	11/03/2014	1	11/03/2014	5E3499821
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
7053A	04/03/2014	04/03/2014	2	04/03/2014	5E3495083
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03021	PROFIT GUIDANCE				
07002	ASX ASSET DISPOSAL				
09014	ASX TRADING HALT LIFTED				
7053A	28/02/2014	28/02/2014	2	28/02/2014	5E3493359
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				

7053A	13/02/2014	13/02/2014	4	13/02/2014	5E3482022
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
484	03/02/2014	04/02/2014	3	04/02/2014	028819916
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	31/01/2014	31/01/2014	2	31/01/2014	5E3474446
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	28/01/2014	28/01/2014	12	28/01/2014	5E3471008
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	28/01/2014	28/01/2014	2	28/01/2014	5E3471009
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
484	09/01/2014	09/01/2014	4	09/01/2014	028813837
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
7053A	30/12/2013	30/12/2013	3	30/12/2013	5E3460037
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
484	23/12/2013	23/12/2013	12	23/12/2013	028743189
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	23/12/2013	23/12/2013	12	23/12/2013	5E3458926
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	20/12/2013	20/12/2013	3	20/12/2013	5E3457746
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	20/12/2013	20/12/2013	11	20/12/2013	5E3457605
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	19/12/2013	19/12/2013	1	19/12/2013	5E3456811
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08005	ASX ALTERATION TO NOTICE OF MEETING				
7053A	28/11/2013	28/11/2013	1	28/11/2013	5E3441923

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03022	DEBT FACILITY				
7053A	27/11/2013	27/11/2013	4	27/11/2013	5E3441016
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
484	19/11/2013	20/11/2013	3	20/11/2013	028777210
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	19/11/2013	19/11/2013	26	19/11/2013	5E3434439
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	24/10/2013	24/10/2013	1	24/10/2013	5E3417489
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12007	ASX CO. SECRETARY APPOINTMENT/RESIGNATION				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	17/10/2013	17/10/2013	1	17/10/2013	5E3412932
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12007	ASX CO. SECRETARY APPOINTMENT/RESIGNATION				
7053A	16/10/2013	16/10/2013	3	16/10/2013	5E3411665
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	14/10/2013	14/10/2013	1	14/10/2013	5E3410149
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	CLEANSING NOTICE				
7053A	14/10/2013	14/10/2013	12	14/10/2013	5E3410086
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	07/10/2013	07/10/2013	2	07/10/2013	5E3406130
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	03/10/2013	03/10/2013	6	03/10/2013	5E3404904
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	02/10/2013	02/10/2013	8	02/10/2013	5E3404000
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	01/10/2013	01/10/2013	3	01/10/2013	5E3403261
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				

7053A	30/09/2013	30/09/2013	9	30/09/2013	5E3401671
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	30/09/2013	30/09/2013	108	30/09/2013	5E3401648
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
7053A	30/09/2013	30/09/2013	107	30/09/2013	5E3401569
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03003	ASX PRELIMINARY - FINAL STATEMENT				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
10001	ASX DIVIDEND BOOKS CLOSING				
10002	ASX DIVIDEND PAY DATE				
10003	ASX DIVIDEND RATE				
7053A	30/09/2013	30/09/2013	2	30/09/2013	5E3401574
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	30/09/2013	30/09/2013	9	30/09/2013	5E3401576
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	27/09/2013	27/09/2013	8	27/09/2013	5E3401088
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	06/09/2013	06/09/2013	4	06/09/2013	5E3387220
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	02/09/2013	02/09/2013	3	02/09/2013	5E3384593
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	23/08/2013	23/08/2013	8	23/08/2013	5E3378820
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	22/08/2013	22/08/2013	3	22/08/2013	5E3377936
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				

7053A	13/08/2013	13/08/2013	8	13/08/2013	5E3371513
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	12/08/2013	12/08/2013	2	12/08/2013	5E3370722
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	06/08/2013	06/08/2013	6	06/08/2013	5E3367570
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	05/08/2013	05/08/2013	3	05/08/2013	5E3366236
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	01/08/2013	01/08/2013	8	01/08/2013	5E3365141
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	31/07/2013	31/07/2013	2	31/07/2013	5E3363353
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	30/07/2013	30/07/2013	4	30/07/2013	5E3362250
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	30/07/2013	30/07/2013	12	30/07/2013	5E3361992
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	30/07/2013	30/07/2013	1	30/07/2013	5E3361993
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	30/07/2013	30/07/2013	1	30/07/2013	5E3361994
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	CLEANSING NOTICE				
7053A	23/07/2013	23/07/2013	2	23/07/2013	5E3356355
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03021	PROFIT GUIDANCE				
06003	ASX PLACEMENT				
07001	ASX ASSET ACQUISITION				
09014	ASX TRADING HALT LIFTED				
7053A	22/07/2013	22/07/2013	2	22/07/2013	5E3355585
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				

7053A	09/07/2013	09/07/2013	14	09/07/2013	5E3347147
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	09/07/2013	09/07/2013	3	09/07/2013	5E3347148
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	09/07/2013	09/07/2013	3	09/07/2013	5E3347149
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	09/07/2013	09/07/2013	3	09/07/2013	5E3347150
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	09/07/2013	09/07/2013	2	09/07/2013	5E3347151
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	09/07/2013	09/07/2013	2	09/07/2013	5E3347153
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
484	12/06/2013	12/06/2013	2	12/06/2013	026432502
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
7053A	23/05/2013	23/05/2013	3	23/05/2013	5E3313070
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	23/05/2013	23/05/2013	9	23/05/2013	5E3313012
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	22/05/2013	22/05/2013	14	22/05/2013	5E3311921
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	08/04/2013	08/04/2013	1	08/04/2013	5E3276678
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
10005	ASX DIVIDEND - OTHER				
7053A	04/04/2013	04/04/2013	1	04/04/2013	5E3274199
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	CLEANSING NOTICE				
7053A	04/04/2013	04/04/2013	7	04/04/2013	5E3274107
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				

7053A	25/03/2013	25/03/2013	8	25/03/2013	5E3266623
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
10006	ASX DIVIDEND REINVESTMENT PLAN				
7053A	25/03/2013	25/03/2013	2	25/03/2013	5E3266209
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
7053A	25/03/2013	25/03/2013	23	25/03/2013	5E3266193
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
10001	ASX DIVIDEND BOOKS CLOSING				
10002	ASX DIVIDEND PAY DATE				
10003	ASX DIVIDEND RATE				
7053A	25/03/2013	25/03/2013	23	25/03/2013	5E3266197
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
7053A	01/03/2013	01/03/2013	8	01/03/2013	5E3245768
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14012	STANDARD & POOR'S ANNOUNCEMENT NRMA S&P/ASX INDEX STATUS				
7053A	07/02/2013	07/02/2013	3	07/02/2013	5E3226148
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	11/01/2013	11/01/2013	1	11/01/2013	5E3207157
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	21/12/2012	21/12/2012	6	21/12/2012	5E3202263
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	21/12/2012	21/12/2012	2	21/12/2012	5E3202197
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	18/12/2012	18/12/2012	3	18/12/2012	5E3197749
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	18/12/2012	18/12/2012	15	18/12/2012	5E3197754
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				

7053A	15/11/2012	15/11/2012	23	15/11/2012	5E3166330
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
7053A	15/10/2012	15/10/2012	48	15/10/2012	5E3135826
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	27/09/2012	27/09/2012	4	27/09/2012	5E3124695
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
10005	ASX DIVIDEND - OTHER				
7053A	27/09/2012	27/09/2012	105	27/09/2012	5E3124536
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03003	ASX PRELIMINARY - FINAL STATEMENT				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	27/09/2012	27/09/2012	2	27/09/2012	5E3124537
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	20/08/2012	20/08/2012	1	20/08/2012	5E3094260
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09011	ASX CANCELLATION OF PREVIOUS NOTICE				
7053A	17/08/2012	17/08/2012	3	17/08/2012	5E3093241
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	13/08/2012	13/08/2012	8	13/08/2012	5E3089467
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
484	07/08/2012	17/08/2012	15	17/08/2012	028106187
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	01/08/2012	01/08/2012	8	01/08/2012	5E3077489
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	30/07/2012	30/07/2012	1	30/07/2012	5E3074878
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				

7053A	27/07/2012	27/07/2012	5	27/07/2012	5E3073490
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	20/07/2012	20/07/2012	1	20/07/2012	5E3067556
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	20/07/2012	20/07/2012	8	20/07/2012	5E3067557
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06013	ASX - APPENDIX 3B				
7053A	10/07/2012	11/07/2012	1	10/07/2012	5E3058010
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	04/07/2012	04/07/2012	8	04/07/2012	5E3053106
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	04/07/2012	04/07/2012	3	04/07/2012	5E3052939
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	03/07/2012	03/07/2012	5	03/07/2012	5E3051849
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	03/07/2012	03/07/2012	3	03/07/2012	5E3050999
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	03/07/2012	03/07/2012	2	03/07/2012	5E3051001
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	02/07/2012	02/07/2012	3	02/07/2012	5E3050548
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	02/07/2012	02/07/2012	1	02/07/2012	5E3049811
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	29/06/2012	29/06/2012	56	29/06/2012	5E3047280
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06010	ASX PROSPECTUS				

7053A	29/06/2012	29/06/2012	9	29/06/2012	5E3047283
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
06008	ASX NON-RENOUNCEABLE ISSUE				
06013	ASX - APPENDIX 3B				
7053A	28/06/2012	28/06/2012	7	28/06/2012	5E3046613
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	28/06/2012	28/06/2012	9	28/06/2012	5E3046615
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	28/06/2012	28/06/2012	3	28/06/2012	5E3046594
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	28/06/2012	28/06/2012	3	28/06/2012	5E3046586
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	25/06/2012	25/06/2012	2	25/06/2012	5E3040497
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	25/06/2012	25/06/2012	3	25/06/2012	5E3040458
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
06008	ASX NON-RENOUNCEABLE ISSUE				
09014	ASX TRADING HALT LIFTED				
7053A	21/06/2012	21/06/2012	4	21/06/2012	5E3037879
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
06003	ASX PLACEMENT				
06008	ASX NON-RENOUNCEABLE ISSUE				
10005	ASX DIVIDEND - OTHER				
7053A	21/06/2012	21/06/2012	18	21/06/2012	5E3037880
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	21/06/2012	21/06/2012	8	21/06/2012	5E3037881
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	21/06/2012	21/06/2012	1	21/06/2012	5E3037882
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				

7053A	21/06/2012	21/06/2012	2	21/06/2012	5E3037774
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	08/06/2012	08/06/2012	2	08/06/2012	5E3022288
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	01/06/2012	01/06/2012	1	01/06/2012	5E3014083
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	31/05/2012	31/05/2012	1	31/05/2012	5E3013473
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	03/05/2012	03/05/2012	3	03/05/2012	5E2992131
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	01/05/2012	01/05/2012	2	01/05/2012	5E2989632
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	27/04/2012	27/04/2012	2	27/04/2012	5E2986764
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	19/04/2012	19/04/2012	3	19/04/2012	5E2980412
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	19/04/2012	19/04/2012	2	19/04/2012	5E2980417
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	18/04/2012	18/04/2012	18	18/04/2012	5E2978589
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	13/04/2012	13/04/2012	1	13/04/2012	5E2975995
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	27/03/2012	27/03/2012	22	27/03/2012	5E2965324
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				

03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
7053A	15/03/2012	15/03/2012	4	15/03/2012	5E2956892
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	13/03/2012	13/03/2012	1	13/03/2012	5E2953657
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07003	ASX OTHER				
11001	ASX PROGRESS REPORT				
7053A	09/03/2012	09/03/2012	2	09/03/2012	5E2952325
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	08/03/2012	08/03/2012	7	08/03/2012	5E2951838
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	08/03/2012	08/03/2012	8	08/03/2012	5E2951839
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	10/02/2012	10/02/2012	1	10/02/2012	5E2930088
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	01/02/2012	01/02/2012	1	01/02/2012	5E2922911
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	24/01/2012	24/01/2012	8	24/01/2012	5E2917510
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	24/01/2012	24/01/2012	1	24/01/2012	5E2917512
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	24/01/2012	24/01/2012	1	24/01/2012	5E2917479
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	10/01/2012	10/01/2012	2	10/01/2012	5E2907322
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	22/12/2011	22/12/2011	2	22/12/2011	5E2900453
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	22/12/2011	22/12/2011	2	22/12/2011	5E2900452

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	21/12/2011	21/12/2011	2	21/12/2011	5E2898719
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	19/12/2011	19/12/2011	2	19/12/2011	5E2896853
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	28/11/2011	28/11/2011	3	28/11/2011	5E2877743
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	24/11/2011	24/11/2011	2	24/11/2011	5E2874545
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	24/11/2011	24/11/2011	19	24/11/2011	5E2873958
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
07001	ASX ASSET ACQUISITION				
15002	ASX CHAIRMAN'S ADDRESS				
484	31/10/2011	31/10/2011	2	31/10/2011	027690476
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	24/10/2011	24/10/2011	11	24/10/2011	5E2843864
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	24/10/2011	24/10/2011	1	24/10/2011	5E2843739
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	24/10/2011	24/10/2011	2	24/10/2011	5E2843740
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	05/10/2011	05/10/2011	3	05/10/2011	5E2829129
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	30/09/2011	30/09/2011	111	30/09/2011	5E2826291
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03003	ASX PRELIMINARY - FINAL STATEMENT				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				

03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	28/09/2011	28/09/2011	2	28/09/2011	5E2823181
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	28/09/2011	28/09/2011	2	28/09/2011	5E2823182
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.				
7053A	27/09/2011	27/09/2011	2	27/09/2011	5E2821667
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
484	08/09/2011	08/09/2011	3	08/09/2011	1F0377321
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	02/09/2011	02/09/2011	1	02/09/2011	5E2799933
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
312	29/08/2011	12/09/2011	1	29/08/2011	027621617
312B	NOTIFICATION OF SATISFACTION OF CHARGE				
7053A	15/06/2011	15/06/2011	1	15/06/2011	5E2729293
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	27/05/2011	27/05/2011	1	27/05/2011	5E2712634
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	13/04/2011	13/04/2011	1	13/04/2011	5E2676044
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	13/04/2011	13/04/2011	2	13/04/2011	5E2676021
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	11/04/2011	11/04/2011	2	11/04/2011	5E2672933
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	07/04/2011	07/04/2011	2	07/04/2011	5E2670264
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				

7053A	07/04/2011	07/04/2011	2	07/04/2011	5E2670263
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
909	06/04/2011	06/04/2011	1	04/04/2011	026562348
909	NOTICE OF ADDRESS OF BRANCH REGISTER				
991	06/04/2011	06/04/2011	1	06/04/2011	026562347
991	NOTIFICATION OF LOCATION OF BOOKS STORED ON COMPUTER				
7053A	31/03/2011	31/03/2011	21	31/03/2011	5E2664109
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
7053A	31/03/2011	31/03/2011	3	31/03/2011	5E2664110
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
7053A	09/03/2011	09/03/2011	1	09/03/2011	5E2643125
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12004	ASX DETAILS PF SHARE REGISTRY ADDRESS				
484	21/02/2011	21/02/2011	2	21/02/2011	027499130
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
7053A	15/02/2011	15/02/2011	1	15/02/2011	5E2623630
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
484	10/02/2011	10/02/2011	2	10/02/2011	027456123
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	01/02/2011	01/02/2011	2	01/02/2011	5E2613075
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	27/01/2011	27/01/2011	2	27/01/2011	5E2609062
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	24/01/2011	24/01/2011	2	24/01/2011	5E2607351
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	24/01/2011	24/01/2011	2	24/01/2011	5E2606977

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	24/01/2011	24/01/2011	2	24/01/2011	5E2606932
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	20/01/2011	20/01/2011	2	20/01/2011	5E2605633
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	20/01/2011	20/01/2011	2	20/01/2011	5E2605634
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	13/01/2011	13/01/2011	2	13/01/2011	5E2600965
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	10/01/2011	10/01/2011	3	10/01/2011	5E2598110
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14013	TRADING POLICY				
7053A	22/12/2010	22/12/2010	1	22/12/2010	5E2591503
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	21/12/2010	21/12/2010	9	21/12/2010	5E2588946
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	17/12/2010	17/12/2010	2	17/12/2010	5E2586641
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	17/12/2010	17/12/2010	29	17/12/2010	5E2586647
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	10/12/2010	10/12/2010	9	10/12/2010	5E2578606
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	16/11/2010	16/11/2010	10	16/11/2010	5E2546256
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	18/10/2010	18/10/2010	1	18/10/2010	5E2516065
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				

7053A	07/10/2010	07/10/2010	19	07/10/2010	5E2503319
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
15001	ASX CHAIRMAN'S ADDRESS - OTHER				
7053A	30/09/2010	30/09/2010	5	30/09/2010	5E2495552
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	30/09/2010	30/09/2010	112	30/09/2010	5E2495555
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	16/08/2010	16/08/2010	2	16/08/2010	5E2446891
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
484	03/08/2010	03/08/2010	3	03/08/2010	1F0302845
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
106	15/07/2010	26/07/2010	2	15/07/2010	026680228
106	NOTICE OF CANCELLATION OR REVOCATION OF A LODGED DOCUMENT Cancels 1F0 304 086				
7053A	14/07/2010	14/07/2010	8	14/07/2010	5E2420420
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	24/06/2010	24/06/2010	1	24/06/2010	5E2402717
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12009	ASX CHANGE OF BALANCE DATE				
7053A	24/05/2010	24/05/2010	2	24/05/2010	5E2372190
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	24/05/2010	24/05/2010	2	24/05/2010	5E2372191
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.				
7053A	24/05/2010	24/05/2010	2	24/05/2010	5E2372161
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	24/05/2010	24/05/2010	2	24/05/2010	5E2372162
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

02010	ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.				
7053A	21/05/2010	21/05/2010	29	21/05/2010	5E2371266
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	21/05/2010	21/05/2010	2	21/05/2010	5E2371247
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	19/05/2010	19/05/2010	2	19/05/2010	5E2369094
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	06/05/2010	06/05/2010	2	06/05/2010	5E2361056
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
484	05/05/2010	06/05/2010	2	06/05/2010	1F0304086
484B	CHANGE TO COMPANY DETAILS CHANGE OF REGISTERED ADDRESS Cancelled by 026 680 228				
7053A	04/05/2010	04/05/2010	13	04/05/2010	5E2358387
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	30/04/2010	30/04/2010	2	30/04/2010	5E2356346
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	28/04/2010	28/04/2010	4	28/04/2010	5E2353060
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	23/04/2010	23/04/2010	2	23/04/2010	5E2351828
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	31/03/2010	31/03/2010	123	31/03/2010	5E2337909
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
484	29/03/2010	29/03/2010	11	29/03/2010	026440697
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				

7053A	26/03/2010	26/03/2010	1	26/03/2010	5E2334841
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12007	ASX CO. SECRETARY APPOINTMENT/RESIGNATION				
7053A	24/03/2010	24/03/2010	2	24/03/2010	5E2333439
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	11/03/2010	11/03/2010	1	11/03/2010	5E2324091
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	26/02/2010	26/02/2010	22	26/02/2010	5E2315056
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	26/02/2010	26/02/2010	1	26/02/2010	5E2315057
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
484	02/02/2010	02/02/2010	4	02/02/2010	1F0293074
484	CHANGE TO COMPANY DETAILS				
484B	CHANGE OF REGISTERED ADDRESS				
484C	CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
484E	APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	25/01/2010	25/01/2010	1	25/01/2010	5E2286417
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12003	ASX DETAILS OF REGISTERED OFFICE ADDRESS				
7053A	22/01/2010	22/01/2010	2	22/01/2010	5E2286157
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	22/01/2010	22/01/2010	2	22/01/2010	5E2286158
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	16/12/2009	16/12/2009	3	16/12/2009	5E2267780
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	12/11/2009	12/11/2009	2	12/11/2009	5E2242686
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
484	09/11/2009	10/11/2009	3	10/11/2009	026068472
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	26/10/2009	26/10/2009	2	26/10/2009	5E2229157
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

02010 ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.

7053A 26/10/2009 26/10/2009 3 26/10/2009 5E2228300
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
17003 ASX RESPONSE TO ASX QUERY

7053A 23/10/2009 23/10/2009 2 23/10/2009 5E2227245
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 22/10/2009 22/10/2009 2 22/10/2009 5E2226472
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12001 ASX DIRECTOR APPOINTMENT/RESIGNATION

7053A 21/10/2009 21/10/2009 2 21/10/2009 5E2224980
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02010 ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.

7053A 21/10/2009 21/10/2009 2 21/10/2009 5E2224336
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12001 ASX DIRECTOR APPOINTMENT/RESIGNATION
12007 ASX CO. SECRETARY APPOINTMENT/RESIGNATION

7053A 19/10/2009 19/10/2009 2 19/10/2009 5E2222209
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 15/10/2009 15/10/2009 2 15/10/2009 5E2220470
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 12/10/2009 12/10/2009 2 12/10/2009 5E2217453
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 21/09/2009 21/09/2009 2 21/09/2009 5E2201756
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 14/09/2009 14/09/2009 2 14/09/2009 5E2197582
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 09/09/2009 09/09/2009 2 09/09/2009 5E2194932
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 08/09/2009 08/09/2009 2 08/09/2009 5E2193880
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 01/09/2009 01/09/2009 3 01/09/2009 5E2189388

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	01/09/2009	01/09/2009	2	01/09/2009	5E2189383
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	01/09/2009	01/09/2009	2	01/09/2009	5E2189384
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
312	01/09/2009	03/09/2009	62	01/09/2009	025896953
312C	NOTIFICATION OF RELEASE OF PROPERTY				
484	31/08/2009	31/08/2009	3	31/08/2009	7E2400942
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	31/08/2009	31/08/2009	25	31/08/2009	5E2187508
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
7053A	31/08/2009	31/08/2009	2	31/08/2009	5E2187509
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
7053A	25/08/2009	25/08/2009	5	25/08/2009	5E2182952
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	25/08/2009	25/08/2009	2	25/08/2009	5E2182934
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	24/08/2009	24/08/2009	9	24/08/2009	5E2181448
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	24/08/2009	24/08/2009	9	24/08/2009	5E2181451
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	18/08/2009	18/08/2009	103	18/08/2009	5E2176606
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	17/08/2009	17/08/2009	3	17/08/2009	5E2175816
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	17/08/2009	17/08/2009	3	17/08/2009	5E2175820
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	17/08/2009	17/08/2009	2	17/08/2009	5E2175623
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	14/08/2009	14/08/2009	2	14/08/2009	5E2175161
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	14/08/2009	14/08/2009	2	14/08/2009	5E2175162
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	14/08/2009	14/08/2009	2	14/08/2009	5E2175163
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	14/08/2009	14/08/2009	9	14/08/2009	5E2174913
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	14/08/2009	14/08/2009	2	14/08/2009	5E2174679
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
07001	ASX ASSET ACQUISITION				
7053A	13/08/2009	13/08/2009	9	13/08/2009	5E2174277
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	07/08/2009	07/08/2009	2	07/08/2009	5E2170115
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
11001	ASX PROGRESS REPORT				
7053A	05/08/2009	05/08/2009	2	05/08/2009	5E2168369
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
07001	ASX ASSET ACQUISITION				
7053A	03/08/2009	03/08/2009	2	03/08/2009	5E2167054
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	03/08/2009	03/08/2009	2	03/08/2009	5E2166880
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				

06009	ASX ISSUED CAPITAL - OTHER				
07002	ASX ASSET DISPOSAL				
7053A	03/08/2009	03/08/2009	1	03/08/2009	5E2166881
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
07001	ASX ASSET ACQUISITION				
11001	ASX PROGRESS REPORT				
312	31/07/2009	24/08/2009	12	31/07/2009	025479926
312C	NOTIFICATION OF RELEASE OF PROPERTY				
7053A	09/07/2009	09/07/2009	2	09/07/2009	5E2147056
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
7053A	30/06/2009	30/06/2009	27	30/06/2009	5E2139453
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
06010	ASX PROSPECTUS				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	30/06/2009	30/06/2009	9	30/06/2009	5E2139450
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	29/06/2009	29/06/2009	3	29/06/2009	5E2138496
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	29/06/2009	29/06/2009	66	29/06/2009	5E2138142
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	26/06/2009	26/06/2009	1	26/06/2009	5E2136970
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	26/06/2009	26/06/2009	4	26/06/2009	5E2136879
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
06008	ASX NON-RENOUNCEABLE ISSUE				
09014	ASX TRADING HALT LIFTED				
11001	ASX PROGRESS REPORT				
7053A	25/06/2009	25/06/2009	2	25/06/2009	5E2135698
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
484	22/06/2009	22/06/2009	2	22/06/2009	7E2258751
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR				

	ADDRESS				
7053A	11/06/2009	11/06/2009	2	11/06/2009	5E2125468
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	28/05/2009	28/05/2009	104	28/05/2009	5E2117487
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08004	ASX PROXY FORM				
08006	ASX NOTICE OF MEETING - OTHER				
7053A	18/05/2009	18/05/2009	2	18/05/2009	5E2109339
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
07001	ASX ASSET ACQUISITION				
7053A	30/04/2009	30/04/2009	2	30/04/2009	5E2097254
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	23/04/2009	23/04/2009	3	23/04/2009	5E2094141
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
07001	ASX ASSET ACQUISITION				
08006	ASX NOTICE OF MEETING - OTHER				
7053A	21/04/2009	21/04/2009	2	21/04/2009	5E2092386
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07003	ASX OTHER				
484	14/04/2009	14/04/2009	2	14/04/2009	7E2134447
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	31/03/2009	31/03/2009	119	31/03/2009	5E2082663
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	20/03/2009	20/03/2009	1	20/03/2009	5E2077338
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	19/03/2009	19/03/2009	2	19/03/2009	5E2076828
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	19/03/2009	19/03/2009	2	19/03/2009	5E2076774

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
484	18/03/2009	19/03/2009	2	19/03/2009	025478703
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	06/03/2009	06/03/2009	2	06/03/2009	5E2069187
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.				
7053A	04/03/2009	04/03/2009	24	04/03/2009	5E2067416
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	04/03/2009	04/03/2009	17	04/03/2009	5E2067161
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	04/03/2009	04/03/2009	2	04/03/2009	5E2067167
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	19/02/2009	19/02/2009	1	19/02/2009	5E2059145
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	19/02/2009	19/02/2009	4	19/02/2009	5E2059118
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
07001	ASX ASSET ACQUISITION				
09014	ASX TRADING HALT LIFTED				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	19/02/2009	19/02/2009	1	19/02/2009	5E2059039
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	19/02/2009	19/02/2009	3	19/02/2009	5E2058784
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	19/02/2009	19/02/2009	2	19/02/2009	5E2058555
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	06/02/2009	06/02/2009	5	06/02/2009	5E2049993
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				

7053A	05/02/2009	05/02/2009	18	05/02/2009	5E2049861
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	23/12/2008	23/12/2008	17	23/12/2008	5E2031566
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	23/12/2008	23/12/2008	19	23/12/2008	5E2031568
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
351	23/12/2008	02/01/2009	16	23/12/2008	025247425
351	DEED RELATING TO CLASS ORDER				
7053A	09/12/2008	09/12/2008	2	09/12/2008	5E2022455
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	05/12/2008	05/12/2008	2	05/12/2008	5E2020529
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	17/11/2008	17/11/2008	2	17/11/2008	5E2008267
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	07/11/2008	07/11/2008	2	07/11/2008	5E2003635
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
11001	ASX PROGRESS REPORT				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	06/11/2008	06/11/2008	6	06/11/2008	5E2003476
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	06/11/2008	06/11/2008	4	06/11/2008	5E2003103
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	22/10/2008	22/10/2008	2	22/10/2008	5E1992442
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	15/10/2008	15/10/2008	4	15/10/2008	5E1987224
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
484	08/10/2008	08/10/2008	2	29/09/2008	1E4843790
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				

7053A	24/09/2008	24/09/2008	2	24/09/2008	5E1975351
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.				
7053A	24/09/2008	24/09/2008	3	24/09/2008	5E1974941
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	21/08/2008	21/08/2008	20	21/08/2008	5E1956573
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
7053A	21/08/2008	21/08/2008	2	21/08/2008	5E1956574
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
7053A	21/08/2008	21/08/2008	29	21/08/2008	5E1956575
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
7053A	20/08/2008	20/08/2008	5	20/08/2008	5E1955959
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	20/08/2008	20/08/2008	4	20/08/2008	5E1955798
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	19/08/2008	19/08/2008	2	19/08/2008	5E1954786
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02006	ASX SHAREHOLDER DETAILS - OTHER				
03014	ASX PERIODIC REPORTS - OTHER				
07003	ASX OTHER				
09014	ASX TRADING HALT LIFTED				
7053A	18/08/2008	18/08/2008	8	18/08/2008	5E1954548
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	15/08/2008	15/08/2008	1	15/08/2008	5E1953326
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	15/08/2008	15/08/2008	1	15/08/2008	5E1953334
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				

7053A	08/08/2008	08/08/2008	2	08/08/2008	5E1949709
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				
11001	ASX PROGRESS REPORT				
7053A	22/07/2008	22/07/2008	4	22/07/2008	5E1938797
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	21/07/2008	21/07/2008	3	21/07/2008	5E1938043
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	11/07/2008	11/07/2008	2	11/07/2008	5E1933137
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	03/07/2008	03/07/2008	2	03/07/2008	5E1928315
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	03/07/2008	03/07/2008	4	03/07/2008	5E1927528
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	02/07/2008	02/07/2008	9	02/07/2008	5E1927095
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	13/06/2008	13/06/2008	2	13/06/2008	5E1913570
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				
06009	ASX ISSUED CAPITAL - OTHER				
11001	ASX PROGRESS REPORT				
7053A	23/05/2008	23/05/2008	9	23/05/2008	5E1902446
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	23/05/2008	23/05/2008	3	23/05/2008	5E1902074
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	23/05/2008	23/05/2008	6	23/05/2008	5E1902024
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	22/05/2008	22/05/2008	12	22/05/2008	5E1901817
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	22/05/2008	22/05/2008	3	22/05/2008	5E1901777

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	22/05/2008	22/05/2008	26	22/05/2008	5E1901457
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	22/05/2008	22/05/2008	11	22/05/2008	5E1901456
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	22/05/2008	22/05/2008	1	22/05/2008	5E1901415
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				
07002	ASX ASSET DISPOSAL				
11001	ASX PROGRESS REPORT				
7053A	21/05/2008	21/05/2008	3	21/05/2008	5E1900679
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01001	ASX INTENTION TO MAKE A T/OVER OFFER				
7053A	19/05/2008	19/05/2008	1	19/05/2008	5E1899276
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	19/05/2008	19/05/2008	1	19/05/2008	5E1899233
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	24/04/2008	24/04/2008	2	24/04/2008	5E1885863
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	22/04/2008	22/04/2008	92	22/04/2008	5E1884510
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	21/04/2008	21/04/2008	11	21/04/2008	5E1884357
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				

7053A	11/04/2008	11/04/2008	8	11/04/2008	5E1880020
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	07/04/2008	07/04/2008	3	07/04/2008	5E1876690
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	04/04/2008	04/04/2008	1	04/04/2008	5E1876431
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	02/04/2008	02/04/2008	1	02/04/2008	5E1874498
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02006	ASX SHAREHOLDER DETAILS - OTHER				
11001	ASX PROGRESS REPORT				
7053A	31/03/2008	31/03/2008	98	31/03/2008	5E1873429
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	20/03/2008	20/03/2008	9	20/03/2008	5E1869770
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	25/02/2008	25/02/2008	4	25/02/2008	5E1854010
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	25/02/2008	25/02/2008	16	25/02/2008	5E1854004
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	25/02/2008	25/02/2008	30	25/02/2008	5E1854005
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	20/02/2008	20/02/2008	2	20/02/2008	5E1851249
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
7053A	19/02/2008	19/02/2008	1	19/02/2008	5E1850926
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
484	30/01/2008	30/01/2008	2	29/01/2008	1E4037560
484B	CHANGE TO COMPANY DETAILS CHANGE OF REGISTERED ADDRESS				

7053A	30/01/2008	30/01/2008	8	30/01/2008	5E1841354
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	28/12/2007	28/12/2007	8	28/12/2007	5E1830174
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	27/12/2007	27/12/2007	3	27/12/2007	5E1830012
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	21/12/2007	21/12/2007	3	21/12/2007	5E1828404
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	20/12/2007	20/12/2007	9	20/12/2007	5E1828104
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	12/12/2007	12/12/2007	2	12/12/2007	5E1823113
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	27/11/2007	27/11/2007	2	27/11/2007	5E1813523
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	26/11/2007	26/11/2007	3	26/11/2007	5E1813299
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	26/11/2007	26/11/2007	4	26/11/2007	5E1812999
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	26/11/2007	26/11/2007	2	26/11/2007	5E1812822
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	23/11/2007	23/11/2007	2	23/11/2007	5E1812302
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	21/11/2007	21/11/2007	1	21/11/2007	5E1810552
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
09014	ASX TRADING HALT LIFTED				
7053A	19/11/2007	19/11/2007	2	19/11/2007	5E1809033
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

09007	ASX TRADING HALT				
7053A	09/11/2007	09/11/2007	1	09/11/2007	5E1804644
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	01/11/2007	01/11/2007	2	01/11/2007	5E1800886
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	29/10/2007	29/10/2007	3	29/10/2007	5E1797203
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	26/10/2007	26/10/2007	3	26/10/2007	5E1797029
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	26/10/2007	26/10/2007	2	26/10/2007	5E1796711
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	24/10/2007	24/10/2007	2	24/10/2007	5E1794919
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	19/10/2007	19/10/2007	8	19/10/2007	5E1792638
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	17/10/2007	17/10/2007	4	17/10/2007	5E1790778
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	11/10/2007	11/10/2007	8	11/10/2007	5E1788488
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	11/10/2007	11/10/2007	1	11/10/2007	5E1788446
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
10005	ASX DIVIDEND - OTHER				
7053A	01/10/2007	01/10/2007	2	01/10/2007	5E1783375
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	01/10/2007	01/10/2007	8	01/10/2007	5E1783333
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
484	26/09/2007	26/09/2007	2	26/09/2007	1E3685421
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A				

COMPANY OFFICEHOLDER

7053A	26/09/2007	26/09/2007	2	26/09/2007	5E1780665
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	24/09/2007	24/09/2007	2	24/09/2007	5E1779064
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	21/09/2007	21/09/2007	2	21/09/2007	5E1778500
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	17/09/2007	17/09/2007	5	17/09/2007	5E1775716
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	17/09/2007	17/09/2007	2	17/09/2007	5E1775624
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	03/09/2007	03/09/2007	9	03/09/2007	5E1769719
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	31/08/2007	31/08/2007	1	31/08/2007	5E1768835
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	20/08/2007	20/08/2007	20	20/08/2007	5E1760958
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
7053A	20/08/2007	20/08/2007	1	20/08/2007	5E1760775
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	20/08/2007	20/08/2007	18	20/08/2007	5E1760761
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
10001	ASX DIVIDEND BOOKS CLOSING				
10002	ASX DIVIDEND PAY DATE				
10003	ASX DIVIDEND RATE				
7053A	01/08/2007	01/08/2007	8	01/08/2007	5E1749912
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

06013 ASX - APPENDIX 3B

7053A 30/07/2007 30/07/2007 7 30/07/2007 5E1747995
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 29/06/2007 29/06/2007 9 29/06/2007 5E1731456
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 29/06/2007 29/06/2007 9 29/06/2007 5E1731464
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 27/06/2007 27/06/2007 1 27/06/2007 5E1729450
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02003 ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER

484 26/06/2007 26/06/2007 2 26/06/2007 1E3352625
484E CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER

7053A 25/06/2007 25/06/2007 2 25/06/2007 5E1727627
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02010 ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.

7053A 25/06/2007 25/06/2007 2 25/06/2007 5E1727599
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12001 ASX DIRECTOR APPOINTMENT/RESIGNATION

7053A 22/06/2007 22/06/2007 2 22/06/2007 5E1726156
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 21/06/2007 21/06/2007 3 21/06/2007 5E1726008
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02002 ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER

7053A 20/06/2007 20/06/2007 2 20/06/2007 5E1724607
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 13/06/2007 13/06/2007 2 13/06/2007 5E1720937
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02002 ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER

7053A 05/06/2007 05/06/2007 9 05/06/2007 5E1717930
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 05/06/2007 05/06/2007 2 05/06/2007 5E1717931
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE

02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	29/05/2007	29/05/2007	8	29/05/2007	5E1714075
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	25/05/2007	25/05/2007	2	25/05/2007	5E1713014
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	18/05/2007	18/05/2007	3	18/05/2007	5E1709197
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	17/05/2007	17/05/2007	3	17/05/2007	5E1708977
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	17/05/2007	17/05/2007	12	17/05/2007	5E1708643
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	01/05/2007	01/05/2007	3	01/05/2007	5E1700813
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
7053A	24/04/2007	24/04/2007	6	24/04/2007	5E1696732
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	18/04/2007	18/04/2007	9	18/04/2007	5E1693700
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	16/04/2007	17/04/2007	14	16/04/2007	5E1692075
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	13/04/2007	17/04/2007	2	13/04/2007	5E1691843
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
02006	ASX SHAREHOLDER DETAILS - OTHER				
7053A	13/04/2007	13/04/2007	2	13/04/2007	5E1691526
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	12/04/2007	12/04/2007	8	12/04/2007	5E1690621
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				

484	11/04/2007	12/04/2007	6	11/04/2007	1F0028608
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
484N	CHANGES TO (MEMBERS) SHARE HOLDINGS				
7053A	02/04/2007	02/04/2007	2	02/04/2007	5E1686656
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	02/04/2007	02/04/2007	80	02/04/2007	5E1686221
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	29/03/2007	29/03/2007	1	29/03/2007	5E1684766
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
10005	ASX DIVIDEND - OTHER				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	23/03/2007	23/03/2007	2	23/03/2007	5E1682308
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	22/03/2007	22/03/2007	8	22/03/2007	5E1681649
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	14/03/2007	14/03/2007	1	14/03/2007	5E1677361
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	13/03/2007	13/03/2007	2	13/03/2007	5E1676506
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	13/03/2007	13/03/2007	2	13/03/2007	5E1676511
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	09/03/2007	09/03/2007	8	09/03/2007	5E1675168
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
484	28/02/2007	28/02/2007	2	28/02/2007	1E2964229
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				

7053A	28/02/2007	28/02/2007	2	28/02/2007	5E1669420
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.				
7053A	26/02/2007	26/02/2007	20	26/02/2007	5E1667478
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	26/02/2007	26/02/2007	1	26/02/2007	5E1667491
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
10005	ASX DIVIDEND - OTHER				
11001	ASX PROGRESS REPORT				
7053A	26/02/2007	26/02/2007	3	26/02/2007	5E1667460
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	26/02/2007	26/02/2007	24	26/02/2007	5E1667456
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	19/02/2007	19/02/2007	1	19/02/2007	5E1663567
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02006	ASX SHAREHOLDER DETAILS - OTHER				
7053A	19/02/2007	19/02/2007	5	19/02/2007	5E1663356
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	31/01/2007	31/01/2007	2	31/01/2007	5E1654373
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	31/01/2007	31/01/2007	8	31/01/2007	5E1654321
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	08/01/2007	08/01/2007	9	08/01/2007	5E1643375
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	02/01/2007	02/01/2007	4	02/01/2007	5E1641806
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	29/12/2006	29/12/2006	8	29/12/2006	5E1641476
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	29/12/2006	29/12/2006	2	29/12/2006	5E1641477
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

02006	ASX SHAREHOLDER DETAILS - OTHER				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	20/12/2006	20/12/2006	2	20/12/2006	5E1638233
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	20/12/2006	20/12/2006	12	20/12/2006	5E1638025
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				
15001	ASX CHAIRMAN'S ADDRESS - OTHER				
7053A	27/11/2006	27/11/2006	2	27/11/2006	5E1622641
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	21/11/2006	21/11/2006	16	21/11/2006	5E1619075
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
08004	ASX PROXY FORM				
7053A	21/11/2006	21/11/2006	1	21/11/2006	5E1618417
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	09/11/2006	09/11/2006	10	09/11/2006	5E1611612
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	09/11/2006	09/11/2006	4	09/11/2006	5E1611602
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
03014	ASX PERIODIC REPORTS - OTHER				
09014	ASX TRADING HALT LIFTED				
7053A	08/11/2006	08/11/2006	2	08/11/2006	5E1611568
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
7053A	07/11/2006	07/11/2006	1	07/11/2006	5E1610243
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	02/11/2006	02/11/2006	10	02/11/2006	5E1608508
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	04/10/2006	04/10/2006	8	04/10/2006	5E1586013
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	28/09/2006	28/09/2006	2	28/09/2006	5E1582135

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	27/09/2006	27/09/2006	2	27/09/2006	5E1581500
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	27/09/2006	27/09/2006	2	27/09/2006	5E1581408
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	26/09/2006	26/09/2006	8	26/09/2006	5E1580639
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	25/09/2006	25/09/2006	1	25/09/2006	5E1579266
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	25/09/2006	25/09/2006	8	25/09/2006	5E1579164
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	25/09/2006	25/09/2006	8	25/09/2006	5E1579166
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	22/09/2006	22/09/2006	1	22/09/2006	5E1578392
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	08/09/2006	08/09/2006	1	08/09/2006	5E1568239
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	08/09/2006	08/09/2006	9	08/09/2006	5E1568141
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	08/09/2006	08/09/2006	9	08/09/2006	5E1567910
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	05/09/2006	05/09/2006	9	05/09/2006	5E1565344
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	24/08/2006	24/08/2006	9	24/08/2006	5E1559327
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	16/08/2006	16/08/2006	1	16/08/2006	5E1556085

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
10005	ASX DIVIDEND - OTHER				
7053A	15/08/2006	15/08/2006	9	15/08/2006	5E1555710
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	15/08/2006	15/08/2006	9	15/08/2006	5E1555712
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	14/08/2006	14/08/2006	19	14/08/2006	5E1555368
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	14/08/2006	14/08/2006	24	14/08/2006	5E1555206
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
10001	ASX DIVIDEND BOOKS CLOSING				
10002	ASX DIVIDEND PAY DATE				
10003	ASX DIVIDEND RATE				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
7053A	14/08/2006	14/08/2006	1	14/08/2006	5E1555213
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
7053A	14/08/2006	14/08/2006	1	14/08/2006	5E1555215
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	09/08/2006	09/08/2006	8	09/08/2006	5E1553994
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	03/08/2006	03/08/2006	8	03/08/2006	5E1552496
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	31/07/2006	31/07/2006	12	31/07/2006	5E1550858
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	27/07/2006	27/07/2006	2	27/07/2006	5E1549433
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07003	ASX OTHER				
14001	ASX OTHER				
7053A	11/07/2006	11/07/2006	2	11/07/2006	5E1544505

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/06/2006	29/06/2006	2	29/06/2006	5E1539247
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	29/06/2006	29/06/2006	8	29/06/2006	5E1539244
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	20/06/2006	20/06/2006	1	20/06/2006	5E1535655
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	29/05/2006	29/05/2006	3	29/05/2006	5E1528674
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
484	25/05/2006	25/05/2006	2	25/05/2006	1E2120830
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	25/05/2006	25/05/2006	2	25/05/2006	5E1527462
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	19/05/2006	19/05/2006	2	19/05/2006	5E1525966
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	18/05/2006	18/05/2006	8	18/05/2006	5E1525358
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	12/05/2006	12/05/2006	2	12/05/2006	5E1523139
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	12/05/2006	12/05/2006	2	12/05/2006	5E1523133
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	12/05/2006	12/05/2006	3	12/05/2006	5E1523097
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.				
7053A	12/05/2006	12/05/2006	8	12/05/2006	5E1523098
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	11/05/2006	11/05/2006	3	11/05/2006	5E1522813

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	11/05/2006	11/05/2006	19	11/05/2006	5E1522531
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	10/05/2006	10/05/2006	13	10/05/2006	5E1522295
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	10/05/2006	10/05/2006	7	10/05/2006	5E1521969
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	10/05/2006	10/05/2006	2	10/05/2006	5E1521962
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	09/05/2006	09/05/2006	6	09/05/2006	5E1521803
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	08/05/2006	08/05/2006	9	08/05/2006	5E1521350
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	06/04/2006	06/04/2006	17	06/04/2006	5E1508736
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	06/04/2006	06/04/2006	8	06/04/2006	5E1508461
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	05/04/2006	05/04/2006	8	05/04/2006	5E1508264
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
484	04/04/2006	05/04/2006	6	05/04/2006	1F0053305
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
484N	CHANGES TO (MEMBERS) SHARE HOLDINGS				
484	03/04/2006	03/04/2006	2	03/04/2006	1E1966082
484C	CHANGE TO COMPANY DETAILS CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
7053A	31/03/2006	31/03/2006	71	31/03/2006	5E1506307
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	24/03/2006	24/03/2006	7	24/03/2006	5E1503267
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	22/03/2006	22/03/2006	11	22/03/2006	5E1501841
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	10/03/2006	10/03/2006	1	10/03/2006	5E1496601
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	09/03/2006	09/03/2006	1	09/03/2006	5E1496235
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	27/02/2006	27/02/2006	22	27/02/2006	5E1491488
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	27/02/2006	27/02/2006	28	27/02/2006	5E1491258
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
10001	ASX DIVIDEND BOOKS CLOSING				
10002	ASX DIVIDEND PAY DATE				
10003	ASX DIVIDEND RATE				
7053A	27/02/2006	27/02/2006	2	27/02/2006	5E1491259
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	10/02/2006	10/02/2006	6	10/02/2006	5E1481147
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	11/01/2006	11/01/2006	1	11/01/2006	5E1469810
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	11/01/2006	11/01/2006	8	11/01/2006	5E1469578
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	11/01/2006	11/01/2006	8	11/01/2006	5E1469580

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	20/12/2005	20/12/2005	1	20/12/2005	5E1464484
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
7053A	14/12/2005	14/12/2005	8	14/12/2005	5E1462358
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	07/12/2005	07/12/2005	1	07/12/2005	5E1459474
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	30/11/2005	30/11/2005	8	30/11/2005	5E1456916
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	15/11/2005	15/11/2005	8	15/11/2005	5E1450309
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	05/10/2005	05/10/2005	8	05/10/2005	5E1432683
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	03/10/2005	03/10/2005	2	03/10/2005	5E1431993
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	03/10/2005	03/10/2005	8	03/10/2005	5E1431971
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	26/09/2005	26/09/2005	2	26/09/2005	5E1428743
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	21/09/2005	21/09/2005	8	21/09/2005	5E1426721
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	31/08/2005	31/08/2005	5	31/08/2005	5E1418669
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	31/08/2005	31/08/2005	8	31/08/2005	5E1418447
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	23/08/2005	23/08/2005	2	23/08/2005	5E1413915

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	19/08/2005	19/08/2005	3	19/08/2005	5E1413149
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	19/08/2005	19/08/2005	8	19/08/2005	5E1413114
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	15/08/2005	15/08/2005	27	15/08/2005	5E1410696
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	15/08/2005	15/08/2005	2	15/08/2005	5E1410557
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	12/08/2005	12/08/2005	1	12/08/2005	5E1410109
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	12/08/2005	12/08/2005	36	12/08/2005	5E1410110
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
10001	ASX DIVIDEND BOOKS CLOSING				
10002	ASX DIVIDEND PAY DATE				
10003	ASX DIVIDEND RATE				
7053A	12/08/2005	12/08/2005	2	12/08/2005	5E1410111
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
7053A	04/08/2005	04/08/2005	8	04/08/2005	5E1407152
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	04/08/2005	04/08/2005	8	04/08/2005	5E1407052
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	29/07/2005	29/07/2005	8	29/07/2005	5E1405402
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	29/07/2005	29/07/2005	8	29/07/2005	5E1404849
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

06013	ASX - APPENDIX 3B				
7053A	01/06/2005	01/06/2005	8	01/06/2005	5E1378481
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	01/06/2005	01/06/2005	9	01/06/2005	5E1378292
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	03/05/2005	03/05/2005	1	03/05/2005	5E1368547
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	03/05/2005	03/05/2005	2	03/05/2005	5E1368353
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	03/05/2005	03/05/2005	2	03/05/2005	5E1368354
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	03/05/2005	03/05/2005	2	03/05/2005	5E1368357
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	02/05/2005	02/05/2005	8	02/05/2005	5E1368054
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	29/04/2005	29/04/2005	3	29/04/2005	5E1367361
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	29/04/2005	29/04/2005	24	29/04/2005	5E1366913
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	21/04/2005	21/04/2005	14	21/04/2005	5E1363967
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	20/04/2005	20/04/2005	8	20/04/2005	5E1363064
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
484	13/04/2005	13/04/2005	2	13/04/2005	1E0836004
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
7053A	08/04/2005	08/04/2005	1	08/04/2005	5E1358924
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

14001 ASX OTHER

7053A 06/04/2005 06/04/2005 2 06/04/2005 5E1357470
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 06/04/2005 06/04/2005 2 06/04/2005 5E1357471
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 06/04/2005 06/04/2005 8 06/04/2005 5E1357460
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

484 31/03/2005 04/04/2005 5 04/04/2005 021214359
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484N CHANGES TO (MEMBERS) SHARE HOLDINGS

7053A 30/03/2005 30/03/2005 1 30/03/2005 5E1354988
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
14001 ASX OTHER

7053A 30/03/2005 30/03/2005 2 30/03/2005 5E1354828
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 30/03/2005 30/03/2005 2 30/03/2005 5E1354781
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 30/03/2005 30/03/2005 1 30/03/2005 5E1354641
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
14001 ASX OTHER
11001 ASX PROGRESS REPORT

7053A 23/03/2005 23/03/2005 64 23/03/2005 5E1353239
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03001 ASX ANNUAL REPORT
03002 ASX TOP 20 SHAREHOLDERS
03011 ASX ASC ANNUAL AUDITED ACCOUNTS
03012 ASX ASC ANNUAL AUDIT REVIEW
03013 ASX ASC ANNUAL DIRECTOR'S STATEMENT
03020 FULL YEAR ACCOUNTS

7053A 22/03/2005 22/03/2005 1 22/03/2005 5E1352577
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER
10005 ASX DIVIDEND - OTHER

7053A 22/03/2005 22/03/2005 2 22/03/2005 5E1352518
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE

02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	18/03/2005	18/03/2005	1	18/03/2005	5E1351196
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
7053A	10/03/2005	10/03/2005	1	10/03/2005	5E1347799
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	28/02/2005	28/02/2005	24	28/02/2005	5E1342612
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	28/02/2005	28/02/2005	18	28/02/2005	5E1342491
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
10001	ASX DIVIDEND BOOKS CLOSING				
10002	ASX DIVIDEND PAY DATE				
10003	ASX DIVIDEND RATE				
7053A	28/02/2005	28/02/2005	1	28/02/2005	5E1342492
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	28/02/2005	28/02/2005	24	28/02/2005	5E1342496
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
909	10/02/2005	09/03/2005	1	07/02/2005	021144172
909	NOTICE OF ADDRESS OF BRANCH REGISTER				
7053A	08/02/2005	08/02/2005	8	08/02/2005	5E1334098
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	08/02/2005	08/02/2005	8	08/02/2005	5E1334107
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
484	12/01/2005	12/01/2005	2	12/01/2005	7E0298875
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
A104	11/01/2005	11/01/2005	2	11/01/2005	020936565
A104	SUPPLEMENTARY PAGES TO IMAGED DOCUMENT Alters 020 206 503				
7053A	20/12/2004	20/12/2004	8	20/12/2004	5E1318274
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				

7053A	14/12/2004	14/12/2004	8	14/12/2004	5E1315110
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	06/12/2004	06/12/2004	2	06/12/2004	5E1311242
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	06/12/2004	06/12/2004	3	06/12/2004	5E1311244
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	03/12/2004	03/12/2004	2	03/12/2004	5E1310663
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	03/12/2004	03/12/2004	2	03/12/2004	5E1310583
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	02/12/2004	02/12/2004	2	02/12/2004	5E1309406
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	29/11/2004	29/11/2004	2	29/11/2004	5E1307248
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	29/11/2004	29/11/2004	2	29/11/2004	5E1307249
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	09/11/2004	09/11/2004	1	09/11/2004	5E1297102
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	08/11/2004	08/11/2004	8	08/11/2004	5E1296757
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	03/11/2004	03/11/2004	8	03/11/2004	5E1294731
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	01/11/2004	01/11/2004	8	01/11/2004	5E1293826
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	15/10/2004	15/10/2004	8	15/10/2004	5E1285318
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				

7053A	14/10/2004	14/10/2004	10	14/10/2004	5E1284683
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	01/10/2004	01/10/2004	1	01/10/2004	5E1279758
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
10005	ASX DIVIDEND - OTHER				
7053A	29/09/2004	29/09/2004	1	29/09/2004	5E1277712
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	20/09/2004	20/09/2004	7	20/09/2004	5E1272560
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	03/09/2004	03/09/2004	2	03/09/2004	5E1265293
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	03/09/2004	03/09/2004	2	03/09/2004	5E1265294
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	01/09/2004	01/09/2004	8	01/09/2004	5E1264191
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
484	01/09/2004	01/09/2004	2	01/09/2004	1E0237315
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	17/08/2004	17/08/2004	2	17/08/2004	1E0195377
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	16/08/2004	16/08/2004	17	16/08/2004	5E1255596
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	16/08/2004	16/08/2004	17	16/08/2004	5E1255191
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
10001	ASX DIVIDEND BOOKS CLOSING				
10002	ASX DIVIDEND PAY DATE				
10003	ASX DIVIDEND RATE				

7053A	16/08/2004	16/08/2004	2	16/08/2004	5E1255192
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
7053A	12/08/2004	12/08/2004	2	12/08/2004	5E1254002
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.				
7053A	09/08/2004	09/08/2004	8	09/08/2004	5E1252619
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	27/07/2004	27/07/2004	1	27/07/2004	5E1246078
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	20/07/2004	20/07/2004	2	20/07/2004	5E1242533
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	15/07/2004	15/07/2004	16	15/07/2004	5E1240509
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	12/07/2004	12/07/2004	1	12/07/2004	5E1238437
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	08/07/2004	08/07/2004	8	08/07/2004	5E1236639
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	04/05/2004	04/05/2004	8	04/05/2004	5E1205215
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	27/04/2004	27/04/2004	3	27/04/2004	5E1201592
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	27/04/2004	27/04/2004	16	27/04/2004	5E1201310
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	16/04/2004	16/04/2004	2	16/04/2004	5E1197114
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	13/04/2004	13/04/2004	2	13/04/2004	5E1195382
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				

7053A	13/04/2004	13/04/2004	2	13/04/2004	5E1195384
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	13/04/2004	13/04/2004	8	13/04/2004	5E1195144
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	05/04/2004	05/04/2004	8	05/04/2004	5E1192376
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
484	30/03/2004	31/03/2004	4	11/03/2004	020206503
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484N	CHANGES TO (MEMBERS) SHARE HOLDINGS				
	Altered by 020 936 565				
7053A	29/03/2004	29/03/2004	1	29/03/2004	5E1188827
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	26/03/2004	26/03/2004	1	26/03/2004	5E1188473
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	25/03/2004	25/03/2004	12	25/03/2004	5E1188195
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
909	25/03/2004	29/03/2004	1	22/03/2004	020201197
909	NOTICE OF ADDRESS OF BRANCH REGISTER				
7053A	24/03/2004	24/03/2004	1	24/03/2004	5E1187583
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
10005	ASX DIVIDEND - OTHER				
7053A	18/03/2004	18/03/2004	5	18/03/2004	5E1183878
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12004	ASX DETAILS PF SHARE REGISTRY ADDRESS				
09012	ASX CORRECTION TO PREVIOUS NOTICE				
7053A	18/03/2004	18/03/2004	5	18/03/2004	5E1183844
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12003	ASX DETAILS OF REGISTERED OFFICE ADDRESS				
7053A	17/03/2004	17/03/2004	60	17/03/2004	5E1182705
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				

03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	16/03/2004	16/03/2004	8	16/03/2004	5E1181645
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	12/03/2004	12/03/2004	8	12/03/2004	5E1179578
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	09/03/2004	09/03/2004	2	09/03/2004	5E1178236
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	09/03/2004	09/03/2004	8	09/03/2004	5E1177788
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	09/03/2004	09/03/2004	2	09/03/2004	5E1177728
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	09/03/2004	09/03/2004	2	09/03/2004	5E1177730
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	05/03/2004	05/03/2004	2	05/03/2004	5E1176404
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	04/03/2004	04/03/2004	2	04/03/2004	5E1176236
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	02/03/2004	02/03/2004	8	02/03/2004	5E1174626
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	02/03/2004	02/03/2004	8	02/03/2004	5E1174610
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	02/03/2004	02/03/2004	2	02/03/2004	5E1174550
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	01/03/2004	01/03/2004	21	01/03/2004	5E1174398
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				

7053A	01/03/2004	01/03/2004	17	01/03/2004	5E1174174
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
10001	ASX DIVIDEND BOOKS CLOSING				
10002	ASX DIVIDEND PAY DATE				
10003	ASX DIVIDEND RATE				
7053A	01/03/2004	01/03/2004	2	01/03/2004	5E1174176
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	18/02/2004	18/02/2004	8	18/02/2004	5E1165240
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	09/02/2004	09/02/2004	1	09/02/2004	5E1160725
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	30/01/2004	30/01/2004	8	30/01/2004	5E1156411
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	21/01/2004	21/01/2004	8	21/01/2004	5E1152348
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	13/01/2004	13/01/2004	2	13/01/2004	5E1147549
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	12/01/2004	12/01/2004	2	12/01/2004	5E1146944
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	17/12/2003	17/12/2003	8	17/12/2003	5E1141165
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	17/12/2003	17/12/2003	8	17/12/2003	5E1141141
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	11/12/2003	11/12/2003	2	11/12/2003	5E1138572
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
484	21/11/2003	21/11/2003	2	21/11/2003	0E9393984
484A	CHANGE TO COMPANY DETAILS CHANGE OF OFFICEHOLDER/MEMBER NAME OR ADDRESS				

7053A	17/11/2003	17/11/2003	1	17/11/2003	5E1126483
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	14/11/2003	14/11/2003	1	14/11/2003	5E1126142
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	11/11/2003	11/11/2003	8	11/11/2003	5E1124208
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	10/11/2003	10/11/2003	2	10/11/2003	5E1123488
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	10/11/2003	10/11/2003	2	10/11/2003	5E1123489
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	15/10/2003	15/10/2003	8	15/10/2003	5E1110443
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	14/10/2003	14/10/2003	1	14/10/2003	5E1109757
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	10/10/2003	10/10/2003	6	10/10/2003	5E1108587
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	30/09/2003	30/09/2003	8	30/09/2003	5E1102399
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	26/09/2003	26/09/2003	1	26/09/2003	5E1100477
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	26/09/2003	26/09/2003	8	26/09/2003	5E1100300
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	26/09/2003	26/09/2003	2	26/09/2003	5E1100303
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	26/09/2003	26/09/2003	2	26/09/2003	5E1100302
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				

7053A	23/09/2003	23/09/2003	8	23/09/2003	5E1098321
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	23/09/2003	23/09/2003	8	23/09/2003	5E1098324
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	18/09/2003	18/09/2003	8	18/09/2003	5E1096639
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
484	17/09/2003	06/10/2003	12	11/09/2003	018821423
484	CHANGE TO COMPANY DETAILS				
484E	APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	15/09/2003	15/09/2003	171	15/09/2003	5E1094256
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	15/09/2003	15/09/2003	2	15/09/2003	5E1094045
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	12/09/2003	12/09/2003	1	12/09/2003	5E1093134
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	11/09/2003	11/09/2003	8	11/09/2003	5E1092749
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	11/09/2003	11/09/2003	8	11/09/2003	5E1092750
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	11/09/2003	11/09/2003	1	11/09/2003	5E1092751
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07003	ASX OTHER				
7053A	09/09/2003	09/09/2003	1	09/09/2003	5E1091572
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
03004	ASX HALF-YEARLY REPORT				
10005	ASX DIVIDEND - OTHER				
315	27/08/2003	03/10/2003	2	22/08/2003	019392666
315A	NOTICE OF RESIGNATION OR REMOVAL OF AUDITOR RESIGNATION OF AUDITOR				
7053A	21/08/2003	21/08/2003	8	21/08/2003	5E1083321

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	19/08/2003	19/08/2003	2	19/08/2003	5E1082641
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	19/08/2003	19/08/2003	33	19/08/2003	5E1082642
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07003	ASX OTHER				
03004	ASX HALF-YEARLY REPORT				
7053A	19/08/2003	19/08/2003	1	19/08/2003	5E1082611
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	18/08/2003	18/08/2003	14	18/08/2003	5E1081780
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
10001	ASX DIVIDEND BOOKS CLOSING				
10002	ASX DIVIDEND PAY DATE				
10003	ASX DIVIDEND RATE				
7053A	18/08/2003	18/08/2003	2	18/08/2003	5E1081781
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
03004	ASX HALF-YEARLY REPORT				
7053A	28/07/2003	28/07/2003	1	28/07/2003	5E1074494
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	26/06/2003	26/06/2003	1	26/06/2003	5E1065038
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	25/06/2003	25/06/2003	8	25/06/2003	5E1064574
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	25/06/2003	25/06/2003	8	25/06/2003	5E1064576
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	13/06/2003	13/06/2003	3	13/06/2003	5E1060860
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14012	STANDARD & POOR'S ANNOUNCEMENT NRMA S&P/ASX INDEX STATUS				

7053A	10/06/2003	10/06/2003	2	10/06/2003	5E1059484
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	10/06/2003	10/06/2003	8	10/06/2003	5E1059478
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	30/05/2003	30/05/2003	1	30/05/2003	5E1055962
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	27/05/2003	27/05/2003	2	27/05/2003	5E1054639
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	12/05/2003	12/05/2003	1	12/05/2003	5E1049639
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	12/05/2003	12/05/2003	2	12/05/2003	5E1049637
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
16002	ASX LETTER TO SHAREHOLDERS				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	12/05/2003	12/05/2003	1	12/05/2003	5E1049638
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	08/05/2003	08/05/2003	3	08/05/2003	5E1048897
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	02/05/2003	02/05/2003	8	02/05/2003	5E1047104
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	01/05/2003	01/05/2003	2	01/05/2003	5E1046910
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	01/05/2003	01/05/2003	1	01/05/2003	5E1046718
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	01/05/2003	01/05/2003	10	01/05/2003	5E1046721
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	29/04/2003	29/04/2003	2	29/04/2003	5E1045486
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				

7053A	29/04/2003	29/04/2003	2	29/04/2003	5E1045487
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	24/04/2003	24/04/2003	8	24/04/2003	5E1044310
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	07/04/2003	07/04/2003	2	07/04/2003	5E1039559
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	07/04/2003	07/04/2003	2	07/04/2003	5E1039563
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	26/03/2003	26/03/2003	42	26/03/2003	5E1035322
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
7053A	26/03/2003	26/03/2003	6	26/03/2003	5E1035323
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
7053A	24/03/2003	24/03/2003	1	24/03/2003	5E1034552
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	21/03/2003	21/03/2003	1	21/03/2003	5E1033896
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	19/03/2003	19/03/2003	1	19/03/2003	5E1032619
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	12/03/2003	12/03/2003	2	12/03/2003	5E1028987
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	07/03/2003	07/03/2003	8	07/03/2003	5E1027528
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	03/03/2003	03/03/2003	33	03/03/2003	5E1024931
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				

7053A	03/03/2003	03/03/2003	21	03/03/2003	5E1024633
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
10001	ASX DIVIDEND BOOKS CLOSING				
10002	ASX DIVIDEND PAY DATE				
10003	ASX DIVIDEND RATE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	03/03/2003	03/03/2003	2	03/03/2003	5E1024635
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	10/02/2003	10/02/2003	1	10/02/2003	5E1015176
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	15/01/2003	15/01/2003	1	15/01/2003	5E0978433
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
316	09/01/2003	10/01/2003	5	09/01/2003	0E8264253
316H	ANNUAL RETURN - LISTED PUBLIC COMPANY				
7053A	10/12/2002	10/12/2002	1	10/12/2002	5E0954685
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	06/12/2002	06/12/2002	1	06/12/2002	5E0952532
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	04/12/2002	04/12/2002	1	04/12/2002	5E0949548
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	02/12/2002	02/12/2002	2	02/12/2002	5E0947453
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	02/12/2002	02/12/2002	8	02/12/2002	5E0947234
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	28/11/2002	28/11/2002	3	28/11/2002	5E0945400
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
207	21/11/2002	25/11/2002	4	11/11/2002	018735040
207	NOTIFICATION OF SHARE ISSUE				
304	21/11/2002	26/11/2002	2	13/11/2002	018735039
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN				

COMPANY

7053A	18/11/2002	18/11/2002	10	18/11/2002	5E0936069
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	14/11/2002	14/11/2002	2	14/11/2002	5E0934256
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	14/11/2002	14/11/2002	3	14/11/2002	5E0934262
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	14/11/2002	14/11/2002	1	14/11/2002	5E0934231
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	14/11/2002	14/11/2002	1	14/11/2002	5E0934013
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	14/11/2002	14/11/2002	8	14/11/2002	5E0933978
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	13/11/2002	13/11/2002	8	13/11/2002	5E0933289
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	13/11/2002	13/11/2002	11	13/11/2002	5E0933164
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	12/11/2002	12/11/2002	1	12/11/2002	5E0931492
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	11/11/2002	11/11/2002	8	11/11/2002	5E0930682
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
06003	ASX PLACEMENT				
07001	ASX ASSET ACQUISITION				
7053A	08/11/2002	08/11/2002	3	08/11/2002	5E0930273
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	08/11/2002	08/11/2002	2	08/11/2002	5E0930175
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				

7053A	08/11/2002	08/11/2002	2	08/11/2002	5E0929684
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	07/11/2002	07/11/2002	1	07/11/2002	5E0929112
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/10/2002	28/10/2002	8	28/10/2002	5E0920518
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	22/10/2002	22/10/2002	1	22/10/2002	5E0915753
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	15/10/2002	15/10/2002	8	15/10/2002	5E0911491
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	15/10/2002	15/10/2002	2	15/10/2002	5E0911399
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	15/10/2002	15/10/2002	2	15/10/2002	5E0911400
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	14/10/2002	14/10/2002	2	14/10/2002	5E0910118
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	14/10/2002	14/10/2002	2	14/10/2002	5E0910119
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	14/10/2002	14/10/2002	8	14/10/2002	5E0910029
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	11/10/2002	11/10/2002	14	11/10/2002	5E0908973
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
08004	ASX PROXY FORM				
7053A	07/10/2002	07/10/2002	27	07/10/2002	5E0905914
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
06003	ASX PLACEMENT				
7053A	07/10/2002	07/10/2002	1	07/10/2002	5E0905915
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
07001	ASX ASSET ACQUISITION				
06003	ASX PLACEMENT				
7053A	07/10/2002	07/10/2002	3	07/10/2002	5E0905902
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	04/10/2002	04/10/2002	1	04/10/2002	5E0904946
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	04/10/2002	04/10/2002	1	04/10/2002	5E0904947
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09001	ASX SUSPENSION FROM OFFICIAL QUOTATION				
7053A	02/10/2002	02/10/2002	1	02/10/2002	5E0903406
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	02/10/2002	02/10/2002	1	02/10/2002	5E0903298
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	16/09/2002	16/09/2002	1	16/09/2002	5E0892850
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	10/09/2002	10/09/2002	8	10/09/2002	5E0889533
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	02/09/2002	02/09/2002	1	02/09/2002	5E0884681
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	02/09/2002	02/09/2002	1	02/09/2002	5E0884206
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	26/08/2002	26/08/2002	9	26/08/2002	5E0879458
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
7053A	26/08/2002	26/08/2002	22	26/08/2002	5E0879246
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	19/08/2002	19/08/2002	22	19/08/2002	5E0875841
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

03004	ASX HALF-YEARLY REPORT				
10001	ASX DIVIDEND BOOKS CLOSING				
10002	ASX DIVIDEND PAY DATE				
10003	ASX DIVIDEND RATE				
7053A	19/08/2002	19/08/2002	2	19/08/2002	5E0875843
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
7053A	16/07/2002	16/07/2002	8	16/07/2002	5E0860514
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	08/07/2002	08/07/2002	8	08/07/2002	5E0857344
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	14/06/2002	14/06/2002	2	14/06/2002	5E0848722
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	13/06/2002	13/06/2002	3	13/06/2002	5E0848214
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.				
7053A	31/05/2002	31/05/2002	2	31/05/2002	5E0844328
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	31/05/2002	31/05/2002	8	31/05/2002	5E0844306
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	10/05/2002	10/05/2002	2	10/05/2002	5E0837409
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	01/05/2002	01/05/2002	9	01/05/2002	5E0834726
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	24/04/2002	24/04/2002	3	24/04/2002	5E0832312
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	24/04/2002	24/04/2002	8	24/04/2002	5E0832235
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	23/04/2002	23/04/2002	1	23/04/2002	5E0831537
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				

304	23/04/2002	29/04/2002	1	23/04/2002	0E7233132
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				

7053A	22/04/2002	22/04/2002	8	22/04/2002	5E0831233
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				

7053A	04/04/2002	04/04/2002	2	04/04/2002	5E0825190
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				

7053A	04/04/2002	04/04/2002	2	04/04/2002	5E0825182
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				

7053A	22/03/2002	22/03/2002	42	22/03/2002	5E0821328
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
08001	ASX NOTICE OF ANNUAL MEETING				

7053A	20/03/2002	20/03/2002	2	20/03/2002	5E0820248
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				

7053A	12/03/2002	12/03/2002	3	12/03/2002	5E0816405
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				

7053A	07/03/2002	07/03/2002	10	07/03/2002	5E0814902
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
10005	ASX DIVIDEND - OTHER				

7053A	25/02/2002	25/02/2002	25	25/02/2002	5E0809674
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
03003	ASX PRELIMINARY - FINAL STATEMENT				

7053A	25/02/2002	25/02/2002	3	25/02/2002	5E0809588
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				

7053A	25/02/2002	25/02/2002	23	25/02/2002	5E0809583
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
10001	ASX DIVIDEND BOOKS CLOSING				
10002	ASX DIVIDEND PAY DATE				

10003	ASX DIVIDEND RATE				
7053A	22/02/2002	22/02/2002	2	22/02/2002	5E0808939
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	05/02/2002	05/02/2002	3	05/02/2002	5E0796882
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
316	25/01/2002	20/02/2002	5	25/01/2002	0E6905068
316H	ANNUAL RETURN - LISTED PUBLIC COMPANY				
304	24/01/2002	25/01/2002	1	17/01/2002	0E6899869
304C	NOTIFICATION OF CHANGE OF NAME OR ADDRESS OF OFFICEHOLDER				
7053A	15/01/2002	15/01/2002	3	15/01/2002	5E0760270
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	15/01/2002	15/01/2002	3	15/01/2002	5E0760272
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	15/01/2002	15/01/2002	3	15/01/2002	5E0760274
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	15/01/2002	15/01/2002	3	15/01/2002	5E0760277
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	15/01/2002	15/01/2002	3	15/01/2002	5E0760281
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	21/12/2001	21/12/2001	2	21/12/2001	5E0743004
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	30/11/2001	30/11/2001	1	30/11/2001	5E0722900
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	29/11/2001	29/11/2001	2	29/11/2001	5E0722694
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	29/11/2001	29/11/2001	3	29/11/2001	5E0722541
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				

7053A	14/11/2001	14/11/2001	2	14/11/2001	5E0711649
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	14/11/2001	14/11/2001	3	14/11/2001	5E0711652
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	13/11/2001	14/11/2001	4	13/11/2001	5E0711150
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	24/10/2001	24/10/2001	2	24/10/2001	5E0696400
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	04/10/2001	04/10/2001	3	04/10/2001	5E0683576
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
304	05/09/2001	05/09/2001	1	20/08/2001	0E6141983
304C	NOTIFICATION OF CHANGE OF NAME OR ADDRESS OF OFFICEHOLDER				
7053A	24/08/2001	24/08/2001	11	24/08/2001	5E0659543
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
7053A	20/08/2001	20/08/2001	1	20/08/2001	5E0657187
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
10001	ASX DIVIDEND BOOKS CLOSING				
7053A	20/08/2001	20/08/2001	1	20/08/2001	5E0657188
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
10001	ASX DIVIDEND BOOKS CLOSING				
7053A	20/08/2001	20/08/2001	20	20/08/2001	5E0656909
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
10001	ASX DIVIDEND BOOKS CLOSING				
10002	ASX DIVIDEND PAY DATE				
10003	ASX DIVIDEND RATE				
7053A	20/08/2001	20/08/2001	3	20/08/2001	5E0656910
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
316	04/05/2001	11/05/2001	5	04/05/2001	0E5837345
316H	ANNUAL RETURN - LISTED PUBLIC COMPANY				
7053A	24/04/2001	24/04/2001	2	24/04/2001	5E0613794

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	24/04/2001	24/04/2001	6	24/04/2001	5E0613587
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	12/04/2001	12/04/2001	2	12/04/2001	5E0610705
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	10/04/2001	10/04/2001	2	10/04/2001	5E0610049
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	02/04/2001	02/04/2001	48	02/04/2001	5E0606611
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
7053A	23/03/2001	23/03/2001	2	23/03/2001	5E0603475
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	21/03/2001	21/03/2001	38	21/03/2001	5E0602532
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09012	ASX CORRECTION TO PREVIOUS NOTICE				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
7053A	16/03/2001	16/03/2001	38	16/03/2001	5E0600514
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
7053A	01/03/2001	01/03/2001	1	01/03/2001	5E0592894
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
10005	ASX DIVIDEND - OTHER				
7053A	28/02/2001	28/02/2001	17	28/02/2001	5E0591725
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
10001	ASX DIVIDEND BOOKS CLOSING				
10002	ASX DIVIDEND PAY DATE				
10003	ASX DIVIDEND RATE				

7053A	06/02/2001	06/02/2001	2	06/02/2001	5E0573695
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	05/02/2001	05/02/2001	2	05/02/2001	5E0569139
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	18/01/2001	18/01/2001	2	18/01/2001	5E0532041
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	17/01/2001	17/01/2001	3	17/01/2001	5E0531555
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	15/01/2001	15/01/2001	2	15/01/2001	5E0530978
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	26/10/2000	26/10/2000	2	26/10/2000	5E0513578
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	28/09/2000	28/09/2000	3	28/09/2000	5E0506832
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	28/09/2000	28/09/2000	3	28/09/2000	5E0506753
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	26/09/2000	26/09/2000	3	26/09/2000	5E0506502
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	26/09/2000	26/09/2000	3	26/09/2000	5E0506388
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	26/09/2000	26/09/2000	1	26/09/2000	5E0506330
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	25/09/2000	25/09/2000	3	25/09/2000	5E0506300
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	25/09/2000	25/09/2000	2	25/09/2000	5E0506220
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				

7053A	14/09/2000	14/09/2000	18	14/09/2000	5E0504555
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09010	ASX STOCK EXCHANGE ANNOUNCEMENT - OTHER				
7053A	14/09/2000	14/09/2000	2	14/09/2000	5E0504557
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	14/09/2000	14/09/2000	26	14/09/2000	5E0504548
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	14/09/2000	14/09/2000	25	14/09/2000	5E0504549
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	14/09/2000	14/09/2000	11	14/09/2000	5E0504538
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	14/09/2000	14/09/2000	21	14/09/2000	5E0504542
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	14/09/2000	14/09/2000	1	14/09/2000	5E0504531
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09010	ASX STOCK EXCHANGE ANNOUNCEMENT - OTHER				
7053A	14/09/2000	14/09/2000	1	14/09/2000	5E0504533
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03002	ASX TOP 20 SHAREHOLDERS				
7053A	14/09/2000	14/09/2000	3	14/09/2000	5E0504534
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03002	ASX TOP 20 SHAREHOLDERS				
7053A	14/09/2000	14/09/2000	9	14/09/2000	5E0504536
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	14/09/2000	14/09/2000	57	14/09/2000	5E0504526
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12011	ASX ARTICLES OF ASSOCIATION				
7053A	13/09/2000	13/09/2000	1	13/09/2000	5E0504115
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09008	ASX ADMISSION TO OFFICIAL LIST				
7053A	31/08/2000	31/08/2000	84	31/08/2000	5E0501308
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06010	ASX PROSPECTUS				

207	28/08/2000	13/11/2000	3	14/07/2000	016654068
207	NOTIFICATION OF SHARE ISSUE				
764B	02/08/2000	02/08/2000	85	10/08/2000	016373661
764BA	PROSPECTUS FOR EQUITIES - UNQUOTED				
657	31/07/2000	01/08/2000	1	31/07/2000	016373651
657	INSTRUMENT OF EXEMPTION FROM PROVISIONS OF CHAPTER 6				
284	19/07/2000	20/07/2000	1	12/07/2000	0E4631072
284C	NOTIFICATION OF SHARE CANCELLATION SHARES A COMPANY HAS BOUGHT BACK				
2205	17/07/2000	20/07/2000	2	13/07/2000	012894671
2205B	NOTIFICATION OF RESOLUTION RELATING TO SHARES CONVERT SHARES INTO LARGER OR SMALLER NUMBER				
304	17/07/2000	18/07/2000	3	06/07/2000	012894670
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
388	07/06/2000	15/06/2000	27	31/12/1999	016164523
388H	FINANCIAL REPORT FINANCIAL REPORT - LARGE PROPRIETARY COMPANY THAT IS NOT A DISCLOSING ENTITY				
205	05/06/2000	05/06/2000	2	11/05/2000	012894590
205J	NOTIFICATION OF RESOLUTION ALTERING THE CONSTITUTION				
280	02/06/2000	06/06/2000	3	02/06/2000	012894591
280	NOTICE OF MEETING AND DOCUMENTS RE BUY-BACK				
304	23/05/2000	23/05/2000	3	16/05/2000	012894558
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
280	05/05/2000	09/05/2000	27	05/05/2000	012894528
280	NOTICE OF MEETING AND DOCUMENTS RE BUY-BACK				
205	10/04/2000	10/04/2000	58	10/04/2000	016402281
205C	NOTIFICATION OF RESOLUTION CONVERTING TO A PUBLIC COMPANY				
206	10/04/2000	10/04/2000	1	10/04/2000	016402280
206C	APPLICATION FOR CHANGE OF COMPANY STATUS CONVERSION OF COMPANY FROM PTY TO PUBLIC				
281	10/04/2000	13/04/2000	2	10/04/2000	016195092
281	NOTICE THAT COMPANY INTENDS TO CARRY OUT BUY-BACK				
316	31/01/2000	29/03/2000	4	24/01/2000	06388619J
316L	ANNUAL RETURN - PROPRIETARY COMPANY				
207	23/09/1999	23/09/1999	1	23/09/1999	0E3492775

207	NOTIFICATION OF SHARE ISSUE				
211	08/09/1999	20/09/1999	1	03/08/1999	013675535
211	RETURN SHOWING DIVISION OR CONVERSION OF SHARES INTO CLASSES				
304	28/07/1999	28/07/1999	1	14/07/1999	0E3291728
304C	NOTIFICATION OF CHANGE OF NAME OR ADDRESS OF OFFICEHOLDER				
284	03/06/1999	03/06/1999	1	23/04/1999	0E3156549
284A	NOTIFICATION OF SHARE CANCELLATION REDEEMABLE PREFERENCE SHARES				
304	02/06/1999	02/06/1999	1	07/05/1999	0E3153603
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
388	27/04/1999	11/05/1999	25	31/12/1998	015007275
388H	FINANCIAL REPORT FINANCIAL REPORT - LARGE PROPRIETARY COMPANY THAT IS NOT A DISCLOSING ENTITY				
316	17/11/1998	18/11/1998	3	27/10/1998	0E2470376
316L	ANNUAL RETURN - PROPRIETARY COMPANY				
388	24/08/1998	01/09/1998	23	31/12/1997	014597207
388H	FINANCIAL REPORT FINANCIAL REPORT - LARGE PROPRIETARY COMPANY THAT IS NOT A DISCLOSING ENTITY				
309	19/05/1998	19/05/1998	41	06/04/1998	014003709
309A	NOTIFICATION OF DETAILS OF A CHARGE				
316	03/09/1997	03/09/1997	5	30/07/1997	0E1352326
316L	ANNUAL RETURN - PROPRIETARY COMPANY				
304	06/02/1997	10/02/1997	1	24/01/1997	5E0168463
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
316	30/01/1997	14/03/1997	7	24/01/1997	008991087
316L	ANNUAL RETURN - PROPRIETARY COMPANY				
311	06/06/1996	06/06/1996	2	24/05/1996	010521465
311B	NOTIFICATION OF CHANGE TO DETAILS OF CHARGE				
311	24/05/1996	06/06/1996	2	24/05/1996	010351662
311A	NOTIFICATION OF ASSIGNMENT OF CHARGE				
902	17/05/1996	24/05/1996	23	17/05/1996	011581292
902	SUPPLEMENTARY DOCUMENT Alters 009 941 076				
211	21/02/1996	27/02/1996	1	21/12/1995	010265228
211	RETURN SHOWING DIVISION OR CONVERSION OF SHARES INTO CLASSES				

210	21/02/1996	27/02/1996	2	21/12/1995	010265227
210	STATEMENT OF SPECIAL RIGHTS CARRIED BY SHARES				
304	29/01/1996	29/01/1996	2	23/01/1996	5E0019201
304C	NOTIFICATION OF CHANGE OF NAME OR ADDRESS OF OFFICEHOLDER				
316	23/01/1996	31/01/1996	8	19/01/1996	009941076
316L	ANNUAL RETURN - PROPRIETARY COMPANY Altered by 011 581 292				
207	18/01/1996	18/01/1996	2	21/12/1995	5E0014261
207	NOTIFICATION OF ALLOTMENT OF SHARES				
203	16/08/1995	17/08/1995	1	09/08/1995	0E0244272
203A	NOTIFICATION OF CHANGE OF ADDRESS				
304	07/08/1995	15/08/1995	3	10/07/1995	0E0240875
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
309	04/08/1995	07/08/1995	43	28/06/1995	009282700
309A	NOTIFICATION OF DETAILS OF A CHARGE				
207	02/08/1995	02/08/1995	2	07/07/1995	0E0238951
207	NOTIFICATION OF ALLOTMENT OF SHARES				
316	29/03/1995	04/04/1995	26	01/03/1995	010021225
316K	ANNUAL RETURN				
304	28/02/1995	20/03/1995	2	03/02/1995	008314017
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
304	30/05/1994	29/06/1994	3	25/03/1994	007553405
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
245	19/04/1994	19/04/1994	1	19/04/1994	004315261
245	CERTIFICATE OF REGISTRATION ON CHANGE OF NAME				
410	19/04/1994	19/04/1994	1	19/04/1994	004315256
410B	APPLICATION FOR RESERVATION OF A NEW NAME UPON CHANGE OF NAME				
205	08/04/1994	19/04/1994	1	28/03/1994	005918847
205A	NOTIFICATION OF RESOLUTION CHANGING COMPANY NAME				
203	08/04/1994	19/04/1994	1	25/03/1994	005772661
203A	NOTIFICATION OF CHANGE OF ADDRESS				
215	18/03/1994	24/03/1994	1	17/03/1994	005451897

215	NOTIFICATION OF INITIAL APPOINTMENT OF OFFICEHOLDERS				
207	18/03/1994	18/03/1994	3	11/03/1994	005451892
207	NOTIFICATION OF ALLOTMENT OF SHARES				
204	15/03/1994	15/03/1994	1	15/03/1994	005446881
204	CERTIFICATE OF REGISTRATION DIVISION 1 PT 2.2				
201	15/03/1994	15/03/1994	4	15/03/1994	005451541
201C	APPLICATION FOR REGISTRATION AS A PROPRIETARY COMPANY				
410	10/03/1994	10/03/1994	1	10/03/1994	005445142
410A	APPLICATION FOR RESERVATION OF A NAME OF A NEW AUSTRALIAN COMPANY				

- Annual Returns -

Year	Return Due	Extended Return Due	AGM Due	Extended AGM Due	AGM Held Date	Outstanding
1994					01/03/1995	No
1995	31/01/1996					No
1996	31/01/1997					No
1997	31/01/1998					No
1998	31/01/1999					No
1999	31/01/2000					No
2000	31/01/2001					No
2001	31/01/2002					No
2002	31/01/2003					No

- Financial Reports -

Document No.	Balance Date	Report Due	AGM Due	Extended AGM Due	AGM Held	Outstanding
014597207	31/12/1997	30/04/1998				No
015007275	31/12/1998	30/04/1999				No
016164523	31/12/1999	30/04/2000				No
	31/12/2008	31/03/2009	31/05/2009	30/06/2009		No

- Company Contact Addresses -

- Contact Address for ASIC use only

Address: LEVEL 8 210 GEORGE STREET SYDNEY NSW 2000

Start Date: 23/02/2023

*** End of Document ***

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ASIC
Current & Historical Organisation Extract

ASIC Data Extracted 12/08/2025 at 17:20

This extract contains information derived from the AustralianSecurities and Investment Commission's (ASIC) database undersection 1274A of the Corporations Act 2001.Please advise ASIC of any error or omission which you may identify.

- 632 418 494 TOYS R US LICENSEE PTY LTD -

ACN (Australian Company Number):	632 418 494
ABN:	57 632 418 494
Current Name:	TOYS R US LICENSEE PTY LTD
Registered in:	Victoria
Registration Date:	21/03/2019
Review Date:	21/03/2026
Company Bounded By:	

Document No.

- Current Organisation Details -

Name:	TOYS R US LICENSEE PTY LTD
Name Start Date:	30/05/2019
Status:	** Under External Administration And/Or Controller Appointed **
Type:	Australian Proprietary Company
Class:	Limited By Shares
Sub Class:	Proprietary Company

- Former Organisation Details from 30/05/2019 to 03/06/2025 -

Name:	TOYS R US LICENSEE PTY LTD
Name Start Date:	30/05/2019
Status:	Registered
Type:	Australian Proprietary Company
Class:	Limited By Shares
Sub Class:	Proprietary Company

- Former Organisation Details from 21/03/2019 to 29/05/2019 -

Name:	TRU AUSTRALIA PTY LTD
Name Start Date:	21/03/2019
Status:	Registered
Type:	Australian Proprietary Company
Class:	Limited By Shares
Sub Class:	Proprietary Company

- Company Addresses -

- Registered Office 5EHL30083
Address: LEVEL 8 210 GEORGE STREET SYDNEY NSW 2000
Start Date: 15/03/2023

- Previous Registered Office 3EEK78441
Address: LEVEL 2 351 BURWOOD HIGHWAY FOREST HILL VIC 3131
Start Date: 15/07/2022
Cease Date: 14/03/2023

- Previous Registered Office 0EIF17389
Address: SUITE 9 318-322 STEPHENSONS ROAD MOUNT WAVERLEY VIC 3149
Start Date: 21/03/2019
Cease Date: 14/07/2022

- Principal Place of Business 5EHM02969
Address: 45 MCNAUGHTON ROAD CLAYTON VIC 3168
Start Date: 23/09/2022

- Previous Principal Place of Business 0EIF17389
Address: 88 LOGIS BOULEVARD DANDENONG SOUTH VIC 3175
Start Date: 21/03/2019
Cease Date: 22/09/2022

- Company Officers -

Note:
A date or address shown as UNKNOWN has not been updated since ASIC took over the records in 1991. For details, order the appropriate historical state or territory documents, available in microfiche or paper format.
* Check documents listed under ASIC Documents Received for recent changes.

Director

Name: MARK ANTHONY SIMARI 6EITZ3061
Address: 11 BRIDGES STREET GLEN IRIS VIC 3146
Birth Details: 20/08/1969 MELBOURNE VIC
Appointment Date: 13/02/2025
Cease Date:

Name: TERESA ANN SMITH 6EITZ3061
Address: UNIT 505 127 BEACH STREET PORT MELBOURNE VIC 3207
Birth Details: 29/04/1969 MOONEE PONDS VIC
Appointment Date: 13/02/2025
Cease Date:

Name: KELLY ANNE HUMPHREYS 6EITZ3061
Address: 53 MERTON STREET ALBERT PARK VIC 3206
Birth Details: 19/07/1964 MELBOURNE VIC
Appointment Date: 13/02/2025

Cease Date:

Name:	GIOVANNI ANTONIO TRIPODI	6EITZ3061
Address:	6 ABERDEEN CRESCENT ESSENDON VIC 3040	
Birth Details:	06/05/1976 FITZROY VIC	
Appointment Date:	13/02/2025	
Cease Date:		

Previous Director

Name:	PENELOPE ALICE COX	5EIC29614
Address:	4 MOOR STREET SANDRINGHAM VIC 3191	
Birth Details:	08/02/1983 MELBOURNE VIC	
Appointment Date:	24/08/2023	
Cease Date:	13/02/2025	

Name:	KEVIN ANDREW MOORE	5EHR42399
Address:	26 CADENCE AVENUE MERMAID WATERS QLD 4218	
Birth Details:	30/01/1964 RINTELN GERMANY	
Appointment Date:	17/05/2023	
Cease Date:	11/06/2024	

Name:	LOUIS JOHN MITTONI	0EIF17389
Address:	37 BALWYN ROAD CANTERBURY VIC 3126	
Birth Details:	21/12/1970 GERALDTON WA	
Appointment Date:	21/03/2019	
Cease Date:	17/05/2023	

Secretary

Name:	KIM LARKIN	5EIX02209
Address:	'(KIM LARKIN)' SUITE 5 LEVEL 10 320 ADELAIDE STREET BRISBANE CITY QLD 4000	
Birth Details:	16/01/1969 ATHERTON QLD	
Appointment Date:	20/02/2023	
Cease Date:		

Previous Secretary

Name:	LOUIS JOHN MITTONI	0EIF17389
Address:	37 BALWYN ROAD CANTERBURY VIC 3126	
Birth Details:	21/12/1970 GERALDTON WA	
Appointment Date:	21/03/2019	
Cease Date:	20/02/2023	

Ultimate Holding Company

Name:	063 886 199 TOYS"R"US ANZ LIMITED	5EHM45387
Address:		
Appointment Date:		
Cease Date:		
Abn:	94 063 886 199	

Previous Administrator of a Company under Administration

Name:	LUKE FRANCIS ANDREWS	7EDL68812
Address:	BDO 'COLLINS SQUARE TOWER FOUR' LEVEL 18 727 COLLINS STREET MELBOURNE VIC 3000	
Birth Details:		
Appointment Date:	04/06/2025	
Cease Date:	31/07/2025	

Name:	DUNCAN EDWARD CLUBB	7EDM20527
Address:	BDO LEVEL 25 252 PITT STREET SYDNEY NSW 2000	
Birth Details:		
Appointment Date:	04/06/2025	
Cease Date:	31/07/2025	

Administrator under a Deed of Company Arrangement

Name:	LUKE FRANCIS ANDREWS	7EDO58925
Address:	BDO 'COLLINS SQUARE TOWER FOUR' LEVEL 18 727 COLLINS STREET MELBOURNE VIC 3000	
Birth Details:		
Appointment Date:	31/07/2025	
Cease Date:		

Name:	DUNCAN EDWARD CLUBB	7EDO58925
Address:	BDO LEVEL 25 252 PITT STREET SYDNEY NSW 2000	
Birth Details:		
Appointment Date:	31/07/2025	
Cease Date:		

- Share Structure -

Current

Class:	ORDINARY SHARES	1EXI16866
Number of Shares Issued:	1	
Total Amount Paid / Taken to be Paid:	$1.00	
Total Amount Due and Payable:	$0.00	

Note:
For each class of shares issued by a company, ASIC records the details of the twenty members of the class (based on shareholdings). The details of any other members holding the same number of shares as the twentieth ranked member will also be recorded by ASIC on the database. Where available, historical records show that a member has ceased to be ranked amongst the twenty members. This may, but does not necessarily mean, that they have ceased to be a member of the company.

- Share/Interest Holding -

Current

- Holding -

Class:	ORD	**Number Held:**	1	1EXI16866
Beneficially Owned:	Yes	**Fully Paid:**	Yes	

- Members -

Name:	TOYS"R"US ANZ LIMITED
ACN:	063 886 199
Address:	'01' SUITE 2 315 FERNTREE GULLY ROAD MOUNT WAVERLEY VIC 3149
Joint Holding:	No
Abn:	94 063 886 199

Ceased/Former

- Holding -

Class:	ORD	**Number Held:**	1	0EIF17389
Beneficially Owned:	No	**Fully Paid:**	Yes	

- Members -

Name:	HOBBY WAREHOUSE HOLDINGS PTY LTD
ACN:	118 802 921
Address:	SUITE 9 318-322 STEPHENONS ROAD MOUNT WAVERLEY VIC 3149
Joint Holding:	No
Abn:	16 118 802 921

- External Administration Documents -

Note:
Documents relating to External Administration and/or appointment of Controller.
This extract may not list all documents relating to this status. State and Territory records should be searched.

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.
5047		04/08/2025	04/08/2025	57	7EDO63022
5047A	DEED OF COMPANY ARRANGEMENT COPY OF DEED OF COMPANY ARRANGEMENT				
505		01/08/2025	01/08/2025	2	7EDO58925
505V	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE APPOINTMENT OF ADMINISTRATOR OF DEED OF COMPANY ARRANGEMENT UNDER S. 444A(2), 449D(1) OR 449D(2)				
505		01/08/2025	01/08/2025	2	7EDO59446
505Y	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE RESIGNATION OR REMOVAL OF ADMINISTRATOR OF COMPANY UNDER ADMINISTRATION UNDER S.436E(4), 449B OR 449C				
5011		24/07/2025	24/07/2025	22	7EDO21491
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A				
530		07/07/2025	07/07/2025	198	7EDN38061
530A	VOLUNTARY ADMINISTRATION REPORT AND STATEMENT OF ADMINISTRATOR'S OPINION COPY OF REPORT AND STATEMENT				
5011		01/07/2025	01/07/2025	8	7EDN08438
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A				
507		01/07/2025	01/07/2025	12	7EDN01451
507K	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR S.438B(2A)				
506		17/06/2025	17/06/2025	5	7EDM20527
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTIFICATION OF CHANGE OF ADDRESS OF AN EXTERNAL ADMINISTRATOR OR CONTROLLER OR SCHEME ADMINISTRATOR				
531		11/06/2025	11/06/2025	9	7EDL93669
531A	DECLARATION OF RELEVANT RELATIONSHIPS AND/OR INDEMNITY COPY OF A DIRRI				
505		05/06/2025	05/06/2025	2	7EDL68812
505U	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE APPT OF ADMINISTRATOR UNDER S.436A, 436B, 436C, 436E(4), 449B, 449C(1), 449C(4) OR 449(6)				

- Charges -

There are no charges held for this organisation.

Notes:
On 30 January 2012, the Personal Property Securities Register (PPS Register) commenced.
At that time ASIC transferred all details of current charges to the PPS Registrar.
ASIC can only provide details of satisfied charges prior to that date.
Details of current charges, or charge satisfied since 30 January 2012 can be found on the PPS Register, www.ppsr.gov.au.
InfoTrack may cap documents for on-file searches to 250.

- Document List -

Notes:
* Documents already listed under Registered Charges are not repeated here.
* Data from Documents with no Date Processed are not included in this Extract.
* Documents with '0' pages have not yet been imaged and are not available via DOCIMAGE. Imaging takes approximately 2 weeks from date of lodgement.
* The document list for a current/historical extract will be limited unless you requested ALL documents for this extract.
* In certain circumstances documents may be capped at 250.

Form Type	Date Received	Date Processed	No. Pages	Effective Date	Document No.
484	14/02/2025	14/02/2025	3	14/02/2025	6EITZ3061
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
909	16/07/2024	23/07/2024	1	12/07/2024	032061896
909	Notice of Address of Branch Register				
484	11/06/2024	11/06/2024	2	11/06/2024	5EJN60908
484	Change to Company Details				
484E	Appointment or Cessation of a Company Officeholder				
484E1	Cessation of Company Director Later Than 28 Days				
484	16/01/2024	16/01/2024	2	10/01/2024	5EIX02209
484A1	Change to Company Details Change Officeholder Name Or Address				
484	24/08/2023	24/08/2023	2	24/08/2023	5EIC29614
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	17/05/2023	17/05/2023	2	17/05/2023	5EHR42399
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	21/03/2023	21/03/2023	2	21/03/2023	5EHM45387
484D	Change to Company Details Change to Ultimate Holding Company				
484	16/03/2023	16/03/2023	2	16/03/2023	5EHM02969
484C	Change to Company Details Change of Principal Place Of Business (Address)				
484	08/03/2023	08/03/2023	2	07/03/2023	5EHL30083
484B	Change to Company Details Change of Registered Address				

484	08/03/2023	08/03/2023	2	07/03/2023	5EHL30082
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	07/03/2023	08/03/2023	2	08/03/2023	1M0035710
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	08/07/2022	08/07/2022	2	08/07/2022	3EEK78441
484B	Change to Company Details Change of Registered Address				
389	17/06/2022	14/07/2022	2	17/06/2022	031574605
389B	Annual Notice By Wholly-Owned Entity Annual Notice By Wholly-Owned Entity - Companies				
351	17/06/2022	14/07/2022	20	17/06/2022	031542356
351	Deed Relating to Class Order				
484	10/12/2020	10/12/2020	3	24/11/2020	1EXI16866
484	Change to Company Details				
484O	CHANGES TO SHARE STRUCTURE				
484N	CHANGES TO (MEMBERS) SHARE HOLDINGS				
205	30/05/2019	30/05/2019	2	30/05/2019	0EMT57383
205A	NOTIFICATION OF RESOLUTION CHANGING COMPANY NAME				
201	21/03/2019	21/03/2019	3	21/03/2019	0EIF17389
201C	APPLICATION FOR REGISTRATION AS A PROPRIETARY COMPANY				

- Company Contact Addresses -

- Contact Address for ASIC use only

Address: LEVEL 8 210 GEORGE STREET SYDNEY NSW 2000

Start Date: 23/02/2023

*** End of Document ***

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1800 738 524

ASIC
Current & Historical Organisation Extract

ASIC Data Extracted 12/08/2025 at 17:20

This extract contains information derived from the AustralianSecurities and Investment Commission's (ASIC) database undersection 1274A of the Corporations Act 2001.Please advise ASIC of any error or omission which you may identify.

- 148 094 517 HOBBY WAREHOUSE PTY LTD -

ACN (Australian Company Number):	148 094 517	**Document No.**
ABN:	89 148 094 517	
Current Name:	HOBBY WAREHOUSE PTY LTD	
Registered in:	Victoria	
Registration Date:	06/01/2011	
Review Date:	06/01/2026	
Company Bounded By:		

- Current Organisation Details -

Name:	HOBBY WAREHOUSE PTY LTD
Name Start Date:	05/01/2012
Status:	** Under External Administration And/Or Controller Appointed **
Type:	Australian Proprietary Company
Class:	Limited By Shares
Sub Class:	Proprietary Company

- Former Organisation Details from 05/01/2012 to 03/06/2025 -

Name:	HOBBY WAREHOUSE PTY LTD	027895948
Name Start Date:	05/01/2012	
Status:	Registered	
Type:	Australian Proprietary Company	
Class:	Limited By Shares	
Sub Class:	Proprietary Company	

- Former Organisation Details from 06/01/2011 to 04/01/2012 -

Name:	FRIULI DESIGN PTY LTD	1E7079130
Name Start Date:	06/01/2011	
Status:	Registered	
Type:	Australian Proprietary Company	
Class:	Limited By Shares	
Sub Class:	Proprietary Company	

- Company Addresses -

- Registered Office 5EHL30069
Address: LEVEL 8 210 GEORGE STREET SYDNEY NSW 2000
Start Date: 15/03/2023

- Previous Registered Office 3EFG72066
Address: LEVEL 2 351 BURWOOD HIGHWAY FOREST HILL VIC 3131
Start Date: 27/07/2022
Cease Date: 14/03/2023

- Previous Registered Office 1E7079130
Address: SUITE 9 318-322 STEPHENSONS ROAD MOUNT WAVERLEY VIC 3149
Start Date: 06/01/2011
Cease Date: 26/07/2022

- Principal Place of Business 5EHM02970
Address: 45 MCNAUGHTON ROAD CLAYTON VIC 3168
Start Date: 23/09/2022

- Previous Principal Place of Business 2E6921777
Address: 88 LOGIS BOULEVARD DANDENONG SOUTH VIC 3175
Start Date: 21/11/2016
Cease Date: 22/09/2022

- Previous Principal Place of Business 1E7878459
Address: 'U 5 & 6' 677 SPRINGVALE ROAD MULGRAVE VIC 3170
Start Date: 07/11/2011
Cease Date: 20/11/2016

- Previous Principal Place of Business 1E7878459
Address: '& 6' UNIT 5 677 SPRINGVALE ROAD MULGRAVE VIC 3170
Start Date: 07/11/2011
Cease Date: 07/11/2011

- Previous Principal Place of Business 1E7079130
Address: LEVEL 1 459-465 TOORAK ROAD TOORAK VIC 3142
Start Date: 06/01/2011
Cease Date: 06/11/2011

- Company Officers -

Note:
A date or address shown as UNKNOWN has not been updated since ASIC took over the records in 1991. For details, order the appropriate historical state or territory documents, available in microfiche or paper format.
* Check documents listed under ASIC Documents Received for recent changes.

Director

Name: TERESA ANN SMITH 6EITZ3045
Address: UNIT 505 127 BEACH STREET PORT MELBOURNE VIC 3207
Birth Details: 29/04/1969 MOONEE PONDS VIC

Appointment Date: 13/02/2025
Cease Date:

Name: MARK ANTHONY SIMARI 6EITZ3045
Address: 11 BRIDGES STREET GLEN IRIS VIC 3146
Birth Details: 20/08/1969 MELBOURNE VIC
Appointment Date: 13/02/2025
Cease Date:

Name: GIOVANNI ANTONIO TRIPODI 6EITZ3045
Address: 6 ABERDEEN CRESCENT ESSENDON VIC 3040
Birth Details: 06/05/1976 FITZROY VIC
Appointment Date: 13/02/2025
Cease Date:

Name: KELLY ANNE HUMPHREYS 6EITZ3045
Address: 53 MERTON STREET ALBERT PARK VIC 3206
Birth Details: 19/07/1964 MELBOURNE VIC
Appointment Date: 13/02/2025
Cease Date:

Previous Director

Name: PENELOPE ALICE COX 5EIC29601
Address: 4 MOOR STREET SANDRINGHAM VIC 3191
Birth Details: 08/02/1983 MELBOURNE VIC
Appointment Date: 24/08/2023
Cease Date: 13/02/2025

Name: KEVIN ANDREW MOORE 5EHR42395
Address: 26 CADENCE AVENUE MERMAID WATERS QLD 4218
Birth Details: 30/01/1964 RINTELN GERMANY
Appointment Date: 17/05/2023
Cease Date: 11/06/2024

Name: LOUIS JOHN MITTONI 1E8068531
Address: 37 BALWYN ROAD CANTERBURY VIC 3126
Birth Details: 21/12/1970 GERALDTON WA
Appointment Date: 30/01/2012
Cease Date: 17/05/2023

Name: GINA GEORGOUSIS 1E7079130
Address: 37 BALWYN ROAD CANTERBURY VIC 3126
Birth Details: 14/05/1968 THESSALONIKA GREECE
Appointment Date: 06/01/2011

Cease Date:	30/01/2012

Secretary

Name:	KIM LARKIN	5EIX02203
Address:	'(KIM LARKIN)' SUITE 5 LEVEL 10 320 ADELAIDE STREET BRISBANE CITY QLD 4000	
Birth Details:	16/01/1969 ATHERTON QLD	
Appointment Date:	20/02/2023	
Cease Date:		

Previous Secretary

Name:	LOUIS JOHN MITTONI	1E8068531
Address:	37 BALWYN ROAD CANTERBURY VIC 3126	
Birth Details:	21/12/1970 GERALDTON WA	
Appointment Date:	30/01/2012	
Cease Date:	20/02/2023	

Name:	GINA GEORGOUSIS	1E7079130
Address:	37 BALWYN ROAD CANTERBURY VIC 3126	
Birth Details:	14/05/1968 THESSALONIKA GREECE	
Appointment Date:	06/01/2011	
Cease Date:	30/01/2012	

Ultimate Holding Company

Name:	063 886 199 TOYS"R"US ANZ LIMITED	5EHM45386
Address:		
Appointment Date:		
Cease Date:		
Abn:	94 063 886 199	

Previous Administrator of a Company under Administration

Name:	LUKE FRANCIS ANDREWS	7EDL68912
Address:	BDO 'COLLINS SQUARE TOWER FOUR' LEVEL 18 727 COLLINS STREET MELBOURNE VIC 3000	
Birth Details:		
Appointment Date:	04/06/2025	
Cease Date:	31/07/2025	

Name:	DUNCAN EDWARD CLUBB	7EDM20527

Address:	BDO LEVEL 25 252 PITT STREET SYDNEY NSW 2000
Birth Details:	
Appointment Date:	04/06/2025
Cease Date:	31/07/2025

Administrator under a Deed of Company Arrangement

Name:	LUKE FRANCIS ANDREWS	7EDO58933
Address:	BDO 'COLLINS SQUARE TOWER FOUR' LEVEL 18 727 COLLINS STREET MELBOURNE VIC 3000	
Birth Details:		
Appointment Date:	31/07/2025	
Cease Date:		

Name:	DUNCAN EDWARD CLUBB	7EDO58933
Address:	BDO LEVEL 25 252 PITT STREET SYDNEY NSW 2000	
Birth Details:		
Appointment Date:	31/07/2025	
Cease Date:		

- Share Structure -

Current

Class:	ORDINARY SHARES	1EXI16864
Number of Shares Issued:	100	
Total Amount Paid / Taken to be Paid:	$100.00	
Total Amount Due and Payable:	$0.00	

Note:
For each class of shares issued by a company, ASIC records the details of the twenty members of the class (based on shareholdings). The details of any other members holding the same number of shares as the twentieth ranked member will also be recorded by ASIC on the database. Where available, historical records show that a member has ceased to be ranked amongst the twenty members. This may, but does not necessarily mean, that they have ceased to be a member of the company.

- Share/Interest Holding -

Current

- Holding -

Class:	ORD	**Number Held:**	100	1EXI16864
Beneficially Owned:	Yes	**Fully Paid:**	Yes	

- Members -

Name: TOYS"R"US ANZ LIMITED
ACN: 063 886 199
Address: '01' SUITE 2 315 FERNTREE GULLY ROAD MOUNT WAVERLEY VIC 3149
Joint Holding: No
Abn: 94 063 886 199

Ceased/Former

- Holding -

Class:	ORD	**Number Held:**	1	1E7079130
Beneficially Owned:	Yes	**Fully Paid:**	Yes	

- Members -

Name: GINA GEORGOUSIS
Address: 37 BALWYN ROAD CANTERBURY VIC 3126
Joint Holding: No

- Holding -

Class:	ORD	**Number Held:**	1	1E7993221
Beneficially Owned:	Yes	**Fully Paid:**	Yes	

- Members -

Name: LOUIS JOHN MITTONI
Address: 37 BALWYN ROAD CANTERBURY VIC 3126
Joint Holding: No

- Holding -

Class:	ORD	**Number Held:**	98	2E7754670
Beneficially Owned:	No	**Fully Paid:**	Yes	

- Members -

Name: MITTONI HOLDINGS PTY LTD
ACN: 097 922 944
Address: 88 LOGIS BOULEVARD DANDENONG SOUTH VIC 3175
Joint Holding: No
Abn: 42 097 922 944

- External Administration Documents -

Note:
Documents relating to External Administration and/or appointment of Controller.
This extract may not list all documents relating to this status. State and Territory records should be searched.

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.
5047		04/08/2025	04/08/2025	57	7EDO63039
5047A	DEED OF COMPANY ARRANGEMENT COPY OF DEED OF COMPANY ARRANGEMENT				

505	01/08/2025	01/08/2025	2	7EDO58933
505V	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE APPOINTMENT OF ADMINISTRATOR OF DEED OF COMPANY ARRANGEMENT UNDER S. 444A(2), 449D(1) OR 449D(2)			
505	01/08/2025	01/08/2025	2	7EDO59204
505Y	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE RESIGNATION OR REMOVAL OF ADMINISTRATOR OF COMPANY UNDER ADMINISTRATION UNDER S.436E(4), 449B OR 449C			
5011	24/07/2025	24/07/2025	9	7EDO21543
5011A	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION OTHER THAN UNDER S.436E OR S.439A			
5011	24/07/2025	24/07/2025	22	7EDO21505
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A			
530	07/07/2025	07/07/2025	198	7EDN38095
530A	VOLUNTARY ADMINISTRATION REPORT AND STATEMENT OF ADMINISTRATOR'S OPINION COPY OF REPORT AND STATEMENT			
5011	01/07/2025	01/07/2025	9	7EDN08481
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A			
507	01/07/2025	01/07/2025	12	7EDN01435
507K	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR S.438B(2A)			
506	17/06/2025	17/06/2025	5	7EDM20527
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTIFICATION OF CHANGE OF ADDRESS OF AN EXTERNAL ADMINISTRATOR OR CONTROLLER OR SCHEME ADMINISTRATOR			
531	11/06/2025	11/06/2025	9	7EDL93665
531A	DECLARATION OF RELEVANT RELATIONSHIPS AND/OR INDEMNITY COPY OF A DIRRI			
505	05/06/2025	05/06/2025	2	7EDL68912
505U	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE APPT OF ADMINISTRATOR UNDER S.436A, 436B, 436C, 436E(4), 449B, 449C(1), 449C(4) OR 449(6)			

- Charges -

There are no charges held for this organisation.

Notes:
On 30 January 2012, the Personal Property Securities Register (PPS Register) commenced.
At that time ASIC transferred all details of current charges to the PPS Registrar.
ASIC can only provide details of satisfied charges prior to that date.
Details of current charges, or charge satisfied since 30 January 2012 can be found on the PPS Register, www.ppsr.gov.au.
InfoTrack may cap documents for on-file searches to 250.

- Document List -

Notes:
* Documents already listed under Registered Charges are not repeated here.
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* In certain circumstances documents may be capped at 250.

Form Type	Date Received	Date Processed	No. Pages	Effective Date	Document No.
484	14/02/2025	14/02/2025	3	14/02/2025	6EITZ3045
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
909	16/07/2024	23/07/2024	1	12/07/2024	032061925
909	Notice of Address of Branch Register				
484	11/06/2024	11/06/2024	2	11/06/2024	5EJN60899
484	Change to Company Details				
484E	Appointment or Cessation of a Company Officeholder				
484E1	Cessation of Company Director Later Than 28 Days				
484	16/01/2024	16/01/2024	2	09/01/2024	5EIX02203
484A1	Change to Company Details Change Officeholder Name Or Address				
484	24/08/2023	24/08/2023	2	24/08/2023	5EIC29601
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	17/05/2023	17/05/2023	2	17/05/2023	5EHR42395
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	21/03/2023	21/03/2023	2	21/03/2023	5EHM45386
484D	Change to Company Details Change to Ultimate Holding Company				
484	16/03/2023	16/03/2023	2	16/03/2023	5EHM02970
484C	CHANGE TO COMPANY DETAILS CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
484	08/03/2023	08/03/2023	2	07/03/2023	5EHL30069
484B	CHANGE TO COMPANY DETAILS CHANGE OF REGISTERED ADDRESS				

484	08/03/2023	08/03/2023	2	07/03/2023	5EHL30044
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	07/03/2023	08/03/2023	2	08/03/2023	1M0041444
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	20/07/2022	20/07/2022	2	20/07/2022	3EFG72066
484B	CHANGE TO COMPANY DETAILS CHANGE OF REGISTERED ADDRESS				
389	17/06/2022	14/07/2022	2	17/06/2022	031574606
389B	ANNUAL NOTICE BY WHOLLY-OWNED ENTITY ANNUAL NOTICE BY WHOLLY-OWNED ENTITY - COMPANIES				
351	17/06/2022	14/07/2022	20	17/06/2022	031542356
351	DEED RELATING TO CLASS ORDER				
484	10/12/2020	10/12/2020	3	24/11/2020	1EXI16864
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484N	CHANGES TO (MEMBERS) SHARE HOLDINGS				
484	30/01/2017	30/01/2017	2	16/01/2017	2E7754670
484A2	CHANGE TO COMPANY DETAILS CHANGE MEMBER NAME OR ADDRESS				
484	23/11/2016	23/11/2016	2	21/11/2016	2E6921777
484C	CHANGE TO COMPANY DETAILS CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
484	31/01/2012	31/01/2012	2	30/01/2012	1E8068531
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
205	05/01/2012	05/01/2012	3	03/01/2012	027895948
205A	NOTIFICATION OF RESOLUTION CHANGING COMPANY NAME				
484	20/12/2011	20/12/2011	3	07/12/2011	1E7993221
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484N	CHANGES TO (MEMBERS) SHARE HOLDINGS				
484	07/11/2011	07/11/2011	2	07/11/2011	1E7878459
484C	CHANGE TO COMPANY DETAILS CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
201	06/01/2011	06/01/2011	3	06/01/2011	1E7079130
201C	APPLICATION FOR REGISTRATION AS A PROPRIETARY COMPANY				

- Company Contact Addresses -

- Contact Address for ASIC use only

Address: LEVEL 8 210 GEORGE STREET SYDNEY NSW 2000

Start Date: 23/02/2023

*** End of Document ***

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ASIC
Current & Historical Organisation Extract

ASIC Data Extracted 12/08/2025 at 17:20

This extract contains information derived from the AustralianSecurities and Investment Commission's (ASIC) database undersection 1274A of the Corporations Act 2001.Please advise ASIC of any error or omission which you may identify.

- 114 705 038 MITTONI PTY LTD -

ACN (Australian Company Number):	114 705 038	**Document No.**
ABN:	88 114 705 038	
Current Name:	MITTONI PTY LTD	
Registered in:	Victoria	
Registration Date:	10/06/2005	
Review Date:	10/06/2026	
Company Bounded By:		

- Current Organisation Details -

Name:	MITTONI PTY LTD
Name Start Date:	24/06/2011
Status:	** Under External Administration And/Or Controller Appointed **
Type:	Australian Proprietary Company
Class:	Limited By Shares
Sub Class:	Proprietary Company

- Former Organisation Details from 24/06/2011 to 03/06/2025 -

Name:	MITTONI PTY LTD	027596041
Name Start Date:	24/06/2011	
Status:	Registered	
Type:	Australian Proprietary Company	
Class:	Limited By Shares	
Sub Class:	Proprietary Company	

- Former Organisation Details from 10/06/2005 to 23/06/2011 -

Name:	SOBEK PTY. LTD.	1E1013410
Name Start Date:	10/06/2005	
Status:	Registered	
Type:	Australian Proprietary Company	
Class:	Limited By Shares	
Sub Class:	Proprietary Company	

- Company Addresses -

- Registered Office 5EHL30074
Address: LEVEL 8 210 GEORGE STREET SYDNEY NSW 2000
Start Date: 15/03/2023

- Previous Registered Office 3EEH07338
Address: LEVEL 2 351 BURWOOD HIGHWAY FOREST HILL VIC 3131
Start Date: 13/07/2022
Cease Date: 14/03/2023

- Previous Registered Office 1E2300755
Address: SUITE 9 318-322 STEPHENSONS ROAD MOUNT WAVERLEY VIC 3149
Start Date: 19/07/2006
Cease Date: 12/07/2022

- Previous Registered Office 1E1013410
Address: LEVEL 1 255 BLACKBURN ROAD MOUNT WAVERLEY VIC 3149
Start Date: 10/06/2005
Cease Date: 18/07/2006

- Principal Place of Business 5EHM02973
Address: 45 MCNAUGHTON ROAD CLAYTON VIC 3168
Start Date: 23/09/2022

- Previous Principal Place of Business 2E6921781
Address: 88 LOGIS BOULEVARD DANDENONG SOUTH VIC 3175
Start Date: 21/11/2016
Cease Date: 22/09/2022

- Previous Principal Place of Business 1E7878141
Address: UNIT 5 677 SPRINGVALE ROAD MULGRAVE VIC 3170
Start Date: 07/11/2011
Cease Date: 20/11/2016

- Previous Principal Place of Business 1E7878141
Address: '& 6' UNIT 5 677 SPRINGVALE ROAD MULGRAVE VIC 3170
Start Date: 07/11/2011
Cease Date: 07/11/2011

- Previous Principal Place of Business 1E7878141
Address: '& 6' UNIT 5 77 SPRINGVALE ROAD MULGRAVE VIC 3170
Start Date: 07/11/2011
Cease Date: 07/11/2011

- Previous Principal Place of Business 1E7878141
Address: 'S / & 6' UNIT 5 B 677 SPRINGVALE ROAD MULGRAVE VIC 3170
Start Date: 07/11/2011
Cease Date: 07/11/2011

- Previous Principal Place of Business 1E7878141
Address: '& 6' UNIT 5 677 SPRINGVALE ROAD MULGRAVE VIC 3170
Start Date: 07/11/2011

Cease Date: 07/11/2011

- Previous Principal Place of Business 1E4459302
Address: 26-28 BANDO ROAD SPRINGVALE VIC 3171
Start Date: 16/05/2008
Cease Date: 06/11/2011

- Previous Principal Place of Business 1E2300755
Address: UNIT 10 45-57 NORMANBY ROAD NOTTING HILL VIC 3168
Start Date: 07/07/2006
Cease Date: 15/05/2008

- Previous Principal Place of Business 1E1013410
Address: LEVEL 1 255 BLACKBURN ROAD MOUNT WAVERLEY VIC 3149
Start Date: 10/06/2005
Cease Date: 06/07/2006

- Company Officers -

Note:
A date or address shown as UNKNOWN has not been updated since ASIC took over the records in 1991. For details, order the appropriate historical state or territory documents, available in microfiche or paper format.
* Check documents listed under ASIC Documents Received for recent changes.

Director

Name: KELLY ANNE HUMPHREYS 6EITZ3055
Address: 53 MERTON STREET ALBERT PARK VIC 3206
Birth Details: 19/07/1964 MELBOURNE VIC
Appointment Date: 13/02/2025
Cease Date:

Name: MARK ANTHONY SIMARI 6EITZ3055
Address: 11 BRIDGES STREET GLEN IRIS VIC 3146
Birth Details: 20/08/1969 MELBOURNE VIC
Appointment Date: 13/02/2025
Cease Date:

Name: TERESA ANN SMITH 6EITZ3055
Address: UNIT 505 127 BEACH STREET PORT MELBOURNE VIC 3207
Birth Details: 29/04/1969 MOONEE PONDS VIC
Appointment Date: 13/02/2025
Cease Date:

Name: GIOVANNI ANTONIO TRIPODI 6EITZ3055
Address: 6 ABERDEEN CRESCENT ESSENDON VIC 3040
Birth Details: 06/05/1976 FITZROY VIC
Appointment Date: 13/02/2025
Cease Date:

Previous Director

Name:	PENELOPE ALICE COX	5EIC29609
Address:	4 MOOR STREET SANDRINGHAM VIC 3191	
Birth Details:	08/02/1983 MELBOURNE VIC	
Appointment Date:	24/08/2023	
Cease Date:	13/02/2025	

Name:	KEVIN ANDREW MOORE	5EHR42398
Address:	26 CADENCE AVENUE MERMAID WATERS QLD 4218	
Birth Details:	30/01/1964 RINTELN GERMANY	
Appointment Date:	17/05/2023	
Cease Date:	11/06/2024	

Name:	LOUIS JOHN MITTONI	1E3273190
Address:	37 BALWYN ROAD CANTERBURY VIC 3126	
Birth Details:	21/12/1970 GERALDTON WA	
Appointment Date:	10/06/2005	
Cease Date:	17/05/2023	

Secretary

Name:	KIM LARKIN	5EIX02204
Address:	'(KIM LARKIN)' SUITE 5 LEVEL 10 320 ADELAIDE STREET BRISBANE CITY QLD 4000	
Birth Details:	16/01/1969 ATHERTON QLD	
Appointment Date:	20/02/2023	
Cease Date:		

Previous Secretary

Name:	LOUIS JOHN MITTONI	1E3273190
Address:	37 BALWYN ROAD CANTERBURY VIC 3126	
Birth Details:	21/12/1970 GERALDTON WA	
Appointment Date:	10/06/2005	
Cease Date:	20/02/2023	

Ultimate Holding Company

Name:	063 886 199 TOYS"R"US ANZ LIMITED	5EHM45385
Address:		
Appointment Date:		

Cease Date:	
Abn:	94 063 886 199

Previous Administrator of a Company under Administration

Name:	LUKE FRANCIS ANDREWS	7EDL68874
Address:	BDO 'COLLINS SQUARE TOWER FOUR' LEVEL 18 727 COLLINS STREET MELBOURNE VIC 3000	
Birth Details:		
Appointment Date:	04/06/2025	
Cease Date:	31/07/2025	

Name:	DUNCAN EDWARD CLUBB	7EDM20527
Address:	BDO LEVEL 25 252 PITT STREET SYDNEY NSW 2000	
Birth Details:		
Appointment Date:	04/06/2025	
Cease Date:	31/07/2025	

Administrator under a Deed of Company Arrangement

Name:	LUKE FRANCIS ANDREWS	7EDO58946
Address:	BDO 'COLLINS SQUARE TOWER FOUR' LEVEL 18 727 COLLINS STREET MELBOURNE VIC 3000	
Birth Details:		
Appointment Date:	31/07/2025	
Cease Date:		

Name:	DUNCAN EDWARD CLUBB	7EDO58946
Address:	BDO LEVEL 25 252 PITT STREET SYDNEY NSW 2000	
Birth Details:		
Appointment Date:	31/07/2025	
Cease Date:		

- Share Structure -

Current

Class:	ORDINARY	1EXI16865
Number of Shares Issued:	162334	
Total Amount Paid / Taken to be Paid:	$1,623,223.00	
Total Amount Due and Payable:	$0.00	

Note:
For each class of shares issued by a company, ASIC records the details of the twenty members of the class (based on shareholdings). The details of any other members holding the same number of shares as the twentieth ranked member will also be recorded by ASIC on the database. Where available, historical records show that a member has ceased to be ranked amongst the twenty members. This may, but does not necessarily mean, that they have ceased to be a member of the company.

- Share/Interest Holding -

Current

- Holding -

Class:	ORD	**Number Held:**	162334	1EXI16865
Beneficially Owned:	Yes	**Fully Paid:**	Yes	

- Members -

Name:	TOYS"R"US ANZ LIMITED
ACN:	063 886 199
Address:	'01' SUITE 2 315 FERNTREE GULLY ROAD MOUNT WAVERLEY VIC 3149
Joint Holding:	No
Abn:	94 063 886 199

Ceased/Former

- Holding -

Class:	ORD	**Number Held:**	12	1E3273190
Beneficially Owned:	Yes	**Fully Paid:**	Yes	

- Members -

Name:	LOUIS JOHN MITTONI
Address:	37 BALWYN ROAD CANTERBURY VIC 3126
Joint Holding:	No

- Holding -

Class:	ORD	**Number Held:**	1	1E3273191
Beneficially Owned:	Yes	**Fully Paid:**	Yes	

- Members -

Name:	GINA GEORGOUSIS
Address:	37 BALWYN ROAD CANTERBURY VIC 3126
Joint Holding:	No

- Holding -

Class:	ORD	**Number Held:**	162321	2E7754671
Beneficially Owned:	No	**Fully Paid:**	Yes	

- Members -

Name:	MITTONI HOLDINGS PTY LTD
ACN:	097 922 944

Address: 88 LOGIS BOULEVARD DANDENONG SOUTH VIC 3175
Joint Holding: No
Abn: 42 097 922 944

- External Administration Documents -

Note:
Documents relating to External Administration and/or appointment of Controller.
This extract may not list all documents relating to this status. State and Territory records should be searched.

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.
5047		04/08/2025	04/08/2025	57	7EDO62974
5047A	DEED OF COMPANY ARRANGEMENT COPY OF DEED OF COMPANY ARRANGEMENT				
505		01/08/2025	01/08/2025	2	7EDO58946
505V	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE APPOINTMENT OF ADMINISTRATOR OF DEED OF COMPANY ARRANGEMENT UNDER S. 444A(2), 449D(1) OR 449D(2)				
505		01/08/2025	01/08/2025	2	7EDO58524
505Y	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE RESIGNATION OR REMOVAL OF ADMINISTRATOR OF COMPANY UNDER ADMINISTRATION UNDER S.436E(4), 449B OR 449C				
5011		24/07/2025	24/07/2025	9	7EDO21536
5011A	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION OTHER THAN UNDER S.436E OR S.439A				
5011		24/07/2025	24/07/2025	22	7EDO21498
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A				
530		07/07/2025	07/07/2025	198	7EDN38081
530A	VOLUNTARY ADMINISTRATION REPORT AND STATEMENT OF ADMINISTRATOR'S OPINION COPY OF REPORT AND STATEMENT				
5011		01/07/2025	01/07/2025	8	7EDN07584
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A				
507		01/07/2025	01/07/2025	12	7EDN01497
507K	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR S.438B(2A)				
506		17/06/2025	17/06/2025	5	7EDM20527
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTIFICATION OF CHANGE OF ADDRESS OF AN EXTERNAL ADMINISTRATOR OR CONTROLLER OR SCHEME ADMINISTRATOR				

531		11/06/2025	11/06/2025	9	7EDL93628
531A	DECLARATION OF RELEVANT RELATIONSHIPS AND/OR INDEMNITY COPY OF A DIRRI				
505		05/06/2025	05/06/2025	2	7EDL68874
505U	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE APPT OF ADMINISTRATOR UNDER S.436A, 436B, 436C, 436E(4), 449B, 449C(1), 449C(4) OR 449(6)				

- Charges -

There are no charges held for this organisation.

Notes:
On 30 January 2012, the Personal Property Securities Register (PPS Register) commenced.
At that time ASIC transferred all details of current charges to the PPS Registrar.
ASIC can only provide details of satisfied charges prior to that date.
Details of current charges, or charge satisfied since 30 January 2012 can be found on the PPS Register, www.ppsr.gov.au.
InfoTrack may cap documents for on-file searches to 250.

- Document List -

Notes:
* Documents already listed under Registered Charges are not repeated here.
* Data from Documents with no Date Processed are not included in this Extract.
* Documents with '0' pages have not yet been imaged and are not available via DOCIMAGE. Imaging takes approximately 2 weeks from date of lodgement.
* The document list for a current/historical extract will be limited unless you requested ALL documents for this extract.
* In certain circumstances documents may be capped at 250.

Form Type	Date Received	Date Processed	No. Pages	Effective Date	Document No.
484	14/02/2025	14/02/2025	3	14/02/2025	6EITZ3055
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
909	16/07/2024	23/07/2024	1	12/07/2024	032061926
909	Notice of Address of Branch Register				
484	11/06/2024	11/06/2024	2	11/06/2024	5EJN60906
484	Change to Company Details				
484E	Appointment or Cessation of a Company Officeholder				
484E1	Cessation of Company Director Later Than 28 Days				
484	16/01/2024	16/01/2024	2	10/01/2024	5EIX02204
484A1	Change to Company Details Change Officeholder Name Or Address				
484	24/08/2023	24/08/2023	2	24/08/2023	5EIC29609

484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	17/05/2023	17/05/2023	2	17/05/2023	5EHR42398
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	21/03/2023	21/03/2023	2	21/03/2023	5EHM45385
484D	CHANGE TO COMPANY DETAILS CHANGE TO ULTIMATE HOLDING COMPANY				
484	16/03/2023	16/03/2023	2	16/03/2023	5EHM02973
484C	CHANGE TO COMPANY DETAILS CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
484	08/03/2023	08/03/2023	2	07/03/2023	5EHL30074
484B	CHANGE TO COMPANY DETAILS CHANGE OF REGISTERED ADDRESS				
484	08/03/2023	08/03/2023	2	07/03/2023	5EHL30072
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	07/03/2023	08/03/2023	2	08/03/2023	1M0044343
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	06/07/2022	06/07/2022	2	06/07/2022	3EEH07338
484B	CHANGE TO COMPANY DETAILS CHANGE OF REGISTERED ADDRESS				
389	17/06/2022	14/07/2022	2	17/06/2022	031574608
389B	ANNUAL NOTICE BY WHOLLY-OWNED ENTITY ANNUAL NOTICE BY WHOLLY-OWNED ENTITY - COMPANIES				
351	17/06/2022	14/07/2022	20	17/06/2022	031542356
351	DEED RELATING TO CLASS ORDER				
484	10/12/2020	10/12/2020	3	24/11/2020	1EXI16865
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484N	CHANGES TO (MEMBERS) SHARE HOLDINGS				
484	30/01/2017	30/01/2017	2	16/01/2017	2E7754671
484A2	CHANGE TO COMPANY DETAILS CHANGE MEMBER NAME OR ADDRESS				
484	23/11/2016	23/11/2016	2	21/11/2016	2E6921781
484C	CHANGE TO COMPANY DETAILS CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
484	25/07/2012	25/07/2012	2	25/07/2012	1E8574872
484A2	CHANGE TO COMPANY DETAILS CHANGE MEMBER NAME OR ADDRESS				
484	07/11/2011	07/11/2011	2	07/11/2011	1E7878141
484C	CHANGE TO COMPANY DETAILS CHANGE OF PRINCIPAL PLACE OF				

	BUSINESS (ADDRESS)				
484	12/08/2011	12/08/2011	2	03/08/2011	1E7656144
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484N	CHANGES TO (MEMBERS) SHARE HOLDINGS				
309	14/07/2011	15/07/2011	30	06/07/2011	027652432
309A	NOTIFICATION OF DETAILS OF A CHARGE				
205	24/06/2011	24/06/2011	3	22/06/2011	027596041
205A	NOTIFICATION OF RESOLUTION CHANGING COMPANY NAME				
484	11/06/2008	11/06/2008	2	16/05/2008	1E4459302
484C	CHANGE TO COMPANY DETAILS CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
484	05/06/2007	05/06/2007	2	10/05/2007	1E3273190
484	CHANGE TO COMPANY DETAILS				
484A1	CHANGE OFFICEHOLDER NAME OR ADDRESS				
484A2	CHANGE MEMBER NAME OR ADDRESS				
484	05/06/2007	05/06/2007	2	11/05/2007	1E3273191
484A2	CHANGE TO COMPANY DETAILS CHANGE MEMBER NAME OR ADDRESS				
484	06/10/2006	06/10/2006	2	25/09/2006	1E2579948
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484N	CHANGES TO (MEMBERS) SHARE HOLDINGS				
484	12/07/2006	12/07/2006	2	07/07/2006	1E2300755
484	CHANGE TO COMPANY DETAILS				
484B	CHANGE OF REGISTERED ADDRESS				
484C	CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
201	10/06/2005	10/06/2005	3	10/06/2005	1E1013410
201C	APPLICATION FOR REGISTRATION AS A PROPRIETARY COMPANY				

- Company Contact Addresses -

- Contact Address for ASIC use only

Address: LEVEL 8 210 GEORGE STREET SYDNEY NSW 2000

Start Date: 23/02/2023

*** End of Document ***

Certificate identifying annexure

No. of 2025

Federal Court of Australia

District Registry: Victoria

Division: General

IN THE MATTER OF TOYS "R" US ANZ LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT)

ACN: ACN 063 886 199

DUNCAN EDWARD CLUBB AND LUKE FRANCIS ANDREWS IN THEIR CAPACITY AS JOINT AND SEVERAL DEED ADMINISTRATORS OF TOYS "R" US ANZ LIMITED (ACN 063 886 199) (SUBJECT TO DEED OF COMPANY ARRANGEMENT) AND ANOTHER NAMED IN THE SCHEDULE

Plaintiffs

This is the annexure marked "**LFA-2**" now produced and shown to Luke Francis Andrews at the time of swearing his affidavit on 13 August 2025 before me:

grace hall

_____

Grace Hall
K&L Gates
Level 25, 525 Collins Street
Melbourne VIC 3000

An Australia Legal Practitioner within the meaning of the *Legal Profession Uniform Law* (Victoria).

A person authorised under section 19(1) of the *Oaths and Affirmation Act 2018* (Vic) to take an affidavit.

Pursuant to section 27(1A) of the *Oaths and Affirmation Act 2018* (Vic) the authorised affidavit taker has used a scanned or electronic copy of the affidavit in completing the jurat requirements.

Filed on behalf of **The Plaintiffs**
Prepared by **Stephen Hume**
Law firm **K&L Gates**
Tel 03 9205 2000 Fax 03 9205 2055
Email Stephen.Hume@klgates.com and Anna.Smith@klgates.com
Ref 7329352.00153
Address for service Level 25, 525 Collins Street Melbourne VIC 3000

[Form approved 01/08/2011]

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Toys "R" Us ANZ Limited (ACN 063 886 199)

Toys R Us Licensee Pty Ltd (ACN 632 418 494)

Hobby Warehouse Pty Ltd (ACN 148 094 517)

Mittoni Pty Ltd (ACN 114 705 038)

(all administrators appointed)

Duncan Edward Clubb

Luke Francis Andrews

A.C.N. 687 771 679 Pty Ltd (ACN 687 771 679)

Deed of Company Arrangement

Deutsche Bank Place
Corner Hunter and Phillip Streets
Sydney NSW 2000 Australia
T +61 2 9230 4000
F +61 2 9230 5333
www.allens.com.au

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Allens is an independent partnership operating in alliance with Linklaters LLP.

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This Deed is made on 2025

Parties

1 **Toys "R" Us ANZ Limited (administrators appointed) (ACN 063 886 199)** of c/- BDO Australia, Tower 4, Level 18/727 Collins St, Docklands VIC 3008 (***Toys ANZ***)

2 **Toys R Us Licensee Pty Ltd (administrators appointed) (ACN 632 418 494)** of c/- BDO Australia, Tower 4, Level 18/727 Collins St, Docklands VIC 3008 (***Toys Licensee***)

3 **Hobby Warehouse Pty Ltd (administrators appointed) (ACN 148 094 517)** of c/- BDO Australia, Tower 4, Level 18/727 Collins St, Docklands VIC 3008 (***Hobby***)

4 **Mittoni Pty Ltd (administrators appointed) (ACN 114 705 038)** of c/- BDO Australia, Tower 4, Level 18/727 Collins St, Docklands VIC 3008 (***Mittoni***)

5 **Duncan Edward Clubb and Luke Francis Andrews in their capacity as joint and several administrators of the Deed Companies** of BDO Australia, Tower 4, Level 18/727 Collins St, Docklands VIC 3008 (***Administrators***)

6 **A.C.N. 687 771 679 Pty Ltd (ACN 687 771 679)** of Suite 1, 101-103 Queens Parade, Clifton Hill VIC 3068 (***Proponent***)

Recitals

A On 4 June 2025, the Administrators were appointed as joint and several voluntary administrators of each of the Deed Companies pursuant to section 436A(1) of the Act.

B At the duly convened Second Meetings of the Deed Companies held on 10 July 2025, the Creditors resolved pursuant to section 439C of the Act that the Deed Companies execute this Deed.

It is agreed as follows.

1 Definitions and Interpretation

1.1 Definitions

The following definitions apply unless the context requires otherwise.

Act means the *Corporations Act 2001* (Cth).

Administration Funding means the amounts advanced to the Administrators pursuant to a confidential funding agreement dated on or about 13 June 2025 between the Administrators, the relevant lender, and each Deed Company (as amended from time to time).

Administration Period means the period commencing on the Relevant Date and ending on the Effective Date.

Admitted Claim means, in respect of a Deed Company, a Claim (other than an Excluded Claim) against that Deed Company that has been admitted by the Administrators or Deed Administrators or the Trustees in accordance with the terms of the Creditors' Trust Deed.

Admitted Creditor means a Creditor with an Admitted Claim, but for the avoidance of doubt does not include an Excluded Creditor.

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Admitted Priority Claim means, in respect of a Deed Company, a Priority Claim against that Deed Company that has been admitted by the Administrators or Deed Administrators or the Trustees in accordance with the terms of the Creditors' Trust Deed.

ASIC means the Australian Securities and Investments Commission.

Assets means the assets of a Deed Company.

ASX means the Australian Securities Exchange.

Business Day means any day on which banks are open for normal banking business in Victoria, excluding Saturdays and Sundays.

Claim means, in respect of a Deed Company, all debts payable by and all claims against the Deed Company (arising at law, in equity or under any statute, present or future, certain or contingent, ascertained or sounding only in damages or arising pursuant to or in relation to any option or similar agreement) the circumstances giving rise to which occurred on or before the Relevant Date, including all actions, claims, suits, causes of action, arbitrations, debts, costs, demands, verdicts and judgments.

Conditions Precedent has the meaning in clause 16.1.

Consent to Act means a consent to act, notice of particulars and disclosure of interests by a director for the purposes of sections 192, 201D, 205B, 205C, 205F and 248D of the Act.

Continuing Employees means those of the Employees listed in Schedule 1 who have either accepted an offer of employment made in accordance with clause 15(a) and/or who continue to be employed by a Deed Company after Effectuation.

Court means the Supreme Court of Victoria or the Federal Court of Australia and any appellate court from those courts.

Creditor means a person or entity who has a Claim against a Deed Company.

Creditors' Trust means the trust established by the Creditors' Trust Deed.

Creditors' Trust Deed means a trust deed substantially in the form at Annexure A.

CTD Conditions Precedent means:

(a) the Court making the s 444GA Orders;

(b) ASIC granting the s 606 Relief; and

(c) the Creditors' Trust Deed having been duly executed by all of the parties to it.

DEA means Directed Electronics Australia Pty Ltd (ACN 126 066 322).

DEA Claim means the monetary claims and debts owing by one or more Deed Companies to DEA, including for unpaid rent and pursuant to any convertible note agreement.

Deed means this deed of company arrangement as amended from time to time.

Deed Administrators' Liabilities means any liabilities, debts, costs, fees, charges and expenses, including any Statutory Liabilities, incurred by the Deed Companies, the Administrators and/or the Deed Administrators in connection with:

(a) the administration of the Deed Companies pursuant to the Deed Administrators' previous appointment as voluntary administrators of the Deed Companies;

(b) the administration of this Deed pursuant to the Deed Administrators' appointment as deed administrators of this Deed; and/or

(c) the preparation, stamping, execution and performance of this Deed.

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Deed Administrators' Remuneration means the remuneration and fees for services properly rendered by Duncan Edward Clubb and Luke Francis Andrews in their capacities as voluntary administrators of the Deed Companies and subsequently as deed administrators of this Deed.

Deed Companies means each of Toys ANZ, Toys Licensee, Hobby, and Mittoni and a ***Deed Company*** means any one of them.

Deed Contribution means $2,000,000 (including GST, if any).

Deed Fund has the meaning given to it in clause 9.1.

Deed Fund Account means an account established by the Deed Administrators to hold the Deed Contribution.

Deed of Indemnity means the deed of indemnity entered into by the Deed Administrators, the Deed Companies and the Proponent on or about the date of this Deed.

Deed Period means the period commencing on the Effective Date and ending on the End Date.

Director means any person who, by reason of section 9 of the Act, is a *"director"* of any of the Deed Companies.

Dividend means any amount paid to a Creditor in respect of their Admitted Claim pursuant to the Creditors' Trust Deed.

Effective Date means the time that this Deed comes into operation under clause 2.1.

Effectuation means effectuation of this Deed in accordance with clause 17.1(a).

Eligible Employee Creditor has the meaning given in section 9 of the Act as though the references to "company" were to a "Deed Company" (as the context requires).

Employee means any person who was an employee of a Deed Company as at or prior to the Relevant Date and any person who made an advance of money to a Deed Company to which section 560 of the Act would apply if the Deed Company was taken to be in liquidation as at the Relevant Date.

Encumbrance means any security for the payment of money or performance of obligations, including a mortgage, charge, lien, pledge, trust, or title retention or flawed deposit arrangement and any "security interest" as defined in sections 12(1) or (2) of the PPSA, or any agreement to create any of them or allow them to exist but excluding any "security interest" as defined in section 12(3) of the PPSA.

End Date means the date on which this Deed effectuates or terminates pursuant to clause 17.

Enforcement Process in relation to Property means execution against the Property or any other enforcement process in relation to that Property which involves a court or sheriff.

Establishment Date means the day on which the last of the CTD Conditions Precedent has been satisfied.

Excluded Claim means any of the following Claims of an Excluded Creditor:

(a) in respect of the Lender, any secured Claim against the Deed Companies;

(b) in respect of each of the Continuing Employees, any Priority Claim; and

(c) in respect of TRU Kids Inc, any Claim.

Excluded Creditors means in respect of their respective Excluded Claims, each of:

(a) the Lender;

(b) the Continuing Employees; and

(c) TRU Kids Inc.

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GST has the meaning given in section 195-1 of the *A New Tax System (Goods and Services Tax) Act 1999 (Cth)*.

GST Law has the meaning given to that term in section 195-1 of the *A New Tax System (Goods and Services Tax) Corporations Act 1999* (Cth) or, if that Act does not exist for any reason, means any legislation imposing or relating to the imposition or administration of a goods and services tax in Australia.

Incoming Officers means the New Director and New Secretary.

IPR means the *Insolvency Practice Rules (Corporations) 2016* (Cth).

IPS means the *Insolvency Practice Schedule (Corporations)* at Schedule 2 to the Act.

Lender means the secured creditor of the Deed Companies with its security registered on the PPSR with registration number 202207270048164.

Lessor means any person who is the legal or beneficial owner of Property in the possession of a Deed Company as at the Effective Date that is leased or hired by that Deed Company.

Longstop Date means the date that is 8 weeks from the Effective Date (or such later date agreed by the Proponent and Deed Administrators in writing).

Maximum Trustee Liabilities Amount means $25,000 plus any Proof Litigation Costs.

Maximum Trustee Remuneration Amount means $75,000 plus any Proof Costs.

Member means any person who, by reason of section 9 of the Act, is a *"member"* of any of the Deed Companies.

New Director means Stavros Siolis.

New Funding Agreement means an agreement pursuant to which the Proponent will make available to one or more of the Deed Companies a staged equity contribution of at least $3,000,000.

New Secretary means Kon Tsementzis-Floudas.

Officer means any person who, by reason of section 9 of the Act, is an *"officer"* of any of the Deed Companies.

Options means vested or unvested share options, warrants, or other instruments convertible into securities in Toys ANZ.

Outgoing Officers means the current director(s) and company secretary of each Deed Company.

Owner means any person who is the legal or beneficial owner of property used or occupied by, or in the possession of, the Deed Companies as at the Relevant Date.

PPSA means the *Personal Property Securities Act 2009* (Cth).

PPSR means the Personal Property Securities Register.

Prescribed Provisions means regulations 5.6.11 to 5.6.73 of the Regulations (inclusive), those provisions which are prescribed for the purposes of section 444A(5) of the Act, including Schedule 8A and section 544 and Subdivisions A to E of Division 6 of Part 5.6 of the Act.

Priority Claim means a Claim which, in a liquidation of a Deed Company, would be entitled to priority of payment pursuant to sections 556(1)(e), (f) to (h) (inclusive), 560 or 561 of the Act, with the winding up of the Deed Company taken to have begun on the Relevant Date.

Priority Creditors means a Creditor with a Priority Claim.

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Proof Litigation Costs means any legal costs and disbursements incurred by the Trustees in connection with legal proceedings commenced by a Creditor in relation to the adjudication of the Creditor's Claim by the Trustees under the Creditors' Trust Deed.

Proof Costs means any remuneration and expenses of the Trustees in connection with legal proceedings commenced by a Creditor in relation to the adjudication of the Creditor's Claim by the Trustees under the Creditors' Trust Deed.

Property means any legal or equitable estate or interest (whether present or future and whether vested or contingent) in real or personal property of any description, including intellectual property and a chose or thing in action, and any real or personal property owned, used, occupied or in the possession of a Deed Company.

Regulations means the *Corporations Regulations 2001* (Cth).

Relevant Date means the date the Administrators were appointed as joint and several voluntary administrators to the Deed Companies, being 4 June 2025.

Representative in respect of a person or entity, means its officers, employees, agents, advisers (including solicitors), partners, consultants and members.

Resolution means a resolution passed at a meeting of Creditors convened in accordance with clause 24.1 of this Deed and ***Resolve*** has a corresponding meaning.

s 444GA Orders means orders pursuant to sections 444GA and 447A of the Act for the transfer of all the Shares and (to the extent necessary) Options to the Proponent or its nominee.

s 606 Relief means relief from ASIC pursuant to section 606 of the Act to facilitate the transfer in accordance with the s 444GA Orders.

Schedule 8A means Schedule 8A to the Regulations.

Second Meeting means the second meeting of Creditors convened pursuant to section 439A of the Act.

Section 439C Resolution means the resolution of Creditors set out in Recital B.

Secured Creditor means any Creditor to the extent that their Claim is secured by a valid Security Interest, hypothecation, lien, mortgage, pledge, charge, Encumbrance or any other type of security over or in the Property of the Deed Companies.

Security Interest has the meaning given to “security interest” in section 51A of the Act.

Shares means all of the shares in Toys ANZ.

Statutory Liabilities means any charge, tax, duty, impost or levy raised by, or by the authority of, any governmental instrumentality, including GST and stamp duty.

Superannuation Contribution means a contribution payable by a Deed Company to a fund for the purposes of making provision for or obtaining superannuation benefits for an Eligible Employee Creditor or their dependants.

Superannuation Guarantee Charge has the same meaning as in the *Superannuation Guarantee (Administration) Act 1992* (Cth).

Taxable Supply has the meaning given in section 195-1 of the *A New Tax System (Goods and Services Tax) Act 1999* (Cth).

Trust Fund means the fund created pursuant to the terms of the Creditors' Trust.

Trust Account means a bank account to be opened in the Trustees' names in their capacity as trustees of the Creditors' Trust.

Trustees means the trustees of the Creditors' Trust.

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Trustees' Liabilities has the meaning given to that term by the Creditors' Trust Deed.

Trustees' Remuneration has the meaning given to that term by the Creditors' Trust Deed.

1.2 Interpretation

In this Deed:

(a) a reference to an entity is a reference to that entity in its own right and in its capacity as trustee of any trust;

(b) words importing the singular will (where appropriate) include the plural and vice versa;

(c) words importing any one gender will (where appropriate) include the other gender and vice versa;

(d) if a word or phrase is defined, its other grammatical forms have a corresponding meaning;

(e) words importing natural persons will (where appropriate) include corporations, firms, unincorporated associations, partnerships, trusts and any other entities recognised by law and vice versa;

(f) words “written” and “in writing” include any means of visible reproduction of words in English a tangible and permanently visible form, including figures, drawings or symbols, in a visible, tangible form;

(g) headings are for convenience of reference only and will not affect the meaning or interpretation of this Deed;

(h) references to any statutory enactment or law will be construed as references to that enactment or law as amended or modified or re-enacted from time to time and to the corresponding provisions of any similar enactment or law of any other relevant jurisdiction, and all regulations, orders-in-council, rules, by-laws, ordinances and statutory instruments made under those statutes;

(i) references to parts, clauses, paragraphs and schedules will be construed as references to the parts, clauses, paragraphs and schedules of and to this Deed;

(j) unless otherwise stated, references to sections will be construed as references to sections of the Act and references to regulations will be construed as references to the Regulations;

(k) a term of expression not otherwise defined in this Deed shall have the same meaning, if any, as provided for in the Act;

(l) references to an “agreement” include any undertaking, deed, agreement and legally enforceable arrangement, whether or not in writing;

(m) references to an agreement or document (including a reference to this Deed) are to the agreement or document as amended, substituted, novated, supplemented, varied or replaced;

(n) references to the rights or obligations of two or more persons under this Deed will be interpreted as entitling or obliging them jointly and severally;

(o) the meaning of general words is not limited by specific examples introduced by “including”, “for example” or similar expressions;

(p) each paragraph or sub-paragraph in a list is to be read independently from the others in the list (unless otherwise stated or the context otherwise requires);

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(q) a construction that would promote the purpose or object underlying this Deed (whether or not stated in this Deed) is to be preferred to a construction that would not promote that purpose or object;

(r) no rule of construction applies to the disadvantage of a party to this Deed because that party was responsible for the preparation of this Deed or any part of it;

(s) a reference to "$" is to Australian currency;

(t) a reference to any party to this Deed or any other agreement or document includes the party's successors and permitted assigns;

(u) references to signature, signing or execution include due execution by a corporation or other relevant entity; and

(v) when a day on or by which anything to be done is not a Business Day, that thing may be done on the next Business Day.

1.3 Application of the Act and Regulations

Subject to any contrary terms of this Deed, the Prescribed Provisions are incorporated into this Deed with all modifications as are necessary to give effect to Part 5.3A of the Act and this Deed, and as if references to the 'liquidator', 'provisional liquidator', 'administrator' or the like, were references to the 'Deed Administrators', references to the 'relevant date' were references to the 'Relevant Date', and references to 'winding up' were references to the arrangement effected by this Deed.

1.4 Inconsistency with Act or Regulations

If there is any inconsistency between the provisions of this Deed and the Act, Regulations, IPS, or IPR, this Deed shall prevail to the extent permitted by law.

1.5 Other inconsistencies

If there is any inconsistency between the provisions of this Deed and the constitutions of the Deed Companies and any other obligation binding on the Deed Companies, the provisions of this Deed shall prevail to the extent of the inconsistency, and all persons bound by this Deed agree to sign all documents and do all things necessary to remove such inconsistency, the costs of which shall be borne by the Deed Companies.

2 Commencement and objects of this Deed

2.1 Conditions for Deed to come into operation

For the purposes of section 444A(4)(e) of the Act, this Deed will come into operation when:

(a) the last of the Deed Companies, the Administrators and the Proponent executes this Deed; and

(b) the Deed of Indemnity has been executed by all parties to it.

2.2 Period of operation

For the purposes of section 444A(4)(f) of the Act, once this Deed has come into operation, it will continue in operation until the End Date.

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2.3 Objects of this Deed

The objects of this Deed are:

(a) to establish the Deed Fund and the Trust Fund, in which Admitted Creditors are to obtain an entitlement under the terms of the Creditors' Trust Deed;

(b) to maximise the chances of as much as possible of the Deed Companies' business continuing in existence; or

(c) if that is not possible, to administer the business, property and affairs of the Deed Companies in a way that results in a better return for the Creditors than would result from an immediate winding up of the Deed Companies.

3 Persons bound by this Deed

This Deed binds:

(a) in accordance with its terms, the parties to this Deed; and

(b) all other persons which, pursuant to the Act, are bound by the terms of this Deed, including but not limited to:

(i) the Creditors;

(ii) the Directors, Officers and Members;

(iii) any Secured Creditor, Owner or Lessor that voted in favour of the Section 439C Resolution; and

(c) any person so ordered by the Court under section 444F of the Act or otherwise.

4 Appointment of Deed Administrators

4.1 Appointment

(a) For the purposes of section 444A(4)(a) of the Act, with effect on and from the Effective Date, the Administrators are appointed joint and several administrators of this Deed.

(b) The Deed Administrators:

(i) are registered liquidators and are not disqualified from acting as administrators of this Deed;

(ii) accept the appointment as administrators of this Deed; and

(iii) consent to act as administrators of this Deed during the Deed Period or until they retire as the deed administrators or are removed from office in accordance with this Deed or the Act.

4.2 Deed Administrator is agent

In exercising the powers conferred by this Deed and carrying out the duties arising under this Deed, each Deed Administrator is taken to act as agent for and on behalf of the Deed Companies.

4.3 Joint and several

The rights, powers and privileges of the Deed Administrators may be exercised by them jointly or severally.

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4.4 Deed Administrator's powers

(a) Each Deed Administrator shall have all of the powers set out in this Deed, in Schedule 8A (except regulations 10 and 11) and as otherwise provided to deed administrators by the Act, Regulations or generally at law or in equity.

(b) The rights, powers, privileges, authorities and discretions of the Deed Administrators shall include:

(i) the power to take any and all steps necessary to give effect to the transactions contemplated by this Deed;

(ii) the power, to the extent that the Deed Administrators consider necessary, to report to Creditors on any matters contemplated by this Deed or in connection with the Deed Companies' business, property, affairs or financial circumstances as the Deed Administrators see fit;

(iii) all rights, powers, privileges, authorities and discretions which are conferred by the Deed Companies' constitutions or otherwise by law on the Deed Companies' Directors or Officers and to perform any function and exercise any power that the Deed Companies or any of their Directors or Officers could perform or exercise if the Deed Companies were not subject to this Deed;

(iv) the power to remove any Director or Officer from office;

(v) the power to appoint a person as a Director or Officer of any of the Deed Companies, whether to fill a casual vacancy or not;

(vi) the power to insure the Deed Administrators for actions taken to administer this Deed;

(vii) the power to take all necessary steps for the purposes of giving effect to the sale and recapitalisation of the business of the Deed Companies, including to novate, release, repudiate, terminate or disclaim in writing all contracts entered into by the Deed Companies;

(viii) the power to do anything that is necessary or convenient for the purpose of exercising the Deed Administrators' powers to administer this Deed;

(ix) the power to access the books and records of the Deed Companies for the purposes of administering this Deed; and

(x) the power to delegate some or all of their powers as the Deed Administrators see fit.

(c) Where a right, power, privilege, authority or discretion is conferred on the Deed Administrators (whether by this Deed, the Act, the Regulations or otherwise), the Deed Administrators may exercise that right, power, privilege, authority or discretion in such manner as they, in their absolute discretion, each consider fit.

5 Moratorium

5.1 General moratorium

(a) For the purposes of section 444A(4)(c) of the Act, the nature and duration of the moratorium period provided by this Deed is set out in this clause 5.

(b) Subject to clause 5.2 during the Deed Period, except for the purpose of enforcing its rights under this Deed, a Creditor (other than the Lender) must not in connection with that Creditor's Claim:

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(i) make an application for an order to or take or concur in the taking of any step to wind up a Deed Company or to proceed with an application for an order to wind up a Deed Company made before this Deed became binding on that person;

(ii) commence or take any further step in any proceeding or arbitration against a Deed Company or in relation to any of its Property, except with leave of the Court or the Deed Administrators' written consent and in accordance with such terms (if any) as the Court or Deed Administrators impose;

(iii) begin or proceed with an Enforcement Process in relation to Property (including any property used or occupied by, or in the possession of a Deed Company) except with the leave of the Court or the Deed Administrators' written consent and in accordance with such terms (if any) as the Court or Deed Administrators impose;

(iv) exercise or purport to exercise any right of counterclaim, set-off, cross-demand or cross-action to which the Creditor would not have been entitled had the relevant Deed Company been wound up (with the winding up taken to have begun on the Relevant Date);

(v) make or proceed with an application for a Court appointed receiver, receiver and manager, or a provisional liquidator to a Deed Company or any of their Property; or

(vi) institute, proceed with or take any action whatsoever against a Deed Company or its Property to recover or enforce any part of its Claim.

(c) The Deed Administrators must not provide written consent, or impose any terms to such consent, under clause 5.1(b) without the prior written consent of the Proponent (such consent not to be unreasonably withheld or delayed).

(d) During the Deed Period, the Officers, Members and Directors must not act inconsistently with the terms and objects of this Deed and must not make, proceed or take any action in connection with any application to wind up a Deed Company or pass any resolution pursuant to section 491 of the Act.

(e) This clause has effect in addition to, and not in derogation of, section 444E of the Act.

5.2 Deed not to affect rights of Secured Creditors

Nothing in this Deed restricts or otherwise affects any right of a Secured Creditor to realise or otherwise deal with its security to the extent permitted by section 444D(2) of the Act.

6 Owners and Lessors

6.1 Owners and Lessors acknowledgement

To the extent permitted by law, and unless expressly agreed in writing by the Administrators and/or Deed Administrators, each Owner and Lessor bound by this Deed acknowledges and agrees that the Administrators and Deed Administrators have not adopted, ratified or in any manner become personally bound under any arrangement between a Deed Company and any Owner or Lessor as a result of:

(a) any discussions or correspondence between the Administrators or Deed Administrators and any Owner or Lessor;

(b) the use, occupation or possession of the property of the Owner or Lessor by that Deed Company during:

(i) the Administration Period; or

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(ii) the Deed Period; or

(c) any other act, matter or thing done or omitted to be done by the Administrators, Deed Administrators or the Deed Companies.

6.2 DEA

(a) This Deed does not affect a right that DEA has in relation to any Property of any Deed Company to the extent permitted by section 444D(3) of the Act.

(b) Nothing in clause 6.2(a) operates to prevent the release and extinguishment of the DEA Claim pursuant to clause 14.

(c) Notwithstanding any contrary provision of this Deed, DEA will not submit a proof of debt to the Deed Administrators or the Trustees pursuant to this Deed or the Creditors' Trust Deed.

7 Control and Cooperation

7.1 Control

(a) During the Deed Period, the Deed Administrators will be responsible for the day to day management and administration of the Deed Companies' business, Assets and affairs.

(b) To the extent permitted by law, the Deed Administrators shall not be responsible for any statutory obligations that may continue to be imposed on Directors of the Deed Companies during the Deed Period.

7.2 Cooperation of Directors and Officers

The Directors and Officers must:

(a) use all reasonable endeavours to cooperate with and assist the Deed Administrators in carrying out their duties and exercising their functions under this Deed; and

(b) as soon as reasonably practical, comply with all reasonable requests of the Deed Administrators in connection with the Deed Companies' business and affairs and this Deed.

7.3 Cooperation with Proponent

During the Deed Period, the Deed Administrators will consult in good faith with the Proponent in relation to the ongoing trading, recapitalisation, and turnaround strategy of the Deed Companies and their business.

8 Transfer of Shares and replacement of boards

8.1 s 606 Relief

As soon as practicable following the Effective Date, the Deed Administrators will:

(a) cause the Deed Companies to apply to ASIC for the s 606 Relief; and

(b) take all reasonable steps to promptly seek to obtain the s 606 Relief.

8.2 s 444GA Orders

The Deed Administrators will take all reasonable steps commence a proceeding seeking the s 444GA Orders within 10 Business Days (or such longer period as the Deed Administrators and Proponent may agree) of the Effective Date.

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8.3 Steps following s 444GA Orders and s 606 Relief

Within two Business Days of the Court making the s 444GA Orders and ASIC granting the s 606 Relief (whichever is the latter) (or such longer period as the Deed Administrators and Proponent may agree):

(a) the Deed Administrators, the Deed Companies, and the Proponent must execute the Creditors' Trust Deed, pursuant to which the Deed Administrators shall act as trustee of the Creditors' Trust on the terms of the Creditors' Trust Deed;

(b) the Deed Administrators will establish the Creditors' Trust by opening the Trust Account and settling an initial amount of $10 into the Creditors' Trust by payment into that account;

(c) the Deed Administrators will transfer all of the Shares in Toys ANZ to the Proponent or its nominee;

(d) unless the Court determines that the Options are compromised by this Deed, the Deed Administrators will in accordance with the terms of the s 444GA Orders transfer all of the Options in Toys ANZ to the Proponent or its nominee and, following this, the Deed Administrators and Proponent will take, and the Deed Administrators will cause Toys ANZ to take, any steps, including by executing any necessary documents, which are necessary to cancel all of the Options;

(e) the Deed Administrators will, subject to receipt of a Consent to Act, take all necessary steps to appoint the Incoming Officers to each of the Deed Companies; and

(f) the Deed Administrators will, immediately following (d), remove the Outgoing Officers.

The parties acknowledge and agree that the intention is that the above steps will occur contemporaneously with but conditional upon the step outlined in clause 9.1(b).

9 Deed Fund

9.1 Payment of Deed Contribution

(a) The Deed Fund shall comprise the Deed Contribution.

(b) Within two Business Days of the Court making the s 444GA Orders and ASIC granting the s 606 Relief (whichever is the later) (or such longer period as the Deed Administrators and Proponent may agree), the Proponent will pay the Deed Contribution into the Deed Fund Account (without set-off or deduction of any kind).

(c) The parties acknowledge and agree that the intention is that this step occur contemporaneously with but not conditional upon the steps outlined in clause 8.3.

9.2 No payment from Deed Fund

(a) During the term of the Deed Period, there will be no payments from the Deed Fund, which will instead be settled in the Creditors' Trust in accordance with clause 11 and distributed in accordance with the Creditors' Trust Deed.

(b) For the avoidance of doubt, the Administration Funding will be repaid in accordance with the Creditors' Trust Deed.

10 Creditors' Trust

The Creditors' Trust Deed will take effect from the Establishment Date and shall create a trust to facilitate distribution of the Trust Fund by the Trustees to, inter alia, Admitted Creditors in accordance with the terms of this Deed and the Creditors' Trust Deed.

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11 Transfer to Trust Account

Within one Business Day (or such longer period as the Deed Administrators and Proponent may agree) of the last to occur of:

(a) the transfer of the Shares in Toys ANZ in accordance with clause 8.3(c); and

(b) replacements of the secretaries and boards of the Deed Companies in accordance with clauses 8.3(d) and 8.3(f); and

(c) payment of the Deed Contribution in accordance with clause 9.1(b),

the Deed Administrators will transfer all amounts in the Deed Fund Account to the Trust Account to be held on trust by the Trustees in accordance with the terms of the Creditors' Trust Deed.

12 New Funding Agreement

(a) The Proponent acknowledges and agrees that within 5 Business Days of Effectuation, it will execute the New Funding Agreement.

(b) For the avoidance of doubt, Effectuation is not conditional on execution of the New Funding Agreement.

13 Entitlements of Creditors

13.1 Entitlement of Creditors

(a) For the purposes of section 444A(4)(b) of the Act, the Trust Fund is to be available to pay Creditors.

(b) Only Admitted Creditors will be entitled to receive a Dividend from the Trust Fund in accordance with the Creditors' Trust Deed.

(c) For the purposes of section 444A(4)(i) of the Act, the day on or before which Claims must have arisen if they are to be admissible to prove under the Creditors' Trust Deed is the Relevant Date.

(d) Interest from the Relevant Date does not accrue on, and is not payable in respect of, any Claim or Admitted Claim.

(e) Despite any contrary term of this Deed or the Creditors' Trust Deed, Excluded Creditors are not entitled to participate in the Creditors' Trust Deed or make a claim against the Trust Fund to the extent of their Excluded Claims.

13.2 Conversion of Claims

The Deed Administrators and the Creditors agree that upon Effectuation and all Claims (other than Excluded Claims) being released pursuant to clause 14.2, each Creditor who had a Claim (other than DEA or a Creditor with an Excluded Claim):

(a) will, subject to their Claim being admitted by the Trustees, be entitled to make a claim against the Trust Fund in accordance the Creditors' Trust Deed, which is equal in amount to their released Claim; and

(b) must accept such entitlements as they may have under the Creditors' Trust Deed in substitution for any rights that they may have had against the relevant Deed Company and in all matters relating to those entitlements will be bound by the provisions of the Creditors' Trust Deed.

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13.3 Manner of distribution

(a) For the purposes of section 444A(4)(h) of the Act, the order in which the Trustees are to distribute the Trust Fund is in accordance with the Creditors' Trust Deed.

(b) The Creditors' Trust Deed will provide for the Trust Fund to be distributed in the following way:

(i) first, to pay the Deed Administrators' Liabilities (including the Administration Funding);

(ii) second, to pay the Deed Administrators' Remuneration as approved by Creditors or the Court;

(iii) third, to pay the Trustees' Liabilities up to the Maximum Trustee Liabilities Amount;

(iv) fourth, to pay the Trustees' Remuneration up to the Maximum Trustee Remuneration Amount;

(v) fifth, in payment of Admitted Priority Claims in full;

(vi) sixth, in payment of Admitted Claims on a pari passu basis up to a maximum of 8c/$; and

(vii) seventh, payment of the surplus (if any) to the Proponent.

13.4 Mandatory Provisions

(a) **Section 444A(4) provisions**

Schedule 2 to this Deed records where in this Deed the mandatory provisions required to be included by section 444A(4) of the Act may be found.

(b) **Admitted Priority Claims**

In accordance with section 444DA of the Act and the terms of the Creditors' Trust Deed, the Trustees are to apply the Trust Fund so that an Admitted Creditor with an Admitted Priority Claim will be entitled to a priority at least equal to what they would have been entitled if the Trust Fund were applied in accordance with sections 556, 560 and 561 of the Act.

(c) **The whole of a Superannuation Contribution Debt**

In accordance with sections 444DB(1) and 444DB(2) of the Act, the Deed Administrators must determine that the whole of the debt by way of a Superannuation Contribution is not admissible to proof against a Deed Company if:

(i) a debt by way of Superannuation Guarantee Charge:

(A) has been paid; or

(B) is, or is to be, admissible to proof against that Deed Company; and

(ii) the Deed Administrators are satisfied that that Superannuation Guarantee Charge is attributable to the whole of the first mentioned debt.

(d) **Part of a Superannuation Contribution Debt**

In accordance with sections 444DB(3) and 444DB(4) of the Act, the Deed Administrators must determine that a particular part of a debt by way of a Superannuation Contribution is not admissible to proof against a Deed Company if:

(i) a debt by way of Superannuation Guarantee Charge:

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(A) has been paid; or

(B) is, or is to be, admissible to proof against that Deed Company; and

(ii) the Deed Administrators are satisfied that the Superannuation Guarantee Charge is attributable to that part of the first-mentioned debt.

14 Release of Creditors' Claims

14.1 Operation of this clause

(a) For the purposes of section 444A(4)(d) of the Act, this clause 14 sets out the extent to which each Deed Company is to be released from Claims against that Deed Company.

(b) Clauses 14.2 and 14.3 of this Deed take effect on Effectuation of this Deed in accordance with clause 17.1(a).

14.2 Release of Creditor's Claims

(a) Creditors (other than Excluded Creditors) must accept their entitlements under this Deed in full satisfaction and complete discharge of all Claims which they have or claim to have against the relevant Deed Company.

(b) Each Creditor (other than an Excluded Creditor) must, if called upon to do so by the Deed Administrators, execute and deliver to the relevant Deed Company such form of release of the Creditor's Claims as the Deed Administrators may reasonably require.

14.3 Bar to Creditor's Claims and discharge of debts

(a) Subject to the terms of this Deed and section 444D of the Act, this Deed may be pleaded by a Deed Company against any Creditor (other than an Excluded Creditor) in bar to the Creditor's Claims (irrespective of whether the Creditor has lodged a proof of debt or received a Dividend under the Creditors' Trust Deed).

(b) Each Creditor (other than an Excluded Creditor) must accept its entitlements under this Deed in full satisfaction and complete discharge of all Creditor's Claims which the Creditor has, or claims to have, against a Deed Company (irrespective of whether the Creditor has lodged a proof of debt or received a Dividend under this Deed).

(c) This Deed may be pleaded in set-off or in answer to any Claim (other than Excluded Claims) as fully and effectively as if the Creditor had executed a binding covenant under seal not to sue.

14.4 Application to Excluded Claims

(a) For the avoidance of doubt, nothing in this clause 14 applies to the Excluded Claims or the Excluded Creditors or to convert, compromise, release, extinguish or otherwise discharge the Excluded Claims on Effectuation of this Deed.

(b) The Proponent acknowledges and agrees that following the Effectuation of this Deed, unless otherwise agreed with the Excluded Creditors, the Excluded Claims will remain as liabilities of the relevant Deed Company.

15 Employees

(a) During the Deed Period, the Employees listed in Schedule 1 will be offered continued employment with their relevant Deed Company employer, on terms substantially the same as their existing employment.

(b) The Priority Claims of the Continuing Employees will not be compromised by this Deed and will be paid by the relevant Deed Company in the ordinary course.

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(c) The Priority Claims of Employees who are not Continuing Employees will be paid as Priority Claims in accordance with the Creditors' Trust Deed.

16 Conditions Precedent to Effectuation

16.1 Conditions Precedent

Effectuation is conditional on the satisfaction of the following (***Conditions Precedent***):

(a) (**Creditors' Trust Deed**) execution of the Creditors' Trust Deed and establishment of the Creditors' Trust in accordance with clause 10;

(b) (**Share transfer**) the s 444GA Orders having been made, the s 606 Relief having been granted, and all of the Shares have been transferred to the Proponent (or its nominee);

(c) (**Incoming Officers**) the Outgoing Officers have been removed and the Incoming Officers appointed to each Deed Company;

(d) (**Deed Contribution**) payment has been made by the Proponent of the Deed Contribution in full to the Deed Fund Account;

(e) (**Trust Account**) the Deed Administrators have transferred all amounts in the Deed Fund Account to the Trust Account; and

(f) (**Delisting**) the Deed Administrators have caused Toys ANZ to be delisted from the ASX.

16.2 Reasonable endeavours

Each party must use its reasonable endeavours to ensure that the Conditions Precedent are fulfilled in accordance with this Deed, including procuring performance by a third party.

16.3 Waiver

The Conditions Precedent can be waived or amended by written agreement between the Deed Administrators and the Proponent.

16.4 Failure to meet requirements or satisfy Conditions Precedent

If any of the Conditions Precedent are not satisfied by the Longstop Date, either the Deed Administrators or the Proponent may terminate this Deed by written notice given to the Proponent or the Deed Administrators (as the case may be).

17 Effectuation, Termination and Variation of Deed

17.1 Effectuation following performance

(a) For the purposes of section 444A(4)(g) of the Act, this Deed will have been effectuated immediately following the satisfaction of each Conditions Precedent.

(b) Following Effectuation:

(i) the Deed Administrators will certify to that effect in writing and, within one Business Day, lodge with ASIC a notice that the Deed has been wholly effectuated in the following form and in accordance with ASIC form 5056 (or such other relevant form as required by ASIC):

> "*Toys "R" Us ANZ Limited (ACN 063 886 199), Toys R Us Licensee Pty Ltd (ACN 632 418 494), Hobby Warehouse Pty Ltd (ACN 148 094 517), Mittoni Pty Ltd (ACN 114 705 038)*

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We, (insert name and address) as administrators of the deed of company arrangement executed on (insert date), CERTIFY that the deed has been wholly effectuated."; and

(c) full control of each Deed Company will revert to the Directors of that Deed Company.

17.2 Circumstances in which this Deed terminates

(a) For the purposes of section 444A(4)(g) of the Act, this Deed will terminate:

(i) on Effectuation; or

(ii) the happening of any of the following events:

(A) a notice of termination being issued by the Proponent or the Deed Administrators following the Court not making the s 444GA Orders or ASIC not granting the s 606 Relief;

(B) a Resolution is passed by Creditors that this Deed be terminated; or

(C) by order of a Court.

(b) Upon termination of this Deed in accordance with clause 17.2(a)(ii), the Deed Administrators will certify to that effect in writing and lodge with ASIC a notice of termination of the Deed in accordance with ASIC form 509G (or such other relevant form as required by ASIC).

17.3 Meetings to consider termination of Deed

(a) The Deed Administrators will convene a meeting of Creditors to consider a Resolution to terminate this Deed (and any other Resolutions requested or ordered), if:

(i) a Court so orders, and in accordance with the Court's orders;

(ii) a Court declares a provision of this Deed (but not the Deed in its entirety) to be void pursuant to section 445G(2) of the Act and unless the Court makes orders varying this Deed, within 14 days of such a declaration; or

(b) requested in writing in accordance with clauses 75-15 or 75-20 of the IPS.

17.4 Variation of this Deed by Creditors

This Deed may be varied, with the consent of the Deed Administrators and the Proponent, by a Resolution passed at a meeting of Creditors convened in accordance with the Regulations.

17.5 Previous operation of this Deed preserved

Subject to any orders of the Court, the termination or avoidance, in whole or in part, of this Deed does not affect the previous operation, or the accrued rights, duties and obligations of the Proponent, Deed Companies and the Deed Administrators under this Deed.

17.6 Transition to liquidation

Where at any meeting, Creditors Resolve to terminate the Deed and that the Deed Companies be wound up then:

(a) this Deed is terminated as at the date of the Resolution; and

(b) sub-sections 446A(3) and (5) to (7) of the Act shall apply as if the Deed Companies were being wound up under section 446A of the Act.

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18 Remuneration, costs, charges and expenses

18.1 Remuneration and costs

From the Trust Fund, the Administrators and the Deed Administrators will receive:

(a) remuneration for any work performed by them or their Representatives in properly exercising their powers or performing their functions and duties under this Deed, and as a result of acting in their capacity as voluntary administrators of the Deed Companies and subsequently as deed administrators of this Deed (as applicable); and

(b) payment for all expenses, costs, disbursements and taxation liabilities (including GST) properly incurred or payable by them as a result of acting as voluntary administrators of the Deed Companies and subsequently as deed administrators of this Deed (as applicable).

18.2 Calculation of remuneration

(a) The Deed Administrators' Remuneration will be calculated on a time basis at the hourly rates usually charged by the Administrators and Deed Administrators (as applicable) and their partners and staff for insolvency related matters, together with rates charged by other service lines in accordance with the hourly rates charged for such service lines by their firm.

(b) The Deed Administrators' Remuneration will not, without approval by the Court, a committee of creditors or of the Creditors at a meeting of creditors, exceed the amounts approved by the Court or Creditors from time to time (exclusive of GST and disbursements).

18.3 Insufficient funds

Notwithstanding any other provision of this Deed and subject to the law, the Deed Administrators are not obliged to take any action under this Deed in the event there are insufficient funds to pay the Deed Administrators' Remuneration or Deed Administrators' Liabilities.

19 Liabilities of the Deed Administrators

To the maximum extent permitted by law, the Deed Administrators shall not be personally liable for:

(a) any debts incurred or any claims, obligations, demands, actions, loss, damage, costs, charges, expenses or liabilities caused by any act, omission or default by or on behalf of the Deed Administrators or their Representatives in administering this Deed or performing their duties and obligations under this Deed;

(b) any debts incurred or any claims, obligations, demands, actions, loss, damage, costs, charges, expenses or liabilities caused by any act, omission or default by or on behalf of the Deed Companies whether before, during or after the period of the operation of this Deed; or

(c) any debts incurred or any claims, obligations, demands, actions, loss, damage, costs, charges, expenses or liabilities suffered or sustained or incurred by any Directors, Officers or Creditors,

except any loss or damage occasioned by fraud, gross negligence, or wilful misconduct of the Deed Administrators.

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20 Indemnity

20.1 Indemnity

In addition to any rights the Deed Administrators and Administrators may have under the Act or at law, the Deed Administrators and Administrators are jointly and severally entitled to be indemnified out of the Deed Fund and Trust Fund for:

(a) the Deed Administrators' Liabilities;

(b) the Deed Administrators' Remuneration; and

(c) any liability referred to in clause 19.

20.2 Nature of indemnity

(a) The indemnity under clause 20.1 will take effect on and from the Effective Date and be without limitation as to time and shall enure for the benefit of the Deed Administrators and Administrators notwithstanding the removal of the Deed Administrators and the appointment of a replacement deed administrator or the termination of this Deed for any reason.

(b) Save for Excluded Creditors, to the maximum extent permitted by law the Deed Administrators' and Administrators' right of indemnity conferred by this clause has priority over the Claims of Creditors (including Admitted Priority Claims).

(c) The Deed Administrators and Administrators are entitled to exercise their right of indemnity conferred by this clause whether or not they have paid or satisfied Admitted Claims.

20.3 Indemnity not to be affected or prejudiced

The indemnity under clause 20.1 will not:

(a) be affected, limited or prejudiced in any way by any irregularity, defect or invalidity in the appointment of the Deed Administrators or Administrators (as applicable) and shall extend to all actions, suits, proceedings, accounts, liabilities, claims and demands arising in any way out of any defect in the appointment of the Deed Administrators or Administrators, the approval and execution of this Deed, or otherwise;

(b) affect or prejudice all or any rights that the Deed Administrators or Administrators (as applicable) may have in respect of the Deed Companies and the Assets or against any other person, to be indemnified against the costs, charges, expenses and liabilities incurred by the Deed Administrators or Administrators in, or incidental to, the exercise or performance of any of the powers or authorities conferred on the Deed Administrators by this Deed or as voluntary administrators of the Deed Companies or otherwise; or

(c) be enforceable by the Deed Administrators and Administrators if the claim arises out of any fraud, gross negligence, or wilful misconduct of the Deed Administrators or Administrators (as applicable).

20.4 Deed Administrators' lien

The Deed Administrators and Administrators have a lien over the Deed Fund and Trust Fund to secure the Deed Administrators' and Administrators' (as applicable) indemnity conferred by clause 20.1.

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21 Resignation and removal of Deed Administrator

21.1 Deed Administrator's termination or death

(a) The appointment of a Deed Administrator may be terminated by a Resolution at a meeting of Creditors held in accordance with this Deed.

(b) In the event of the death of a Deed Administrator or in the event of their appointment being terminated in accordance with this Deed, the Creditors shall have the power by Resolution to appoint a substitute deed administrator or deed administrators to carry out their duties.

(c) Nothing in this clause affects a Deed Administrator's accrued right to:

(i) payment of the Deed Administrators' Remuneration and Deed Administrators' Liabilities and any indemnity pursuant to this Deed or at law; or

(ii) the Deed Administrator's supporting lien whether arising pursuant to this Deed or at law.

21.2 Deed Administrator's resignation

(a) Subject to clause 21.2(b), a Deed Administrator may resign at any time by giving not less than 14 days' prior written notice to the Proponent and Creditors.

(b) If following the proposed resignation of a Deed Administrator there would be no remaining deed administrator of this Deed, the Deed Administrator must prior to resigning:

(i) convene a meeting of Creditors in accordance with clause 24.1, alternatively approach the Court, for the purpose of appointing a replacement deed administrator or deed administrators of this Deed; and

(ii) do all things reasonably necessary to give effect to the appointment of the replacement deed administrator in accordance with the outcome of the meeting or order of the Court (as applicable).

22 Goods and Services Tax

22.1 Interpretation

(a) Unless the context requires otherwise, words and phrases used in this clause that have a specific meaning in the GST Law will have the same meaning in this clause.

(b) A reference in this clause to the GST payable by or input tax credit entitlement of a party, includes the GST payable by or input tax credit entitlement of the representative member of any GST group of which that party is a member.

22.2 GST Amount payable

If GST is payable, or notionally payable, on a supply made under, by reference to or in connection with this Deed:

(a) the supplier must issue the recipient a tax invoice for the supply;

(b) the party providing the consideration for the supply must pay the GST Amount in respect of the supply as additional consideration; and

(c) subject to the prior receipt of a tax invoice, the GST Amount is payable at the same time that the other consideration for the supply is provided, otherwise the GST Amount is payable within 5 Business Days of the receipt of a tax invoice.

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This clause 22.2 does not apply to the extent that the consideration for the supply is expressly agreed to be GST inclusive or the GST is payable by the recipient.

22.3 Adjustment events

If an adjustment event occurs in relation to a supply made under or in connection with this Deed:

(a) the GST Amount will be recalculated to reflect the adjustment;

(b) the supplier must issue an adjustment note or tax invoice as appropriate; and

(c) an appropriate payment will be made between the parties within 5 Business Days of the receipt of the adjustment note or tax invoice.

22.4 Reimbursements net of GST

Where any indemnity, reimbursement or similar payment under this Deed is based on any cost, expense or other liability, such payment will be reduced by any input tax credit entitlement or notional input tax credit entitlement, in relation to that cost, expense or other liability.

23 Notices

23.1 How to give a notice

A notice, consent or other communication under this Deed is only effective if it is:

(a) in writing and addressed to the person to whom it is to be given; and

(b) either:

(i) delivered or sent by pre-paid mail (by airmail, if the addressee is overseas) to that person's address;

(ii) sent in electronic form (such as email) to that person's email address.

23.2 When a notice is given

A notice, consent or other communication that complies with this clause is regarded as given and received:

(a) if it is delivered or sent by email:

(i) by 5pm (local time in the place of receipt) on a Business Day – on that day; or

(ii) after 5pm (local time in the place of receipt) on a Business Day, or on a day that is not a Business Day – on the next Business Day; and

(b) if it is sent by mail:

(i) within Australia – 3 Business Days after posting; or

(ii) to or from a place outside Australia – 7 Business Days after posting.

23.3 Address for notices

For the purposes of this clause, a person's fax number, address and email are those set out in the Parties section of this Deed, or as a person may notify from time to time.

24 General

24.1 Meetings

Meetings of Creditors may be convened by the Deed Administrators from time to time in accordance with the Prescribed Provisions, the Act and the Regulations.

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24.2 Governing law

This Deed is governed by the law in force in Victoria.

24.3 Forum

Any proceedings in relation to or arising out of this Deed must be commenced in the Courts.

24.4 No waiver

A right may only be waived in writing, signed by the party giving the waiver, and:

(a) no other conduct of a party (including a failure to exercise, or delay in exercising, the right) operates as a waiver of the right or otherwise prevents the exercise of the right;

(b) a waiver of a right on one or more occasions does not operate as a waiver of that right if it arises again; and

(c) the exercise of a right does not prevent any further exercise of that right or of any other right.

24.5 Counterparts

This Deed may be executed in any number of counterparts. All counterparts together will be taken to constitute one instrument. Transmission by email of an executed counterpart of this Deed and all documents required to be executed and delivered pursuant to this Deed will be deemed to constitute due and sufficient delivery of such counterpart.

24.6 Entire agreement

This Deed contains the entire agreement of the parties with respect to its subject matter and supersedes all earlier conduct by the parties with respect to its subject matter.

24.7 Payments

The Proponent agrees to make all payments for which it is responsible under this Deed:

(a) in full without set-off or counterclaim, and without any deduction in respect of tax unless such deduction is required by law; and

(b) unless otherwise agreed in writing between the relevant payer(s) and payee(s), in Australian dollars in immediately available funds.

24.8 Further assurances

(a) Each of the parties to this Deed will do all acts, matters and things as may be reasonably necessary or expedient to implement and give full effect to the provisions of this Deed.

(b) All persons bound by this Deed will do (at their own expense, unless otherwise agreed by the Deed Administrators, acting reasonably) all acts, matters and things as may reasonably be requested by the Deed Administrators to give effect to this Deed and the transactions contemplated by it (including signing any documents).

24.9 Survival

This clause and clauses 1, 6.2(c), 8.3(d), 14.2, 14.3, 14.4, 17.5, 17.6, 18, 19, 20, and 22 survive termination of this Deed.

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Schedule 1

List of Continuing Employees

#	Name
1.	Fung Andre Yin Hao
2.	Glanakis, Eleni Helen
3.	Jin, Yanxi Estella
4.	Le Nguyen Kim Ngan
5.	Meredith Anna Lousie
6.	Mahendran Vijayaraja
7.	Mony Sokha
8.	Parmar Chirag Kanjibhai
9.	Peter, Joseph
10.	Ray, Hiren Ashwinbhai
11.	Smith, Ann Teresa
12.	Taylor, Mark
13.	Theophilus, Johanne Rukshan
14.	Vasilevski, Mendo
15.	Wong, David
16.	Kalimuthu, Balamurugan

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Schedule 2

What instrument is to specify

Section of Act	Item	Clause(s) of Deed
444A(4)(a)	the administrator of the deed	4.1(a)
444A(4)(b)	the property of the company (whether or not already owned by the company when it executes the deed) that is to be available to pay creditors' claims	9.2
444A(4)(c)	the nature and duration of any moratorium period for which the deed provides	5
444A(4)(d)	to what extent the company is to be released from its debts	14
444A(4)(e)	the conditions (if any) for the deed to come into operation	2.2
444A(4)(f)	the conditions (if any) for the deed to continue in operation	2.2
444A(4)(g)	the circumstances in which the deed terminates	17.1 and 17.2
444A(4)(h)	the order in which proceeds of realising the property referred to in paragraph (b) are to be distributed among creditors bound by the deed	13.3
444A(4)(i)	the day (not later than the day when the administration began) on or before which claims must have arisen if they are to be admissible under the deed	13.1(c)
444DA(1)	requirement for eligible employee creditor priority at least equal to what they would have been entitled if the property were applied in accordance with sections 556, 560 and 561 of the Act	13.4(b)
444DB	requirement for no admissibility of superannuation contribution to proof in whole or in part	13.4(c) and 13.4(d)

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Executed and delivered as a deed

Signed sealed and delivered by **Toys "R" Us ANZ Limited (administrators appointed) (ACN 063 886 199)**
by its joint and several deed administrator in the presence of:

Signed by:
CF7D75881E954E7...

Witness Signature

9:K@=GĀ4:IG@;AĀ.@=B<

Name of Witness

DocuSigned by:
CC57C905782F402...

Deed Administrator

2JA=Ā*D<G=LH

Name

Signed sealed and delivered by **Toys R Us Licensee Pty Ltd (administrators appointed) (ACN 632 418 494)**
by its joint and several deed administrator in the presence of:

Signed by:
CF7D75881E954E7...

Witness Signature

9:K@=GĀ4:IG@;AĀ.@=B<

Name of Witness

DocuSigned by:
CC57C905782F402...

Deed Administrator

2JA=Ā*D<G=LH

Name

Signed sealed and delivered by **Hobby Warehouse Pty Ltd (administrators appointed) (ACN 148 094 517)**
by its joint and several deed administrator in the presence of:

Signed by:
CF7D75881E954E7...

Witness Signature

9:K@=GĀ4:IG@;AĀ.@=B<

Name of Witness

DocuSigned by:
CC57C905782F402...

Deed Administrator

2JA=Ā*D<G=LH

Name

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Signed sealed and delivered by **Mittoni Pty Ltd (administrators appointed) (ACN 114 705 038)**
by its joint and several deed administrator in the presence of:

Signed by:
CF7D75881E954E7...

Witness Signature

9:K@=GÃ4:IG@;AÃ.@=B<

Name of Witness

DocuSigned by:
CC57C905782F402...

Deed Administrator

2JA=Ã*D<G=LH

Name

Signed sealed and delivered by **Duncan Edward Clubb** in the presence of:

Signed by:
BB5D957EBB064C4...

Witness Signature

/J>?Ã4?@BB@FH

Print Name

DocuSigned by:
A32551A489B941C...

Signature

Signed sealed and delivered by **Luke Francis Andrews** in the presence of:

Signed by:
CF7D75881E954E7...

Witness Signature

9:K@=GÃ4:IG@;AÃ.@=B<

Print Name

DocuSigned by:
CC57C905782F402...

Signature

Executed as a deed in accordance with section 127 of the *Corporations Act 2001* by **A.C.N. 687 771 679 Pty Ltd**:

DocuSigned by:
Konstantinos Tsementzis-Floudas
7A224ED20380410...

Director

1EDHI:DI@DEHÃ7H=C=DIM@HÀ.BEJ<:H

Print Name

DocuSigned by:
STAVROS SIOUS
555C752D7CA4470...

Director/Secretary

67*8536Ã603206

Print Name

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Annexure A

Creditors' Trust Deed

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Allens

Creditors' Trust Deed
Toys "R" Us

Deutsche Bank Place
Corner Hunter and Phillip Streets
Sydney NSW 2000 Australia
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F +61 2 9230 5333
www.allens.com.au

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Linklaters

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This Deed is made on 2025

Parties

1 **Duncan Edward Clubb and Luke Francis Andrews** of c/- BDO, Tower 4, Level 18, 727 Collins Street, Melbourne Victoria 3008 (***Trustees***)

2 **Toys "R" Us ANZ Limited** (subject to deed of company arrangement) (ACN 063 886 199) of c/- BDO, Tower 4, Level 18, 727 Collins Street, Melbourne 3008 (***Toys ANZ***)

3 **Mittoni Pty Ltd** (subject to deed of company arrangement) (ACN 114 705 038) of c/- BDO, Tower 4, Level 18, 727 Collins Street, Melbourne 3008 (***Mittoni***)

4 **Toys R Us Licensee Pty Ltd** (subject to deed of company arrangement) (ACN 632 418 494) of c/- BDO, Tower 4, Level 18, 727 Collins Street, Melbourne 3008 (***Toys Licensee***)

5 **Hobby Warehouse Pty Ltd** (subject to deed of company arrangement) (ACN 148 094 517) of c/- BDO, Tower 4, Level 18, 727 Collins Street, Melbourne 3008 (***Hobby***)

6 **A.C.N. 687 771 679 Pty Ltd** (ACN 687 771 679) of Suite 1, 101-103 Queens Parade Clifton Hill Victoria 3068 (***Proponent***)

Recitals

A On the Relevant Date, Duncan Edward Clubb and Luke Francis Andrews were appointed as joint and several voluntary administrators of the Deed Companies.

B At the Second Meetings held on 10 July 2025, it was resolved pursuant to section 439C(a) of the Act that the Deed Companies execute the DOCA, and the DOCA was executed on 30 July 2025.

C The Companies and the Trustees enter into this Deed as contemplated by the DOCA in order to facilitate distribution of the Trust Fund by the Trustees to the Beneficiaries.

It is agreed as follows.

1 Definitions and interpretation

1.1 Definitions

Act means the *Corporations Act 2001* (Cth).

Administration Funding means the amounts advanced by Privity to the Administrators pursuant to the document called "Deed of Funding and Consent" dated on or about 13 June 2025 between the Administrators, Privity, and each Deed Company (as amended from time to time).

Administrators mean Duncan Edward Clubb and Luke Francis Andrews in their capacity as joint and several voluntary administrators of the Deed Companies.

Admitted Claim means, in respect of a Deed Company, a Claim (other than an Excluded Claim) against that Deed Company that has been admitted by the Administrators or Deed Administrators or the Trustees in accordance with the terms of this Deed.

Admitted Creditor means a Creditor with an Admitted Claim, but for the avoidance of doubt does not include an Excluded Creditor.

Admitted Priority Claim means, in respect of a Deed Company, a Priority Claim against that Deed Company that has been admitted by the Administrators or Deed Administrators or the Trustees in accordance with the terms of this Deed.

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ASIC means the Australian Securities and Investments Commission.

Beneficiary means:

(a) a Creditor with an Admitted Claim;

(b) the Deed Administrators and Administrators;

(c) the Trustees; and

(d) the Proponent.

Business Day means any day on which banks are open for normal banking business in Victoria, excluding Saturdays and Sundays.

Claim means, in respect of a Deed Company, all debts payable by and all claims against the Deed Company (arising at law, in equity or under any statute, present or future, certain or contingent, ascertained or sounding only in damages or arising pursuant to or in relation to any option or similar agreement) the circumstances giving rise to which occurred on or before the Relevant Date, including all actions, claims, suits, causes of action, arbitrations, debts, costs, demands, verdicts and judgments.

Continuing Employees has the meaning in the DOCA.

Court means the Supreme Court of Victoria or the Federal Court of Australia and any appellate court from those courts.

Creditor means a person or entity who has a Claim against a Deed Company.

Creditors' Trust means the trust called "Toys "R" Us Creditors' Trust" established by this Deed.

CTD Conditions Precedent has the meaning in the DOCA.

Deed means this creditors' trust deed as amended from time to time.

Deed Administrators means Duncan Edward Clubb and Luke Francis Andrews in their capacity as joint and several administrators of the DOCA.

Deed Administrators' Liabilities means any liabilities, debts, costs, fees, charges and expenses, including any Statutory Liabilities, incurred by the Deed Companies, the Administrators and/or the Deed Administrators in connection with:

(a) the administration of the Deed Companies pursuant to the Deed Administrators' previous appointment as voluntary administrators of the Deed Companies;

(b) the administration of the DOCA pursuant to the Deed Administrators' appointment as deed administrators of the DOCA; and/or

(c) the preparation, stamping, execution and performance of the DOCA.

Deed Administrators' Remuneration means the remuneration and fees for services properly rendered by Duncan Edward Clubb and Luke Francis Andrews in their capacities as Administrators of the Deed Companies and subsequently as Deed Administrators of the DOCA.

Deed Companies means each of Toys ANZ, Toys Licensee, Hobby, and Mittoni and a ***Deed Company*** means any one of them.

Deed Contribution means $2,000,000 (including GST, if any).

Director means any person who, by reason of section 9 of the Act, is a *"director"* of any of the Deed Companies.

Dividend means any amount paid to a Creditor in respect of their Admitted Claim pursuant to this Deed.

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DOCA means the document called "deed of company arrangement" dated 30 July 2025 in respect of the Deed Companies between the Administrators, the Deed Companies, and the Proponent.

Eligible Employee Creditor has the meaning given in section 9 of the Act as though the references to "company" were to a "Deed Company" (as the context requires).

Enforcement Process in relation to Property means execution against the Property or any other enforcement process in relation to that Property which involves a court or sheriff.

Entitlement means the entitlement of an Admitted Creditor to receive a Dividend from the Trust Fund in accordance with this Deed.

Employee means any person who was an employee of a Deed Company as at or prior to the Relevant Date and any person who made an advance of money to a Deed Company to which section 560 of the Act would apply if the Deed Company was taken to be in liquidation as at the Relevant Date.

Establishment Date means the day on which the last of the CTD Conditions Precedent has been satisfied.

Excluded Claim means any of the following Claims of an Excluded Creditor:

(a) in respect of Privity, any secured Claim against the Deed Companies;

(b) in respect of each of the Continuing Employees, any Priority Claim; and

(c) in respect of TRU Kids Inc, any Claim.

Excluded Creditors means in respect of their respective Excluded Claims, each of:

(a) Privity;

(b) the Continuing Employees; and

(c) TRU Kids Inc.

Final Dividend means the last Dividend amount paid by the Trustees to any Beneficiary under this Deed.

GST has the meaning given in the GST Law.

GST Amount means in relation to a taxable supply (as defined in the GST Law), the amount of GST payable or notionally payable in respect of that taxable supply.

GST Law has the meaning given in the *A New Tax System (Goods and Services Tax) Act 1999* (Cth).

Indemnity means the indemnity in clause 11 of this Deed.

IPR means the *Insolvency Practice Rules (Corporations) 2016* (Cth).

IPS means the *Insolvency Practice Schedule (Corporations)* at Schedule 2 to the Act.

Maximum Trustee Liabilities Amount means $25,000 plus any Proof Litigation Costs.

Maximum Trustee Remuneration Amount means $75,000 plus any Proof Costs.

Prescribed Provisions means regulations 5.6.11 to 5.6.73 of the Regulations (inclusive), those provisions which are prescribed for the purposes of section 444A(5) of the Act, including Schedule 8A and section 544 and Subdivisions A to E of Division 6 of Part 5.6 of the Act.

Priority Claim means a Claim which, in a liquidation of a Deed Company, would be entitled to priority of payment pursuant to sections 556(1)(e), (f) to (h) (inclusive), 560 or 561 of the Act, with the winding up of the Deed Company taken to have begun on the Relevant Date.

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Privity means AMAL Security Services Pty Limited (ACN 609 790 758) as trustee for Privity Private Lending Trust (ABN 94 347 840 961).

Proof Litigation Costs means any legal costs and disbursements incurred by the Trustees in connection with legal proceedings commenced by a Creditor in relation to the adjudication of the Creditor's Claim by the Trustees under this Deed.

Proof Costs means any remuneration and expenses of the Trustees in connection with legal proceedings commenced by a Creditor in relation to the adjudication of the Creditor's Claim by the Trustees under this Deed.

Property means any legal or equitable estate or interest (whether present or future and whether vested or contingent) in real or personal property of any description, including intellectual property and a chose or thing in action, and any real or personal property owned, used, occupied or in the possession of a Deed Company.

Regulations means the *Corporations Regulations 2001* (Cth).

Relevant Date means the date the Administrators were appointed as joint and several voluntary administrators to the Deed Companies, being 4 June 2025.

Resolution means a resolution passed at a meeting of Beneficiaries convened in accordance with this Deed and **Resolve** has a corresponding meaning.

Schedule 8A means Schedule 8A to the Regulations.

Second Meeting means the second meeting of Creditors convened pursuant to s 439A of the Act.

Statutory Liabilities means any charge, tax, duty, impost or levy raised by, or by the authority of, any governmental instrumentality, including GST and stamp duty.

Superannuation Contribution means a contribution payable by a Deed Company to a fund for the purposes of making provision for or obtaining superannuation benefits for an Eligible Employee Creditor or their dependants.

Superannuation Guarantee Charge has the same meaning as in the *Superannuation Guarantee (Administration) Act 1992* (Cth).

Trust Fund means the trust fund established under clause 3.1 of this Deed.

Trustees means Duncan Edward Clubb and Luke Francis Andrews in their capacity as trustees of the Creditors' Trust.

Trustee Act means the *Trustee Act 1958* (Vic).

Trustees' Liabilities means any liabilities, debts, costs, fees, charges, disbursements, and expenses of the Trustees, including any Statutory Liabilities, professional fees and expenses and legal fees, properly incurred in respect of:

(a) the Trustees' appointment as trustees of the Creditors' Trust; and/or

(b) the preparation, stamping, execution and performance of this Deed.

Trustees' Remuneration means the remuneration and fees for services properly rendered by Duncan Edward Clubb and Luke Francis Andrews as trustees of the Creditors' Trust calculated in accordance with clause 10.

1.2 Interpretation

In this Deed:

(a) a reference to an entity is a reference to that entity in its own right and in its capacity as trustee of any trust;

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(b) words importing the singular will (where appropriate) include the plural and vice versa;

(c) words importing any one gender will (where appropriate) include the other gender and vice versa;

(d) if a word or phrase is defined, its other grammatical forms have a corresponding meaning;

(e) words importing natural persons will (where appropriate) include corporations, firms, unincorporated associations, partnerships, trusts and any other entities recognised by law and vice versa;

(f) words “written” and “in writing” include any means of visible reproduction of words in English a tangible and permanently visible form, including figures, drawings or symbols, in a visible, tangible form;

(g) headings are for convenience of reference only and will not affect the meaning or interpretation of this Deed;

(h) references to any statutory enactment or law will be construed as references to that enactment or law as amended or modified or re-enacted from time to time and to the corresponding provisions of any similar enactment or law of any other relevant jurisdiction, and all regulations, orders-in-council, rules, by-laws, ordinances and statutory instruments made under those statutes;

(i) references to parts, clauses, paragraphs and schedules will be construed as references to the parts, clauses, paragraphs and schedules of and to this Deed;

(j) unless otherwise stated, references to sections will be construed as references to sections of the Act and references to regulations will be construed as references to the Regulations;

(k) references to an “agreement” include any undertaking, deed, agreement and legally enforceable arrangement, whether or not in writing;

(l) references to an agreement or document (including a reference to this Deed) are to the agreement or document as amended, substituted, novated, supplemented, varied or replaced;

(m) references to the rights or obligations of two or more persons under this Deed will be interpreted as entitling or obliging them jointly and severally;

(n) the meaning of general words is not limited by specific examples introduced by “including”, “for example” or similar expressions;

(o) each paragraph or sub-paragraph in a list is to be read independently from the others in the list (unless otherwise stated or the context otherwise requires);

(p) a construction that would promote the purpose or object underlying this Deed (whether or not stated in this Deed) is to be preferred to a construction that would not promote that purpose or object;

(q) no rule of construction applies to the disadvantage of a party to this Deed because that party was responsible for the preparation of this Deed or any part of it;

(r) a reference to “$” is to Australian currency;

(s) a reference to any party to this Deed or any other agreement or document includes the party's successors and permitted assigns; and

(t) when a day on or by which anything to be done is not a Business Day, that thing may be done on the next Business Day.

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1.3 Application of the Act and Regulations

Subject to any contrary terms of this Deed, the Prescribed Provisions are incorporated in this Deed with all modifications as are necessary to give effect to Part 5.3A of the Act, the DOCA and this Deed, and as if references to the 'liquidator', 'provisional liquidator', 'administrator' or the like, were references to the 'Trustees', references to the 'relevant date' were references to the 'Relevant Date', and references to 'winding up' were references to the arrangement effected by this Deed.

1.4 Inconsistency with Act or Regulations

If there is any inconsistency between the provisions of this Deed and the Act, Trustee Act, Regulations, IPS, or IPR this Deed shall prevail to the extent permitted by law.

1.5 Business Days

Except where otherwise expressly provided, if the day on or by which any act, matter or thing is to be done as required by this Deed is a day other than a Business Day, such act, matter or thing shall be done on the immediately succeeding Business Day.

1.6 Successors and assigns

The obligations and liabilities imposed and rights and benefits conferred on the parties under this Deed shall be binding upon and enure in favour of the respective parties and each of their respective successors in title, legal personal representatives and permitted assigns.

2 Declaration of Trust

2.1 Establishment Date

This Deed has effect on and from the Establishment Date.

2.2 Declaration

The Trustees acknowledge and declare that:

(a) the initial amount of $10 paid into the Creditors' Trust pursuant to the DOCA;

(b) the Deed Contribution (once it is transferred to the Creditors' Trust in accordance with the DOCA); and

(c) any income accruing on these amounts (such income to be applied in the same manner as the principal upon which it accrued),

will be held on trust by the Trustees for the Beneficiaries and, in respect of any surplus after distribution in accordance with this Deed, the Proponent.

2.3 Name of Trust

The trust constituted by this Deed will be called the "Toys "R" Us Creditors' Trust".

2.4 Trustees' obligations

The Trustees must:

(a) to the extent and in the manner the Trustees believe appropriate, collect, sell or otherwise realise the property held on trust (including, for the avoidance of doubt, any choses in action forming part of the Trust Fund); and

(b) at such time(s) as the Trustees consider appropriate, call for formal proofs of debt from Creditors and adjudicate proofs of debt received;

(c) pay Admitted Claims in accordance with this Deed, including by paying interim Dividends;

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(d) otherwise distribute the Trust Fund in accordance with this Deed; and

(e) to the extent that the Trustees consider it reasonably necessary, receive, consider and report back to Beneficiaries on all issues in relation to the matters covered by this Deed.

2.5 Trustees' powers

Without limiting the powers that the Trustees have by operation of the Trustee Act, the Trustees have the following powers (without limitation):

(a) to administer the Trust Fund in accordance with this Deed;

(b) to fulfil the Trustees' obligations in accordance with the terms of this Deed;

(c) to sell, re-invest or otherwise deal with the assets of the Trust Fund;

(d) to perfect title in any assets of the Trust Fund;

(e) to insure any assets of the Trust Fund;

(f) to, at any time, call meetings of Beneficiaries for the purpose of considering the variation or termination of this Deed in accordance with the provisions of this Deed;

(g) to admit Claims to proof in accordance with the provisions of this Deed;

(h) to determine Admitted Claims and then to pay Dividends in accordance with the terms of this Deed;

(i) to enforce compliance with the terms of this Deed;

(j) to accept the transfer of any shares, stocks, debentures, debenture stock, annuities, bonds, obligations or other securities of whatever nature that may at any time be transferred to it;

(k) to enter upon or take possession of the Trust Fund and to collect the revenue or income from or interest on the Trust Fund and exercise any rights or powers relating to any part of the Trust Fund;

(l) to bring, prosecute and defend any claim, action, suit or proceeding, which power includes the power to bring and defend any claim, counter- claim, set-off, action, suit or proceeding in the Trustees' name, and to enforce any right, claim or cause of action that forms part of the Trust Fund, and to that end:

  (i) to issue or accept service of any writ, summons or other legal process and to appear or be represented in any court and before all wardens, magistrates or judicial or other officers as the Trustees think fit and to commence or defend and conduct any action or other proceeding in any court of justice in relation to the Creditors' Trust or the Trust Fund and any claim, proceeding or action forming part of the Trust Fund and to prosecute, discontinue, compromise, stay, terminate or abandon that proceeding or action as the Trustees think fit;

  (ii) to appoint any solicitor and counsel to prosecute or defend in those proceedings as occasion may require; and

  (iii) to take any other lawful ways and means for the recovering or getting in any of the Trust Fund;

(m) to convene and hold meetings of Beneficiaries for any purpose as the Trustees consider fit;

(n) to permit any person authorised by the Trustees to operate any account in the name of the Trust;

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(o) to do all acts and execute in the name and on behalf of the Creditors' Trust all deeds, receipts and other documents;

(p) to draw, accept, make or endorse any bill of exchange or promissory note in the name and on behalf of the Creditors' Trust;

(q) subject to the Act, to prove in the winding up of or under any scheme of arrangement entered into by, or deed of company arrangement executed by, any contributory or debtor of the Creditors' Trust;

(r) to bring or defend an application for the vesting or winding up of the Creditors' Trust;

(s) to report to Beneficiaries from time to time;

(t) to make interim or other Dividends from the Trust Fund;

(u) to appoint agents to do any business or attend to any matter or affairs of the Creditors' Trust that the Trustees are unable to do, or that it is unreasonable to expect the Trustees to do, in person;

(v) to appoint a solicitor, accountant or other professionally qualified person to assist the Trustees;

(w) to compromise any claim, action, suit or proceeding brought by or against the Trustees on such terms as the Trustees consider fit, which power includes the power to compromise any claim, action, suit or proceeding referred to in clause 2.5(l);

(x) to provision for and set aside a sum or sums equal to an amount which the Trustees reasonably anticipate may be payable in respect of any tax, including income tax, capital gains tax or GST;

(y) to do anything incidental to exercising a power set out in this Deed; and

(z) to do anything else that is necessary or convenient for administering the Creditors' Trust.

2.6 Access to records

The Deed Companies will provide the Trustees with free and unrestricted access to the Deed Companies' books and records, as and when requested by the Trustees (acting reasonably), to enable the Trustees to determine the Claims of Creditors, or such other purpose as may reasonably be required pursuant to this Deed.

3 Trust Fund

3.1 Trust Fund

The ***Trust Fund*** shall be comprised of the assets set out in clause 2.2.

3.2 Trust Deed

The Trust Fund is to be held by the Trustees for the benefit of the Beneficiaries on the terms of this Deed.

3.3 Postponement

Should proceedings be brought by any person in respect of the distribution of the Trust Fund and the Trustees have made or apprehend that they will make a claim on the Indemnity, then the Trustees are entitled at their sole discretion to postpone the payment of any Dividend until determined by the Trustees.

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4 Perpetuity Period

Notwithstanding any other provision in this Deed, each

(a) interest in property; and

(b) Trustees' power over or in connection with property,

created or granted by this Deed that, but for this provision, might vest, take effect, or be exercisable after the expiry of eighty (80) years commencing on the date of this Deed, but which has not vested or taken effect by that date,

(c) will vest or take effect on the last day of that period; and

(d) is exercisable only on or before the last day of that period.

5 Claims

5.1 Entitlements

Each Admitted Creditor is entitled to its Entitlement as determined in accordance with the terms of this Deed.

5.2 No Interest

Interest does not accrue, and is not payable, in respect of any Creditor's Claims, Admitted Claims, or Entitlements from the Relevant Date onwards.

5.3 Ascertaining Creditors

In adjudicating Creditor's Claims, the Trustees are entitled to adopt the conclusions and findings of the Administrators and Deed Administrators, such that if a Creditor's Claim has been previously rejected, it is to be treated as rejected under this Deed and if a Creditor's Claim has been previously admitted to prove, it is to be treated as having been admitted to prove under this Deed.

5.4 Determining Entitlements and Priority

(a) In accordance with clauses 1.3 and 1.4, the Prescribed Provisions apply to the adjudication of Creditor's Claims by the Trustees.

(b) The following provisions of the Act will be incorporated into this Deed as if references to the 'liquidator' were references to the 'Trustees' and references to 'winding up' were references to the arrangement constituted by this Deed (and other necessary modifications as the context requires):

(i) Subdivisions A, B, C, D and E of Division 6 of Part 5.6 of the Act (except sections 554A(3) to 554A(8) and section 556 (other than to the extent expressly incorporated)); and

(ii) Regulations 5.6.37, 5.6.39 to 5.6.43 (inclusive), 5.6.44 to 5.6.53 (inclusive) and 5.6.55 to 5.6.72 (inclusive) of the Corporations Regulations.

5.5 Distribution of the Trust Fund

(a) The Trustees will distribute the Trust Fund in the following manner:

(i) first, to pay the Deed Administrators' Liabilities (including the Administration Funding);

(ii) second, to pay the Deed Administrators' Remuneration as approved by Creditors or the Court;

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(iii) third, to pay the Trustees' Liabilities up to the Maximum Trustee Liabilities Amount;

(iv) fourth, to pay the Trustees' Remuneration up to the Maximum Trustee Remuneration Amount;

(v) fifth, in payment of Admitted Priority Claims in full;

(vi) sixth, in payment of Admitted Claims on a pari passu basis up to a maximum of 8c/$; and

(vii) seventh, payment of the surplus (if any) to the Proponent.

(b) Payments out of the Trust Fund to pay Admitted Claims will be made in the manner and at the time determined by the Trustees in their absolute discretion.

5.6 Payments not made

In the event that the Trustees, for any reason, are unable to locate an Admitted Creditor, or if any cheque sent by the Trustees to an Admitted Creditor has not been presented by the time the Creditors' Trust would otherwise terminate, then:

(a) the Trustees will stop payment of such cheque;

(b) the moneys represented by such stopped cheque or held by the Trustees on behalf of the Admitted Creditor must be paid to ASIC; and

(c) the provisions of sections 544(1) and 544(3) of the Act apply, with such modifications as are necessary, to such payment as if references in those sections to 'liquidator' were references to the 'Trustees' and references to 'company' were references to the Creditors' Trust' (however, the terms of this Deed will prevail to the extent of any inconsistency).

5.7 Admissibility of Claims

Upon effectuation of the DOCA, the Claims of each Creditor (excluding the Excluded Creditors) shall, in accordance with the DOCA, be released and, subject to adjudication, be converted into and become a claim against the Trust Fund in accordance with this Deed, which is equal in amount to their released Claims.

5.8 Adjudication of proofs

(a) Creditors are entitled to submit a proof of debt in respect of their Claims for adjudication by the Trustees in accordance with this Deed.

(b) Those Creditors entitled to submit a proof of debt to the Trustees are required to lodge their proof of debt on or before the time fixed in accordance with Regulation 5.6.39.

(c) The Trustees are to adjudicate the proofs of each Creditor's Claim in accordance with this Deed.

5.9 Trustee's discretion

The Trustees may, in their absolute discretion:

(a) admit Claims; and

(b) pay a Dividend in respect of an Admitted Claim in accordance with the provisions of this Deed.

5.10 Payment of Claims

(a) The Trustees may pay Admitted Creditors (if any) by electronic funds transfer.

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(b) The Trustees need not pay a Dividend to, or make a distribution to, an Admitted Creditor if the amount due to them in respect of a Dividend or payment would be less than $25.

5.11 Abandonment of Claims

(a) A Creditor will have abandoned, and will be taken for all purposes to have abandoned, all Claims and all other entitlements (if any) in the Trust Fund:

(i) which are not the subject of a proof lodged with the Administrators, Deed Administrators or Trustees prior to the declaration of a Final Dividend; or

(ii) which have been rejected by the Trustees and which are not the subject of any appeal or application to the Court within the time allowed for appeals by Regulation 5.6.54.

(b) In the event that the Trustees declare an interim Dividend, regulation 5.6.65 of the Regulations will apply to the Claims of any Creditors who fail to submit a proof of debt before the date on which the interim Dividend is paid.

5.12 Excluded Creditors

The Excluded Creditors are not entitled to participate in or receive any distribution from, and will not prove to recover any Claim for the purpose of, or in relation to, the Trust Fund.

6 Instructions from Creditors

6.1 Seeking instructions

In the exercise of the Trustees' powers, the Trustees:

(a) may, if they see fit in their absolute discretion, seek instructions from Beneficiaries; and

(b) must act in accordance with any Resolutions of Beneficiaries unless doing so would be inconsistent with this Deed or their obligations at law.

6.2 Best interests

In the absence of an instruction received by the Trustees from Beneficiaries at a meeting convened in accordance with clause 9 and except as otherwise provided in this Deed, the Trustees may, but are not obliged to, act as the Trustees determine is in the best interests of Beneficiaries.

6.3 Binding effect

Any action taken by the Trustees in accordance with clauses 6.1(a) or 6.1(b) is binding on each Beneficiary.

7 Register

7.1 Register

The Trustees must maintain in Melbourne, Victoria, or elsewhere as the Trustees determine, an up-to-date register and must enter in the register in respect of the Entitlements of each Admitted Creditor:

(a) the Admitted Creditor's name and address;

(b) details of each Claim and the Admitted Creditor's Entitlement, including the balance outstanding after payment of any amount under this Deed; and

(c) amounts paid to each Admitted Creditor pursuant to this Deed.

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7.2 Inspection of register

The Trustees must keep the register open at all reasonable times during business hours for the inspection of Beneficiaries or any person authorised in writing by a Beneficiary.

7.3 Register conclusive

The register is conclusive evidence of the matters entered on the register.

8 Superannuation Contribution Debts

8.1 Whole of Superannuation Contribution debt

The Trustees must determine that the whole of a debt by way of a Superannuation Contribution is not admissible to prove if:

(a) a debt by way of Superannuation Guarantee Charge:

(i) has been paid; or

(ii) is, or is to be, admissible to prove;

and

(b) the Trustees are satisfied that the Superannuation Guarantee Charge is attributable to the whole of the first-mentioned debt.

8.2 Part of Superannuation Contribution debt

The Trustees must determine that a particular part of a debt by way of a Superannuation Contribution is not admissible to prove if:

(a) a debt by way of Superannuation Guarantee Charge:

(i) has been paid; or

(ii) is, or is to be, admissible to prove;

and

(b) the Trustees are satisfied that the Superannuation Guarantee Charge is attributable to that part of the first-mentioned debt.

9 Meetings of Beneficiaries

(a) The Trustees may at any time convene a meeting of Beneficiaries.

(b) In accordance with clauses 1.3 and 1.4, the Prescribed Provisions apply to meetings of Beneficiaries convened for the purposes of this Deed.

(c) Except to the extent (if any) they are excluded or modified by or are inconsistent with the terms of this Deed, Division 75 of the IPS and Division 75 of the IPR, with such modifications as are necessary, to meetings of Beneficiaries as if the references to the an 'external administrator' or 'chairperson' were references to the 'Trustees'.

(d) Admitted Creditors who have been paid the full amount of their Entitlements under this Deed, will no longer be entitled to attend and participate in meetings of Beneficiaries.

10 Remuneration of Trustees

(a) Subject to the Maximum Trustee Remuneration Amount, the Trustees are to be remunerated at the usual rates charged by BDO Australia from time to time in respect of any work done by the Trustees and any of their partners, employees, directors, officers, contractors, advisers, authorised agents or delegates in connection with:

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(i) the calling for and adjudicating of proofs submitted by Creditors;

(ii) the distribution of the Trust Fund; and

(iii) the exercise of their powers and discretions and the performance of their duties, obligations and responsibilities as trustees of the Creditors' Trust under this Deed; and

(b) Subject to the Maximum Trustee Liabilities Amount, the Trustees' Liabilities will be payable from the Trust Fund.

11 Indemnity

11.1 Indemnity

(a) Subject always to the Maximum Trustee Liabilities Amount and the Maximum Trustee Remuneration Amount, to the maximum extent permitted by law the Trustees are entitled to be indemnified out of the Trust Fund for:

(i) the Trustees' Remuneration;

(ii) Trustees' Liabilities; and

(iii) all actions, demands, suits, proceedings, debts, claims, losses, damages or other liabilities (whether present or future, certain or contingent, ascertained or sounding only in damages) arising out of, in connection with or incidental to this Deed which may be commenced, incurred by or made on the Trustees and any of their partners, employees, directors, officers, contractors, advisers, authorised agents or delegates, by any person and against all costs, charges and expenses incurred by the Trustees in respect of them,

provided that the Trustees shall not be entitled to an indemnity in respect of any liabilities or demands to the extent that the indemnification contravenes the Trustee Act or if the Trustees, or any partner, employee, authorised agent or delegate of the Trustees have acted negligently, in breach of fiduciary duty or in breach of trust.

(b) The Trustees will have a lien over the Trust Fund to secure their right of indemnity under this Deed and otherwise at law.

11.2 Continuing indemnity

This indemnity takes effect on and from the Establishment Date and will be without limitation as to time and will operate notwithstanding the removal of the Trustees (or either of them) and the appointment of new trustees or the termination of the Creditors' Trust for any reason whatsoever.

11.3 Indemnity not to be affected or prejudiced

The indemnity under clause 11.1 will not:

(a) be affected, limited or prejudiced in any way by any irregularity, defect or invalidity in the appointment of the Trustees and will extend to all actions, suits, proceedings, accounts, liabilities, claims and demands arising in any way out of any defect in the appointment of the Trustees, the approval and execution of this Deed or otherwise; or

(b) affect or prejudice all or any rights that the Trustees may have against any other person to be indemnified against the costs, charges, expenses and liabilities incurred by the Trustees of or incidental to the exercise or performance of any of the powers of authorities conferred on the Trustees by this Deed or otherwise.

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12 Liability

12.1 Exclusion of liability

(a) To the maximum extent permitted by law, the Trustees, and any of their partners, employees, directors, officers, contractors, advisers, authorised agents or delegates, are not liable for any loss or damage occasioned to the Trust Fund or to any person by:

(i) the exercise of any discretion or power conferred by this Deed or by law on the Trustees or any delay or failure to exercise any of those discretions or powers;

(ii) any breach of duty or trust, unless it is proved to have been committed, made or omitted in personal, conscious and fraudulent bad faith by the Trustees or any of their partners, employees, directors, officers, contractors, advisers, authorised agents or delegates; or

(iii) any disclosure by the Trustees relating to the Trust or the Trust Fund to any Creditor or other Beneficiary.

(b) All persons claiming any interest in the Trust Fund must be treated as taking it with and subject to notice of the protection conferred by this clause 12.

12.2 Proceedings against co-Trustee

A Trustee is not bound to take any proceeding against a co-Trustee for any breach or alleged breach of trust committed by the co-Trustee.

12.3 Reliance on advice

Where the Trustees act in reliance upon the advice of any solicitor instructed on behalf of the Trustees in relation to the interpretation of the provisions of this Deed or any document or statute or any matter concerning the administration of the Creditors' Trust, the Trustees are not liable to any person in respect of any act done or omitted to be done by the Trustees in accordance with the advice.

13 Trustees' retirement

Any Trustee may retire at any time by giving not less than 14 days' prior written notice to the Beneficiaries unless that retirement would result in there being no remaining Trustee in which event the Trustees must:

(a) convene a meeting of Beneficiaries in accordance with clause 9 of this Deed for the purpose of approving the appointment of a replacement trustee;

(b) assign to the replacement trustee nominated by the Beneficiaries the Trustee's rights, title and benefits under this Deed; and

(c) do all things reasonably necessary to effect the assignment referred to in clause 13(b).

14 Termination

14.1 Dissolution of Creditors' Trust

The Creditors' Trust will dissolve on the date of the final distribution under clause 5.5 of this Deed.

14.2 Termination of Creditors' Trust

The Creditors' Trust will terminate on the earlier of:

(a) dissolution in accordance with clause 14.1; or

(b) upon expiry of the perpetuity period set out in clause 4.

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14.3 Previous operation of this deed preserved

The termination or avoidance, in whole or in part, of this Trust does not affect the efficacy of any act done prior to the termination or avoidance.

14.4 Variation of Deed

This Deed may be varied by way of a Resolution passed by Beneficiaries in accordance with this Deed, subject to receipt of the Proponent's prior written consent.

15 GST

15.1 Interpretation

(a) Unless the context requires otherwise, words and phrases used in this clause that have a specific meaning in the GST Law will have the same meaning in this clause.

(b) A reference in this clause to the GST payable by or input tax credit entitlement of a party, includes the GST payable by or input tax credit entitlement of the representative member of any GST group of which that party is a member.

15.2 Bad debt increasing adjustment for Deed Companies

To the extent any Deed Company has or will claim input tax credits in connection with any Admitted Claim, the payment of any Dividend or distribution will be reduced to account for the bad debt increasing adjustment arising to the Deed Company according to the 'bad debt increasing adjustment formula' as set out in Practice Statement PS LA 2012/1 (GA).

15.3 GST Amount payable

If GST is payable, or notionally payable, on a supply made under, by reference to or in connection with this Deed:

(a) the supplier must issue the recipient a tax invoice for the supply;

(b) the party providing the consideration for the supply must pay the GST Amount in respect of the supply as additional consideration; and

(c) subject to the prior receipt of a tax invoice, the GST Amount is payable at the same time that the other consideration for the supply is provided, otherwise the GST Amount is payable within 5 Business Days of the receipt of a tax invoice.

This clause 15.3 does not apply to the extent that the consideration for the supply is expressly agreed to be GST inclusive or the GST is payable by the recipient.

15.4 Adjustment events

If an adjustment event occurs in relation to a supply made under or in connection with this Deed:

(a) the GST Amount will be recalculated to reflect the adjustment;

(b) the supplier must issue an adjustment note or tax invoice as appropriate; and

(c) an appropriate payment will be made between the parties within 5 Business Days of the receipt of the adjustment note or tax invoice.

15.5 Reimbursements net of GST

Where any indemnity, reimbursement or similar payment under this Deed is based on any cost, expense or other liability, such payment will be reduced by any input tax credit entitlement or notional input tax credit entitlement, in relation to that cost, expense or other liability.

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16 General

16.1 Severance

Notwithstanding anything contained in any provision of this Deed, if any such provision is held or found to be void, invalid or otherwise unenforceable, such provision will be deemed to be severed from this Deed to the extent only that it is void, invalid or unenforceable, but the remainder of any such provision and this Deed will remain in full force and effect.

16.2 Waiver

No party to this Deed may rely on the words or conduct of any other party as a waiver of any right unless the waiver is in writing and signed by the party granting the waiver. The meanings of the terms used in this clause are below:

(a) 'conduct' includes delay in the exercise of a right;

(b) 'right' means any right arising under or in connection with this Deed and includes the right to rely on this clause; and

(c) 'waiver' includes an election between rights and remedies, and conduct which might otherwise give rise to an estoppel.

16.3 Counterparts

This Deed may be executed in any number of counterparts. All counterparts together will be taken to constitute one instrument. Transmission by email of an executed counterpart of this Deed and all documents required to be executed and delivered pursuant to this Deed will be deemed to constitute due and sufficient delivery of such counterpart.

16.4 Jurisdiction

This Deed will be governed by and construed in accordance with the laws for the time being in force in the State of Victoria and all persons bound by this Deed submit to the exclusive jurisdiction of the Courts of that State, including any Courts having appellate jurisdiction.

16.5 Further assurances

All persons bound by this Deed will exercise all such powers as are available to them, do all such acts and things and sign, execute and deliver all such documents and instruments and provide assistance and co-operation as may be necessary or reasonably required to give full effect to the provisions of this Deed.

16.6 Entire agreement

This Deed states all the express terms agreed by the parties in respect of its subject matter. It supersedes all prior discussions, negotiations, understandings and agreements in respect of its subject matter.

16.7 No reliance

No party has relied on any statement by any other party not expressly included in this Deed.

16.8 Exercise of rights

(a) Unless expressly required by the terms of this Deed, is the Trustees are not required to act reasonably in giving or withholding any consent or approval or exercising any other right, power, authority, discretion or remedy, under or in connection with this Deed.

(b) The Trustees may (without any requirement to act reasonably) impose conditions on the grant by it of any consent or approval, or any waiver of any right, power, authority,

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discretion or remedy, under or in connection with this Deed. Any conditions must be complied with by the party relying on the consent, approval or waiver.

16.9 Stamp duty

Subject to the Maximum Trustee Liabilities Amount, any stamp duty assessed on this Deed is to be paid out of the Trust Fund.

17 Notices

17.1 How to give a notice

A notice, consent or other communication under this Deed is only effective if it is:

(a) in writing and addressed to the person to whom it is to be given; and

(b) either:

(i) delivered or sent by pre-paid mail (by airmail, if the addressee is overseas) to that person's address;

(ii) sent by fax to that person's fax number and the machine from which it is sent produces a report that states that it was sent in full; or

(iii) sent in electronic form (such as email) to that person's email address.

17.2 When a notice is given

A notice, consent or other communication that complies with this clause is regarded as given and received:

(a) if it is delivered or sent by email:

(i) by 5pm (local time in the place of receipt) on a Business Day – on that day; or

(ii) after 5pm (local time in the place of receipt) on a Business Day, or on a day that is not a Business Day – on the next Business Day; and

(b) if it is sent by mail:

(i) within Australia – 3 Business Days after posting; or

(ii) to or from a place outside Australia – 7 Business Days after posting.

17.3 Address for notices

For the purposes of this clause, a person's fax number, address and email are those set out in the Parties section of this Deed, or as a person may notify from time to time.

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Executed and delivered as a deed

Signed, sealed and delivered by **Toys "R" Us ANZ Limited (Subject to DOCA) (ACN 063 886 199)**
by its joint and several deed administrator in the presence of:

Witness Signature	Deed Administrator
Name of Witness	Name

Signed, sealed and delivered by **Toys R Us Licensee Pty Ltd (Subject to DOCA) (ACN 632 418 494)**
by its joint and several deed administrator in the presence of:

Witness Signature	Deed Administrator
Name of Witness	Name

Signed, sealed and delivered by **Hobby Warehouse Pty Ltd (Subject to DOCA) (ACN 148 094 517)**
by its joint and several deed administrator in the presence of:

Witness Signature	Deed Administrator
Name of Witness	Name

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Signed, sealed and delivered by **Mittoni Pty Ltd (Subject to DOCA) (ACN 114 705 038)** by its joint and several deed administrator in the presence of:

Witness Signature	Deed Administrator
Name of Witness	Name

Signed, sealed and delivered by **Duncan Edward Clubb** in the presence of:

Witness Signature	Signature
Print Name	

Signed, sealed and delivered by **Luke Francis Andrews** in the presence of:

Witness Signature	Signature
Print Name	

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Executed as a deed in accordance with section 127 of the *Corporations Act 2001* by **A.C.N. 687 771 679 Pty Ltd**:

Director	Director/Secretary
Print Name	Print Name

Certificate identifying annexure

No. of 2025

Federal Court of Australia

District Registry: Victoria

Division: General

IN THE MATTER OF TOYS "R" US ANZ LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT)

ACN: ACN 063 886 199

DUNCAN EDWARD CLUBB AND LUKE FRANCIS ANDREWS IN THEIR CAPACITY AS JOINT AND SEVERAL DEED ADMINISTRATORS OF TOYS "R" US ANZ LIMITED (ACN 063 886 199) (SUBJECT TO DEED OF COMPANY ARRANGEMENT) AND ANOTHER NAMED IN THE SCHEDULE

Plaintiffs

This is the annexure marked "**LFA-3**" now produced and shown to Luke Francis Andrews at the time of swearing his affidavit on 13 August 2025 before me:

grace hall

_____

Grace Hall
K&L Gates
Level 25, 525 Collins Street
Melbourne VIC 3000

An Australia Legal Practitioner within the meaning of the *Legal Profession Uniform Law* (Victoria).

A person authorised under section 19(1) of the *Oaths and Affirmation Act 2018* (Vic) to take an affidavit.

Pursuant to section 27(1A) of the *Oaths and Affirmation Act 2018* (Vic) the authorised affidavit taker has used a scanned or electronic copy of the affidavit in completing the jurat requirements.

Filed on behalf of **The Plaintiffs**
Prepared by **Stephen Hume**
Law firm **K&L Gates**
Tel 03 9205 2000 Fax 03 9205 2055
Email Stephen.Hume@klgates.com and Anna.Smith@klgates.com
Ref 7329352.00153
Address for service Level 25, 525 Collins Street Melbourne VIC 3000

LFA-3

Toys“R”Us ANZ Limited
and its wholly owned subsidiaries
(Collectively the Companies) (Administrators Appointed)

Report to Creditors by Joint and Several Voluntary Administrators Pursuant to Section 75-225 of the Insolvency Practice Rules (Corporations) 2016 & Section 439A of the Corporations Act 2001

Thursday, 3 July 2025

STRICTLY PRIVATE & CONFIDENTIAL

Contact for queries: Stephanie Ouano
Contact number: 03 8621 8264
Contact email: toysrus@bdo.com.au

IDEAS | PEOPLE | TRUST

Tel: +61 7 3237 5999
Fax: +61 7 3221 9227
www.bdo.com.au

Level 10, 12 Creek Street
Brisbane QLD 4000
GPO Box 457 Brisbane QLD 4001
Australia

TO THE CREDITOR AS ADDRESSED

Dear Sir/Madam

Toys"R"Us ANZ Limited (ACN 063 886 199)
Toys R Us Licensee Pty Limited (ACN 632 418 494)
Hobby Warehouse Pty Ltd (ACN 148 094 517)
Mittoni Pty Ltd (ACN 114 705 038)
(All Administrators Appointed) (the Companies)

We refer to our previous correspondence regarding the Voluntary Administration of the Companies.

Please find enclosed our second report to creditors dated 3 July 2025, issued pursuant to Section 75-225 of the IPR and Section 439A of the Act.

This report includes information on:

- The concurrent second meeting of creditors to be held on Thursday, 10 July 2025;
- The conduct of the Administration to date;
- Report on the Companies' Activities and Property;
- The Administrators' preliminary investigations;
- Estimated return to creditors;
- Options available to creditors and Administrators' recommendation on the future of the Companies; and
- The Administrators' remuneration reports.

At the concurrent second meeting, creditors will be entitled to vote on whether:

1. The Companies should be would up;
2. The Companies should enter a Deed of Company Arrangement (if one has been proposed); or
3. The Administration should end.

It is the Administrators' recommendation that creditors resolve that the Companies execute a Deed of Company Arrangement.

Please refer to Section 14 of this report for further commentary on the options available to creditors.

Meeting of Creditors

It is our view that the affairs of the Companies are sufficiently related, and it is efficient for all meetings to be held concurrently. The concurrent meeting for creditors to decide on the Companies future has been convened for:

Date: Thursday, 10 July 2025

Time: 12:00 PM (AEST)

Venue: Microsoft Teams

If there any questions that you wish to have answered at the meeting of creditors, please submit them in writing to Stephanie Ouano of our office at toysrus@bdo.com.au prior to the meeting. There will also be an opportunity for questions during the meeting.

Details on attending and participating at the meeting are included on the following page.

BDO Business Restructuring Pty Ltd ABN 90 134 036 507 is a member of a national association of independent entities which are all members of BDO Australia Ltd ABN 77 050 110 275, an Australian Companies limited by guarantee. BDO Business Restructuring Pty Ltd and BDO Australia Ltd are members of BDO International Ltd, a UK Companies limited by guarantee, and form part of the international BDO network of independent member firms. Liability limited by a scheme approved under Professional Standards Legislation.

Proofs of Debt and Proxy Forms

To participate in the decision meeting, you will need to:

- Submit a proof of debt and information to substantiate your claim (if not previously submitted); and
- Appoint a person – a "proxy" or person authorised under a power of attorney – to vote on your behalf at the meeting. This may be necessary if you are unable to attend the meeting, or if the creditor is a Companies.

You can appoint the chairperson of the meeting as your proxy and direct the chairperson how you wish your vote to be cast. If you choose to do this, the chairperson must cast your vote as directed.

To facilitate the conduct of the meeting, completed proofs of debt and proxy forms must be returned to our office no later than 4:00pm (AEST) on the business day prior to the date of the meeting (Wednesday, 9 July 2025). Please return the completed forms to:

- Post: GPO Box 5099, Melbourne VIC 3001
- Email: toysrus@bdo.com.au

If you have any queries in relation to the report, please contact Stephanie Ouano of our office on 03 8621 8264 or email toysrus@bdo.com.au.

Yours faithfully



Luke Andrews
Joint and Several Administrator

BDO Business Restructuring Pty Ltd ABN 90 134 036 507 is a member of a national association of independent entities which are all members of BDO Australia Ltd ABN 77 050 110 275, an Australian Companies limited by guarantee. BDO Business Restructuring Pty Ltd and BDO Australia Ltd are members of BDO International Ltd, a UK Companies limited by guarantee, and form part of the international BDO network of independent member firms. Liability limited by a scheme approved under Professional Standards Legislation.

Glossary

Glossary of key terms

Term	Definition
External Auditor	RSM Australia
the Act	Corporations Act 2001 (Cth)
Administrators	Luke Andrews and Duncan Clubb
AEST	Australian Eastern Standard Time
AFR	Australian Financial Review
AIIPAAP	All Present and After Acquired Property
ARITA	Australian Restructuring, Insolvency and Turnaround Association
ASIC	Australian Securities and Investments Commission
ASX	Australian Stock Exchange
ATO	Australian Taxation Office
AUD / ($)	Australian Dollars
BDO	BDO Business Restructuring Pty Ltd
c.	Circa
Clayton Facility	Leased premises located at 45 MacNaughton Road, Clayton, Victoria
COI	Committee of Inspection
the Companies	Toys"R"Us ANZ Limited ACN 063 886 199 Toys R Us Licensee Pty Limited ACN 632 418 494 Hobby Warehouse Pty Ltd ACN 148 094 517 Mittoni Pty Ltd ACN 114 705 038 (All Administrators Appointed)
Continuing Employees	The employees of the Companies who will be offered continued employment

Term	Definition
DEA	Directed Electronics Australia Pty Ltd
Directors	Mr Giovanni Tripodi; Ms Kelly Humphreys; Ms. Teresa Smith, And Mark Simari
DIRRI	Declaration of Independence, Relevant Relationships and Indemnities
DOCA	Deed of Company Arrangement
EBIT	Earnings Before Interest and Tax
EBITDA	Earnings Before Interest, Tax, Depreciation and Amortisation
ERV	Estimated Realisable Value
FEG	Fair Entitlements Guarantee
FY	Financial Year Ended 30 June
Hobby Warehouse	Hobby Warehouse Pty Ltd (Administrators Appointed) ACN 148 094 517
IP	Intellectual Property
IPR	Insolvency Practice Rules (Corp) 2016
IPS	Corporations Act 2001 - Schedule 2 - Insolvency Practice Schedule (Corporations)
K	Thousands
M	Millions
Mercer	Mercer Street Global Opportunity Fund II LP
Mittoni	Mittoni Pty Ltd (Administrators Appointed) ACN 114 705 038
NPBT	Net Profit Before Tax

Glossary

Glossary of key terms

Term	Definition
PPE	Property, Plant and Equipment
PILN	Payment in Lieu of Notice
PMSI	Purchase Money Security Interest
PILN	Payment in Lieu of Notice
PMSI	Purchase Money Security Interest
POD	Proof of Debt
Pooled DOCA	Pooled Deed of Company Arrangement
PPSA	Personal Property Securities Act
PPSR	Personal Property Securities Register
ROCAP	Report on Companies' Affairs and Property
RIOT	Riot Creativity Pty Ltd ACN 652 027 999
ROT	Retention of Title
Second Meeting of Creditors	Second Meeting of Creditors of the Companies to be convened on 10 July 2025
Senior Secured Lender	AMAL Security Services Pty Ltd as trustee for the Privity Private Lending Trust
The Deed Proponent	A.C.N. 687 771 679 Pty Ltd
this Report	Administrators' Report to Creditors dated 3 July 2025
TRU ANZ	Toys"R"Us ANZ Limited (Administrators Appointed) ACN 063 886 199
TRU Licensee	Toys R Us Licensee Pty Limited (Administrators Appointed) ACN 632 418 494

Term	Definition
Westpac	Westpac Banking Corporation
USD	United States Dollar
YTD	Year to Date

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Disclaimer

Company Information

BDO Business Restructuring Pty Ltd, its affiliates, present or future, Luke Andrews and Duncan Clubb, their employees and agents hereby advise that in the time available have undertaken the following to prepare this report and formulate the opinion:

- Had multiple discussions with the Companies' Directors regarding the status of the Companies' and their assets and liabilities;
- Held discussions with and received information from the Companies' creditors;
- Undertaken searches of databases such as ASIC, Transport Departments, Land Titles records, and other statutory agencies as necessary;
- Engaged solicitors to assist with the administration as required;
- Reviewed the Pooled DOCA proposal received by the Deed Proponent.
- Undertaken a preliminary review of the available books and records.

We have received the following information to assist with our preliminary review of the Companies' financial position:

- Management accounts exported from the Companies external accounting software;
- A completed ROCAP for each of the Companies from the Directors;
- A Pooled DOCA proposal;
- Offers for the purchase of the business and assets;
- Listing of the Companies' employees and trade creditors;
- Copies of bank statements; and
- Employee information to assist with the calculation of outstanding employee entitlements.

Limitations

Creditors should be aware that we have relied upon the above sources of information in preparing our report. We have done so in good faith in the belief that such statements, records and opinions are not false and misleading. Consequently, the report's accuracy and reliability is dependent on the quality of the information produced by these parties.

Whilst the Administrators have endeavoured to verify the accuracy or otherwise of the records, the financial accounts and other documentation pertaining to the Companies' affairs and the advice of the Companies' Directors, in the amount of time available under the Act, the Administrators give no warranty as to the accuracy, completeness or reliability of same.

The Administrators have not conducted an audit of the books and records, financial accounts and other documentation pertaining to the Companies' affairs.

The Administrators undertake no responsibility arising in any way whatsoever to any person for errors or omissions however caused by way of this report or Companies' documents.

The Administrators reserve the right to alter any conclusions reached on the basis of any changed or additional information which may become available to them between the date of this report and the date of the Second Meeting of Creditors.

Section 1

Executive Summary

Executive Summary

Appointment

Luke Andrews and Duncan Clubb were appointed Joint & Several Administrators of the Companies on Wednesday, 4 June 2025 by resolution of the Companies' Directors pursuant to Section 436A of the Act.

First Meeting of Creditors

The first meeting of the creditors of the Companies was held on Tuesday, 17 June 2025.

The purpose of this meeting was to consider the appointment of a Committee of Inspection (COI) for the Voluntary Administration as well as consider the replacement of the appointed Administrators.

No nominations were received to form a COI for the Companies.

There were no nominations for an alternative Administrator. Duncan Clubb and Luke Andrews remained appointed as Administrators of the Companies.

Conduct of the Administration

Our role as Administrators has included:

- Undertaking an urgent assessment of the position of the Companies;
- Continued trading the Companies during the Administration period including retaining the employees and processing the weekly payroll;
- Liaising with the Companies' employees and creditors in relation to the administration process and answering queries;
- Seeking urgent Expressions of Interest for a sale of business or DOCA proposal/s for the Companies;
- Assessing the benefit to creditors of the Pooled DOCA and comparing to the estimated liquidation outcome;
- Undertaking investigations into the Companies' affairs;
- Providing this report to creditors, including formulating our recommendation to creditors; and
- Convening the second meeting of creditors to decide on the future of the Companies.

Second Meeting of Creditors

The meeting for creditors to decide on the Companies' future has been convened for:

- Date: Thursday, 10 July 2025
- Time: 12:00 PM (AEST)
- Venue: Virtually / BDO Melbourne, Tower 4, Level 18, 727 Collins Street, Docklands, Victoria

Creditors will decide on the Companies' future and may vote for one of three (3) options outlined below, together with our recommendation on each:

Creditors' Options	Administrators' Recommendation
The Administration should end, and control returned to the Directors.	No, as the Companies are insolvent.
The Companies go into liquidation.	No, as this will result in a nil return to unsecured creditors compared to the Pooled DOCA scenario. Return to employee creditors will be limited to the value of circulating assets at appointment. Non-circulating assets will be applied against secured debt.
The Companies execute a Deed of Companies Arrangement.	Yes, as the Pooled DOCA proposal will result in a higher and more certain return to unsecured creditors. Including, ▪ Conversion of the Senior Secured Lender debt to equity ▪ Full payment of the employee entitlements ▪ Estimated return of 1.0 to 6.5 cents to the unsecured creditors

Executive Summary

Second Meeting of Creditors (*continued*)

To attend the meeting, you will need to complete the proxy form and a proof of debt form which are attached to this Report. The proxy form and proof of debt form will need to be returned to this office by 4:00pm (AEST) on Wednesday, 9 July 2025.

If you have previously submitted a proof of debt with supporting documentation, you do not need to submit a new proof of debt. However, proxy forms for the first meeting are not valid for the upcoming meeting. You are required to submit a new proxy form for attendance at the upcoming meeting.

Executive Summary

Frequently Asked Questions

Question	Position
What is the purpose of this Report?	The purpose of this Report is to table the findings of our investigations into the Companies' business, property, affairs and financial circumstances, as well as our opinion on the three (3) options available to creditors in deciding the future of the Companies at the Second Meeting of Creditors.
Do the Directors still have any powers?	No, they are suspended.
Who is in control of the Companies?	The Joint and Several Administrators, Luke Andrews and Duncan Clubb, from the date of appointment being, 4 June 2025.
Are the Companies trading?	Yes. The Administrators are continuing to trade the business and have continued to engage with the employees of the Companies on their existing terms for the purpose of maximising the returns to creditors.
What happens to creditors' claims prior to 4 June 2025?	A debt moratorium is in place, meaning creditor claims are frozen pending the outcome of the Administration process. The estimated dividend to creditors is dependent upon the outcome of the second meeting of creditors. Further information is provided in Section 14.
Is there a proposal to repay creditors through a DOCA?	Yes. A Pooled DOCA for the Companies has been proposed by the Deed Proponent. Please refer to Section 12 of this report for details of the Pooled DOCA proposal.
Is there a secured creditor?	Yes. The Companies have sixty-eight (68) security registrations in favour of forty-six (46) individual creditors. Westpac has a first ranking registered General Security Agreement over the Companies. Senior Secured Lender is second ranking and has a registered security agreement in respect of the Companies. Lego Australia Pty Ltd has a registered security agreement in respect of Hobby Warehouse Pty Ltd and Mittoni Pty Ltd.
What is the position in relation to outstanding employee entitlements as at 4 June 2025?	We have conduct preliminary calculations of employee entitlements based on the books and records of the Companies. Employees are owed c. $43k in superannuation for the period April 2025 to May 2025, $228k in annual and long service leave. In the event that Companies are placed into Liquidation at the Second Meeting, the employee entitlements would increase by c. $415k due to PILN and redundancy entitlements payable to employees upon termination. Employees who have any questions with regards to their outstanding entitlements should contact Stephanie Ouano on 03 8261 8264 or toysrus@bdo.com.au

Executive Summary

Frequently Asked Questions *(continued)*

Question	Position
What is the estimated return to creditors?	We estimate a return of approximately 1.0 to 6.5 cents in the dollar to unsecured creditors if creditors resolve to accept the Pooled DOCA proposal. In the event that the Companies are placed into liquidation at the Second Meeting of Creditors, it is unlikely that there will a return to unsecured creditors. Refer to Section 14 for further details.
Administrators' recommendation	Based on our investigations to date, we recommend that creditors' resolve that the Companies execute the proposed Pooled DOCA. The DOCA is, in our opinion, in the best interests of the majority of the Companies creditors as it ensures that the employees of the Companies retain their employment and is the only likely scenario whereby the unsecured creditors of the Companies will receive a dividend.
What should creditors do next?	Creditors will vote on the future of the Companies at the meeting which will be held virtually at 12:00pm (AEST) on Thursday, 10 July 2025 at the offices of BDO Melbourne, Tower 4, Level 18, 727 Collins Street, Docklands, Victoria. All creditors are entitled to attend the meeting and should review the contents of this Report and complete the following by 4:00pm (AEST) on Wednesday, 9 July 2025: • Appointment of Proxy (Form 532) • Proof of Debt (Form 535) For further information, please contact Stephanie Ouano of this office on 03 8621 8264.

Executive Summary

Frequently Asked Questions *(continued)*

Question	Position
Eligible Employee Meeting	A meeting of the Companies employees is being held virtually prior to the second meeting of creditors at 11:00am (AEST) on Thursday, 10 July 2025 at the offices of BDO Melbourne, Tower 4, Level 18, 727 Collins Street, Docklands, Victoria for employees to consider the proposed Pooled DOCA. A separate notice of meeting is enclosed. All employees are entitled to attend the meeting and should review the contents of this Report and complete the following by 4:00pm (AEST) on Wednesday, 9 July 2025: • Appointment of Proxy (Form 532) • Proof of Debt (Form 535)

Section 2

Introduction

Introduction

Overview

Appointment and Overview

Luke Andrews and Duncan Clubb were appointed Joint and Several Administrators of the Companies on 4 June 2025 pursuant to Section 436A of the Act.

Following the Administrators' appointment, they took control of the Companies and commenced an urgent assessment of their financial positions. During the period of appointment, the Administrators are in control of the Companies with directors' powers suspended and creditors' claims put on hold.

Administrators' Report

This report has been prepared to provide you with sufficient information to make an informed decision about the above options and the Companies' future, including:

- Background information and reasons for failure;
- Financial position;
- Trading during the Administration;
- Results of our investigations;
- Estimated return to creditors;
- Creditors' options and the Administrators' opinion;
- Administrators' remuneration; and
- Meeting of creditors.

Objective of Voluntary Administration

The objective of a voluntary administration is to maximise the prospects of a company continuing in existence in whole or in part, or if that is not possible, to achieve a better return to creditors than would be achieved by the immediate liquidation of the company.

During an administration, there is a moratorium over most pre-administration creditor claims.

First Meeting of Creditors

The First Meeting of creditors of the Companies was held Tuesday, 17 June 2025. The purpose of this meeting was to consider the appointment of a COI for the Voluntary Administration as well as consider the replacement of the appointed Administrators.

- No nominations were received to form a COI for the Companies.
- There were no nominations received for an alternative Administrator/s.

The minutes of this meeting have been lodged with ASIC and are available to any creditors. Should any creditors wish to obtain a copy of these minutes, please contact Stephanie Ouano of this office on 03 8621 8264 of via email at toysrus@bdo.com.au.

Concurrent Second Meeting of Creditors

At the Concurrent Second Meeting of Creditors, which will be held Thursday, 10 July 2025 at 12:00PM (AEST), creditors will decide the Companies' future from on of the three (3) options:

1. the Companies be wound up;
2. the Companies execute a DOCA; or
3. the Administration should end, and control of the Companies be returned to the Directors.

It is the Administrators' recommendation that creditors resolve to execute the Pooled Deed of Companies Arrangement proposed by the Deed Proponent.

Creditors who wish to vote and/or attend should ensure they complete the attached proxy and proof of debt forms and return them to Stephanie Ouano of this office on (03) 8621 8264 of via email at toysrus@bdo.com.au.

If you have already completed a Proof of Debt Form, you are not required to complete another proof of debt form, unless you wish to amend your claim.

Further information in relation to the meeting is provided in Section 18.

Section 3

Background of Companies & Reasons for Failure

Background of Companies & Reasons for Failure

History of Companies

Toys R Us in Australia - Timeline and Key Events

Toys R Us is a global toy and baby goods retailer, historically including operations in Australia.

In 2018, Toys R Us operated 44 traditional stores and an e-commerce platform in Australia. It employed more than 700 full-time staff and up to 2,000 casual workers. Its head office and primary distribution centre was in Regents Park, Sydney.

With high debt levels, increased levels of competition and declining sales, the US parent company filed for Chapter 11 protection in 2017.

Below is a short summary of events that occurred during 2017 and 2018:

- September 2017: The US parent company filed for Chapter 11 bankruptcy protections
- March 2018: US parent company filed for Chapter 7
- May 2018: Toys R Us in Australia is placed into Administration
- September 2018: Australian operations are placed into Liquidation.

Following the bankruptcy plan in the US, the Toys R Us trademarks were transferred to TRU Kids.

In 2019, Hobby Warehouse Group entered into an exclusive licensing agreement with TRU Kids to operate the Toys R Us brands in Australia and New Zealand. Then, during 2020, Funtastic Ltd announced its acquisition of the Hobby Warehouse and Mittoni, which included the Toys R Us brands.

During the period 2021, Funtastic Ltd rebranded as Toys R Us ANZ Ltd. It then relaunched the online platform in Australia.

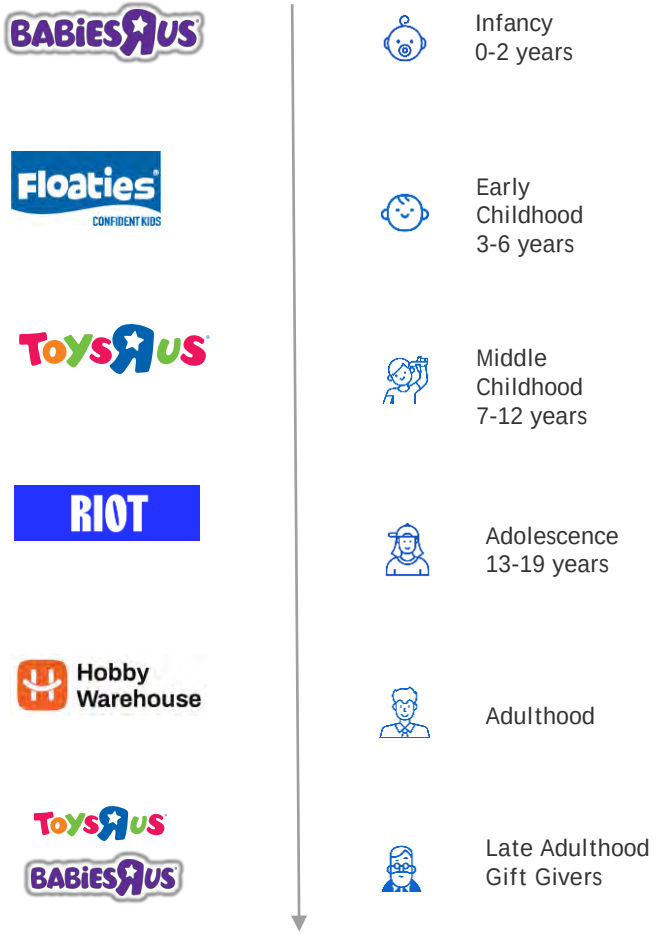
History - Funtastic Ltd

Registered in March 1994, Funtastic Ltd operated a whole distribution business for toys and consumer products. It worked with brands such as Disney, Mattel, and Hasbro, supplying major Australian retailers.

As part of its rebranding, Toys R Us ANZ Ltd continued to operate its wholesale business, while also focusing on its retail operations.

Brands:

Below is a summary of the Companies' brands at appointment:

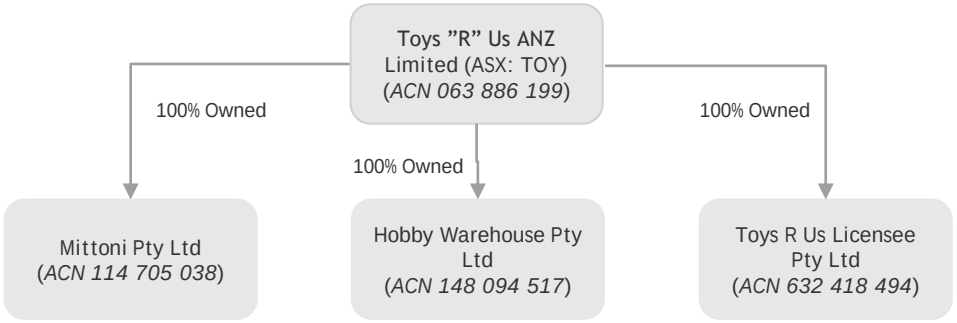


Background of Companies & Reasons for Failure

Corporate Structure

Corporate Structure

Below is a summary of the Companies group structure at appointment:



Comments

- Mittoni Pty Ltd: Incorporated in June 2005, Mittoni Pty Ltd operated as a wholesale distributor of computer-related products. As at the date of the Administrators appointment, the company was largely inactive.
- Hobby Warehouse Pty Ltd: Established in January 2011, Hobby Warehouse Pty Ltd operated as a retailer of various hobby and consumer products. Its products include:
  - Model kits
  - Radio-controlled toys
  - Collectables
  - Electronics and crafts.
- Toys R Us Licensee Pty Ltd: Incorporated during May 2019, Toys R Us Licensee Pty Ltd entered into a license agreement with TRU Kids for the exclusive use of the Toys "R" Us and Babies "R" Us brands in Australia and New Zealand.

Critical Events Leading to the Administrators Appointment

Based on our review of the ASX announcements, we have identified the following critical events:

2022

- July 2022: TOY recorded an EBITDA loss of $9.057m for FY22
- July 2022: Secured a $15m loan facility to support expansion into the UK
- October 2022: Launched UK operations

2023

- January 2023: Commenced a strategic review of the business, focusing on cost reductions
- March 2023: Secured funding from C/M Capital Partners
- June 2023: TOY recorded an EBITDA loss of $9.510m for FY23. Considered exiting the UK market
- July 2023: Announced that an Entitlement Offer seeking to raise a minimum subscription of $5m had failed
- August 2023: Secured $658k by way of a private placement.

2024

- January 2024: Impairment due to exit from UK for $13.3m, completed in 2024
- January 2024: Executed strategic transformation plan focussing on reposition the business through the House of Brands strategy which prioritised high margin sales, reducing costs, renegotiating licences and leases.
- March 2024: Completed the acquisition of RIOT Art & Craft assets and secured up to $5m in funding from C/M Capital Partners
- June 2024: TOY recorded an EBITDA loss of $6.080m for FY24

2025

- February 2025: CEO Penny Cox resigned, Ms Humphreys and Ms Smith appointed interim Executive Directors
- June 2025: Secured creditor suspends funding under its facility, BDO are appointed as Administrators, TOY suspended from the ASX

Following their appointment, the Administrators continued to operate the Companies.

Background of Companies & Reasons for Failure

Reasons for Failure and Statutory Records

Director's Opinion on Reasons for Failure

We requested that the Directors submit a ROCAP and questionnaire for the Companies.

On 24 June 2025, the Directors submitted the completed questionnaire and ROCAP. The ROCAP was lodged with the ASIC on 1 July 2025.

The Directors attributed the failure of the Companies to the following:

- Clayton Facility Lease: As part of a broader cost restructure, the lease for Clayton was surrendered, with Directed Electronics Australia Pty Ltd securing the head lease. It was intended that this process would have been finalised by March 2024, but completion was delayed until November 2024. As a result, the release of the bank guarantee of $2.7m and reduction of rent of c. $100k per month, which was expected to be used for purchases, was instead absorbed by operational costs including rental liabilities.
- UK Expansion: Despite a USD $2m secured loan provided by Tru Kids to support the UK business, it was determined that significantly more capital investments would be required to ensure its viability. This led to a strategic decision to exit the UK market in early 2024.
- Inability to Secure Funding: Despite various fundraising initiatives and attempts to attract new investments, the Companies were unable to secure sufficient funding to renew stock levels, resulting in stock storages.

Administrators' Opinion on Reasons for Failure

Whilst we concur with the above reasons, in our opinion, the following additional factors materially contributed to the Companies failure:

- High Operating Costs: Despite cost restructuring initiatives, the Companies continued to incur high fixed and operating expenses.
- Decline in Inventory Levels: A sharp decline in inventory occurred between FY23 and FY24 due to a constrained ability to fund further purchases. Inventory decreased from $4.905m (FY23) to $594k (FY24), impacting the Companies' ability to generate sales revenue and fulfil customer demand.
- Market Conditions: Post COVID-19 retail recovery was impacted by cost of living pressures and declines in discretionary spending, both of which negatively impacted sales across the TRU brands.

Administrators' Opinion on Reasons for Failure (*continued*)

- Insufficient Working Capital: Due to a lack of working capital, it appears that the Companies were unable to fund the purchase of inventory.

Statutory Records

The statutory information about the Companies is detailed in the table attached as Appendix A.

The information has been sourced from searches of the ASIC national database and the PPSR at the time of our appointment.

A search of the ASIC register failed to show any outstanding winding up applications as at our appointment.

Background of Companies & Reasons for Failure

PPSR Registrations

PPSR Registrations

As at the date of the Administrators' appointment, a total of 68 security interests were registered on the PPSR against the Companies, in favour of 46 separate parties.

Following our appointment, we issued correspondence to all secured parties requesting confirmation and details of their respective security interests.

A detailed list of PPSR registrations is included at Appendix B.

A summary of the PPSR registrations is provided below:

Type	TRU ANZ	TRU Licensee	Hobby Warehouse	Mittoni
Account	-	-	-	1
AIIPAAP	3	2	2	2
AIIPAAP with Exception	-	-	-	1
Chattel Paper	-	-	-	1
Motor Vehicle	-	-	-	4
Other Goods	10	22	10	8
General Intangible	-	-	-	2
Total	13	24	12	19

Secured Parties

Other Goods Security Interests

Most of the security interest registrations on the PPSR relate to specific goods, including PMSI registrations. These registrations typically relate to inventory supplied under Retention of Title clauses or lease agreements.

As the Companies largely operated on Cash on Delivery terms with most suppliers, the level of inventory subject to valid ROT or PMSI claims at the time of the Administrators' appointment was minimal.

AMAL Security Services Pty Ltd as trustee for the Privity Private Lending Trust

Privity has a registered AIIPAAP over each entity. Privity provided the Companies with a Senior Term Loan Facility up to $15m to support the expansion into the UK market, the development of the e-commerce platform, and the acquisition of inventory. As part of this facility, the Companies provided Privity AIIPAAP security over their assets.

During FY24, the terms of the facility were amended, reducing the total commitment to $13.4m (excluding interest and fees). Under the revised terms, $13m remained payable by July 2025, with a further $400k due in September 2024.

It was noted in the externally prepared financials for FY24 that the Companies had breached the facility covenants. From this time until the Administrators appointment, the Companies were engaged in active discussions with the Senior Secured Lender regarding the facility and their obligations.

Following the Administrators appointment, the Administrators provided the Senior Secured Lender with consent pursuant to Section 440B of the Act, to exercise its rights as a secured creditor holding security over the whole, or substantially the whole, of the Companies' property, outside of the 13-day decision period.

The Administrators have provided the Senior Secured Lender with regular updates regarding ongoing trading, key operational issues and the sale process.

Background of Companies & Reasons for Failure

PPSR Registrations

Secured Parties (*continued*)

Westpac

Westpac has a registered AllPAAP over each entity and has additional registrations over Mittoni in the form of Account, General Intangible, and Chattel Paper. Westpac provided the Companies with banking services, including transactional facilities and two (2) credit cards. These facilities had a debt of c. $119k as at the Administrators' appointment.

To secure these facilities, Westpac was provided with an AllPAAP against the Companies' property.

Lego Australia Pty Ltd

We received a response from Lego Australia Pty Ltd noting that they were reviewing their records and would revert to us. We note that based on the Companies books and records there does not appear to be any amount outstanding.

Background of Companies & Reasons for Failure

Outstanding winding up applications

Outstanding Winding up applications

The following searches were conducted following our appointment:

- ASIC company register
- ASIC insolvency notices website
- State court websites

These searches confirmed no winding up applications or legal actions against the Companies. Further, a review of the Companies' records and enquiries made did not identify any outstanding winding up applications or statutory demands issued against the Companies.

Section 4

Books and Records

Books and Records

Companies appear to have maintained books and records in accordance with Section 286 of the Act

Statutory Requirement to Maintain Books and Records

Section 286 of the Act prescribes that a company:

> *"…must keep written financial records that:*
>
> 1. *correctly record and explain its transactions and financial position and performance; and*
> 2. *would enable true and fair financial statements to be prepared and audited."*

Failure to maintain books and records in accordance with the Act provides a rebuttable presumption of insolvency which can be relied upon by a liquidator in an application for compensation for insolvent trading.

Administrators' Assessment

The Administrators have been provided with access the Companies' records, including:

- The Companies' financial systems and financial records.
- Key contracts, including agreements with suppliers, employees, and other stakeholders.
- Operational documents such as inventory records, sales data, and marketing databases.

Based on our review of the available books and records, it is our opinion that the Companies have complied with Section 286 of the Act.

Should the Companies be placed into liquidation at the forthcoming second meeting of creditors, part of the investigations of the liquidators will be to further examine and determine whether the Companies complied with Section 286 of the Act.

Section 5

Conduct of the Administration

Conduct of the Administration

Control following Appointment

Since the date of the Administrators appointment, the Administrators have assumed control of the Companies business and assets.

Administrators Conduct

In accordance with our statutory obligations, we have undertaken investigations into the affairs of the Companies and the conduct of the Directors to compile this Report and assess options available to creditors.

In particular, the following actions have been undertaken:

- Conducted an urgent assessment of the Companies financial position and operations.
- Considered the Companies viability and ability to continue trading.
- Negotiated with the Companies' Senior Secured Lender to obtain a Funding Deed to allow the Companies to continue to trade whilst urgent expressions of interest for a sale of business or recapitalisation were sought.
- Issued formal notifications of appointment and requested the Directors of each company to complete a ROCAP.
- Conducted a preliminary review of the Directors' ROCAPs.
- Issued notification of appointment to statutory bodies such as the ATO and Office of State Revenue.
- Secured the Companies books and records.
- Convened and held the First Meeting of Creditors on Tuesday, 17 June 2025.
- Prepared and lodged minutes of the First Meeting of Creditors.
- Corresponded with the ATO regarding the Companies activities and outstanding claim.
- Corresponded with creditors including employees regarding claims and the administration process.
- Completed a preliminary calculation of the employee entitlements based on the Companies books and records.

Administrators Conduct (*continued*)

- Advertised the Companies business for sale in the AFR on 11 June 2025.
- Liaised with 25 interested parties, with 13 executing a Confidentiality Deed and gaining access to a data-room.
- Held discussions with interested parties and responded to requests for additional information.
- Considered offers received for the Companies' business.
- Liaised with key contractual parties regarding whether they support submitted offers.
- Notify major financial institutions of the Administrators' appointment, taking control of the available funds.
- Arrange post appointment insurance
- Liaised and corresponded with the interim-CFO with respect to:
  - the structure of the group of Companies;
  - Transactions contained in the Financial Statements of the Companies and related entities;
  - The Companies asset and liabilities;
  - the relationship between the Companies
  - any queries that required clarification from our investigations;
- Tasks associated with trading and operating the Companies.
- Completed preliminary investigations into the affairs of the Companies.
- Prepared this report pursuant to Section 439A of the Act and IPR 75-225.

Section 6

Report on the Companies' Activities and Property

Report on the Companies' Activities and Property

1. Overview

ROCAP Overview

Pursuant to Section 438B of the Act, the Directors provided the Administrators with a ROCAP in relation to the business, property and affairs, and financial circumstances detailing each of the Companies' assets and liabilities.

We provide the following overview of the Companies' collective asset and liability position as at the date of the Administrators' appointment:

Amount $'000	TRU ANZ ($)	TRU Licensee ($)	Hobby Warehouse ($)	Mittoni ($)	Total ($)
Assets					
Cash	151	Nil	129	Nil	280
Sundry Receivables / Accounts Receivable	10	Nil	6	Nil	16
Inventory	Nil	Nil	1,034	Nil	1,034
Property, Plant & Equipment	186	Nil	445	Nil	631
Other Assets	6,339	Nil	1	Nil	6,340
Total assets	*6,686*	*Nil*	*1,615*	*Nil*	*8,301*
Liabilities					
Priority employee entitlements	(168)	Nil	(120)	(10)	(130)
Secured creditors	(13,902)	(13,902)	(13,902)	(13,902)	(13,902)
Unsecured creditors	(2,134)	(67)	(250)	(5)	(2,456)
Total liabilities	*(16,204)*	*(13,969)*	*(14,272)*	*(13,917)*	*(16,488)*
Estimated net position	(9,518)	(13,969)	12,657	(13,917)	(8,187)

Commentary

We provide the following comments on the Companies' collective asset and liability position. Detailed analysis for each individual entity is provided on the following pages.

Assets

Inventory

At the date of our appointment, the Companies held stock with a cost value of $1.034m. This included items from the Companies brands, Toys R Us, Babies R Us, Hobby Warehouse and RIOT.

Following our appointment, we engaged Gordon Brothers to complete a stock valuation. As the Pooled DOCA is subject to approval by creditors, we consider that the valuation is commerciality sensitive.

However, this valuation has been taken into consideration when assessing the Pooled DOCA.

Property, Plant and Equipment

The Companies held various items of property, plant and equipment, including robots to assist with the picking process, warehouse goods (including racking) and general office items.

The Administrators engaged Manheim to complete a valuation of the property, plant and equipment. While the valuation is commercially sensitive for reasons outlined above, the Administrators have had regard to the information provided when considering the Pooled DOCA.

Other Assets

Other assets predominately included right of use assets, computer software and equipment (at cost) and goodwill. To the extent possible, the physical assets have been included in the valuation provided by Manheim.

However, the valuation of tangible items is complex and likely has a greatly reduced value if the Companies were placed into liquidation at the meeting of creditors.

Report on the Companies' Activities and Property

1. Overview *(continued)*

Commentary (*continued*)

Liabilities

Secured Creditors

As outlined in Section 3 of this Report, the Senior Secured Lender provided the Companies with a Senior Term Loan Facility, which was secured by a cross guarantee over the Companies' collective assets. As a result, the Senior Secured Lender has a priority over the Companies' assets, noting that employees will be afforded a priority over circulating assets pursuant to Sections 556, 560, and 561 of the Act in a liquidation scenario.

Employee Creditors

Following the acquisition of the Hobby Warehouse Group, employee arrangements remained entity-specific rather than being consolidated across the group. As such, employment liabilities are allocated across the following entities:

Type	TRU ANZ	TRU Licensee	Hobby Warehouse	Mittoni
Employees	3	Nil	13	1

Pursuant to Section 556(1A) and 556(1B) of the Act, excluded employees such as Directors have their priority limited to $2,000 for unpaid wages and superannuation, and $1,500 for leave of absence, respectively.

We note that the employee creditors are afforded a priority over circulating assets, such as inventory, debtors and cash

Unsecured Creditors

In a liquidation scenario, based on current asset values and creditor claims, it is likely that unsecured creditors would receive no return, particularly when considering the secured creditor liability.

However, under the proposed Pooled DOCA, unsecured creditors are expected to receive a return of 1.0 to 6.5 cents in the dollar, representing a better outcome than a liquidation.

Guidance for Creditors

The following pages contain a summary of the ROCAPs provided by the Directors for each entity:

- Toys R Us ANZ Ltd: Pages 29 to 31
- Toys R Us Licensee Pty Ltd: Page 32
- Hobby Warehouse Pty Ltd: Pages 33 to 34
- Mittoni Pty Ltd: Page 35

As detailed in Section 18 of this Report, a concurrent Second Meeting of Creditors will be held at our offices on 10 July 2025. At this meeting, creditors will be asked to vote on the proposed Pooled DOCA.

When voting, creditors should consider the amount owed to them by the specific company, and the estimated return under the proposed arrangement.

Please see Section 12 of this Report for additional information on the Pooled DOCA.

Report on the Companies' Activities and Property

2. Toys"R"Us ANZ Limited - Overview

ROCAP

Please see below a summary below of the assets and liabilities disclosed by the Directors for Toys R Us ANZ Limited:

Amount $'000	Note	Book Value ($)	Directors' ERV	Administrators' ERV ($)
Assets				
Cash	A	151	97	151
Accounts Receivable	B	10	Nil	Unknown
Inventory	C	Nil	Nil	*Withheld*
Property, Plant & Equipment	D	186	188	*Withheld*
Other Assets	E	6,339	765	*Withheld*
Total assets		6,686	1,050	*Withheld*
Liabilities				
Priority employee entitlements	F	(168)	(182)	(155)
Secured creditors	G	(13,902)	(13,902)	(16,716)
Unsecured creditors	H	(2,134)	(2,134)	(5,307)
Total liabilities		(16,204)	(16,218)	(22,178)
Estimated net position		(9,518)	(15,168)	*Withheld*

Commentary

We provide the following detailed commentary on Toys R Us ANZ Limited asset and liability position as at the date of our appointment.

Please be aware that we conducted a sale of business/assets campaign to help ascertain best or fair market value, however, disclosing certain asset values could prejudice the sale process and we have refrained from doing this where appropriate.

A	Cash	▸ Immediately following our appointment, we notified the major banks of our appointment as Administrators and requested a search for any bank accounts held in the name of the Toys R Us ANZ Limited. ▸ Two (2) bank accounts were identified by Westpac. The bank accounts held a balance of $151k at the date of our appointment. ▸ We are still awaiting the receipt of the pre-appointment cash at bank from Westpac.
B	Sundry Receivables and Accounts Receivable	▸ The Directors did not disclose any debtors or accounts receivable in their ROCAP. Our review of the Toys R Us ANZ Limited books and records identified $10k in debtors pertaining to legal fees owing to the Companies. Further investigations into the collectability of this amount will be undertaken should the Toys R Us ANZ Limited be placed into liquidation at the Second Meeting.
C	Inventory	▸ Our review of Toys R Us Limited books and records did not identify any inventory. Noting that the Companies operate on a consolidated basis, further investigations confirm that the stock is held by Hobby Warehouse Pty Ltd. ▸ Inventory has been utilised in fulfilling sales orders during the Administration period. The value has been withheld as it is commercially sensitive due to the sale agreement not being executed.

Report on the Companies' Activities and Property

2. Toys"R"Us ANZ Limited (*continued*)

Commentary (*continued*)

D	PPE	▸ Toys R Us ANZ Limited PPE is comprised of an assortment of specialised warehouse equipment and other general equipment, hand tools, ladders, warehouse racking/shelving and an assortment of office furniture, computers and other information technology equipment. Our review of the MYOB' management accounts identified PPE with a book value of $186k. We note that as we are in the process of executing the sale, we have withheld the realisable value of the PPE due to it being commercially sensitive.
E	Other Assets	Computer Software ▸ The Directors ROCAP recorded computer software pertaining to software and servers with a book value of $467k. Although this amount is potentially overstated, we are withholding the ERV due to the commercially sensitive nature of this information with a sale not yet executed. Lease - Clayton / Right of Use Asset ▸ Toys R Us ANZ Limited books and records disclose 'Lease - Clayton' as a current asset for $690k and their leased premises as a 'Right of Use' asset in the amount of $4m. In July 2021, Toys R Us ANZ Limited entered a lease with the landlord of its current leased premises in Clayton, Victoria for a period of 10 years. The lease commenced in September 2022. During FY24, the Companies surrendered a portion of the warehouse space back to the landlord. There will be no recovery from this source. Goodwill ▸ Toys R Us ANZ Limited book value of its goodwill is $827k which pertains to two (2) identified cash generating units. Given the Companies are in Administration, there is unlikely to be any recovery from this source. Shares Issued to TRU Kids The shares relate to a variation in the license agreement which allows for the usage of licenses, trademarks and names from Toys R Us ANZ Limited.

F	Priority Employee Entitlements	▸ TRU ANZ's outstanding employee entitlements as of 31 May 2025 are as follows: | $000' \| Administrators' ERV ($) | | --- | --- | | Superannuation | 15 | | Annual Leave and Long Service Leave | 140 | | Total Priority Creditors | 155 |
	Priority Employee Entitlements (cont.)	▸ We note that $129k of the outstanding annual leave and long service leave entitlements pertains to a former employee of Toys R Us ANZ Limited. Please see Section 12 for further details with respect to the treatment of this claim in the proposed Pooled DOCA. ▸ Pursuant to Section 556(1A) and 556(1B) of the Act, excluded employees such as Directors have their priority limited to $2,000 for unpaid wages and superannuation, and $1,500 for leave of absence, respectively.. ▸ If Toys R Us ANZ Limited is placed into Liquidation, the employee entitlements would increase by c. $51k due to PILN and redundancy entitlements payable to employees upon termination. ▸ If a Pooled DOCA is proposed and accepted, then the employees are anticipated to remain with the business and there would not be any PILN or redundancy liabilities whilst Toys ANZ would continue to pay the annual leave used in the ordinary course of business. ▸ We discuss the estimated return to priority creditors further in Section 14.

Report on the Companies' Activities and Property

2. Toys"R"Us ANZ Limited (*continued*)

G	Secured Creditors	▸ As outlined in Section 3, Toys R Us ANZ Limited has three (3) AIIPAAP and ten (10) Other Goods security interests registered against it. ▸ To date we have identified $15m owing to one (1) of the AIIPAAP creditors, the Senior Secured Lender, pertaining to a secured loan facility secured against the assets of the Companies. The loan was provided to the Companies in FY23, whilst the books and records disclose $47k owing to Westpac for a credit card. ▸ In a liquidation scenario, the Senior Secured Lender will be entitled to the proceeds from the realisation of the non-circulating assets (PPE, computer software) up to the value of their secured claim, being c. $15m. ▸ With respect to the Other Goods registrations, two (2) creditors have discharged their registrations whilst we have identified one (1) claim totalling $1.6m.
H	Unsecured Creditors	▸ To date, our investigations have identified 48 unsecured creditor claims totalling c. $6.5m, and a contingent claim of $32m. ▸ We note that for the consistency, the exchange rate at the date of appointment has been applied to the USD creditor claim. ▸ Mercer (1) submitted a claim of $4m which pertains to a $600k loan provided to Toys R Us ANZ Limited and a $4.2m convertible notes facility which was not fully utilised. ▸ TRU Kids submitted a claim in the amount of $35.3m pertaining to unpaid and contingent amounts owing to them pursuant to a license agreement executed on 1 January 2024. We have reviewed the license agreement and note that their claim is a contingent claim at this stage. TRU Kids have offered their support with respect to the Pooled DOCA proposal. ▸ If the Companies are placed into liquidation at the Second Meeting of Creditors, Toys R Us ANZ Limited may be able to claim for the debt in full. ▸ We have not adjudicated any of the claims received other than for voting purposes.

Report on the Companies' Activities and Property

3. Toys R Us Licensee Pty Ltd - Overview

ROCAP

Please see below a summary below of the assets and liabilities disclosed by the Directors for Toys R Us Licensee Pty Ltd in which we also provided our estimate of the ERV.

We provide the following detailed commentary on Toys R Us Licensee Pty Ltd asset and liability position as at the date of our appointment.

Amount $'000	Note	Book Value ($)	**Directors'** ERV	**Administrators'** ERV ($)
Assets				
Cash	A	Nil	Nil	88
Accounts Receivable	B	Nil	Nil	*Withheld*
Total assets		Nil	Nil	88
Liabilities				
Priority employee entitlements	C	Nil	Nil	Nil
Secured creditors	D	Nil	Nil	(15,000)
Unsecured creditors	E	(67)	(67)	(43)
Total liabilities		(67)	(67)	(15,043)
Estimated net position		(67)	(67)	(14,955)

Commentary

We provide the following detailed commentary on Toys R Us Licencee Pty Ltd asset and liability position as at the date of our appointment.

Please be aware that we conducted a sale of business/assets campaign to help ascertain best or fair market value, however, disclosing certain asset values could prejudice the sale process and we have refrained from doing this where appropriate.

A	Cash	▸ Immediately following our appointment, we notified the major banks of our appointment as Administrators and requested a search for any bank accounts held in the name of the Toys R Us Licensee Pty Ltd. ▸ One (1) bank account was identified by the Westpac. The bank account held a balance of $88k at the date of our appointment. ▸ We are still awaiting the receipt of the pre-appointment cash at bank from the Westpac.
B	Other Assets	▸ Toys R Us Licensee Pty Ltd owns many of the of the licenses utilised by the Companies including business names and intellectual property. The ERV has been withheld to not prejudice the sale.
C	Priority Creditors	▸ Toys R Us Licensee Pty Ltd did not employ and therefore there were no outstanding priority creditors at the date of our appointment.
D	Secured Creditors	▸ Toys R Us Licensee Pty Ltd has two (2) AIIPAAP and twenty-two (22) other goods security interests registered against it. ▸ As mentioned in the Toys R Us ANZ Limited commentary, we have identified $15m owing to one (1) of the AIIPAAP creditors, Senior Secured Lender, We note that the $15m debt is secured across all four (4) entities. ▸ With respect to the Other Goods registrations, five (5) creditors have discharged their registrations. There have been no further responses to date received from secured creditors of TRU Licensee. ▸ In a liquidation scenario, noting that there are no employee entitlements, the Senior Secured Lender will be entitled to the proceeds from the realisation of the assets up to the value of their secured claim, being $15m.

Report on the Companies' Activities and Property

3. Toys R Us Licensee Pty Ltd (*continued*)

Commentary (*continued*)

E	Unsecured Creditors	▸ To date, our investigations have identified seven (7) unsecured creditor claims totalling $43K. ▸ We have not adjudicated any of the claims received other than for voting purposes.

Report on the Companies' Activities and Property

4. Hobby Warehouse Pty Ltd - Overview

ROCAP

Please see below a summary below of the assets and liabilities disclosed by the Directors for Hobby Warehouse Pty Ltd in which we also provided our estimate of the ERV.

Amount $'000	Note	Book Value ($)	Directors' ERV	Administrators' ERV ($)
Assets				
Cash	A	129	77	29
Accounts Receivable	B	6	2	6
Inventory	C	1,034	1,029	*Withheld*
Property, Plant & Equipment	D	455	242	*Withheld*
Other Assets	E	1	2	*Withheld*
Total assets		1,625	1,352	35
Liabilities				
Priority employee entitlements	F	(98)	(120)	(98)
Secured creditors	G	Nil	Nil	(15,000)
Unsecured creditors	H	(250)	(250)	(11)
Total liabilities		(348)	(370)	(15,109)
Estimated net position		1,277	982	(15,074)

Commentary

We provide the following detailed commentary on Hobby Warehouse Pty Ltd asset and liability position as at the date of our appointment.

Please be aware that we conducted a sale of business/assets campaign to help ascertain best or fair market value, however, disclosing certain asset values could prejudice the sale process and we have refrained from doing this where appropriate.

A	Cash	▸ Immediately following our appointment, we notified the major banks of our appointment as Administrators and requested a search for any bank accounts held in the name of the Hobby Warehouse Pty Ltd. ▸ One (1) bank account was identified by the Westpac. The bank account held a balance of $29k at the date of our appointment. ▸ We are still awaiting the receipt of the pre-appointment cash at bank from the Westpac.
B	Accounts Receivable	▸ The books and records disclosed $6k owing to Hobby Warehouse Pty Ltd pertaining to sales proceeds from credit suppliers such as Afterpay, Paypal and Klarna. We have recovered these funds in full.
C	Inventory	▸ The Directors disclosed $1m at cost in inventory in their ROCAP. Our review of Hobby Warehouse's' books and records identified inventory less a provision for returns with a book value of $1.1m. The inventory on hand has been utilised in fulfilling sales orders during the Administration period. We note that the Companies books and records are prepared on a consolidated basis with the inventory utilised across the four (4) entities. We have withheld the ERV due to it being commercially sensitive. ▸ Subject to creditor approval of the Pooled DOCA, the remaining inventory on hand will transfer to the Deed Proponent.
D	PPE	▸ The Directors disclosed $242k in PPE. Our review of the books and records identified $455k in PPE. The value of the PPE has been withheld as it is currently commercially sensitive. ▸ Subject to creditor approval of the Pooled DOCA, the PPE will transfer to the Deed Proponent.

Report on the Companies' Activities and Property

4. Hobby Warehouse Pty Ltd (*continued*)

Commentary (*continued*)

E Other Assets

- Our investigations identified computer software with a book value of $1k. We are withholding the ERV due to the commercially sensitive nature of this information at this stage.
- Subject to creditor approval of the Pooled DOCA, the computer software will transfer to the Deed Proponent

F Priority Creditors

- Please find below a breakdown of the outstanding employee entitlements disclosed by the Directors in their ROCAP and the outstanding employee entitlements identified based on our investigations:

$000'	Administrators' ERV ($)
Superannuation	24
Annual Leave and Long Service Leave	74
Total Priority Creditors	98

- If Hobby Warehouse Pty Ltd is placed into Liquidation, the employee entitlements would increase by c. $330k due to PILN and redundancy entitlements payable to employees upon termination.
- If a Pooled DOCA is proposed and accepted, then the employees are anticipated to remain with the business and there would not be any PILN or redundancy liabilities whilst Hobby Warehouse Pty Ltd would continue to pay the annual leave used in the ordinary course of business.
- We discuss the estimated return to priority creditors further in Section 14.

G Secured Creditors

- Hobby Warehouse Pty Ltd has two (2) AIIPAAP and ten (10) Other Goods security interests registered against it.
- As mentioned in the previous commentary, we have identified $15m owing to one (1) of the AIIPAAP creditors, the Senior Secured Lender, pertaining to a loan across the Companies. The books and records do not disclose any amount owing to the other AIIPAAP holder and we are yet to receive a response from them to date.
- We have not received a response from any of the Other Goods security holders; however, the books and records did not disclose any amounts owing to these parties.

H Unsecured Creditors

- To date, our investigations have identified four (4) unsecured creditor claims totalling $11K.
- We note that for the consistency, the exchange rate at the date of appointment has been applied to the USD creditor claim.

Report on the Companies' Activities and Property

5. Mittoni Pty Ltd - Overview

ROCAP

Please see below a summary below of the assets and liabilities disclosed by the Directors for Toys Licensee in which we also provided our estimate of the ERV.

Amount $'000	Note	Book Value ($)	Directors' ERV	Administrators' ERV ($)
Assets				
Cash	A	Nil	8	Nil
Sundry Debtors	B	Nil	Nil	Nil
Total assets		Nil	8	Nil
Liabilities				
Priority employee entitlements	C	(10)	(8)	(15)
Secured creditors	D	(360)	(360)	(15,360)
Unsecured creditors	E	(5)	(5)	(5)
Total liabilities		(375)	(373)	(15,380)
Estimated net position		(375)	(365)	(15,380)

Commentary

We provide the following detailed commentary on Mittoni Pty Ltd asset and liability position as at the date of our appointment.

Please be aware that we conducted a sale of business/assets campaign to help ascertain best or fair market value, however, disclosing certain asset values could prejudice the sale process and we have refrained from doing this where appropriate.

A	Cash	▸ Immediately following our appointment, we notified the major banks of our appointment as Administrators and requested a search for any bank accounts held in the name of the Mittoni. ▸ Three (3) bank accounts were identified by the Westpac. The bank accounts held a combined debit balance of $73k at the date of our appointment. Westpac will be a secured creditor for this shortfall amount.
B	Other Assets	▸ No other assets of Mittoni Pty Ltd have been identified.
C	Priority Creditors	▸ Mittoni Pty Ltd has one (1) employee with our investigation of its books and records identifying outstanding superannuation of 1k, annual leave entitlements of $1k and long service leave of $13k. ▸ If Mittoni Pty Ltd is placed into Liquidation, the employee entitlements would increase by c. $33k due to PILN and redundancy entitlements payable to employees upon termination. ▸ If the Pooled DOCA is proposed and accepted, then the employees are anticipated to remain with the business and there would not be any PILN or redundancy liabilities whilst Toys R Us ANZ Limited would continue to pay the annual leave used in the ordinary course of business.

Report on the Companies' Activities and Property

5. Mittoni Pty Ltd (*continued*)

Commentary (*continued*)

D	Secured Creditors	▸ We refer to Section 3 of this report and note that Mittoni has nineteen (19) security registrations with ten (10) different creditors. ▸ There are two (2) AllPAAP creditors including Senior Secured Lender who are owed $15m as discussed previously. We are yet to receive a response from the other AllPAAP creditor, Westpac. Based on Mittoni's books and records, it appears that Westpac is owed $73k pertaining to overdrawn bank accounts. ▸ We received a response from Chadwick Forklifts, who are owed $9k pertaining to forklifts utilised at the leased premises. ▸ We have not received a response from any of the Other Goods security holders however, the books and records did disclose $351k owing to Rascom Ges.m.b.H., an Other Goods security registration.
E	Unsecured Creditors	▸ To date, our investigations have identified one (1) unsecured creditor claim totalling $5K.

Section 7

Historical Financial Performance

Historical financial performance

Companies' Statement of Financial Performance

Historical financial information

We provide the following summary of the Companies Statement of Financial Performance for the period for FY22 to YTD.

We utilised the Companies externally prepared financial statements contained in its Annual Reports for FY22 to FY24, whilst we utilised the Company's management accounts for YTD.

The Companies operated on a consolidated basis which is presented below.

The Administrators, BDO and its staff have not audited the figures. While we have no reason to suspect the figures provided are inaccurate, we do not warrant the accuracy or completeness of the financial statements.

Consolidated Profit and Loss

$000'	YTD	FY24	FY23	FY22	FY21
Trading Income	4,120	7,668	32,143	37,927	21,827
Cost of Sales	(2,612)	(5,630)	(27,008)	(29,972)	(17,696)
Gross Profit	1,508	2,038	5,135	7,955	4,131
Gross Margin %	37%	27%	16%	21%	19%
Other Income	4,599	469	399	3	53
Operating Expenses	(5,079)	(8,587)	(14,541)	(17,015)	(8,625)
EBITDA	1,028	(6,080)	(9,007)	(9,057)	(4,441)
Finance Income	-	64	-	-	-
Depreciation and amortisation expense	(2,032)	(3,036)	(2,915)	(1,594)	(863)
Impairment of goodwill	-	-	(11,128)	(14,500)	-
Finance costs	(3,185)	(2,766)	(2,561)	-	(22)
Net Profit/(Loss)	(4,189)	(11,818)	(25,611)	(25,151)	(5,326)

Statement of Financial Performance

We note the following observations in respect to Companies profit and loss:

Income	▸ The Companies' income is derived from sales made on various ecommerce platforms. ▸ From FY23 to FY24, the Companies revenue fell by 76% due to the Companies' exit from the UK market combined with the Companies shifting its focus from volume-based products to selling items with higher profit margins. The FY23 revenue figure included $15.7m from discontinued operations.
Cost of Sales	▸ During FY24, the Companies cleared a significant amount of obsolete and aged inventory which resulted in the improved profitability during FY24 and FY25 YTD. ▸ Since FY23, the Companies strategy to focus on selling items which had greater gross profit margins resulted in a year-on-year increase in its gross profit margin from FY23 to FY25 YTD.
Other Income	▸ FY25 YTD includes $2.6m in TRUK Loan forgiveness, $1.2m in lease derecognition and $700k in FV adjustment on derivatives.
Operating Expenses	▸ The Companies have reduced its cost base to align with the size of the business a focus with operating expenses decreasing from $17m in FY22 to $5m in YTD figures. ▸ Most significant operating expenses between FY22 and FY25 YTD related to employee entitlements (*wages, superannuation, annual leave*) and warehouse and distribution expenses.
Depreciation/ Amortization/I mpairment	▸ The Companies recorded a $14.5m impairment of its goodwill during FY22 as the carrying amount exceeded the recoverable amount. ▸ Due to the planned exit from the UK market and the Companies' performance further impairment allowances were made against its assets.
Trading Losses	▸ The Companies suffered cumulative losses between FY22 and FY25 of $66.8m.

Historical financial position

Consolidated Statement of Financial Position

Utilising the Companies' Externally Audited Financial Statements and MYOB management accounting system, we provide the following summary of the Companies Statement of Financial Position:

$000'	YTD	FY24	FY23	FY22
Current Assets	3,297	2,223	10,835	23,862
Non-Current Assets	14,961	15,802	23,768	27,594
Total Assets	18,258	18,025	34,603	51,456
Current Liabilities	38,502	23,416	20,528	6,243
Non-Current Liabilities	12,648	9,791	12,557	11,065
Total Liabilities	51,150	33,207	33,085	17,308
Net Assets	(32,892)	(15,182)	1,518	34,148

We provide the following commentary on the Companies' Statement of Financial Position:

Current Assets

- Current Assets comprise cash and cash equivalents, trade and other receivables, inventory and prepaid expenses.
- The Company's Current Assets decreased significantly from FY22 to FY23 due to its cash and cash equivalents reducing from $12.5m to $1.7m due to a $12.4m net cash outflow from operating activities.
- The Companies's inventory reduced from $4.9m in FY23 to $0.9m in FY24 due to several factors including the clearing of obsolete stock which contributed to the reduction in the Companies current assets.

Non-Current Assets

- Non-current assets comprise PPE, Right-of-use assets, goodwill / other intangible assets and bonds / security deposits.
- Noting that a sale process is underway, it is likely that these values will differ.
- The reduction in the non-current assets from FY22 to YTD can be attributed to depreciation, impairment and amortization recorded against the assets of the Company.

Current Liabilities

- The Companies' current liabilities comprise trade payables, borrowings, lease liabilities, employee benefits, provisions, statutory payables and other smaller liabilities.
- The increase in its current liabilities balance from FY22 to FY23 is attributable to a secured loan facility of $15m obtained to support working capital and capital expenditure requirements. The loan was repayable by July 2025.
- During July 2023, the Companies had utilised $11.5m of the total facility limit. The loan was secured against the assets of the Companies. We note that there were financial covenants against the loan in which as of 31 July 2023, the Companies were in breach of.
- The Companies entered into a secured loan agreement with TRU Kids as a lender for up to $2m USD.
- During FY24, upon the wind down of the UK operations, the Companies entered into an agreement with TRU Kids conveying all remaining assets of the UK operations in full and final satisfaction of the amount owing to them.

Non-Current Liabilities

- Non-Current Liabilities contain borrowings, lease liabilities, deferred tax, employee benefit and contingent consideration.

Section 8

Trading

Trading the Business

Net liability incurred during Administration until 2 July 2025 is c. $286k

Trading Overview

Following their appointment, the Administrators continued to trade the Companies' business while undertaking an expedited and urgent sale process. As part of this process, the Administrators undertook a range of tasks, including but not limited to:

- Engaging with management and key personnel to stabilise operations and develop trade-on strategy, which has been subject to ongoing review and refinement throughout the Administration period.
- Holding weekly meetings with staff to provide updates on the administration and sale process, address critical operational issues, and communicate relevant information to employees.
- Reviewing key financial and operational data, including the preparation and monitoring of weekly cash flow forecasts to track trading performance.
- Working closely with the Companies' finance team to ensure the accuracy and integrity of trading records and performance summaries.
- Establishing administrative systems to facilitate the processing of payroll, payments, purchase orders, and other operational documentation.
- Communicating with key suppliers to establish or maintain trading accounts and secure the continuity of essential goods and services.
- Providing regular and reoccurring updates to the Companies' Senior Secured Lender.
- Overseeing and authorising purchase orders, while maintaining centralised purchase order register to track commitments.
- Review inventory balances and conducting stock analysis to inform trading and sales strategies.
- Consult with legal advisors regarding correspondence received from certain suppliers and addressing issues as they arise.

Trading Performance

Below is a summary of the trading accruals during the Administration period.

000's	Note	($)
Post appointment trading income	1	225,066
Other receipts		504
Total estimated receipts		225,570
Trading costs		
Wages and salaries (*including contractor payments*)	2	(207,580)
Rental costs	3	(61,087)
Operational costs	4	(132,888)
Voluntary Administrators Costs *(excluding time costs)*	5	(109,928)
Total estimated costs		(511,483)
Net trading position		(285,913)

Comments on Trading Performance

- Post-appointment trading income comprises both actual receipts from sales and an accrued estimate for products sold but not yet received.
- Of the $207k in accrued wages and salaries, $105k has been paid as on 2 July 2025.
- Premises-related costs were incurred for the office and warehouse located at 45-49 McNaughton Road, Clayton VIC 3168.
- Operational costs include marketing, freight, licensing, IT expenses, and other business-related overheads.
- Voluntary Administration costs (excluding time costs) cover insurance, valuations, and sale of business-related expenses.

Section 9

Investigations

Investigations

Overview

Overview

Pursuant to Section 438A (a) of the Act, we are required to investigate the Companies' business, property, affairs and financial circumstances. We are also required to prepare and lodge a report with ASIC if it appears that past or present officers or advisers may have been guilty of an offence in relation to the Companies.

Our investigations to date have involved a preliminary review of whether it appears that past or present officers or members may have been guilty of an offence in relation to the Companies.

Voidable Transactions

If creditors resolve to place the Companies into liquidation, a liquidator has the ability to take recovery action against various parties that may have received preferential treatment ahead of other creditors. The objective is to recover funds and redistribute the money to creditors. Broadly, these recovery actions include:

- A payment made to a creditor, in the six (6) month period prior to the appointment of an administrator which is an insolvent transaction of the Companies (unfair preference);
- A payment made to a non-related creditor during the two (2) years prior to the appointment of an administrator which is an insolvent transaction and an uncommercial transaction;
- A payment made to a related creditor in the four (4) years prior to the filing of the appointment of an administrator which is an insolvent transaction and an uncommercial transaction;
- A payment made to a creditor in the ten (10) years prior to the appointment of an administrator which is fraudulent;
- An unfair loan whenever made; and
- A transaction in the twelve (12) months prior to the appointment which involves the transfer or sale of Companies assets for less than market value, designed to hinder or significantly delay creditors' access to the Companies' assets (creditor defeating dispositions).

More detailed information on each of these transactions is available in Appendix H - ARITA - Creditor Information Sheet - Offences, Recoverable Transactions and Insolvent Trading sheets.

As with any litigation, the potential amount recoverable is not always known and it is difficult to assess the likely costs that a Liquidator or solicitor may incur in recovering these funds.

Further information in relation to the identified potential voidable transactions is provided on the following pages.

More information would be provided if any recoveries were to be pursued in a liquidation scenario.

Investigations

Unfair preferences, unfair loans, uncommercial transactions and creditor defeating dispositions

Unfair Preferences

A transaction is an unfair preference if it results in a creditor receiving from a Companies, in respect of an unsecured debt, more than the creditor would receive from the Companies if the transaction(s) was/were set aside and the creditor was to prove for the debt in the winding up of the Companies. If the payment(s) to the creditor was/were made within the six (6) months preceding the appointment of the administrator (known as the 'relation back date'), a liquidator can take action to recover funds from the preferred creditor and distribute them according to the order of priority contained in Section 556 of the Act.

Creditors should note that, whilst a liquidator will endeavour to recover any unfair preferences for the benefit of all creditors, there may be statutory defences available pursuant to Section 588FGB of the Act. In addition, the liquidator must establish that the Companies was insolvent at the time of the transaction.

We have identified potential payments of $190k that appear preferential in nature. However, it appears that the ATO may have defences available to them. If the Companies are placed into liquidation, we will investigate further.

Unfair loans

Section 588FD of the Act defines a loan as being unfair if:

- The interest on the loan was extortionate when the loan was made, or has since become extortionate because of variation; or
- The charges in relation to the loan were extortionate when the loan was made or has since become extortionate because of variation.

Our preliminary review of the Companies' books and records have not identified any transactions of this nature to date. Further investigations will be undertaken should **creditors' resolve to place the Companies into liquidation at the Second Meeting.**

Uncommercial Transactions

For an uncommercial transaction to exist at the time of the transaction, it must have the following features:

- A reasonable person would not have entered into the transaction after taking into account the detriment and benefits to the Companies;
- It was made when the Companies was insolvent;
- It must have been entered into two (2) years or less prior to our appointment as Administrators however, if it was a related entity, it may be four (4) years prior to the commencement of the Administration; and
- The person could have reasonably been aware that the Companies were insolvent at the time of the transaction, or the person did not provide valuable consideration.

We have not identified any transactions of this nature to date. Further investigations will be undertaken should creditors resolve to place the Companies into liquidation at the Second Meeting.

Unreasonable Director Related Transactions

Payments, the issue of securities, conveyances or other dispositions of property by a Companies in favour of a director, a relative or a spouse may constitute an unreasonable director related transaction pursuant to Section 588FDA of the Act, if it may be expected that a reasonable person in the Companies' circumstances would not have entered into the transaction.

We have not identified any transactions of this nature to date. Further investigations will be undertaken should **creditors'** resolve to place the Companies into liquidation at the Second Meeting.

Investigations

Unfair preferences, unfair loans, uncommercial transactions and creditor defeating dispositions

Creditor Defeating Dispositions

For a creditor defeating disposition to exist, at the time of the transaction, it must have the following features:

- It involves the transfer of Companies assets for less than market value (or the best price reasonably attainable);
- It was made when the Companies is insolvent or became insolvent as a result of the transaction; and
- It occurred in the 12 months before the date of our appointment.

We have not identified any transactions of this nature to date. Further investigations **will be undertaken should creditors' resolve to place the Companies into liquidation** at the Second Meeting.

Investigations

Insolvent Trading

Overview

Section 558G of the Act provides that it is an offence for a director of a company to allow a company to incur credit at a time when the company is insolvent. Should a director contravene this section, the Liquidator is entitled to commence legal proceedings against them to recover the loss suffered by the Companies as a result.

A company is considered to be insolvent at the point when it is unable to pay its debts as and when they fall due for payment. Consideration is given to when the debts are commercially due for payment.

Insolvent Trading Overview

Pursuant to Sections 588G and 588M of the Act, a Liquidator may seek to recover from the Directors or of the Companies, any debt incurred by the Companies after a time that a reasonable person would suspect that the Companies could not pay its debts as and when they fell due.

Accordingly, the Liquidator needs to determine the likely date the Companies became insolvent.

The test for solvency and consequently insolvency is prescribed by Section 95A of the Act which states that:

1. A Companies is solvent if, and only if, the Companies can pay all the Companies' debts, as and when they become due and payable; and
2. A Companies who is not solvent is insolvent.

This translates into a "cashflow test" of solvency, however, there are a number of other indicators to consider, including an analysis of the Companies' balance sheet.

Assessment on a Consolidated Basis

We have undertaken our preliminary investigations on a consolidated basis meaning that the financial position of the Companies will be considered as a whole with respect to our investigations. We note that Toys R Us Licensee Pty Ltd, Hobby Warehouse Pty Ltd and Mittoni Pty Ltd are wholly owned subsidiaries of Toys R Us ANZ Limited and reliant on each other for financial support which is evident with many related party transactions.

Additionally, the Companies MYOB management accounts were prepared on a consolidated basis.

Summary Indicators of Insolvency

We provide our preliminary findings on the solvency of the Companies below:

Indicator	Sign of Distress Detected	First Signs of Distress	Commentary
1. Current Ratio	Yes	October 2023	A current ratio below 1.0 and a negative net current asset position indicates that a company did not have sufficient liquid assets to meet its current liabilities as and when they fell due without additional financial support. Based on externally prepared financial statements and the MYOB management accounts; the Companies had a following ratios: • *FY22: 3.82* • *FY23: 0.53* • *FY24: 0.09* Current ratio below one from August 2023 to the date of our appointment.
2. Net Assets	No	N/A	The Company's Financial Statements disclose that the Company maintained a net asset deficiency from August 2023 to the date of appointment. We note that during FY23, the Companies obtained funding from the Senior Secured Lender.
3. Statutory Creditors	Yes	Unknown	The ATO has provided a formal proof of debt in respect of the following amounts: • Hobby Warehouse: $214k outstanding BAS and GST • Mittoni Pty Ltd: $14k outstanding BAS • TRU ANZ: $201k outstanding BAS and $23K outstanding GST. We have received access to the Companies' RBA accounts on the ATO portal and note that this accrued liability relates to late 2024 / early 2025 period.

Investigations

Insolvent Trading (*continued*)

Summary Indicators of Insolvency

Indicator	Sign of Distress Detected	First Signs of Distress	Commentary
4. Aged Creditors	Yes	December 2024	The Companies' aged payables at the date of appointment indicate that c. $685k of trade creditors of the Companies were dated outside 90 days, with c. $350k relating to rent for the Clayton Property. From or around August 2024 to December 2024, the Companies creditor aging began increasing and the Companies began having difficulties extinguishing its debts. However, we note, just prior to our appointment in April 2025 and May 2025, the Companies were provided with short term funding totalling $896k which assisted with their cash flow difficulties.
5. Trading losses	Yes	2021	The financial statements indicate that the Companies experienced trading losses from as early as FY21. To address ongoing financial losses, the Companies actively pursued and secured capital from a range of funding sources including equity injections from existing shareholders, entered into funding agreements with third parties as well as convertible security arrangements.
6. Access to funding	No	N/A	Prior to our appointment the Companies had access to multiple sources of funding as required. In July 2021, the Companies obtained a $15m Loan Facility a three (3) year expiry from one of the Senior Secured Lender. We note that although they breached their loan covenants, the secured creditor provided written waivers with respect to recalling their debt due to the breach. They instead insisted on the Companies providing weekly reporting. The Companies obtained a further $896k from the Senior Secured Lender as recently as April 2025 and May 2025 to assist with making payments to creditors when they fell due.

Indicator	Sign of Distress Detected	First Signs of Distress	Commentary
6. Access to funding (cont.)	No	N/A	In March 2024, the Companies also entered into a Convertible Securities Agreement with Mercer with a facility of $4.2m and obtained an additional short-term loan of $600k. The Companies last draw down on this facility occurred in October 2024. We note that the agreement with the Senior Secured Lender expired in July 2025 and up until at least January 2025, there were discussions with the Senior Secured Lender to extend the agreement to provide additional time to repay the debt. Then, after reviewing the loan situation in June 2025, the Senior Secured Lender ceased further funding.
7. Cashflow	Yes	August 2023	The Companies incurred high operating expenses and were incurring substantial trading losses which resulted in them recording a negative cash flow. The Companies utilised the funding obtained to satisfy their liabilities when they fell due and payable.
8. Dishonoured payments	No	N/A	We have not identified any dishonoured payments or default notices to our knowledge.
9. Financial Information	No	N/A	The Companies prepared consolidated financial statements. TRU ANZ is a publicly listed company on the ASX and the 100% owner of TRU Licensee, Hobby Warehouse and Mittoni and is required to prepare and provide externally audited financials. We were able to download these financial statements.

Investigations

Insolvent Trading (*continued*)

Summary Indicators of Insolvency (continues)

Indicator	Sign of Distress Detected	First Signs of Distress	Commentary
10. Demands for payment	No	Unknown	We are not aware of any demands for payment made to the Companies.
11. Employee entitlements	No	N/A	The Companies have seventeen (17) employees with their superannuation up to date aside from the June 2025 quarter which is not yet due and payable. We note that their annual leave is being paid in the ordinary course. There are employee entitlements owing to a former employee of the Companies; however, the amount payable was subject to legal proceedings.
12. Special arrangements with selected creditors	Yes	December 2024	One of companies, Hobby Warehouse, entered into a payment arrangement with the ATO for outstanding PAYG and GST liabilities in or around December 2024.
13. Post dated cheques	No	N/A	Investigations to date have not revealed any post-dated or dishonoured cheques.
14. Payments to creditors of rounded amounts that do not match specific invoices	Yes	May 2024	Preliminary investigations into the Company's bank accounts have disclosed round sum payments to the ATO as disclosed above. Further investigations are required to be undertaken into whether these transactions are preferential in nature.

Conclusion

A review of the historical financial records suggests that the Companies showed signs of distress throughout FY23 and FY24, however access to external funding was sufficient to maintain ongoing operations which would be a mitigating factor to an insolvent trading claim.

Then, during June 2025, when funding from the Senior Secured Lender ceased, the Directors took immediate steps to appoint an Administrator.

It is possible that the Directors would not be liable for any insolvent trading claim (if insolvent trading was determined) based on potential defences available to creditors as we will discuss.

- We note that Directors can be availed of personal liability for insolvent trading if the company is undertaking a restructuring plan which is reasonably likely to result in a better outcome than immediately placing the company into external administration. This process and protection is referred to as safe harbour.
- We understand the Directors sought to complete the safe harbour process during FY24 and may be able to claim protection from early 2024.
- Our investigations suggest that the Companies experienced balance sheet challenges since as early as October 2023. With the support of equity injections from existing shareholders, new investments from external parties, and convertible security arrangements, the Companies appear to have had access to alternative sources of funding.

Investigations

Insolvent Trading

Possible Director Defences

There are potential defences available to the Directors pursuant to Section 588H Act in respect of insolvent trading, summarised as follows:

1. When the debt was incurred, the Directors had reasonable grounds to expect that the Companies was solvent and would remain so even if the debt was incurred (Section 588H(2) of the Act);
2. When the debts were incurred, the Directors had reasonable grounds to believe, and did believe, that a competent and reliable person was providing adequate information about the Companies' solvency to the Directors and based on that information the Directors expected the Companies to be solvent and remain so (Section 588H(3) of the Act); and
3. The Directors took reasonable steps to prevent the Companies from incurring the debt (Section 588H(5) of the Act).

As stated previously, the Companies obtained short-term funding cash injections totalling $896k as recently as April 2025 and May 2025 and were in discussions with the Senior Secured Lender to extend the agreement to provide additional time to repay the debt. We note that when funding from the Senior Secured Lender ceased, the Directors took immediate steps to appoint an Administrator.

Safe Harbour Defences

Prior to the appointment, the Directors undertook a Safe Harbour review in accordance with Section 588GA of the Act. The review was conducted with the intention of developing and implementing a course of action reasonably likely to lead to a better outcome for the Companies than immediate administration or liquidation.

As such, the Directors may be afforded protection from insolvent trading claims under the Safe Harbour provisions. Given the existence of this review and the steps taken by the Directors to comply with the statutory requirements. This would include obtaining appropriate advice and maintaining financial records.

It is likely to be difficult to pursue a claim for insolvent trading in this instance.

Directors' Financial Capacity

Pursuing compensation from a director for an insolvent trading claim is dependant upon many factors, one of which is the Directors' personal financial positions. We note that further investigations will be undertaken into whether the Companies traded whilst insolvent and the Directors' financial position should the Companies be placed into liquidation at the second meeting of creditors.

Investigations

Director duties

Overview

Pursuant to the Act, the duties of the Directors include, but are not limited to, the following:

Section	Duty
180	Exercise a reasonable degree of care and diligence in the exercise of his or her powers and discharge of duties.
181	Act in good faith in the exercise of his or her powers and discharge of duties.
182	Not make improper use of position as an officer, to gain, directly or indirectly, an advantage for himself or herself or for any other person, or to cause detriment to the corporation.
183	Not make improper use of information acquired by virtue of position, to gain, directly or indirectly, an advantage for himself or herself or for any other person, or to cause detriment to the corporation.
184	Not act recklessly or with intentional dishonesty in failing to exercise duties in good faith, for a proper purpose. Not use information dishonestly to gain advantage or cause detriment.
191	Disclose interest in contract or proposed contract with Companies or to disclose office or property held which might create interests in conflict with his interests as director.

To date, we are yet to identify a claim in relation to a breach of any of the above fiduciary duties.

Directors Financial Capacity

We have considered each of the Directors Duties outlined in the adjacent table having regard to:

- The books and records available to us;
- Information provided by the directors;
- Information provided by creditors; and
- Publicly available information.

We have not identified any potential actions for breach of director duties from our preliminary review.

If any creditors are aware of any potential breaches of director duties, then they should immediately contact the Administrators and provide details of those potential claims so that we may investigate further.

Section 10

Receipts and Payments

Receipts and Payments

Overview

Please find below details of the receipts and payments of the Administration for the period 4 June 2025 to 2 July 2025:

Particulars	$
Receipts	
Transfer of pre-appointment funds	241,519
Sales	198,903
Interest	504
Total receipts	440,926
Payments	
Wages and contractor costs	(105,969)
IT cost	(9,820)
Other expenses	(7,592)
Total payments	(123,381)
Net cash balance as on 2 July 2025	317,545

Overview

- As on our appointment, the Company held five (5) bank accounts totalling $241k, which have since been transferred into an account controlled by the Administrators.
- Trading receipts of $198k have been received during the administration period.
- Interest income of $504 has been earned on funds held.
- Since appointment, payments totalling $105k have been made towards employee wages and contractor costs.
- To maintain business continuity, $9k has been incurred in IT-related expenses, including software and plugins.
- Other costs of $7k were applied to customer refunds and Voluntary Administration expenses (excluding time costs).
- As of 2 July 2025, the Administrators hold a net cash position of $317k, which does not reflect the accrued liabilities of $286k as on 2 July 2025 as detailed on page 41 of this Report.

Section 11

Sale of Business process

Sale of Business process

Overview

In light of the trading losses and limited access to funding, the business and assets were advertised for sale on an urgent basis. A summary of the sale is provided below:

- We received 25 expressions of interest. This interest ranged from certain assets of the Companies such as stock and equipment to proposals relating to the entire business and assets.
- We established a Data Room and provided access for any of the interested parties requiring access to additional information regarding the business and assets.
- After the return of executed Confidentiality Deeds, 13 parties were provided access to Data Room.

Following a short period, parties were required to provide the Administrators with final offers.

Offers

Final offers were requested from the interested parties by 5pm on 23 June 2025.

We received 2 offers for the sale of the entire business and assets:

- The Deed Proponent: Submitted a conforming bid that was detailed in its consideration of the issues indicating a highly motivated buyer. Further analysis is outlined in Section 14.
- Mercer: Submitted a non-conforming bid that was Non-Binding and Indicative which indicated a set cash amount. No detail or consideration was outlined as to how it would address a number of key requirements (such as TRU Kids's agreement) and required a further period of due diligence.

These offers were assessed and we ultimately determined that the offer submitted by the Deed Proponent was the preferred offer and in a form which was capable of being recommended to creditors.

Further enquires and offers for certain parts of the business continued during the period following due date for final offers. However, none of these offers provided for a comparable return to the Companies' employees and creditors or were otherwise not capable of being accepted and put to creditors for their consideration.

Offer Accepted (subject to creditor approval)

We undertook further discussions and negotiations in relation to the Deed Proponent's offer.

We assessed the Deed Proponent's offer based on a number key criteria. These are discussed in further detail in the Section 12 of this report.

We note that there are a number of conditions relating to the Deed Proponent's offer. This includes the following:

- An agreement with the Senior Secured Lender: We note, since this offer, the Senior Secured Lender has confirmed their support for the Deed Proponent's offer.
- An agreement with TRU Kids: We note since this offer, TRU Kids has confirmed their support for the Deed Proponent's offer; and
- Some additional due diligence requirements which specifically included the clarification of some creditor claims and the treatment of certain employees/contractors.

The above conditions did not appear to be unreasonable or otherwise onerous to resolve. We also note that the agreements referred to above have been resolved and any significant matters in the remaining items have also been resolved.

A further key condition of the proposal was the requirement that the Deed Administrators will commence a proceeding seeking relief pursuant to section 444GA of the Act to transfer of all the shares in TRU ANZ to the Deed Proponent (or its nominee).

We note that there is some risk associated with the requirement as it is subject to a Court application.

Section 12

Pooled DOCA Proposal

Pooled DOCA Proposal

Overview

Overview

A DOCA is a binding agreement between a company and its creditors detailing how a company's affairs will be dealt with.

A DOCA is one of the three (3) outcomes which creditors may resolve to occur at the end of the Voluntary Administration process, provided a DOCA proposal has been made forming part of the Administrators' report to creditors.

Offer

A Pooled DOCA proposal was received from A.C.N. 687 771 679 Pty Ltd (ACN 687 771 679) (the Deed Proponent).

The Deed Proponent is a special purpose acquisition vehicle and related entity of Directed Electronics Australia Pty Ltd (DEA).

DEA is a leading Australian distributor and brand owner across consumer electronics, automotive, and lifestyle categories, with a strong track record in omni-channel distribution and brand development.

DEA is a significant shareholder in TRU ANZ and has a Commercial Services Agreement. It is also the current lessor of TRU ANZ's warehouse premises at the Clayton Facility.

We have provided the following summary of the Pooled DOCA Terms.

In addition, a more detailed summary of the key terms is included as Appendix D.

Summary of Pooled DOCA Terms

A summary of the Pooled DOCA is provided below:

Category	Commentary
Deed Proponent	A.C.N. 687 771 679 Pty Ltd
Companies bound by Pooled DOCA	Toys"R" Us ANZ Limited Toys R Us Licensee Pty Ltd Hobby Warehouse Pty Ltd Mittoni Pty Ltd
Deed Administrators	The Administrators will be the Deed Administrators, Luke Andrews and Duncan Clubb. The Deed Administrators will have all the necessary powers to administer the Pooled DOCA.
Benefits of the Pooled DOCA	The Pooled DOCA providing a better return to all classes of creditors of the Companies than they would receive in a liquidation.
Secured creditor	The Senior Secured Lender's total debt is c. $14,377,000. The Senior Secured Lender has agreed to the debt-to-equity swap and will be an excluded creditor for the purposes of the Pooled DOCA Fund.
Pooled DOCA Fund	The Pooled DOCA Fund will comprise of the following: ▸ A Deed Fund of $2,000,000 to be settled into a creditors' trust and then distributed as follows: ▸ Administrators' fees and expenses (including administration funding). ▸ Deed Administrators' fees and expenses. ▸ Creditors' Trust Trustee fees and expenses. ▸ 16 of the 17 employees will be offered continuing employment. Any non-Continuing Employees will be paid their entitlements in full. Further details are provided below. ▸ Unsecured creditors will be paid a distribution of up to 8 cents in the dollar.

Pooled DOCA Proposal (continued)

Summary

Summary of DOCA Terms (*continued*)

Category	Commentary
Deed Administrators' Remuneration	Fees and disbursements are to be paid from the Pooled DOCA Fund.
Employees	The Deed Proponent intends to retain the majority of the Companies' employees (Continuing Employees). The Continuing Employees will be offered continued employment on terms substantially the same as their existing employment. The priority claims of the Continuing Employees will not be compromised by the Pooled DOCA and will be paid in the ordinary course. The priority claims of employees who are not Continuing Employees will be paid in accordance with the terms of the Pooled DOCA.
Unsecured Creditors	As noted above, unsecured creditors will be paid a distribution of up to 8 cents in the dollar. Any surplus from the Deed Fund to be repayable to the Proponent.
Excluded Creditors	The excluded creditors are: ▸ The Secured Creditor but only in respect of the secured debt owing to it by the Pooled DOCA Companies. ▸ The Continuing Employees but only in respect of their priority claims (claim which, in a liquidation, would be entitled to priority of payment pursuant to Sections 556(1)(e), (f) to (h) (inclusive), 560 or 561 of the Act, with the winding up of the Companies taken to have begun on the Appointment Date). ▸ DEA. As noted above, DEA is the Lessor of the Clayton Facility. DEA has agreed to exclude any claim. DEA has lodged a proof of debt in the Administration for the amount of $1,618,444. ▸ TRU Kids is the licensee of the 'Toys R Us' brand. The Deed Proponent has entered a separate agreement with TRU Kids. In accordance with that agreement, TRU Kids will be an excluded creditor for the purposes of the Pooled DOCA.
Order of Priority for Distribution	As per section 556 of the Act unless otherwise agreed or varied under the terms of the Pooled DOCA.
Establishment of a Creditors' Trust	Deed Administrators will establish the Creditors' Trust. The Administrators/Deed Administrators will be the trustee of the Creditors' Trust. The Deed Fund will be administered through the Creditors' Trust.
Application to Court in accordance with Section 444GA of the Act	The Deed Administrators will make application to Court seeking Orders in accordance with Section 444GA of the Act to transfer the shares in TRU ANZ to the Deed Proponent (or its nominee).
Application to ASIC for relief under Section 606 of the Act	The Deed Administrators will make application to ASIC for Section 606 of the Act relief.
Completion	The DOCA will complete on satisfaction of the conditions as set out in the Deed and upon the transfer of the Deed Fund to the Creditors' Trust.

Pooled DOCA Proposal

Administrators' Commentary

Upon our preliminary investigations and review of the proposed Pooled DOCA, and supporting documentation received to date, we make the following comments:

- The Pooled DOCA enables the business to continue and maintain the employment of most of the employees;
- The high number of employees able to be retained will significantly reduce the quantum of employee entitlements (*such as PILN and redundancy*);
- There appears to be a well considered strategy beyond the Pooled DOCA proposal to enable the ongoing viability of the business including significant further funding of at least $3m of additional equity;
- The Pooled DOCA provides a return to unsecured creditors as no return is anticipated in a liquidation scenario;
- Certain significant creditors have agreed to be excluded from any distribution to the unsecured creditors which substantially increased the likely dividend to unsecured creditors;
- The Pooled DOCA provides for an agreement with and has the support of the Senior Secured Lender; and
- The Pooled DOCA has the support of other significant creditors such as TRU Kids.

We also note that the Pooled DOCA Proposal pools the assets and liabilities of the Companies. We make these further observations in relation to this:

- The Companies had entered into a Deed of Cross Guarantee and have therefore provide a guarantee to each other's obligations.
- There is a reasonable level of intermingling of the affairs of the Companies.
- There does not appear to be any disadvantage to any class of creditors.

Administrators' Commentary (cont.)

We have assessed the risks to the various classes of creditors associated with the proposed Pooled DOCA. This is specifically in relation to the position of the Companies' employees.

We have negotiated with the Deed Proponent to incorporate a term in the Pooled DOCA that a payment of $150,000 will be made to the Deed Administrators in the event that the Pooled DOCA does not effectuate. This payment will be applied to the admitted priority claims of the employees.

We further note that a new funding agreement will be put in place, under which the Deed Proponent will make a staged equity contribution to one or more of the Companies of at least $3m. This is not directly relevant to the creditors of the Companies for the purposes of the estimated return. However, this is likely to significantly impact the future viability of the Companies.

Section 13

Creditors' Trust

Creditors' Trust

Overview and Purpose

As outlined in the previous section, the Deed Proponent submitted a Pooled DOCA proposal on 23 June 2025. The Pooled DOCA provides for the establishment of a Creditors' Trust in order to facilitate the early termination of the Pooled DOCA.

The early termination of the Pooled DOCA is critical to the Deed Proponent as it allows the Companies to exit external administration, be returned to the control of its newly appointed directors and to be able to trade without "(Subject to Deed of Company Arrangement)" after the Companies' names.

The Pooled DOCA proposes the creation of a single Creditors' Trust to deal with the combined creditor claims of each company in Administration. This means that one creditor of one entity will be considered as one creditor of all the Group entities in Administration.

The Administrators and the proposed Trustees consider the single Pooled DOCA and Creditors' Trust to be in the best interests of all creditors as this structure is an integral part of the Pooled DOCA proposal that provides the best return to creditors and no creditor will be unfairly prejudiced by the arrangements contemplated in the Creditors' Trust. The single Creditors' Trust will also allow for a more efficient, less costly and quicker turnaround for a distribution to creditors.

A Creditors' Trust is governed by a Trust Deed and all creditor claims are transferred to the Trust. Creditors become beneficiaries of the Trust and are therefore subject to certain risks as they no longer receive the statutory protection of the Act that would be afforded to them if they remained creditors of the company subject to a DOCA.

Creditors need to be aware that whilst the Administrators have taken steps to protect the interests of creditors by ensuring that creditors' claims are not released and the Pooled DOCA does not complete until the relevant conditions are met, creditors should understand that their rights under a Creditors' Trust are different to their rights under the Pooled DOCA.

Given the special risks that arise for creditors when a Creditors' Trust is contemplated, ASIC has issued a regulatory guide outlining the considerations Administrators need to make when recommending a Creditors' Trust and the information that should be provided to creditors. With reference to the ASIC guide, we set out on the following pages, the relevant information for creditors to consider in relation to the proposed Creditors Trust.

Proposed Creditors Trust and Trust Fund

On completion of the Pooled DOCA, which is envisaged to occur shortly after it is executed, the contribution from the Deed Proponent and the Administrators' surplus cash (if any) will be transferred into the Trust Fund. The Trust Fund will be transferred to the Trustees for the benefit of paying costs and expenses of the Voluntary Administration of the Companies, payment of all employee claims and then to be distributed in accordance with the priorities set out in the Pooled DOCA (refer Section 12 for further details).

It is important to note that the proposed Trust Deed reflects the same order of priorities that would ordinarily apply in a liquidation scenario governed by the Act. The Pooled DOCA is expected to result in a higher and more certain return to unsecured creditors than in the event the Group is placed into liquidation and wound up.

Creditors are advised that if they are unsure of their position in relation to the proposed Creditors' Trust, they should seek their own legal advice prior to the second meeting of creditors.

Creditors' Trust (continued)

Item	Explanation
Reasons for Proposing a **Creditors' Trust**	▸ The Deed Proponent has proposed a Creditors' Trust for the following reasons: ▸ To allow the Pooled DOCA to be effectuated in a substantially shorter period of time in order to provide control of the Companies' business to the Deed Proponent; and ▸ The transfer of control to the Deed Proponent as purchaser will enable the business to be capitalised and traded as a going concern business. ▸ Ordinarily, the time taken to finalise the Administrators' trading liabilities and responsibilities, assess creditor claims and distribute the Deed Fund would unduly delay the Pooled DOCA being effectuated. It is a critical element of the Pooled DOCA proposal and share sale that the Deed Proponent be granted control of the business as soon as possible. In order to resolve this issue, a Creditors' Trust has been proposed which would allow for the quick effectuation of the Pooled DOCA and trading in the ordinary course to commence immediately. ▸ In addition, the formation of a Creditors' Trust will reduce the costs of the Deed Administrators that would ordinarily be paid out of the Deed Fund, as the Deed Administrators will not be required to manage the ongoing trading of the Companies. ▸ The Trust Fund to be established is equivalent to what the Deed Fund would have been and is comprised of: ▸ The Deed Proponent Pooled DOCA contribution. ▸ Accordingly, it is the Administrators' view that it is in the best interests of creditors to resolve to execute the Pooled DOCA which establishes the Creditors' Trust.
Key Events	▸ Set out below are the anticipated key events proposed to occur in the Pooled DOCA and Creditors' Trust: ▸ 10 July 2025: Second meeting of creditors to resolve the future of the Companies. Creditor approval is required for each company to execute the Pooled DOCA; ▸ 31 July 2025: Last execution of the Pooled DOCA. Whilst the statutory timeframe for execution of the Pooled DOCA is 15 business days, it is envisaged that the Pooled DOCA will be executed shortly after the resolutions are passed. If the Pooled DOCA is not executed within the statutory timeframe, the Companies will automatically be placed into liquidation. Upon execution of the Pooled DOCA, the Companies will move from Voluntary Administration to being subject to a Deed of Company Arrangement. The Administrators will become the Deed Administrators on this date. ▸ As soon as practicable after execution of the Pooled DOCA, the following is to occur simultaneously: ▸ Application to Court for the shares in Toys"R"Us ANZ Limited to be transferred to the Deed Proponent (or nominee); ▸ The Deed Proponent makes payment of the Deed Contribution to the Deed Administrators who in turn transfer the Deed Fund to the Trustees; ▸ Pooled DOCA is effectuated (completed); ▸ Creditors' Trust comes into effect; ▸ Creditors' claims are extinguished in the Companies not including Excluded Creditors) with their claims now against the Creditors' ▸ Trust; and ▸ The Deed Administrators will retire at this date and become the Trustees of the Creditors' Trust. ▸ Claims of creditors will be adjudicated by the Trustees and admitted creditors will receive a distribution from the Trust Fund once the Trustees are in a position to declare a dividend to creditors. ▸ At the date of this report, the above is the best estimate of the potential timetable of key events. There may be circumstances outside the control of the Administrators, Deed Administrators and proposed Trustees that delay or alter the estimated timetable.

Creditors' Trust (continued)

Item	Explanation
Estimated Return to Creditors	▸ Other than where required by law, the funds in the Trust Deed will be distributed in the following order of priority: ▸ Deed Administrators' remuneration up to a maximum amount of $202k excluding GST and expenses; ▸ Trustees' remuneration up to a maximum amount of $75k excluding GST and expenses; and ▸ Any outstanding employee entitlements entitled to be in paid in priority to the payment of other unsecured claims under Sections 556(1)(e), (g) or (h) of the Act. ▸ The estimated return to creditors under the Pooled DOCA / Creditors Trust proposal is summarised below:

Creditor	Amount
Excluded Unsecured Creditors	Nil
Unsecured Creditors	1.0 to 6.5 cents in the dollar (up to a maximum of 8 cents in the dollar)

▸ Further details on the estimated return to creditors is provided in Section 14.

▸ In accordance with the terms of the Pooled DOCA and Trust Deed, the Trust Fund will be established on formation of the Creditors' Trust. The Trust Fund will be comprised of the following amounts:

- ▸ The Deed Proponent Pooled DOCA contribution; and
- ▸ If the Pooled DOCA proposal did not involve a Creditors' Trust, it is estimated that the dividend rate would be substantially reduced as the Deed Administrators' remuneration would increase substantially due to the need to continue to trade the business until the Deed Fund could be distributed and the Pooled DOCA effectuated.

▸ If the Pooled DOCA proposal (incorporating a Creditors' Trust) is not accepted, it is likely the Companies will be placed into liquidation.

▸ For completeness, and by comparison, if there was no Creditors' Trust the return to creditors would likely be the estimated return to creditors in a liquidation scenario as set out in Section 14 as the Creditors' Trust is integral to the Pooled DOCA such that the Pooled DOCA would not be capable of implementation without it.

Creditors' Trust (continued)

Item	Explanation
Trustee Particulars	▸ The Deed Administrators are to be Trustees of the Creditors' Trust. ▸ The Deed Administrators are registered liquidators and have the relevant experience and necessary skills to undertake the required duties and tasks. The Deed Administrators have adequate professional indemnity and fidelity insurance that would cover their role as trustees of the Creditors' Trust. ▸ A summary of the Deed Administrators' experience can be found out www.bdo.com.au. ▸ The Pooled DOCA Proposal requires the Administrators to be appointed Deed Administrators and the as Trustees of the Creditors' Trust. ▸ There is a clear requirement for the Trustees to be independent in order to fulfil their obligations and perform their role. The Deed Administrators do not consider that there is any potential conflict in acting as Trustees of the Creditors' Trust following their retirement as Deed Administrators. ▸ As the Proposed Trustees are registered liquidators, ASIC will have supervisory powers over the conduct of the Proposed Trustees under Division 40 of Schedule 2 of the Act.

Remuneration	▸ The Creditors' Trust will provide for the payment of the Deed Administrators' and Trustees' remuneration from the Trust Fund in priority to any payment to admitted creditors. This includes:
	  ▸ Any approved remuneration and expenses owing to the Deed Administrators that remained unpaid at the time of the establishment of the
	  ▸ Creditors' Trust; and
	  ▸ The Trustees' remuneration and costs. The Trustees' costs will be calculated based on hourly rates and in accordance with BDO rates as detailed in Appendix C.
	▸ The proposed Trustees estimate that their remuneration and costs will be $75k excluding GST and expenses, which is the cap detailed in the Pooled DOCA proposal. This estimate does not consider any litigation or protracted negotiations when adjudicating on creditor claims. Any additional costs will be dependent on the time taken to adjudicate claims and distribute the payment to the beneficiaries of the Creditors' Trust.
	▸ In a voluntary administration and Pooled DOCA scenario, the approval of fees is subject to the provisions of the IPS, requiring that remuneration be approved by either a COI, a resolution of creditors, or by applying to Court to review the Administrators' or Deed Administrators' remuneration.
	▸ In a Creditors' Trust, there is no equivalent statutory procedure in the Trustee Act 1958 (VIC) pursuant to which beneficiaries, or the COI, or the Federal Court can agree or approve the Trustee's remuneration. However, a beneficiary can apply to the Supreme Court of Victoria to seek to review or challenge the Trustee's remuneration.
	▸ For transparency, included within Appendix C are the details of the work the Trustees will be undertaking to administrator the Creditors' Trust.

Creditors' Trust (continued)

Item	Explanation
Indemnities	▸ The Pooled DOCA provides for the Voluntary Administrators and Deed Administrators (whether or not they are still acting) to be indemnified by the Group up to completion of the DOCA and the Trust Fund after completion for all debts, liabilities, actions, suits, proceedings, accounts, claims, damages, awards and judgements whatsoever arising out of or in any way connected to the voluntary administrations of the Group and incurred or sustained in good faith and without negligence. ▸ Under the Trust Deed, the Trustees are entitled to be indemnified from the Trust Fund for all debts, liabilities, actions, suits, proceedings, accounts, claims, damages, awards and judgements arising out of the Trust Deed. ▸ Accordingly, any fees or costs incurred by the Trustees that are associated with any legal actions that are required to be undertaken or defended will be met from the funds held in the Creditors' Trust. While any such actions may reduce the available funds and diminish the return to creditors, we do not foresee any material legal actions. ▸ This indemnity takes effect from the commencement of the Pooled DOCA , is continuing and will endure for the benefit of the Deed Administrators and Trustees. ▸ No other indemnity has been provided to the Trustees.

Powers and Responsibilities	▸ In a Pooled DOCA scenario, the Deed Administrators have a number of responsibilities, powers and functions conferred on them by the Act. The key
	▸ powers include:
	  ▸ The supervision and administration of the Deed;
	  ▸ Administering the assets available for the payment of claims of creditors;
	  ▸ To make interim or other distributions of the proceeds of the realisation of the assets available for the payment of claims of creditors; and
	  ▸ To do anything else that is necessary or convenient for the purpose of administering the deed.
	▸ As a Creditors' Trust is not specifically governed by the Act, the powers and responsibilities of the Trustees will be expressly set out in the Trust Deed and/or governed by the Trustees Act 1958 (VIC). The duties and responsibilities of the Trustees include:
	  ▸ Administer the Trust Fund;
	  ▸ Adjudicate and admit creditor/beneficiary claims; and
	  ▸ Distribute the Trust Fund to eligible and admitted creditors.
	▸ One key difference is that in accordance with the terms of the Trust Deed, the Trustees would not have the power that the Deed Administrators would have under Section 445E of the Act to convene a meeting of the beneficiaries to consider the termination of the Creditors' Trust. As such, termination is not contemplated by the Trust Deed and would likely require a Court application. Whilst that power is not available in the proposed Creditors Trust, given that the Trust Fund will be in place upon commencement of the Creditors' Trust, our view is that there would not be any reason or requirement to consider terminating the Creditors' Trust.
	▸ Based on the above, there are not likely to be any significant deficiencies in the powers of the Trustees to perform the functions required under the Pooled DOCA or the Trust Deed that would impact the rights of creditors.

Creditors' Trust (continued)

Item	Explanation
Creditor Claims	▸ Upon execution of the Trust Deed, all creditor claims will be transferred to the Creditors' Trust and become beneficiaries of the Trust. At this point in time, creditor claims against the Companies will be extinguished and creditors will have no recourse to the Companies. ▸ Whilst not strictly governed by the Act, the Trustees will undertake an adjudication and dividend process in accordance with the Act (i.e. in the same way that a Deed Administrator would adjudicate on claims and declare a dividend). ▸ The Trustees will be required to call for proofs of debt and advertise their intention to declare a dividend to creditors. The beneficiaries (i.e. creditors) will have 21 days to submit a formal proof of debt and supporting documentation for their claim. The Trustees will then adjudicate on claims and notify beneficiaries of their decision. ▸ The Trust Deed requires the Trust Fund to be distributed in accordance with the priorities set out in Sections 556, 560 and 561 of the Act. ▸ In accordance with the Trust Deed, the fund available to Creditors is to be shared pro-rata. ▸ The estimated return to creditors is outlined in Section 14. ▸ The Trustees will have unrestricted and free access to all the books and records of the Companies necessary to determine claims. ▸ Assuming that there are no delays in finalising higher priority claims and adjudicating the claims of unsecured creditors, it is estimated that a first distribution to admitted unsecured creditors will be paid in six to eight months following the creation of the Creditors' Trust.
Other Creditor / Beneficiary Differences	▸ Creditors' rights in an external administration are set out in the Act. Beneficiaries of a Creditors' Trust do not have equivalent rights under the Act. Rather, as mentioned above their rights are governed by the Trust Deed and the Trustees Act 1958 (VIC). Although courts can still provide relief under the general law of trusts, the safeguards available to creditors under Pt 5.3A of the Act are not available to beneficiaries of a trust. ▸ In a DOCA, creditors have the right to request a meeting of creditors or apply to Court to seek orders to amend or terminate the DOCA pursuant to the Act. They also have certain rights to challenge decisions, actions and omissions of the deed administrator and to be informed about the progress of the external administration. Further, creditors can lodge a complaint with ASIC about the conduct of the Deed Administrator. ▸ Beneficiaries of a Creditors' Trust do not have such rights under the Act. However, given that the terms of the DOCA and Creditors' Trust are provided in this report, we consider that the creditors will have had a sufficient opportunity to consider the terms of the DOCA and Creditors' Trust including to obtain independent legal and financial advice they consider necessary regarding their rights and can decide whether to vote in favour of executing the DOCA and Creditors' Trust at the second meeting of creditors. Further, it is anticipated that there may be a short period between execution of the DOCA and the creation of the Creditors' Trust which will allow any aggrieved creditor the opportunity to exercise their statutory rights during this period. That said, the Administrators will be using all reasonable endeavours to complete the DOCA as soon as possible once the DOCA conditions are met. ▸ In terms of the determination and admission of creditors' claims for participation in a distribution from the Trust Fund, creditors will have 14 days to appeal the Trustees' decision to reject their claim, or a longer period if the Trustees permit. In a liquidation, the Act stipulates that the appeal must be made within 14 days of the liquidator giving notice of rejection, or such longer period as the Court permits. Accordingly, we do not believe creditors will be disadvantaged. ▸ As Trustees are registered liquidators, creditors have the ability to make any complaints about their conduct to ASIC.

Creditors' Trust (continued)

Item	Explanation
FEG scheme	▸ If creditors resolve to execute the Pooled DOCA and implement a Creditors' Trust, FEG will not be available to employees as the Companies will not be in liquidation. ▸ The Continuing Employees will be continuing their employment with the relevant company. They are therefore unable to make any claim under FEG. ▸ In the event an employee has an unpaid claim against the Group and to the extent that these claims are determined to be outstanding wages and superannuation contributions, leave entitlements or retrenchment payments and are provable claims falling within Section 556(1) of the Act, such claims will be payable in accordance with the priorities prescribed by that Section under the provisions of the Trust Deed.
Compliance Opinion	▸ In the Administrators' opinion, the Companies are capable of complying with the terms of the Trust Deed and are likely to comply with the obligations to the Trustees, if the Pooled DOCA proposal is approved by the creditors. ▸ Additionally, claims against the Group are not extinguished until the funds to satisfy creditor claims are paid into the Trust Fund.
Solvency Statement	▸ In the Administrators' opinion, the Companies will be solvent upon the effectuation of the Pooled DOCA . We have formed this view based on the ▸ following: ▸ The Secured Creditor will be paid out in full and release their security prior to the Creditors' Trust being commenced; ▸ Creditor claims (not including Excluded Creditors) against the Companies will be extinguished; and ▸ The Deed Proponent is expected to provide any required additional working capital to fund the future business activities of the Companies.
Tax (Company/Trust)	▸ A Creditors' Trust may create the potential for some taxation issues when compared to a distribution received from a DOCA. That is, any taxation that may arise with the administration of the Creditors' Trust will reduce the funds available to creditors. However, we do not expect that there be any material changes to the funds available as a distribution to creditors under the proposed Creditors' Trust. ▸ The Trustee of a Creditors' Trust is unlikely to be entitled to register for GST. This is because it is unlikely to be carrying on an enterprise and/or may not satisfy the requirements of a representative of an incapacitated entity for GST purposes. On that basis it is likely that the Commissioner will challenge any attempt to register the Trust for GST. ▸ Any GST that is included in any acquisitions/purchases that the Trust makes will need to be borne by the trust and to be taken into account when the Trustees calculate any surplus for distribution to those beneficiaries. This is because it is unlikely that the Trust will be entitled to claim an input tax credit in respect of any purchase (e.g. Deed Administrator and Trustee fees). ▸ The Administrators are not aware of any other material tax issues or liabilities that would arise as a result of the creation of the Creditors' Trust.
Tax (Creditor/Beneficiary)	▸ Creditors should note that there may be tax implications as a result of receiving a distribution as a beneficiary of a trust, rather than receiving the payment in the capacity of a creditor. ▸ We are not in a position to provide tax advice to individual creditors. We recommend that creditors seek their own professional tax advice in relation to the treatment of the distribution and the possible tax implications.
Other Material Implications	▸ No other material aspects or implications have been identified at this stage.

Section 14

Estimated Return to Creditors

Estimated Return to Creditors

Overview

A detailed Estimated Outcome Statement is below together with explanatory notes. We estimate a return to creditors as follows:

		Liquidation				DOCA (Pooled)	
Description	Notes	TRU ANZ	TRU Licensee	Hobby Warehouse	Mittoni	High ($)	Low ($)
Asset Realisations							
Cash at Bank	1	241,519	-	-	-	-	-
Plant & Equipment and other assets	2	Withheld	-	-	-	-	-
Stock	3	-	-	Withheld	-	-	-
DOCA Contribution	4	N/A	N/A	N/A	N/A	2,000,000	2,000,000
Recoveries pursuant to Part 5.7B of the Act	5	-	-	-	-	N/A	N/A
Total Assets		241,519	-	-	-	2,000,000	2,000,000
Estimated Costs							
Administrators' Remuneration	6	229,178	30,935	23,558	31,330	280,000	315,000
Administrators' Disbursements	7	4,000	2,000	2,000	2,000	10,000	10,000
Administration Legal Fees	8	75,000	-	-	-	80,000	75,000
Deed Administrators' Remuneration	9	N/A	N/A	N/A	N/A	175,000	202,000
Deed Administrators' Disbursements	10	N/A	N/A	N/A	N/A	2,000	2,000
Deed Administration Legal Fees	11	N/A	N/A	N/A	N/A	140,000	175,000
Creditors' Trust Trustees' Remuneration	12	N/A	N/A	N/A	N/A	50,000	75,000
Creditors' Trust Trustees' Disbursements	13	N/A	N/A	N/A	N/A	2,000	2,000
Creditors' Trust Legal Fees	14	N/A	N/A	N/A	N/A	15,000	25,000
Liquidators' Remuneration	15	90,000	20,000	20,000	20,000	N/A	N/A
Liquidators' Disbursements	16	4,000	2,000	2,000	2,000	N/A	N/A
Legal Fees (Recoveries)	17	-	-	-	-	N/A	N/A
Total Costs		402,178	54,935	47,558	55,330	754,000	881,000
Independent Expert Report	18	N/A	N/A	N/A	N/A	40,000	50,000
Trading losses	19	395,305	57,676	49,582	52,450	690,000	755,000
Additional costs		395,305	57,676	49,582	52,450	730,000	805,000
Estimated Funds Available for Creditors		Nil	Nil	Nil	Nil	516,000	314,000
Priority Employee Entitlements - Continuing employees	20	-	-	-	-	-	-
Priority Employee Entitlements - Non-continuing employees	21	80,900	-	421,835	22,160	90,000	195,000
Amount Available after Payment of Priority Employee Creditors		Nil	Nil	Nil	Nil	426,000	119,000
Senior Secured Lender	22	14,377,000	-	-	-	-	-
Westpac	23	61,163	-	-	-	61,163	61,163
Amount Available after Payment to Secured Creditors		Nil	Nil	Nil	Nil	364,837	57,837
Shortfall from Secured Creditors (Other Goods and Motor Vehicles)	24	-	-	-	-	-	-
Excluded Unsecured Creditors (DEA)	25	1,618,444	-	-	-	-	-
Excluded Unsecured Creditors (TRU Kids)	26	35,305,184	-	-	-	-	-
Other Unsecured Creditors	27	4,916,968	74,513	250,279	405,789	5,647,549	5,647,549
Total Unsecured Creditors		41,840,596	74,513	250,279	405,789	5,647,549	5,647,549
Estimated Return to Creditors	28	Nil	Nil	Nil	Nil	6.5	1.0

Estimated Return to Creditors

Factors Influencing the Estimated Return

Fundamentally, it is the Administrators' view that the estimated return presented in the table is a reasonable estimate based on available information and the current position.

There are a number of factors that will influence the estimated return, including:

Notes

1. Cash at Bank
   - As mentioned in Section 3, we have identified multiple pre-appointment bank accounts with Westpac with a combined credit balance of $241k. I confirm that the Companies were trading at a loss throughout the administration period. Therefore, this cash will be utilised for the ongoing trading. There will be no surplus cash available for distribution.
2. Plant & Equipment and other assets
   - We have obtained a valuation for any of the Companies' Plant & Equipment or other physical assets. Any amounts have been withheld for the purposes of this report. In the event that creditors resolve to place the Companies into liquidation, we will proceed with the sale of any remaining assets and disclosing any asset values is therefore likely to prejudice this sale process.
   - We also note that the Companies held various trademarks and other IP. Any specific values in relation to these assets have also been withheld for the reasons provide above.
   - We also note that the proceeds from the sale of the plant & equipment will be available to the secured creditors in the first instance.
3. Stock
   - The Companies appeared to maintain reasonable records in relation to the value of stock. We have not disclosed any values in this report. In the event that creditors resolve to place the Companies into liquidation, we will proceed with the sale of any remaining stock and disclosing any values is therefore likely to prejudice this sale process.
   - We also confirm that we have been contacted by numerous parties seeking to acquire the remaining stock. However, we note that any such sales are likely to value the stock at a significant discount compared to the value of the stock sold through ongoing trading.
4. DOCA Contribution
   - Refer to Section 12 of this report.
   - The proposed Pooled DOCA includes payments by the Deed Proponent to the Pooled DOCA Fund. This includes the payment detailed in the Pooled DOCA Fund section.
5. Recoveries
   - Refer to Section 9 of this report. As noted in that section, there appears to be a low likelihood of any commercially viable recovery actions which would be available to the Liquidators (if appointed).
   - These matters will be investigated further in the event that the Companies are placed into liquidation. However, for the purposes of this report we have indicated that the estimated recovery is nil.

Estimated Return to Creditors

Notes

6. **Administrators' Remuneration**
   - Refer to Section 16 of this report.
7. **Administrators' Disbursements**
   - Refer to Section 16 of this report.
8. Administration Legal Fees
   - We have sought legal advice on a range of matters during the course of the administration. This estimate is based on the legal fees incurred to date and the likely legal fees to be incurred for the remaining administration period.
9. **Deed Administrators' Remuneration**
   - Refer to Section 16 of this report.
10. **Deed Administrators' Disbursements**
    - Refer to Section 16 of this report.
11. Deed Administration Legal Fees
    - This is an estimated based on the anticipated additional steps required during the Deed Administration period. A significant task during the Deed Administration will be the application to Court pursuant to Section 444GA of the Act. Refer to Section 12 of this report.
12. **Creditors' Trust Trustees' Remuneration**
    - Refer to Section 16 of this report.
13. **Creditors' Trust Trustees' Disbursements**
    - Refer to Section 16 of this report.
14. **Creditors' Trust Legal Fees**
    - We estimate that the legal fees for this period with be within the estimate provided.
15. **Liquidators' Remuneration**
    - Refer to Section 16 of this report.
16. **Liquidators' Disbursements**
    - Refer to Section 16 of this report.

Estimated Return to Creditors

Notes

17. Legal Fees (Recoveries)

- Refer to Note 6 above.
- In the event that the Companies are placed into Liquidation and the Liquidators decide to commence recovery action(s) pursuant to Part 5.7B of the Act, it is likely that the Liquidators will be required to engage a solicitor to assist with the recovery action.
- As we have indicated for the purposes of the report that there is unlikely to be any commercially viable recoveries, we have also assumed that no legal fees incurred in relation to the recoveries. However, we also confirm that further investigation will be undertaken. Accordingly, legal fees may be incurred as a direct consequence of any further investigations.

18. Independent Expert Report

- Refer to note 11 and Section 12 of this report.
- To implement the Pooled DOCA Proposal the Administrators will be required to make an application to Court in accordance with Section 444GA of the Act. This application also requires an Independent Expert Report.
- We have engaged Pitcher Partners to prepare that report.
- The application is made by the Administrators, and the estimated costs are shown for completeness. However, it should also be noted that the costs associated with this application are being met by the Deed Proponent.

19. Trading losses

- Refer to Section 8 of this report.
- The business has continued to trade during the period of the Administration and will continue during the Deed Administration period. The business is trading at a loss and the Deed Proponent's Pooled DOCA proposal provides for a recovery of the trading losses.
- In the event of liquidation, the Administrators have a funding agreement from the Senior Secured Lender to met any of the trading losses (and the fees and expenses of the Administrators).

20. Priority Employee Entitlements - Continuing Employees

- As mentioned in Section 12 of this report, the DOCA Proposal provides for the ongoing employment of the majority of the Companies' employees. The outstanding employees owed to these employees are estimated to be c. $107k.
- In accordance with the Pooled DOCA Proposal, the Deed Proponent will assume the obligations.
- In the event the Companies are placed into Liquidation, the employee entitlements would increase by c. $170k for PILN and c. $192k for redundancy. Employees may be eligible for payment of their outstanding employee entitlements (excluding unpaid superannuation) pursuant to the FEG scheme.

Estimated Return to Creditors

Notes

21. Priority Employee Entitlements - Non-continuing Employees

- As mentioned in Section 12 of this report, the Pooled DOCA Proposal also provides for the payment of any employee entitlements for any non-continuing employees. This may include any previous employees with outstanding employee entitlements. It also includes any employees were currently employed by the Companies during the Administration but who have not been offered an ongoing position moving forward.
- We have provided an estimate for the purposes of the report. However, the total outstanding employees owed to these employees will be confirmed prior to any distribution to these employees.
- We note that there are several employee related claims which will require further assessment. This will include employees on what are being recorded in the Companies' record as contractor arrangements etc.
- In the event the Companies are placed into Liquidation, these employees may be eligible for payment of their outstanding employee entitlements (excluding unpaid superannuation) pursuant to the FEG scheme.

22. Senior Secured Lender

- As mentioned in Section 12 of this report, the Senior Secured Lender and the Deed Proponent have reached an agreement regarding the treatment of this debt. The debt owed by the Senior Secured Lender will be converted to equity. Therefore, under the Pooled DOCA scenario the debt owed to Senior Secured Lender has been excluded.

23. Westpac

- Refer to Section 3 of this report.

24. Shortfall from Secured Creditors (Other Goods and Motor Vehicles)

- There are currently no secured creditors making any claims for in relation to the shortfall on their security.

25. Excluded Unsecured Creditors - DEA

- As mentioned in Section 12 of this report, DEA have agreed not to claim in the Pooled DOCA . The amount of this claim is therefore shown in the liquidation scenario only.

26. Excluded Unsecured Creditors - TRU Kids

- As mentioned in Section 12 of this report, TRU Kids have agreed not to claim in the DOCA. The amount of this claim is therefore shown in the liquidation scenario only.
- TRU Kids has lodged a proof of debt in the Administration for the amount of USD$22,820,000. The estimated AUD$ amount of this claim is shown.
- The claim by TRU Kids includes amounts relating to future licence agreement obligations. A further adjudication of the claim would be undertaken in the event that TRU Kids was to claim in the Pooled DOCA . However, as they have agreed to be an Excluded Creditor there is no requirement to undertake any such formal adjudication.

Estimated Return to Creditors

Notes

27. Other Unsecured Creditors

- The amount shown are the current estimates of the outstanding unsecured creditor claims. These claims are subject to further adjudication prior to any distribution.

28. Estimated Return to Unsecured Creditors

- We confirm that there is no prospect of any return to unsecured creditors in the liquidation scenario
- Also, we confirm that the estimated return to creditors under the Pooled DOCA scenario is a return of 1.0 to 6.5 cents in the dollar. We confirm that the Companies are currently trading and trading will continue until control can be handed over to the directors to be appointed under the proposed Pooled DOCA. We have therefore accounted for a number of contingencies relating to the trading. It is our expectation that the return to unsecured creditors will be at the higher end of this range.

Section 15

Options Available to Creditors & Administrators Recommendation

Options Available to Creditors

Overview

At the next meeting of creditors to be held on 10 July 2025, creditors are being asked to choose between one of the following options:

1. Cessation of the administration;
2. Winding up of the Companies; or
3. Execute a Deed of Company Arrangement (the Pooled DOCA proposal apply to all of the companies).

Cessation of the Administration

The Companies are insolvent and unable to pay its debts as and when they fall due. No grounds have materialised which would enable the Companies to benefit from a return of control to the Directors at the conclusion of the second meeting of creditors.

This option would only be appropriate if the Companies had been returned to solvency prior to the date of the second meeting of creditors. This has not occurred and therefore it is not recommended by the Administrators.

Winding up of the Companies

Should creditors resolve that the administration be terminated and that the Companies be wound up, creditors are required to appoint a liquidator(s). If an appointment is not made by the creditors, the Administrators become the liquidators of the Companies pursuant to Section 446A of the Act.

If the Companies are to be wound up and another practitioner consents to act as liquidator, creditors have the option to appoint a replacement liquidator. The liquidators would have a statutory obligation to fully investigate the Companies' affairs and the conduct of its officers. The results of these investigations would be reported to the ASIC.

If the Companies are to enter into liquidation, the net proceeds (after costs) recovered from transactions such as unfair preferences and insolvent trading would be available for distribution to creditors.

This will not result in a return to the unsecured creditors and therefore, it is not recommended by the Administrators.

Deed of Company Arrangement

The proposed Deed of Company Arrangement has the potential to improve the return to creditors from no return to an estimated return of approximately 1.0 to 6.5 cents in the dollar.

We note that significant creditors will not claim in the Pooled DOCA therefore reducing the quantum of creditor claims and allowing for an increased return to unsecured creditors.

This is substantially greater than the return available in liquidation and provides greater certainty. A Deed of Company Arrangement would also enable the majority of current employees of the Companies to retain their employment.

Consequently, we recommend creditors accept the proposal for a Deed of Company Arrangement.

Administrators' Recommendation

Administrators' Recommendation

It is our opinion that it would be in the best interests of creditors to accept the proposed Deed of Company Arrangement.

Reasons for Recommendation

The reasons for our recommendation to accept the Pooled DOCA Proposal are:

- Acceptance of the proposed Pooled DOCA is estimated to result in creditors receiving approximately 1.0 to 6.5 cents in the dollar for their claim (subject to adjudication of creditor claims)
- The return under the proposed Pooled DOCA is greater than under the Liquidation scenario
- The Pooled DOCA Proposal provides for greater certainty of a return to creditors when considering the speculative nature of legal claims in the liquidation and inherent litigation risks;
- Based on our preliminary investigations, we have not identified any potential claims that would provide a material return to creditors of the Companies in a liquidation scenario; and
- The Pooled DOCA allows for the continued employment of the Companies' employees.

Section 16

Administrators' Remuneration

Administrators' Remuneration

Administrators' Remuneration

The Administrators are seeking approval of their remuneration and disbursements, as follows:

	TRU ANZ	TRU Licensee	Hobby Warehouse	Mittoni
Costs	Amount ($) (excl. GST)	Amount ($) (excl. GST)	Amount ($) (excl. GST)	Amount ($) (excl. GST)
Voluntary Administration				
Current remuneration for the period 4 June 2025 to 30 June 2025	151,206.50	22,934.50	19,330.00	17,557.50
Future remuneration for the period 1 July 2025 to 10 July 2025	60,971.50	6,000.00	8,000.00	4,000.00
Total Administrators' Fees	212,178.00	28,934.50	27,330.00	21,557.50
Internal disbursements for the period 4 June 2025 to the finalisation of the Voluntary Administration	4,000	2,000	2,000	2,000
Total Voluntary Administration Costs	216,178.00	29,934.50	29,330.00	23,557.50
If Company enters a DOCA				
Future remuneration for the period 10 July 2025 to the execution of the DOCA	17,000	2,000	4,000	2,000
Future remuneration for the period of the execution to the effectuation of the DOCA	50,500	50,500	50,500	50,500
Total Deed Administrators' Fees	67,500	52,500	54,500	52,500
Internal disbursements for the period of the execution to the effectuation of the DOCA	500	500	500	500
Total DOCA Costs	68,000	53,000	55,000	53,000
If Company placed into Liquidation				
Future remuneration for the period 10 July 2025 to the finalisation of the Liquidation	90,000	20,000	20,000	20,000
Total Liquidators' Fees	90,000	20,000	20,000	20,000
Internal disbursements for the period 10 July 2025 to finalisation of the Liquidation	4,000	2,000	2,000	2,000
Total Liquidators' Costs	94,000	22,000	22,000	22,000

Administrators' Remuneration

Administrators' Remuneration (*continued*)

Please refer to the Administrators' Remuneration Approval Report attached as Appendix C for further details on the Administrators' tasks performed, remuneration incurred, further remuneration to be incurred, costs to complete and the impact on creditors.

Subject to creditor approval, the remuneration approved for the Companies at the forthcoming meeting will be drawn from the Companies' available funds and asset realisations. Should the Companies have insufficient funds to meet our approved remuneration, we will not be able to draw our remuneration and subsequently, these costs will be written off.

If the above remuneration is not approved, the Administrators may apply to court for approval. This will involve additional professional and legal costs being incurred for which the Administrators are entitled to recover from the administration.

Section 17

Eligible Employee Meeting

Eligible Employee Meeting

Eligible Employee Meeting

Pursuant to Section 444DA of the Act, any eligible employee creditor is entitled to a priority at least equal to what they would have been entitled if the property and assets of the Companies were applied in accordance with Section 556, 560 and 561 of the Act.

A summary of the Pooled DOCA is outlined in Section 12 of this Report.

We confirm that the leave entitlements of continuing employees will not be paid from the Creditors' Trust, as continuing employees will retain their employment with the Companies and leave will be paid in the ordinary course of business (as and when employees take leave, subject to usual business requirements).

Continuing employees will not be able to make claims for redundancy or other termination entitlements as their employment will continues. Entitlements owed to any non-continuing employees, will be paid a priority creditor claim.

Variation to Priority Entitlements

The deferred payment of entitlements to continuing employees is a variation to the priority provisions outlined in Section 556 of the Act. Therefore, we are required to hold a separate meeting of eligible employee creditors to vote on this aspect of the Pooled DOCA proposal, for it to then be considered by all creditors at the Second Meeting of Creditors.

Liquidation

In the alternate to the Pooled DOCA proposal, creditors can resolve that the Companies be wound up and placed into liquidation. Under a liquidation scenario, employees would be terminated, and the Companies would be wound up.

Should the Companies be wound up, eligible employees will be able to lodge a claim under FEG, subject to meeting eligibility criteria.

The FEG Scheme does not extend to superannuation entitlements.

Administrators Recommendation

It is the Administrators opinion the non-inclusion of the priority provisions in the Pooled DOCA proposal would likely result in the same or a better outcome for employees than from an immediate winding up of the Companies because of the following:

- It is anticipated the Companies would cease trading in a winding up scenario, which would result in the termination of the employees.
- It is estimated there would be insufficient asset realisations in a winding up scenario to enable the payment of employee entitlements.
- Although FEG might enable payment in a liquidation scenario of some, or all each employees' claim (subject to meeting FEG eligibility requirements), we note the following:
  - FEG does not cover all entitlements
  - Employees would no longer have ongoing employment in a liquidation scenario whereas under the Pooled DOCA, employees will retain their employment.
  - If at the Second Meeting of Creditors, creditors vote for the Pooled DOCA, but the Pooled DOCA later fails, the Companies would then be placed into liquidation and employees would, at that time, have access to FEG.

In these circumstances, the Administrators consider it is in the interests of eligible employee creditors to vote for the non-inclusion of the Priority Provision in the Pooled DOCA and to vote for the Companies to execute a DOCA.

Meeting of Eligible Employee Creditors

A meeting of eligible employee creditors must be convened to obtain approval of eligible employee creditors to vary the statutory priorities outlined in Section 556 of the Act.

The meeting of eligible employee creditors will be held on Thursday, 10 July 2025 at 11:00AM (AEST).

If you wish to attend the meeting of eligible employee creditors, you must complete the meeting registration form by close of business, Wednesday, 9 July 2025.

Section 18

Second Meeting of Creditors

Second Meeting of Creditors

Notice of Meetings

We have convened the second meeting of creditors to decide the Companies' future to be held at:

Meeting Details	
Date	Thursday, 10 July 2025
Time	12:00PM AEST
Venue	Tower 4, Collins Square, Level 18, 727 Collins Street, Melbourne VIC 3000

The purpose of this meeting is to resolve:

- The future of the Companies;
- Resolutions in respect of the Administrators' fees and disbursements;
- Resolutions in respect of future fees and disbursements; and
- Any other business considered relevant.

Minutes of the meeting are lodged with ASIC after the meeting but are available from the Administrators on request.

Proof and Proxy

This report includes:

- Notice of Meeting.
- Form 535, Proof of Debt (Proof). A person is not entitled to vote at the meeting unless this form is lodged with the Administrators or the Chairperson. If you have lodged a Proof previously in the administration, no further Proof is required for this meeting.
- Appointment of Proxy (Proxy). A creditor may use this form to appoint a natural person over the age of 18 as his or her proxy to attend and vote at the meeting. A new Proxy form is required for this meeting. This means, that even if you lodged a Proxy with the Administrators/Chairperson at the previous meeting, a new Proxy will be required for this meeting if you wish to cast your vote.

If you would like assistance with completing your Proof or Proxy, please contact Stephanie Ouano of this office on 03 8621 8264 prior to attending the meeting of creditors.

It is requested that your Proxy be lodged with this office before 4:00PM AEST on Wednesday, 9 July 2025.

Second Meeting of Creditors

Voting

One of the Administrators will chair the meeting, and a resolution may be passed on the voices. At all meetings of creditors convened by the Administrators, resolutions will be passed or carried by a simple majority in number unless two or more creditors, a creditor or the Chairperson demands a poll in which case a majority in number and value is required. In a deadlock the Chairperson may exercise his or her vote for, or against, the resolution.

Creditors who are directors or related entities are not excluded from voting.

A creditor, or the creditor's Proxy, is not entitled to vote at the meeting unless particulars of the debt or claim which is said to be due by the Companies, has been lodged with the chairperson of the meeting.

Telephone conference facilities are available to creditors on request who are unable to physically attend the meeting. If you wish to attend by phone, please contact this office at least 24 hours prior to the scheduled meeting date to allow us to setup the facilities.

Section 19

Conclusion

Conclusion

Summary

The Companies are insolvent and unable to pay its debts as and when they fall due. No grounds have materialised which would enable the Companies to benefit from a return of control to the Directors at the conclusion of the second meeting.

The Pooled DOCA proposal provide for a higher and more certain return to unsecured creditors than the return expected in a liquidation scenario.

If additional information is provided which materially alters an opinion expressed in this report a supplementary report will be issued prior to the meeting.

We welcome any information which creditors feel may be of assistance in the conduct of the administration.

Should any creditor require further information regarding the matters raised in this report, please do not hesitate to contact Stephanie Ouano of this office on 03 8621 8264 or toysrus@bdo.com.au.

Electronic Communications

If you would like to receive all communications electronically, please send an email to: toysrus@bdo.com.au. The request will remain active until you provide us with further instructions to the contrary. Please alert us if you change your email address or postal address.

Commitment to Client Service

BDO's policy is to conduct files to the highest ethical and professional standards.

BDO adheres to the codes of conduct prescribed by the adheres to the codes of conduct prescribed by Chartered Accountants Australia & New Zealand, AFSA, ARITA and INSOL the International Federation of Insolvency Professionals.

If creditors have any questions, queries or complaints concerning the conduct of this administration please direct them to this office.

If you are dissatisfied with a decision made by the appointee, you may ask the appointee to review his decision or explain their reasons. If you are still not satisfied it may be necessary for an application to court to have the decision reviewed. In this instance it is recommended that you seek your own independent legal advice.

In the event that you are not satisfied with our handling of your query you may refer your complaint to the ASIC.

In an effort to improve our standards and the quality of information that you receive; we welcome your feedback. You can submit feedback anonymously in writing to this office or by email on info@bdo.com.au.

Section 20

Appendices

Appendix A

Statutory Information

Statutory records

The statutory information about the Companies is detailed in the table below. The information has been sourced from searches of the ASIC national database and the PPSR at the time of our appointment.

	TRU ANZ	TRU Licensee	Hobby Warehouse	Mittoni
A.C.N.	063 886 199	632 418 494	148 094 517	114 705 038
A.B.N	94 063 886 199	57 632 418 494	89 148 094 517	88 114 705 038
Registered Office	LEVEL 8, 210 GEORGE STREET SYDNEY NSW 2000			
Principal Place of Business	45 MCNAUGHTON ROAD, CLAYTON VIC 3168			
Directors	Mark Anthony Simari Teresa Ann Smith Kelly Anne Humphreys Giovanni Antonio Tripodi			
Share Structure	ORDINARY SHARES Shares Issued: 151,262,158 Paid: $307,036,406.40	ORDINARY SHARES Shares Issued: 1 Paid: $1	ORDINARY SHARES Shares Issued: 100 Paid: $100.00	ORDINARY SHARES Shares Issued: 162,334 Paid: $1,623,223.00
Shareholder	Publicly Listed	TOYS"R"US ANZ LIMITED		

Appendix B

PPS Registrations - TRU ANZ

Secured Party	Collateral Class	Comments
VISY PPSR	Other	Discharged registration.
Razor USA LLC	Other	No Response received.
LEGO AUSTRALIA PTY LTD (ACN - 001540914)	All PAP	Response received on 1 July 2025 noting that they would review their records and revert back to us.
ABBE CORRUGATED PTY. LTD. (ACN - 052244443)	Other	No Response received.
WESTPAC BANKING CORPORATION (ACN - 007457141)	All PAP	No Response received.
THE TRUSTEE FOR PRIVITY PRIVATE LENDING TRUST (ABN - 94347840961)	All PAP	Received a Formal Proof Debt in the amount of $15m.
RASCOM GES.M.B.H.	Other	No Response received.
INFA GROUP PTY LTD (ACN - 149173660)	Other	No Response received.
DIRECTED ELECTRONICS AUSTRALIA PTY LTD (ACN - 126066322)	Other	Received a Formal Proof Debt in the amount of $1.6m.
MOOSE ENTERPRISE PTY LTD (ACN - 092667055)	Other	Discharged registration.

Appendix B

PPS Registrations - TRU Licensee

Secured Party	Collateral Class	Comments
ACCO BRANDS AUSTRALIA PTY LIMITED (ACN - 000265047)	Other Goods	No Response
BLOOM & GROW AUSTRALIA PTY LTD (ACN - 109799788)	Other Goods	Discharged registration.
BOORI AUSTRALIA PTY LIMITED (ACN - 160962354)	Other Goods	No Response received.
Bugaboo Australia Pty Limited (ABN - 15129828280)	Other Goods	Discharged Registration.
C.O. WHITE PROPRIETARY LIMITED (ACN - 004169233)	Other Goods	No Response received.
CLOROX AUSTRALIA PTY LIMITED (ACN - 077194935)	Other Goods	No Response received.
CRAYOLA (AUSTRALIA) PTY. LTD. (ACN - 005628740)	Other Goods	No Response received.
GLOW DREAMING OPERATIONS PTY LTD (ACN - 647343324)	Other Goods	No Response received.
HAVENHALL PTY LTD (ACN - 003320394)	Other Goods	No Response received.
INFA GROUP PTY LTD (ACN - 149173660)	Other Goods	No Response received.
ISALBI PTY LTD (ACN - 003683127)	Other Goods	No Response
MATTEL PTY LTD (ACN - 000660962)	Other Goods	Discharged registration.
NEWELL AUSTRALIA PTY LIMITED (ACN 075071233) SUNBEAM CORPORATION PTY LTD (ACN 000006771)	Other Goods	No Response
NICE-PAK PRODUCTS PTY. LTD. (ACN - 051956346)	Other Goods	Discharged registration.
ORICOM INTERNATIONAL PTY LTD (ACN - 086116369)	Other Goods	No Response received.
PENGUIN RANDOM HOUSE AUSTRALIA PTY LTD (ACN - 004815703)	Other Goods	No Response received.
SLEEP CORP PTY LTD (ACN - 070837151)	Other Goods	Discharged registration.
THE AMAZING BABY COMPANY PTY LTD (ACN - 125 210 111)	Other Goods	No Response received.
The trustee for b.box for kids trust (ABN - 61362446484)	Other Goods	Discharged registration.
THE TRUSTEE FOR PRIVITY PRIVATE LENDING TRUST (ABN -	All PAP	Received a Formal Proof Debt in the amount of $15m.
VENROSS PTY LTD (ACN - 166076642)	Other Goods	No Response received.
WESTPAC BANKING CORPORATION (ACN - 007457141)	All PAP	No Response received.
MOOSE ENTERPRISE PTY LTD (ACN - 092667055)	Other Goods	Discharged registration.

Appendix B

PPS Registrations - Hobby Warehouse

Secured Party	Collateral Class	Comments
WESTPAC BANKING CORPORATION (ACN - 007457141)	All PAP	No Response received.
MATTEL PTY LTD (ACN - 000660962)	Other Goods	No Response received.
MACGEAR LIMITED PARTNERSHIP (ABN - 35681753827)	Other Goods	No Response received.
HASBRO AUSTRALIA LIMITED (ACN - 004348565)	Other Goods	No Response received.
ISALBI PTY LTD (ACN - 003683127)	Other Goods	No Response received.
LEGO AUSTRALIA PTY LTD (ACN - 001540914)	Other Goods	Response received on 1 July 2025 noting that they would review their records and revert back to us.
MACGEAR LIMITED PARTNERSHIP (ABN - 35681753827)	Other Goods	No Response received.
THE TRUSTEE FOR PRIVITY PRIVATE LENDING TRUST (ABN - 94347840961)	All PAP	Received a Formal Proof Debt in the amount of $15m.
FARALLON BRANDS (AUSTRALIA) PTY. LTD. (ACN - 601192858)	Other Goods	No Response received.
INFA GROUP PTY LTD (ACN - 149173660)	Other Goods	No Response received.
APOLLO BICYCLE CO PTY LTD (ACN - 001 914 469)	Other Goods	No Response received.

Appendix B

PPS Registrations - Mittoni

Secured Party	Collateral Class	Comments
WESTPAC BANKING CORPORATION (ACN - 007457141)	All PAP with	No Response received.
ADAPT-A-LIFT GROUP PTY LTD (ACN - 605149568)	Other Goods	Discharged registration.
LEGO AUSTRALIA PTY LTD (ACN - 001540914)	All PAP	No Response received.
DAZZA PROPERTY PTY LTD (ACN - 154329058)	General Intangible	No Response received.
JB HI-FI GROUP PTY LTD (ACN - 093114286)	Other Goods	Discharged
CROWN EQUIPMENT PTY. LIMITED (ACN - 000514858)	Other Goods	No Response received.
THE TRUSTEE FOR PRIVITY PRIVATE LENDING TRUST (ABN - 94347840961)	All PAP	Received a Formal Proof Debt in the amount of $15m.
ELGAS LIMITED (ACN - 002749260)	Other Goods	Security pertains to LPG Gas bottles
RASCOM GES.M.B.H.	Other Goods	No Response received.
CHADWICK FORKLIFTS PTY LTD (ACN - 106811901)	Motor Vehicle	Response received on 6 June 2025 - security relates to forklifts. We are continuing to utilise the forklifts during the Administration period.

Appendix C

Administrators' Remuneration Report

REMUNERATION APPROVAL REPORT

TOYS"R"US ANZ LIMITED ACN 063 886 199 (TRU ANZ)
TOYS R US LICENSEE PTY LIMITED ACN 632 418 494 (TRU LICENSEE)
MITTONI PTY LTD ACN 114 705 038 (MITTONI)
HOBBY WAREHOUSE PTY LTD ACN 148 094 517 (HOBBY)
(ALL ADMINISTRATORS APPOINTED)
(COLLECTIVELY REFERRED TO AS "THE COMPANIES")

This remuneration approval report provides you with the information you need to be able to make an informed decision with respect to the approval of our remuneration for undertaking the Voluntary Administration of the Companies.

1. EXECUTIVE SUMMARY

We are asking creditors to approve the following remuneration and disbursements:

Company	Remuneration ($) (ex GST)		Disbursements ($) (ex GST)
Voluntary Administration (VA)	4 June 2025 to 30 June 2025 (Actual)	1 July 2025 to 10 July 2025 (Future)	4 June 2025 to end of VA (Estimated)
TRU ANZ	151,206.50	60,971.50	4,000.00
TRU Licensee	22,934.50	6,000.00	2,000.00
Mittoni	17,557.50	4,000.00	2,000.00
Hobby	19,330.00	8,000.00	2,000.00
Total VA Remuneration	211,028.50	78,971.50	10,000.00

Company	Remuneration ($) (ex GST)		Disbursements ($) (ex GST)
If a Pooled Deed of Company Arrangement (DOCA) is accepted (Estimated)	10 July 2025 until DOCA execution	DOCA execution until DOCA effectuation	10 July 2025 until DOCA termination
TRU ANZ	17,000	202,000	2,000
TRU Licensee	2,000		
Mittoni	2,000		
Hobby	4,000		
Total DOCA Remuneration	25,000	202,000	2,000

Company	Remuneration ($) (ex GST)	Disbursements ($) (ex GST)
Trustees' Remuneration	Creation of Creditors' Trust to dissolution of Creditors' Trust	Creation of Creditors' Trust to dissolution of Creditors' Trust
TRU ANZ	75,000	2,000
TRU Licensee		
Mittoni		
Hobby		
Total Trustees' Remuneration	75,000	2,000

Company	Remuneration ($) (ex GST)	Disbursements ($) (ex GST)
If the Companies are placed into liquidation (estimated)	10 July 2025 to completion of the liquidation	10 July 2025 to completion of the liquidation
TRU ANZ	90,000	4,000
TRU Licensee	20,000	2,000
Mittoni	20,000	2,000
Hobby	20,000	2,000
Total Liquidation Remuneration	150,000	10,000

Further details of remuneration and disbursements can be found in Sections 3 and 4 of this Report.

Creditors will be asked to pass resolutions at the second meeting of creditors to be held on Thursday, 10 July 2025 at 12:00PM (AEST).

Voluntary Administration

We are asking creditors to approve the estimate that the remuneration of the Voluntary Administrators, up to the date of the second creditors' meeting, will be $290,000 (excl. GST) for the Companies. This is consistent with the previous estimated remuneration provided to you in the Initial Remuneration Notice dated 6 June 2025.

Liquidation

If creditors decide for the Companies to be placed into liquidation at the second meeting of creditors, we are seeking to approve the estimate that the future remuneration of the Liquidators, from 10 July 2025 (the date of the second meeting of creditors) to finalisation of the Liquidations, which totals $150,000 combined (excl. GST) for the Companies.

Pooled DOCA

In the event a Pooled DOCA is accepted at the second meeting of creditors, we will ask creditors to approve the estimated future remuneration for the period from the conclusion of the second meeting of creditors until the Pooled DOCA has been executed totalling $25,000 (excl. GST).

In the event a Pooled DOCA is executed, and we are appointed as Deed Administrators, we will ask creditors to approve the estimated future remuneration of the Deed Administrators from the date of the Pooled DOCA's execution to its effectuation totalling $202,000 (excl. GST).

What you need to do

You should read this report and the other documentation that we have sent you and then attend the second meeting of creditors in order to voice your opinion by casting your vote on the resolutions put to the meeting. The meeting will also give you an opportunity to ask any questions. Information about the second meeting of creditors is provided in the covering Report to Creditors.

Alternatively, you are also able to appoint a representative to attend on your behalf by lodging a proxy form by 4:00 pm AEST on 9 July 2025.

Lodging a specific proxy form allows you to specify how your proxy must vote. Lodging a general proxy form allows your representative to choose how your vote is exercised. These forms then need to be returned to our office by post, scanned and emailed, or faxed. If you decide to use post, please allow enough time for your correspondence to be delivered.

In order to facilitate an orderly voting process within the online meeting forum (whether you attend in person or not), we strongly encourage all creditors to submit a special proxy form detailing how they wish to vote and provide this to BDO prior to the meeting.

2. DECLARATION

We, Luke Andrews and Duncan Clubb have undertaken a proper assessment of this remuneration claim for our appointment as Administrators of the Companies, including a review of the work in progress reports for work already performed. We are satisfied that the remuneration claimed for work already performed, and future works necessary and proper.

3. REMUNERATION SOUGHT

We will be seeking approval of our remuneration for the Voluntary Administration period. The total amount of our remuneration claim is $315,000 (excl. GST).

The table presented below provides a breakdown of the remuneration request on an individual entity basis. Further, we note that details on the tasks completed and composition of total remuneration for the Companies is provided in the schedules to this report.

Voluntary Administration

For	Company	Amount ($) (excl. GST)	For	Period	Rates to Apply	When it Will be Drawn
Voluntary Administration (Actual)	TRU ANZ	151,206.50	Work we have already done	4 June 2025 to 30 June 2025	Provided in the initial remuneration notice sent to creditors on 6 June 2025	When funds are available
	TRU Licensee	22,934.50				
	Mittoni	17,557.50				
	Hobby	19,330.00				
	Total	211,028.50				
Voluntary Administration (Future)	TRU ANZ	60,971.50	Work we have already done	1 July 2025 to 10 July 2025	Provided in the initial remuneration notice sent to creditors on 6 June 2025	When funds are available
	TRU Licensee	6,000.00				
	Mittoni	4,000.00				
	Hobby	8,000.00				
	Total	78,971.50				

If Creditors resolve that the Companies execute a Pooled DOCA

For	Company	Amount ($) (excl. GST)	For	Period	Rates to Apply	When it Will be Drawn
DOCA	TRU ANZ	17,000	Future Work	10 July 2025 until DOCA execution	Provided in the initial remuneration notice sent to creditors on 6 June 2025	When funds are available
	TRU Licensee	2,000				
	Mittoni	2,000				
	Hobby	4,000				
	Total	25,000				
DOCA	TRU ANZ	202,000	Future Work	DOCA execution until DOCA termination	Provided in the initial remuneration notice sent to creditors on 6 June 2025	When funds are available
	TRU Licensee					
	Mittoni					
	Hobby					
	Total	202,000				

Trustees' Remuneration for managing creditors' trust

For	Company	Amount ($) (excl. GST)	For	Period	Rates to Apply	When it Will be Drawn
Creditors Trust	TRU ANZ	75,000	Future Work	Creation of Creditors' Trust to dissolution of Creditors' Trust	Provided in the initial remuneration notice sent to creditors on 6 June 2025	When funds are available
	TRU Licensee					
	Mittoni					
	Hobby					
	Total	75,000				

If Creditors resolve that the Companies be placed into liquidation

For	Company	Amount ($) (excl. GST)	For	Period	Rates to Apply	When it Will be Drawn
Liquidation	TRU ANZ	90,000	Future Work	10 July 2025 to finalisation of the Liquidation	Provided in the initial remuneration notice sent to creditors on 6 June 2025	When funds are available
	TRU Licensee	20,000				
	Mittoni	20,000				
	Hobby	20,000				
	Total	150,000				

Details of work already done and future work that we intend to do are included at Schedule A.

Schedule B includes a breakdown of time spent by staff members on each major task for work that we have already done.

Actual resolutions to be put to creditors at the meeting are included at Schedule C for your information. These resolutions also appear in the proxy form for the meeting provided to you.

4. DISBURSEMENTS SOUGHT

We are not required to seek creditor approval for costs paid to third parties or where we are recovering a cost incurred on behalf of the administration, but we must provide details to creditors. Details of these amounts are included in the Receipts and Payments section of the attached creditors report.

We required to obtain creditor's consent for the payment of a disbursement where we, or a related entity, may directly or indirectly obtain a profit.

The internal disbursements we would like creditors to approve are as follows:

For	Company	Period	Amount ($) (ex. GST)
Voluntary Administration (VA)			
VA disbursements (Estimated)	TRU ANZ	4 June 2025 to 30 June 2025	4,000.00
	TRU Licensee		2,000.00
	Mittoni		2,000.00
	Hobby		2,000.00
VA Total			10,000.00

Approval is being sought from creditors for the payment of internal disbursements capped at $10,000 (excl. GST) for the Companies as outlined above. These resolutions also appear in the proxy form for the meeting provided to you.

5. LIKELY IMPACT ON DIVIDENDS

The Corporations Act 2001 sets the order for payment of claims against the Companies, and it provides for remuneration of the Joint & Several Administrators to be paid in priority to other claims. This ensures that when there are sufficient funds, the Joint & Several Administrators receive payment for the work done to recover assets, investigate the Companies' affairs, report to creditors and ASIC, and distribute any available funds.

Even if creditors approve our remuneration, this does not guarantee that we will be paid, as we are only paid if sufficient assets are recovered and/or to the extent of indemnities provided.

Any dividend to creditors will also be impacted by the value of assets recovered and the quantum of creditor claims that are admitted to participate in any dividend, including any claims by priority creditors such as employees.

The expectation of dividends in DOCA and liquidation scenarios is outlined in our accompanying report to creditors.

6. FUNDING RECEIVED FROM EXTERNAL SOURCES

We have entered into a funding agreement with a Secured Creditor which has supported the continued trading of the Companies businesses.

7. FURTHER INFORMATION

If you have any queries regarding the information in this report, please contact Stepanie Ouano by telephone on 03 8621 8264 or via email to toysrus@bdo.com.au.

You can also access information which may assist you the following websites:

- ARITA at www.arita.com.au/creditors
- ASIC at www.asic.giv.au (search for "insolvency information sheets").

The above websites include information on external administrations, approval of remuneration and meetings.

Attachments:

Schedule A – Details of Work

Schedule B – Time spent by Staff on each Major Task

Schedule C – Resolutions

Schedule D – Disbursements

SCHEDULE A – Details of Future Work

TOYS"R"US ANZ LIMITED

		Tasks				
				DOCA is Approved		Company is Liquidated
		Work Already Done	Future Work to the Date of the Meeting	Future work from the Meeting to Execution of the DOCA	Pooled DOCA Work	Liquidation Work
Period		4 June 2025 to 30 June 2025	1 July 2025 to 10 July 2025	10 July 2025 to execution of the DOCA	From execution of DOCA to effectuation of DOCA	10 July 2025 to the finalisation of the liquidation
Amount ($) (ex GST)		$151,206.50	$60,971.50	$17,000	$202,000	$90,000
Task Area	General Description	41.20 Hours $28,091	$13,000	N/A	N/A	$15,000
Assets	Sale of Business as a Going Concern	Preparing advertisement for sale of business Liaising with potential purchasers Creating and managing data room and keeping same up to date to provide relevant information to potential purchasers Liaising with purchasers with respect to queries Internal meetings to discuss/review offers received	Liaising with potential purchasers Creating and managing data room and keeping same up to date to provide relevant information to potential purchasers Liaising with purchasers with respect to queries Internal meetings to discuss/review offers received			
	Plant and Equipment	Liaising with valuers and interested parties Reviewing asset listings				Liaising with valuers, auctioneers and interested parties Reviewing asset listings All tasks associated with realising or disclaiming plant and equipment
	Stock	Conducting stock takes Reviewing stock values				Conducting stock takes Reviewing stock values Liaising with purchasers

		Tasks				
				DOCA is Approved		Company is Liquidated
		Work Already Done	Future Work to the Date of the Meeting	Future work from the Meeting to Execution of the DOCA	Pooled DOCA Work	Liquidation Work
		Liaising with potential purchasers				All tasks associated with realising stock
	Leasing	Reviewing lease documents Liaising with owners/lessors				Reviewing lease documents Liaising with owners/lessors All tasks associated with realising or disclaiming lease
		53.50 Hours $31,505	$16,878	$7,000	$42,000	$10,000
Creditors	Creditor enquires	Receive and follow up creditor enquiries via telephone and email Maintaining creditor enquiry register Review and prepare correspondence to creditors and their representatives via email and post	Receive and respond to creditor enquiries Review and follow up creditor enquiries via telephone and email Continue to maintain creditor enquiry register Considering and documenting reasonable requests Documenting reasons for complying or not complying with requests or directions Compiling information requested by creditors	Receive and respond to creditor enquiries Review and follow up creditor enquiries via telephone and email Continue to maintain creditor enquiry register Considering and documenting reasonable requests Obtaining legal advice on requests Documenting reasons for complying or not complying with requests or directions Compiling information requested by creditors	Receive and respond to creditor enquiries Review and follow up creditor enquiries via telephone and email Continue to maintain creditor enquiry register Considering and documenting reasonable requests Obtaining legal advice on requests Documenting reasons for complying or not complying with requests or directions Compiling information requested by creditors	Receive and respond to creditor enquiries Review and follow up creditor enquiries via telephone and email Continue to maintain creditor enquiry register Considering and documenting reasonable requests Obtaining legal advice on requests Documenting reasons for complying or not complying with requests or directions Compiling information requested by creditors
	Secured creditors	Search the PPSR Notify secured creditors of appointment that were identified on the PPSR Receive initial notification of creditor's intention to claim Reviewing documentation	Responding to secured creditors queries Continue to maintain secured creditor register with creditor responses and discharged PPS registrations	Responding to secured creditors queries Continue to maintain secured creditor register with creditor responses and discharged PPS registrations	Responding to secured creditors queries Continue to maintain secured creditor register with creditor responses and discharged PPS registrations	Receive notification of creditor's intention to claim Meeting claimant on site to identify goods Adjudicate PMSI claim Forward correspondence to claimant notifying outcome of adjudication

		Tasks				
				DOCA is Approved		Company is Liquidated
		Work Already Done	Future Work to the Date of the Meeting	Future work from the Meeting to Execution of the DOCA	Pooled DOCA Work	Liquidation Work
		provided by secured creditors relating to their security Responding to secured creditor's queries				Preparation of payment vouchers to satisfy valid claim Preparation of correspondence to claimant to accompany payment of claim (if valid) Responding to secured creditor's queries Maintaining secured creditor register with creditor responses and discharged PPS registrations
	Creditor reports	Preparing initial report to creditors pursuant to Section 436E of the Corporations Act 2001, including preparation of initial remuneration notice and Declaration of Independence, Relevant Relationships and Indemnities Preparing Administrators' Report to pursuant to Rule 75-225(3) of the Insolvency Practice Rules (Corporations) 2016 including Remuneration Approval report	Preparing Administrators Report pursuant to Rule 75-225(3) of the Insolvency Practice Rules (Corporations) 2016 including Remuneration Approval Report		Preparing general reports to creditors	Preparing general reports to creditors Preparing investigation report to creditors Preparing remuneration report Preparing Statutory Report by Liquidator
	Dealing with proofs of debt	Receipting and filing PODs when not related to a dividend Correspondence with creditors regarding their claims Reviewing supporting documentation	Receipting and filing POD when not relating to a dividend Correspondence with SRO and ATO regarding POD when not related to a dividend	Receipting and filing POD when not relating to a dividend Correspondence with SRO and ATO regarding POD when not related to a dividend	Receipting and filing POD when not relating to a dividend Correspondence with SRO and ATO regarding POD when not related to a dividend	Receipting and filing POD when not relating to a dividend Correspondence with SRO and ATO regarding POD when not related to a dividend

		Tasks				
		Work Already Done	Future Work to the Date of the Meeting	DOCA is Approved		Company is Liquidated
				Future work from the Meeting to Execution of the DOCA	Pooled DOCA Work	Liquidation Work
		pertaining to creditor claims				
	Meeting of Creditors	Preparation of meeting notices, proxies and advertisements Forward notice of meeting to all known creditors Preparation of meeting file, including agenda, certificate of postage, attendance register, list of creditors, reports to creditors, advertisement of meeting and draft minutes of meeting Preparation and lodgement of minutes of meetings with ASIC Responding to stakeholder queries and questions immediately following meeting Holding meetings of creditors	Preparation of meeting notices, proxies and advertisements Forward notice of meeting to all known creditors Preparation of meeting file, including agenda, certificate of postage, attendance register, list of creditors and advertisement of meeting	Responding to stakeholder queries and questions immediately following meeting	Preparation and lodgement of minutes of meetings with ASIC Preparing proposal voting forms Forward notice of proposal to all known creditors Reviewing votes and determining outcome of proposal Preparation and lodgement of proposal outcome with ASIC	Preparation and lodgement of minutes of meetings with ASIC Preparing proposal voting forms Forward notice of proposal to all known creditors Reviewing votes and determining outcome of proposal Preparation and lodgement of proposal outcome with ASIC
	Pooled DOCA	Initial correspondence with relevant parties in relation to DOCA proposal	Receive and review DOCA proposal Analysis of anticipated return to creditors in a DOCA scenario	Liaising with solicitor with respect to preparation of Pooled DOCA Review and make amendments to the Pooled DOCA Meeting with relevant parties to discuss Pooled DOCA Meeting with relevant parties to execute DOCA	Execution of DOCA Monitoring and receipting DOCA contributions Liaising with relevant parties regarding DOCA contributions Correspondence with relevant parties regarding their compliance with the terms of the DOCA General matters regarding the DOCA	

		Tasks				
				DOCA is Approved		Company is Liquidated
		Work Already Done	Future Work to the Date of the Meeting	Future work from the Meeting to Execution of the DOCA	Pooled DOCA Work	Liquidation Work
		7.80 Hours $5,088	Nil	N/A	$15,000	$10,000
Employees	Employee enquiries	Receive and follow up employee enquiries via telephone and email Maintain employee enquiry register Review and prepare correspondence to employees via email Preparation of letters to employees advising of their entitlements and options available			Receive and follow up employee enquiries via telephone Maintain employee enquiry register Review and prepare correspondence to creditors and their representatives via facsimile, email and post Preparation of letters to employees advising of their entitlements and options available Receive and prepare correspondence in response to employee's objections to leave	Receive and follow up employee enquiries via telephone Maintain employee enquiry register Review and prepare correspondence to creditors and their representatives via facsimile, email and post Preparation of letters to employees advising of their entitlements and options available Receive and prepare correspondence in response to employee's objections to leave entitlements
	Fair Entitlement Guarantee ("FEG")					Correspondence with FEG Preparing notification spreadsheet Preparing FEG quotations Completing FEG questionnaires
	Calculation of entitlements		Calculating employee entitlements Reviewing employee files and company's books and records		Finalise calculation of employee entitlements Finalise review of employee files and company books and records Reconciling superannuation accounts Reviewing awards	Calculating employee entitlements Reviewing employee files and company's books and records Reconciling superannuation accounts Reviewing awards Liaising with solicitors regarding entitlements

		Tasks				
		Work Already Done	Future Work to the Date of the Meeting	DOCA is Approved		Company is Liquidated
				Future work from the Meeting to Execution of the DOCA	Pooled DOCA Work	Liquidation Work
					Liaising with solicitors regarding entitlements	
	Employee dividend				Correspondence with employees regarding dividend Correspondence with ATO regarding SGC proof of debt Calculating dividend rate Preparing dividend file Advertising dividend notice Preparing distribution Receipting POD Adjudicating POD Ensuring PAYG is remitted to ATO	
		105.2 Hours $57,858	$15,000	$8,000	$100,000	$25,000
Trade On	Trade on management	Liaising with suppliers Liaising with management and staff Attendance on site Authorising purchase orders Maintaining purchase order registry	Liaising with suppliers Liaising with management and staff Authorising purchase orders Maintaining purchase order registry	Liaising with suppliers Liaising with management and staff Authorising purchase orders Maintaining purchase order registry	Liaising with suppliers Liaising with management and staff Authorising purchase orders Maintaining purchase order registry	Liaising with suppliers and customers Liaising with management and staff Finalising purchase order registry Finalisation of preparation and

		Tasks				
				DOCA is Approved		Company is Liquidated
		Work Already Done	Future Work to the Date of the Meeting	Future work from the Meeting to Execution of the DOCA	Pooled DOCA Work	Liquidation Work
		Preparing and authorising receipt vouchers Preparing and authorising payment vouchers Liaising with SRO regarding payroll tax	Preparing and authorising receipt vouchers Preparing and authorising payment vouchers Liaising with SRO regarding payroll tax	Preparing and authorising receipt vouchers Preparing and authorising payment vouchers Liaising with SRO regarding payroll tax	Preparing and authorising receipt vouchers Preparing and authorising payment vouchers Liaising with SRO regarding payroll tax	authorisation of receipt vouchers Finalisation of preparation and authorisation of payment vouchers Reviewing authorising and processing final payments including wages
	Processing receipts and payments	Entering receipts and payments into accounting system	Entering receipts and payments into accounting system	Entering receipts and payments into accounting system	Entering receipts and payments into accounting system	
	Budgeting and financial reporting	Reviewing company's budgets and financial statements Preparing budgets Preparing weekly financial reports Finalising trading profit or loss Meetings to discuss trading position	Reviewing company's budgets and financial statements Preparing budgets Preparing weekly financial reports Finalising trading profit or loss Meetings to discuss trading position	Reviewing company's budgets and financial statements Preparing budgets Preparing weekly financial reports Finalising trading profit or loss Meetings to discuss trading position	Reviewing financial reports from trade on period Reviewing the Company's financial performance	
	Employees	Calculation of wages and entitlements Reviewing staffing and rostering All other employee related tasks	Calculation of wages and entitlements Reviewing staffing and rostering All other employee related tasks	Calculation of wages and entitlements Reviewing staffing and rostering All other employee related tasks	Calculation of wages and entitlements Reviewing staffing and rostering All other employee related tasks	
		30.70 Hours $13,708	$15,000	N/A	N/A	$28,000
Investigations	Conducting Investigations	Collection of Company books and records Reviewing Company's books and records Review and preparation of Company nature and history	Reviewing Company's books and records Review and preparation of Company nature and history Conducting summarising statutory searches			Review and preparation of Company nature and history Conducting and summarising statutory searches Preparation of comparative financial statements

		Tasks				
				DOCA is Approved		Company is Liquidated
		Work Already Done	Future Work to the Date of the Meeting	Future work from the Meeting to Execution of the DOCA	Pooled DOCA Work	Liquidation Work
		Conducting summarising statutory searches Preparation of comparative financial statements Preparation of deficiency statement Review of specific transactions Review of potential voidable transactions Travel and attendance on site Review of MYOB management accounts for voidable transactions, preference payments Review of MYOB management accounts for Statement of Financial Position and Performance	Preparation of comparative financial statements Preparation of deficiency statement Review of specific transactions Review of potential voidable transactions Travel and attendance on site Review of MYOB management accounts for voidable transactions, preference payments Review of MYOB management accounts			Preparation of deficiency statement Review of specific transactions Review of MYOB management accounts Preparation of investigation file Review potential voidable transactions Travel and attendance on site Lodgement of investigation with the ASIC Preparation and lodgement of supplementary report (if required)
	ASIC Reporting					Preparing statutory investigation reports Preparing and lodging report with ASIC pursuant to Section 533 of the Corporations Act 2001
		N/A	N/A	N/A	$30,000	N/A
Dividend	Processing proofs of debt (POD)				Preparation of correspondence to potential creditors inviting lodgement of POD Receipt of POD Maintain POD register Adjudicating POD	

		Tasks				
				DOCA is Approved		Company is Liquidated
		Work Already Done	Future Work to the Date of the Meeting	Future work from the Meeting to Execution of the DOCA	Pooled DOCA Work	Liquidation Work
					Request further information from claimants regarding POD Preparation of correspondence to claimant advising outcome of adjudication	
		29.10 Hours 14,956.50	$1,097.50	$2,000	$15,000	$2,000
Administration	Correspondence	General Correspondence	General Correspondence	General Correspondence	General correspondence	General correspondence
	Document maintenance, file review, checklist	Administration reviews Filing documents File reviews Updating checklists	Administration reviews Filing documents File reviews Updating checklists	Administration reviews Filing documents File reviews Updating checklists	Administration reviews Filing documents File reviews Updating checklists	Administration reviews Filing documents File reviews Updating checklists
	Insurance	Identification of potential issues requiring attention of insurance specialists Correspondence with insurer regarding initial and ongoing insurance requirements Reviewing insurance policies	Correspondence with insurer regarding ongoing insurance requirements Reviewing insurance policies	Correspondence with insurer regarding ongoing insurance requirements	Correspondence with insurer regarding ongoing insurance requirements	Correspondence with insurer regarding ongoing insurance requirements

		Tasks				
		Work Already Done	Future Work to the Date of the Meeting	DOCA is Approved		Company is Liquidated
				Future work from the Meeting to Execution of the DOCA	Pooled DOCA Work	Liquidation Work
		Correspondence with previous brokers				
	Bank account administration	Preparing correspondence opening and closing accounts Requesting bank statements Bank reconciliations	Requesting bank statements Bank account reconciliations	Requesting bank statements Bank account reconciliations	Requesting bank statements Bank account reconciliations	Preparing correspondence closing accounts Requesting bank statements Bank account reconciliations Correspondence with bank regarding specific transfers
	ASIC forms and lodgements	Preparing and lodging ASIC forms including 505, 507, 5011 etc Correspondence with ASIC regarding statutory forms	Preparing and lodging ASIC forms including 530 Correspondence with ASIC regarding statutory forms	Preparing and lodging ASIC forms including 5011 etc Correspondence with ASIC regarding statutory forms	Preparing and lodging ASIC forms including 505, 5602/5603, 5047, 5056 etc Correspondence with ASIC regarding statutory forms	Preparing and lodging ASIC forms including 505, 5602/5603 etc Correspondence with ASIC regarding statutory forms
	ATO and other statutory reporting	Notification of appointment General taxation matters Preparing BAS Completing STP reporting obligations	General taxation matters Completing STP reporting obligations	General taxation matters Completing STP reporting obligations	Notification of appointment Preparing BAS Completing STP reporting obligations General taxation matters	Notification of appointment Preparing BAS Completing STP reporting obligations General taxation matters
	Finalisation				Notifying ATO of finalisation Cancelling ABN / GST / PAYG registration Completing checklists Finalising WIP	Notifying ATO of finalisation Cancelling ABN / GST / PAYG registration Completing checklists Finalising WIP
	Planning / Review	Discussions regarding status of administration	Discussions regarding status of administration	Discussions regarding status of administration	Discussions regarding status of administration	Discussions regarding status of administration
	Books and records / storage				Dealing with records in storage Sending job files to storage	Dealing with records in storage Sending job files to storage

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		Tasks				
				DOCA is Approved		Company is Liquidated
		Work Already Done	Future Work to the Date of the Meeting	Future work from the Meeting to Execution of the DOCA	DOCA Work	Liquidation Work
Period		4 June 2025 to 30 June 2025	1 July 2025 to 10 July 2025	10 July 2025 to execution of the DOCA	From execution of DOCA to effectuation of DOCA	10 July 2025 to the finalisation of the liquidation
Amount ($) (ex GST)		22,934.50	$6,000	$2,000	$202,000	20,000
Task Area	General Description	0.40 Hours $228	$2,000	N/A	N/A	$3,000
Assets	Sales of Business as Going Concern	Liaising with potential purchasers Creating and managing data room and keeping same up to date to provide relevant information to potential purchasers Liaising with purchasers with respect to queries Internal meetings to discuss/review offers received	Liaising with potential purchasers Creating and managing data room and keeping same up to date to provide relevant information to potential purchasers Liaising with purchasers with respect to queries Internal meetings to discuss/review offers received			Liaising with purchasers with respect to queries Internal meetings to discuss/review offers received

		Tasks				
				DOCA is Approved		Company is Liquidated
		Work Already Done	Future Work to the Date of the Meeting	Future work from the Meeting to Execution of the DOCA	DOCA Work	Liquidation Work
		20.60 Hours $10,556	$3,000	$1,000	$42,000	$8,000
Creditors	Creditor enquires	Receive and follow up creditor enquiries via telephone and email Maintaining creditor enquiry register Review and prepare correspondence to creditors and their representatives via email and post	Receive and respond to creditor enquiries Review and follow up creditor enquiries via telephone and email Continue to maintain creditor enquiry register Considering and documenting reasonable requests Obtaining legal advice on requests Documenting reasons for complying or not complying with requests or directions Compiling information requested by creditors	Receive and respond to creditor enquiries Review and follow up creditor enquiries via telephone and email Continue to maintain creditor enquiry register Considering and documenting reasonable requests Obtaining legal advice on requests Documenting reasons for complying or not complying with requests or directions Compiling information requested by creditors	Receive and respond to creditor enquiries Review and follow up creditor enquiries via telephone and email Continue to maintain creditor enquiry register Considering and documenting reasonable requests Obtaining legal advice on requests Documenting reasons for complying or not complying with requests or directions Compiling information requested by creditors	Receive and respond to creditor enquiries Review and follow up creditor enquiries via telephone and email Continue to maintain creditor enquiry register Considering and documenting reasonable requests Obtaining legal advice on requests Documenting reasons for complying or not complying with requests or directions Compiling information requested by creditors
	Secured creditors	Search the PPSR Notify secured creditors of appointment that were identified on the PPSR Receive initial notification of creditor's intention to claim Reviewing documentation provided by secured creditors relating to their security Responding to secured creditor's queries	Responding to secured creditors queries Continue to maintain secured creditor register with creditor responses and discharged PPS registrations	Responding to secured creditors queries Continue to maintain secured creditor register with creditor responses and discharged PPS registrations	Responding to secured creditors queries Continue to maintain secured creditor register with creditor responses and discharged PPS registrations	Receive notification of creditor's intention to claim Meeting claimant on site to identify goods Adjudicate PMSI claim Forward correspondence to claimant notifying outcome of adjudication Preparation of payment vouchers to satisfy valid claim Preparation of correspondence to claimant to accompany payment of claim (if valid) Responding to secured creditor's queries

		Tasks				
		Work Already Done	Future Work to the Date of the Meeting	DOCA is Approved		Company is Liquidated
				Future work from the Meeting to Execution of the DOCA	DOCA Work	Liquidation Work
						Maintaining secured creditor register with creditor responses and discharged PPS registrations
	Creditor reports	Preparing initial report to creditors pursuant to Section 436E of the Corporations Act 2001, including preparation of initial remuneration notice and Declaration of Independence, Relevant Relationships and Indemnities Preparing Administrators' Report to pursuant to Rule 75-225(3) of the Insolvency Practice Rules (Corporations) 2016 including Remuneration Approval report	Preparing Administrators Report pursuant to Rule 75-225(3) of the Insolvency Practice Rules (Corporations) 2016 including Remuneration Approval Report		Preparing general reports to creditors	Preparing general reports to creditors Preparing investigation report to creditors Preparing remuneration report Preparing Statutory Report by Liquidator
	Dealing with proofs of debt	Receipting and filing PODs when not related to a dividend Correspondence with creditors regarding their claims Reviewing supporting documentation pertaining to creditor claims	Receipting and filing POD when not relating to a dividend	Receipting and filing POD when not relating to a dividend Correspondence with SRO and ATO regarding POD when not related to a dividend	Receipting and filing POD when not relating to a dividend Correspondence with SRO and ATO regarding POD when not related to a dividend	Receipting and filing POD when not relating to a dividend Correspondence with SRO and ATO regarding POD when not related to a dividend
	Meeting of Creditors	Preparation of meeting notices, proxies and advertisements Forward notice of meeting to all known creditors Preparation of meeting file, including agenda,	Preparation of meeting notices, proxies and advertisements Forward notice of meeting to all known creditors Preparation of meeting file, including agenda,	Responding to stakeholder queries and questions immediately following meeting	Preparation and lodgement of minutes of meetings with ASIC Preparing proposal voting forms Forward notice of proposal to all known creditors	Preparation and lodgement of minutes of meetings with ASIC Preparing proposal voting forms Forward notice of proposal to all known creditors

		Tasks				
				DOCA is Approved		Company is Liquidated
		Work Already Done	Future Work to the Date of the Meeting	Future work from the Meeting to Execution of the DOCA	DOCA Work	Liquidation Work
		certificate of postage, attendance register, list of creditors, reports to creditors, advertisement of meeting and draft minutes of meeting Preparation and lodgement of minutes of meetings with ASIC Responding to stakeholder queries and questions immediately following meeting Holding meetings of creditors	certificate of postage, attendance register, list of creditors and advertisement of meeting		Reviewing votes and determining outcome of proposal Preparation and lodgement of proposal outcome with ASIC	Reviewing votes and determining outcome of proposal Preparation and lodgement of proposal outcome with ASIC
	DOCA		Receive and review DOCA proposal Analysis of anticipated return to creditors in a DOCA scenario	Liaising with solicitor with respect to preparation of DOCA Review and make amendments to the DOCA Meeting with relevant parties to discuss DOCA Meeting with relevant parties to execute DOCA	Execution of DOCA Monitoring and receipting DOCA contributions Liaising with relevant parties regarding DOCA contributions Correspondence with relevant parties regarding their compliance with the terms of the DOCA General matters regarding the DOCA	
Employees		N/A	N/A	N/A	$15,000	Nil
		11.40 Hours $6,916	$800	$Nil	$100,000	N/A
Trade On	Trade on management	Liaising with suppliers Liaising with management and staff Attendance on site	Liaising with suppliers Liaising with management and staff		Liaising with suppliers Liaising with management and staff	

		Tasks				
		Work Already Done	Future Work to the Date of the Meeting	DOCA is Approved		Company is Liquidated
				Future work from the Meeting to Execution of the DOCA	DOCA Work	Liquidation Work
		Authorising purchase orders Maintaining purchase order registry Preparing and authorising receipt vouchers Preparing and authorising payment vouchers Liaising with SRO regarding payroll tax	Authorising purchase orders Maintaining purchase order registry Preparing and authorising receipt vouchers Preparing and authorising payment vouchers Liaising with SRO regarding payroll tax		Authorising purchase orders Maintaining purchase order registry Preparing and authorising receipt vouchers Preparing and authorising payment vouchers Liaising with SRO regarding payroll tax	
	Processing receipts and payments	Entering receipts and payments into accounting system	Entering receipts and payments into accounting system		Entering receipts and payments into accounting system	
	Budgeting and financial reporting	Reviewing company's budgets and financial statements Preparing budgets Preparing weekly financial reports Finalising trading profit or loss Meetings to discuss trading position	Reviewing company's budgets and financial statements Preparing budgets Preparing weekly financial reports Finalising trading profit or loss Meetings to discuss trading position		Finalising financial reports from trade on period Reviewing the Company's financial performance	
	Employees	Calculation of wages and entitlements Reviewing staffing and rostering All other employee related tasks	Calculation of wages and entitlements Reviewing staffing and rostering All other employee related tasks		Calculation of wages and entitlements Reviewing staffing and rostering All other employee related tasks	

		Tasks				
		Work Already Done	Future Work to the Date of the Meeting	DOCA is Approved		Company is Liquidated
				Future work from the Meeting to Execution of the DOCA	DOCA Work	Liquidation Work
		5.70 Hours 2,411.50	N/A	N/A	N/A	$7,000
Investigation	Conducting Investigation	Collection of Company books and records Reviewing Company's books and records Review and preparation of Company nature and history Conducting summarising statutory searches Preparation of comparative financial statements Preparation of deficiency statement Review of specific transactions Review of potential voidable transactions Travel and attendance on site Review of MYOB management accounts for voidable transactions, preference payments Review of MYOB management accounts for Statement of Financial Position and Performance				Review and preparation of Company nature and history Conducting and summarising statutory searches Preparation of comparative financial statements Preparation of deficiency statement Review of specific transactions Review of MYOB management accounts Preparation of investigation file Review potential voidable transactions Travel and attendance on site Lodgement of investigation with the ASIC Preparation and lodgement of supplementary report (if required)
	ASIC Reporting					Preparing statutory investigation reports Preparing and lodging report with ASIC pursuant to Section 533 of the Corporations Act 2001

		Tasks				
		Work Already Done	Future Work to the Date of the Meeting	DOCA is Approved		Company is Liquidated
				Future work from the Meeting to Execution of the DOCA	DOCA Work	Liquidation Work
		N/A	N/A	N/A	30,000	N/A
Dividend	Processing proofs of debt (POD)				Preparation of correspondence to potential creditors inviting lodgement of POD Receipt of POD Maintain POD register Adjudicating POD Request further information from claimants regarding POD Preparation of correspondence to claimant advising outcome of adjudication	

		Tasks				
				DOCA is Approved		Company is Liquidated
		Work Already Done	Future Work to the Date of the Meeting	Future work from the Meeting to Execution of the DOCA	DOCA Work	Liquidation Work
	Dividend procedures				Preparation of correspondence to creditors advising of intention to declare dividend Advertisement of intention to declare dividend Preparation of dividend calculation Preparation of correspondence to creditors announcing declaration of dividend Advertise announcement of dividend Preparation of distribution Preparation of dividend file Preparation of payment vouchers to pay dividend Preparation of correspondence to creditors enclosing payment of dividend	
		6.2 Hours $2,823	$200	$1,000	$15,000	2,000
Administration	Correspondence	General Correspondence	General Correspondence		General Correspondence	General correspondence
	Document maintenance, file review, checklist	Administration reviews Filing documents File reviews Updating checklists	Administration reviews Filing documents File reviews Updating checklists		Administration reviews Filing documents File reviews Updating checklists	Administration reviews Filing documents File reviews Updating checklists

		Tasks				
				DOCA is Approved		Company is Liquidated
		Work Already Done	Future Work to the Date of the Meeting	Future work from the Meeting to Execution of the DOCA	DOCA Work	Liquidation Work
	Insurance	Identification of potential issues requiring attention of insurance specialists Correspondence with insurer regarding initial and ongoing insurance requirements Reviewing insurance policies Correspondence with previous brokers	Correspondence with insurer regarding ongoing insurance requirements Reviewing insurance policies		Correspondence with insurer regarding ongoing insurance requirements	Correspondence with insurer regarding ongoing insurance requirements
	Bank account administration	Preparing correspondence opening and closing accounts Requesting bank statements Bank reconciliations	Requesting bank statements Bank account reconciliations		Requesting bank statements Bank account reconciliations	Preparing correspondence closing accounts Requesting bank statements Bank account reconciliations Correspondence with bank regarding specific transfers
	ASIC forms and lodgements	Preparing and lodging ASIC forms including 505, 507, 5011 etc Correspondence with ASIC regarding statutory forms	Preparing and lodging ASIC forms including 530 Correspondence with ASIC regarding statutory forms		Preparing and lodging ASIC forms including 505, 5602/5603, 5047, 5056 etc Correspondence with ASIC regarding statutory forms	Preparing and lodging ASIC forms including 505, 5602/5603 etc Correspondence with ASIC regarding statutory forms
	ATO and other statutory reporting	Notification of appointment General taxation matters Preparing BAS Completing STP reporting obligations	General taxation matters Completing STP reporting obligations		Notification of appointment Preparing BAS Completing STP reporting obligations General taxation matters	Notification of appointment Preparing BAS Completing STP reporting obligations General taxation matters
	Finalisation				Notifying ATO of finalisation Cancelling ABN / GST / PAYG registration Completing checklists Finalising WIP	Notifying ATO of finalisation Cancelling ABN / GST / PAYG registration Completing checklists Finalising WIP

		Tasks				
		Work Already Done	Future Work to the Date of the Meeting	DOCA is Approved		Company is Liquidated
				Future work from the Meeting to Execution of the DOCA	DOCA Work	Liquidation Work
	Planning / Review	Discussions regarding status of administration	Discussions regarding status of administration		Discussions regarding status of administration	Discussions regarding status of administration
	Books and records / storage				Dealing with records in storage Sending job files to storage	Dealing with records in storage Sending job files to storage

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		Tasks				
				DOCA is Approved		Company is Liquidated
		Work Already Done	Future Work to the Date of the Meeting	Future work from the Meeting to Execution of the DOCA	DOCA Work	Liquidation Work
Period		4 June 2025 to 30 June 2025	1 July 2025 to 10 July 2025	10 July 2025 to execution of the DOCA	From execution of DOCA to effectuation of DOCA	10 July 2025 to the finalisation of the liquidation
Amount ($) (ex GST)		$17,557.50	$4,000.00	$2,000.00	$202,000.00	$20,000.00
Task Area	General Description	N/A	N/A	N/A	N/A	$2,000
Assets	Cash at Bank					Contact relevant financial institutions to obtain bank statements Instruct financial institutions to deposit funds into the liquidation account (if necessary)
		16.3 Hours $7,810	$3,000	$2,000	$42,000	$7,000
Creditors	Creditor enquires	Receive and follow up creditor enquiries via telephone and email Maintaining creditor enquiry register Review and prepare correspondence to creditors and their representatives via email and post	Receive and respond to creditor enquiries Review and follow up creditor enquiries via telephone and email Continue to maintain creditor enquiry register Considering and documenting reasonable requests Obtaining legal advice on requests Documenting reasons for complying or not complying with requests or directions Compiling information requested by creditors	Receive and respond to creditor enquiries Review and follow up creditor enquiries via telephone and email Continue to maintain creditor enquiry register Considering and documenting reasonable requests Obtaining legal advice on requests Documenting reasons for complying or not complying with requests or directions Compiling information requested by creditors	Receive and respond to creditor enquiries Review and follow up creditor enquiries via telephone and email Continue to maintain creditor enquiry register Considering and documenting reasonable requests Obtaining legal advice on requests Documenting reasons for complying or not complying with requests or directions Compiling information requested by creditors	Receive and respond to creditor enquiries Review and follow up creditor enquiries via telephone and email Continue to maintain creditor enquiry register Considering and documenting reasonable requests Obtaining legal advice on requests Documenting reasons for complying or not complying with requests or directions Compiling information requested by creditors

		Tasks				
				DOCA is Approved		Company is Liquidated
		Work Already Done	Future Work to the Date of the Meeting	Future work from the Meeting to Execution of the DOCA	DOCA Work	Liquidation Work
	Secured creditors	Search the PPSR Notify secured creditors of appointment that were identified on the PPSR Receive initial notification of creditor's intention to claim Reviewing documentation provided by secured creditors relating to their security Responding to secured creditor's queries	Responding to secured creditors queries Continue to maintain secured creditor register with creditor responses and discharged PPS registrations	Responding to secured creditors queries Continue to maintain secured creditor register with creditor responses and discharged PPS registrations	Responding to secured creditors queries Continue to maintain secured creditor register with creditor responses and discharged PPS registrations	Receive notification of creditor's intention to claim Meeting claimant on site to identify goods Adjudicate PMSI claim Forward correspondence to claimant notifying outcome of adjudication Preparation of payment vouchers to satisfy valid claim Preparation of correspondence to claimant to accompany payment of claim (if valid) Responding to secured creditor's queries Maintaining secured creditor register with creditor responses and discharged PPS registrations
	Creditor reports	Preparing initial report to creditors pursuant to Section 436E of the Corporations Act 2001, including preparation of initial remuneration notice and Declaration of Independence, Relevant Relationships and Indemnities Preparing Administrators' Report to pursuant to Rule 75-225(3) of the Insolvency Practice Rules (Corporations) 2016 including	Preparing Administrators Report pursuant to Rule 75-225(3) of the Insolvency Practice Rules (Corporations) 2016 including Remuneration Approval Report		Preparing general reports to creditors	Preparing general reports to creditors Preparing investigation report to creditors Preparing remuneration report Preparing Statutory Report by Liquidator

		Tasks				
		Work Already Done	Future Work to the Date of the Meeting	DOCA is Approved		Company is Liquidated
				Future work from the Meeting to Execution of the DOCA	DOCA Work	Liquidation Work
		Remuneration Approval report				
	Dealing with proofs of debt	Receipting and filing PODs when not related to a dividend Correspondence with creditors regarding their claims Reviewing supporting documentation pertaining to creditor claims	Receipting and filing POD when not relating to a dividend	Receipting and filing POD when not relating to a dividend Correspondence with SRO and ATO regarding POD when not related to a dividend	Receipting and filing POD when not relating to a dividend Correspondence with SRO and ATO regarding POD when not related to a dividend	Receipting and filing POD when not relating to a dividend Correspondence with SRO and ATO regarding POD when not related to a dividend
	Meeting of Creditors	Preparation of meeting notices, proxies and advertisements Forward notice of meeting to all known creditors Preparation of meeting file, including agenda, certificate of postage, attendance register, list of creditors, reports to creditors, advertisement of meeting and draft minutes of meeting Preparation and lodgement of minutes of meetings with ASIC Responding to stakeholder queries and questions immediately following meeting Holding meetings of creditors	Preparation of meeting notices, proxies and advertisements Forward notice of meeting to all known creditors Preparation of meeting file, including agenda, certificate of postage, attendance register, list of creditors and advertisement of meeting	Responding to stakeholder queries and questions immediately following meeting	Preparation and lodgement of minutes of meetings with ASIC Preparing proposal voting forms Forward notice of proposal to all known creditors Reviewing votes and determining outcome of proposal Preparation and lodgement of proposal outcome with ASIC	Preparation and lodgement of minutes of meetings with ASIC Preparing proposal voting forms Forward notice of proposal to all known creditors Reviewing votes and determining outcome of proposal Preparation and lodgement of proposal outcome with ASIC
	DOCA		Receive and review DOCA proposal Analysis of anticipated return to creditors in a DOCA scenario	Liaising with solicitor with respect to preparation of DOCA	Execution of DOCA Monitoring and receipting DOCA contributions	

		Tasks				
		Work Already Done	Future Work to the Date of the Meeting	DOCA is Approved		Company is Liquidated
				Future work from the Meeting to Execution of the DOCA	DOCA Work	Liquidation Work
				Review and make amendments to the DOCA Meeting with relevant parties to discuss DOCA Meeting with relevant parties to execute DOCA	Liaising with relevant parties regarding DOCA contributions Correspondence with relevant parties regarding their compliance with the terms of the DOCA General matters regarding the DOCA	
		1 Hour $420	N/A	N/A	15,000	2,000
Employees	Employees enquiry	Receive and follow up employee enquiries via telephone and email Maintain employee enquiry register Review and prepare correspondence to employees via email Preparation of letters to employees advising of their entitlements and options available			Receive and follow up employee enquiries via telephone Maintain employee enquiry register Review and prepare correspondence to creditors and their representatives via facsimile, email and post Preparation of letters to employees advising of their entitlements and options available Receive and prepare correspondence in response to employee's objections to leave	Receive and follow up employee enquiries via telephone Maintain employee enquiry register Review and prepare correspondence to creditors and their representatives via facsimile, email and post Preparation of letters to employees advising of their entitlements and options available Receive and prepare correspondence in response to employee's objections to leave entitlements
	FEG					Correspondence with FEG Preparing notification spreadsheet Preparing FEG quotations

		Tasks				
		Work Already Done	Future Work to the Date of the Meeting	DOCA is Approved		Company is Liquidated
				Future work from the Meeting to Execution of the DOCA	DOCA Work	Liquidation Work
						Completing FEG questionnaires
	Calculation of entitlements	Calculating employee entitlements Reviewing employee files and company's books and records			Finalise calculation of employee entitlements Finalise review of employee files and company books and records Reconciling superannuation accounts Reviewing awards Liaising with solicitors regarding entitlements	Calculating employee entitlements Reviewing employee files and company's books and records Reconciling superannuation accounts Reviewing awards Liaising with solicitors regarding entitlements
	Employee dividend				Correspondence with employees regarding dividend Correspondence with ATO regarding SGC proof of debt Calculating dividend rate Preparing dividend file Advertising dividend notice Preparing distribution Receipting POD Adjudicating POD Ensuring PAYG is remitted to ATO	
		6.4 Hours $3,887	N/A	N/A	$40,000	N/A
Trade On	Trade on management	Liaising with suppliers Liaising with management and staff Attendance on site Authorising purchase orders Maintaining purchase order registry			Liaising with suppliers and customers Liaising with management and staff Finalising purchase order registry Finalisation of preparation and	

		Tasks				
				DOCA is Approved		Company is Liquidated
		Work Already Done	Future Work to the Date of the Meeting	Future work from the Meeting to Execution of the DOCA	DOCA Work	Liquidation Work
		Preparing and authorising receipt vouchers Preparing and authorising payment vouchers Liaising with SRO regarding payroll tax			authorisation of receipt vouchers Finalisation of preparation and authorisation of payment vouchers Reviewing authorising and processing final payments including wages	
	Processing receipts and payments	Entering receipts and payments into accounting system			Entering receipts and payments into accounting system	
	Budgeting and financial reporting	Reviewing company's budgets and financial statements Preparing budgets Preparing weekly financial reports Finalising trading profit or loss Meetings to discuss trading position			Finalising financial reports from trade on period Reviewing the Company's financial performance	
	Employees	Calculation of wages and entitlements Reviewing staffing and rostering All other employee related tasks			Calculation of wages and entitlements Reviewing staffing and rostering All other employee related tasks	

		Tasks				
		Work Already Done	Future Work to the Date of the Meeting	DOCA is Approved		Work Already Done
						Liquidation Work
		Investigations $2,278.50	1,000	N/A	N/A	$8,000
Investigation	Conducting Investigation	Collection of Company books and records Reviewing Company's books and records Review and preparation of Company nature and history Conducting summarising statutory searches Preparation of comparative financial statements Preparation of deficiency statement Review of specific transactions Review of potential voidable transactions Travel and attendance on site Review of MYOB management accounts for voidable transactions, preference payments Review of MYOB management accounts for Statement of	Reviewing Company's books and records Review and preparation of Company nature and history Conducting summarising statutory searches Preparation of comparative financial statements Preparation of deficiency statement Review of specific transactions Review of potential voidable transactions			Review and preparation of Company nature and history Conducting and summarising statutory searches Preparation of comparative financial statements Preparation of deficiency statement Review of specific transactions Review of MYOB management accounts Preparation of investigation file Review potential voidable transactions Travel and attendance on site Lodgement of investigation with the ASIC Preparation and lodgement of supplementary report (if required)

		Tasks				
		Work Already Done	Future Work to the Date of the Meeting	DOCA is Approved		Work Already Done
						Liquidation Work
		Financial Position and Performance				
	ASIC Reporting					Preparing statutory investigation reports Preparing and lodging report with ASIC pursuant to Section 533 of the Corporations Act 2001
		N/A	N/A		$90,000	
Dividend	Processing proofs of debt (POD)				Preparation of correspondence to potential creditors inviting lodgement of POD Receipt of POD Maintain POD register Adjudicating POD Request further information from claimants regarding POD Preparation of correspondence to claimant advising outcome of adjudication	
	Dividend procedures				Preparation of correspondence to creditors advising of intention to declare dividend Advertisement of intention to declare dividend Preparation of dividend calculation Preparation of correspondence to creditors announcing declaration of dividend Advertise announcement of dividend Preparation of distribution	

		Tasks				
		Work Already Done	Future Work to the Date of the Meeting	DOCA is Approved		Work Already Done
						Liquidation Work
					Preparation of dividend file Preparation of payment vouchers to pay dividend Preparation of correspondence to creditors enclosing payment of dividend	
		6.1 Hours $3,162	N/A	1,000	$15,000	$1,000
Administration	Correspondence	General Correspondence			General Correspondence	General correspondence
	Document maintenance, file review, checklist	Administration reviews Filing documents File reviews Updating checklists			Administration reviews Filing documents File reviews Updating checklists	Administration reviews Filing documents File reviews Updating checklists
	Insurance	Identification of potential issues requiring attention of insurance specialists Correspondence with insurer regarding initial and ongoing insurance requirements Reviewing insurance policies Correspondence with previous brokers			Correspondence with insurer regarding ongoing insurance requirements	Correspondence with insurer regarding ongoing insurance requirements
	Bank account administration	Preparing correspondence opening and closing accounts Requesting bank statements Bank reconciliations			Requesting bank statements Bank account reconciliations	Preparing correspondence closing accounts Requesting bank statements Bank account reconciliations Correspondence with bank regarding specific transfers
	ASIC forms and lodgements	Preparing and lodging ASIC forms including 505, 507, 5011 etc			Preparing and lodging ASIC forms including 505, 5602/5603, 5047, 5056 etc	Preparing and lodging ASIC forms including 505, 5602/5603 etc

		Tasks				
		Work Already Done	Future Work to the Date of the Meeting	DOCA is Approved		Work Already Done
						Liquidation Work
		Correspondence with ASIC regarding statutory forms			Correspondence with ASIC regarding statutory forms	Correspondence with ASIC regarding statutory forms
	ATO and other statutory reporting	Notification of appointment General taxation matters Preparing BAS Completing STP reporting obligations			Notification of appointment Preparing BAS Completing STP reporting obligations General taxation matters	Notification of appointment Preparing BAS Completing STP reporting obligations General taxation matters
	Finalisation				Notifying ATO of finalisation Cancelling ABN / GST / PAYG registration Completing checklists Finalising WIP	Notifying ATO of finalisation Cancelling ABN / GST / PAYG registration Completing checklists Finalising WIP
	Planning / Review	Discussions regarding status of administration			Discussions regarding status of administration	Discussions regarding status of administration
	Books and records / storage				Dealing with records in storage Sending job files to storage	Dealing with records in storage Sending job files to storage

HOBBY WAREHOUSE PTY LTD

		Tasks				
				DOCA is Approved		Company is Liquidated
		Work Already Done	Future Work to the Date of the Meeting	Future work from the Meeting to Execution of the DOCA	DOCA Work	Liquidation Work
Period		4 June 2025 to 30 June 2025	1 July 2025 to 10 July 2025	10 July 2025 to execution of the DOCA	From execution of DOCA to effectuation of DOCA	10 July 2025 to the finalisation of the liquidation
Amount ($) (ex GST)						
Task Area	General Description	N/A	N/A	N/A	N/A	$2,000
Assets	Cash at Bank					Contact relevant financial institutions to obtain bank statements Instruct financial institutions to deposit funds into the liquidation account (if necessary)
	Plant and Equipment					Liaising with valuers, auctioneers and interested parties Reviewing asset listings All tasks associated with realising or disclaiming plant and equipment
	Stock					Conducting stock takes Reviewing stock values Liaising with purchasers All tasks associated with realising stock

		Tasks				
				DOCA is Approved		Company is Liquidated
		Work Already Done	Future Work to the Date of the Meeting	Future work from the Meeting to Execution of the DOCA	DOCA Work	Liquidation Work
		17.9 Hours $9,096	$2,500	$3,000	$42,000	$7,000
Creditors	Creditor enquires	Receive and follow up creditor enquiries via telephone and email Maintaining creditor enquiry register Review and prepare correspondence to creditors and their representatives via email and post	Receive and respond to creditor enquiries Review and follow up creditor enquiries via telephone and email Continue to maintain creditor enquiry register Considering and documenting reasonable requests Obtaining legal advice on requests Documenting reasons for complying or not complying with requests or directions Compiling information requested by creditors Responding to secured creditors queries Continue to maintain secured creditor register with creditor responses and discharged PPS registrations	Receive and respond to creditor enquiries Review and follow up creditor enquiries via telephone and email Continue to maintain creditor enquiry register Considering and documenting reasonable requests Obtaining legal advice on requests Documenting reasons for complying or not complying with requests or directions Compiling information requested by creditors Responding to secured creditors queries Continue to maintain secured creditor register with creditor responses and discharged PPS registrations	Receive and respond to creditor enquiries Review and follow up creditor enquiries via telephone and email Continue to maintain creditor enquiry register Considering and documenting reasonable requests Obtaining legal advice on requests Documenting reasons for complying or not complying with requests or directions Compiling information requested by creditors	Receive and respond to creditor enquiries Review and follow up creditor enquiries via telephone and email Continue to maintain creditor enquiry register Considering and documenting reasonable requests Obtaining legal advice on requests Documenting reasons for complying or not complying with requests or directions Compiling information requested by creditors Receive notification of creditor's intention to claim Meeting claimant on site to identify goods Adjudicate PMSI claim Forward correspondence to claimant notifying outcome of adjudication Preparation of payment vouchers to satisfy valid claim Preparation of correspondence to claimant to accompany payment of claim (if valid) Responding to secured creditor's queries
	Secured creditors	Search the PPSR Notify secured creditors of appointment that were identified on the PPSR Receive initial notification of creditor's intention to claim Reviewing documentation provided by secured creditors relating to their security Responding to secured creditor's queries			Responding to secured creditors queries Continue to maintain secured creditor register with creditor responses and discharged PPS registrations	

		Tasks				
		Work Already Done	Future Work to the Date of the Meeting	DOCA is Approved		Company is Liquidated
				Future work from the Meeting to Execution of the DOCA	DOCA Work	Liquidation Work
						Maintaining secured creditor register with creditor responses and discharged PPS registrations
	Creditor reports	Preparing initial report to creditors pursuant to Section 436E of the Corporations Act 2001, including preparation of initial remuneration notice and Declaration of Independence, Relevant Relationships and Indemnities Preparing Administrators' Report to pursuant to Rule 75-225(3) of the Insolvency Practice Rules (Corporations) 2016 including Remuneration Approval report	Preparing Administrators Report pursuant to Rule 75-225(3) of the Insolvency Practice Rules (Corporations) 2016 including Remuneration Approval Report		Preparing general reports to creditors	Preparing general reports to creditors Preparing investigation report to creditors Preparing remuneration report Preparing Statutory Report by Liquidator

		Tasks				
		Work Already Done	Future Work to the Date of the Meeting	DOCA is Approved		Company is Liquidated
				Future work from the Meeting to Execution of the DOCA	DOCA Work	Liquidation Work
	Dealing with proofs of debt	Receipting and filing PODs when not related to a dividend Correspondence with creditors regarding their claims Reviewing supporting documentation pertaining to creditor claims	Receipting and filing POD when not relating to a dividend	Receipting and filing POD when not relating to a dividend Correspondence with SRO and ATO regarding POD when not related to a dividend	Receipting and filing POD when not relating to a dividend Correspondence with SRO and ATO regarding POD when not related to a dividend	Receipting and filing POD when not relating to a dividend Correspondence with SRO and ATO regarding POD when not related to a dividend
	Meeting of Creditors	Preparation of meeting notices, proxies and advertisements Forward notice of meeting to all known creditors Preparation of meeting file, including agenda, certificate of postage, attendance register, list of creditors, reports to creditors, advertisement of meeting and draft minutes of meeting Preparation and lodgement of minutes of meetings with ASIC Responding to stakeholder queries and questions immediately following meeting Holding meetings of creditors	Preparation of meeting notices, proxies and advertisements Forward notice of meeting to all known creditors Preparation of meeting file, including agenda, certificate of postage, attendance register, list of creditors and advertisement of meeting	Responding to stakeholder queries and questions immediately following meeting	Preparation and lodgement of minutes of meetings with ASIC Preparing proposal voting forms Forward notice of proposal to all known creditors Reviewing votes and determining outcome of proposal Preparation and lodgement of proposal outcome with ASIC	Preparation and lodgement of minutes of meetings with ASIC Preparing proposal voting forms Forward notice of proposal to all known creditors Reviewing votes and determining outcome of proposal Preparation and lodgement of proposal outcome with ASIC

		Tasks				
		Work Already Done	Future Work to the Date of the Meeting	DOCA is Approved		Company is Liquidated
				Future work from the Meeting to Execution of the DOCA	DOCA Work	Liquidation Work
	DOCA		Receive and review DOCA proposal Analysis of anticipated return to creditors in a DOCA scenario	Liaising with solicitor with respect to preparation of DOCA Review and make amendments to the DOCA Meeting with relevant parties to discuss DOCA Meeting with relevant parties to execute DOCA	Execution of DOCA Monitoring and receipting DOCA contributions Liaising with relevant parties regarding DOCA contributions Correspondence with relevant parties regarding their compliance with the terms of the DOCA General matters regarding the DOCA	
		0.5 Hours $210	N/A	N/A	$15,000	$4,000
Employees	Employees enquiry	Receive and follow up employee enquiries via telephone and email Maintain employee enquiry register Review and prepare correspondence to employees via email Preparation of letters to employees advising of their entitlements and options available			Receive and follow up employee enquiries via telephone Maintain employee enquiry register Review and prepare correspondence to creditors and their representatives via facsimile, email and post Preparation of letters to employees advising of their entitlements and options available Receive and prepare correspondence in response to employee's objections to leave	Receive and follow up employee enquiries via telephone Maintain employee enquiry register Review and prepare correspondence to creditors and their representatives via facsimile, email and post Preparation of letters to employees advising of their entitlements and options available Receive and prepare correspondence in response to employee's objections to leave entitlements
	FEG					Correspondence with FEG Preparing notification spreadsheet

		Tasks				
		Work Already Done	Future Work to the Date of the Meeting	DOCA is Approved		Company is Liquidated
				Future work from the Meeting to Execution of the DOCA	DOCA Work	Liquidation Work
						Preparing FEG quotations Completing FEG questionnaires
	Calculation of entitlements	Calculating employee entitlements Reviewing employee files and company's books and records			Finalise calculation of employee entitlements Finalise review of employee files and company books and records Reconciling superannuation accounts Reviewing awards Liaising with solicitors regarding entitlements	Calculating employee entitlements Reviewing employee files and company's books and records Reconciling superannuation accounts Reviewing awards Liaising with solicitors regarding entitlements
	Employee dividend				Correspondence with employees regarding dividend Correspondence with ATO regarding SGC proof of debt Calculating dividend rate Preparing dividend file Advertising dividend notice Preparing distribution Receipting POD Adjudicating POD Ensuring PAYG is remitted to ATO	

		Tasks				
		Work Already Done	Future Work to the Date of the Meeting	DOCA is Approved		Company is Liquidated
				Future work from the Meeting to Execution of the DOCA	DOCA Work	Liquidation Work
		6.9 Hours 4,227	N/A	N/A	$40,000	N/A
Trade On	Trade on management	Liaising with suppliers Liaising with management and staff Attendance on site Authorising purchase orders Maintaining purchase order registry Preparing and authorising receipt vouchers Preparing and authorising payment vouchers Liaising with SRO regarding payroll tax			Liaising with suppliers and customers Liaising with management and staff Finalising purchase order registry Finalisation of preparation and authorisation of receipt vouchers Finalisation of preparation and authorisation of payment vouchers Reviewing authorising and processing final payments including wages	
	Processing receipts and payments	Entering receipts and payments into accounting system			Entering receipts and payments into accounting system	
	Budgeting and financial reporting	Reviewing company's budgets and financial statements Preparing budgets Preparing weekly financial reports Finalising trading profit or loss Meetings to discuss trading position			Finalising financial reports from trade on period Reviewing the Company's financial performance	
	Employees	Calculation of wages and entitlements Reviewing staffing and rostering All other employee related tasks			Calculation of wages and entitlements Reviewing staffing and rostering All other employee related tasks	

		Tasks				
		Work Already Done	Future Work to the Date of the Meeting	DOCA is Approved		Company is Liquidated
				Future work from the Meeting to Execution of the DOCA	DOCA Work	Liquidation Work
		6.2 Hours $2,587.50	$1,500	N/A	N/A	$6,000
Investigation	Conducting Investigation	Collection of Company books and records Reviewing Company's books and records Review and preparation of Company nature and history Conducting summarising statutory searches Preparation of comparative financial statements Preparation of deficiency statement Review of specific transactions Review of potential voidable transactions Travel and attendance on site Review of MYOB management accounts for voidable transactions, preference payments Review of MYOB management accounts for Statement of Financial Position and Performance	Reviewing Company's books and records Review and preparation of Company nature and history Conducting summarising statutory searches Preparation of comparative financial statements Preparation of deficiency statement Review of specific transactions Review of potential voidable transactions Travel and attendance			Review and preparation of Company nature and history Conducting and summarising statutory searches Preparation of comparative financial statements Preparation of deficiency statement Review of specific transactions Review of MYOB management accounts Preparation of investigation file Review potential voidable transactions Travel and attendance on site Lodgement of investigation with the ASIC Preparation and lodgement of supplementary report (if required)

		Tasks				
				DOCA is Approved		Company is Liquidated
		Work Already Done	Future Work to the Date of the Meeting	Future work from the Meeting to Execution of the DOCA	DOCA Work	Liquidation Work
	ASIC Reporting					Preparing statutory investigation reports Preparing and lodging report with ASIC pursuant to Section 533 of the Corporations Act 2001
		N/A	N/A	N/A	$90,000	N/A
Dividend	Processing proofs of debt (POD)				Preparation of correspondence to potential creditors inviting lodgement of POD Receipt of POD Maintain POD register Adjudicating POD Request further information from claimants regarding POD Preparation of correspondence to claimant advising outcome of adjudication	
	Dividend procedures				Preparation of correspondence to creditors advising of intention to declare dividend Advertisement of intention to declare dividend Preparation of dividend calculation Preparation of correspondence to creditors announcing declaration of dividend Advertise announcement of dividend	

		Tasks				
		Work Already Done	Future Work to the Date of the Meeting	DOCA is Approved		Company is Liquidated
				Future work from the Meeting to Execution of the DOCA	DOCA Work	Liquidation Work
					Preparation of distribution Preparation of dividend file Preparation of payment vouchers to pay dividend Preparation of correspondence to creditors enclosing payment of dividend	
		6.2 Hours 3,209.50	N/A	1,000	$15,000	$1,000
Administration	Correspondence	General Correspondence		General Correspondence	General Correspondence	General correspondence
	Document maintenance, file review, checklist	Administration reviews Filing documents File reviews Updating checklists		Administration reviews Filing documents File reviews Updating checklists	Administration reviews Filing documents File reviews Updating checklists	Administration reviews Filing documents File reviews Updating checklists
	Insurance	Identification of potential issues requiring attention of insurance specialists Correspondence with insurer regarding initial and ongoing insurance requirements Reviewing insurance policies Correspondence with previous brokers		Correspondence with insurer regarding ongoing insurance requirements	Correspondence with insurer regarding ongoing insurance requirements	Correspondence with insurer regarding ongoing insurance requirements
	Bank account administration	Preparing correspondence opening and closing accounts Requesting bank statements Bank reconciliations		Requesting bank statements Bank account reconciliations	Requesting bank statements Bank account reconciliations	Preparing correspondence closing accounts Requesting bank statements Bank account reconciliations Correspondence with bank regarding specific transfers

		Tasks				
				DOCA is Approved		Company is Liquidated
		Work Already Done	Future Work to the Date of the Meeting	Future work from the Meeting to Execution of the DOCA	DOCA Work	Liquidation Work
	ASIC forms and lodgements	Preparing and lodging ASIC forms including 505, 507, 5011 etc Correspondence with ASIC regarding statutory forms		Preparing and lodging ASIC forms including 5011 etc Correspondence with ASIC regarding statutory forms	Preparing and lodging ASIC forms including 505, 5602/5603, 5047, 5056 etc Correspondence with ASIC regarding statutory forms	Preparing and lodging ASIC forms including 505, 5602/5603 etc Correspondence with ASIC regarding statutory forms
	ATO and other statutory reporting	Notification of appointment General taxation matters Preparing BAS Completing STP reporting obligations		General taxation matters Completing STP reporting obligations	Notification of appointment Preparing BAS Completing STP reporting obligations General taxation matters	Notification of appointment Preparing BAS Completing STP reporting obligations General taxation matters
	Finalisation				Notifying ATO of finalisation Cancelling ABN / GST / PAYG registration Completing checklists Finalising WIP	Notifying ATO of finalisation Cancelling ABN / GST / PAYG registration Completing checklists Finalising WIP
	Planning / Review	Discussions regarding status of administration		Discussions regarding status of administration	Discussions regarding status of administration	Discussions regarding status of administration
	Books and records / storage				Dealing with records in storage Sending job files to storage	Dealing with records in storage Sending job files to storage

TRUSTEES' REMUNERATION

Task Area	General Description	Includes
Creditors $30,000.00 (ex GST)	Creditors Trust	Maintaining the Creditors' Trust and Trustee Requirements Liaising with the purchaser with respect to payment into the creditors' trust
	Creditor Enquiries	Reviewing and preparing correspondence to creditors and their representatives via email and post Receiving and following up creditor enquiries via telephone
	Circular to creditors	Circular to creditors regarding the creation of Creditors' Trust Circular to creditors regarding the completion of the Creditors' Trust
Dividend $40,000.00 (ex GST)	Processing Proof of Debt Forms	Preparing correspondence to potential creditors inviting lodgment of PODs Receipting of PODs Maintaining POD register Requesting further information from creditors regarding PODs Adjudicating PODs, including: Reviewing company books and records regarding creditor and liaising with company staff Communicating with creditors to clarify their claim Reconciling and analysing balances between Proof of Debt and books and records Calculation of net present value of future claims (if applicable) Liaising with legal advisors in respect of claims Preparing correspondence to creditors advising of outcome pertaining to claims.
	Dividend Procedures	Preparing correspondence advising of intention to declare dividend Advertising of intention to declare dividend Obtaining clearance from the Australian Taxation Office to allow distribution of the assets of the Creditors' Trust Preparing dividend calculations Preparing correspondence to creditors announcing declaration of dividends Advertising announcements of dividends Preparing distributions as per Trust Deed Preparing dividend files Preparing payment vouchers to pay dividends
Administration $5,000 (ex GST)	Correspondence	General correspondence Receipting, checking and discussing appointment documentation
	Document maintenance/file review/checklist	First month administration review Filing of documents File reviews
	Planning / Review	Discussions regarding status of administration

SCHEDULE C – Disbursement

TOYS"R"US ANZ LIMITED (ADMINISTRATORS APPOINTED)

	Actual and Future Disbursements to 10 July 2025	Future Disbursements	
		DOCA is Approved	Company is Liquidated
		DOCA Disbursements	Liquidation Disbursements
Period	4 June 2025 to 30 June 2025	From execution of Pooled DOCA to effectuation of Pooled DOCA	10 July 2025 to finalisation of the Liquidation
Amount (ex GST)	$4,000	$500	$4,000
Disbursements type	Basis		
Photocopying/Printing	30 cents per page		
Milage	72 cents per km		
Searches	At cost		
ASIC Levy	$95 per metric event		

TOYS R US LICENSEE PTY LIMITED (ADMINISTRATORS APPOINTED)

	Actual and Future Disbursements to 10 July 2025	Future Disbursements	
		DOCA is Approved	Company is Liquidated
		DOCA Disbursements	Liquidation Disbursements
Period	4 June 2025 to 30 June 2025	From execution of Pooled DOCA to effectuation of Pooled DOCA	10 July 2025 to finalisation of the Liquidation
Amount (ex GST)	$2,000	$500	$2,000
Disbursements type	Basis		
Photocopying/Printing	30 cents per page		
Milage	72 cents per km		
Searches	At cost		
ASIC Levy	$95 per metric event		

MITTONI PTY LTD (ADMINISTRATORS APPOINTED)

	Actual and Future Disbursements to 10 July 2025	Future Disbursements	
		DOCA is Approved	Company is Liquidated
		DOCA Disbursements	Liquidation Disbursements
Period	4 June 2025 to 30 June 2025	From execution of Pooled DOCA to effectuation of Pooled DOCA	10 July 2025 to finalisation of the Liquidation
Amount (ex GST)	2,000	500	2,000
Disbursements type	Basis		
Photocopying/Printing	30 cents per page		
Milage	72 cents per km		
Searches	At cost		
ASIC Levy	$95 per metric event		

HOBBY WAREHOUSE PTY LTD (ADMINISTRATORS APPOINTED)

	Actual and Future Disbursements to 10 July 2025	Future Disbursements	
		DOCA is Approved	Company is Liquidated
		DOCA Disbursements	Liquidation Disbursements
Period	4 June 2025 to 30 June 2025	From execution of DOCA to finalisation of DOCA	10 July 2025 to finalisation of the Liquidation
Amount (ex GST)	2,000	500	2,000
Disbursements type	Basis		
Photocopying/Printing	30 cents per page		
Milage	72 cents per km		
Searches	At cost		
ASIC Levy	$95 per metric event		

ASIC Administration Fee/Levy

We are required to pay an industry funding levy (levy) to the Australian Securities and Investment Commission (ASIC) to perform our statutory duties as external administrators of the Companies.

The levy allows ASIC to recoup its regulatory costs from industries through a combination of levies and fees-for-service.

ASIC do not issue invoices relating to this levy until at least January following the end of each financial year, therefore at this time we can only estimate the costs involve per external administration.

To ensure there are no delays in finalising this administration, we propose creditors approve an internal disbursement of $1,045 for each company, for the estimated cost of these levies. This fee has been

calculated based on the information provided by ASIC and the average costs (metric events) associated with each administration. As at the date of this report the estimated cost per metric event is $95, and the number of events anticipated for this administration is 11.

Some administrations may attract a higher levy due to the complexity and length of time we are appointed. We will report to you if we require further approval for internal disbursements.

If creditors would like more information on the ASIC levy and how it is calculated, please contact our office.

SCHEDULE B - Time spent by staff on each major task (work already done) for the period 4 June 2025 to 30 June 2025

Toys"R"Us ANZ Limited (Administrators Appointed)

			Totals		Task Area											
					Assets		Creditors		Employees		Trade On		Investigations		Administration	
Employee	Position	Rate	hrs	$	hrs	$	hrs	$	hrs	$	hrs	$	hrs	$	hrs	$
Luke Andrews	Partner	790	14.3	11,297.00	2.9	2,291.00	5.5	4,345.00	1.0	790.00	3.5	2,765.00			1.4	1,106.00
Duncan Clubb	Partner	790	1.0	790.00			1.0	790.00								
Anil Annamneedi	Senior Manager	680	18.0	12,240.00							18.0	12,240.00				
Steven Schneider	Senior Manager	680	58.6	39,848.00	35.9	24,412.00	12.6	8,568.00	5.2	3,536.00					4.9	3,332.00
Xavier Field	Senior Manager	680	21.1	14,348.00	0.9	612.00	5.1	3,468.00			15.1	10,268.00				
Brett Goldman	Manager	570	19.2	10,944.00	0.9	513.00	15.1	8,607.00	0.6	342.00			0.8	456.00	1.8	1,026.00
Henry Gelb	Senior Analyst	475	17.7	8,407.50	0.2	95.00	0.4	190.00			12.7	6,032.50	2.1	997.50	2.3	1,092.50
Shresth Malpani	Senior Analyst	475	86.4	41,040.00							55.9	26,552.50	16.5	7,837.50	14.0	6,650.00
Stephanie Ouano	Analyst	420	19.6	8,232.00	0.4	168.00	10.1	4,242.00	1.0	420.00			6.6	2,772.00	1.5	630.00
Hannah Dau	Undergraduate Analyst	350	1.4	490.00											1.4	490.00
Katja Stoate	Undergraduate Analyst	350	10.2	3,570.00			3.7	1,295.00					4.7	1,645.00	1.8	630.00
		TOTALS	267.5	151,206.50	41.2	28,091.00	53.5	31,505.00	7.8	5,088.00	105.2	57,858.00	30.7	13,708.00	29.1	14,956.50
		GST		15,120.65												
		TOTAL INC GST		166,327.15												
		AVERAGE HOURLY RATE		565		682		589		652		550		447		514

Note: All amounts exclude GST unless otherwise noted

SCHEDULE B - Time spent by staff on each major task (work already done) for the period 4 June 2025 to 30 June 2025

Toys R Us Licensee Pty Ltd (Administrators Appointed)

			Totals		Task Area											
					Assets		Creditors		Employees		Trade On		Investigations		Administration	
Employee	Position	Rate	hrs	$	hrs	$	hrs	$	hrs	$	hrs	$	hrs	$	hrs	$
Luke Andrews	Partner	790	2.9	2,291.00			0.4	316.00			2.0	1,580.00			0.5	395.00
Xavier Field	Senior Manager	680	8.6	5,848.00			3.0	2,040.00			5.6	3,808.00				
Brett Goldman	Manager	570	10.7	6,099.00	0.4	228.00	8.6	4,902.00			0.3	171.00	0.6	342.00	0.8	456.00
Henry Gelb	Senior Analyst	475	4.5	2,137.50			0.4	190.00			1.0	475.00	1.1	522.50	2.0	950.00
Stephanie Ouano	Analyst	420	7.7	3,234.00			3.4	1,428.00	1.0	420.00	1.1	462.00	2.1	882.00	0.1	42.00
Katja Stoate	Undergraduate Analyst	350	9.5	3,325.00			4.8	1,680.00					1.9	665.00	2.8	980.00
		TOTALS	43.9	22,934.50	0.4	228.00	20.6	10,556.00	1.0	420.00	10.0	6,496.00	5.7	2,411.50	6.2	2,823.00
		GST		2,293.45												
		TOTAL INC GST		25,227.95												
		AVERAGE HOURLY RATE		522		570		512		420		650		423		455

Note: All amounts exclude GST unless otherwise noted

SCHEDULE B - Time spent by staff on each major task (work already done) for the period 4 June 2025 to 30 June 2025

Hobby Warehouse Pty Ltd (Administrators Appointed)

			Totals		Task Area									
					Creditors		Employees		Trade On		Investigations		Administration	
Employee	Position	Rate	hrs	$	hrs	$	hrs	$	hrs	$	hrs	$	hrs	$
Luke Andrews	Partner	790	1.8	1,422.00	0.3	237.00							1.5	1,185.00
Xavier Field	Senior Manager	680	6.9	4,692.00	2.0	1,360.00			4.9	3,332.00				
Brett Goldman	Manager	570	9.0	5,130.00	7.8	4,446.00					0.7	399.00	0.5	285.00
Henry Gelb	Senior Analyst	475	4.6	2,185.00	0.4	190.00			1.0	475.00	1.1	522.50	2.1	997.50
Stephanie Ouano	Analyst	420	7.3	3,066.00	3.9	1,638.00	0.5	210.00	1.0	420.00	1.8	756.00	0.1	42.00
Katja Stoate	Undergraduate Analyst	350	8.1	2,835.00	3.5	1,225.00					2.6	910.00	2.0	700.00
		TOTALS	37.7	19,330.00	17.9	9,096.00	0.5	210.00	6.9	4,227.00	6.2	2,587.50	6.2	3,209.50
		GST		1,933.00										
		TOTAL INC GST		21,263.00										
		AVERAGE HOURLY RATE		513		508		420		613		417		518

Note: All amounts exclude GST unless otherwise noted

SCHEDULE B - Time spent by staff on each major task (work already done) for the period 4 June 2025 to 30 June 2025

Mittoni Pty Ltd (Administrators Appointed)

			Totals		Task Area									
					Creditors		Employees		Trade On		Investigations		Administration	
Employee	Position	Rate	hrs	$	hrs	$	hrs	$	hrs	$	hrs	$	hrs	$
Luke Andrews	Partner	790	1.8	1,422.00	0.3	237.00							1.5	1,185.00
Xavier Field	Senior Manager	680	4.4	2,992.00					4.4	2,992.00				
Brett Goldman	Manager	570	8.6	4,902.00	7.5	4,275.00					0.6	342.00	0.5	285.00
Henry Gelb	Senior Analyst	475	4.5	2,137.50	0.4	190.00			1.0	475.00	1.1	522.50	2.0	950.00
Stephanie Ouano	Analyst	420	7.2	3,024.00	3.9	1,638.00	1.0	420.00	1.0	420.00	1.2	504.00	0.1	42.00
Katja Stoate	Undergraduate Consulta	350	8.8	3,080.00	4.2	1,470.00					2.6	910.00	2.0	700.00
		TOTALS	35.3	17,557.50	16.3	7,810.00	1.0	420.00	6.4	3,887.00	5.5	2,278.50	6.1	3,162.00
		GST		1,755.75										
		TOTAL INC GST		19,313.25										
		AVERAGE HOURLY RATE		497		479		420		607		414		518

Note: All amounts exclude GST unless otherwise noted

SCHEDULE D – RESOLUTIONS

We will be seeking approval of the following resolutions to approve our remuneration and disbursements. Details to support these resolutions are included in section 3 and 4 and in the attached Schedules.

TOYS"R"US ANZ LIMITED

Voluntary Administration

Resolution [1] – Administrators' Current Remuneration

> *"That the remuneration of the Joint and Several Administrators, their partners and staff, for the period from 4 June 2025 to 30 June 2025, calculated at the hours spent at the rates detailed in the Initial Remuneration Notice dated 6 June 2025, is approved for payment in the amount of $151,206.50, exclusive of GST, to be drawn from available funds immediately or as funds become available."*

Resolution [2] – Administrators' Future Remuneration

> *"That the remuneration of the Joint and Several Administrators, their partners and staff, for the period from 1 July 2025 to 10 July 2025, calculated at the hours spent at the rates detailed in the Initial Remuneration Notice dated 6 June 2025, is approved for payment in the amount of $60,971.50, exclusive of GST, to be drawn from available funds immediately or as funds become available."*

Resolution [3] – Administrators' Disbursements and ASIC Administration Levy

> *"That the internal disbursements claimed by BDO for the period 4 June 2025 to the finalisation of the Administration, calculated at the rates detailed in the Initial Remuneration Notice dated 6 June 2025 is approved for payment in the amount of $4,000, exclusive of GST, to be drawn from available funds immediately or as funds become available."*

If Pooled DOCA is approved

Resolution [7] – Deed Administrators' Future Remuneration

> *"That the future remuneration of the Joint and Several Administrators for the period 10 July 2025 to execution of the DOCA, is determined at a sum equal to the cost of time spent by the Administrators and their partners and staff, calculated at the rates detailed in the report to creditors dated 6 June 2025, up to a capped amount of $17,000, exclusive of GST, and that the Administrators can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available."*

Resolution [8] – Deed Administrators' Future Remuneration

"That the future remuneration of the Joint and Several Deed Administrators for the period from the execution of the Pooled DOCA to the effectuation of the Pooled DOCA, is determined at a sum equal to the cost of time spent by the Deed Administrators and their partners and staff, calculated at the rates detailed in the report to creditors dated 6 June 2025, up to a capped amount of $202,000, exclusive of GST, and that the Joint and Several Deed Administrators can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available."

Resolution [9] – Deed Administrators' Internal Disbursements

"That the internal disbursements claimed by our firm for the period from the execution of the Pooled DOCA to the effectuation of the Pooled DOCA, calculated at the rates detailed in the report to creditors dated 6 June 2025, are approved up to a capped amount of $2,000, exclusive of GST, and that the Deed Administrators can draw the disbursements from available funds as incurred or as funds become available."

<u>If the Company is placed into liquidation</u>

Resolution [12] – Liquidators' Future Remuneration

"That the future remuneration of the Joint and Several Liquidators for the period from 10 July 2025 to finalisation of the Liquidation is determined at a sum equal to the cost of time spent by the Joint and Several Liquidators and their partners and staff, calculated at the hourly rates as detailed in the Initial Remuneration Notice dated 6 June 2025, up to $90,000, exclusive of GST, and that the Joint and Several Liquidators can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available."

Resolution [13] – Liquidators' Future Disbursements

"That the internal disbursements claimed by BDO for the period from 10 July 2025 to finalisation of the liquidation, calculated at the rates detailed in the Initial Remuneration Notice dated 6 June 2025 provided to creditors, are approved up to a capped amount of $4,000, exclusive of GST, and that the Joint and Several Liquidators can draw the disbursements from available funds as incurred or as funds become available."

TOYS R US LICENSEE PTY LIMITED

Voluntary Administration

Resolution [1] – Administrators' Current Remuneration

> *"That the remuneration of the Joint and Several Administrators, their partners and staff, for the period from 4 June 2025 to 30 June 2025, calculated at the hours spent at the rates detailed in the Initial Remuneration Notice dated 6 June 2025, is approved for payment in the amount of $22,934.50, exclusive of GST, to be drawn from available funds immediately or as funds become available."*

Resolution [2] – Administrators' Future Remuneration

> *"That the remuneration of the Joint and Several Administrators, their partners and staff, for the period from 1 July 2025 to 10 July 2025, calculated at the hours spent at the rates detailed in the Initial Remuneration Notice dated 6 June 2025, is approved for payment in the amount of $6,000, exclusive of GST, to be drawn from available funds immediately or as funds become available."*

Resolution [3] – Administrators' Disbursements and ASIC Administration Levy

> *"That the internal disbursements claimed by BDO for the period 4 June 2025 to the finalisation of the Administration, calculated at the rates detailed in the Initial Remuneration Notice dated 6 June 2025 is approved for payment in the amount of $2,000, exclusive of GST, to be drawn from available funds immediately or as funds become available."*

If Pooled DOCA is approved

Resolution [7] – Deed Administrators' Future Remuneration

> *"That the future remuneration of the Joint and Several Administrators for the period 10 July 2025 to execution of the DOCA, is determined at a sum equal to the cost of time spent by the Administrators and their partners and staff, calculated at the rates detailed in the report to creditors dated 6 June 2025, up to a capped amount of $2,000, exclusive of GST, and that the Deed Administrators can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available."*

Resolution [8] – Deed Administrators' Future Remuneration

> *"That the future remuneration of the Joint and Several Deed Administrators for the period from the execution of the Pooled DOCA to the effectuation of the Pooled DOCA, is determined at a sum equal to the cost of time spent by the Joint and Several Deed Administrators and their partners and staff, calculated at the rates detailed in the report to creditors dated 6 June 2025, up to a capped amount of $202,000, exclusive of GST, and that the Deed Administrators can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available."*

Resolution [9] – Deed Administrators' Internal Disbursements

"That the internal disbursements claimed by our firm for the period from the execution of the Pooled DOCA to the effectuation of the Pooled DOCA, calculated at the rates detailed in the report to creditors dated 6 June 2025, are approved up to a capped amount of $2,000, exclusive of GST, and that the Deed Administrators can draw the disbursements from available funds as incurred or as funds become available."

Creditors' Trust Remuneration

Resolution [10] – Trustees' Future Remuneration

"That the future remuneration of the Trustees from the creation of the Creditors' Trust to the dissolution of the Creditors' Trust, is determined at a sum equal to the cost of time spent by the Trustees and their partners and staff, calculated at the hourly rates as detailed in the Remuneration Approval Request, up to a capped amount of $75,000.00, exclusive of GST, and that the Trustees can draw the remuneration on a monthly basis or as required."

Resolution [11] – Trustees' Future Disbursements

"That the internal disbursements claimed by BDO for the period from the creation of the Creditors' Trust to the dissolution of the Creditors' Trust, calculated at the rates detailed in the Initial Remuneration Notice dated 6 June 2025 provided to creditors, are approved up to a capped amount of $2,000, exclusive of GST, and that the Trustees' can draw the disbursements from available funds as incurred or as funds become available."

If Company is placed into liquidation

Resolution [11] – Liquidators' Future Remuneration

"That the future remuneration of the Joint and Several Liquidators for the period from 10 July 2025 to finalisation of the Liquidation is determined at a sum equal to the cost of time spent by the Joint and Several Liquidators and their partners and staff, calculated at the hourly rates as detailed in the Initial Remuneration Notice dated 6 June 2025, up to $20,000, exclusive of GST, and that the Joint and Several Liquidators can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available."

Resolution [12] – Liquidators' Future Disbursements

"That the internal disbursements claimed by BDO for the period from 10 July 2025 to finalisation of the liquidation, calculated at the rates detailed in the Initial Remuneration Notice dated 6 June 2025 provided to creditors, are approved up to a capped amount of $2,000, exclusive of GST, and that the Joint and Several Liquidators can draw the disbursements from available funds as incurred or as funds become available."

MITTONI PTY LTD

Voluntary Administration

Resolution [1] – Administrators' Current Remuneration

> *"That the remuneration of the Joint and Several Administrators, their partners and staff, for the period from 4 June 2025 to 30 June 2025, calculated at the hours spent at the rates detailed in the Initial Remuneration Notice dated 6 June 2025, is approved for payment in the amount of $17,557.50, exclusive of GST, to be drawn from available funds immediately or as funds become available."*

Resolution [2] – Administrators' Future Remuneration

> *"That the remuneration of the Joint and Several Administrators, their partners and staff, for the period from 1 July 2025 to 10 July 2025, calculated at the hours spent at the rates detailed in the Initial Remuneration Notice dated 6 June 2025, is approved for payment in the amount of $4,000, exclusive of GST, to be drawn from available funds immediately or as funds become available."*

Resolution [3] – Administrators' Disbursements and ASIC Administration Levy

> *"That the internal disbursements claimed by BDO for the period 4 June 2025 to 10 July 2025, calculated at the rates detailed in the Initial Remuneration Notice dated 6 June 2025 is approved for payment in the amount of $2,000, exclusive of GST, to be drawn from available funds immediately or as funds become available."*

If DOCA is approved

Resolution [7] – Administrators' Future Remuneration

> *"That the future remuneration of the Joint and Several Administrators for the period 10 July 2025 to execution of the Pooled DOCA, is determined at a sum equal to the cost of time spent by the Administrators and their partners and staff, calculated at the rates detailed in the report to creditors dated 6 June 2025, up to a capped amount of $2,000, exclusive of GST, and that the Administrators can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available."*

Resolution [8] – Deed Administrators' Future Remuneration

> *"That the future remuneration of the Joint and Several Deed Administrators for the period from the execution of the Pooled DOCA to the effectuation of the Pooled DOCA, is determined at a sum equal to the cost of time spent by the Joint and Several Deed Administrators and their partners and staff, calculated at the rates detailed in the report to creditors dated 6 June 2025, up to a capped amount of $202,000, exclusive of GST, and that the Deed Administrators can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available."*

Resolution [9] – Deed Administrators' Internal Disbursements

"That the internal disbursements claimed by our firm for the period from the execution of the Pooled DOCA to the effectuation of the Pooled DOCA, calculated at the rates detailed in the report to creditors dated 6 June 2025, are approved up to a capped amount of $2,000, exclusive of GST, and that the Deed Administrators can draw the disbursements from available funds as incurred or as funds become available."

Creditors' Trust Remuneration

Resolution [10] – Trustees' Future Remuneration

"That the future remuneration of the Trustees from the creation of the Creditors' Trust to the dissolution of the Creditors' Trust, is determined at a sum equal to the cost of time spent by the Trustees and their partners and staff, calculated at the hourly rates as detailed in the Remuneration Approval Request, up to a capped amount of $75,000.00, exclusive of GST, and that the Trustees can draw the remuneration on a monthly basis or as required."

Resolution [11] – Trustees' Future Disbursements

"That the internal disbursements claimed by BDO for the period from the creation of the Creditors' Trust to the dissolution of the Creditors' Trust, calculated at the rates detailed in the Initial Remuneration Notice dated 6 June 2025 provided to creditors, are approved up to a capped amount of $2,000, exclusive of GST, and that the Trustees' can draw the disbursements from available funds as incurred or as funds become available."

If Company is liquidated

Resolution [12] – Liquidators' Future Remuneration

"That the future remuneration of the Joint and Several Liquidators for the period from 10 July 2025 to finalisation of the Liquidation is determined at a sum equal to the cost of time spent by the Joint and Several Liquidators and their partners and staff, calculated at the hourly rates as detailed in the Initial Remuneration Notice dated 6 June 2025, up to $20,000, exclusive of GST, and that the Joint and Several Liquidators can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available."

Resolution [13] – Liquidators' Future Disbursements

"That the internal disbursements claimed by BDO for the period from 10 July 2025 to finalisation of the liquidation, calculated at the rates detailed in the Initial Remuneration Notice dated 6 June 2025 provided to creditors, are approved up to a capped amount of $2,000, exclusive of GST, and that the Joint and Several Liquidators can draw the disbursements from available funds as incurred or as funds become available."

HOBBY WARREHOUSE PTY LTD

Voluntary Administration

Resolution [1] – Administrators' Current Remuneration

> *"That the remuneration of the Joint and Several Administrators, their partners and staff, for the period from 4 June 2025 to 30 June 2025, calculated at the hours spent at the rates detailed in the Initial Remuneration Notice dated 6 June 2025, is approved for payment in the amount of $19,330, exclusive of GST, to be drawn from available funds immediately or as funds become available."*

Resolution [2] – Administrators' Future Remuneration

> *"That the remuneration of the Joint and Several Administrators, their partners and staff, for the period from 1 July 2025 to 10 July 2025, calculated at the hours spent at the rates detailed in the Initial Remuneration Notice dated 6 June 2025, is approved for payment in the amount of $8,000.00, exclusive of GST, to be drawn from available funds immediately or as funds become available."*

Resolution [3] – Administrators' Disbursements and ASIC Administration Levy

> *"That the internal disbursements claimed by BDO for the period 4 June 2025 to the finalisation of the Administration, calculated at the rates detailed in the Initial Remuneration Notice dated 6 June 2025 is approved for payment in the amount of $2,000, exclusive of GST, to be drawn from available funds immediately or as funds become available."*

If Pooled DOCA is approved

Resolution [7] – Deed Administrators' Future Remuneration

> *"That the future remuneration of the Joint and Several Deed Administrators for the period 10 July 2025 to execution of the Pooled DOCA, is determined at a sum equal to the cost of time spent by the Deed Administrators and their partners and staff, calculated at the rates detailed in the report to creditors dated 6 June 2025, up to a capped amount of $4,000.00, exclusive of GST, and that the Joint and Several Deed Administrators can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available."*

Resolution [8] – Deed Administrators' Future Remuneration

> *"That the future remuneration of the Joint and Several Deed Administrators for the period from the execution of the Pooled DOCA to the effectuation of the Pooled DOCA, is determined at a sum equal to the cost of time spent by the Joint and Several Deed Administrators and their partners and staff, calculated at the rates detailed in the report to creditors dated 6 June 2025, up to a capped amount of $202,000, exclusive of GST, and that the Deed Administrators can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available."*

Resolution [9] – Deed Administrators' Internal Disbursements

"That the internal disbursements claimed by our firm for the period from the execution of the Pooled DOCA to the effectuation of the Pooled DOCA, calculated at the rates detailed in the report to creditors dated 6 June 2025, are approved up to a capped amount of $2,000, exclusive of GST, and that the Deed Administrators can draw the disbursements from available funds as incurred or as funds become available."

Creditors' Trust Remuneration

Resolution [10] – Trustees' Future Remuneration

"That the future remuneration of the Trustees from the creation of the Creditors' Trust to the dissolution of the Creditors' Trust, is determined at a sum equal to the cost of time spent by the Trustees and their partners and staff, calculated at the hourly rates as detailed in the Remuneration Approval Request, up to a capped amount of $75,000.00, exclusive of GST, and that the Trustees can draw the remuneration on a monthly basis or as required."

Resolution [11] – Trustees' Future Disbursements

"That the internal disbursements claimed by BDO for the period from the creation of the Creditors' Trust to the dissolution of the Creditors' Trust, calculated at the rates detailed in the Initial Remuneration Notice dated 6 June 2025 provided to creditors, are approved up to a capped amount of $2,000, exclusive of GST, and that the Trustees' can draw the disbursements from available funds as incurred or as funds become available."

If Company is liquidated

Resolution [12] – Liquidators' Future Remuneration

"That the future remuneration of the Joint and Several Liquidators for the period from 10 July 2025 to finalisation of the Liquidation is determined at a sum equal to the cost of time spent by the Joint and Several Liquidators and their partners and staff, calculated at the hourly rates as detailed in the Initial Remuneration Notice dated 6 June 2025, up to $20,000, exclusive of GST, and that the Joint and Several Liquidators can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available."

Resolution [13] – Liquidators' Future Disbursements

"That the internal disbursements claimed by BDO for the period from 10 July 2025 to finalisation of the liquidation, calculated at the rates detailed in the Initial Remuneration Notice dated 6 June 2025 provided to creditors, are approved up to a capped amount of $2,000, exclusive of GST, and that the Joint and Several Liquidators can draw the disbursements from available funds as incurred or as funds become available."

Appendix D

Detailed Summary of Key Terms - DOCA

Detailed Summary of Key Terms – DOCA

1. Transaction Overview / Sequence

The transaction steps contemplated by the DOCA Proposal are as follows:

(a) the DOCA to be executed by all parties to it (**Execution Date**);

(b) within 5 Business Days of the Execution Date, the Deed Administrators will commence a proceeding seeking relief pursuant to s 444GA of the Corporations Act to transfer of all the shares in Toys ANZ to the Proponent (or its nominee) (**s 444GA Orders**);

(c) as soon as practicable following the Execution Date, the Deed Administrators will cause the DOCA Companies to apply to ASIC for relief from ASIC from s 606 of the Act to facilitate the transfer of shares in accordance with the s 444GA Orders (**s 606 Relief**);

(d) within 2 Business Days after the court has made the s 444GA Orders and ASIC has granted the s 606 Relief:

(i) the Deed Administrators will execute the Creditor's Trust Deed and establish a Creditors' Trust;

(ii) The Proponent will pay the DOCA Contribution of $2,000,000 (including GST) to the Deed Administrators by EFT into the Deed Fund Account, with timing for the DOCA Contribution to be agreed.

(iii) the Deed Administrators will:

(A) transfer all of the shares in Toys ANZ to the Proponent (or its nominee); and

(B) immediately thereafter (subject to receipt of consents to act), remove the current company officers and appoint replacement officers; and

(C) the Proponent and the DOCA Companies will execute a new Funding Agreement,

(together the **Reorganisation Step**).

(e) within 1 Business Day after the Reorganisation Step, the Deed Administrators will transfer the DOCA Contribution in the Deed Fund Account into the Trust Account and the DOCA will then Effectuate.

2. Participating Creditors and Secured Creditor

(a) All Participating Creditors with an admitted Claim will be entitled to participate in any distribution from the Creditors' Trust pursuant to the terms of the Creditor's Trust Deed.

(b) The Claims of the Excluded Creditors will not be compromised, released or discharged by the DOCA.

(c) The Proponent has secured the support of the Secured Creditor for its recapitalisation proposal and the ongoing operation of the DOCA Companies' business following Effectuation.

3. Excluded Creditors

The Excluded Creditors are:

(a) the Secured Creditor but only in respect of the secured debt owing to it by the DOCA Companies;

(b) the Continuing Employees but only in respect of their Priority Claims;

(c) DEA; and

(d) TRU Kids Inc.

4. Employees

(a) The Continuing Employees will be offered continued employment with their relevant DOCA Company employer, on terms substantially the same as their existing employment.

(b) The Priority Claims of the Continuing Employees will not be compromised by the DOCA and will be paid by the relevant DOCA Company in the ordinary course.

(c) The Priority Claims of employees of the DOCA Companies who are not Continuing Employees will be paid as Priority Claims in accordance with the CTD.

(d) If for any reason (including the court not making the s 444GA Orders, or ASIC not granting s 606 Relief) the DOCA does not Effectuate, the Deed Administrators may apply an amount of $150,000 out of the DOCA Contribution for payment of the admitted Priority Claims of the employees of the DOCA Companies.

5. DEA

The DOCA does not:

(a) affect a right that DEA has in relation to any property of any DOCA Company to the extent permitted by section 444D(3) of the Act;

(b) release or extinguish any Claim of DEA; or

(c) prejudice any other right or interest DEA has in respect of the DOCA Companies or their property.

6. Conditions Precedent to Effectuation

(a) The DOCA will Effectuate once all of the following conditions have been satisfied:

(i) the s 444GA Orders have been made, the s 606 Relief has been granted, and all of the shares in Toys ANZ have been transferred to the Proponent (or its nominee) pursuant to those orders;

(ii) the CTD has been signed by all parties thereto and the Creditors' Trust has been established;

(iii) the Outgoing Officers have been removed and the Incoming Officers have been appointed;

(iv) payment has been made by the Proponent of the DOCA Contribution into the Deed Fund Account;

(v) the new Funding Agreement has been executed; and

(vi) payment has been made from the Deed Fund Account to the Creditor's Trust Account by the Deed Administrators.

(b) If the conditions have not been satisfied by the date that is 6 weeks from the Execution Date, either the Deed Administrators or the Proponent may terminate the DOCA by written notice given to the Proponent or the Deed Administrators (as the case may be).

7. Effectuation

Upon Effectuation:

(a) the DOCA will automatically terminate; and

(b) all Claims of Participating Creditors will be released and forever extinguished and converted to claims against the Creditors' Trust in accordance with the CTD.

8. Management of the Companies

(a) Management of the DOCA Companies will pass to the Deed Administrators upon execution of the DOCA and remain with the Deed Administrators until the DOCA is effectuated or terminated, save that during the term of the DOCA the Incoming Officers will have the power to execute the New Funding Deed.

(b) During the term of the DOCA, the Deed Administrators will consult in good faith with the Proponent in relation to the ongoing trading, recapitalisation and turnaround of the DOCA Companies and their business.

Appendix E

Notice of Meeting

NOTICE OF MEETING OF
CREDITORS OF COMPANY UNDER ADMINISTRATION

TOYS"R"US ANZ LIMITED ACN 063 886 199 (ANZ)
TOYS R US LICENSEE PTY LIMITED ACN 632 418 494 (LICENSEE)
MITTONI PTY LTD ACN 114 705 038 (MITTONI)
HOBBY WAREHOUSE PTY LTD ACN 148 094 517 (HOBBY)
(ALL ADMINISTRATORS APPOINTED)
(COLLECTIVELY REFERRED TO AS "THE COMPANIES")

1. Luke Andrews and Duncan Clubb were appointed Administrators of the Company on Wednesday, 4 June 2025.
2. Notice is now given pursuant to Section 75-225 (2) of the Insolvency Practice Rules (Corporations) 2016 (the IPR) that a Meeting of Creditors of the Company will be held virtually at the BDO offices, Tower 4/727 Collins St, Docklands VIC 3008 on Thursday, 10 July 2025 at 12:00 PM (AEST).
3. The purpose of the meeting is:
   (a) to consider the Administrators' report and statement and any other matters raised relating to the Company's future and then to resolve either that:
      (i) the Companies should execute a Deed of Company Arrangement; or
      (ii) the administration should end; or
      (iii) the company be wound up.
   (b) consider and if thought fit determine the Administrator's remuneration and internal disbursements.
   (c) If the Companies are to execute a Deed of Company Arrangement:
      (iv) to determine the remuneration and internal disbursements of the Joint and Several Deed Administrators and/or Trustees.
   (d) if the Company is wound up:
      (i) to determine the remuneration and internal disbursements of the Liquidators;
      (ii) to consider the appointment of a Committee of Inspection; and
      (iii) to consider authorising the Liquidators to dispose of the books and records of the company after finalisation, subject to obtaining ASIC approval.

Attending and voting at the meeting

Creditors are invited to attend the meeting, however they are not entitled to participate and vote at a meeting unless:

- Proof of debt: They have lodged with the Administrators particulars of the debt or claim and the claim has been admitted, wholly or in part, by the Administrators. If a proof of debt has already

been lodged, they do not need to do so again. Refer to Note 1 for further guidance on entitlement to vote.

- Proxies or attendance: Proxies or attendance: They are either present in person or by electronic facilities or validly represented by proxy, attorney or an authorised person under section 250D of the Corporations Act 2001 (the Act). If a corporate creditor or representative, a proxy form, power of attorney or evidence of appointment of a company representative pursuant to section 250D of the Act must be validly completed and provided to the Administrators at or before the meeting.

To enable sufficient time to review, proofs of debt and proxies (or document authorising the representation) should be submitted to Stephanie Ouano on stephanie.ouano@bdo.com.au or GPO Box 5099, Melbourne VIC 3001 by no later than 10:00 AM on Wednesday, 9 July 2025. If you choose to return these documents, please allow sufficient time for the documents to be received prior to the due date.

Online Meeting Details

To register and access the online meeting of creditors, you need to provide a statement by email to Stephanie Ouano on stephanie.ouano@bdo.com.au, no later than 10:00 AM on Wednesday, 9 July 2025 which sets out:

- Name: The name of the creditor and the name of the representative attending, or the proxy (if any) attending on behalf of the creditor
- Contact: The method of contacting the person, proxy or attorney in case of technical difficulties
- Telephone Attendance: If you do not have access to Microsoft Teams, and wish to attend by telephone, please provide a number we can call you on for the meeting.

On receipt of this statement, you will be provided with instructions on how to access the facilities for the meeting.

A person, or the proxy or attorney of a person, who participates in the meeting by telephone must pay any costs incurred by the person, proxy or attorney in participating and is not entitled to be reimbursed for those costs from the assets of the companies.

Dated this 3rd day of July 2025



Luke Andrews
Joint & Several Administrator

NOTICE OF MEETING OF ELIGIBLE EMPLOYEE CREDITORS

TOYS"R"US ANZ LIMITED ACN 063 886 199 (ANZ)
TOYS R US LICENSEE PTY LIMITED ACN 632 418 494 (LICENSEE)
MITTONI PTY LTD ACN 114 705 038 (MITTONI)
HOBBY WAREHOUSE PTY LTD ACN 148 094 517 (HOBBY)
(ALL ADMINISTRATORS APPOINTED)
(COLLECTIVELY REFERRED TO AS "THE COMPANIES")

NOTICE IS HEREBY GIVEN that a meeting of eligible employee creditors of the Companies will be held on Thursday, 10 July 2025 at 11:00AM AEST at BDO, Tower 4, Level 18, 727 Collins Street, Docklands, VIC 3008 via electronic means.

The meeting is being held virtually and all creditors wanting to attend the meeting are required to attend via Teams. Although there is no physical place where creditors are able to attend the meeting, We are required under law to nominate a notional place for the meeting for administrative purposes such as establishing the time of the meeting. The notional place for this meeting is BDO, Tower 4, Level 18, 727 Collins Street, Docklands. PLEASE DO NOT ATTEND THIS LOCATION.

If you wish to attend the meeting of eligible employee creditors advise Stephanie Ouano of our office via stephanie.ouano@bdo.com.au before 10:00AM AEST on Wednesday, 9 July 2025. Once you have notified our office of your attendance, a meeting link will be sent to you via email.

Agenda

The purpose of the meeting is:

1. to discuss any queries regarding the various options available to the Companies to be voted on at the second meeting of creditors;
2. obtain approval from eligible employee creditors to vary statutory priorities under Section 556 of the Corporations Act 2001 ("the Act"), being a requirement under Section 444DA(2)(a) of the Act, in order for the Deed of Arrangement to be approved by all of the creditors of the Companies; and
3. any other business.

Eligible employee creditors wishing to vote at the meeting:

- who will not be attending in person, must complete and return an Appointment of Proxy Form; and
- must complete and return a Proof of Debt Form.

If you choose to post your proof of debt and proxy forms, please ensure they are sent with sufficient time to arrive by the due date. We encourage creditors to send their forms by email to stephanie.ouano@bdo.com.au where possible.

Dated this 3rd day of June 2025



Luke Andrews
Joint & Several Administrator

Note 1: Entitlement to vote and completing proofs

IPR s75 85 Entitlement to vote at meetings of creditors

(1) A person other than a creditor (or the creditor's proxy or attorney) is not entitled to vote at a meeting of creditors.

(2) Subject to subsections (3), (4) and (5), each creditor is entitled to vote and has one vote.

(3) A person is not entitled to vote as a creditor at a meeting of creditors unless:

(a) his or her debt or claim has been admitted wholly or in part by the external administrator; or

(b) he or she has lodged, with the person presiding at the meeting, or with the person named in the notice convening the meeting as the person who may receive particulars of the debt or claim:

(i) those particulars; or

(ii) if required—a formal proof of the debt or claim.

(4) A creditor must not vote in respect of:

(a) an unliquidated debt; or

(b) a contingent debt; or

(c) an unliquidated or a contingent claim; or

(d) a debt the value of which is not established;

unless a just estimate of its value has been made.

(5) A creditor must not vote in respect of a debt or a claim on or secured by a bill of exchange, a promissory note or any other negotiable instrument or security held by the creditor unless he or she is willing to do the following:

(a) treat the liability to him or her on the instrument or security of a person covered by subsection (6) as a security in his or her hands;

(b) estimate its value;

(c) for the purposes of voting (but not for the purposes of dividend), to deduct it from his or her debt or claim.

(6) A person is covered by this subsection if:

(a) the person's liability is a debt or a claim on, or secured by, a bill of exchange, a promissory note or any other negotiable instrument or security held by the creditor; and

(b) the person is either liable to the company directly, or may be liable to the company on the default of another person with respect to the liability; and

(c) the person is not an insolvent under administration or a person against whom a winding up order is in force.

Appendix F

Proxy Form

APPOINTMENT OF PROXY

TOYS"R"US ANZ LIMITED (ADMINISTRATORS APPOINTED)
ACN 063 886 199 (the company)

I/We (Name of Signatory) _____ of (creditor name) _____

a creditor of TOYS"R"US ANZ LIMITED

appoint (name of person to hold proxy) _____

of (address of proxy) _____

or in his or her absence (name alternative proxy) _____

of (address of alternative proxy) _____

as my/our proxy to vote at the creditors meeting to be held on Thursday, 10 July 2025 at 12:00PM (AEST), or at any adjournment of that meeting as follows:

I/We authorise my/our proxy to vote as special proxy as specified below.

PLEASE TICK ONE BOX (ONLY) FOR EACH PROPOSED RESOLUTION	For	Against	Abstain
1. Administrators' Current Remuneration *"That the remuneration of the Joint and Several Administrators, their partners and staff, for the period from 4 June 2025 to 30 June 2025, calculated at the hours spent at the rates detailed in the Initial Remuneration Notice dated 6 June 2025, is approved for payment in the amount of $151,206.50, exclusive of GST, to be drawn from available funds immediately or as funds become available."*	☐	☐	☐
2. Administrator's Future Remuneration *"That the remuneration of the Joint and Several Administrators, their partners and staff, for the period from 1 July 2025 to 10 July 2025, calculated at the hours spent at the rates detailed in the Initial Remuneration Notice dated 6 June 2025, is approved for payment in the amount of $60,971.50, exclusive of GST, to be drawn from available funds immediately or as funds become available."*	☐	☐	☐
3. Administrators' Disbursements and ASIC Administration Levy *"That the internal disbursements claimed by BDO for the period 4 June 2025 to the finalisation of the Administration, calculated at the rates detailed in the Initial Remuneration Notice dated 6 June 2025 is approved for payment in the amount of $4,000, exclusive of GST, to be drawn from available funds immediately or as funds become available.*	☐	☐	☐

Voting on the future of the Company You can only vote "For" once for resolution 4, 5 and 6 (mutually exclusive) Please only vote for one.			
4. Company Execute Deed of Company Arrangement *"That the Company execute a Pooled Deed of Company Arrangement and Luke Andrews and Duncan Clubb be appointed as Joint and Several Deed Administrators."* *If you voted "For" please proceed to resolutions 7, 8, 9, 10 11.*	☐	☐	☐
5. The Company be Wound Up *"That the Company be wound up and that Luke Andrews and Duncan Clubb be appointed liquidators."* *If you voted "For" please proceed to resolutions 12, 13, 14, 15.*	☐	☐	☐
6. The Administration Should End *"That the administration end and control of the Company revert to its director."*	☐	☐	☐

If creditors resolve for the Companies' to execute a Pooled DOCA

7. Deed Administrators' Future Remuneration *"That the future remuneration of the Joint and Several Administrators for the period 10 July 2025 to execution of the DOCA, is determined at a sum equal to the cost of time spent by the Administrators and their partners and staff, calculated at the rates detailed in the report to creditors dated 6 June 2025, up to a capped amount of $17,000, exclusive of GST, and that the Administrators can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available."*	☐	☐	☐
8. Deed Administrators' Future Remuneration *"That the future remuneration of the Joint and Several Deed Administrators for the period from the execution of the Pooled DOCA to the effectuation of the Pooled DOCA, is determined at a sum equal to the cost of time spent by the Deed Administrators and their partners and staff, calculated at the rates detailed in the report to creditors dated 6 June 2025, up to a capped amount of $202,000, exclusive of GST, and that the Joint and Several Deed Administrators can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available."*	☐	☐	☐
9. Deed Administrators' Internal Disbursements *"That the internal disbursements claimed by our firm for the period from the execution of the Pooled DOCA to the effectuation of the Pooled DOCA, calculated at the rates*			

detailed in the report to creditors dated 6 June 2025, are approved up to a capped amount of $2,000, exclusive of GST, and that the Deed Administrators can draw the disbursements from available funds as incurred or as funds become available."			
10. Trustees' Future Remuneration *"That the future remuneration of the Trustees from the creation of the Creditors' Trust to the dissolution of the Creditors' Trust, is determined at a sum equal to the cost of time spent by the Trustees and their partners and staff, calculated at the hourly rates as detailed in the Remuneration Approval Request, up to a capped amount of $75,000.00, exclusive of GST, and that the Trustees can draw the remuneration on a monthly basis or as required."*	☐	☐	☐
11. Trustees' Future Disbursements *"That the internal disbursements claimed by BDO for the period from the creation of the Creditors' Trust to the dissolution of the Creditors' Trust, calculated at the rates detailed in the Initial Remuneration Notice dated 6 June 2025 provided to creditors, are approved up to a capped amount of $2,000, exclusive of GST, and that the Trustees' can draw the disbursements from available funds as incurred or as funds become available."*	☐	☐	☐

If creditors vote to place the Company into liquidation

12. Liquidators' Future Remuneration *"That the future remuneration of the Joint and Several Liquidators for the period from 10 July 2025 to finalisation of the Liquidation is determined at a sum equal to the cost of time spent by the Joint and Several Liquidators and their partners and staff, calculated at the hourly rates as detailed in the Initial Remuneration Notice dated 6 June 2025, up to $90,000, exclusive of GST, and that the Joint and Several Liquidators can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available."*	☐	☐	☐
13. Liquidators' Future Disbursements *"That the internal disbursements claimed by BDO for the period from 10 July 2025 to finalisation of the liquidation, calculated at the rates detailed in the Initial Remuneration Notice dated 6 June 2025 provided to creditors, are approved up to a capped amount of $4,000, exclusive of GST, and that the Joint and Several Liquidators can draw the disbursements from available funds as incurred or as funds become available."*	☐	☐	☐
14. Appointment of Committee *That a Committee of Inspection should be appointed.*	☐	☐	☐
15. Destruction of books and records *"That the creditors direct the Joint and Several Liquidators to apply to ASIC when appropriate or upon finalisation of the liquidation for consent to destroy books within the retention period in accordance with IPS 70-35."*	☐	☐	☐

I/We authorise my/our proxy to vote as a general proxy on resolutions other than those specified above.

Signed

Dated

APPOINTMENT OF PROXY

TOYS R US LICENSEE PTY LIMITED (ADMINISTRATOR APPOINTED)
ACN 632 418 494 (THE COMPANY)

I/We (Name of Signatory) _____ of (creditor name) _____

a creditor of TOYS R US LICENSEE PTY LIMITED

appoint (name of person to hold proxy) _____

of (address of proxy) _____

or in his or her absence (name alternative proxy) _____

of (address of alternative proxy) _____

as my/our proxy to vote at the creditors meeting to be held on Thursday, 10 July 2025 at 12:00PM (AEST), or at any adjournment of that meeting as follows:

I/We authorise my/our proxy to vote as special proxy as specified below.

PLEASE TICK ONE BOX (ONLY) FOR EACH PROPOSED RESOLUTION	For	Against	Abstain
1. Administrators' Current Remuneration *"That the remuneration of the Joint and Several Administrators, their partners and staff, for the period from 4 June 2025 to 30 June 2025, calculated at the hours spent at the rates detailed in the Initial Remuneration Notice dated 6 June 2025, is approved for payment in the amount of $22,934.50, exclusive of GST, to be drawn from available funds immediately or as funds become available."*	☐	☐	☐
2. Administrator's Future Remuneration *"That the remuneration of the Joint and Several Administrators, their partners and staff, for the period from 1 July 2025 to 10 July 2025, calculated at the hours spent at the rates detailed in the Initial Remuneration Notice dated 6 June 2025, is approved for payment in the amount of $6,000, exclusive of GST, to be drawn from available funds immediately or as funds become available."*	☐	☐	☐
3. Administrators' Disbursements and ASIC Administration Levy *"That the internal disbursements claimed by BDO for the period 4 June 2025 to the finalisation of the Administration, calculated at the rates detailed in the Initial Remuneration Notice dated 6 June 2025 is approved for payment in the amount of $2,000, exclusive of GST, to be drawn from available funds immediately or as funds become available."*	☐	☐	☐

Voting on the future of the Company You can only vote "For" once for resolution 4, 5 and 6 (mutually exclusive) Please only vote for one.			
4. Company Execute Deed of Company Arrangement *"That the Company execute a Deed of Company Arrangement and Luke Andrews and Duncan Clubb be appointed as Joint and Several Deed Administrators."* *If you voted "For" please proceed to resolutions 7, 8, 9, 10 11.*	☐	☐	☐
5. The Company be Wound Up *"That the Company be wound up and that Luke Andrews and Duncan Clubb be appointed liquidators."* *If you voted "For" please proceed to resolutions 12, 13, 14, 15.*	☐	☐	☐
6. The Administration Should End *"That the administration end and control of the Company revert to its director."*	☐	☐	☐

<u>If creditors resolve for the Companies' to execute a Pooled DOCA</u>

7. Deed Administrators' Future Remuneration *"That the future remuneration of the Joint and Several Deed Administrators for the period 10 July 2025 to execution of the DOCA, is determined at a sum equal to the cost of time spent by the Administrators and their partners and staff, calculated at the rates detailed in the report to creditors dated 6 June 2025, up to a capped amount of $2,000, exclusive of GST, and that the Administrators can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available."*	☐	☐	☐
8. Deed Administrators' Future Remuneration *"That the future remuneration of the Joint and Several Deed Administrators for the period from the execution of the Pooled DOCA to the effectuation of the Pooled DOCA, is determined at a sum equal to the cost of time spent by the Joint and Several Deed Administrators and their partners and staff, calculated at the rates detailed in the report to creditors dated 6 June 2025, up to a capped amount of $202,000, exclusive of GST, and that the Deed Administrators can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available."*	☐	☐	☐
9. Deed Administrators' Internal Disbursements *"That the internal disbursements claimed by our firm for the period from the execution of the Pooled DOCA to the effectuation of the Pooled DOCA, calculated at the rates*	☐	☐	☐

	detailed in the report to creditors dated 6 June 2025, are approved up to a capped amount of $2,000, exclusive of GST, and that the Deed Administrators can draw the disbursements from available funds as incurred or as funds become available."			
10.	Trustees' Future Remuneration *"That the future remuneration of the Trustees from the creation of the Creditors' Trust to the dissolution of the Creditors' Trust, is determined at a sum equal to the cost of time spent by the Trustees and their partners and staff, calculated at the hourly rates as detailed in the Remuneration Approval Request, up to a capped amount of $75,000.00, exclusive of GST, and that the Trustees can draw the remuneration on a monthly basis or as required."*	☐	☐	☐
11.	Trustees' Future Disbursements *"That the internal disbursements claimed by BDO for the period from the creation of the Creditors' Trust to the dissolution of the Creditors' Trust, calculated at the rates detailed in the Initial Remuneration Notice dated 6 June 2025 provided to creditors, are approved up to a capped amount of $2,000, exclusive of GST, and that the Trustees' can draw the disbursements from available funds as incurred or as funds become available."*	☐	☐	☐

If creditors vote to place the Company into liquidation

12. Liquidators' Future Remuneration *"That the future remuneration of the Joint and Several Liquidators for the period from 10 July 2025 to finalisation of the Liquidation is determined at a sum equal to the cost of time spent by the Joint and Several Liquidators and their partners and staff, calculated at the hourly rates as detailed in the Initial Remuneration Notice dated 6 June 2025, up to $20,000, exclusive of GST, and that the Joint and Several Liquidators can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available."*	☐	☐	☐
13. Liquidators' Future Disbursements *"That the internal disbursements claimed by BDO for the period from 10 July 2025 to finalisation of the liquidation, calculated at the rates detailed in the Initial Remuneration Notice dated 6 June 2025 provided to creditors, are approved up to a capped amount of $2,000, exclusive of GST, and that the Joint and Several Liquidators can draw the disbursements from available funds as incurred or as funds become available."*	☐	☐	☐
14. Appointment of Committee *That a Committee of Inspection should be appointed.*	☐	☐	☐
15. Destruction of books and records *"That the creditors direct the Joint and Several Liquidators to apply to ASIC when appropriate or upon finalisation of the liquidation for consent to destroy books within the retention period in accordance with IPS 70-35."*	☐	☐	☐

I/We authorise my/our proxy to vote as a general proxy on resolutions other than those specified above.

Signed

Dated

APPOINTMENT OF PROXY

HOBBY WAREHOUSE PTY LTD (ADMINISTRATOR APPOINTED)
ACN 148 094 517 (THE COMPANY)

I/We (Name of Signatory) _____ of (creditor name) _____

a creditor of HOBBY WAREHOUSE PTY LTD

appoint (name of person to hold proxy) _____

of (address of proxy) _____

or in his or her absence (name alternative proxy) _____

of (address of alternative proxy) _____

as my/our proxy to vote at the creditors meeting to be held on Thursday, 10 July 2025 at 12:00PM (AEST), or at any adjournment of that meeting as follows:

I/We authorise my/our proxy to vote as special proxy as specified below.

PLEASE TICK ONE BOX (ONLY) FOR EACH PROPOSED RESOLUTION	For	Against	Abstain
1. Administrators' Current Remuneration *"That the remuneration of the Joint and Several Administrators, their partners and staff, for the period from 4 June 2025 to 30 June 2025, calculated at the hours spent at the rates detailed in the Initial Remuneration Notice dated 6 June 2025, is approved for payment in the amount of $19,330, exclusive of GST, to be drawn from available funds immediately or as funds become available."*	☐	☐	☐
2. Administrator's Future Remuneration *"That the remuneration of the Joint and Several Administrators, their partners and staff, for the period from 1 July 2025 to 10 July 2025, calculated at the hours spent at the rates detailed in the Initial Remuneration Notice dated 6 June 2025, is approved for payment in the amount of $8,000.00, exclusive of GST, to be drawn from available funds immediately or as funds become available."*	☐	☐	☐
3. Administrators' Disbursements and ASIC Administration Levy *"That the internal disbursements claimed by BDO for the period 4 June 2025 to the finalisation of the Administration, calculated at the rates detailed in the Initial Remuneration Notice dated 6 June 2025 is approved for payment in the amount of $2,000, exclusive of GST, to be drawn from available funds immediately or as funds become available."*	☐	☐	☐

Voting on the future of the Company You can only vote "For" once for resolution 4, 5 and 6 (mutually exclusive) Please only vote for one.			
4. Company Execute Deed of Company Arrangement *"That the Company execute a Deed of Company Arrangement and Luke Andrews and Duncan Clubb be appointed as Joint and Several Deed Administrators."* *If you voted "For" please proceed to resolutions 7, 8, 9, 10 11*	☐	☐	☐
5. The Company be Wound Up *"That the Company be wound up and that Luke Andrews and Duncan Clubb be appointed liquidators."* *If you voted "For" please proceed to resolutions 12, 13, 14, 15.*	☐	☐	☐
6. The Administration Should End *"That the administration end and control of the Company revert to its director."*	☐	☐	☐

<u>If creditors resolve for the Companies' to execute a Pooled DOCA</u>

7. Deed Administrators' Future Remuneration *"That the future remuneration of the Joint and Several Administrators for the period 10 July 2025 to execution of the Pooled DOCA, is determined at a sum equal to the cost of time spent by the Administrators and their partners and staff, calculated at the rates detailed in the report to creditors dated 6 June 2025, up to a capped amount of $4,000.00, exclusive of GST, and that the Joint and Several Administrators can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available."*	☐	☐	☐
8. Deed Administrators' Future Remuneration *"That the future remuneration of the Joint and Several Deed Administrators for the period from the execution of the Pooled DOCA to the effectuation of the Pooled DOCA, is determined at a sum equal to the cost of time spent by the Joint and Several Deed Administrators and their partners and staff, calculated at the rates detailed in the report to creditors dated 6 June 2025, up to a capped amount of $202,000, exclusive of GST, and that the Deed Administrators can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available."*	☐	☐	☐
9. Deed Administrators' Internal Disbursements *"That the internal disbursements claimed by our firm for the period from the execution of the Pooled DOCA to the effectuation of the Pooled DOCA, calculated at the rates detailed in the report to creditors dated 6 June 2025, are*	☐	☐	☐

approved up to a capped amount of $2,000, exclusive of GST, and that the Deed Administrators can draw the disbursements from available funds as incurred or as funds become available."			
10. Trustees' Future Remuneration *"That the future remuneration of the Trustees from the creation of the Creditors' Trust to the dissolution of the Creditors' Trust, is determined at a sum equal to the cost of time spent by the Trustees and their partners and staff, calculated at the hourly rates as detailed in the Remuneration Approval Request, up to a capped amount of $75,000.00, exclusive of GST, and that the Trustees can draw the remuneration on a monthly basis or as required."*	☐	☐	☐
11. Trustees' Future Disbursements *"That the internal disbursements claimed by BDO for the period from the creation of the Creditors' Trust to the dissolution of the Creditors' Trust, calculated at the rates detailed in the Initial Remuneration Notice dated 6 June 2025 provided to creditors, are approved up to a capped amount of $2,000, exclusive of GST, and that the Trustees' can draw the disbursements from available funds as incurred or as funds become available."*	☐	☐	☐

<u>If creditors vote to place the Company into liquidation</u>

12. Liquidators' Future Remuneration *"That the future remuneration of the Joint and Several Liquidators for the period from 10 July 2025 to finalisation of the Liquidation is determined at a sum equal to the cost of time spent by the Joint and Several Liquidators and their partners and staff, calculated at the hourly rates as detailed in the Initial Remuneration Notice dated 6 June 2025, up to $20,000, exclusive of GST, and that the Joint and Several Liquidators can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available."*	☐	☐	☐
13. Liquidators' Future Disbursements *"That the internal disbursements claimed by BDO for the period from 10 July 2025 to finalisation of the liquidation, calculated at the rates detailed in the Initial Remuneration Notice dated 6 June 2025 provided to creditors, are approved up to a capped amount of $2,000, exclusive of GST, and that the Joint and Several Liquidators can draw the disbursements from available funds as incurred or as funds become available."*	☐	☐	☐

14. Appointment of Committee *That a Committee of Inspection should be appointed.*	☐	☐	☐
15. Destruction of books and records *"That the creditors direct the Joint and Several Liquidators to apply to ASIC when appropriate or upon finalisation of the liquidation for consent to destroy books within the retention period in accordance with IPS 70-35."*	☐	☐	☐

I/We authorise my/our proxy to vote as a general proxy on resolutions other than those specified above.

Signed

Dated

APPOINTMENT OF PROXY

MITTONI PTY LTD (ADMINISTRATOR APPOINTED)
ACN 114 705 038 (THE COMPANY)

I/We (Name of Signatory) _____ of (creditor name) _____

a creditor of MITTONI PTY LTD

appoint (name of person to hold proxy) _____

of (address of proxy) _____

or in his or her absence (name alternative proxy) _____

of (address of alternative proxy) _____

as my/our proxy to vote at the creditors meeting to be held on Thursday, 10 July 2025 at 12:00PM (AEST), or at any adjournment of that meeting as follows:

I/We authorise my/our proxy to vote as special proxy as specified below.

PLEASE TICK ONE BOX (ONLY) FOR EACH PROPOSED RESOLUTION	For	Against	Abstain
1. Administrators' Current Remuneration *"That the remuneration of the Joint and Several Administrators, their partners and staff, for the period from 4 June 2025 to 30 June 2025, calculated at the hours spent at the rates detailed in the Initial Remuneration Notice dated 6 June 2025, is approved for payment in the amount of $17,557.50, exclusive of GST, to be drawn from available funds immediately or as funds become available."*	☐	☐	☐
2. Administrator's Future Remuneration *"That the remuneration of the Joint and Several Administrators, their partners and staff, for the period from 1 July 2025 to 10 July 2025, calculated at the hours spent at the rates detailed in the Initial Remuneration Notice dated 6 June 2025, is approved for payment in the amount of $4,000, exclusive of GST, to be drawn from available funds immediately or as funds become available.*	☐	☐	☐
3. Administrators' Disbursements and ASIC Administration Levy *"That the internal disbursements claimed by BDO for the period 4 June 2025 to 10 July 2025, calculated at the rates detailed in the Initial Remuneration Notice dated 6 June 2025 is approved for payment in the amount of $2,000, exclusive of GST, to be drawn from available funds immediately or as funds become available."*	☐	☐	☐

Voting on the future of the Company You can only vote "For" once for resolution 4, 5 and 6 (mutually exclusive) Please only vote for one.	For	Against	Abstain
4. Company Execute Deed of Company Arrangement *"That the Company execute a Deed of Company Arrangement and Luke Andrews and Duncan Clubb be appointed as Joint and Several Deed Administrators."* *If you voted "For" please proceed to resolutions 7, 8, 9, 10 11.*	☐	☐	☐
5. The Company be Wound Up *"That the Company be wound up and that Luke Andrews and Duncan Clubb be appointed liquidators."* *If you voted "For" please proceed to resolutions 12, 13, 14, 15.*	☐	☐	☐
6. The Administration Should End *"That the administration end and control of the Company revert to its director."*	☐	☐	☐

<u>If creditors resolve for the Companies' to execute a Pooled DOCA</u>

7. Deed Administrators' Future Remuneration *"That the future remuneration of the Joint and Several Deed Administrators for the period 10 July 2025 to execution of the Pooled DOCA, is determined at a sum equal to the cost of time spent by the Administrators and their partners and staff, calculated at the rates detailed in the report to creditors dated 6 June 2025, up to a capped amount of $2,000, exclusive of GST, and that the Administrators can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available."*	☐	☐	☐
8. Deed Administrators' Future Remuneration *"That the future remuneration of the Joint and Several Deed Administrators for the period from the execution of the Pooled DOCA to the effectuation of the Pooled DOCA, is determined at a sum equal to the cost of time spent by the Joint and Several Deed Administrators and their partners and staff, calculated at the rates detailed in the report to creditors dated 6 June 2025, up to a capped amount of $202,000, exclusive of GST, and that the Deed Administrators can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available."*	☐	☐	☐
9. Deed Administrators' Internal Disbursements *"That the internal disbursements claimed by our firm for the period from the execution of the Pooled DOCA to the*	☐	☐	☐

effectuation of the Pooled DOCA, calculated at the rates detailed in the report to creditors dated 6 June 2025, are approved up to a capped amount of $2,000, exclusive of GST, and that the Deed Administrators can draw the disbursements from available funds as incurred or as funds become available."			
10. Trustees' Future Remuneration *"That the future remuneration of the Trustees from the creation of the Creditors' Trust to the dissolution of the Creditors' Trust, is determined at a sum equal to the cost of time spent by the Trustees and their partners and staff, calculated at the hourly rates as detailed in the Remuneration Approval Request, up to a capped amount of $75,000.00, exclusive of GST, and that the Trustees can draw the remuneration on a monthly basis or as required."*	☐	☐	☐
11. Trustees' Future Disbursements *"That the internal disbursements claimed by BDO for the period from the creation of the Creditors' Trust to the dissolution of the Creditors' Trust, calculated at the rates detailed in the Initial Remuneration Notice dated 6 June 2025 provided to creditors, are approved up to a capped amount of $2,000, exclusive of GST, and that the Trustees' can draw the disbursements from available funds as incurred or as funds become available."*	☐	☐	☐

<u>If creditors vote to place the Company into liquidation</u>

12. Liquidators' Future Remuneration *"That the future remuneration of the Joint and Several Liquidators for the period from 10 July 2025 to finalisation of the Liquidation is determined at a sum equal to the cost of time spent by the Joint and Several Liquidators and their partners and staff, calculated at the hourly rates as detailed in the Initial Remuneration Notice dated 6 June 2025, up to $20,000, exclusive of GST, and that the Joint and Several Liquidators can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available."*	☐	☐	☐
13. Liquidators' Future Disbursements *"That the internal disbursements claimed by BDO for the period from 10 July 2025 to finalisation of the liquidation, calculated at the rates detailed in the Initial Remuneration Notice dated 6 June 2025 provided to creditors, are approved up to a capped amount of $2,000, exclusive of GST, and that the Joint and Several Liquidators can draw the disbursements from available funds as incurred or as funds become available."*	☐	☐	☐

14. Appointment of Committee *That a Committee of Inspection should be appointed.*	☐	☐	☐
15. Destruction of books and records *"That the creditors direct the Joint and Several Liquidators to apply to ASIC when appropriate or upon finalisation of the liquidation for consent to destroy books within the retention period in accordance with IPS 70-35."*	☐	☐	☐

I/We authorise my/our proxy to vote as a general proxy on resolutions other than those specified above.

Signed

Dated

Appendix G

Proof of Debt

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the Administrators of:

TOYS"R"US ANZ LIMITED ACN 063 886 199 (ADMINISTRATORS APPOINTED);
TOYS R US LICENSEE PTY LTD ACN 632 418 494 (ADMINISTRATORS APPOINTED);
MITTONI PTY LIMITED ACN 114 705 038 (ADMINISTRATORS APPOINTED); AND
HOBBY WAREHOUSE PTY LIMITED ACN 148 094 517 (ADMINISTRATORS APPOINTED)
(THE COMPANIES)

PLEASE TICK THE BOX OF THE COMPANY IN WHICH YOU ARE A CREDITOR OF (REQUIRED TO COMPLETE SEPARATE FORMS FOR EACH ENTITY BELOW IN WHICH ARE A CREDITOR):	
TOYS"R"US ANZ LIMITED ACN 063 886 199 (ADMINISTRATORS APPOINTED)	☐
TOYS R US LICENSEE PTY LTD ACN 632 418 494 (ADMINISTRATORS APPOINTED);	☐
MITTONI PTY LIMITED ACN 114 705 038 (ADMINISTRATORS APPOINTED	☐
HOBBY WAREHOUSE PTY LIMITED ACN 148 094 517 (ADMINISTRATORS APPOINTED)	☐

1. This is to state that the Company was on Wednesday, 4 June 2025, and still is, justly and truly indebted to: (insert full name of the creditor ABN and address of creditor)

Name of Creditor:
ABN:
Creditor Postal Address:
Creditor Email Address:

for (insert amount of claim in words)

	Dollars and	**cents**

Particulars of the debt are:

Date	**Consideration (state how the debt arose)**	**Amount $ c**	**Remarks (include details of voucher substantiating payment)**

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following:

(insert particulars of all securities held. If the securities are on the property of the Company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form).

Date	Drawer	Acceptor	Amount $	Due Date

3. Signed by (select option):

- ▫ **I am the creditor personally.**
- ▫ I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.
- ▫ I am the creditor's agent authorised in writing to make this statement in writing. I know the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

Signed	Dated

Name: Occupation:

Appendix H

ARITA & ASIC Information Sheets

Insolvency information for directors, employees, creditors and shareholders

ASIC has 11 insolvency information sheets to assist you if you're affected by a company's insolvency and have little or no knowledge of what's involved.

These plain language information sheets give directors, employees, creditors and shareholders a basic understanding of the three most common company insolvency procedures—liquidation, voluntary administration and receivership. There is an information sheet on the independence of external administrators and one that explains the process for approving the fees of external administrators. A glossary of commonly used insolvency terms is also provided.

The Insolvency Practitioners Association (IPA), the leading professional organisation in Australia for insolvency practitioners, endorses these publications and encourages its members to make their availability known to affected people.

List of information sheets

- INFO 41 *Insolvency: a glossary of terms*
- INFO 74 *Voluntary administration: a guide for creditors*
- INFO 75 *Voluntary administration: a guide for employees*
- INFO 45 *Liquidation: a guide for creditors*
- INFO 46 *Liquidation: a guide for employees*
- INFO 54 *Receivership: a guide for creditors*
- INFO 55 *Receivership: a guide for employees*
- INFO 43 *Insolvency: a guide for shareholders*
- INFO 42 *Insolvency: a guide for directors*
- INFO 84 *Independence of external administrators: a guide for creditors*
- INFO 85 *Approving fees: a guide for creditors*

Getting copies of the information sheets

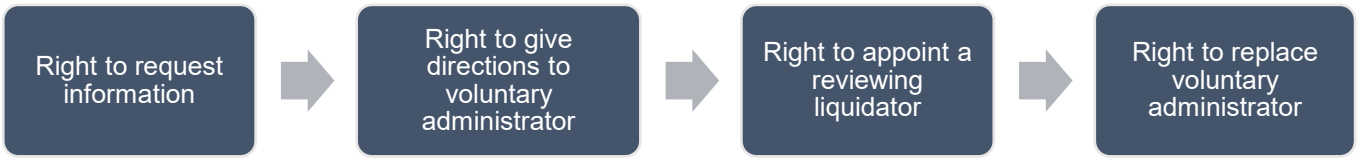
To get copies of the information sheets, visit ASIC's website at www.asic.gov.au/insolvencyinfosheets. The information sheets are also available from the IPA website at www.ipaa.com.au. The IPA website also contains the IPA's Code of Professional Practice for Insolvency Professionals, which applies to IPA members.

Important note: The information sheets contain a summary of basic information on the topic. It is not a substitute for legal advice. Some provisions of the law referred to may have important exceptions or qualifications. These documents may not contain all of the information about the law or the exceptions and qualifications that are relevant to your circumstances. You will need a qualified professional adviser to take into account your particular circumstances and to tell you how the law applies to you.

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Creditor Rights in Voluntary Administrations

As a creditor, you have rights to request meetings and information or take certain actions:



Right to request information

Information is communicated to creditors in a voluntary administration through reports and meetings.

In a voluntary administration, two meetings of creditors are automatically held. You should expect to receive reports and notice of these meetings:

- The first meeting is held within 8 business days of the voluntary administrator's appointment. A notice of meeting and other information for this meeting will be issued to all known creditors.
- The second, or decision, meeting is usually held within 6 weeks of the appointment, unless an extension is granted. At this meeting, creditors will get to make a decision about the company's future. Prior to this meeting the voluntary administrator will provide creditors with a notice of the meeting and a detailed report to assist in making your decision.

Important information will be communicated to creditors prior to and during these meetings. Creditors are unable to request additional meetings in a voluntary administration.

Creditors have the right to request information at any time. A voluntary administrator must provide a creditor with the requested information if their request is 'reasonable', the information is relevant to the voluntary administration, and the provision of the information would not cause the voluntary administrator to breach their duties.

A voluntary administrator must provide this information to a creditor within 5 business days of receiving the request, unless a longer period is agreed. If, due to the nature of the information requested, the voluntary administrator requires more time to comply with the request, they can extend the period by notifying the creditor in writing.

Requests must be reasonable.

They are not reasonable if:

(a) complying with the request would prejudice the interests of one or more creditors or a third party

(b) the information requested would be privileged from production in legal proceedings

(c) disclosure would found an action for breach of confidence

(d) there is not sufficient available property to comply with the request

(e) the information has already been provided

(f) the information is required to be provided under law within 20 business days of the request

(g) the request is vexatious

If a request is not reasonable due to (d), (e) or (f) above, the voluntary administrator must comply if the creditor meets the cost of complying with the request.

Otherwise, a voluntary administrator must inform a creditor if their information request is not reasonable and the reason why.

Specific questions about the voluntary administration should be directed to the voluntary administrator's office.

Right to give directions to voluntary administrator

Creditors, by resolution, may give a voluntary administrator directions in relation to a voluntary administration. A voluntary administrator must have regard to these directions, but they are not required to comply with the directions.

If a voluntary administrator chooses not to comply with a direction given by a resolution of the creditors, they must document their reasons for not complying.

An individual creditor cannot provide a direction to a voluntary administrator.

Right to appoint a reviewing liquidator

Creditors, by resolution, may appoint a reviewing liquidator to review a voluntary administrator's remuneration or a cost or expense incurred in a voluntary administration. The review is limited to:

- remuneration approved within the six months prior to the appointment of the reviewing liquidator, and
- expenses incurred in the 12 months prior to the appointment of the reviewing liquidator.

The cost of the reviewing liquidator is paid from the assets of the voluntary administration, in priority to creditor claims.

An individual creditor can appoint a reviewing liquidator with the voluntary administrator's consent, however the cost of this reviewing liquidator must be met personally by the creditor making the appointment.

Right to replace voluntary administrator

At the first meeting, creditors have the right to remove a voluntary administrator and appoint another registered liquidator to act as voluntary administrator.

A creditor must ensure that they have a consent from another registered liquidator prior to the first meeting if they wish to seek the removal and replacement of a voluntary administrator.

Creditors also have the opportunity to replace a voluntary administrator at the second meeting of creditors:

- If creditors vote to accept a proposed deed of company arrangement, they can appoint a different registered liquidator as the deed administrator.
- If creditors vote to place the company into liquidation, they can appoint a different registered liquidator as the liquidator.

It is however usual for the voluntary administrator to act as deed administrator or liquidator. It would be expected that additional costs would be incurred by an alternate deed administrator or liquidator to gain the level of knowledge of the voluntary administrator.

Like with the first meeting, a creditor must ensure that they have a consent from another registered liquidator prior to the second meeting if they wish to seek to appoint an alternative registered liquidator as deed administrator or liquidator.

For more information, go to www.arita.com.au/creditors.
Specific queries about the voluntary administration should be directed to the voluntary administrator's office.



Certificate identifying annexure

No. of 2025

Federal Court of Australia

District Registry: Victoria

Division: General

IN THE MATTER OF TOYS "R" US ANZ LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT)

ACN: ACN 063 886 199

DUNCAN EDWARD CLUBB AND LUKE FRANCIS ANDREWS IN THEIR CAPACITY AS JOINT AND SEVERAL DEED ADMINISTRATORS OF TOYS "R" US ANZ LIMITED (ACN 063 886 199) (SUBJECT TO DEED OF COMPANY ARRANGEMENT) AND ANOTHER NAMED IN THE SCHEDULE

Plaintiffs

This is the annexure marked "**LFA-4**" now produced and shown to Luke Francis Andrews at the time of swearing his affidavit on 13 August 2025 before me:

grace hall

Grace Hall
K&L Gates
Level 25, 525 Collins Street
Melbourne VIC 3000

An Australia Legal Practitioner within the meaning of the *Legal Profession Uniform Law* (Victoria).

A person authorised under section 19(1) of the *Oaths and Affirmation Act 2018* (Vic) to take an affidavit.

Pursuant to section 27(1A) of the *Oaths and Affirmation Act 2018* (Vic) the authorised affidavit taker has used a scanned or electronic copy of the affidavit in completing the jurat requirements.

Filed on behalf of **The Plaintiffs**
Prepared by **Stephen Hume**
Law firm **K&L Gates**
Tel 03 9205 2000 Fax 03 9205 2055
Email Stephen.Hume@klgates.com and Anna.Smith@klgates.com
Ref 7329352.00153
Address for service Level 25, 525 Collins Street Melbourne VIC 3000

[Form approved 01/08/2011]

LFA-4

TOYS"R"US ANZ LIMITED ACN 063 886 199
TOYS R US LICENSEE PTY LIMITED ACN 632 418 494
MITTONI PTY LTD ACN 114 705 038
HOBBY WAREHOUSE PTY LTD ACN 148 094 517
(ALL ADMINISTRATORS APPOINTED) (THE COMPANIES)

MINUTES FOR THE SECOND MEETING OF CREDITORS
HELD AT VIRTUALLY / BDO, COLLINS SQUARE, TOWER FOUR, LEVEL 18, 727 COLLINS STREET, MELBOURNE
ON THURSDAY, 10 JULY 2025 AT 12:00PM (AEST)

CHAIRPERSON	Chairperson: Luke Andrews The Chairperson introduced themselves as one of the Administrators of the Companies and informed the meeting that • this is the second meeting of creditors for the Companies: o **TOYS"R"US ANZ LIMITED ACN 063 886 199;** o TOYS R US LICENSEE PTY LIMITED ACN 632 418 494; o MITTONI PTY LTD ACN 114 705 038; and o HOBBY WAREHOUSE PTY LTD ACN 148 094 517. • he would be the Chairperson in accordance with section 75-50 of the Insolvency Practice Rules (Corporations) 2016 (IPR). The Chairperson noted that creditors indicate if their attendance and he noted that no creditors have physically attended the meeting.
OPENING	The Chairperson opened the meeting at 12:08pm AEST.
PRESENT	Luke Andrews — The Chairperson & Joint & Several Administrator Mathew Blum — BDO Representative & Partner Xavier Field — BDO Representative Brett Goldman — BDO Representative Katja Stoate — BDO Representative Stephanie Ouano — BDO Representative & Minutes Secretary Creditors — As per attached Attendance Register (Annexure A)
CONCURRENT MEETINGS	• The Chairperson noted as with the first meeting of creditors, we have convened the meetings of the Companies to be held concurrently. • He noted that creditors were asked in the first meeting of creditors if there were any objection to the meetings being held concurrently. There were no objections from creditors.

	• He noted we have convened this meeting to be held concurrently in the interests of minimising the costs associated with conducting the meetings and for the convenience of creditors attending the meeting. • The Chairperson asked if there is any objection to the meetings being held concurrently. There were no objections from creditors in attendance.
ELECTRONIC FACILITIES	The Chairperson acknowledged the use of virtual technology. The Chairperson advised that: • Sufficient information had been included in the notice of meeting pursuant to IPR 75-35 and the virtual meeting facilities were available and operating. They had received the required information from participants, and participants using the virtual facilities were taken to be present in person at the meeting pursuant to IPR 75-75 and were included in the record of persons present which will form part of the minutes of the meeting and lodged with ASIC.
PROOFS OF DEBT AND PROXIES	The Chairperson advised the following proofs of debts and proxies for the meeting were received, which were read out by Brett Goldman of BDO. The Chairperson noted that: • Proofs of debt had been assessed in accordance with Sections 75-85 and 75-100 of the IPR and the creditors participating in the meeting had proofs of debt admitted for voting purposes • Creditors' claims were admitted for voting purposes only. Adjudicating on proofs of debt for dividend purposes is a separate process, to be undertaken if a dividend is to be declared • Proxies have been received and are in order in accordance with Section 75-150 of the IPR and valid for this meeting only. Those present may inspect the proxies. • He will not use any general proxy to vote in favour of any resolution which would place myself, my partner or BDO in a position to receive any remuneration (*directly or indirectly*) out of the assets of the company pursuant to Section 75-97 of the IPR.
QUORUM	The Chairperson advised that a quorum is present pursuant to Section 75-105 of the IPR for all four (4) companies as at least two (2) creditors are present at the meeting in person, by proxy, by power of attorney or participating by electronic means.
TIME AND PLACE	The Chairperson declared the meeting was held at a time and place which in their opinion was convenient to the majority of creditors entitled to receive a Notice of Meeting in accordance with IPR s75-30.
DIRRI	The Chairperson tabled the Declaration of Relevant Relationships and Indemnities, which was included in the initial report to creditors dated 6 June 2025 and refer to the update provided at the First Meeting of Creditors.
PURPOSE OF MEETING	The Chairperson advised the purpose of the meeting was to: ▪ Consider the **Voluntary Administrators' Report and Statement** and any other matters raised relating to the Companies' future and then to resolve either that: a. The administrations should end; or

	b. The Companies execute a Deed of Company Arrangement; or c. The Companies be wound up. ▪ Consider and if thought fit approve the Administrators' remuneration and disbursements. ▪ If the Companies execute a Pooled Deed of Company Arrangement: a. to determine the remuneration and disbursements of the Deed Administrators; and b. to determine the remuneration and disbursements of the Trustees. ▪ If the Companies are wound up: a. To determine the remuneration and disbursements of the Liquidators; b. To consider the appointment of a Committee of Inspection; and c. To consider authorising the Liquidators to dispose of the books and records of the company after finalisation, subject to obtaining ASIC approval. • Discuss any other general business relevant to the Companies and the meeting.
UPDATE ON THE ADMINISTRATION	The Chairperson noted creditors have been provided with the Report and commented on the more salient matters pertaining to the administration and the proposed Deed of Company Arrangement. 1. Business Operations • Following the appointment of the Administrators, control of the Companies was assumed and an urgent financial assessment of the Companies' was undertaken. • Trading continued to support a potential recapitalisation or sale, supported by a Funding Deed negotiated with the Senior Secured Lender. 2. Statutory Matters • Directors of the Companies were identified as Giovanni Tripodi, Kelly Humphreys, Teresa Ann Smith, and Mark Simari. • TOYS"R"US ANZ LIMITED is the listed holding company of the group. • A Report on Company Activities and Property (ROCAP) was submitted by the Directors' and lodged with ASIC. The Directors have cooperated throughout. • Books and records were provided and based on preliminary investigations appeared to comply with Section 286. • PPSR search revealed 68 security interests; many have since been discharged. • The Chairperson elaborated on the ALLPAAP security registrations held over the Companies. 3. Reasons for Failure

- The Directors' advised that the reasons for the Companies' failures were delays in lease restructuring, an unviable UK expansion, and unsuccessful funding efforts.
- Administrators agreed and added that high costs, low inventory, market conditions, and limited working capital were contributing factors.

4. Assets
    - The Chairperson noted that the Companies' assets include cash at bank, inventory, property, plant and equipment, right-of-use assets, software, and goodwill.
    - Gordon Brothers and Manheim were engaged to value stock and equipment respectively.
    - Valuations were considered in assessing the Pooled DOCA proposal, though details remain commercially sensitive.
5. Trading
    - The Chairperson provided a summary of the trading operations conducted during the Administration.
6. Investigations
    - With respect to any potential trading whilst insolvent claim, the Chairperson noted that there were signs of financial distress however the Companies had access to external funding which was sufficient to maintain ongoing operations which would be a mitigating factor to an insolvent trading claim.
    - Directors had undertaken a Safe Harbour review, likely affording protection under Section 588GA.
    - Approximately $190k in potential preference payments to the ATO were identified, though defences may apply.
    - No recoveries are expected from voidable transactions or insolvent trading claims.
7. Sale of Business Process
    - Due In light of the trading losses and limited access to funding, the business and assets were advertised for sale on an urgent basis. We received 25 expressions of interest.
    - 25 expressions of interest were received; 13 parties accessed the Data Room.
    - Two final offers were submitted; the Deed Proponent's offer was selected as the preferred option.
    - Further negotiations were undertaken to finalise the proposal.

The Chairperson then went through the salient points of the proposed Pooled DOCA proposal.

8. Pooled Deed of Company Arrangement
    - The Chairperson noted that the Deed Proponent is A.C.N. 687 771 679 Pty Ltd, a special purpose vehicle linked to Directed Electronics

Australia Pty Ltd (DEA), which is a major shareholder and commercial partner of Toys ANZ.

- DEA also leases the Clayton warehouse facility to Toys ANZ.

Administration & Structure

- The Administrators, including the Chairperson and Duncan Clubb, will act as Deed Administrators.
- A Deed Fund of $2 million will be paid into a Creditors' Trust.
- 16 of 17 employees will be retained; non-continuing employees will receive full entitlements.
- Continuing employees' priority claims will be paid in full and not compromised.

Creditor Outcome

- Unsecured creditors are expected to receive up to 8 cents in the dollar.
- Excluded creditors include the Senior Secured Creditor, continuing employees, and TRU Kids Inc., who have a separate agreement with the Deed Proponent.

Creditors' Trust

- A Creditors' Trust will be established to enable early termination of the DOCA and return control to new directors.
- The Trust structure is designed to be efficient and cost-effective, with no unfair prejudice to creditors.
- Creditors will become beneficiaries of the Trust and should be aware their rights differ from those under a standard DOCA.

Distribution & Priorities

- Upon completion, the Deed Fund and any surplus cash will be transferred to the Trust for payment of administration costs, employee claims, and creditor distributions.
- The Trust Deed mirrors liquidation priorities but is expected to deliver a better return than liquidation.

The Chairperson recommended acceptance of the Pooled DOCA, citing:

- Business continuity and retention of most employees.
- Full payment to non-continuing employees and equal treatment of unsecured creditors.
- Reduced employee entitlement liabilities.
- A strategic plan for ongoing viability, including $3 million in new equity funding.
- A return to unsecured creditors, which would not occur in liquidation.
- Exclusion of certain large creditors, increasing the dividend pool.

	• Support from the Senior Secured Lender and TRU Kids (pending formal agreement). • A negotiated increase in the fallback contribution from $150k to $390k if the DOCA does not proceed.
QUESTIONS AND ANSWERS	The Chairperson opened for any questions from creditors, noting for the benefit of the minutes, that any creditor states their name when asking their question. Tom Schinkel as general proxy for TRU Kids Inc. asked for clarification with respect to TRU Kids Inc. excluded claim, confirming that their claim will not be comprised as part of the DOCA. Chairperson confirmed that to be the case.
VOTING	• The Chairperson noted that if there were no further questions, then the voting on the revolutions would proceed. • The Chairperson noted that under Section 75-110 of the IPR, resolutions are decided by voice unless a poll is requested by either the Chairperson or an eligible participant. On the voices, each person has one vote, regardless of how many proxies they may hold. • If a poll is requested (Section 75-115), a resolution passes only with a majority in both number and value of creditors. • The Chairperson will vote using general proxies as appropriate, or special proxies as directed. • General proxies will not be used to vote in favour of any resolution that results in remuneration to the Chairperson, their partner, or BDO (Section 75-97). • If no majority is reached, no result is declared. In such cases, the Chairperson may exercise a casting vote, abstain, or vote either way. • Casting votes will not be used for resolutions on remuneration or removal of the Administrators (Sections 75-115(4) and (5)). • Any decision to exercise or not exercise a casting vote will be explained to the meeting and recorded in the minutes (Section 75-115(6)).
RESOLUTIONS	• The Chairperson noted that resolutions will be put to the meeting, and participants who are eligible to vote may also propose or amend resolutions in line with Section 75-70 of the IPR. • Anyone proposing a resolution should state their name and the creditor they represent. • Resolutions will be proposed separately for each company. • Creditors were invited to ask questions if any clarification is required.

	The following resolutions relate to: **TOYS"R"US ANZ LIMITED (ADMINISTRATORS APPOINTED)**
TOYS"R"US ANZ LIMITED Resolution 1 RETROSPECTIVE VA FEES	The Chairperson proposed the following resolution to the meeting: Resolution 1: Administrators' Current Remuneration *"That the remuneration of the Joint and Several Administrators, their partners and staff, for the period from 4 June 2025 to 30 June 2025, calculated at the hours spent at the rates detailed in the Initial Remuneration Notice dated 6 June 2025, is approved for payment in the amount of $151,206.50, exclusive of GST, to be drawn from available funds immediately or as funds become available."* The Chairperson handed over to Brett Goldman to confirm the votes who called for a vote on the resolution as proposed. The Chairperson declared the resolution was carried and advised general proxies held by him were not used to vote on this resolution.
TOYS"R"US ANZ LIMITED Resolution 2 FUTURE VA FEES	The Chairperson proposed the following resolution to the meeting: Resolution 2: Administrators' Future Remuneration *"That the remuneration of the Joint and Several Administrators, their partners and staff, for the period from 1 July 2025 to 10 July 2025, calculated at the hours spent at the rates detailed in the Initial Remuneration Notice dated 6 June 2025, is approved for payment in the amount of $60,971.50, exclusive of GST, to be drawn from available funds immediately or as funds become available."* The Chairperson handed over to Brett Goldman to confirm the votes who called for a vote on the resolution as proposed. The Chairperson declared the resolution was carried.
TOYS"R"US ANZ LIMITED Resolution 3 VA DISBURSEMENTS	The Chairperson proposed the following resolution to the meeting: Resolution 3: Administrators' Disbursements *"That the internal disbursements claimed by BDO for the period 4 June 2025 to the finalisation of the Administration, calculated at the rates detailed in the Initial Remuneration Notice dated 6 June 2025 is approved for payment in the amount of $4,000, exclusive of GST, to be drawn from available funds immediately or as funds become available.* The Chairperson handed over to Brett Goldman to confirm the votes who called for a vote on the resolution as proposed. The Chairperson declared the resolution was carried.

	The following resolutions relate to: TOYS R US LICENSEE PTY LIMITED (ADMINISTRATORS APPOINTED)
TOYS R US LICENSEE PTY LIMITED Resolution 1 RETROSPECTIVE VA FEES	The Chairperson proposed the following resolution to the meeting: Resolution 1: Administrators' Current Remuneration *"That the remuneration of the Joint and Several Administrators, their partners and staff, for the period from 4 June 2025 to 30 June 2025, calculated at the hours spent at the rates detailed in the Initial Remuneration Notice dated 6 June 2025, is approved for payment in the amount of $22,934.50, exclusive of GST, to be drawn from available funds immediately or as funds become available."* The Chairperson handed over to Brett Goldman to confirm the votes who called for a vote on the resolution as proposed. The Chairperson declared the resolution was carried.
TOYS R US LICENSEE PTY LIMITED Resolution 2 FUTURE VA FEES	The Chairperson proposed the following resolution to the meeting: Resolution 2: Administrators' Future Remuneration *"That the remuneration of the Joint and Several Administrators, their partners and staff, for the period from 1 July 2025 to 10 July 2025, calculated at the hours spent at the rates detailed in the Initial Remuneration Notice dated 6 June 2025, is approved for payment in the amount of $6,000, exclusive of GST, to be drawn from available funds immediately or as funds become available."* The Chairperson handed over to Brett Goldman to confirm the votes who called for a vote on the resolution as proposed. The Chairperson declared the resolution was carried.
TOYS R US LICENSEE PTY LIMITED Resolution 3 VA DISB	The Chairperson proposed the following resolution to the meeting: Resolution 3: Administrators' Disbursements *"That the internal disbursements claimed by BDO for the period 4 June 2025 to the finalisation of the Administration, calculated at the rates detailed in the Initial Remuneration Notice dated 6 June 2025 is approved for payment in the amount of $2,000, exclusive of GST, to be drawn from available funds immediately or as funds become available."* The Chairperson handed over to Brett Goldman to confirm the votes who called for a vote on the resolution as proposed. The Chairperson declared the resolution was carried.

	The following resolutions relate to: MITTONI PTY LTD (ADMINISTRATORS APPOINTED)
MITTONI PTY LTD Resolution 1 RETROSPECTIVE VA FEES	The Chairperson proposed the following resolution to the meeting: Resolution 1: Administrators' Current Remuneration *"That the remuneration of the Joint and Several Administrators, their partners and staff, for the period from 4 June 2025 to 30 June 2025, calculated at the hours spent at the rates detailed in the Initial Remuneration Notice dated 6 June 2025, is approved for payment in the amount of $17,557.50, exclusive of GST, to be drawn from available funds immediately or as funds become available."* The Chairperson handed over to Brett Goldman to confirm the votes who called for a vote on the resolution as proposed. The Chairperson declared the resolution was carried.
MITTONI PTY LTD Resolution 2 FUTURE VA FEES	The Chairperson proposed the following resolution to the meeting: Resolution 2: Administrators' Future Remuneration *"That the remuneration of the Joint and Several Administrators, their partners and staff, for the period from 1 July 2025 to 10 July 2025, calculated at the hours spent at the rates detailed in the Initial Remuneration Notice dated 6 June 2025, is approved for payment in the amount of $4,000, exclusive of GST, to be drawn from available funds immediately or as funds become available."* The Chairperson handed over to Brett Goldman to confirm the votes who called for a vote on the resolution as proposed. The Chairperson declared the resolution was carried.
MITTONI PTY LTD Resolution 3 VA DISB	The Chairperson proposed the following resolution to the meeting: Resolution 3: Administrators' Disbursements *"That the internal disbursements claimed by BDO for the period 4 June 2025 to the finalisation of the Administration, calculated at the rates detailed in the Initial Remuneration Notice dated 6 June 2025 is approved for payment in the amount of $2,000, exclusive of GST, to be drawn from available funds immediately or as funds become available.* The Chairperson handed over to Brett Goldman to confirm the votes who called for a vote on the resolution as proposed. The Chairperson declared the resolution was carried.

	The following resolutions relate to: HOBBY WAREHOUSE PTY LTD (ADMINISTRATOR APPOINTED)
HOBBY WAREHOUSE PTY LTD Resolution 1 RETROSPECTIVE VA FEES	The Chairperson proposed the following resolution to the meeting: Resolution 1: Administrators' Current Remuneration *"That the remuneration of the Joint and Several Administrators, their partners and staff, for the period from 4 June 2025 to 30 June 2025, calculated at the hours spent at the rates detailed in the Initial Remuneration Notice dated 6 June 2025, is approved for payment in the amount of $19,330, exclusive of GST, to be drawn from available funds immediately or as funds become available."* The Chairperson handed over to Brett Goldman to confirm the votes who called for a vote on the resolution as proposed. The Chairperson declared the resolution was carried.
HOBBY WAREHOUSE PTY LTD Resolution 2 FUTURE VA FEES	The Chairperson proposed the following resolution to the meeting: Resolution 2: Administrators' Future Remuneration *"That the remuneration of the Joint and Several Administrators, their partners and staff, for the period from 1 July 2025 to 10 July 2025, calculated at the hours spent at the rates detailed in the Initial Remuneration Notice dated 6 June 2025, is approved for payment in the amount of $8,000.00, exclusive of GST, to be drawn from available funds immediately or as funds become available."* The Chairperson handed over to Brett Goldman to confirm the votes who called for a vote on the resolution as proposed. The Chairperson declared the resolution was carried.
HOBBY WAREHOUSE PTY LTD Resolution 3 VA DISB	The Chairperson proposed the following resolution to the meeting: Resolution 3: Administrators' Disbursements *"That the internal disbursements claimed by BDO for the period 4 June 2025 to the finalisation of the Administration, calculated at the rates detailed in the Initial Remuneration Notice dated 6 June 2025 is approved for payment in the amount of $2,000, exclusive of GST, to be drawn from available funds immediately or as funds become available.* The Chairperson handed over to Brett Goldman to confirm the votes who called for a vote on the resolution as proposed. The Chairperson declared the resolution was carried.

	VOTING ON THE FUTURE OF THE COMPANIES - DOCA
TOYS"R"US ANZ LIMITED Resolution 4 Future of Company: DOCA	The Chairperson proposed the following resolution to the meeting for TOYS"R"US ANZ LIMITED: Resolution 4: The Company execute a Pooled Deed of Company Arrangement *"That the Company execute a Deed of Company Arrangement and Luke Andrews and Duncan Clubb be appointed as Joint and Several Deed Administrators."* The Chairperson handed over to Brett Goldman to confirm the votes who called for a vote on the resolution as proposed. The Chairperson declared the resolution was carried.
TOYS R US LICENSEE PTY LIMITED Resolution 4 Future of Company: DOCA	The Chairperson proposed the following resolution to the meeting for TOYS R US LICENSEE PTY LIMITED: Resolution 4: The Company execute a Pooled Deed of Company Arrangement *"That the Company execute a Deed of Company Arrangement and Luke Andrews and Duncan Clubb be appointed as Joint and Several Deed Administrators."* The Chairperson handed over to Brett Goldman to confirm the votes who called for a vote on the resolution as proposed. The Chairperson declared the resolution was carried.
MITTONI PTY LTD Resolution 4 Future of Company: DOCA	The Chairperson proposed the following resolution to the meeting for MITTONI PTY LTD: Resolution 4: The Company execute a Pooled Deed of Company Arrangement *"That the Company execute a Deed of Company Arrangement and Luke Andrews and Duncan Clubb be appointed as Joint and Several Deed Administrators."* The Chairperson handed over to Brett Goldman to confirm the votes who called for a vote on the resolution as proposed. The Chairperson declared the resolution was carried.
HOBBY WAREHOUSE PTY LTD Resolution 4 Future of Company: DOCA	The Chairperson proposed the following resolution to the meeting for HOBBY WAREHOUSE PTY LTD: Resolution 4: The Company execute a Pooled Deed of Company Arrangement *"That the Company execute a Deed of Company Arrangement and Luke Andrews and Duncan Clubb be appointed as Joint and Several Deed Administrators."* The Chairperson handed over to Brett Goldman to confirm the votes who called for a vote on the resolution as proposed. The Chairperson declared the resolution was carried.

	FUTURE VA FEES UNTIL THE EXECUTION OF THE POOLED DEED OF COMPANY ARRANGEMENT
TOYS"R"US ANZ LIMITED: Resolution 7 VA FEES	The Chairperson proposed the following resolution to the meeting for TOYS"R"US ANZ LIMITED: Resolution 7 – Administrators' Future Remuneration *"That the future remuneration of the Joint and Several Administrators for the period 10 July 2025 to execution of the DOCA, is determined at a sum equal to the cost of time spent by the Administrators and their partners and staff, calculated at the rates detailed in the report to creditors dated 6 June 2025, up to a capped amount of $17,000, exclusive of GST, and that the Administrators can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available."* The Chairperson handed over to Brett Goldman to confirm the votes who called for a vote on the resolution as proposed. Brett Goldman asked Mr Jonathan Juchno of Mercer Street Global Opportunity Fund II LP how he wished to vote. Mr Juchno had left the meeting. The Chairperson declared the resolution was carried.
TOYS R US LICENSEE PTY LIMITED: Resolution 7 VA FEES	The Chairperson proposed the following resolution to the meeting TOYS R US LICENSEE PTY LIMITED: Resolution 7 – Administrators' Future Remuneration *"That the future remuneration of the Joint and Several Administrators for the period 10 July 2025 to execution of the DOCA, is determined at a sum equal to the cost of time spent by the Administrators and their partners and staff, calculated at the rates detailed in the report to creditors dated 6 June 2025, up to a capped amount of $2,000, exclusive of GST, and that the Administrators can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available."* The Chairperson handed over to Brett Goldman to confirm the votes who called for a vote on the resolution as proposed. The Chairperson declared the resolution was carried.
MITTONI PTY LTD: Resolution 7 VA FEES	The Chairperson proposed the following resolution to the meeting MITTONI PTY LTD: Resolution 7 – Administrators' Future Remuneration *"That the future remuneration of the Joint and Several Deed Administrators for the period 10 July 2025 to execution of the Pooled DOCA, is determined at a sum equal to the cost of time spent by the Administrators and their partners and staff, calculated at the rates detailed in the report to creditors dated 6 June 2025, up to a capped amount of $2,000, exclusive of GST, and that the Administrators can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available."* The Chairperson handed over to Brett Goldman to confirm the votes who called for a vote on the resolution as proposed. The Chairperson declared the resolution was carried.

HOBBY WAREHOUSE PTY LTD: Resolution 7 VA FEES	The Chairperson proposed the following resolution to the meeting HOBBY WAREHOUSE PTY LTD: Resolution 7 – Administrators' Future Remuneration *"That the future remuneration of the Joint and Several Administrators for the period 10 July 2025 to execution of the Pooled DOCA, is determined at a sum equal to the cost of time spent by the Administrators and their partners and staff, calculated at the rates detailed in the report to creditors dated 6 June 2025, up to a capped amount of $4,000.00, exclusive of GST, and that the Joint and Several Administrators can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available."* The Chairperson handed over to Brett Goldman to confirm the votes who called for a vote on the resolution as proposed. The Chairperson declared the resolution was carried.
	POOLED DEED OF COMPANY ARRANGEMENT REMUNERATION
COMBINED FOR ALL ENTITIES Resolution 8 POOLED DOCA REMUNERATION	The Chairperson proposed the following resolution to the meeting: Resolution 8 – Deed Administrators' Future Remuneration *"That the future remuneration of the Joint and Several Deed Administrators for the period from the execution of the Pooled DOCA to the effectuation of the Pooled DOCA, is determined at a sum equal to the cost of time spent by the Joint and Several Deed Administrators and their partners and staff, calculated at the rates detailed in the report to creditors dated 6 June 2025, up to a capped amount of $202,000, exclusive of GST, and that the Deed Administrators can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available."* The Chairperson handed over to Brett Goldman to confirm the votes who called for a vote on the resolution as proposed. The Chairperson declared the resolution was carried.
COMBINED FOR ALL ENTITIES Resolution 9 POOLED DOCA DISBURSEMENTS	The Chairperson proposed the following resolution to the meeting: Resolution 9 – Deed Administrators' Internal Disbursements *"That the internal disbursements claimed by our firm for the period from the execution of the Pooled DOCA to the effectuation of the Pooled DOCA, calculated at the rates detailed in the report to creditors dated 6 June 2025, are approved up to a capped amount of $2,000, exclusive of GST, and that the Deed Administrators can draw the disbursements from available funds as incurred or as funds become available."* The Chairperson handed over to Brett Goldman to confirm the votes who called for a vote on the resolution as proposed. The Chairperson declared the resolution was carried.

	TRUSTEES FUTURE REMUNERATION AND DISBURSEMENTS
COMBINED FOR ALL ENTITIES Resolution 10 TRUSTEES REMUNERATION	The Chairperson proposed the following resolution to the meeting: Resolution 10 - Trustees Future Remuneration *"That the future remuneration of the Trustees from the creation of the Creditors' Trust to the dissolution of the Creditors' Trust, is determined at a sum equal to the cost of time spent by the Trustees and their partners and staff, calculated at the hourly rates as detailed in the Remuneration Approval Request, up to a capped amount of $75,000.00, exclusive of GST, and that the Trustees can draw the remuneration on a monthly basis or as required."* The Chairperson handed over to Brett Goldman to confirm the votes who called for a vote on the resolution as proposed. The Chairperson declared the resolution was carried.
COMBINED FOR ALL ENTITIES Resolution 11 TRUSTEES DISBURSEMENTS	The Chairperson proposed the following resolution to the meeting: Resolution 11 - **Trustees' Internal** Disbursements *"That the internal disbursements claimed by BDO for the period from the creation of the Creditors' Trust to the dissolution of the Creditors' Trust, calculated at the rates detailed in the Initial Remuneration Notice dated 6 June 2025 provided to creditors, are approved up to a capped amount of $2,000, exclusive of GST, and that the Trustees' can draw the disbursements from available funds as incurred or as funds become available."* The Chairperson handed over to Brett Goldman to confirm the votes who called for a vote on the resolution as proposed. The Chairperson declared the resolution was carried.
14. GENERAL BUSINESS	The Chairperson asked if there were any further matters to be discussed prior to the closure of the meeting. There were no further questions.
15. CLOSURE	There being no further discussion, the Chairperson declared the meeting closed at 1:13pm AEST.



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Luke Andrews
Chairperson

Meeting Attendance Register - Creditors

TOYS"R"US ANZ LIMITED ACN 063 886 199 (ADMINISTRATORS APPOINTED)

Creditors Meeting held at BDO offices, Tower 4, Level 18, 727 Collins Street, Docklands VIC 3008 on Thursday, 10 July 2025 at 12:00pm (AEST)
Chairperson: Luke Andrews
All Creditors

Creditor Name	Name of Proxy or Attorney	Type of Proxy (General / Special)	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Soho Lawyers Pty Ltd	Brett Goldman	Special	$9,368.50	$9,368.50	
TRU Kids Inc.	Tom Schinkel	General	$1	$1	Via Telephone
AMAL Security Services Pty Limited ATF Privity Private Lending Trust	Adam Howell	Special	$15,051,109.72	$15,051,109.72	Via Telephone
Mercer Street Global Opportunity Fund II LP	Jonathan Juchno	General	$3,996,500.00	$3,996,500	Via Telephone
Deputy Commissioner of Taxation	Chairperson	Special	$201,601.82	$201,601.82	
Directed Electronics Australia Pty Ltd	Luke Gersbach	General	$1,618,444	$1,618,444	Via Telephone

Gannet Capital (RIOT HOLDCO PTY LTD & RIOT IP PTY LTD & RIOT CREATIVITY PTY LTD)	Glenn Poswell	Special	500,000.00	500,000.00	Did not attend.
Grant Thornton Australia Limited	Chairperson	General	22,510.95	22,510.95	
Kelly Anne Humphreys	Chairperson	Special	$17,292.26	$17,292.26	Attended via Proxy
Teresa Ann Smith			$5,606.25	$5,606.25	Via Telephone
Balamurugan Kalimuthu			$4,743.75	$4,743.75	Via Telephone
OBSERVERS					
RSM AUSTRALIA PTY LTD	Rafael Morillo Maldonado		$61,541.86	$61,541.86	Attended in person

Meeting Attendance Register - Creditors

TOYS R US LICENSEE PTY ACN 632 418 494 (ADMINISTRATORS APPOINTED)

Creditors Meeting held at BDO offices, Tower 4, Level 18, 727 Collins Street, Docklands VIC 3008 on Thursday, 10 July 2025 at 12:00pm (AEST)

Chairperson: Luke Andrews

All Creditors

Creditor Name	Name of Proxy or Attorney	Type of Proxy (General / Special)	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Amal Security Services Pty Limited ATF Privity Private Lending Trust	Adam Howell	Special	$15,051,109.72	$15,051,109.72	Via Telephone
TRU Kids Inc.	Tom Schinkel	General	$1	$1	Via Telephone
Plum Products Australia	Ben Randall	General	$14,904.86	$14,904.86	Via Telephone

Meeting Attendance Register - Creditors

MITTONI PTY LIMITED ACN 114 705 038 (ADMINISTRATORS APPOINTED)

Creditors Meeting held at BDO offices, Tower 4, Level 18, 727 Collins Street, Docklands VIC 3008 on Thursday, 10 July 2025 at 12:00pm (AEST)
Chairperson: Luke Andrews
All Creditors

Creditor Name	Name of Proxy or Attorney	Type of Proxy (General / Special)	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Amal Security Services Pty Limited ATF Privity Private Lending Trust	Adam Howell	Special	$15,051,109.72	$15,051,109.72	Via Telephone
TRU Kids Inc.	Tom Schinkel	General	$1	$1	Via Telephone
David Wong			$15,665.75	$15,665.75	Via Telephone

Meeting Attendance Register - Creditors

HOBBY WAREHOUSE PTY LIMITED ACN 148 094 517 (ADMINISTRATORS APPOINTED)

Creditors Meeting held at BDO offices, Tower 4, Level 18, 727 Collins Street, Docklands VIC 3008 on Thursday, 10 July 2025 at 12:00pm (AEST)
Chairperson: Luke Andrews
All Creditors

Creditor Name	Name of Proxy or Attorney	Type of Proxy (General / Special)	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Amal Security Services Pty Limited ATF Privity Private Lending Trust	Adam Howell	Special	$15,051,109.72	$15,051,109.72	Via Telephone
TRU Kids Inc.	Tom Schinkel	General	$1	$1	Via Telephone
Fung Andre Yin Hao, Mr.			7,974.83	7,974.83	Via Telephone
Glanakis Eleni Helen, Ms.			801.00	801.00	Via Telephone
Jin Yanxi Estella, Miss			1,362.46	1,362.46	Via Telephone
Le Nguyen Kim Ngan, Ms.			6,056.78	6,056.78	Via Telephone
Meredith Anna Lousie, Ms.			4,253.03	4,253.03	Via Telephone

Mahendran Vijayaraja, Mr.			15,850.36	15,850.36	Via Telephone
Mony Sokha, Ms.			15,546.62	15,546.62	Via Telephone
Parmar Chirag Kanjibhai, Mr.			1,520.98	1,520.98	Via Telephone
Peter, Joseph			5,570.10	5,570.10	Via Telephone
Ray Hiren Ashwinbhai, Mr.			7,052.39	7,052.39	Via Telephone
Taylor Mark, Mr.			21,250.00	21,250.00	Via Telephone
Theophilus Johanne Rukshan, Mr.			8,830.17	8,830.17	Via Telephone
Vasilevski Mendo, Mr.			2,338.71	2,338.71	Via Telephone

Certificate identifying annexure

No. of 2025

Federal Court of Australia

District Registry: Victoria

Division: General

IN THE MATTER OF TOYS "R" US ANZ LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT)

ACN: ACN 063 886 199

DUNCAN EDWARD CLUBB AND LUKE FRANCIS ANDREWS IN THEIR CAPACITY AS JOINT AND SEVERAL DEED ADMINISTRATORS OF TOYS "R" US ANZ LIMITED (ACN 063 886 199) (SUBJECT TO DEED OF COMPANY ARRANGEMENT) AND ANOTHER NAMED IN THE SCHEDULE

Plaintiffs

This is the annexure marked "**LFA-5**" now produced and shown to Luke Francis Andrews at the time of swearing his affidavit on 13 August 2025 before me:

grace hall

_____

Grace Hall
K&L Gates
Level 25, 525 Collins Street
Melbourne VIC 3000

An Australia Legal Practitioner within the meaning of the *Legal Profession Uniform Law* (Victoria).

A person authorised under section 19(1) of the *Oaths and Affirmation Act 2018* (Vic) to take an affidavit.

Pursuant to section 27(1A) of the *Oaths and Affirmation Act 2018* (Vic) the authorised affidavit taker has used a scanned or electronic copy of the affidavit in completing the jurat requirements.

Filed on behalf of **The Plaintiffs**
Prepared by **Stephen Hume**
Law firm **K&L Gates**
Tel 03 9205 2000 Fax 03 9205 2055
Email Stephen.Hume@klgates.com and Anna.Smith@klgates.com
Ref 7329352.00153
Address for service Level 25, 525 Collins Street Melbourne VIC 3000

LFA-5

Register List Report
TOYS"R"US ANZ LIMITED (Administrators Appointed)

Registration Details Line 1	TOY	TOYSR	TOYESC4	TOYOPT03	TOYSARS	TOYOPT04	TOYSAR	TOYESC5	TOYOPT05	TOYCON1	TOYOPT06	TOYOPT07	TOYOPT08	TOYSR2
[redacted]	1	-	-	-	-	-	-	-	-	-	-	-	-	-
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	65,000	-	-	-	-	-	-	-	-	-	-	-	-	-
	12,400	-	-	-	-	-	-	-	-	-	-	-	-	-
	112	-	-	-	-	-	-	-	-	-	-	-	-	-
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130,000	-	-	-	-	-	-	-	-	-	-	-	-	-
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3,000	-	-	-	-	-	-	-	-	-	-	-	-	-
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600	-	-	-	-	-	-	-	-	-	-	-	-	-
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2,381	-	-	-	-	-	-	-	-	-	-	-	-	-
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29,738,430	-	-	-	-	-	-	-	-	-	-	-	-	-
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	8,782	-	-	-	-	-	-	-	-	-	-	-	-
	136	-	-	-	-	-	-	-	-	-	-	-	-
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	-	-	-	-	-	-	-	-	-	-	68,521	-	-
	1,647,924	-	-	-	-	-	-	-	-	-	-	-	-
	41,402	-	-	-	-	-	-	-	-	-	-	-	-
	17,221	-	-	-	-	-	-	-	-	-	-	-	-
	1	-	-	-	-	-	-	-	-	-	-	-	-
	22,200	-	-	-	-	-	-	-	-	-	-	-	-
	1,251,401	-	-	-	-	-	-	-	-	-	-	-	-
	6	-	-	-	-	-	-	-	-	-	-	-	-
	73,801	-	-	-	-	-	-	-	-	-	-	-	-
	53	-	-	-	-	-	-	-	-	-	-	-	-
	4,096	-	-	-	-	-	-	-	-	-	-	-	-
	3,700	-	-	-	-	-	-	-	-	-	-	-	-
	6,500	-	-	-	-	-	-	-	-	-	-	-	-
	1,630,000	-	-	-	-	-	-	-	-	-	-	-	-
	1,193,331	-	-	-	-	-	-	-	-	-	-	-	-
	19,200	-	-	-	-	-	-	-	-	-	-	-	-
	21,515	-	-	-	-	-	-	-	-	-	-	-	-
	1,222,048	-	-	-	-	-	-	-	-	-	-	-	-
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	230,096	-	-	-	-	-	-	-	-	-	-	-	-
	11,539	-	-	-	-	-	-	-	-	-	-	-	-
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[redacted]	10,220	-	-	-	-	-	-	-	-	-	-	-	-
	2	-	-	-	-	-	-	-	-	-	-	-	-
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	2,051	-	-	-	-	-	-	-	-	-	-	-	-
	770	-	-	-	-	-	-	-	-	-	-	-	-
	4,000	-	-	-	-	-	-	-	-	-	-	-	-
	28,800	-	-	-	-	-	-	-	-	-	-	-	-
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	4,330	-	-	-	-	-	-	-	-	-	-	-	-
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	2,044	-	-	-	-	-	-	-	-	-	-	-	-
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	957,219	-	-	-	-	-	-	-	-	-	-	-	-
	60,000	-	-	-	-	-	-	-	-	-	-	-	-
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	1,668	-	-	-	-	-	-	-	-	-	-	-	-
	10,500	-	-	-	-	-	-	-	-	-	-	-	-
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	41,942	-	-	-	-	-	-	-	-	-	-	-	-
	150,000	-	-	-	-	-	-	-	-	-	-	-	-
	30,000	-	-	-	-	-	-	-	-	-	-	-	-
	2,106	-	-	-	-	-	-	-	-	-	-	-	-
	1,699,816	-	-	-	-	-	-	-	-	-	-	-	-
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	566	-	-	-	-	-	-	-	-	-	-	-	-
	139,816	-	-	-	-	-	-	-	-	-	-	-	-
	20,000	-	-	-	-	-	-	-	-	-	-	-	-
	2,900	-	-	-	-	-	-	-	-	-	-	-	-
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	10,000	-	-	-	-	-	-	-	-	-	-	-	-
	2,000	-	-	-	-	-	-	-	-	-	-	-	-
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	120	-	-	-	-	-	-	-	-	-	-	-	-
	65,000	-	-	-	-	-	-	-	-	-	-	-	-
	211,420	-	-	-	-	-	-	-	-	-	-	-	-
	1	-	-	-	-	-	-	-	-	-	-	-	-
	4,445	-	-	-	-	-	-	-	-	-	-	-	-
	2,273	-	-	-	-	-	-	-	-	-	-	-	-
	3,636,364	-	-	-	-	-	-	-	-	-	-	-	-
	1	-	-	-	-	-	-	-	-	-	-	-	-
	50,000	-	-	-	-	-	-	-	-	-	-	-	-
	54,546	-	-	-	-	-	-	-	-	-	-	-	-
	8,000	-	-	-	-	-	-	-	-	-	-	-	-
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	5,000	-	-	-	-	-	-	-	-	-	-	-	-
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	157,531	-	-	-	-	-	-	-	-	-	-	-	-
	23,637	-	-	-	-	-	-	-	-	-	-	-	-
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	10,000	-	-	-	-	-	-	-	-	-	-	-	-
	10,000	-	-	-	-	-	-	-	-	-	-	-	-
	1	-	-	-	-	-	-	-	-	-	-	-	-
	13,413	-	-	-	-	-	-	-	-	-	-	-	-
	14,397	-	-	-	-	-	-	-	-	-	-	-	-
	2,000	-	-	-	-	-	-	-	-	-	-	-	-
	89,286	-	-	-	-	-	-	-	-	-	-	-	-
	40,000	-	-	-	-	-	-	-	-	-	-	-	-
	40,000	-	-	-	-	-	-	-	-	-	-	-	-
	43,015	-	-	-	-	-	-	-	-	-	-	-	-
	9,091	-	-	-	-	-	-	-	-	-	-	-	-
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	60,000	-	-	-	-	-	-	-	-	-	-	-	-
	9,678	-	-	-	-	-	-	-	-	-	-	-	-
	8,334	-	-	-	-	-	-	-	-	-	-	-	-
	28,625	-	-	-	-	-	-	-	-	-	-	-	-
	13	-	-	-	-	-	-	-	-	-	-	-	-
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	16,142	-	-	-	-	-	-	-	-	-	-	-	-
	37,804	-	-	-	-	-	-	-	-	-	-	-	-
	757,241	-	-	-	-	-	-	-	-	-	-	-	-
	3,000	-	-	-	-	-	-	-	-	-	-	-	-
	5,000	-	-	-	-	-	-	-	-	-	-	-	-
	550	-	-	-	-	-	-	-	-	-	-	-	-
	240	-	-	-	-	-	-	-	-	-	-	-	-
	4,348	-	-	-	-	-	-	-	-	-	-	-	-
	6,000	-	-	-	-	-	-	-	-	-	-	-	-
	3,334	-	-	-	-	-	-	-	-	-	-	-	-
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	27,501	-	-	-	-	-	-	-	-	-	-	-	-
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	2,560	-	-	-	-	-	-	-	-	-	-	-	-
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	550	-	-	-	-	-	-	-	-	-	-	-	-
	872	-	-	-	-	-	-	-	-	-	-	-	-
	44,117	-	-	-	-	-	-	-	-	-	-	-	-
	1	-	-	-	-	-	-	-	-	-	-	-	-
	111,677	-	-	-	-	-	-	-	-	-	-	-	-
	39,800	-	-	-	-	-	-	-	-	-	-	-	-
	4,113	-	-	-	-	-	-	-	-	-	-	-	-
	10,000	-	-	-	-	-	-	-	-	-	-	-	-
	17,818	-	-	-	-	-	-	-	-	-	-	-	-
	62	-	-	-	-	-	-	-	-	-	-	-	-
	400	-	-	-	-	-	-	-	-	-	-	-	-
	7,371	-	-	-	-	-	-	-	-	-	-	-	-
	5,102	-	-	-	-	-	-	-	-	-	-	-	-
	8	-	-	-	-	-	-	-	-	-	-	-	-
	52,000	-	-	-	-	-	-	-	-	-	-	-	-
	14,000	-	-	-	-	-	-	-	-	-	-	-	-
	3,500	-	-	-	-	-	-	-	-	-	-	-	-
	4,000	-	-	-	-	-	-	-	-	-	-	-	-
	15,300	-	-	-	-	-	-	-	-	-	-	-	-
	18,161	-	-	-	-	-	-	-	-	-	-	-	-
	6,500	-	-	-	-	-	-	-	-	-	-	-	-
	3,950	-	-	-	-	-	-	-	-	-	-	-	-
	7,500	-	-	-	-	-	-	-	-	-	-	-	-
	60,000	-	-	-	-	-	-	-	-	-	-	-	-
	10,536	-	-	-	-	-	-	-	-	-	-	-	-
	8,160	-	-	-	-	-	-	-	-	-	-	-	-
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	42	-	-	-	-	-	-	-	-	-	-	-	-

[redacted]

58,674	-	-	-	-	-	-	-	-	-	-	-	-	-
2,000	-	-	-	-	-	-	-	-	-	-	-	-	-
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40	-	-	-	-	-	-	-	-	-	-	-	-	-
45,455	-	-	-	-	-	-	-	-	-	-	-	-	-
973	-	-	-	-	-	-	-	-	-	-	-	-	-
28	-	-	-	-	-	-	-	-	-	-	-	-	-
706	-	-	-	-	-	-	-	-	-	-	-	-	-
218	-	-	-	-	-	-	-	-	-	-	-	-	-
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1,250	-	-	-	-	-	-	-	-	-	-	-	-	-
2,606	-	-	-	-	-	-	-	-	-	-	-	-	-
15,556	-	-	-	-	-	-	-	-	-	-	-	-	-
9,000	-	-	-	-	-	-	-	-	-	-	-	-	-
36,047	-	-	-	-	-	-	-	-	-	-	-	-	-
60	-	-	-	-	-	-	-	-	-	-	-	-	-
5,000	-	-	-	-	-	-	-	-	-	-	-	-	-
9,000	-	-	-	-	-	-	-	-	-	-	-	-	-
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54	-	-	-	-	-	-	-	-	-	-	-	-	-
9,500	-	-	-	-	-	-	-	-	-	-	-	-	-
2,104	-	-	-	-	-	-	-	-	-	-	-	-	-
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9,870	-	-	-	-	-	-	-	-	-	-	-	-	-
11,905	-	-	-	-	-	-	-	-	-	-	-	-	-
500,000	-	-	-	-	-	-	-	-	-	-	-	-	-
83	-	-	-	-	-	-	-	-	-	-	-	-	-
9,008	-	-	-	-	-	-	-	-	-	-	-	-	-
99,247	-	-	-	-	-	-	-	-	-	-	-	-	-
27,837	-	-	-	-	-	-	-	-	-	-	-	-	-
25,000	-	-	-	-	-	-	-	-	-	-	-	-	-
30,000	-	-	-	-	-	-	-	-	-	-	-	-	-
4,250	-	-	-	-	-	-	-	-	-	-	-	-	-
2,633	-	-	-	-	-	-	-	-	-	-	-	-	-
-	818,182	-	-	-	-	-	-	-	-	-	-	-	-
1,064,285	-	-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	357,142	-	-
3,367	-	-	-	-	-	-	-	-	-	-	-	-	-
16,613	-	-	-	-	-	-	-	-	-	-	-	-	-
5,156	-	-	-	-	-	-	-	-	-	-	-	-	-
10,000	-	-	-	-	-	-	-	-	-	-	-	-	-
4,167	-	-	-	-	-	-	-	-	-	-	-	-	-
83	-	-	-	-	-	-	-	-	-	-	-	-	-
68,826	-	-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	5,593,804	3,306,500	3,479,610	-	8,903,134	-
2,000	-	-	-	-	-	-	-	-	-	-	-	-	-
16,680	-	-	-	-	-	-	-	-	-	-	-	-	-
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755	-	-	-	-	-	-	-	-	-	-	-	-	-
625	-	-	-	-	-	-	-	-	-	-	-	-	-
2,929	-	-	-	-	-	-	-	-	-	-	-	-	-
24,027	-	-	-	-	-	-	-	-	-	-	-	-	-
40,000	-	-	-	-	-	-	-	-	-	-	-	-	-
3,334	-	-	-	-	-	-	-	-	-	-	-	-	-
16,909	-	-	-	-	-	-	-	-	-	-	-	-	-
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6,727	-	-	-	-	-	-	-	-	-	-	-	-	-
422	-	-	-	-	-	-	-	-	-	-	-	-	-
20,000	-	-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	1,000	-	-	-	-	-	-	-	-	-
20,000	-	-	-	-	-	-	-	-	-	-	-	-	-
2,121	-	-	-	-	-	-	-	-	-	-	-	-	-
2,000	-	-	-	-	-	-	-	-	-	-	-	-	-
105,128	-	-	-	-	-	-	-	-	-	-	-	-	-
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15,057	-	-	-	-	-	-	-	-	-	-	-	-	-
23	-	-	-	-	-	-	-	-	-	-	-	-	-
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100,000	-	-	-	-	-	-	-	-	-	-	-	-	-
13	-	-	-	-	-	-	-	-	-	-	-	-	-
13,334	-	-	-	-	-	-	-	-	-	-	-	-	-
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3,125	-	-	-	-	-	-	-	-	-	-	-	-	-
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311,262	-	-	-	-	-	-	-	-	-	-	-	-	-
116	-	-	-	-	-	-	-	-	-	-	-	-	-
25,250	-	-	-	-	-	-	-	-	-	-	-	-	-
40,000	-	-	-	-	-	-	-	-	-	-	-	-	-
4	-	-	-	-	-	-	-	-	-	-	-	-	-
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32,001	-	-	-	-	-	-	-	-	-	-	-	-	-
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5,000	-	-	-	-	-	-	-	-	-	-	-	-	-
2,617	-	-	-	-	-	-	-	-	-	-	-	-	-
20,901	-	-	-	-	-	-	-	-	-	-	-	-	-
2,950	-	-	-	-	-	-	-	-	-	-	-	-	-
5,837	-	-	-	-	-	-	-	-	-	-	-	-	-
186	-	-	-	-	-	-	-	-	-	-	-	-	-
100,000	-	-	-	-	-	-	-	-	-	-	-	-	-
21	-	-	-	-	-	-	-	-	-	-	-	-	-
19	-	-	-	-	-	-	-	-	-	-	-	-	-
2,100	-	-	-	-	-	-	-	-	-	-	-	-	-
78,489	-	-	-	-	-	-	-	-	-	-	-	-	-
457,379	-	-	-	-	-	-	-	-	-	-	-	-	-
3,000	-	-	-	-	-	-	-	-	-	-	-	-	-
2,858	-	-	-	-	-	-	-	-	-	-	-	-	-
9,847	-	-	-	-	-	-	-	-	-	-	-	-	-
2,286	-	-	-	-	-	-	-	-	-	-	-	-	-
4,233	-	-	-	-	-	-	-	-	-	-	-	-	-
32,000	-	-	-	-	-	-	-	-	-	-	-	-	-
2,000,000	-	-	-	-	-	-	-	-	-	-	-	-	-
148,020	-	-	-	-	-	-	-	-	-	-	-	-	-
1,247	-	-	-	-	-	-	-	-	-	-	-	-	-
10,715	-	-	-	-	-	-	-	-	-	-	-	-	-
10,000	-	-	-	-	-	-	-	-	-	-	-	-	-
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70,000	-	-	-	-	-	-	-	-	-	-	-	-	-
3,248	-	-	-	-	-	-	-	-	-	-	-	-	-
27,000	-	-	-	-	-	-	-	-	-	-	-	-	-
2,500	-	-	-	-	-	-	-	-	-	-	-	-	-
120	-	-	-	-	-	-	-	-	-	-	-	-	-
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	12,441	-	-	-	-	-	-	-	-	-	-	-	-
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	59,349	-	-	-	-	-	-	-	-	-	-	-	-
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	91,414	-	-	-	-	-	-	-	-	-	-	-	-
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40,776	-	-	-	-	-	-	-	-	-	-	-	-	-
20,000	-	-	-	-	-	-	-	-	-	-	-	-	-
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	16,078	-	-	-	-	-	-	-	-	-	-	-	-	-
Totals	151,262,157	1,686,364	-	-	8,000	172,618	1,454,546	-	5,593,804	3,306,500	3,479,610	17,785,713	8,903,134	1,810,860

Report Generated on 15-Jul-2025 at 02:33 pm

Certificate identifying annexure

No. of 2025

Federal Court of Australia

District Registry: Victoria

Division: General

IN THE MATTER OF TOYS "R" US ANZ LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT)

ACN: ACN 063 886 199

DUNCAN EDWARD CLUBB AND LUKE FRANCIS ANDREWS IN THEIR CAPACITY AS JOINT AND SEVERAL DEED ADMINISTRATORS OF TOYS "R" US ANZ LIMITED (ACN 063 886 199) (SUBJECT TO DEED OF COMPANY ARRANGEMENT) AND ANOTHER NAMED IN THE SCHEDULE

Plaintiffs

This is the annexure marked "**LFA-6**" now produced and shown to Luke Francis Andrews at the time of swearing his affidavit on 13 August 2025 before me:

grace hall

Grace Hall
K&L Gates
Level 25, 525 Collins Street
Melbourne VIC 3000

An Australia Legal Practitioner within the meaning of the *Legal Profession Uniform Law* (Victoria).

A person authorised under section 19(1) of the *Oaths and Affirmation Act 2018* (Vic) to take an affidavit.

Pursuant to section 27(1A) of the *Oaths and Affirmation Act 2018* (Vic) the authorised affidavit taker has used a scanned or electronic copy of the affidavit in completing the jurat requirements.

Filed on behalf of **The Plaintiffs**
Prepared by **Stephen Hume**
Law firm **K&L Gates**
Tel 03 9205 2000 Fax 03 9205 2055
Email Stephen.Hume@klgates.com and Anna.Smith@klgates.com
Ref 7329352.00153
Address for service Level 25, 525 Collins Street Melbourne VIC 3000

[Form approved 01/08/2011]

LFA-6

NOTICE OF ANNUAL GENERAL MEETING
OF TOYS'R'US ANZ LIMITED
(ACN 063 886 199) ("COMPANY")

TAKE NOTICE that the Annual General Meeting of Shareholders of the Company will be held at the place, date and time specified below:

Place: As a virtual meeting.

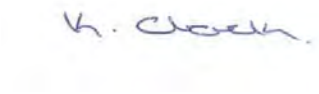
Date: Thursday, 21 December 2023

Time: 11:00 am AEDT

The Meeting is being held by way of a virtual meeting using online AGM technology. Shareholders are urged to attend and vote at the meeting electronically using the online AGM technology or vote by lodging the Proxy Form attached to this Notice.

DATED this 16 November 2023

By order of the Board:



Kim Clark
Company Secretary

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For personal use only

AGENDA

A. Address by the Chairman and Chief Executive Officer

B. To consider and receive the Financial Statements, Directors' Report and Auditor's Report for the Company and its controlled entities for the year ended 31 July 2023.

C. Resolutions:

1. Remuneration Report

To consider and, if in favour, pass the following Resolution in accordance with section 250R(2) of the Corporations Act:

"That, the Company adopt the Remuneration Report for the year ended 31 July 2023 in accordance with section 250R(2) of the Corporations Act."

Note: This Resolution shall be determined under section 250R(2) of the Corporations Act. Votes must not be cast on this Resolution by Key Management Personnel and Closely Related Parties in contravention of section 250R or 250BD Corporations Act. Restrictions also apply to votes cast as proxy unless exceptions apply. This Resolution is advisory only and does not bind the Company or the Directors.

2. Re-election of Director – Mr Kevin Moore

To consider and, if in favour, pass the following Resolution as an ordinary resolution:

"That, Mr Kevin Moore who is retiring in accordance with Listing Rule 14.5 and Rule 34 of the Constitution, and who offers himself for re-election, is re-elected as a Director of the Company."

3. Election of Director – Ms Kelly-Anne Humphreys

Ms Kelly-Anne Humphreys was appointed as a Director of the Company on 5 October 2023 to fill a casual vacancy and retires in accordance with Listing Rule 14.4 and Rule 34 of the Constitution.

To consider and, if in favour, pass the following Resolution as an ordinary resolution:

"*That, Ms Kelly-Anne Humphreys who, having previously been appointed to fill a casual vacancy, retires in accordance with Listing Rule 14.4 and Rule 34 of the Constitution and having consented to act and being eligible, be elected as a Director of the Company."*

4. Ratification of Prior Issue of 59,831,374 Ordinary Shares

To consider and, if thought fit, to pass with or without amendment, the following Resolution as an ordinary resolution:

"That, for the purposes of Listing Rule 7.4 and for all other purposes, approval is given for the ratification of the prior issue of 59,831,374 fully paid ordinary Shares which were issued pursuant to the Placement as announced to the ASX on 16 August 2023, and on the terms and conditions set out in the Explanatory Memorandum."

5. Approval of Employee Incentive Plan

To consider and, if in favour, pass the following Resolution as an ordinary resolution:

"That for the purposes of Listing Rule 7.2, exception 13(b) and for all other purposes, Shareholders approve the Company's Equity Incentive Plan, as described in the Explanatory Memorandum."

Note: This Resolution is subject to voting exclusions as set out at the end of this Notice of Meeting.

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6. Approval of Issue of Share Appreciation Rights to Chief Executive Officer

To consider and, if in favour, pass with or without amendment, the following Resolution as an ordinary resolution:

"That, for the purpose of ASX Listing Rule 10.14 and for all other purposes, approval is given to issue Ms Penelope Cox, Chief Executive Officer (or her nominee) 14,545,454 Share Appreciation Rights under the Company's Employee Incentive Plan, and otherwise on the terms and conditions contained in the Explanatory Memorandum."

Note: This Resolution is subject to voting exclusions as set out at the end of this Notice of Meeting.

Note: If approval is obtained under Listing Rule 10.14, approval is not required under Listing Rule 7.1 or Listing Rule 10.11, as set out in the Explanatory Memorandum.

7. Approval of Issue of Service Rights to Non-Executive Directors

To consider and, if in favour, pass with or without amendment, the following Resolutions as ordinary resolutions:

"That, for the purpose of ASX Listing Rule 10.14 and for all other purposes, approval is given to issue:

a) 8,181,816 Service Rights to Mr Silvio Salom, Non-Executive Director (or his nominee);

b) 8,181,816 Service Rights to Mr John Tripodi, Non-Executive Director (or his nominee); and

c) 8,181,816 Service Rights to Ms Kelly-Anne Humphreys, Non-Executive Director (or her nominee),

under the Company's Employee Incentive Plan, and otherwise on the terms and conditions contained in the Explanatory Memorandum."

Note: This Resolution is subject to voting exclusions as set out at the end of this Notice of Meeting.

Note: If approval is obtained under Listing Rule 10.14, approval is not required under Listing Rule 7.1 or Listing Rule 10.11, as set out in the Explanatory Memorandum.

8. Approval of 10% Placement Facility

To consider and, if in favour, pass the following Resolution as a special resolution:

"That, pursuant to and in accordance with Listing Rule 7.1A and for all other purposes, Shareholders approve the issue of Equity Securities up to 10% of the issued capital of the Company (at the time of issue) calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 over a 12 month period from the date of the Annual General Meeting, at a price no less than that determined pursuant to Listing Rule 7.1A.3 and otherwise on the terms and conditions set out in the Explanatory Memorandum."

Note: This Resolution is subject to voting exclusions as set out at the end of this Notice of Meeting.

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NOTES

1. Explanatory Memorandum

The Explanatory Memorandum accompanying this Notice of Annual General Meeting is incorporated in and comprises part of this Notice of Annual General Meeting and should be read in conjunction with this Notice of Annual General Meeting.

2. Voting exclusion statements

Resolution 1 - the Company will disregard votes cast, by a member of the Key Management Personnel details of whose remuneration are included in the Remuneration Report, or a Closely Related Party of such a member, in contravention of section 250R or 250BD of the Corporations Act. Restrictions also apply to votes cast as proxy unless exceptions apply.

Resolution 4 - The Company will disregard any votes cast in favour of Resolution 3 by or on behalf of a person, or any associate of that person, who participated in the issue of the Shares the Subject of this resolution.

However, this does not apply to a vote cast in favour of a resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
    a. the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
    b. the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Resolution 5 - in accordance with the Listing Rule 14.11, the Company will disregard votes cast in favour of this Resolution by or on behalf of by any person who is eligible to participate in the Company's Employee Incentive Plan and each of their associates.

However, for the purposes of Listing Rule 14.11, this does not apply to a vote cast in favour of a resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or
- the Chair of the meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
    - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
    - the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

The Company will disregard votes cast as proxy by Key Management Personnel or their Closely Related Parties in contravention of section 250BD of the Corporations Act. The Company will also disregard votes cast by or on behalf of a related party of the Company to whom the Resolution would permit a financial benefit to be given in contravention of section 224 of the Corporations Act and any associate of such a related party.

For the purposes of section 224 of the Corporations Act, the Company will not disregard a vote if:

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- it is cast by a person as a proxy appointed in writing that specifies how the proxy is to vote on the proposed Resolution; and
- it is not cast on behalf of a related party or associate of a related party of the Company to whom the Resolution would permit a financial benefit to be given or an associate of such a related party.
- the person is the Chair of the meeting and the appointment of the Chair as proxy:
    - does not specify the way the proxy is to vote on the Resolution; and
    - expressly authorises the Chair to exercise the proxy even if the Resolution is connected directly or indirectly with the remuneration of a member of the Key Management Personnel for the Company.

Resolution 6 - the Company will also disregard any votes cast in favour of these Resolutions by or on behalf of a person referred to in Listing Rule 10.14.1, 10.14.2 or 10.14.3 who is eligible to participate in the Company's Equity Incentive Plan, or any associates of that person.

However, this does not apply to a vote cast in favour of these Resolutions by:

- a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
- the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the resolution as the Chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
    - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on these Resolutions; and
    - the holder votes on these Resolutions in accordance with directions given by the beneficiary to the holder to vote in that way.

The Company will disregard votes cast as proxy by Key Management Personnel or their Closely Related Parties in contravention of section 250BD of the Corporations Act. The Company will also disregard votes cast by or on behalf of a related party of the Company to whom the Resolution would permit a financial benefit to be given in contravention of section 224 of the Corporations Act and any associate of such a related party.

For the purposes of section 224 of the Corporations Act, the Company will not disregard a vote if:

- the person is the Chair of the meeting and the appointment of the Chair as proxy:
    - does not specify the way the proxy is to vote on the Resolution; and
    - expressly authorises the Chair to exercise the proxy even if the Resolution is connected directly or indirectly with the remuneration of a member of the Key Management Personnel for the Company;
- it is cast by a person as a proxy appointed in writing that specifies how the proxy is to vote on the Resolution; and
    - it is not cast on behalf of a related party or associate of a related party of the Company to whom the Resolution would permit a financial benefit to be given or an associate of such a related party.

Resolutions 7 (a), (b) and (c) - the Company will also disregard any votes cast in favour of these Resolutions by or on behalf of a person referred to in Listing Rule 10.14.1, 10.14.2 or 10.14.3 who is eligible to participate in the Company's Equity Incentive Plan, or any associates of that person.

However, this does not apply to a vote cast in favour of these Resolutions by:

- a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
- the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the resolution as the Chair decides; or

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- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
    - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on these Resolutions; and
    - the holder votes on these Resolutions in accordance with directions given by the beneficiary to the holder to vote in that way.

The Company will disregard votes cast as proxy by Key Management Personnel or their Closely Related Parties in contravention of section 250BD of the Corporations Act. The Company will also disregard votes cast by or on behalf of a related party of the Company to whom the Resolution would permit a financial benefit to be given in contravention of section 224 of the Corporations Act and any associate of such a related party.

For the purposes of section 224 of the Corporations Act, the Company will not disregard a vote if:

- the person is the Chair of the meeting and the appointment of the Chair as proxy:
    - does not specify the way the proxy is to vote on the Resolution; and
    - expressly authorises the Chair to exercise the proxy even if the Resolution is connected directly or indirectly with the remuneration of a member of the Key Management Personnel for the Company;
- it is cast by a person as a proxy appointed in writing that specifies how the proxy is to vote on the Resolution; and
    - it is not cast on behalf of a related party or associate of a related party of the Company to whom the Resolution would permit a financial benefit to be given or an associate of such a related party.

Resolution 8 - the Company will disregard any votes cast in favour of this Resolution by or on behalf of a person, or any associate of that person, who is expected to participate in, or will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of Shares).

NB. In accordance with Listing Rule 14.11 and the relevant note under that rule concerning Rule 7.1A, as at the date of this Notice of Meeting it is not known who may participate in the proposed issue (if any). On that basis, no security holders are currently excluded.

However, this does not apply to a vote cast in favour of a resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
- the Chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the Chair to vote on the resolution as the Chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
    - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
    - the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

3. Who may vote

In accordance with Regulation 7.11.37 of the Corporations Regulations, the Company (as convenor of the Meeting) has determined that a person's entitlement to attend and vote at the Meeting will be those persons set out in the register of Shareholders as at 7.00pm (AEDT) on 19 December 2023. This means that any Shareholder registered at 7.00pm (AEDT) on 19 December 2023 is entitled to attend and vote at the Meeting.

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4. Direct voting using the Online Meeting Platform

The Company is pleased to provide Shareholders with the opportunity to attend and participate in the virtual meeting through and online meeting platform powered by Automic.

Shareholders that have an existing account with Automic will be able to watch, listen and vote online.

Shareholders who do not have an account with Automic are strongly encouraged to register for an account **as soon as possible and well in advance of the meeting** to avoid any delays on the day of the meeting. An account can be created via the following link investor.automic.com.au and then clicking on "**register**" and following the prompts. Shareholders will require their holder number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) to create an account with Automic.

Shareholders will be able to vote (see the "Voting virtually at the Meeting" section of this Notice of Meeting below) and ask questions at the Meeting.

Voting Virtually at the Meeting

Shareholders who wish to vote virtually on the day of the meeting will need to login to the Automic website (http://investor.automic.com.au/#/home) with their username and password.

Shareholders who do not have an account with Automic are strongly encouraged to register for an account **as soon as possible and well in advance of the meeting** to avoid any delays on the day of the meeting.

How do I create an account with Automic?

To create an account with Automic, please go to the Automic website (https://investor.automic.com.au/#/home), click on 'register' and follow the steps. Shareholders will require their holder number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) to create an account with Automic.

I have an account with Automic, what are the next steps?

Shareholders who have an existing account with Automic (Note: with a username and password) are advised to take the following steps to attend and vote virtually on the day of the meeting:

1. Log in to the Automic website (https://investor.sutomic.com.au/#/home) using your user name and password;

2. **Registration on the Day** – if registration for the virtual meeting is open, click on 'Meeting open for registration' and follow the steps.

3. **Live voting on the Day** – if live voting for the virtual meeting is open, click on 'Meeting open for voting' and follow the steps.

For further information on the live voting process please see the Registration and Voting Guide at https://www.automicgroup.com.au/virtual-AGMs/.

5. Shareholder questions

Whilst Shareholders will be provided with the opportunity to submit questions online at the Meeting, it would be desirable if the Company was able to receive them in advance.

Shareholders are therefore requested to send any questions they may have for the Company or its Directors at the virtual Shareholders' Meeting to the Company Secretary, Kim Clark, by emailing to kim.clark@boardroomlimited.com.au.

Please note that not all questions may be able to be answered during the Meeting. In this case answers will be made available on the Company's website after the Meeting.

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6. Proxies

A Shareholder entitled to attend this Meeting and vote, is entitled to appoint a proxy to attend and vote on behalf of that Shareholder at the Meeting.

- A proxy need not be a Shareholder.
- If the Shareholder is entitled to cast two or more votes at the Meeting, the Shareholder may appoint two proxies and may specify the proportion or number of the votes which each proxy is appointed to exercise. If the Shareholder appoints two proxies and the appointment does not specify the proportion or number of votes each proxy may exercise, each proxy may exercise half of the votes held by that Shareholder.
- If the Shareholder appoints only one proxy, that proxy is entitled to vote on a show of hands. If a Shareholder appoints two proxies, only one proxy is entitled to vote on a show of hands.
- Where two proxies are appointed, any fractions of votes resulting from the appointment of two proxies will be disregarded.
- A Proxy Form accompanies this Notice.
- Unless the Shareholder specifically directs the proxy how to vote, the proxy may vote as he or she thinks fit, or abstain from voting.
- If a Shareholder wishes to appoint a proxy, the Shareholder should complete the Proxy Form and comply with the instructions set out in that form relating to lodgement of the form with the Company.
- The Proxy Form must be signed by the Shareholder or his or her attorney duly authorised in writing or, if the Shareholder is a corporation, either signed by an authorised officer or attorney of the corporation or otherwise signed in accordance with the Corporations Act.
- If any attorney or authorised officer signs the Proxy Form on behalf of a Shareholder, the relevant power of attorney or other authority under which it is signed or a certified copy of that power or authority must be deposited with the Proxy Form.
- The Proxy Form (together with any relevant authority) must be received by no later than 11:00 am (AEDT) on 19 December 2023 being 48 hours before the time scheduled for the commencement of the Meeting (or any adjournment of that Meeting).
- The completed Proxy Form may be:
    - Mailed to the address on the Proxy Form; or
    - Voted online via the Company's Share Registry at https://investor.automic.com.au/#/home.

7. Corporate Representative

Any corporate Shareholder who has appointed a person to act as its corporate representative at the Meeting should provide that person with a certificate or letter executed in accordance with section 250D of the Corporations Act authorising him or her to act as that company's representative. The authority must be sent to the Company and/or registry at least 24 hours in advance of the Meeting.

8. Voting Intentions

Subject to any voting restrictions and exclusions, the Chairman intends to vote in favour of the Resolutions. In respect of undirected proxies, subject to any voting restrictions and exclusions, the Chairman intends to vote in favour of the Resolution.

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EXPLANATORY MEMORANDUM

This Explanatory Memorandum forms part of the Notice convening the Annual General Meeting of Shareholders of Toys'R'Us ANZ Limited (**Company**) to be held as a virtual meeting at **11:00 am (AEDT) on 21 December 2023**.

This Explanatory Memorandum is to assist Shareholders in understanding the background to, and the legal and other implications of, the Notice and the reasons for the proposed resolutions. Both documents should be read in their entirety and in conjunction with each other.

Explanatory Notes to the Resolutions

Financial Reports

The Corporations Act requires that the report of the Directors, the Auditor's report and the Financial Report be laid before the Annual General Meeting.

Apart from the matters involving remuneration which are required to be voted upon, neither the Corporations Act nor the Constitution requires a vote of Shareholders at the Annual General Meeting on the financial statements and reports.

Shareholders will be given a reasonable opportunity at the meeting to raise questions and make comments on these reports.

In addition to asking questions at the Meeting, Shareholders may address written questions to the Chairman about the Management of the Company or to the Company's auditor if the question is relevant to:

(a) the content of the auditor's report; or

(b) the conduct of its audit of the annual financial report to be considered at the Meeting.

Note: Under section 250PA(1) of the Corporations Act, a Shareholder must submit the question to the Company no later than the fifth Business Day before the day on which the Annual General Meeting is held.

Written questions for the auditor must be delivered by 5:00pm on Wednesday, 14 December 2023. Please send any written questions for the auditors to:

The Company Secretary
Toys'R'Us ANZ Limited
c/- Boardroom Pty Ltd
Level 8, 210 George Street
SYDNEY, NSW 2000

or via email to: Kim.Clark@boardroomlimited.com.au

Resolution 1: Remuneration Report

The Corporations Act requires that at a listed Company's annual general meeting, a resolution that the Remuneration Report be adopted must be put to the Shareholders. However, such a resolution is advisory only and does not bind the Directors of the Company.

The Remuneration Report sets out the Company's remuneration arrangements for Key Management Personnel of the Company. The Remuneration Report is part of the Directors' Report contained in the annual financial report of the Company for the financial year ending 31 July 2023. A copy is available on the Company's website.

A reasonable opportunity will be provided for discussion of the Remuneration Report at the Annual General Meeting.

Voting consequences

Under the Corporations Act, if at least 25% of the votes cast on a Remuneration Report resolution are voted against the adoption of the Remuneration Report in two consecutive annual general meetings, the Company will be required to put to Shareholders a resolution proposing the calling of an extraordinary general meeting to consider the appointment of Directors of the Company at the second annual general meeting (**Spill Resolution**).

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If more than 50% of Shareholders vote in favour of the Spill Resolution, the Company must convene the extraordinary general meeting (**Spill Meeting**) within 90 days of the second annual general meeting, at which all of the Directors (other than the Managing Director) of the Company, would need to stand for re-election.

Directors' recommendation

As the Resolution relates to matters including the remuneration of the Directors, the Board, as a matter of corporate governance and in accordance with the spirit of section 250R(4) of the Corporations Act, makes no recommendation regarding this Resolution.

Resolution 2: Re-election of Mr Kevin Moore

Resolution 2 seeks approval for the re-election of Mr Kevin Moore as a Director with effect from the end of this Annual General Meeting.

In accordance with Listing Rule 14.5, the Company is required to hold an election of Directors at each annual general meeting.

In addition, Listing Rule 14.4, requires a director to not hold office (without re-election) past the third annual general meeting following the director's appointment, or three years, whichever is the longer. In addition, Rule 34 of the Constitution provides that at each Annual General Meeting at least one director (if the composition of the Board is equal to or less than four) or otherwise one-third of the Directors (other than the Managing Director or any Alternate Director) for the time being, must retire from office. Directors who retire by reason of Rule 34 of the Constitution are those Directors who have been in office the longest since their last election or re-election. A retiring Director is eligible for re-election.

Mr Moore retires and, being eligible, offers himself for re-election in accordance with Listing Rule 14.4 and Rule 34 of the Constitution.

The Company provides the following biographic information of Mr Moore.

Mr Moore has multinational board and governance experience, specialising in digital marketing, and is a growth director with a focus on $10 to $100 million businesses.

He has a corporate career with director level marketing and general management experience across 30 countries, with success in launching and growing Australian and Global brands. His private company career saw him build a small technology based retail marketing business into the sector leader with 2,500 team members in ANZ, and clients that include Apple, Amazon, Bunnings, Coles and Woolworths.

He was previously the Chair and Non-Executive Director of Raiz Invest Limited.

He is currently the Chair of the Board (stepping down from close of this Annual General Meeting) and a member of the Remuneration and Nomination Committee and Audit and Risk Committee.

Directors' recommendation

The Directors (with Mr Moore abstaining) unanimously recommend that the Shareholders vote in favour of this Resolution.

Resolution 3: Election of Director – Ms Kelly-Anne Humphreys

Resolution 3 seeks approval for the election of Ms Kelly-Anne Humphreys (**Kelly Humphreys**) as a Director with effect from the end of this Annual General Meeting.

In accordance with Listing Rule 14.5, the Company is required to hold an election of Directors at each annual general meeting.

In addition, Listing Rule 14.4 and Rule 34 of the Constitution specifies that a Director appointed to fill a casual vacancy or as an addition to the Board must not hold office (without election) past the next annual general meeting of the Company after their appointment.

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Ms Humphreys was appointed as a Director to fill a casual vacancy with effect from 5 October 2023. As her appointment will terminate at the end of the Annual General Meeting, she submits herself for election by Shareholders. Ms Humphreys is considered an independent Non-Executive Director.

The Company provides the following biographic information of Ms Humphreys.

Ms Humphreys is an experienced ASX director, currently serving as Chair of Raiz Invest Limited (ASX:RZI) and Non-Executive Director and Chair of Audit, Risk and Finance Committees on the Boards of The National Stock Exchange (ASX:NSX), Latrobe Health Services and the Victorian Building Authority.

Prior to her board career, Ms Humphreys had an extensive senior executive career in insurance and lending and has deep technical expertise in operations, risk management and governance. She brings a strong commercial approach to achieving objectives in complex regulatory environments and demonstrated ability in engaging stakeholders and working effectively to deliver business growth and improved performance.

Ms Humphreys holds a Masters of Management, a Diploma of Financial Services and is a graduate member of the Australian Institute of Company Directors.

Directors' recommendation

The Directors (with Ms Kelly Humphreys abstaining) unanimously recommend that the Shareholders vote in favour of this Resolution.

Resolution 4: Ratification of Prior Issue of 59,831,374 Ordinary Shares

On 16 August 2023, 59,831,374 ordinary Shares were issued pursuant to a placement as announced to the ASX on 15 August 2023 (and various other prior announcements) (**Placement**).

In accordance with Listing Rules 7.1 and 7.4, it is proposed that Shareholders ratify the issue of ordinary Shares as detailed below.

Listing Rule 7.1 limits the Company from issuing more than 15% of its issued capital in any 12 month period without shareholder approval. Listing Rule 7.4 provides that where a company's shareholders subsequently approve an issue of securities, the issue will be treated as having been made with approval for the purpose of Listing Rule 7.1, thereby excluding the issue when calculating the Company's 15% capacity, enabling it to issue further securities up to that limit.

If this Resolution is not approved, the issue of shares which are the subject of this Resolution will be included in the calculation of the 15% limit and the Company's capacity to raise additional equity funds over the next 12 months without approval of Shareholders will be reduced.

The following information is provided in accordance with Listing Rule 7.5:

(a) **Number of securities issued:**

59,831,374 fully paid ordinary Shares.

(b) **Date on which securities were issued:**

The Shares were issued and allotted on 16 August 2023.

(c) **Issue price of securities:**

The Shares were issued for $0.011 per share.

(d) **Allottees of the securities:**

The Company announced an Entitlements Offer to ASX on 19 June 2023 which was subject to a minimum raise amount of $5.0 million. As announced to ASX on 14 July 2023 the minimum raise amount was not achieved. As a result, the Company subsequently sought commitments from entitlements holders and new retail and sophisticated investors to participate in a placement, the details of which were announced to the ASX on 15 August 2023 and in the Prospectus also released to the ASX on that day.

The Shares were allotted to existing and new retail and sophisticated investors who elected to participate in the placement in accordance with the above process.

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(e) **Terms of securities:**
The Shares, when issued, ranked equally with all other Shares on issue at the time and had the same rights and entitlements as the currently issued Shares.

(f) **The purpose of the issue:**
Consideration monies will be used primarily for working capital.

Directors' recommendation

The Directors unanimously recommend that the Shareholders vote in favour of this Resolution.

A voting exclusion statement applies to this item of business as set out within this Notice.

Resolution 5: Approval of Employee Incentive Plan

ASX Listing Rule 7.1 restricts listed companies from issuing more than 15% of their issued share capital in any 12-month period without Shareholder approval. However, there are a number of exceptions to this restriction. Exception 13 (b) of ASX Listing Rule 7.2 provides that Shareholder approval will not apply to an issue under an employee incentive scheme if, within three years before the date of the issue, Shareholders approve the issue of securities under the scheme as an exception to the rule.

If the Company's Employee Incentive Plan (**Plan**) is approved by Shareholders, issues under the Plan over the next three years will fall under this ASX Listing Rule exception and will not affect the Company's ability to separately issue up to 15% of its total ordinary securities in any 12-month period (without having to obtain further Shareholder approval). If this Resolution is not approved any securities issued in accordance with the Plan will be deducted from the calculation of the Company's 15% capacity and therefore reduce the Company's capacity to raise additional equity funds over the next 12-months without Shareholder approval.

However, the exception does not apply to Directors and their associates, who are deemed related parties of the Company, and issues to such persons will require separate approval under Listing Rule 10.14.

The Plan is designed to:

(a) assist in the reward, retention and motivation of eligible employees;

(b) link the reward of eligible employees to Shareholder value creation; and

(c) align the interests of eligible employees with Shareholders by providing an opportunity for eligible employees to earn rewards via an equity interest in the Company based on creating Shareholder value.

In accordance with ASX Listing Rule 7.2, exception 13, a summary of the key terms of the Plan is set out in Annexure A.

For the purposes of Listing Rule 7.2 exception 13:

(a) 1,130,000 securities have been issued under the Plan since the Plan was last approved by Shareholders on 23 November 2020; and

(b) it is proposed that up to 29,470,000 securities will be issued under the Plan subject to its approval at this Annual General Meeting.

Directors' Recommendation

The Directors are all currently eligible to participate in the Plan and therefore abstain from making a recommendation in relation to this Resolution.

Resolution 6: Approval of Issue of Share Appreciation Rights to Chief Executive Officer

Background

Subject to the approval of Shareholders, the Company proposes to grant a maximum amount of 14,545,454 Share Appreciation Rights (**SARs**) to Ms Penelope Cox, Chief Executive Officer (**CEO**) or her nominee.

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The objective of the proposed grant of SARs to Ms Penelope Cox is primarily to link the reward of SARs to Shareholder value creation, and to align her interests with those of Shareholders and to encourage the long-term sustainable growth of the Company.

Ms Cox received an offer of securities in conjunction with the terms of her employment, being the securities that are the subject of this Resolution, when she joined the Company as CEO and is also eligible to participate in the Company's Employee Inventive Plan (**Plan**).

The SARs shall be issued under, and subject to, the terms of the Plan.

Listing Rule 10.14.1 provides that a company must not issue equity securities to a director of the company under an employee incentive scheme unless the issue has been approved by holders of ordinary securities. Whilst Ms Cox is no longer a director of the Company, the Listing Rules provide that approval is required for any securities issued for a period that is 6 months post cessation of office. Once approval is obtained pursuant to Listing Rule 10.14, the Company is entitled to rely on Listing Rule 10.12, Exception 8 as an exception to any requirement that may otherwise apply requiring shareholder approval under Listing Rule 10.11. Similarly, approval will not be required under Listing Rule 7.1.

The key terms of the SARs are set out in the table below:

Recipient	Penelope Cox
Number	14,545,454 Share Appreciation Rights
Vesting Date(s)	Share Appreciation Rights will vest in three equal tranches on each of 01 September 2024, 01 September 2025 and 01 September 2026.
Vesting Conditions	Continued employment at the Vesting Date.
Expiry Date	The date that is 5 years from the Grant Date.
Other Conditions	Other key terms of the Employee Incentive Plan are detailed in Appendix A of this Explanatory Memorandum.

Other general terms of the Share Appreciation Rights

If this Resolution is approved, it is intended that the SARs will be issued within 5 days after the Annual General Meeting, but in any event will be issued no later than 3 years after the Annual General Meeting. If this Resolution is not approved, no SARs will be issued to Ms Penelope Cox.

The SARs will be issued to Ms Penelope Cox for $nil consideration.

For the purposes of Listing Rule 10.15.2, Ms Penelope Cox falls under categories 10.11.1 (by virtue of Ms Cox having previously served as a Director of the Company within the previous 6 months) and 10.14.1 of the Listing Rules, as she is a past Director of the Company.

For the purposes of Listing Rule 10.15.6, the Company proposes to issue SARs to Ms Penelope Cox (as opposed to fully paid ordinary securities) for the following reasons:

(a) Share appreciation rights are designed to incentivise Key Management Personnel (**KMP**), and

(b) equity based incentives assist in the alignment of Shareholders and KMP interests.

Ms Penelope Cox has not previously received securities under the Plan.

There are no loan arrangements with Ms Penelope Cox in respect of the SARs, the subject of this Resolution.

The other general terms for the SARs are outlined in **Appendix A** of this Explanatory Memorandum.

Details of any securities issued under the Plan will be published in the annual report of the Company relating to the period in which they were issued, along with a statement that approval for the issue was obtained under Listing Rule 10.14.

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Any additional persons covered by Listing Rule 10.14 who become entitled to participate in an issue of securities under the Plan after this Resolution is approved and who were not named in the notice of meeting will not participate until approval is obtained under that rule.

General Information

Consistent with the accounting standards, the Company discloses the following information concerning the value of the SARs to be issued. A fair value for the SARs to be issued has been calculated using the share price on 10 October 2023 as a guide, noting that the actual fair value will be determined based upon the share price on the grant date. For grants of the SARs which are subject to shareholder approval, the grant is valued based upon the share price on the date that shareholder approval is obtained. The Board believes this valuation model to be appropriate to the circumstances and has not used any other valuation or other models in proposing the terms of the SARs.

The Board draws Shareholders' attention to the fact the stated valuation does not constitute, and should **not** be taken as, audited financial information. The reportable value of the employee benefit expense in subsequent financial periods may vary due to a range of timing and other factors. In particular, the figures were calculated as at 30 October 2023.

Valuation for Share Appreciation Rights to be issued to Managing Director

Recipient	Penelope Cox
Number	14,545,454 Share Appreciation Rights (vesting in 3 equal tranches)
Vesting Date(s)	01 September 2024 01 September 2025 01 September 2026
Underlying Price	$0.013
Total value of Share Appreciation Rights	$189,090
Employee benefit expense (annual)	$63,000

A significant factor in the determination of the final value of the SARs will be the ultimate share price at the date final SARs are granted (this will be the date of approval by the Shareholders if such approval is obtained). The following table details total annual employee benefit expense based on the highest and lowest closing prices of the Shares traded on the ASX over the 12 months ending on 30 October 2023.

	Highest Price	Lowest Price
Closing Price ($)	$0.049	$0.007
Date	12 December 2022	13 September 2023
Penelope Cox	$237,575	$33,939

As such, if it is assumed all other factors are equal, where the share price increases above the $0.007 disclosed above the final value of SARs granted will increase, and conversely where the share price reduces the final value of SARs granted will also reduce.

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Remuneration

Ms Penelope Cox currently receives AUD$400,000 per annum for her position as Chief Executive Officer. The amount stated is per annum comprising salary exclusive of superannuation contributions. Ms Cox is also eligible to receive a Short-Term Incentive (**STI**) of up to 40% of the aforementioned salary annually. The SARs proposed to be issued to Ms Cox under this Resolution, if passed, are in addition to this sum and have an estimated fair value of $189,090 (being $63,000 per annum).

Section 208 of the Corporations Act

In accordance with section 208 of the Corporations Act, to give a financial benefit to a related party, the Company must obtain Shareholder approval unless the giving of the financial benefit falls within an exception in sections 210 to 216 of the Corporations Act.

The Board has formed the view that Shareholder approval under section 208 of the Corporations Act is not required for the proposed grant of SARs as the exception in section 211 of the Corporations Act applies. The SARs are being issued for the reasons set out above and are considered reasonable remuneration for the purposes of section 211 of the Corporations Act.

Existing interests and the dilutionary effect on other Shareholders' interests

The effect that the vesting of the SARs will have on the interests of Ms Cox relative to other Shareholders' interests are set out in the following table. The table assumes no further issues of Shares in, or reconstruction of the capital of the Company during the time between issue and vesting of the SARs and is based upon Shares on issue as at 20 October 2023.

	Penelope Cox
The total number of Shares on issue in the capital of the Company	982,463,505
Shares currently held by the Director (including indirect interests)	Nil.
% of Shares currently held by the Director	0.00%
Share Appreciation Rights and other convertible securities held by the Director prior to the Annual General Meeting (including indirect interests)	Nil
Share Appreciation Rights to be issued under this Resolution to the Director following Annual General Meeting	14,545,454
Shares that will be held following the vesting and/or exercise of all Share Appreciation Rights and/or other convertible securities held by the Director	14,545,454
% of Shares that would be held by the Director assuming no other Share Appreciation Rights and/or other convertible securities held by other parties vested or are exercised	1.48%

Directors' recommendation

The Directors abstain, in the interest of good corporate governance, from making a recommendation in relation to this Resolution.

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Resolutions 7 (a), (b) and (c): Approval of Issue of Service Rights to Non-Executive Directors

Background

Subject to the approval of Shareholders, the Company proposes to grant a maximum amount of:

(a) 8,181,816 Service Rights (**SRs**) to Mr Silvio Salom, Non-Executive Director, or his nominee;

(b) 8,181,816 SRs to Mr John Tripodi, Non-Executive Director, or his nominee; and

(c) 8,181,816 SRs to Ms Kelly-Anne Humphreys (**Kelly Humphreys**), Non-Executive Director, or her nominee.

The objective of the proposed grant of SRs to Mr Silvio Salom, Mr John Tripodi and Ms Kelly Humphreys is primarily twofold, firstly to link Directors renumeration to Shareholder value creation and secondly to conserve cash via reduction of Directors fees.

It is proposed to issue Directors SRs in order to align their interests with those of Shareholders and to encourage the long-term sustainable growth of the Company. The SR's will vest over a three-year period with the quantum of SRs based upon the price of the last capital raise and recent trading history. The SR's assist in the conservation of cash via a reduction to Directors Fees equivalent to $30,000 per director per annum with the SRs issued in lieu of this cash payment.

The SRs shall be issued under, and subject to, the terms of the Plan.

Listing Rule 10.14.1 provides that a company must not issue equity securities to a director of the company under an employee incentive scheme unless the issue has been approved by holders of ordinary securities. Once approval is obtained pursuant to Listing Rule 10.14, the Company is entitled to rely on Listing Rule 10.12, Exception 8 as an exception to any requirement that may otherwise apply requiring shareholder approval under Listing Rule 10.11. Similarly, approval will not be required under Listing Rule 7.1.

The key terms of the SARs are set out in the table below:

Recipient	Silvio Salom	John Tripodi	Kelly Humphreys
Number	8,181,816 Service Rights	8,181,816 Service Rights	8,181,816 Service Rights
Vesting Date(s)	Service Rights will vest in 3 equal tranches on the first, second and third anniversary of the Grant Date.	Service Rights will vest in 3 equal tranches on the first, second and third anniversary of the Grant Date.	Service Rights will vest in 3 equal tranches on the first, second and third anniversary of the Grant Date.
Vesting Conditions	Mr Salom to remain a Board Director at each vesting date.	Mr Tripodi to remain a Board Director at each vesting date.	Ms Humphreys to remain a Board Director at each vesting date.
Expiry Date	The date that is 1 year from the Vesting Date.	The date that is 1 year from the Vesting Date.	The date that is 1 year from the Vesting Date.
Other Conditions	Other key terms of the Employee Incentive Plan are detailed in Appendix A of this Explanatory Memorandum.	Other key terms of the Employee Incentive Plan are detailed in Appendix A of this Explanatory Memorandum.	Other key terms of the Employee Incentive Plan are detailed in Appendix A of this Explanatory Memorandum.

Other general terms of the Service Rights

If these Resolutions are approved, it is intended that the SRs will be issued within 5 days after the Annual General Meeting, but in any event will be issued no later than 3 years after the Annual General Meeting. If these Resolutions are not approved, no SRs will be issued to Mr Silvio Salom, Mr Tripodi or Ms Kelly Humphreys as the case may be.

All Directors are entitled to participate in the Employee Incentive Plan.

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The SRs will be issued to Mr Silvio Salom, Mr John Tripodi and Ms Kelly Humphreys for $nil consideration.

For the purposes of Listing Rule 10.15.2, Mr Silvio Salom, Mr John Tripodi and Ms Kelly Humphreys fall under category 10.14.1 of the Listing Rules, as they are current Directors of the Company.

For the purposes of Listing Rule 10.15.6, the Company proposes to issue SRs to Mr Silvio Salom, Mr John Tripodi and Ms Kelly Humphreys (as opposed to fully paid ordinary securities) for the following reasons:

(a) service rights are designed to incentivise Directors;

(b) equity based incentives assist in the alignment of Shareholders and Directors' interests; and

(c) to assist with cash conservation.

Mr Silvio Salom has not previously received securities under the Plan.

Mr John Tripodi has previously received 500,000 securities under the Plan.

Ms Kelly Humphreys has not previously received securities under the Plan.

There are no loan arrangements with either Mr Silvio Salom, Mr John Tripodi or Ms Kelly Humphreys in respect of the SRs, the subject of this Resolution.

The other general terms for the SRs are outlined in **Appendix A** of this Explanatory Memorandum.

Details of any securities issued under the Plan will be published in the annual report of the Company relating to the period in which they were issued, along with a statement that approval for the issue was obtained under Listing Rule 10.14.

Any additional persons covered by Listing Rule 10.14 who become entitled to participate in an issue of securities under the Plan after this Resolution is approved and who were not named in the notice of meeting will not participate until approval is obtained under that rule.

General Information

Consistent with the accounting standards, the Company discloses the following information concerning the value of the SRs to be issued. A fair value for the SRs to be issued has been calculated using the share price on 30 October 2023 as a guide, noting that the actual fair value will be determined based upon the share price on the grant date. For grants of the SRs which are subject to shareholder approval, the grant is valued based upon the share price on the date that shareholder approval is obtained. The Board believes this valuation model to be appropriate to the circumstances and has not used any other valuation or other models in proposing the terms of the SRs.

The Board draws Shareholders' attention to the fact the stated valuation does not constitute, and should **not** be taken as, audited financial information. The reportable value of the employee benefit expense in subsequent financial periods may vary due to a range of timing and other factors. In particular, the figures were calculated as at 30 October 2023.

Valuation for Service Rights to be issued to Non-Executive Directors

Recipient	Silvio Salom	John Tripodi	Kelly Humphreys
Number	8,181,816 Service Rights	8,181,816 Service Rights	8,181,816 Service Rights
Vesting Date(s)	Service Rights will vest in 3 equal tranches on 11 December 2024. 11 December 2025 and 11 December 2026	Service Rights will vest in 3 equal tranches on 11 December 2024. 11 December 2025 and 11 December 2026	Service Rights will vest in 3 equal tranches on 11 December 2024. 11 December 2025 and 11 December 2026
Underlying Price	$0.011	$0.011	$0.011

Total value of Service Rights	$89,926	$89,926	$89,926
Employee benefit expense (annual)	$29,975	$29,975	$29,975

A significant factor in the determination of the final value of the SRs will be the ultimate share price at the date final SRs are granted (this will be the date of approval by the Shareholders if such approval is obtained). The following table details total annual employee benefit expense based on the highest and lowest closing prices of the Shares traded on the ASX over the 12 months ending on 30 October 2023.

	Highest Price	Lowest Price
Closing Price ($)	$0.049	$0.007
Date	12 December 2022	13 September 2023
Silvio Salom	$133,636	$19,091
John Tripodi	$133,636	$19,091
Kelly-Anne Humphreys	$133,636	$19,091

As such, if it is assumed all other factors are equal, where the share price increases above the $0.007 disclosed above the final value of SRs granted will increase, and conversely where the share price reduces the final value of SRs granted will also reduce.

Remuneration

Mr Silvio Salom currently receives AUD$65,000 per annum for his position as a Non-Executive Director of the Company. The amount stated is per annum comprising director's fees and superannuation contributions. The SRs proposed to be issued to Mr Salom under this Resolution are in addition to this sum and have an estimated fair value of $89,926 (being $29,975 per annum).

Mr John Tripodi currently receives AUD$65,000 per annum for his position as a Non-Executive Director of the Company. The amount stated is per annum comprising director's fees and superannuation contributions. The SRs proposed to be issued to Mr Tripodi under this Resolution are in addition to this sum and have an estimated fair value of $89,926 (being $29,975 per annum).

Ms Kelly Humphreys currently receives AUD$65,000 per annum for her position as a Non-Executive Director of the Company. The amount stated is per annum comprising director's fees and superannuation contributions. The SRs proposed to be issued to Ms Humphreys under this Resolution are in addition to this sum and have an estimated fair value of $89,926 (being $29,975 per annum).

Section 208 of the Corporations Act

In accordance with section 208 of the Corporations Act, to give a financial benefit to a related party, the Company must obtain Shareholder approval unless the giving of the financial benefit falls within an exception in sections 210 to 216 of the Corporations Act.

The Board has formed the view that Shareholder approval under section 208 of the Corporations Act is not required for the proposed grant of SRs as the exception in section 211 of the Corporations Act applies. The SRs are being issued for the reasons set out above and are considered reasonable remuneration for the purposes of section 211 of the Corporations Act.

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Existing interests and the dilutionary effect on other Shareholders' interests

The effect that the vesting of the SRs will have on the interests of the applicable Directors relative to other Shareholders' interests are set out in the following table. The table assumes no further issues of Shares in, or reconstruction of the capital of the Company during the time between issue and vesting of the SRs and is based upon Shares on issue as at 30 October 2023.

	Silvio Salom	John Tripodi	Kelly Humphreys
The total number of Shares on issue in the capital of the Company	982,463,505	982,463,505	982,463,505
Shares currently held by the Director (including indirect interests)	52,097,728	1,474,440	Nil
% of Shares currently held by the Director	5.30%	0.15%	0.00%
Share Appreciation Rights and other convertible securities held by the Director prior to the Annual general Meeting (including indirect interests)	Nil	500,000	Nil
Share Appreciation Rights to be issued under this Resolution to the Director following Annual General Meeting	8,181,816	8,181,816	8,181,816
Shares that will be held following the vesting and/or exercise of all Share Appreciation Rights and/or other convertible securities held by the Director	60,279,544	10,156,256	8,181,816
% of Shares that would be held by the Director assuming no other Share Appreciation Rights and/or other convertible securities held by other parties vested or are exercised	6.14%	1.03%	0.83%

Directors' recommendation

The Directors abstain, in the interest of good corporate governance, from making a recommendation in relation to this Resolution.

Resolution 8: Approval of 10% Placement Facility

Listing Rule 7.1A enables an eligible entity to issue Equity Securities up to 10% of its issued share capital through placements over a 12-month period by way of a special resolution approved at the Annual General Meeting (10% Placement Facility). The 10% Placement Facility is in addition to the Company's 15% placement capacity under Listing Rule 7.1.

An eligible entity for the purposes of Listing Rule 7.1A is an entity that is not included in the S&P/ASX 300 Index and has a market capitalisation of $300 million or less. The Company is an eligible entity for this purpose. As such Shareholder approval is sought by way of a special resolution for the Company to have the 10% Placement Facility provided for in Listing Rul 7.1A.

The exact number of Equity Securities to be issued under the 10% Placement Facility will be determined in accordance with the formula prescribed in Listing Rule 7.1A.2 (refer below).

Description of Listing Rule 7.1A

a) **Shareholder approval:**

The effect of approval of this Resolution will be to allow the Directors to issue the Equity Securities under Listing Rule 7.1A during the 10% Placement Period without using the Company's 15% placement capacity under Listing Rule 7.1.

If this Resolution is not approved, the Company's capacity to raise additional equity funds over the next 12 months without reference to Shareholders will be reduced.

b) **Equity Securities:**

Any Equity Securities issued under the 10% Placement Facility must be in the same class as an existing quoted class of Equity Securities of the Company. The only class of quoted Equity Securities of the Company at the date of the Notice are ordinary Shares.

c) **Formula for calculating 10% Placement Facility:**

Listing Rule 7.1A.2 provides that eligible entities which have obtained Shareholder approval at an Annual General Meeting may issue or agree to issue, during the 12-month period after the date of the Annual General Meeting, a number of Equity Securities calculated in accordance with the following formula:

(A x D) – E

A is the number of Shares on issue 12 months before the date of issue or agreement:

- plus the number of fully paid ordinary securities issued in the 12 months under an exception in Listing Rule 7.2 (other than 9, 16 or 17);
- plus the number of ordinary securities issued in the 12 months on the conversion of convertible securities within Listing Rule 7.2 exception 9 where:

  a. the convertible securities were issued or agreed to be issued before the commencement of the 12 months; or

  b. the issue of, or agreement to issue, the convertible securities was approved, or taken under these rules to have been approved, under Listing Rule 7.1 or 7.4;

- plus the number of fully paid ordinary securities issued in the 12 months under an agreement to issue securities within Listing Rule 7.2 exception 16 where:

  a. the agreement was entered into before the commencement of the 12 months; or

  b. the issue of, or agreement to issue was approved, or taken under these rules to have been approved, under Listing Rule 7.1 or 7.4;

- plus the number of partly paid ordinary securities that became fully paid in the 12 months;
- plus the number of fully paid ordinary securities issued in the 12 months with approval under Listing Rule 7.1 and 7.4. This does not include an issue of fully paid ordinary securities under the entity's 15% placement capacity without Shareholder approval; and
- less the number of fully paid ordinary securities cancelled in the 12 months.

***NB**: that A has the same meaning in Listing Rule 7.1 when calculating an entity's 15% placement capacity.*

D is 10%

E is the number of Equity Securities issued or agreed to be issued under Listing Rule 7.1A.2 in the 12 months before the date of the issue or agreement to issue that are not subsequently approved by Shareholders under Listing Rule 7.4.

d) **Listing Rule 7.1 and Listing Rule 7.1A:**

The ability of an entity to issue Equity Securities under Listing Rule 7.1A is in addition to the entity's 15% placement capacity under Listing Rule 7.1.

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As at 30 October 2023 the Company has on issue 982,463,505 Shares. At present, the Company has a capacity to issue a remaining 51,631,627 Equity Securities under Listing Rule 7.1. Subject to the approval of this Resolution, this amount will increase to 129,740,528.

The actual number of Equity Securities that the Company will have capacity to issue under Listing Rule 7.1A will be calculated at the date of issue of the Equity Securities in accordance with the formula prescribed in Listing Rule 7.1A.2.

e) **10% Placement Period:**

Shareholder approval of the 10% Placement Facility under Listing Rule 7.1A is valid from the date of the Annual General Meeting at which the approval is obtained and expires on the earlier to occur of:

(a) the date that is 12 months after the date of the annual general meeting at which the approval is obtained;

(b) the time and date of the Company's next annual general meeting; or

(c) the time and date of the approval by Shareholders of a transaction under Listing Rules 11.1.2 (a significant change to the nature or scale of activities) or 11.2 (disposal of main undertaking), (10% Placement Period).

Listing Rule 7.1A

The effect of this Resolution will be to allow the Directors to issue the Equity Securities under Listing Rule 7.1A during the 10% Placement Period without using the Company's 15% placement capacity under Listing Rule 7.1.

This Resolution is a special resolution and therefore requires approval of 75% of the votes cast by Shareholders present and eligible to vote (in person, by proxy, by attorney or, in the case of a corporate Shareholder, by a corporate representative).

Specific information required by Listing Rule 7.3A

In accordance with, Listing Rule 7.3A, the following information is provided:

(a) The Equity Securities will be issued at an issue price of not less than 75% of the VWAP for the Equity Securities over the 15 Trading Days on which trades in the relevant class were recorded immediately before:

i. the date on which the price at which the Equity Securities are to be issued is agreed; or

ii. if the Equity Securities are not issued within 10 Trading Days of the date in paragraph (i) above, the date on which the Equity Securities are issued.

(b) If this Resolution is approved by Shareholders and the Company issues Equity Securities under the 10% Placement Facility, the existing Shareholders' economic and voting power in the Company will be diluted as shown in the table below. There is a risk that:

i. the market price for the Company's Equity Securities may be significantly lower on the date of the issue of the Equity Securities than on the date Shareholders provide their approval at the Annual General Meeting; and

ii. the Equity Securities may be issued at a price that is at a discount to the market price for the Company's Equity Securities on the issue date, which may have an effect on the amount of funds raised by the issue of the Equity Securities.

In accordance with Listing Rule 7.3A.2, the table below shows the dilution of existing Shareholders calculated in accordance with the formula in Listing Rule 7.1A.2 as at the date of this Notice.

The table also shows:

i. two examples where variable "A" has increased, by 50% and 100%. Variable "A" is based on the number of ordinary securities the Company has on issue. The number of ordinary securities on issue may increase as a result of issues of ordinary securities that do not require Shareholder approval (for example, a pro rata entitlements issue to all Shareholders) or future specific placements under Listing Rule 7.1 that are approved at a future Shareholders' Meeting; and

ii. two examples of where the issue price of ordinary securities has decreased by 50% and increased by 100% as against the current market price.

The table has been prepared on the following assumptions:

Variable A in Listing Rule 7.1.A.2		Dilution		
		\$0.006 **50% decrease in Issue Price**	\$0.012 **Issue Price**	\$0.024 **100% increase in Issue Price**
Current Variable A*	**10% Voting Dilution**	98,246,350		
982,463,505 Shares	**Funds Raised**	\$589,478	\$1,178,956	\$2,357,912
50% increase in current Variable A*	**10% Voting Dilution**	147,369,525		
1,473,695,257 Shares	**Funds Raised**	\$884,217	\$1,768,434	\$3,536,868
100% increase in current Variable A*	**10% Voting Dilution**	196,492,701		
1,964,927,010 Shares	**Funds Raised**	\$1,178,956	\$2,357,912	\$4,715,824

i. The Company issues the maximum number of Equity Securities available under the 10% Placement Facility.

ii. None of the 500,000 Service Rights, 130,000 Share Appreciation Rights and 6,807,221 unlisted options that the Company currently has on issue are exercised into Shares before the date of the issue of the Equity Securities.

iii. The 10% voting dilution reflects the aggregate percentage dilution against the issued share capital at the time of issue. This is why the voting dilution is shown in each example as 10%.

iv. The table does not show an example of dilution that may be caused to a particular Shareholder by reason of placements under the 10% Placement Facility, based on that Shareholder's holding at the date of the Annual General Meeting.

v. The table shows only the effect of issues of Equity Securities under Listing Rule 7.1A, not under the 15% Placement capacity under Listing Rule 7.1.

vi. The issue of Equity Securities under the 10% Placement Facility consists only of Shares.

vii. The issue price is \$0.012 being the closing price of the Shares on ASX on 27 October 2023.

(c) The Company will only issue and allot the Equity Securities during the 10% Placement period. The approval under this Resolution for the issue of the Equity Securities will cease to be valid in the event that Shareholders approve a transaction under Listing Rule 11.1.2 (a significant change to the nature or scale of activities) or Listing Rule 11.2 (disposal of main undertaking).

(d) The Company may seek to issue the Equity Securities for Cash consideration in accordance with the provisions of Listing Rule 7.1A. In such circumstances, the Company intends to use the funds raised towards an acquisition of new business assets or investments (including expenses associated with such acquisition) and/or general working capital.

The Company will comply with the disclosure obligations under Listing Rule 7.1A.4 upon issue of any Equity Securities.

(e) The Company's allocation policy will depend on the prevailing market conditions at the time of any proposed issue pursuant to the 10% Placement Facility.

The identity of the allottees of Equity Securities will be determined on a case-by-case basis having regard to factors including, but not limited to, the following:

i. the methods of raising funds that are available to the Company, including but not limited to, a rights issue or other issue in which existing Shareholders can participate;

ii. the effect the issue of the Equity Securities might have on the control of the Company;

iii. the financial situation and solvency of the Company; and

iv. advice from corporate, financial and broking advisers (if applicable).

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The allottees under the 10% Placement Facility have not been determined as at the date of this Notice but may include existing Shareholders and/or new Shareholders who are not related parties or associates of a related party of the Company.

(f) The Company sought and obtained approval from Shareholders under Listing Rule 7.1A at the Annual General Meeting held on 23 November 2022. In accordance with Listing Rule 7.3A.6(a) the Company makes the following disclosure:

- Equity Securities on issue as at 23 November 2022 totalled 217,845,749 securities; and
- No Equity Securities were issued under Listing Rule 7.1A in the 12 months preceding the meeting.

At the date of the Notice, the Company has not approached any particular existing Shareholder or security holder or an identifiable class of existing security holder to participate in the issue of the Equity Securities. No existing Shareholder's votes will therefore be excluded under the voting exclusion in the Notice.

Directors' recommendation

The Directors unanimously recommend that Shareholders vote in favour of Resolution.

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DEFINITIONS

Throughout this Explanatory Memorandum the following various words and phrases are capitalised and the definitions of these capitalised words and phrases are set out below:

"**Annual General Meeting**" means the meeting convened by the Notice of Meeting;
"**ASIC**" means the Australian Securities & Investments Commission;
"**ASX**" means ASX Limited (ACN 000 943 377);
"**ASX Listing Rules**" or "**Listing Rule**" means the Official Listing Rules of the ASX;
"**Board**" means the board of Directors of the Company;
"**Business Day**" means a day on which trading takes place on the stock market of the ASX;
"**Chairman**" or "Chair" means the Chairman of the Annual General Meeting;
"**Closely Related Party**" of a member of the Key Management Personnel means:

(a) A spouse or child of the member;
(b) A child of the member's spouse;
(c) A dependant of the member or the member's spouse;
(d) Anyone else who is one of the member's family and may be expected to influence the member, or be influenced by the member, in the member's dealing with the entity;
(e) A company the member controls; or
(f) A person prescribed by the Corporation Regulations 2001 (Cth).

"**Company or Toy**" means Toys'R'Us ANZ Limited ACN 063 886 199;
"**Constitution**" means the Company's Constitution;
"**Corporations Act**" means the *Corporations Act 2001* (Cth);
"**Corporations Regulation**" means the *Corporations Regulation 2001 (Cth)*
"**Directors**" mean the current Directors of the Company;
"**Equity Incentive Plan**" means the Company's Equity Incentive Plan as approved by Shareholders on 23 November 2020 and as summarised in Annexure A;
"**Equity Securities**" means has the meaning given to that term in the Listing Rules;
"**Explanatory Memorandum**" means this Explanatory Memorandum as modified or varied by any supplementary Memorandum issued by the Company from time to time;
"**Key Management Personnel**" has the same meaning as in the accounting standards and broadly includes those persons having authority and responsibility for planning, directing and controlling the activities of the Company, directly or indirectly, including any Director (whether executive or otherwise) of the Company;
"**Management**" means the management of the Company;
"**Meeting**" or "**Annual General Meeting**" means the Annual General Meeting convened by this Notice;
"**Notice**" or "**Notice of Meeting**" means the notice convening the Annual General Meeting of the Company to be held on 06 December 2023 which accompanies this Explanatory Memorandum;
"**Proxy Form**" means the proxy form that is enclosed with and forms part of this Notice;
"**Remuneration Report**" means the remuneration report set out in the Directors' Report section of the Company's Annual Financial Report for the year ended 31 July 2023;
"**Resolution**" means a resolution in the form proposed in the Notice of Meeting;
"**Share**" means a fully paid ordinary Share in the capital of the Company; and
"**Shareholder**" means a registered holder of a Share in the Company.

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Annexure A

Summary of the key terms of the Company's Employee Incentive Plan

1 Purpose

The Company has established the Plan to encourage Employees to share in the ownership of the Company and to promote the long-term success of the Company as a goal shared by all Employees.

2 Eligibility

All full-time or permanent part-time employees, officers, or Directors of the Company or any related body corporate of the Company (**Employees**) that have satisfied the criteria of the Board from time to time are eligible, at the invitation and discretion of the Company, to be issued Awards under the Plan (**Participants**).

Awards and any subsequent Shares issued on the exercise or vesting of any Awards may only be issued to the Employee to whom the offer was made.

3 Administration

The Plan is administered by the Board or any subcommittee delegated by the Board with authority to administer the Plan.

4 Offer of Awards

The Plan provides for the grant of the following awards to Employees (each an **Award**):

(a) Options (rights to purchase Shares);

(b) Performance Rights (rights to be issued Shares for nil exercise price upon the satisfaction of certain vesting conditions);

(c) Service Rights (rights to be issued Shares for nil exercise price upon the satisfaction of certain vesting conditions which relate only to the continued employment of the participant);

(d) Deferred Share Awards (a right to receive Shares in lieu of wages, salary, Director's fees or other remuneration or in lieu of any discretionary incentive payment, subject to certain vesting conditions);

(e) Exempt Share Awards (Shares issued for no consideration of as a discounted issue price with the intention that the total value or discount will be exempt from tax);

(f) Cash Rights (rights to be paid a cash amount upon the satisfaction of certain vesting conditions);

(g) Share Appreciation Rights (rights to receive payment upon vesting in the form of Shares or cash, equal to the difference between the Fair Market Value of Shares on the exercise date and the price of such Shares on the grant date).

5 Terms of grant

A grant of Awards under the Plan is subject to both the Plan Rules and the terms of the specific grant. No offer will made to the extent that it would contravene the Company's Constitution, the Listing Rules, the Corporations Act, any other applicable law.

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6 Offers for monetary consideration

An Offer for Monetary Consideration must comply with the applicable law including, without limitation, the applicable requirements of section 1100Q of the Corporations Act and in compliance with the regime provided under Division 1A of Part 7.12 of the Corporations Act where an Offer is being made in reliance on that provision.

7 Cash settlement

In lieu of the Company's obligation to issue or transfer Shares upon the exercise of an Award, the Company may make a cash payment to the Participant equivalent to the Fair Market Value as at the date of exercise of the Award (less any unpaid Exercise Price applicable to the exercise of the Award) multiplied by the relevant number of Shares required to be issued or transferred to the Participant upon exercise of the Award.

8 Shares

A Share issued under the Plan will be a fully paid ordinary Share in the Company, ranking equally with, and having the same rights and entitlements as, other ordinary shares in the Company on issue at the date of allotment of the Share (other than rights and entitlements accrued prior to the date of allotment of the Share).

Unless the Board resolves otherwise, the Company will apply for official quotation of any Shares issued under the Plan.

The Board can decide whether to purchase Shares on-market or issue new Shares on exercise of equity instruments.

9 Restrictions on disposal

The Board may impose a restriction on the sale or disposal of any Awards or any Shares issued on the exercise of an Award.

10 Change of Control

On the occurrence of a Change of Control, the Board will determine, in its sole and absolute discretion, the manner in which all unvested and vested awards will be dealt with.

11 Hedging

Participants must not enter into transactions or arrangements, including by way of derivatives or similar financial products, which limit the economic risk of holding unvested Awards.

12 Participation

Participants are not entitled to participate in a new issue of Shares or other securities made by the Company to holders of its Shares without exercising the Awards before the record date for the relevant issue.

13 Adjustments

The following adjustments apply to Options, Performance Rights, Services Rights and any other Awards which entitle the holder to acquire Shares on exercise or vesting of that Award.

13.1 Bonus issues

If, prior to the exercise of an Award, the Company makes a pro-rata bonus issue to the holders of its Shares, the numbers of Shares to be issued on exercise of the Award will be adjusted to take into account the number of bonus Shares which would have been issued to the Participant if the Award had been exercised prior to the record date.

If the Company makes a pro-rata bonus issue to holders of restricted Awards, the Shares issued to Participants under the pro-rata bonus issue will be subject to the restriction period which applies to the restricted Awards.

13.2 Other reorganisations of capital

If, prior to the exercise of an Award, the Company undergoes a reorganisation of capital (other than by way of a bonus issue or issue for cash) the terms of the Awards will be changed to the extent necessary to comply with the Listing Rules as they apply at the relevant time.

14 Amendment

The Board may amend the Plan Rules provided that such amendment do not materially prejudice the rights of existing Participants.

15 ASX Listing Rules

The Board may only exercise its powers in accordance with the Listing Rules.

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Proxy Voting Form

If you are attending the virtual Meeting please retain this Proxy Voting Form for online Securityholder registration.

TOYS"R"US ANZ LIMITED I ABN 94 063 886 199

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SAMPLE

Your proxy voting instruction must be received by **11.00am (AEDT) on Tuesday, 19 December 2023**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

YOUR NAME AND ADDRESS
The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: **https://investor.automic.com.au/#/home** Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 – APPOINT A PROXY
If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE MEETING
Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form , including where the Resolutions are connected directly or indirectly with the remuneration of KMP.

STEP 2 - VOTES ON ITEMS OF BUSINESS
You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY
You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

SIGNING INSTRUCTIONS
Individual: Where the holding is in one name, the Shareholder must sign.
Joint holding: Where the holding is in more than one name, all Shareholders should sign.
Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.
Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.
Email Address: Please provide your email address in the space provided.
By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES
If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at https://automic.com.au.

Lodging your Proxy Voting Form:

Online
Use your computer or smartphone to appoint a proxy at https://investor.automic.com.au/#/loginsah or scan the QR code below using your smartphone
Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.

BY MAIL:
Automic
GPO Box 5193
Sydney NSW 2001

IN PERSON:
Automic
Level 5, 126 Phillip Street
Sydney NSW 2000

BY EMAIL:
meetings@automicgroup.com.au

BY FACSIMILE:
+61 2 8583 3040

All enquiries to Automic:
WEBSITE:
https://automicgroup.com.au/

PHONE:
1300 288 664 (Within Australia)
+61 2 9698 5414 (Overseas)

STEP 1 - How to vote

APPOINT A PROXY:

I/We being a Shareholder entitled to attend and vote at the Annual General Meeting of TOYS"R"US ANZ LIMITED, to be held virtually at **11.00am (AEDT) on Thursday, 21 December 2023** hereby:

Appoint the Chair of the Meeting (Chair) OR if you are not appointing the Chair of the Meeting as your proxy, please write in the box provided below the name of the person or body corporate you are appointing as your proxy or failing the person so named or, if no person is named, the Chair, or the Chair's nominee, to vote in accordance with the following directions, or, if no directions have been given, and subject to the relevant laws as the proxy sees fit and at any adjournment thereof.

The Chair intends to vote undirected proxies in favour of all Resolutions in which the Chair is entitled to vote.

Unless indicated otherwise by ticking the "for"," against" or "abstain" box you will be authorising the Chair to vote in accordance with the Chair's voting intention.

AUTHORITY FOR CHAIR TO VOTE UNDIRECTED PROXIES ON REMUNERATION RELATED RESOLUTIONS

Where I/we have appointed the Chair as my/our proxy (or where the Chair becomes my/our proxy by default), I/we expressly authorise the Chair to exercise my/our proxy on Resolutions 1, 5, 6, 7a, 7b and 7c (except where I/we have indicated a different voting intention below) even though Resolutions 1, 5, 6, 7a, 7b and 7c are connected directly or indirectly with the remuneration of a member of the Key Management Personnel, which includes the Chair.

VIRTUAL PARTICIPATION AT THE MEETING:

The company is pleased to provide shareholders with the opportunity to attend and participate in a virtual Meeting through an online meeting platform powered by Automic, where shareholders will be able to watch, listen, and vote online.

To access the virtual meeting:

1. Open your internet browser and go to **investor.automic.com.au**
2. Login with your username and password or click **"register"** if you haven't already created an account. **Shareholders are encouraged to create an account prior to the start of the meeting to ensure there is no delay in attending the virtual meeting**

Further information on how to do this is set out in the Notice of Meeting. The Explanatory Notes that accompany and form part of the Notice of Meeting describe the various matters to be considered.

STEP 2 - Your voting direction

Resolutions		For	Against	Abstain	Resolutions		For	Against	Abstain
1	Remuneration Report	☐	☐	☐	6	Approval of Issue of Share Appreciation Rights to Chief Executive Officer	☐	☐	☐
2	Re-election of Director – Mr Kevin Moore	☐	☐	☐	7a	Approval of Issue of 8,181,816 Service Rights to Mr Silvio Salom, Non-Executive Director (or his nominee)	☐	☐	☐
3	Election of Director – Ms Kelly-Anne Humphreys	☐	☐	☐	7b	Approval of Issue of 8,181,816 Service Rights to Mr John Tripodi, Non-Executive Director (or his nominee)	☐	☐	☐
4	Ratification of Prior Issue of 59,831,374 Ordinary Shares	☐	☐	☐	7c	Approval of Issue of 8,181,816 Service Rights to Ms Kelly-Anne Humphries, Non-Executive Director (or her nominee)	☐	☐	☐
5	Approval of Employee Incentive Plan	☐	☐	☐	8	Approval of 10% Placement Facility	☐	☐	☐

Please note: If you mark the abstain box for a particular Resolution, you are directing your proxy not to vote on that Resolution on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

STEP 3 – Signatures and contact details

Individual or Securityholder 1	Securityholder 2	Securityholder 3
Sole Director and Sole Company Secretary	Director	Director / Company Secretary

Contact Name:

Email Address:

Contact Daytime Telephone

Date (DD/MM/YY) ☐☐ / ☐☐ / ☐☐

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

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NOTICE OF ANNUAL GENERAL MEETING
OF TOYS'R'US ANZ LIMITED
(ACN 063 886 199) ("COMPANY")

TAKE NOTICE that the Annual General Meeting of Shareholders of the Company will be held at the place, date and time specified below:

Place: As a virtual meeting

Date: Thursday, 12 December 2024

Time: 11:00 am AEDT

The Meeting is being held by way of a virtual meeting using online AGM technology. Shareholders are urged to attend and vote at the Meeting electronically using the online AGM technology or vote by lodging the Proxy Form attached to this Notice.

DATED this 08 November 2024

By order of the Board:



Kim Larkin
Company Secretary

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AGENDA

A. Address by the Chair and Chief Executive Officer

B. To consider and receive the Financial Statements, Directors' Report and Auditor's Report for the Company and its controlled entities for the year ended 31 July 2024.

C. Resolutions:

1. Remuneration Report

To consider and, if in favour, pass the following Resolution in accordance with section 250R(2) of the Corporations Act:

"That, the Company adopt the Remuneration Report for the year ended 31 July 2024 in accordance with section 250R(2) of the Corporations Act."

Note: This Resolution shall be determined under section 250R(2) of the Corporations Act. Votes must not be cast on this Resolution by Key Management Personnel and Closely Related Parties in contravention of section 250R or 250BD Corporations Act. Restrictions also apply to votes cast as proxy unless exceptions apply. This Resolution is advisory only and does not bind the Company or the Directors.

2. Re-election of Director – Mr John Tripodi

To consider and, if in favour, pass the following Resolution as an ordinary resolution:

"That, Mr John Tripodi who is retiring in accordance with Listing Rule 14.5 and Rule 34 of the Constitution, and who offers himself for re-election, is re-elected as a Director of the Company."

3. Election of Director – Ms Teresa Smith

Ms Teresa Smith was appointed as a Director of the Company on 1 April 2024 to fill a casual vacancy and retires in accordance with Listing Rule 14.4 and Rule 34 of the Constitution.

To consider and, if in favour, pass the following Resolution as an ordinary resolution:

"*That, Ms Teresa Smith who, having previously been appointed to fill a casual vacancy, retires in accordance with Listing Rule 14.4 and Rule 34 of the Constitution and having consented to act and being eligible, be elected as a Director of the Company."*

4. Election of Director – Mr Mark Simari

Mr Mark Simari was appointed as a Director of the Company on 1 November 2024 to fill a casual vacancy and retires in accordance with Listing Rule 14.4 and Rule 34 of the Constitution.

To consider and, if in favour, pass the following Resolution as an ordinary resolution:

"*That, Mr Mark Simari who, having previously been appointed to fill a casual vacancy, retires in accordance with Listing Rule 14.4 and Rule 34 of the Constitution and having consented to act and being eligible, be elected as a Director of the Company."*

5. Approval of Issue of Service Rights to Non-Executive Directors

To consider and, if in favour, pass with or without amendment, the following Resolutions as ordinary resolutions:

"That, for the purpose of ASX Listing Rule 10.14 and for all other purposes, approval is given to issue:

a) 905,430 Service Rights to Ms Teresa Smith, Non-Executive Director (or her nominee); and

b) 905,430 Service Rights to Mr Mark Simari, Non- Executive Director (or his nominee),

under the Company's Employee Incentive Plan, and otherwise on the terms and conditions contained in the Explanatory Memorandum."

Note: This Resolution is subject to voting exclusions as set out at the end of this Notice of Meeting.

Note: If approval is obtained under Listing Rule 10.14, approval is not required under Listing Rule 7.1 or Listing Rule 10.11, as set out in the Explanatory Memorandum.

6. Approval of 10% Placement Facility

To consider and, if in favour, pass the following Resolution as a special resolution:

"That, pursuant to and in accordance with Listing Rule 7.1A and for all other purposes, Shareholders approve the issue of Equity Securities up to 10% of the issued capital of the Company (at the time of issue) calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 over a 12 month period from the date of the Annual General Meeting, at a price no less than that determined pursuant to Listing Rule 7.1A.3 and otherwise on the terms and conditions set out in the Explanatory Memorandum."

Note: This Resolution is subject to voting exclusions as set out at the end of this Notice of Meeting.

7. Increase in Annual Aggregate Non-Executive Directors Fees

To consider and, if thought fit, to pass with or without amendment, the following Resolution as an ordinary resolution:

"That, for the purposes of clause 36 of the Constitution and Listing Rule 10.17 and for all other purposes, the maximum total fees payable in the aggregate to Non-Executive Directors be increased from $300,000 to $330,000 per annum."

Note: This Resolution is subject to voting exclusions as set out at the end of this Notice of Meeting.

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NOTES

1. Explanatory Memorandum

The Explanatory Memorandum accompanying this Notice of Annual General Meeting is incorporated in and comprises part of this Notice of Annual General Meeting and should be read in conjunction with this Notice of Annual General Meeting.

2. Voting exclusion statements

Resolution 1 - the Company will disregard votes cast, by a member of the Key Management Personnel details of whose remuneration are included in the Remuneration Report, or a Closely Related Party of such a member, in contravention of section 250R or 250BD of the Corporations Act. Restrictions also apply to votes cast as proxy unless exceptions apply.

Resolutions 5 (a) and (b) - the Company will also disregard any votes cast in favour of these Resolutions by or on behalf of a person referred to in Listing Rule 10.14.1, 10.14.2 or 10.14.3 who is eligible to participate in the Company's Equity Incentive Plan, or any associates of that person.

However, this does not apply to a vote cast in favour of these Resolutions by:

- a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
- the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the resolution as the Chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
    - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on these Resolutions; and
    - the holder votes on these Resolutions in accordance with directions given by the beneficiary to the holder to vote in that way.

The Company will disregard votes cast as proxy by Key Management Personnel or their Closely Related Parties in contravention of section 250BD of the Corporations Act. The Company will also disregard votes cast by or on behalf of a related party of the Company to whom the Resolution would permit a financial benefit to be given in contravention of section 224 of the Corporations Act and any associate of such a related party.

For the purposes of section 224 of the Corporations Act, the Company will not disregard a vote if:

- the person is the Chair of the meeting and the appointment of the Chair as proxy:
    - does not specify the way the proxy is to vote on the Resolution; and
    - expressly authorises the Chair to exercise the proxy even if the Resolution is connected directly or indirectly with the remuneration of a member of the Key Management Personnel for the Company;
- it is cast by a person as a proxy appointed in writing that specifies how the proxy is to vote on the Resolution; and
    - it is not cast on behalf of a related party or associate of a related party of the Company to whom the Resolution would permit a financial benefit to be given or an associate of such a related party.

Resolution 6 - the Company will disregard any votes cast in favour of this Resolution by or on behalf of a person, or any associate of that person, who is expected to participate in, or will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of Shares).

NB. In accordance with Listing Rule 14.11 and the relevant note under that rule concerning Rule 7.1A, as at the date of this Notice of Meeting it is not known who may participate in the proposed issue (if any). On that basis, no security holders are currently excluded.

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However, this does not apply to a vote cast in favour of a resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
- the Chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the Chair to vote on the resolution as the Chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
    - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
    - the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Resolution 7 - In accordance with the Listing Rules, the Company will disregard any votes cast on this Resolution by or on behalf of:

(a) a Director; or

(b) an associate of a Director.

However, this does not apply to a vote cast in favour of this Resolution by:

(a) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with the directions given to the proxy or attorney to vote on the Resolution in that way; or

(b) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or

(c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:

i. the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and

ii. the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

In addition, in accordance with section 250BD of the Corporations Act, a vote on this Resolution must not be cast (in any capacity) by or on behalf of a member of the Key Management Personnel (including any Director) whose remuneration is connected with this Resolution, or a Closely Related Party of such a member.

However, a vote may be cast by such persons if the vote is not cast on behalf of a person who is excluded from voting on this Resolution, and:

(a) it is cast by a person as proxy for a person who is entitled to vote on the Resolution, in accordance with the directions on the Proxy Form; or

(b) it is cast by the Chair as proxy for a person who is entitled to vote on the Resolution, and the appointment of the Chair as proxy does not specify the way the proxy is to vote on this Resolution but expressly authorises the Chair to exercise the proxy even if this Resolution is connected with the remuneration of a member of the Key Management Personnel.

3. Who may vote

In accordance with Regulation 7.11.37 of the Corporations Regulations, the Company (as convenor of the Meeting) has determined that a person's entitlement to attend and vote at the Meeting will be those persons set out in the register of Shareholders as at 7:00pm (AEDT) on 05 December 2024. This means that any Shareholder registered at 7:00pm (AEDT) on 05 December 2024 is entitled to attend and vote at the Meeting.

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4. Direct voting using the Online Meeting Platform

The Company is pleased to provide Shareholders with the opportunity to attend and participate in the virtual Meeting through and online meeting platform powered by Automic.

Shareholders that have an existing account with Automic will be able to watch, listen and vote online.

Shareholders who do not have an account with Automic are strongly encouraged to register for an account **as soon as possible and well in advance of the Meeting** to avoid any delays on the day of the Meeting. An account can be created via the following link investor.automic.com.au and then clicking on "**register**" and following the prompts. Shareholders will require their holder number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) to create an account with Automic.

Shareholders will be able to vote (see the "Voting virtually at the Meeting" section of this Notice of Meeting below) and ask questions at the Meeting.

Voting Virtually at the Meeting

Shareholders who wish to vote virtually on the day of the Meeting will need to login to the Automic website (http://investor.automic.com.au/#/home) with their username and password.

Shareholders who do not have an account with Automic are strongly encouraged to register for an account **as soon as possible and well in advance of the Meeting** to avoid any delays on the day of the Meeting.

How do I create an account with Automic?

To create an account with Automic, please go to the Automic website (https://investor.automic.com.au/#/home), click on 'register' and follow the steps. Shareholders will require their holder number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) to create an account with Automic.

I have an account with Automic, what are the next steps?

Shareholders who have an existing account with Automic (Note: with a username and password) are advised to take the following steps to attend and vote virtually on the day of the Meeting:

1. Log in to the Automic website (https://investor.sutomic.com.au/#/home) using your username and password;

2. **Registration on the Day** – if registration for the virtual meeting is open, click on 'Meeting open for registration' and follow the steps.

3. **Live voting on the Day** – if live voting for the virtual meeting is open, click on 'Meeting open for voting' and follow the steps.

For further information on the live voting process please see the Registration and Voting Guide at https://www.automicgroup.com.au/virtual-AGMs/.

5. Shareholder questions

Whilst Shareholders will be provided with the opportunity to submit questions online at the Meeting, it would be desirable if the Company was able to receive them in advance.

Shareholders are therefore requested to send any questions they may have for the Company or its Directors at the virtual Shareholders' Meeting to the Company Secretary, Kim Larkin, by emailing to kim.larkin@boardroomlimited.com.au.

Please note that not all questions may be able to be answered during the Meeting. In this case answers will be made available on the Company's website after the Meeting.

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6. Proxies

A Shareholder entitled to attend this Meeting and vote, is entitled to appoint a proxy to attend and vote on behalf of that Shareholder at the Meeting.

- A proxy need not be a Shareholder.
- If the Shareholder is entitled to cast two or more votes at the Meeting, the Shareholder may appoint two proxies and may specify the proportion or number of the votes which each proxy is appointed to exercise. If the Shareholder appoints two proxies and the appointment does not specify the proportion or number of votes each proxy may exercise, each proxy may exercise half of the votes held by that Shareholder.
- If the Shareholder appoints only one proxy, that proxy is entitled to vote on a show of hands. If a Shareholder appoints two proxies, only one proxy is entitled to vote on a show of hands.
- Where two proxies are appointed, any fractions of votes resulting from the appointment of two proxies will be disregarded.
- A Proxy Form accompanies this Notice.
- Unless the Shareholder specifically directs the proxy how to vote, the proxy may vote as he or she thinks fit, or abstain from voting.
- If a Shareholder wishes to appoint a proxy, the Shareholder should complete the Proxy Form and comply with the instructions set out in that form relating to lodgement of the form with the Company.
- The Proxy Form must be signed by the Shareholder or his or her attorney duly authorised in writing or, if the Shareholder is a corporation, either signed by an authorised officer or attorney of the corporation or otherwise signed in accordance with the Corporations Act.
- If any attorney or authorised officer signs the Proxy Form on behalf of a Shareholder, the relevant power of attorney or other authority under which it is signed or a certified copy of that power or authority must be deposited with the Proxy Form.
- The Proxy Form (together with any relevant authority) must be received by no later than 11:00 am (AEDT) on 05 December 2024 being 48 hours before the time scheduled for the commencement of the Meeting (or any adjournment of that Meeting).
- The completed Proxy Form may be:
    - Mailed to the address on the Proxy Form; or
    - Voted online via the Company's Share Registry at https://investor.automic.com.au/#/home.

7. Corporate Representative

Any corporate Shareholder who has appointed a person to act as its corporate representative at the Meeting should provide that person with a certificate or letter executed in accordance with section 250D of the Corporations Act authorising him or her to act as that company's representative. The authority must be sent to the Company and/or registry at least 24 hours in advance of the Meeting.

8. Voting Intentions

Subject to any voting restrictions and exclusions, the Chair intends to vote in favour of the Resolutions. In respect of undirected proxies, subject to any voting restrictions and exclusions, the Chair intends to vote in favour of the Resolution.

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EXPLANATORY MEMORANDUM

This Explanatory Memorandum forms part of the Notice convening the Annual General Meeting of Shareholders of Toys'R'Us ANZ Limited (**Company**) to be held as a virtual Meeting at **11:00 am (AEDT) on 12 December 2024**.

This Explanatory Memorandum is to assist Shareholders in understanding the background to, and the legal and other implications of, the Notice and the reasons for the proposed resolutions. Both documents should be read in their entirety and in conjunction with each other.

Explanatory Notes to the Resolutions

Financial Reports

The Corporations Act requires that the report of the Directors, the Auditor's report and the Financial Report be laid before the Annual General Meeting.

Apart from the matters involving remuneration which are required to be voted upon, neither the Corporations Act nor the Constitution requires a vote of Shareholders at the Annual General Meeting on the financial statements and reports.

Shareholders will be given a reasonable opportunity at the Meeting to raise questions and make comments on these reports.

In addition to asking questions at the Meeting, Shareholders may address written questions to the Chair about the Management of the Company or to the Company's auditor if the question is relevant to:

(a) the content of the auditor's report; or

(b) the conduct of its audit of the annual financial report to be considered at the Meeting.

Note: Under section 250PA(1) of the Corporations Act, a Shareholder must submit the question to the Company no later than the fifth Business Day before the day on which the Annual General Meeting is held.

Written questions for the auditor must be delivered by 5:00pm on Thursday, 05 December 2024. Please send any written questions for the auditors to:

The Company Secretary
Toys'R'Us ANZ Limited
c/- Boardroom Pty Ltd
Level 8, 210 George Street
SYDNEY, NSW 2000

or via email to: Kim.Larkin@boardroomlimited.com.au

Resolution 1: Remuneration Report

The Corporations Act requires that at a listed Company's annual general meeting, a resolution that the Remuneration Report be adopted must be put to the Shareholders. However, such a resolution is advisory only and does not bind the Directors of the Company.

The Remuneration Report sets out the Company's remuneration arrangements for Key Management Personnel of the Company. The Remuneration Report is part of the Directors' Report contained in the annual financial report of the Company for the financial year ending 31 July 2024. A copy is available on the Company's website.

A reasonable opportunity will be provided for discussion of the Remuneration Report at the Annual General Meeting.

Voting consequences

Under the Corporations Act, if at least 25% of the votes cast on a Remuneration Report resolution are voted against the adoption of the Remuneration Report in two consecutive annual general meetings, the Company will be required to put to Shareholders a resolution proposing the calling of an extraordinary general meeting to consider the appointment of Directors of the Company at the second annual general meeting (**Spill Resolution**).

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If more than 50% of Shareholders vote in favour of the Spill Resolution, the Company must convene the extraordinary general meeting (**Spill Meeting**) within 90 days of the second annual general meeting, at which all of the Directors (other than the Managing Director) of the Company, would need to stand for re-election.

Directors' recommendation

As the Resolution relates to matters including the remuneration of the Directors, the Board, as a matter of corporate governance and in accordance with the spirit of section 250R(4) of the Corporations Act, makes no recommendation regarding this Resolution.

Resolution 2: Re-election of Mr John Tripodi

Resolution 2 seeks approval for the re-election of Mr John Tripodi as a Director with effect from the end of this Annual General Meeting.

In accordance with Listing Rule 14.5, the Company is required to hold an election of Directors at each annual general meeting.

In addition, Listing Rule 14.4, requires a director to not hold office (without re-election) past the third annual general meeting following the director's appointment, or three years, whichever is the longer. In addition, Rule 34 of the Constitution provides that at each Annual General Meeting at least one director (if the composition of the Board is equal to or less than four) or otherwise one-third of the Directors (other than the Managing Director or any Alternate Director) for the time being, must retire from office. Directors who retire by reason of Rule 34 of the Constitution are those Directors who have been in office the longest since their last election or re-election. A retiring Director is eligible for re-election.

Mr Tripodi retires and, being eligible, offers himself for re-election in accordance with Listing Rule 14.4 and Rule 34 of the Constitution.

The Company provides the following biographic information of Mr Tripodi.

John is a business leader with extensive multinational fast-moving consumer goods (FMCG) and retail experience in various strategic and operational roles. John is well known for creating and championing innovative brand strategies with effective commercial outcomes and challenging conventional marketing practices.

John is the current CEO of the diversified sport, entertainment and consumer lifestyle group, Twenty3. Prior to co-founding Twenty3, John held senior sales and marketing roles with global confectionery and pet food manufacturer Mars Inc. before moving into general management with the world's largest beauty and personal care company the L'Oréal Group.

John holds a Bachelor of Commerce from The University of Melbourne and a Bachelor of Business (First-Class Honours) from Monash University. He is also a graduate of the Australian Institute of Company Directors, and formerly an adjunct professor of business at RMIT University.
He is currently the Chair of the Audit and Risk Committee.

Directors' recommendation

The Directors (with Mr Tripodi abstaining) unanimously recommend that the Shareholders vote in favour of this Resolution.

Resolution 3: Election of Director – Ms Teresa Smith

Resolution 3 seeks approval for the election of Ms Teresa Smith as a Director with effect from the end of this Annual General Meeting.

In accordance with Listing Rule 14.5, the Company is required to hold an election of Directors at each annual general meeting.

In addition, Listing Rule 14.4 and Rule 34 of the Constitution specifies that a Director appointed to fill a casual vacancy or as an addition to the Board must not hold office (without election) past the next annual general meeting of the Company after their appointment.

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Ms Smith was appointed as a Director to fill a casual vacancy with effect from 1 April 2024. As her appointment will terminate at the end of the Annual General Meeting, she submits herself for election by Shareholders. Ms Smith is considered an independent Non-Executive Director.

The Company provides the following biographic information of Ms Smith.

Teresa is highly skilled in building and enhancing brand equity, with a proven track record in structuring and empowering teams to achieve impactful results.

Teresa is recognised as an expert in multi-channel marketing, adept at developing and executing comprehensive strategies that drive brand awareness and foster deep customer engagement. Teresa demonstrates visionary leadership and catalyses organisational transformation and drives change.

Teresa is the former Head of Marketing at Country Road Group, former Brand Manager and Digital Marketing Manager at Bunnings and is currently a Non-Executive Deputy Chair of the Yea & District Memorial Hospital, and Non-Executive Director of Urban Camp.

Directors' recommendation

The Directors (with Ms Smith abstaining) unanimously recommend that the Shareholders vote in favour of this Resolution.

Resolution 4: Election of Director – Mr Mark Simari

Resolution 4 seeks approval for the election of Mr Mark Simari as a Director with effect from the end of this Annual General Meeting.

In accordance with Listing Rule 14.5, the Company is required to hold an election of Directors at each annual general meeting.

In addition, Listing Rule 14.4 and Rule 34 of the Constitution specifies that a Director appointed to fill a casual vacancy or as an addition to the Board must not hold office (without election) past the next annual general meeting of the Company after their appointment.

Mr Simari was appointed as a Director to fill a casual vacancy with effect from 1 November 2024. As his appointment will terminate at the end of the Annual General Meeting, he submits himself for election by Shareholders. Mr Simari is considered an independent Non-Executive Director.

The Company provides the following biographic information of Mr Simari.

Mark Simari has over 16 years of Board experience across a diverse range of ASX-listed organisations and a track record of driving growth and profitability as an executive. Mark is the Co-founder and former Managing Director of Paragon Care (ASX:PGC) and was instrumental in PGC becoming one of the largest independent healthcare suppliers in Australia and New Zealand, and during his leadership grew its market capitalisation from $2m to over $200m. He has been involved with numerous M&A transactions in his capacity as a director or corporate advisor.

Mark is currently Chair of IDT Limited (ASX:IDT), Careteq Limited (ASX:CTQ) and TALi Digital Limited (ASX:TD1).

Directors' recommendation

The Directors (with Mr Simari abstaining) unanimously recommend that the Shareholders vote in favour of this Resolution.

Resolutions 5 (a) and (b): Approval of Issue of Service Rights to Non-Executive Directors

Background

Subject to the approval of Shareholders, the Company proposes to grant a maximum amount of:

(a) 905,430 Service Rights to Ms Teresa Smith, Non-Executive Director, or her nominee; and
(b) 905,430 Service Rights to Mr Mark Simari, Non-Executive Director, or his nominee.

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The objective of the proposed grant of Service Rights (**SRs**) to Ms Teresa Smith and Mr Mark Simari is to link Directors renumeration to Shareholder value creation and to conserve cash.

It is proposed to issue Directors SRs in order to align their interests with those of Shareholders and to encourage the long-term sustainable growth of the Company. The SR's will vest over a three-year period with the quantum of SRs based upon the price of the last capital raise and recent trading history. The SR's assist in the conservation of cash via a reduction to Directors Fees equivalent to $30,000 per director per annum with the SRs issued in lieu of this cash payment.

The SRs will be issued under, and subject to, the terms of the Employee Incentive Plan.

Listing Rule 10.14.1 provides that a company must not issue equity securities to a director of the company under an employee incentive scheme unless the issue has been approved by holders of ordinary securities. Once approval is obtained pursuant to Listing Rule 10.14, the Company is entitled to rely on Listing Rule 10.12, Exception 8 as an exception to any requirement that may otherwise apply requiring shareholder approval under Listing Rule 10.11. Similarly, approval will not be required under Listing Rule 7.1.

The key terms of the SRs are set out in the table below:

Recipient	Teresa Smith	Mark Simari
Number	905,430 Service Rights	905,430 Service Rights
Vesting Date(s)	Service Rights will vest in 3 equal tranches on the first, second and third anniversary of the Grant Date.	Service Rights will vest in 3 equal tranches on the first, second and third anniversary of the Grant Date.
Vesting Conditions	Ms Smith to remain a Board Director at each vesting date.	Mr Simari to remain a Board Director at each vesting date.
Expiry Date	The date that is 1 year from the Vesting Date.	The date that is 1 year from the Vesting Date.
Other Conditions	Other key terms of the Employee Incentive Plan are detailed in Appendix A of this Explanatory Memorandum.	Other key terms of the Employee Incentive Plan are detailed in Appendix A of this Explanatory Memorandum.

Other general terms of the Service Rights

If these Resolutions are approved, it is intended that the SRs will be issued within 5 days after the Annual General Meeting, but in any event will be issued no later than 3 years after the Annual General Meeting. If these Resolutions are not approved, no SRs will be issued to Ms Smith or Mr Simari as the case may be.

All Directors are entitled to participate in the Employee Incentive Plan.

The SRs will be issued to Ms Smith and Mr Simari for $nil consideration.

For the purposes of Listing Rule 10.15.2, each of Ms Smith and Mr Simari fall under category 10.14.1 of the Listing Rules, as they are current Directors of the Company.

For the purposes of Listing Rule 10.15.6, the Company proposes to issue SRs to Ms Smith and Mr Simari (as opposed to fully paid ordinary securities) for the following reasons:

(a) equity based incentives assist in the alignment of Shareholders and Directors' interests; and

(b) to assist with cash conservation.

Neither Ms Smith nor Mr Simari have previously received securities under the Plan.

There are no loan arrangements with either Ms Smith or Mr Simari in respect of the SRs, the subject of this Resolution.

The other general terms for the SRs are outlined in **Appendix A** of this Explanatory Memorandum.

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Details of any securities issued under the Plan will be published in the annual report of the Company relating to the period in which they were issued, along with a statement that approval for the issue was obtained under Listing Rule 10.14.

Any additional persons covered by Listing Rule 10.14 who become entitled to participate in an issue of securities under the Plan after this Resolution is approved and who were not named in the Notice of Meeting will not participate until approval is obtained under that rule.

In the event that either of Ms Smith or Mr Simari's election as a director in accordance with Resolutions 3 and 4 of this Notice of Meeting respectively are not approved, the Service Rights the subject of Resolution 5(a) or Resolution 5(b), as the case may be, will not be issued by the Company.

General Information

Consistent with the accounting standards, the Company discloses the following information concerning the value of the SRs to be issued. A fair value for the SRs to be issued has been calculated using the share price on 22 October 2024 as a guide, noting that the actual fair value will be determined based upon the share price on the grant date. For grants of the SRs which are subject to shareholder approval, the grant is valued based upon the share price on the date that shareholder approval is obtained. The Board believes this valuation model to be appropriate to the circumstances and has not used any other valuation or other models in proposing the terms of the SRs.

The Board draws Shareholders' attention to the fact the stated valuation does not constitute, and should **not** be taken as, audited financial information. The reportable value of the employee benefit expense in subsequent financial periods may vary due to a range of timing and other factors. In particular, the figures were calculated as at 22 October 2024.

Valuation for Service Rights to be issued to Non-Executive Directors

Recipient	Teresa Smith	Mark Simari
Number	905,430 Service Rights	905,430 Service Rights
Vesting Date(s)	Service Rights will vest in 3 equal tranches on the first, second and third anniversary of the Grant Date.	Service Rights will vest in 3 equal tranches on the first, second and third anniversary of the Grant Date.
Underlying Price	$0.069	$0.069
Total value of Service Rights	$62,475	$62,475
Employee benefit expense (annual)	$20,825	$20,825

A significant factor in the determination of the final value of the SRs will be the ultimate share price at the date final SRs are granted. The following table details total annual employee benefit expense based on the highest and lowest closing prices of the Shares traded on the ASX over the 12 months ending on 22 October 2024.

	Highest Price	Lowest Price
Closing Price ($)	$0.16	$0.06
Date	20 November 2023	05 February 2024
Teresa Smith	$48,290	$18,109
Mark Simari	$48,290	$18,109

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As such, if it is assumed all other factors are equal, where the share price increases above the $0.069 disclosed above the final value of SRs granted will increase, and conversely where the share price reduces the final value of SRs granted will also reduce.

Remuneration

Ms Teresa Smith currently receives AUD$65,000 per annum for her position as a Non-Executive Director of the Company. The amount stated is per annum comprising director's fees and superannuation contributions. The SRs proposed to be issued to Ms Smith under Resolution 5(a) are in addition to this sum and have an estimated fair value of $62,475 (being $20,825 per annum).

Mr Mark Simari currently receives AUD$65,000 per annum for his position as a Non-Executive Director of the Company. The amount stated is per annum comprising director's fees and superannuation contributions. The SRs proposed to be issued to Mr Simari under Resolution 5(b) are in addition to this sum and have an estimated fair value of $62,475 (being $20,825 per annum).

Section 208 of the Corporations Act

In accordance with section 208 of the Corporations Act, to give a financial benefit to a related party, the Company must obtain Shareholder approval unless the giving of the financial benefit falls within an exception in sections 210 to 216 of the Corporations Act.

The Board has formed the view that Shareholder approval under section 208 of the Corporations Act is not required for the proposed grant of SRs as the exception in section 211 of the Corporations Act applies. The SRs are being issued for the reasons set out above and are considered reasonable remuneration for the purposes of section 211 of the Corporations Act.

Existing interests and the dilutionary effect on other Shareholders' interests

The effect that the vesting of the SRs will have on the interests of the applicable Directors relative to other Shareholders' interests are set out in the following table. The table assumes no further issues of Shares in, or reconstruction of the capital of the Company during the time between issue and vesting of the SRs and is based upon Shares on issue as at 22 October 2024.

	Teresa Smith	Mark Simari
The total number of Shares on issue in the capital of the Company	151,262,158	151,262,158
Shares currently held by the Director (including indirect interests)	Nil	Nil
% of Shares currently held by the Director	Nil	Nil
Share Appreciation Rights and other convertible securities held by the Director prior to the Annual general Meeting (including indirect interests)	Nil	Nil
Share Appreciation Rights to be issued under this Resolution to the Director following Annual General Meeting	905,430	905,430

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Shares that will be held following the vesting and/or exercise of all Share Appreciation Rights and/or other convertible securities held by the Director	905,430	905,430
% of Shares that would be held by the Director assuming no other Share Appreciation Rights and/or other convertible securities held by other parties vested or are exercised	0.6%	0.6%

Directors' recommendation

The Directors abstain, in the interest of good corporate governance, from making a recommendation in relation to this Resolution.

Resolution 6: Approval of 10% Placement Facility

Listing Rule 7.1A enables an eligible entity to issue Equity Securities up to 10% of its issued share capital through placements over a 12-month period by way of a special resolution approved at the Annual General Meeting (10% Placement Facility). The 10% Placement Facility is in addition to the Company's 15% placement capacity under Listing Rule 7.1.

An eligible entity for the purposes of Listing Rule 7.1A is an entity that is not included in the S&P/ASX 300 Index and has a market capitalisation of $300 million or less. The Company is an eligible entity for this purpose. As such Shareholder approval is sought by way of a special resolution for the Company to have the 10% Placement Facility provided for in Listing Rule 7.1A.

The exact number of Equity Securities to be issued under the 10% Placement Facility will be determined in accordance with the formula prescribed in Listing Rule 7.1A.2 (refer below).

Description of Listing Rule 7.1A

a) **Shareholder approval:**

The effect of approval of this Resolution will be to allow the Directors to issue the Equity Securities under Listing Rule 7.1A during the 10% Placement Period without using the Company's 15% placement capacity under Listing Rule 7.1.

If this Resolution is not approved, the Company's capacity to raise additional equity funds over the next 12 months without reference to Shareholders will be reduced.

b) **Equity Securities:**

Any Equity Securities issued under the 10% Placement Facility must be in the same class as an existing quoted class of Equity Securities of the Company. The only class of quoted Equity Securities of the Company at the date of the Notice are ordinary Shares.

c) **Formula for calculating 10% Placement Facility:**

Listing Rule 7.1A.2 provides that eligible entities which have obtained Shareholder approval at an Annual General Meeting may issue or agree to issue, during the 12-month period after the date of the Annual General Meeting, a number of Equity Securities calculated in accordance with the following formula:

(A x D) – E

A is the number of Shares on issue 12 months before the date of issue or agreement:

- plus the number of fully paid ordinary securities issued in the 12 months under an exception in Listing Rule 7.2 (other than 9, 16 or 17);

- plus the number of ordinary securities issued in the 12 months on the conversion of convertible securities within Listing Rule 7.2 exception 9 where:

    a. the convertible securities were issued or agreed to be issued before the commencement of the 12 months; or

    b. the issue of, or agreement to issue, the convertible securities was approved, or taken under these rules to have been approved, under Listing Rule 7.1 or 7.4;

- plus the number of fully paid ordinary securities issued in the 12 months under an agreement to issue securities within Listing Rule 7.2 exception 16 where:

    a. the agreement was entered into before the commencement of the 12 months; or

    b. the issue of, or agreement to issue was approved, or taken under these rules to have been approved, under Listing Rule 7.1 or 7.4;

- plus the number of partly paid ordinary securities that became fully paid in the 12 months;

- plus the number of fully paid ordinary securities issued in the 12 months with approval under Listing Rule 7.1 and 7.4. This does not include an issue of fully paid ordinary securities under the entity's 15% placement capacity without Shareholder approval; and

- less the number of fully paid ordinary securities cancelled in the 12 months.

***NB**: that A has the same meaning in Listing Rule 7.1 when calculating an entity's 15% placement capacity.*

D is 10%

E is the number of Equity Securities issued or agreed to be issued under Listing Rule 7.1A.2 in the 12 months before the date of the issue or agreement to issue that are not subsequently approved by Shareholders under Listing Rule 7.4.

d) **Listing Rule 7.1 and Listing Rule 7.1A:**

The ability of an entity to issue Equity Securities under Listing Rule 7.1A is in addition to the entity's 15% placement capacity under Listing Rule 7.1.

As at 20 October 2024 the Company has on issue 151,262,158 Shares. At present, the Company has a capacity to issue a remaining 20,841,540 Equity Securities under Listing Rule 7.1. Subject to the approval of this Resolution, this amount will increase to 34,735,900.

The actual number of Equity Securities that the Company will have capacity to issue under Listing Rule 7.1A will be calculated at the date of issue of the Equity Securities in accordance with the formula prescribed in Listing Rule 7.1A.2.

e) **10% Placement Period:**

Shareholder approval of the 10% Placement Facility under Listing Rule 7.1A is valid from the date of the Annual General Meeting at which the approval is obtained and expires on the earlier to occur of:

(a) the date that is 12 months after the date of the annual general meeting at which the approval is obtained;

(b) the time and date of the Company's next annual general meeting; or

(c) the time and date of the approval by Shareholders of a transaction under Listing Rules 11.1.2 (a significant change to the nature or scale of activities) or 11.2 (disposal of main undertaking), (10% Placement Period).

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Listing Rule 7.1A

The effect of this Resolution will be to allow the Directors to issue the Equity Securities under Listing Rule 7.1A during the 10% Placement Period without using the Company's 15% placement capacity under Listing Rule 7.1.

This Resolution is a special resolution and therefore requires approval of 75% of the votes cast by Shareholders present and eligible to vote (in person, by proxy, by attorney or, in the case of a corporate Shareholder, by a corporate representative).

Specific information required by Listing Rule 7.3A

In accordance with, Listing Rule 7.3A, the following information is provided:

(a) The Equity Securities will be issued at an issue price of not less than 75% of the VWAP for the Equity Securities over the 15 Trading Days on which trades in the relevant class were recorded immediately before:

i. the date on which the price at which the Equity Securities are to be issued is agreed; or

ii. if the Equity Securities are not issued within 10 Trading Days of the date in paragraph (i) above, the date on which the Equity Securities are issued.

(b) If this Resolution is approved by Shareholders and the Company issues Equity Securities under the 10% Placement Facility, the existing Shareholders' economic and voting power in the Company will be diluted as shown in the table below. There is a risk that:

i. the market price for the Company's Equity Securities may be significantly lower on the date of the issue of the Equity Securities than on the date Shareholders provide their approval at the Annual General Meeting; and

ii. the Equity Securities may be issued at a price that is at a discount to the market price for the Company's Equity Securities on the issue date, which may have an effect on the amount of funds raised by the issue of the Equity Securities.

In accordance with Listing Rule 7.3A.2, the table below shows the dilution of existing Shareholders calculated in accordance with the formula in Listing Rule 7.1A.2 as at the date of this Notice.

The table also shows:

i. two examples where variable "A" has increased, by 50% and 100%. Variable "A" is based on the number of ordinary securities the Company has on issue. The number of ordinary securities on issue may increase as a result of issues of ordinary securities that do not require Shareholder approval (for example, a pro rata entitlements issue to all Shareholders) or future specific placements under Listing Rule 7.1 that are approved at a future Shareholders' Meeting; and

ii. two examples of where the issue price of ordinary securities has decreased by 50% and increased by 100% as against the current market price.

Variable A in Listing Rule 7.1.A.2		**Dilution**		
		\$0.035 **50% decrease in Issue Price**	\$0.07 **Issue Price**	\$0.14 **100% increase in Issue Price**
Current Variable A*	**10% Voting Dilution**	15,126,215		
151,262,158 Shares	**Funds Raised**	\$529,417.52	\$1,058,835.05	\$2,117,670.10
50% increase in current Variable A*	**10% Voting Dilution**	22,689,322		
226,893,227 Shares	**Funds Raised**	\$794,126.27	\$1,588,252.54	\$3,176,505.08
100% increase in current Variable A*	**10% Voting Dilution**	30,252,431		
302,524,316 Shares	**Funds Raised**	\$1,058,835.08	\$2,117,670.17	\$4,235,340.34

The table has been prepared on the following assumptions:

i. The Company issues the maximum number of Equity Securities available under the 10% Placement Facility.

ii. None of the 1,686,364 Service Rights, 1,454,546 Share Appreciation Rights, 3,306,500 Convertible Notes and 36,273,747 unlisted options that the Company currently has on issue are exercised into Shares before the date of the issue of the Equity Securities.

iii. The 10% voting dilution reflects the aggregate percentage dilution against the issued share capital at the time of issue. This is why the voting dilution is shown in each example as 10%.

iv. The table does not show an example of dilution that may be caused to a particular Shareholder by reason of placements under the 10% Placement Facility, based on that Shareholder's holding at the date of the Annual General Meeting.

v. The table shows only the effect of issues of Equity Securities under Listing Rule 7.1A, not under the 15% Placement capacity under Listing Rule 7.1.

vi. The issue of Equity Securities under the 10% Placement Facility consists only of Shares.

vii. The issue price is $0.07 being the closing price of the Shares on ASX on 22 October 2024.

(c) The Company will only issue and allot the Equity Securities during the 10% Placement period. The approval under this Resolution for the issue of the Equity Securities will cease to be valid in the event that Shareholders approve a transaction under Listing Rule 11.1.2 (a significant change to the nature or scale of activities) or Listing Rule 11.2 (disposal of main undertaking).

(d) The Company may seek to issue the Equity Securities for Cash consideration in accordance with the provisions of Listing Rule 7.1A. In such circumstances, the Company intends to use the funds raised towards an acquisition of new business assets or investments (including expenses associated with such acquisition) and/or general working capital.

The Company will comply with the disclosure obligations under Listing Rule 7.1A.4 upon issue of any Equity Securities.

(e) The Company's allocation policy will depend on the prevailing market conditions at the time of any proposed issue pursuant to the 10% Placement Facility.

The identity of the allottees of Equity Securities will be determined on a case-by-case basis having regard to factors including, but not limited to, the following:

i. the methods of raising funds that are available to the Company, including but not limited to, a rights issue or other issue in which existing Shareholders can participate;

ii. the effect the issue of the Equity Securities might have on the control of the Company;

iii. the financial situation and solvency of the Company; and

iv. advice from corporate, financial and broking advisers (if applicable).

The allottees under the 10% Placement Facility have not been determined as at the date of this Notice but may include existing Shareholders and/or new Shareholders who are not related parties or associates of a related party of the Company.

(f) The Company sought and did not obtain approval from Shareholders under Listing Rule 7.1A at the Annual General Meeting held on 21 December 2023.

At the date of the Notice, the Company has not approached any particular existing Shareholder or security holder or an identifiable class of existing security holder to participate in the issue of the Equity Securities. No existing Shareholder's votes will therefore be excluded under the voting exclusion in the Notice.

Directors' recommendation

The Directors unanimously recommend that Shareholders vote in favour of Resolution.

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Resolution 7: Increase to Non-Executive Directors Fees

Background

In accordance with Rule 36 of the Constitution and Listing Rule 10.17, the Company must not increase the total amount of non-executive Directors' fees payable by it and any of its child entities without the approval of holders of its ordinary securities.

This Resolution seeks Shareholder approval for an increase of $30,000 to the aggregate amount of fees available to be paid to non-executive Directors to $330,000 per annum.

The Board considers that it is reasonable and appropriate at this time to seek an increase in the remuneration pool for non-executive Directors for the following reasons:

(a) to attract new Directors of a calibre required to effectively guide and monitor the business of the Company;

(b) to remunerate Directors appropriately for the expectations and requirements placed upon them by both the Company and the regulatory environment in which it operates;

(c) to remunerate Directors appropriately for the increased responsibilities emanating from the expected growth of the Company; and

(d) to retain Director remuneration to competitive levels.

This proposed level of permitted fees does not mean that the Company must pay the entire amount approved as fees in each year. However, the Board considers that it is reasonable and appropriate to establish this amount as this will provide the Company with the flexibility to attract appropriately qualified non-executive Directors and to act quickly if the circumstances require it.

If this resolution is approved the aggregate amount of fees available to be paid to non-executive directors will be increased to $330,000 per annum.

If this resolution is not approved the total remuneration able to be paid to Non-Executive Directors by the Company and any of its child entities will remain at $300,000 per annum in the aggregate.

The remuneration of each Director for the year ended 31 July 2024 is detailed in the Annual Report.

For the purpose of Listing Rule 10.17 the details of securities issued to Directors with shareholder approval within the last 3 years is as follows:

Director	Security Type	Amount	Date of Approval
Kelly Humphreys	Service Rights	818,812	At the Annual General Meeting of the Company on 21 December 2023
John Tripodi	Service Rights	818,812	At the Annual General Meeting of the Company on 21 December 2023
	Service Rights	50,000	At the Annual General Meeting of the Company on 13 December 2021
Teresa Smith	Service Rights	905,430	For consideration at this Annual General Meeting
Mark Simari	Service Rights	905,430	For consideration at this Annual General Meeting

The Chair intends to exercise all available proxies in favour of this Resolution.

If the Chair is appointed as your proxy and you have not specified the way the Chair is to vote on this Resolution, by signing and returning the Proxy Form, you are considered to have provided the Chair with an express authorisation to vote the proxy in accordance with the Chair's intention, even though the Resolution is connected directly or indirectly with the remuneration of a member of the Key Management Personnel.

A voting exclusion statement for this Resolution is included in the Voting Exclusions.

Directors' recommendation
The Directors abstain from making a recommendation in respect of this Resolution.

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DEFINITIONS

Throughout this Explanatory Memorandum the following various words and phrases are capitalised and the definitions of these capitalised words and phrases are set out below:

"**Annual General Meeting**" or "Meeting" means the meeting convened by the Notice of Meeting;
"**ASIC**" means the Australian Securities & Investments Commission;
"**ASX**" means ASX Limited (ACN 000 943 377);
"**ASX Listing Rules**" or "**Listing Rule**" means the Official Listing Rules of the ASX;
"**Board**" means the board of Directors of the Company;
"**Business Day**" means a day on which trading takes place on the stock market of the ASX;
"**Chair**" means the Chair of the Annual General Meeting;
"**Closely Related Party**" of a member of the Key Management Personnel means:

(a) A spouse or child of the member;
(b) A child of the member's spouse;
(c) A dependant of the member or the member's spouse;
(d) Anyone else who is one of the member's family and may be expected to influence the member, or be influenced by the member, in the member's dealing with the entity;
(e) A company the member controls; or
(f) A person prescribed by the Corporation Regulations 2001 (Cth).

"**Company"** or **"Toy**" means Toys'R'Us ANZ Limited ACN 063 886 199;
"**Constitution**" means the Company's Constitution;
"**Corporations Act**" means the *Corporations Act 2001* (Cth);
"**Corporations Regulation**" means the *Corporations Regulation 2001 (Cth)*
"**Directors**" mean the current Directors of the Company;
"**Equity Incentive Plan**" means the Company's Equity Incentive Plan as approved by Shareholders on 23 November 2020 and as summarised in Annexure A;
"**Equity Securities**" means has the meaning given to that term in the Listing Rules;
"**Explanatory Memorandum**" means this Explanatory Memorandum as modified or varied by any supplementary Memorandum issued by the Company from time to time;
"**Key Management Personnel**" has the same meaning as in the accounting standards and broadly includes those persons having authority and responsibility for planning, directing and controlling the activities of the Company, directly or indirectly, including any Director (whether executive or otherwise) of the Company;
"**Management**" means the management of the Company;
"**Notice**" or "**Notice of Meeting**" means the notice convening the Annual General Meeting of the Company to be held on 12 December 2024 which accompanies this Explanatory Memorandum;
"**Proxy Form**" means the proxy form that is enclosed with and forms part of this Notice;
"**Remuneration Report**" means the remuneration report set out in the Directors' Report section of the Company's Annual Financial Report for the year ended 31 July 2024;
"**Resolution**" means a resolution in the form proposed in the Notice of Meeting;
"**Share**" means a fully paid ordinary Share in the capital of the Company; and
"**Shareholder**" means a registered holder of a Share in the Company.

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Annexure A

Summary of the key terms of the Company's Employee Incentive Plan

1 Purpose

The Company has established the Plan to encourage Employees to share in the ownership of the Company and to promote the long-term success of the Company as a goal shared by all Employees.

2 Eligibility

All full-time or permanent part-time employees, officers, or Directors of the Company or any related body corporate of the Company (**Employees**) that have satisfied the criteria of the Board from time to time are eligible, at the invitation and discretion of the Company, to be issued Awards under the Plan (**Participants**).

Awards and any subsequent Shares issued on the exercise or vesting of any Awards may only be issued to the Employee to whom the offer was made.

3 Administration

The Plan is administered by the Board or any subcommittee delegated by the Board with authority to administer the Plan.

4 Offer of Awards

The Plan provides for the grant of the following awards to Employees (each an **Award**):

(a) Options (rights to purchase Shares);

(b) Performance Rights (rights to be issued Shares for nil exercise price upon the satisfaction of certain vesting conditions);

(c) Service Rights (rights to be issued Shares for nil exercise price upon the satisfaction of certain vesting conditions which relate only to the continued employment of the participant);

(d) Deferred Share Awards (a right to receive Shares in lieu of wages, salary, Director's fees or other remuneration or in lieu of any discretionary incentive payment, subject to certain vesting conditions);

(e) Exempt Share Awards (Shares issued for no consideration of as a discounted issue price with the intention that the total value or discount will be exempt from tax);

(f) Cash Rights (rights to be paid a cash amount upon the satisfaction of certain vesting conditions);

(g) Share Appreciation Rights (rights to receive payment upon vesting in the form of Shares or cash, equal to the difference between the Fair Market Value of Shares on the exercise date and the price of such Shares on the grant date).

5 Terms of grant

A grant of Awards under the Plan is subject to both the Plan Rules and the terms of the specific grant. No offer will be made to the extent that it would contravene the Company's Constitution, the Listing Rules, the Corporations Act, any other applicable law.

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6 Offers for monetary consideration

An Offer for Monetary Consideration must comply with the applicable law including, without limitation, the applicable requirements of section 1100Q of the Corporations Act and in compliance with the regime provided under Division 1A of Part 7.12 of the Corporations Act where an Offer is being made in reliance on that provision.

7 Cash settlement

In lieu of the Company's obligation to issue or transfer Shares upon the exercise of an Award, the Company may make a cash payment to the Participant equivalent to the Fair Market Value as at the date of exercise of the Award (less any unpaid Exercise Price applicable to the exercise of the Award) multiplied by the relevant number of Shares required to be issued or transferred to the Participant upon exercise of the Award.

8 Shares

A Share issued under the Plan will be a fully paid ordinary Share in the Company, ranking equally with, and having the same rights and entitlements as, other ordinary shares in the Company on issue at the date of allotment of the Share (other than rights and entitlements accrued prior to the date of allotment of the Share).

Unless the Board resolves otherwise, the Company will apply for official quotation of any Shares issued under the Plan.

The Board can decide whether to purchase Shares on-market or issue new Shares on exercise of equity instruments.

9 Restrictions on disposal

The Board may impose a restriction on the sale or disposal of any Awards or any Shares issued on the exercise of an Award.

10 Change of Control

On the occurrence of a Change of Control, the Board will determine, in its sole and absolute discretion, the manner in which all unvested and vested awards will be dealt with.

11 Hedging

Participants must not enter into transactions or arrangements, including by way of derivatives or similar financial products, which limit the economic risk of holding unvested Awards.

12 Participation

Participants are not entitled to participate in a new issue of Shares or other securities made by the Company to holders of its Shares without exercising the Awards before the record date for the relevant issue.

13 Adjustments

The following adjustments apply to Options, Performance Rights, Services Rights and any other Awards which entitle the holder to acquire Shares on exercise or vesting of that Award.

13.1 Bonus issues

If, prior to the exercise of an Award, the Company makes a pro-rata bonus issue to the holders of its Shares, the numbers of Shares to be issued on exercise of the Award will be adjusted to take into account the number of bonus Shares which would have been issued to the Participant if the Award had been exercised prior to the record date.

If the Company makes a pro-rata bonus issue to holders of restricted Awards, the Shares issued to Participants under the pro-rata bonus issue will be subject to the restriction period which applies to the restricted Awards.

13.2 Other reorganisations of capital

If, prior to the exercise of an Award, the Company undergoes a reorganisation of capital (other than by way of a bonus issue or issue for cash) the terms of the Awards will be changed to the extent necessary to comply with the Listing Rules as they apply at the relevant time.

14 Amendment

The Board may amend the Plan Rules provided that such amendment do not materially prejudice the rights of existing Participants.

15 ASX Listing Rules

The Board may only exercise its powers in accordance with the Listing Rules.

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Proxy Voting Form

If you are attending the virtual Meeting please retain this Proxy Voting Form for online Securityholder registration.

TOYS"R"US ANZ LIMITED I ABN 94 063 886 199

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SAMPLE

Your proxy voting instruction must be received by **11.00am (AEDT) on Tuesday, 10 December 2024**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

YOUR NAME AND ADDRESS
The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: **https://investor.automic.com.au/#/home** Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 – APPOINT A PROXY
If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE MEETING
Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of Key Management Personnel.

STEP 2 - VOTES ON ITEMS OF BUSINESS
You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY
You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

SIGNING INSTRUCTIONS
Individual: Where the holding is in one name, the Shareholder must sign.
Joint holding: Where the holding is in more than one name, all Shareholders should sign.
Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.
Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.
Email Address: Please provide your email address in the space provided.
By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES
If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at https://automicgroup.com.au.

Lodging your Proxy Voting Form:

Online
Use your computer or smartphone to appoint a proxy at https://investor.automic.com.au/#/loginsah or scan the QR code below using your smartphone
Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.

BY MAIL:
Automic
GPO Box 5193
Sydney NSW 2001

IN PERSON:
Automic
Level 5, 126 Phillip Street
Sydney NSW 2000

BY EMAIL:
meetings@automicgroup.com.au

BY FACSIMILE:
+61 2 8583 3040

All enquiries to Automic:
WEBSITE:
https://automicgroup.com.au

PHONE:
1300 288 664 (Within Australia)
+61 2 9698 5414 (Overseas)

STEP 1 - How to vote

APPOINT A PROXY:

I/We being a Shareholder entitled to attend and vote at the Annual General Meeting of TOYS"R"US ANZ LIMITED, to be held virtually at **11.00am (AEDT) on Thursday, 12 December 2024** hereby:

Appoint the Chair of the Meeting (Chair) OR if you are not appointing the Chair of the Meeting as your proxy, please write in the box provided below the name of the person or body corporate you are appointing as your proxy or failing the person so named or, if no person is named, the Chair, or the Chair's nominee, to vote in accordance with the following directions, or, if no directions have been given, and subject to the relevant laws as the proxy sees fit and at any adjournment thereof.

The Chair intends to vote undirected proxies in favour of all Resolutions in which the Chair is entitled to vote.

Unless indicated otherwise by ticking the "for", "against" or "abstain" box you will be authorising the Chair to vote in accordance with the Chair's voting intention.

AUTHORITY FOR CHAIR TO VOTE UNDIRECTED PROXIES ON REMUNERATION RELATED RESOLUTIONS

Where I/we have appointed the Chair as my/our proxy (or where the Chair becomes my/our proxy by default), I/we expressly authorise the Chair to exercise my/our proxy on Resolutions 1, 5a, 5b and 7 (except where I/we have indicated a different voting intention below) even though Resolutions 1, 5a, 5b and 7 are connected directly or indirectly with the remuneration of a member of the Key Management Personnel, which includes the Chair.

VIRTUAL PARTICIPATION AT THE MEETING:

The Company is pleased to provide shareholders with the opportunity to attend and participate in a virtual Meeting through an online meeting platform powered by Automic, where shareholders will be able to watch, listen, and vote online.

To access the virtual meeting:

1. Open your internet browser and go to **investor.automic.com.au**
2. Login with your username and password or click **"register"** if you haven't already created an account. **Shareholders are encouraged to create an account prior to the start of the meeting to ensure there is no delay in attending the virtual meeting**

Further information on how to do this is set out in the Notice of Meeting. The Explanatory Notes that accompany and form part of the Notice of Meeting describe the various matters to be considered.

STEP 2 - Your voting direction

Resolutions		For	Against	Abstain
1	Remuneration Report	☐	☐	☐
2	Re-election of Director – Mr John Tripodi	☐	☐	☐
3	Election of Director – Ms Teresa Smith	☐	☐	☐
4	Election of Director – Mr Mark Simari	☐	☐	☐
5a	Approval of Issue of Service Rights to Non-Executive Directors - Ms Teresa Smith	☐	☐	☐
5b	Approval of Issue of Service Rights to Non-Executive Directors - Mr Mark Simari	☐	☐	☐
6	Approval of 10% Placement Facility	☐	☐	☐
7	Increase in Annual Aggregate Non-Executive Directors Fees	☐	☐	☐

Please note: If you mark the abstain box for a particular Resolution, you are directing your proxy not to vote on that Resolution on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

STEP 3 – Signatures and contact details

Individual or Securityholder 1	Securityholder 2	Securityholder 3
Sole Director and Sole Company Secretary	Director	Director / Company Secretary

Contact Name:

Email Address:

Contact Daytime Telephone

Date (DD/MM/YY) ☐☐ / ☐☐ / ☐☐

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

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TOY

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Announcement Summary

Entity name

TOYS'R'US ANZ LIMITED

Date of this announcement

Friday December 13, 2024

The +securities the subject of this notification are:
+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TOYAG	SERVICE RIGHTS	1,810,860	13/12/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

TOYS'R'US ANZ LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

94063886199

1.3 ASX issuer code

TOY

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/12/2024

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
has an existing ASX security code ("existing class")

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

TOYAG : SERVICE RIGHTS

Date the +securities the subject of this notification were issued

13/12/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Teresa Smith	Teresa Smith	905,430
Mark Simari	Mark Simari	905,430

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02741440-3A631066

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,810,860

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TOY : ORDINARY FULLY PAID	151,262,158

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TOYAO : OPTION EXPIRING 27-AUG-2027 EX $0.1128	3,479,610
TOYAG : SERVICE RIGHTS	3,497,224
TOYAH : OPTION EXPIRING 01-NOV-2024 EX $1.66	169,672
TOYAP : OPTION EXPIRING 02-SEP-2027 EX $0.12	17,785,713
TOYAI : OPTION EXPIRING 01-NOV-2025 EX $1.99	172,618
TOYAJ : SHARE APPRECIATION RIGHTS	1,462,546
TOYAK : WARRANTS	1
TOYAN : OPTION EXPIRING 31-MAY 2027 EX $0.1162	5,593,804
TOYAM : CONVERTIBLE NOTES	3,306,500
TOYAF : OPTION EXPIRING 01-MAY-2025 EX $1.38	169,196

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

14

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	**TOYS'R'US ANZ LIMITED**
ABN	**063 886 199**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mark Anthony Simari
Date of last notice	01/11/2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	13/12/2024
No. of securities held prior to change	Nil
Class	Service Rights
Number acquired	905,430
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	$Nil per Service Right

+ See chapter 19 for defined terms.

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No. of securities held after change	905,430 Service Rights
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of Service Rights in accordance with the approval of Shareholders at the Annual General Meeting held on 12 December 2024

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

+ See chapter 19 for defined terms.

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Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	**TOYS'R'US ANZ LIMITED**
ABN	**063 886 199**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Teresa Ann Smith
Date of last notice	01/04/2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	13/12/2024
No. of securities held prior to change	Nil
Class	Service Rights
Number acquired	905,430
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	$Nil per Service Right

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No. of securities held after change	905,430 Service Rights
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of Service Rights in accordance with the approval of Shareholders at the Annual General Meeting held on 12 December 2024

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

+ See chapter 19 for defined terms.

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Announcement Summary

Entity name

TOYS'R'US ANZ LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday April 10, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
TOYAH	OPTION EXPIRING 01-NOV-2024 EX $1.66	169,672	Expiry of option or other convertible security without exercise or conversion	01/11/2024
TOYAJ	SHARE APPRECIATION RIGHTS	1,454,546	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	09/04/2025

Refer to next page for full details of the announcement

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Part 1 - Announcement Details

1.1 Name of +Entity

TOYS'R'US ANZ LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type	**Registration Number**
ABN	94063886199

1.3 ASX issuer code

TOY

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/4/2025

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

TOYAJ : SHARE APPRECIATION RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,454,546

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

9/4/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

TOYAH : OPTION EXPIRING 01-NOV-2024 EX $1.66

Unquoted +equity securities that have ceased

Number of securities that have ceased

169,672

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

1/11/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Options expiration not updated by ASX at the time of expiry.

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TOY : ORDINARY FULLY PAID	151,262,158

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TOYAO : OPTION EXPIRING 27-AUG-2027 EX $0.1128	3,479,610
TOYAG : SERVICE RIGHTS	3,497,224
TOYAH : OPTION EXPIRING 01-NOV-2024 EX $1.66	0
TOYAP : OPTION EXPIRING 02-SEP-2027 EX $0.12	17,785,713
TOYAI : OPTION EXPIRING 01-NOV-2025 EX $1.99	172,618
TOYAJ : SHARE APPRECIATION RIGHTS	8,000
TOYAK : WARRANTS	1
TOYAN : OPTION EXPIRING 31-MAY 2027 EX $0.1162	5,593,804
TOYAM : CONVERTIBLE NOTES	3,306,500
TOYAF : OPTION EXPIRING 01-MAY-2025 EX $1.38	169,196

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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Certificate identifying annexure

No. of 2025

Federal Court of Australia

District Registry: Victoria

Division: General

IN THE MATTER OF TOYS "R" US ANZ LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT)

ACN: ACN 063 886 199

DUNCAN EDWARD CLUBB AND LUKE FRANCIS ANDREWS IN THEIR CAPACITY AS JOINT AND SEVERAL DEED ADMINISTRATORS OF TOYS "R" US ANZ LIMITED (ACN 063 886 199) (SUBJECT TO DEED OF COMPANY ARRANGEMENT) AND ANOTHER NAMED IN THE SCHEDULE

Plaintiffs

This is the annexure marked "**LFA-8**" now produced and shown to Luke Francis Andrews at the time of swearing his affidavit on 13 August 2025 before me:

grace hall

Grace Hall
K&L Gates
Level 25, 525 Collins Street
Melbourne VIC 3000

An Australia Legal Practitioner within the meaning of the *Legal Profession Uniform Law* (Victoria).

A person authorised under section 19(1) of the *Oaths and Affirmation Act 2018* (Vic) to take an affidavit.

Pursuant to section 27(1A) of the *Oaths and Affirmation Act 2018* (Vic) the authorised affidavit taker has used a scanned or electronic copy of the affidavit in completing the jurat requirements.

Filed on behalf of **The Plaintiffs**
Prepared by **Stephen Hume**
Law firm **K&L Gates**
Tel 03 9205 2000 Fax 03 9205 2055
Email Stephen.Hume@klgates.com and Anna.Smith@klgates.com
Ref 7329352.00153
Address for service Level 25, 525 Collins Street Melbourne VIC 3000

[Form approved 01/08/2011]

LFA-8

Tel: +61 3 9603 1700
Fax: +61 3 9602 3870
www.bdo.com.au

Collins Square, Tower Four
Level 18, 727 Collins Street
Melbourne VIC 3008
GPO Box 5099 Melbourne VIC 3001
Australia

Shareholder as Addressed

13 August 2025

Dear Sir/Madam

TOYS"R"US ANZ LIMITED (ACN 063 886 199)
TOYS R US LICENCEE PTY LTD (ACN 632 418 494)
HOBBY WAREHOUSE PTY LTD (ACN 148 094 517)
MITTONI PTY LTD (ACN 114 705 038)
(ALL SUBJECT TO DEED OF COMPANY ARRANGEMENT) (the Companies)

Duncan Clubb and I were appointed as Voluntary Administrators of the Companies on 4 June 2025.

At the Second Meeting of the Company's creditors held on 10 July 2025, creditors resolved that the Companies execute a Deed of Company Arrangement (**DOCA**) in accordance with the proposal outlined in the Report to Creditors prepared by the Administrators pursuant to Section 75-225 of the Insolvency Practice Rules (Corporations) 2016 and Section 439A of the Corporations Act 2001 (the **Act**), dated 3 July 2025 (**Report**).

We confirm that the DOCA was executed on 31 July 2025, and Duncan Clubb and I were appointed as Deed Administrators.

The estimated return to unsecured creditors under the DOCA is up to 8 cents in the dollar in respect of admitted debts. As a result, there will be no return to shareholders of Toys R Us Australia Limited (**Toys ANZ**) pursuant to the DOCA.

The DOCA contemplates the transfer of 100% of the ordinary shares (and options to acquire shares) (**Shares**) in Toys ANZ to the Deed Proponent, A.C.N. 687 771 679 Pty Ltd (**ACN**), for nil consideration. ACN is a special purpose acquisition vehicle and related entity of Directed Electronics Australia Pty Ltd ACN 126 066 322 (**Directed**).

It is a condition to completion and effectuation of the DOCA that the Deed Administrators obtain a Court order under section 444GA(1)(b) of the Act granting leave to the Deed Administrators to transfer Shares to ACN or its nominee for nil consideration.

The Deed Administrators have engaged Pitcher Partners to prepare an Independent Expert Report assessing the value of the shares and options in a liquidation scenario (i.e. in the event that the DOCA

DRAFT

BDO Business Restructuring Pty Ltd ABN 90 134 036 507 is a member of a national association of independent entities which are all members of BDO Australia Ltd ABN 77 050 110 275, an Australian company limited by guarantee. BDO Business Restructuring Pty Ltd and BDO Australia Ltd are members of BDO International Ltd, a UK company limited by guarantee, and form part of the international BDO network of independent member firms. Liability limited by a scheme approved under Professional Standards Legislation.

did not proceed, and Toys ANZ was placed into liquidation). The Independent Expert Report concluded that the shares and options hold no value on a liquidation basis.

The Deed Administrators have made an application in the Federal Court of Australia seeking leave of the Court under section 444GA(1)(b) and section 447A(1) of the Act for the transfer to ACN or its nominee of the Company's Shares (and options to the extent necessary) (**Section 444GA Application**).

The Section 444GA Application has been listed for a directions hearing on XX September 2025.

The Deed Administrators have also applied to ASIC for relief under section 606 of Act, to enable the proposed transfer of Shares to proceed. This relief is required as the proposed transfer would directly increase ACN's voting power in the Company to 100% and indirectly increase Directed's voting power in the Company from approximately 18.9% to 100%.

The Deed Administrators will provide copies of the following documents to you (via a downloadable link) in due course:

- an Explanatory Statement regarding the Section 444GA Application;
- the Section 444GA Application and supporting affidavit material; and
- the Independent Expert Report which contains an opinion on the value of the Shares and options.

Details of the final hearing will be made available at <BDO to insert a link> together with any Orders following conclusion of the matter.

If you have any queries, please send an email to toysrus@bdo.com.au.

Yours faithfully

Luke Andrews
Joint & Several Deed Administrator

DRAFT

Certificate identifying annexure

No. of 2025

Federal Court of Australia

District Registry: Victoria

Division: General

IN THE MATTER OF TOYS "R" US ANZ LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT)

ACN: ACN 063 886 199

DUNCAN EDWARD CLUBB AND LUKE FRANCIS ANDREWS IN THEIR CAPACITY AS JOINT AND SEVERAL DEED ADMINISTRATORS OF TOYS "R" US ANZ LIMITED (ACN 063 886 199) (SUBJECT TO DEED OF COMPANY ARRANGEMENT) AND ANOTHER NAMED IN THE SCHEDULE

Plaintiffs

This is the annexure marked "**LFA-9**" now produced and shown to Luke Francis Andrews at the time of swearing his affidavit on 13 August 2025 before me:

grace hall

_____

Grace Hall
K&L Gates
Level 25, 525 Collins Street
Melbourne VIC 3000

An Australia Legal Practitioner within the meaning of the *Legal Profession Uniform Law* (Victoria).

A person authorised under section 19(1) of the *Oaths and Affirmation Act 2018* (Vic) to take an affidavit.

Pursuant to section 27(1A) of the *Oaths and Affirmation Act 2018* (Vic) the authorised affidavit taker has used a scanned or electronic copy of the affidavit in completing the jurat requirements.

Filed on behalf of **The Plaintiffs**
Prepared by **Stephen Hume**
Law firm **K&L Gates**
Tel 03 9205 2000 Fax 03 9205 2055
Email Stephen.Hume@klgates.com and Anna.Smith@klgates.com
Ref 7329352.00153
Address for service Level 25, 525 Collins Street Melbourne VIC 3000

LFA-9

Explanatory Statement

Toys"R"Us ANZ Limited

(Subject to Deed of Company Arrangement)
ACN 063 886 199

Draft

Date: 12 August 2025

Explanatory Statement and Independent Expert's Report

This Explanatory Statement provides information to the security holders of **Toys"R"Us ANZ Limited** (Subject to Deed of Company Arrangement) ACN 063 886 199 (**Company**) in respect of the deed of company arrangement entered into by the Company, A.C.N., 687 771 679 (ACN 687 771 679) (**A.C.N.**) and Luke Andrews and Duncan Clubb as joint and several deed administrators of the Company (**Deed Administrators**) executed on 31 July 2025 (**DOCA**). A.C.N. is a special purpose acquisition vehicle and a related entity of Directed Electronics Australia Pty Ltd ACN 126 066 322 (**Directed**). Directed controls 100% of the issued shares in A.C.N.

It is a condition to completion and effectuation of the DOCA that the Deed Administrators obtain a Court order under section 444GA(1)(b) of the *Corporations Act 2001 (Cth)* (**Act**) granting leave to the Deed Administrators to transfer all of the ordinary shares in the Company (**Shares**) to A.C.N. or its nominee for nil consideration (**Share Transfer**).

The Deed Administrators have made an application for this order in the Federal Court of Australia under section 44GA(1)(b) and also section 447A (**Section 444GA Application**). The Section 444GA Application also seeks orders (under section 447A(1)) permitting that all vested or unvested share options, warrants or other instruments convertible into securities in the Company (**Options**) are transferred to A.C.N. or its nominee for nil consideration.

A directions hearing was held in relation to the Section 444GA Application on [insert date] at the Federal Court of Australia (**Court**). The Court made procedural orders in relation to the Section 444GA Application, which included timetabling directions for filing of notices of appearance by any interested parties and confirmation of the final hearing date.

The Section 444GA Application has been listed for a final hearing at ### 2025 at #.## am (AEST) at the Federal Court of Australia located at 305 William Street, Melbourne Victoria 3000.

If you wish to appear at the final Court hearing and/or oppose the Section 444GA Application, you must file with the Court, and serve on the Deed Administrators, a notice of appearance and supporting affidavit in the prescribed Court form indicating your grounds of opposition by no later than #.## pm (AEST) on ### 2025.

Attached to this Explanatory Statement are copies of:

(a) an Independent Expert's Report prepared by Liesl Malcolm of Pitcher Partners Corporate Pty Ltd providing a valuation of the Shares (and Options) in the Company (at **Annexure 1**); and

(b) the Court Documents (at **Annexure 2**) comprising of:

(i) the Originating Process and Supporting Affidavit of Luke Francis Andrews filed by the Deed Administrators in support of the Section 444GA Application; and

(ii) Court orders from the directions hearing.

<u>This is an important document.</u> You (and your advisors and any other interested parties) should read this Explanatory Statement, Independent Expert's Report and the Court Documents carefully and in their entirety before making a decision regarding whether or not to take any action in respect of the Section 444GA Application. If you are in any doubt as to the action you should take, please consult your legal or other professional adviser(s).

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1. Purpose of the Explanatory Statement

1.1 This document is an Explanatory Statement issued by the Company in connection with the DOCA. If the Section 444GA Application is successful (and the relevant Court orders are made), ASIC Relief is granted and the DOCA is effectuated, all of your Shares (and to the extent necessary, Options) in the Company **will be transferred to A.C.N. or its nominee for no consideration and you will cease to own those securities.**

1.2 The Explanatory Statement has been provided to you by the Company to assist you to understand:

(a) the Section 444GA Application to the Court for approval of the Share Transfer as part of the DOCA and the treatment of any Options on issue;

(b) the steps which you need to take if you wish to appear at the Court hearing on the Section 444GA Application, which has been listed for hearing on [insert date] at [insert time];

(c) the effect of the DOCA on you as a Shareholder and / or Option holder, which may assist you in deciding whether to take action in respect of the Section 444GA Application; and

(d) the requirements to apply for and obtain ASIC Relief for the Share Transfer as part of the DOCA.

1.3 An Independent Expert's Report prepared by the Independent Expert, which contains an objective valuation of the Shares and Options in the Company, is attached to this Explanatory Statement at **Annexure 1**.

1.4 This document is not a prospectus or other disclosure document under Chapter 6D of the Act.

1.5 A copy of this Explanatory Statement (including the Independent Expert's Report) has been given to Australian Securities and Investments Commission (**ASIC**) for the purpose of obtaining relief from the takeover requirements of Chapter 6 of the Act (**ASIC Relief**). Neither ASIC, nor any of its officers, take any responsibility for the contents of this Explanatory Statement.

1.6 Capitalised terms used in this Explanatory Statement have the meaning contained in the Glossary in **Schedule 1**, unless the context otherwise requires or a term has been defined in the text of this Explanatory Statement.

1.7 You should carefully read this Explanatory Statement and the Independent Expert's Report **in their entirety** before making a decision regarding the Section 444GA Application. If you are in doubt as to the action you should take, you are recommended to obtain your own personal financial advice from your stockbroker, solicitor, accountant and/or any other independent professional adviser.

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2. Administration of the Company

2.1 On 4 June 2025, Luke Andrews and Duncan Clubb of BDO Australia Limited (**Administrators**) were appointed as joint and several voluntary administrators of the Company, Toys R Us Licensee Pty Ltd ACN 632 418 494, Hobby Warehouse Pty Ltd ACN 148 094 517 and Mittoni Pty Ltd ACN 114 705 038 (the **Companies**) under section 436A of the Act.

2.2 At the date that the Company entered into voluntary administration, the Board resolved that the Company was, or was likely to become, insolvent.

2.3 On 5 June 2025, the Company's securities were suspended from trading on the Australian Securities Exchange (**ASX**) and are still suspended as at the date of issue of this Explanatory Statement.

2.4 Shortly after their appointment, the Administrators commenced a process to explore options for the restructure or sale of the business. On 11 June 2025, the Administrators advertised the Companies for sale in the Australian Financial Review. On 12 June 2025, the Administrators sent out a process letter to interested parties inviting offers for the potential acquisition of the business, operations and assets of, or shares in, the Companies.

2.5 In total, the Administrators received 25 expressions of interest ranging from the acquisition of certain assets of the Companies such as stock and equipment to proposals to acquire the entire business and assets of the Companies and alternatively 100% of the Shares in the Company. In total, 13 parties ultimately executed confidentiality deeds and were provided access to a data room established for the purposes of the sale process.

2.6 Following due diligence, the Administrators received 2 offers for the sale of the entire business and assets of the Companies (including a DOCA proposal from A.C.N. for the transfer of all of the Shares in the Company to A.C.N. or its nominee (**DOCA Proposal**)). Further enquires and offers for certain parts of the business continued during the period following the due date for final offers. However, none of these offers provided for a comparable return to the employees and creditors or were otherwise not capable of being accepted and put to creditors for their consideration.

2.7 In substance, the DOCA Proposal provides for:

(a) an offer of ongoing employment for 16 of 17 existing employees of the Companies and full recognition of, or payment of, employee entitlements of those employees;

(b) a payment by A.C.N. of a deed contribution of $2 million which will result in a distribution to participating ordinary creditors via the Creditors' Trust of between 1 and 6.5 cents in the dollar in respect of their claims;

(c) the transfer to A.C.N. or its nominee of 100% of the issued capital in the Company, subject to leave by the Court and ASIC Relief being granted;

(d) the senior secured lender (who is owed approximately $14,377,000) has agreed to a debt-to-equity swap and will be an "excluded creditor" for the purposes of the DOCA; and

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(e) Shareholders and / or Option holders will not receive a payment from the Creditors' Trust and no other payment in return for the transfer of their Shares or Options (as applicable).

2.8 The DOCA Proposal from A.C.N. will facilitate the payment of a higher dividend to creditors than any of the other offers received by the Administrators. This is in part facilitated by significant creditors not claiming under the DOCA Proposal therefore reducing the quantum of creditor claims and allowing for an increased return.

3. Key information in relation to the DOCA

3.1 A DOCA is a statutory compromise of certain claims of creditors of the Company. At the second meeting of creditors of the Company convened pursuant to section 439A of the Act on 10 July 2025, the creditors of the Company resolved that the Company execute the DOCA and the Administrators be appointed as joint and several deed administrators (**Deed Administrators**).

3.2 On 31 July 2025, the DOCA was executed by the Deed Administrators, the Company and A.C.N.

A copy of the DOCA is annexed to this Explanatory Statement at **Annexure 3** and also available at: [BDO website link].

3.3 The DOCA contemplates the following:

(a) the Deed Administrators will establish a fund whereby upon the effectuation of the DOCA, all eligible creditors' claims against the Company will transfer to the creditors' trust and a dividend will be paid in respect of those eligible creditor claims to satisfy those claims (**Creditors' Trust**);

(b) the Deed Administrators will transfer all of the Shares (and to the extent necessary, Options) in the Company to A.C.N. or its nominee(s);

(c) A.C.N. will pay the sum of $2,000,000 for the Creditors' Trust;

(d) any Shareholder claims which are subordinated to the claims of other unsecured creditors under the Act will be extinguished and Shareholders are not eligible to receive a dividend from the Creditors Trust in respect of those claims;

(e) replacement of officers of the Company; and

(f) the Company will be de-listed from the ASX.

3.4 The implementation of the DOCA is subject to the satisfaction of certain conditions, including:

(a) execution of a Creditors' Trust Deed;

(b) the Court granting leave in accordance with the Section 444GA Application;

(c) the Company being granted ASIC Relief;

(d) all of the Shares being transferred to A.C.N. or its nominee;

(e) replacement of officers of the Company;

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(f) payment of $2,000,000 by A.C.N. and the Deed Administrators transfer that sum into the Creditors' Trust account; and

(g) de-listing of the Company from the ASX,

(**Conditions**).

3.5 The DOCA may only be effectuated once all of the Conditions have been satisfied or waived. Conditions may only be waived by written agreement between the Deed Administrators and A.C.N.

3.6 If all of the Conditions under the DOCA are satisfied or waived and the DOCA is effectuated:

(a) your Shares and (to the extent necessary) any Options in the Company will be transferred to A.C.N. or its nominee;

(b) you will **not** receive any consideration for the transfer of your Shares and any Options in the Company;

(c) you will no longer be a Shareholder (and / or Option holder as applicable) of the Company;

(d) any claims you have against the Company in your capacity as a Shareholder (and / or Option holder as applicable) will be extinguished; and

(e) it is not expected that you will receive a dividend from the Creditors' Trust in respect of any claims you may have against the Company in your capacity as a Shareholder and / or Option holder (as applicable).

3.7 In the event that all of the Conditions of the DOCA are not satisfied or waived by the longstop date of 25 September 2025 (or other such date as agreed), the most likely alternative is the liquidation of the Company which would require any assets of the Company be used to pay creditors of the Company before there is any payment to Shareholders.

3.8 It is not anticipated that any funds will be available for distribution to Shareholders or Option holders in the event of the Company being placed into liquidation.

4. What must the Court be satisfied of in making an order under section 444GA and what did the Independent Expert conclude?

4.1 As noted above, the Section 444GA Application has been commenced by the Deed Administrators in the Federal Court of Australia seeking leave of the Court under section 444GA(1)(b) and section 447A(1) of the Act for the transfer of the Company's Shares (and Options to the extent necessary) to A.C.N. or its nominee.

4.2 In considering the Section 444GA Application, under section 444GA(3) of the Act, the Court will only grant leave where it is satisfied that the Share Transfer would not unfairly prejudice the interests of Shareholders. Relevant to this assessment is whether there is any residual value in the Company.

4.3 The Deed Administrators engaged an independent expert, Liesel Malcolm of Pitcher Partners to prepare an Independent Expert's Report valuing the shares in the Company. A copy of the Independent Expert's Report is at **Annexure 1**.

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4.4 In accordance with ASIC Regulatory Guide 112, Ms Malcolm is independent from the Company, A.C.N. and the Deed Administrators.

4.5 ASIC Regulatory Guide 111 requires the Independent Expert's Report to provide an opinion of the value of the Shareholders' residual equity in the Company. As the Company is likely to be subject to a winding-up if the Share Transfer is not approved, Ms Malcolm has valued the residual equity on a liquidation basis.

4.6 The key findings of the Independent Expert's Report are:

(a) the Companies' assessed shortfall of assets as at 10 July 2025 is between $47,493,099 and $58,076,243;

(b) the forced liquidation value of the issued Company's Shares as at 4 June 2025 **is NIL**; and

(c) if the Companies are placed into liquidation, the *"recoverable amount from realising the assets of the Companies is insufficient to fund the full amount of the obligations of the Companies and **hence there is no residual value for equity holders***".

4.7 The Independent Expert also considered the value of the Options on issue in the Company to be nil. Please see section 9.3 below and the Independent Expert's Report for more information.

4.8 The Independent Expert's Report will be provided to the Court to assist with the determination of whether the Share Transfer will unfairly prejudice Shareholders. The Independent Expert's Report will also be provided to ASIC for the purpose of the application for ASIC Relief, referred to in section 11 below.

5. Section 444GA Application

5.1 To effectuate the DOCA, among other things, the Deed Administrators must be granted leave from the Court in respect to the Section 444GA Application.

5.2 On [date], the Deed Administrators commenced the Section 444GA Application by filing [proceeding no.] with the Court, as provided in **Annexure 2** of this Explanatory Statement. On [insert date], the Court made the following Court orders (**Court Orders**):

(a) a timetable was set for the preparation of the matter for the final hearing, which includes the dates by which any interested person (including any Shareholder wishes to oppose the Section 444GA Application) must file with the Court and serve on the Deed Administrators any ASIC notice of appearance in the prescribed form and indicate its grounds for opposing the Section 444GA Application, being no later than [insert time and date]; and

(b) the final hearing date and time was set for [insert].

5.3 A copy of the Court Orders is attached in **Annexure 2** of this Explanatory Statement.

5.4 The final hearing date is indicative only and subject to change. The Deed Administrations will release an ASX announcement if there are any changes to the final hearing date.

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6. Your right to object to the Section 444GA Application

6.1 Shareholders, creditors of the Company, ASIC and any other interested person are entitled to oppose the Section 444GA Application at the final Court hearing.

6.2 If you wish to be heard by the Court at the final Court hearing, you must enter an appearance by **#.## pm (AEST) on ### 2025**. You will need to file at the Court, and serve on the Deed Administrators, a notice of appearance in the prescribed Court form and any affidavit on which you intend to rely.

6.3 The Deed Administrators will accept service by:

(a) Post: Attention: Luke Andrews, BDO, GPO Box 5099, Melbourne VIC 3001; or

(b) Email: toysrus@bdo.com.au

6.4 If you take no action in respect of the Section 444GA Application and the conditions of the DOCA are satisfied, your Shares will be automatically transferred to A.C.N. or its nominee and you will cease to hold those Shares.

7. What will happen if the Section 444GA orders are not made?

7.1 If the Court does not grant leave to the Deed Administrators in respect to the Section 444GA Application, the Conditions of the DOCA will not be satisfied. In those circumstances and in absence of further funding, or an alternate transaction, it is likely that the Company will be placed into liquidation.

8. What will happen to your Shares if the Section 444GA orders are made?

8.1 If the Section 444GA Application is successful, the relevant Court orders are made and the DOCA is fully implemented, all of your Shares in the Company will be transferred by the Deed Administrators to A.C.N. or its nominee and you will not receive any consideration for the transfer.

9. Your rights as Option holders

9.1 In addition to the Shares, the Company as at the date of this Explanatory Statement has on issue the following Options in the Company:

Option holders	Number of Options	Exercise price (as applicable)	Expiry date (as applicable)
Unlisted options			
ALCFAM Pty Ltd	45,707	$0.1200	2 September 2027
Blueheeler Capital Pty Ltd	125,622	$0.1200	2 September 2027
Directed Electronics Australia Pty Ltd	14,285,715	$0.1200	2 September 2027

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Mr Anthony John Gregory	45,680	$0.1200	2 September 2027
Ms Sarah Lim	45,681	$0.1200	2 September 2027
Loire Investments Pty Ltd	357,142	$0.1200	2 September 2027
Mercer Street Global Opportunity Fund II LP	5,593,804	$0.1162	31 May 2027
Mercer Street Global Opportunity Fund II LP	3,479,610	$0.1128	27 August 2027
Mercer Street Global Opportunity Fund II LP	8,903,134	$0.08424	14 October 2027
More Lamb Pty Ltd	172,618	$0.1990	1 November 2025
Netwealth Investments Limited	23,023	$0.1200	2 September 2027
UBS Nominees Pty Ltd	2,857,143	$0.1200	2 September 2027
Share Appreciation Rights			
Penelope Cox*	1,454,546	-	-
Service Rights			
Loire Investments Pty Ltd	818,182	-	-
Tripcorp Pty Ltd	818,182	-	-
John Tripodi	50,000	-	-
Mark Anthony Simari	905,430	-	13 December 2032
Teresa Ann Smith	905,430	-	13 December 2032
Employee Rights			
Sokha Mony	1,000	$0.18	21 September 2026
Ngan Le Nguyen	1,000	$0.18	21 September 2026
David Wong	3,000	$0.18	21 September 2026

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* *Please note that these Share Appreciation Rights lapsed on 9 April 2025 as per the ASX announcement on 10 April 2025.*

9.2 The Company's last ASX Share price was $0.027 on 3 June 2025 before being suspended from trading.

9.3 With respect to the value of the Options, the Independent Expert's Report (as provided in **Annexure 1**) concluded that the value of the Options detailed in the table above is **nil** on the basis that:

(a) as the vesting conditions attached to the 'Service Rights' and 'Share Appreciation Rights' is continued employment, in a liquidation context, it is unlikely that these conditions will be met, and therefore these rights will not vest;

(b) the unlisted options have varying exercise prices. In a liquidation context, the current value of the Shares is likely to be zero as total creditor claims are unable to be paid in full, resulting in the unlisted options being 'out of the money'. The option holder would therefore have to pay a premium to exercise these unlisted options; and

(c) as the 'Employee Rights' have an exercise price of $0.18, in a liquidation context, these rights are also 'out of the money'.

9.4 In addition to the above, Independent Expert's Report notes that "*in a liquidation context, there is no market to sell any of the rights or options*".

9.5 It may be the case that the Court takes the view that the Options are considered claims against the Company which will be compromised by the DOCA.

9.6 However, to the extent that the Court considers that the Options are not compromised by the DOCA, the Deed Administrators will in accordance with the terms of the Court orders made under the Section 444GA Application transfer all of the Options to A.C.N. (or its nominee) for nil consideration and the Deed Administrators will take steps to cause the Company to cancel all of the Options.

9.7 Accordingly, this Explanatory Statement is being provided to Option holders (as interested parties) in addition to Shareholders.

9.8 Option holders are entitled to oppose the Section 444GA Application at the final Court hearing. If an Option holder wishes to be heard by the Court at the final Court hearing, the Option holder must enter an appearance by **#.## pm (AEST) on ### 2025**. The Option holder will need to file at the Court, and serve on the Deed Administrators, a notice of appearance in the prescribed Court form and any affidavit on which the Option holder intends to rely.

9.9 The Deed Administrators will accept service by:

(a) Post: Attention: Luke Andrews, BDO, GPO Box 5099, Melbourne VIC 3001; or

(b) Email: toysrus@bdo.com.au

9.10 If Option holders take no action in respect of the Section 444GA Application and the conditions of the DOCA are satisfied, the Option holders' Options will be automatically transferred to A.C.N. or its nominee for no consideration and Option holders will cease to hold those Options.

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10. What other information is available to assist you?

10.1 To assist you in deciding whether to oppose the Section 444GA Application, in addition to this Explanatory Statement and the Independent Expert's Report, Shareholders can access:

(a) A copy of the Court application filed by the Deed Administrators in relation to the Section 444GA Application at **Annexure 2**;

(b) A copy of the Court orders made by the Court in relation to the Section 444GA Application at **Annexure 2**; and

(c) the Administrators s439A report to creditors dated 3 July 2025 available at [website link].

10.2 Alternatively, you may request copies of the above documents from the Deed Administrators free of charge.

10.3 This Explanatory Statement does not constitute financial product advice and has been prepared without reference to the investment objectives, financial situation, taxation position or your particular needs. Your decision whether to take any action in relation to the Section 444GA Application will depend on an assessment of your individual circumstances. As the financial, legal and taxation consequences of that decision may be different for each interested party, you should seek professional financial, legal and taxation advice before making their decision.

10.4 The key dates are as follows:

Event	Date
Explanatory Statement made available to Shareholders and Option holders	####
Last day to oppose the Section 444GA Application by filing a notice of appearance and supporting affidavit in the prescribed Court form and serving that material on the Deed Administrators	By #.## pm on ####
The Deed Administrators to file any further evidence with the Court in support of the Section 444GA Application	By #.## pm on ####
Tentative final hearing date for the Section 444GA Application	#.## am on ####

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11. ASIC Relief

11.1 Section 606 of the Act prohibits a person from acquiring a relevant interest in a listed company if, as a result of that acquisition, that person's, or someone else's, voting power in the entity increases:

(a) from 20% or below to more than 20%; or

(b) from a starting point that is above 20% and below 90%.

11.2 As the Share Transfer would directly increase A.C.N.'s voting power in the Company to 100% and indirectly increase Directed's voting power in the Company from approximately 18.9% to 100%, in the absence of ASIC Relief, the Share Transfer would be prohibited under section 606 of the Act.

11.3 Accordingly, the Deed Administrators have provided this Explanatory Statement (containing the Independent Expert's Report) to ASIC for the purposes of obtaining ASIC Relief from the requirements of Chapter 6 of the Act as are necessary to enable the Share Transfer to proceed.

11.4 Under the terms of the DOCA, the Share Transfer will not proceed without ASIC Relief.

11.5 At the time of issuing this Explanatory Statement, the ASIC Relief application has not been determined by ASIC. The Deed Administrators will release an ASX announcement in relation to the ASIC Relief as developments occur.

12. Contact information

12.1 If you have further questions, you can contact the Deed Administrators at:

(a) Email: toysrs@bdo.com.au

(b) Phone: (03) 9603 1700

13. Signature of Company

This Explanatory Statement has been signed by the Company.

[Signature]

Luke Francis Andrews

In his capacity as joint and several deed administrator of Toys"R"Us ANZ Limited (Subject to Deed of Company Arrangement).

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Schedule 1 - Glossary

For the purposes of this Explanatory Statement, capitalised terms have the meanings set out in the following table, unless the context requires otherwise. Words in singular include the plural and vice versa.

A.C.N.	A.C.N., 687 771 679 (ACN 687 771 679) or its nominee
Act	*Corporations Act 2001* (Cth)
ASIC	Australian Securities and Investments Commission
ASIC Relief	ASIC granting an exemption pursuant to section 655A(1)(a) of the Act from the application of section 606 of the Act to permit the transfer of all of the Shares in the Company to A.C.N. or its nominee
Conditions	The conditions set out in clause 16.1 of the DOCA
Companies	The Company, Toys R Us Licensee Pty Ltd ACN 632 418 494, Hobby Warehouse Pty Ltd ACN 148 094 517 and Mittoni Pty Ltd ACN 114 705 038
Company	Toys"R"Us ANZ Limited (subject to DOCA) ACN 063 886 199
Court	Federal Court of Australia
Creditors' Trust	Has the meaning as described in clause 3.3(a)
Deed Administrators	Luke Andrews and Duncan Clubb of BDO Australia Ltd
Directed	Directed Electronics Australia Pty Ltd ACN 126 066 322
DOCA	The deed of company arrangement entered into between the Company, A.C.N. and the Deed Administrators on 31 July 2025 annexed to this Explanatory Statement as **Annexure 3**
Explanatory Statement	This document as described in section 1.1
Independent Expert	Liesel Malcolm of Pitcher Partners Corporate Pty Ltd ABN 28 082 323 868
Independent Expert's Report	The report by the Independent Expert as described in section 4 and as annexed to this Explanatory Statement as Annexure 1
Option holders	The holders of Options in the Company
Options	Means vested or unvested share options, warrants, or other instruments convertible into securities in the Company and without limitation, includes all securities described in clause 9.1
Section 444GA Application	The application by the Deed Administrators pursuant to section 444GA and 447A of the Act for the transfer of all the Shares and (to the extent necessary) Options to A.C.N. as described in section 5
Shares	The ordinary shares in the Company
Shareholders	Means the shareholders of the Company as at the date of the Explanatory Statement
Share Transfer	The transfer of the Company's Shares to A.C.N. or its nominee(s) pursuant to the DOCA

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Annexure 1– Independent Expert's Report

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Annexure 2 – Court Documents

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Annexure 3 - DOCA

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PITCHER PARTNERS

Privileged & Confidential

12 August 2025

Toys "R" Us ANZ Limited

Independent Expert Report

pitcher.com.au

bakertilly
NETWORK MEMBER

Pitcher Partners Corporate Pty Ltd
ABN 28 082 323 868
AFS LICENCE NO. 229841

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Ref: LM

12 August 2025

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The Administrators of Toys "R" Us ANZ Limited
Mr Luke Andrews and Mr Duncan Clubb
BDO
Collins Square
Level 18, 727 Collins Street
MELBOURNE VIC 3008

Dear Luke and Duncan,

INDEPENDENT EXPERT REPORT

INTRODUCTION

1. Toys "R" Us ANZ Limited, incorporating its 100% interest in Mittoni Pty Ltd (Mittoni), Hobby Warehouse Pty Ltd (Hobby) and Toys R Us Licensee Pty Ltd (Licensee), (collectively referred herein collectively as Toys R Us or the Companies) went into voluntary administration on 4 June 2025. Luke Andrews and Duncan Clubb of BDO were appointed Joint and Several Administrators by resolution of the Companies' Directors pursuant to Section 436A of the Corporations Act and were subsequently appointed Administrators.
2. At the second meeting of creditors on 10 July 2025, the Administrators presented a report dated 3 July 2025, setting out the state of affairs of the Companies, details of their inquiries and analysis, and their efforts to find buyers for the assets or equity of the Companies.
3. In light of the trading losses and limited access to funding, the Administrators advertised the business and assets for sale on an urgent basis. The Administrators received 25 expressions of interest, of which 13 executed Confidentiality Deeds, and were provided access to the Data Room.
4. The Administrators received two offers for the sale of the entire business and assets. It is the opinion of the Administrators that one of the proposed offers, a pooled Deed of Company Arrangement (DOCA) is in the creditors' interests. It is also the opinion of the Administrators that it was not in the creditors' interests for the voluntary administration to end, nor for the Company to be wound up.
5. The creditors of the Company resolved that the Company execute the pooled DOCA proposed, with key details as follows:
    a) The Deed Proponent is a special purpose acquisition vehicle and related entity of Directed Electronics Australia Pty Ltd (DEA).
    b) DEA is a leading Australian distributor and brand owner across consumer electronics, automotive, and lifestyle categories, with a strong track record in omni-channel distribution and brand development.
    c) DEA is a significant shareholder of the Companies and has a Commercial Services Agreement. It is also the current lessor of the warehouse premises at the Companies' Clayton facility.
    d) The pooled DOCA fund will comprise of $2 million to be settled in a creditors' trust and then distributed to Administrators' fees and expenses, Deed Administrators' fees and expenses, Creditors' trust trustee fees and expenses, 16 of any 17 employees will be offered continuing employment with any non-continuing employees paid their entitlements in full. Unsecured creditors will be paid a distribution of up to 8 cents in the dollar.

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Pitcher Partners is a member of the global network of Baker Tilly International Limited, the members of which are separate and independent legal entities.

e) In addition to the above, the senior secured lender, with a total debt of $14.377 million has agreed to a debt-equity swap and will be an excluded creditor for the purposes of the pooled DOCA fund.

6. On 10 July 2025, the Companies, the Administrators and the Deed Proponents executed the above pooled DOCA. A condition of the DOCA is that all of the issued shares in the Companies are transferred to company controlled by the DEA, either by obtaining written consent of the owners of the shares of the Companies pursuant to section 444GA(1)(a) of the Corporations Act or the making of orders pursuant to section 444GA(1)(b) of the Corporations Act. The Administrators were appointed as the Deed Administrators pursuant to the DOCA.

7. The Deed Administrators intend to apply to the Court for leave to transfer all the shares in Toys R Us to a company to be established (an entity associated with DEA) under section 444GA(1)(b) of the Corporations Act. Toys R Us will also apply to ASIC for relief from the takeover provisions in Chapter 6 of the Corporations Act. Prior to the hearing of the section 444GA application, the Deed Administrators will provide an Explanatory Statement to the shareholders of Toys R Us.

PURPOSE OF REPORT

8. The Deed Administrators have instructed Liesl Malcolm of Pitcher Partners Corporate Pty Ltd (Pitcher Partners) to prepare an Independent Expert Report (IER) assessing the value of the Toys R Us shares on a liquidation basis, in the absence of the DOCA (refer to section 2 for details). A copy of our engagement letter is detailed in Appendix 1.

9. We are aware that this report will be tendered to the Court by the Deed Administrators as part of the evidence in support of their section 444GA application. Accordingly, we confirm that we have read the Harmonised Expert Witness Code of Conduct (Code) contained in the Federal Court of Australia's Expert Evidence Practice Note and agree to be bound by it. We have made all enquiries which we believe are appropriate and desirable (save for any matters identified explicitly in this report) and no significant matters which we believe to be relevant have, to our knowledge, been withheld from the Court.

10. When preparing this report, Pitcher Partners has had regard to ASIC's regulatory guides RG 111 Contents of Expert Reports, RG 112 Independence of Experts and RG 6 Takeovers: Exceptions to the General Prohibition. The IER also includes other information and disclosures as required by ASIC.

ASSESSMENT OF LIQUIDATION VALUE AND SUMMARY OF OPINION

11. RG 111 requires an assessment of the value of the Toys R Us shares on a liquidation basis. We have adopted the definition of liquidation value from the International Valuation Standards (refer to section 6 for further details).

12. In assessing the liquidation value of Toys R Us shares, we have taken into consideration the financial difficulties faced by the Companies, in particular their inability to secure further funding to enable them to continue to meet working capital requirements, fund the purchase of inventory and continue to trade.

13. We further note that the Administrators have continued to trade the business, and the net liability incurred during the Administration to 2 July 2025 is $285,913.

14. We have assessed the liquidation value of the Toys R Shares having regard to the assets and liabilities as at 10 July 2025. We have analysed and adopted the Administrators' assessment of the claims by creditors, balance of cash and near cash assets, and the likely recoverable value of other intangible assets. As per the Report to Creditors, the recoverable value of the net assets of Toys R Us is calculated to be negative but it excludes any recoverable amount for the intangible assets, which includes a license agreement with TRU Kids Inc. (TRU Kids), dated 1 January 2024, for the exclusive use of the Toys "R" Us and Babies "R" Us brands in Australia and New Zealand (the License Agreement).

15. In our valuation, we have assessed the value of the intangible assets to determine whether the net value of the equity would result in a positive net position. In doing so, we have assessed the value of the material intellectual property, namely the License Agreement based on the Relief from Royalty method.

16. We summarise our assessment in the following table:

Valuation summary as at 10 July 2025

($)	Low	High
Administrators assessed shortfall	(58,407,730)	(58,407,730)
Pitcher Partners adjustments		
Inventory Valuation	190,395	190,395
PPE Valuation	141,061	141,061
Software	-	467,000
IP License Agreement - Brands/Trademarks	-	10,116,144
Pitcher Partners assessed shortfall	**(58,076,274)**	**(47,493,130)**

Source: BDO 439A report, Pitcher Partners

Note: amounts for inventory, PPE and intangible assets were witheld*

17. **We have assessed the liquidation value of the issue shares in Toys R Us as at 4 June 2025 to be NIL. In our opinion, the recoverable amount from realising the assets of the Companies is insufficient to fund the full amount of the obligations of the Companies and hence there is no residual value for equity holders.**

18. **We further note that the above shortfall incorporates a registered All Present and After Acquired Property (AllPAPP) over the Companies by AMAL Security Services Pty Ltd (as trustee for the Privity Private Lending Trust), in respect of a senior term loan facility of up to $15 million.**

19. The opinion is based on economic, market and other conditions prevailing at the date of valuation.

20. Our findings are detailed in the body of the report.

21. Pitcher Partners has prepared a Financial Services Guide in accordance with the Corporations Act. The Financial Services Guide is set out in the following section. In preparing this report, we have considered the interests of Toys R Us shareholders as a whole. Accordingly, this report only contains general financial advice and does not consider the personal objectives, financial situations or requirements of individual shareholders.

Yours sincerely
PITCHER PARTNERS CORPORATE PTY LTD

L MALCOLM
Executive Director
Authorised Representative

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1 Financial Services Guide

Pitcher Partners Corporate Pty Ltd

Pitcher Partners Corporate Pty Ltd (Pitcher Partners) carries on a business, and has a registered office, at Level 13, 664 Collins Street, Docklands VIC 3008. Pitcher Partners holds Australian Financial Services Licence No 229841 authorising it to provide financial product advice in relation to securities and superannuation funds to wholesale and retail clients.

Pitcher Partners has been engaged by the Deed Administrators to provide general financial product advice in the form of an independent expert's report. A copy of our engagement letter is attached in Appendix 1.

Financial Services Guide

This Financial Services Guide (FSG) has been prepared in accordance with the Corporations Act, 2001 and provides important information to help retail clients make a decision as to their use of general financial product advice in a report, the services we provide, information about us, our dispute resolution process and how we are remunerated.

General financial product advice

In our report we provide general financial product advice. The advice in a report does not take into account your personal objectives, financial situation or needs.

Pitcher Partners provides various corporate advisory services to privately owned businesses and small to medium sized public and ASX listed companies. These services may include mergers and acquisitions, valuations of businesses and intangible assets and equity (including employee incentive schemes), financial due diligence, loss of profit and compulsory acquisition matters, independent expert reports and independent limited assurance reports which are included in prospectuses of companies looking to list (predominately on the ASX).

Remuneration

When providing the report, Pitcher Partners client is Toys R Us. Pitcher Partners receives its remuneration from the Companies. In respect of the report, Pitcher Partners will receive from Toys R Us a fee in the range of $40,000 to $50,000 (plus GST) which is based on commercial rates, plus reimbursement of out-of-pocket expenses for the preparation of the report.

Except for the fees referred to above, no related body corporate of Pitcher Partners, or any of the directors or employees of Pitcher Partners or any of those related bodies or any associate receives any other remuneration or other benefit attributable to the preparation of and provision of this report.

Independence

Pitcher Partners is required to be independent of Toys R Us and the pooled DOCA proponents in order to provide this report. The guidelines for independence in the preparation of independent expert's reports are set out in RG 112 Independence of expert issued by ASIC. The following information in relation to the independence of Pitcher Partner Corporate is stated below.

"Pitcher Partners and its related entities do not have at the date of this report any shareholding in or other relationship with Toys R Us or the pooled DOCA that could reasonably be regarded as capable of affecting its ability to provide an unbiased opinion in relation the pooled DOCA.

Pitcher Partners has no involvement with, or interest in the outcome of the pooled DOCA, other than the preparation of this report. Pitcher Partners will receive a fee based on commercial rates for the preparation of this report. This fee is not contingent on the outcome of the pooled DOCA. Pitcher Partners out of pocket expenses in relation to the preparation of the report will be reimbursed. Pitcher Partners will receive no other benefit for the preparation of this report.

Pitcher Partners considers itself to be independent in terms of RG 112 "Independence of experts" issued by the ASIC."

Complaints process

Pitcher Partners has an internal complaint handling mechanism and is a member of the Australian Financial Compliance Authority (membership no. 11800). All complaints must be in writing and addressed to the Complaints Officer at Pitcher Partners. We will endeavour to resolve all

complaints within 30 days of receiving the complaint. If the complaint has not been satisfactorily dealt with, the complaint can be referred to the Australian Financial Compliance Authority who can be contacted at:

Australian Financial Compliance Authority
GPO Box 3
Melbourne, VIC 3001
Telephone: 1800 931 678

Pitcher Partners is only responsible for this report and FSG. Complaints or questions about the General Meeting should not be directed to Pitcher Partners. Pitcher Partners will not respond in any way that might involve any provision of financial product advice to any retail investor.

Compensation arrangements

Pitcher Partners has professional indemnity insurance cover under its professional indemnity insurance policy. This policy meets the compensation arrangement requirements of section 912B of the Corporations Act, 2001.

2 Outline of the Pooled DOCA

2.1 Overview

2.1.1 On the basis that our valuation of Toys R Us shares is on a liquidation basis assuming the pooled DOCA is not implemented, we present only a summary of the DOCA for context in this report. Full details are included in the Explanatory Statement which this IER accompanies and in the Report to Creditors.

2.2 Key Terms

2.2.1 The creditors of the Company resolved that the Company execute the DOCA proposed, with key details as follows:

a) The Deed Proponent is a special purpose acquisition vehicle and related entity of Directed Electronics Australia Pty Ltd (DEA).

b) DEA is a leading Australian distributor and brand owner across consumer electronics, automotive, and lifestyle categories, with a strong track record in omni-channel distribution and brand development.

c) DEA is a significant shareholder of the Companies and has a Commercial Services Agreement. It is also the current lessor of the warehouse premises at the Companies' Clayton facility.

d) The pooled DOCA fund will comprise of $2 million to be settled in a creditors' trust and then distributed to Administrators' fees and expenses, Deed Administrators' fees and expenses, Creditors' trust trustee fees and expenses, 16 of any 17 employees will be offered continuing employment with any non-continuing employees paid their entitlements in full and unsecured creditors will be paid a distribution of up to 8 cents in the dollar.

e) In addition to the above, the senior secured lender, with a total debt of $14.377 million has agreed to a debt-equity swap and will be an excluded creditor for the purposes of the pooled DOCA fund.

f) The DOCA has the support of the senior secured lender as well as with other significant creditors such as TRU Kids.

g) The DOCA pools the assets and liabilities of the Companies. The effect of this is that the Companies have entered into a cross guarantee and have therefore provided a guarantee to each other's obligations.

h) The Administrators have noted that there is a strategy beyond the pooled DOCA proposal to enable the ongoing viability of the business including significant further funding of $3 million of additional equity.

2.2.2 The DOCA will complete on satisfaction of the conditions as set out in the Deed and upon the transfer of the Deed Fund to the Creditors' Trust.

3 Purpose and Scope of the Report

3.1 Section 444GA of the Corporations Act

3.1.1 The Deed Administrators appointed Pitcher Partners to prepare an IER in relation to the liquidation value of the equity of Toy R Us. This report will be used, as outlined in our letter of engagement (refer to Appendix 1), for the following:

a) For the purpose of assisting the Court in determining the Deed Administrators' proposed application pursuant to section 444GA(1) of the Corporations Act in order to assist the Court in determining whether the Section 444GA Application will unfairly prejudice Toy R Us Shareholders.

b) For the purpose of the application to ASIC for technical relief from the takeover provisions of the Corporations Act.

c) To be provided in an Explanatory Statement to be sent to Shareholders of Toys R Us prior to the Court hearing of the Section 444GA Application so as to provide them with the liquidation value of Toy R Us 's equity.

3.1.2 The implementation of the pooled DOCA amongst other things, is conditional upon, ASIC granting relief from S606 (under S655A) and the Court approving the Section 444GA Application to transfer all Toy R Us Shares to an entity associated with the pooled DOCA. Pursuant to Section 444GA(3) of the Corporations Act, the Court will only approve such a transfer if it is satisfied that the proposed share transfer will not "unfairly prejudice the interests of members of the company". The proposed share transfer will not unfairly prejudice Shareholders if the Toy R Us Shares have no value given that under the pooled DOCA, there is no potential for the Toy R Us Shareholders to receive any distribution.

3.1.3 We are aware that this report will be tendered to the Court by the Deed Administrators as part of the evidence in support of their Section444GA application. As a consequence, we have read the Harmonised Expert Witness Code of Conduct (Code) contained in the Federal Court of Australia's Expert Evidence Practice Note (GPN-EXPT) and agree to be bound by it. We have made all inquiries which we believe are appropriate and desirable (save for any matters identified explicitly in this report) and no significant matters which we believe to be relevant have, to our knowledge, been withheld from the Court.

3.2 Basis of Assessment

3.2.1 In the preparation of this IER, Pitcher Partners has had regard to relevant Regulatory Guides issued by the ASIC, including RG 111 Content of Expert Reports, RG 60 Schemes of Arrangement, RG 6 Takeovers: Exception to the General Prohibition, and RG 112 Independence of Experts. The IER will also include other information and disclosures as required by ASIC.

3.2.2 RG 111 establishes certain guidelines in respect of independent expert's reports prepared for the purposes of the Corporations Act. RG 111 is framed largely in relation to reports prepared pursuant to Section 640 of the Corporations Act and comments on the meaning of "fair and reasonable" in the context of a takeover offer. RG 111 notes, however, the ability of administrators to transfer shares under the terms of a DOCA would breach the general prohibition on the acquisition of shares that results in a holding of 20% or more of the voting shares of a company. RG 111 states that for the requirements of Section 444GA, the expert's report should provide an independent opinion of the value, if any, of shareholders' residual equity. The expert is not required to form a view on the 'fairness' or 'reasonableness' of the transaction. RG 111 also requires that in expert's reports for Section 444GA, the shareholders' residual equity should be derived by assessing the value of the company's assets and/or business operations, less borrowings, other liabilities and creditors' claims. Further, it states that the value of shareholders' residual equity should be assessed on the basis that the company is in administration.

3.2.3 RG 6 requires that because there is no statutory exception for the acquisition of shares of 20% or more, the administrators need to seek relief from Section 606 from ASIC. ASIC may grant case by case relief from the requirements of Section 606 to administrators where 1) an IER concludes that the shareholders have no residual equity in the company;

2) the shareholders are provided with an explanatory statement setting out certain matters including the IER; and 3) and the Court grants leave under Section 444GA.

3.2.4 In accordance with RG111RG 111 relating to expert's reports for Section 444GA, our assessment of the residual equity for shareholders will be:

a) derived by assessing the value of the company's assets and/or business operations, less borrowings, other liabilities and creditors' claims.

b) assessed on the basis that the company is in administration.

3.3 Independence

3.3.1 Prior to accepting this engagement, Pitcher Partners considered its independence with respect to the deeds of company arrangement proposed to the Administrators with reference to RG 112 issued by ASIC.

3.3.2 Pitcher Partners has no involvement with, or interest in, the outcome of the approval of the pooled DOCA other than that of an independent expert. Pitcher Partners is entitled to receive a fee based on commercial rates and including reimbursement of out-of-pocket expenses for the preparation of this report.

3.3.3 Except for these fees, Pitcher Partners will not be entitled to any other pecuniary or other benefit, whether direct or indirect, in connection with the issuing of this report. The payment of this fee is in no way contingent upon the successful implementation of the pooled DOCA.

3.3.4 In our opinion, Pitcher Partners is independent of Toys R Us and its Directors, the Deed Administrators and all other relevant parties of the deeds of company arrangement proposed to the Deed Administrators.

3.4 Compliance with APES 225

3.4.1 This report has been prepared in accordance with the requirements of the professional standard APES 225 Valuation Services (APES 225) as issued by the Accounting Professional & Ethical Standards Board. In accordance with the requirements of APES 225, we advise that this assignment is a Valuation Engagement as defined in the standard (Appendix 2).

4 Industry Overview

4.1 Toy and Gaming Retailing in Australia

4.1.1 The Australian toy and game retailing industry has experienced significant shifts in recent years. Sales surged at the height of the pandemic, with parents searching for ways to provide indoor entertainments to children. Since then, the industry has been impacted by high inflation, climbing interest rates and cost-of-living crisis which has collectively dampened consumer confidence, weakening demand and sales for toys and gaming products.

4.1.2 The current performance of the industry is driven by following macroeconomic and industry-specific factors as identified by IBIS World in their Toy and Gaming Retailing in Australia industry report, dated September 2024:

a) Demand hinges on trends in income and consumer sentiment – cost-of-living pressure has caused customers to cut back on non-essential goods, leading to decline in toys sales post-pandemic.

b) Competitive pressure remains intense – large retailers like discount department stores, including Big W, Kmart, and franchise retailers like Toyworld are using their bulk-buying power to offer consumer regular discounts on wide range of products. Online retailers are also disrupting the market, gaining market share through platforms like websites mobile applications.

c) Volatile profit margins due to changing trading conditions – as a result of challenging economic environment, retailers were forced to cut margins, focus more on niche products in a bid to make sales.

4.1.3 The industry report also estimates FY2025-30 revenue to grow at a CAGR of 1.2%, on the basis that trading conditions will improve upon interest rate cuts, population increases and product innovations. It is noted however that mounting competition will continue to limit profit margins.

4.2 Online Toy Sales in Australia

4.2.1 Similarly, the online toy retail market has experienced sharp volatility as demand shifted in pre and post pandemic. While online toys sales are set to rebound, as economic conditions improve, product innovations and investments in digital platforms will be keys in driving growth in the online toys market.

4.2.2 The current performance of the industry is driven by following macroeconomic and industry-specific factors as identified by IBIS World in their Online Toy Sales in Australia industry report, dated July 2025:

a) Product line innovations – consumer preference has shifted towards electronic and interactive toys. Traditional toys that incorporate STEM learning are expected to attract parents' focus on educational value.

b) Greater investments in digital platforms – ongoing improves in website navigate availability of mobile applications have helped shape the shift in consumer buying habits from instore to online. Major retailers are continuing to invest and enhance their online capabilities.

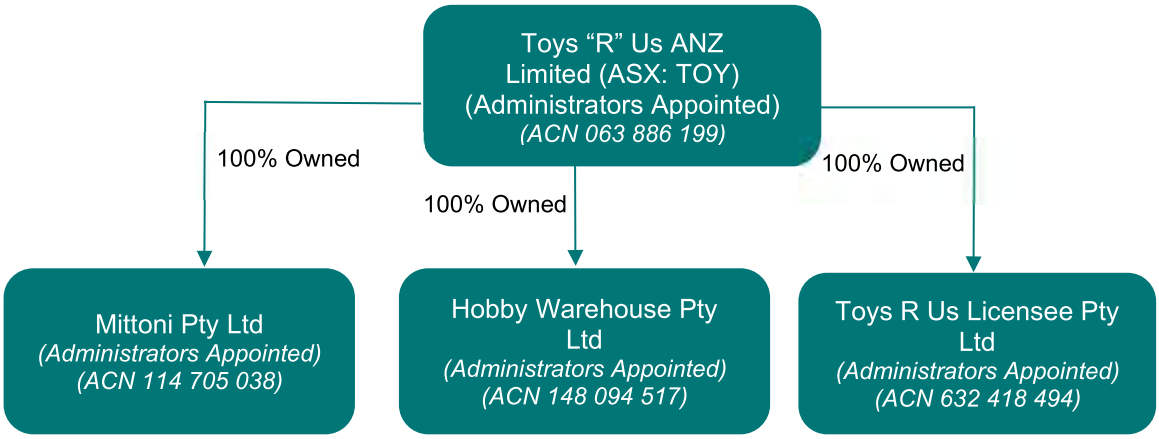
c) New entrants, increasing competition – in addition to retailers becoming omnichannel, many smaller players have joined the market, offering niche products supported by growing demand for educational, STEM and eco-friendly toys.

4.2.3 Similarly, improving economic conditions is expected to motivate discretionary spending, however competition is set to remain intense due to the number of participants in the market. The report estimates FY2026-31 revenue to grow at a CAGR of 3.5%.

5 Profile of Toys R Us

5.1 Overview

5.1.1 Below is a summary of the Group structure:



5.1.2 Toys "R" Us ANZ – incorporated in 1993 and was first listed on the ASX in 2020 following the acquisition by Funtastic Ltd (later rebranded to Toys R Us).

5.1.3 Mettoni – incorporated in June 2005 and operated as a wholesale distributor of computer-related product. Upon a strategic review in FY24, the business was deemed non-core by Management and these operations have since ceased. Mettoni has been treated as discontinued operations for reporting purposes.

5.1.4 Hobby Warehouse – incorporated in January 2011 and operates as a retailer of hobby and consumer products. Products include model kits, electronics and crafts, radio-controlled toys and other collectables.

5.1.5 Toys R Us Licensee – incorporated in May 2019 and holds the current License Agreement with TRU Kids for the exclusive use of brand Toys "R" Us and Babies "R" Us in Australia and New Zealand. The current agreement was entered into on 1 January 2024. Further details of the License Agreement are detailed in section 7.4.

5.2 Key History of Companies

5.2.1 The key history of the companies is as follows:

a) Toys R Us is a global retailer of toy, clothing and baby product, originally founded in America in 1948.

b) The Toys R Us brand first entered Australia in 1993, operating 44 stores and an e-commerce platform, hiring more than 700 full-time staff and up to 2,000 casual workers prior to Administration in 2018.

c) In September 2017, the US parent company filed for Chapter 11 bankruptcy, and subsequently filed for Chapter 8 liquidation in March 2018.

d) Toys R Us Australia was placed into Administration and Liquidation in May and September 2018 respectively.

e) The Toys R Us brand/trademark was transferred to TRU kids, as part of the bankruptcy plan in the US.

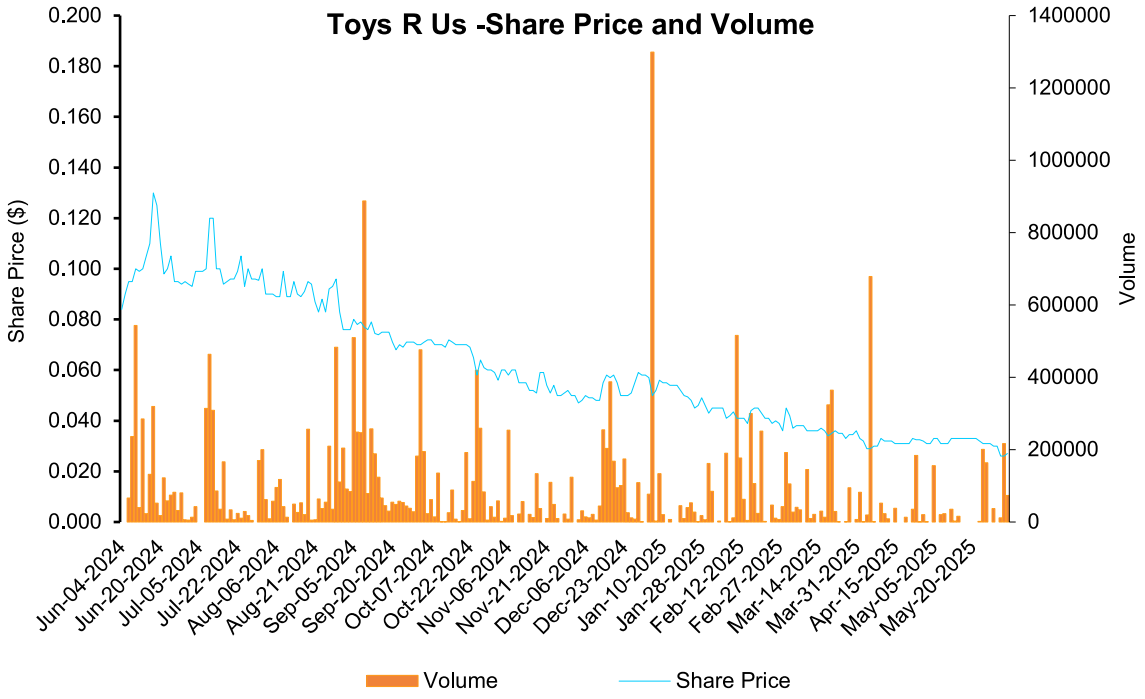
f) In 2019, Hobby entered into an exclusive licensing agreement with TRU kids to operate in Australia and New Zealand under the Toys R Us brand names.

g) In 2020, Funtastic Ltd acquired Hobby and Mittoni, which included the Toys R Us brands. Funtastic Ltd was rebranded as Toys R Us ANZ Limited in 2021.

h) On 1 January 2024, a new License Agreement was entered into between Toys R Us Licensee and TRU Kids Inc, for the exclusive use of brand Toys "R" Us and Babies "R" Us in Australia and New Zealand.

5.3 Share Trading Performance

5.3.1 The share trading performance of Toys R Us in the last 12 months to 4 June 2025 is detailed below.



5.3.2 We note the following in respect of the above:

a) The share price has been in a steady decline in the last 12 months.

b) The Toys R Us stock is very thinly traded with only 8.97 million trades in the last 6 months leading up to the voluntary administration. This represents approximately 0.05% of daily trade as a percentage of the market cap.

c) The stock is tightly held with only 32% available for public and other non-related investors.

5.4 Critical Events Leading to the Administration

5.4.1 The critical events leading to the Administration were as follows:

a) July 2022 – the business secured a $15m loan facility in the lead up to UK expansion while recording an EBITDA loss of $9.1m for FY22.

b) October 2022 – officially launched UK operation.

c) January 2023 – commenced a strategic review into cost reduction.

d) June 2023 – recorded an EBITDA loss of $9.5m for FY23, followed by consideration to exit the UK market.

e) Throughout 2023 – the business has conducted a series of fundraising activities, which include securing funding from C/M Capital Partners, a private placement, however an Entitlement Offer seeking for a minimum of $5m in subscriptions has failed.

f) January 2024 – exited UK market, recorded an impairment loss of $13.3m.

g) January 2024 – executing a transformation plan, with the focus on selling higher margin product, reducing overhead costs and renegotiating licences and leases.

h) March 2024 – acquired RIOT Art & Craft for a total consideration of $1.12m.

i) March 2024 – secured funding for up to 5m from C/M Capital Partners.

j) June 2024 – recorded an EBITDA loss of $6.1m for FY24.

k) February 2025 – CEO Penny Cox resigned, Humphreys and Ms Smith were appointed interim Executive Directors.

l) June 2025 – secured creditor suspends funding, BDO was appointed as Administrators on 4 June 2025. The shares have since been suspended from trading on the ASX.

5.5 Financial and Operational Challenges

5.5.1 Per the Report on Company Activity and Property (ROCAP) lodged by the Company with ASIC, the Directors have identified several key factors behind the Companies' failure:

a) Clayton lease exit – 8 months delay in completion of lease surrender, which resulted in c.$0.8m in rent expense and belated release of $2.7m bank guarantee that were intended for stock purchase.

b) UK expansion – retreat of UK expansion, as the Company underestimated the capital investment required to support the expansion.

c) Inability to secure funding – the company were unsuccessful in securing funding to support stock purchases, resulting in stock shortages.

5.5.2 The Administrators have shared additional observations:

a) High operating costs – while the business executed a series of cost initiatives, fixed and operating costs remained high.

b) Decline in inventory levels – due to lack of funding to support stock purchases, the Company were unable to fulfil customer orders.

c) Market conditions - cost of living pressure and declines in discretionary spending have attributed to lower sales revenue.

d) Insufficient working capital – unable to fund stock purchases from working capital.

5.6 Sale Process

5.6.1 In light of the trading losses and limited access to funding, the Administrators advertised the business and assets for sale on an urgent basis. A summary of the sale is provided below:

a) Received 25 expressions of interest. This interest ranged from certain assets of the Companies such as stock and equipment to proposals relating to the entire business and assets.

b) Established a Data Room and provided access for any of the interested parties requiring access to additional information regarding the business and assets.

c) After the return of executed Confidentiality Deeds, 13 parties were provided access to Data Room.

5.6.2 Following a short period, parties were required to provide the Administrators with final offers.

5.6.3 Final offers were requested from the interested parties by 5pm on 23 June 2025.

5.6.4 BDO received two offers for the sale of the entire business and assets:

a) The Deed Proponent – further detail in section 2 above.

b) Mercer – submitted a non-conforming bid that was Non-Binding and Indicative which indicated a set cash amount. No detail or consideration was outlined as to how it would address a number of key requirements (such as TRU Kids' agreement) and required a further period of due diligence.

5.6.5 The offers were assessed and the Administrators ultimately determined that the offer submitted by the Deed Proponent was the preferred offer and in a form which was capable of being recommended to creditors.

5.6.6 Further enquires and offers for certain parts of the business continued during the period following due date for final offers. However, in the view of the Administrators, none of

these offers provided for a comparable return to the Companies' employees and creditors or were otherwise not capable of being accepted and put to creditors for their consideration.

5.7 Financial Performance

5.7.1 Summarised below is the consolidated historical profit and loss statement for the two years ended 31 July 2024, the profit and loss statement for the period 1 August 2024 to 31 January 2025 (YTD Jan).

Reported Financial Performance

($'000)	Actual 31-Jul-23	Actual 31-Jul-24	YTD 31-Jan-25
Revenue	21,642	7,668	3,053
Cost of Sales	(18,819)	(5,630)	(1,924)
Gross Profit	**2,823**	**2,038**	**1,129**
Gross Margin %	*13.0%*	*26.6%*	*37.0%*
Other income	343	469	1,989
Expenses:			
Administration	(2,458)	(2,432)	(1,370)
Employee	(4,748)	(3,430)	(1,235)
Marketing	(4,167)	(2,203)	(813)
Distribution	(1,304)	(522)	(273)
Total Expenses	**(12,677)**	**(8,587)**	**(3,691)**
EBITDA	**(9,511)**	**(6,080)**	**(573)**
EBITDA Margin	*-43.9%*	*-79.3%*	*-18.8%*
Depreciation	(2,914)	(3,036)	(1,274)
Impairment	(11,128)	-	-
EBIT	**(23,553)**	**(9,116)**	**(1,847)**
EBIT Margin	*-108.8%*	*-118.9%*	*-60.5%*
Interest Income	7	64	113
Interest Expenses	(2,561)	(2,766)	(1,739)
Net interest expense	(2,554)	(2,702)	(1,626)
NPBT	**(26,107)**	**(11,818)**	**(3,473)**
Income Tax Expense	316	317	159
NPAT (from continued operation)	**(25,791)**	**(11,501)**	**(3,314)**
NPAT from discontinued operation	(6,867)	(7,892)	2,602
Loss after tax for the year	**(32,658)**	**(19,393)**	**(712)**
Foreign currency translation	(234)	(400)	58
Total comprehensive losses	**(32,892)**	**(19,793)**	**(654)**

Source: Financial Statements

5.7.2 We note the following in respect of the above:

a) Revenue relates to sales made directly to customers via various online platforms. Mittoni (B2B business) and UK operations were deemed discontinued operations by Management in FY24 and therefore are not included in above reported revenue.

b) Revenue (from continued businesses) has experienced significant contraction over recent period, declining at a CAGR of 48% from FY23 to YTD Jan. Management attributed revenue decline to changes in strategic direction over the periods namely cutback of unprofitable sales and focus on higher margin customers and orders in FY24.

c) Since the beginning of FY24, the Company focused on selling higher-margin products, cleared a significant amount of obsolete and aged inventory. This resulted in improvement in gross margin, from 13.0% in FY23 to 37.0% in YTD Jan period.

d) Other income in FY23 and FY24 relates to rental income received from subleasing excess space. YTD Jan comprises of $1.2m in lease derecognition and $700k in FV adjustments on derivatives. None of this other income is recurring.

e) In FY24, the Company commenced to cut its cost base, reducing and aligning overhead costs to current business operation. Total operating expenses reduced by

$4.1m in FY24, primarily consisting of marketing, employment costs which represented $2.0m, $1.3m in cost saving respectively, compared to FY23.

f) Interest expenses are significant at almost $3m annually.

5.7.3 Detailed below is the consolidated profit and loss statement for the period 1 August 2024 to 4 June 2025 as prepared by management and presented in the Report to Creditors.

Reported Financial Performance

($'000)	YTD[1] 4-Jun-25
Revenue	4,120
Cost of Sales	(2,612)
Gross Profit	**1,508**
Gross Margin %	*36.6%*
Other income	4,599
Expenses:	
Administration	
Employee	(5,079)
Marketing	
Distribution	
Total Expenses	**(5,079)**
EBITDA	**1,028**
EBITDA Margin	*25.0%*
Depreciation	(2,032)
Impairment	-
EBIT	**(1,004)**
EBIT Margin	*-24.4%*
Interest Income	-
Interest Expenses	-
Net interest expense	(3,185)
NPBT	**(4,189)**
Income Tax Expense	-
NPAT (from continued operation)	**(4,189)**
NPAT from discontinued operation	-
Loss after tax for the year	**(4,189)**
Foreign currency translation	-
Total comprehensive losses	**(4,189)**

Source: Financial Statements

Note [1]: extracted from BDO 439A report

5.7.4 Other income incorporates $2.6m in loan forgiveness as part of an agreement with TRUK Kids, Inc. (TRUK), in which TRUK received all UK business assets and released the Company from outstanding liabilities.

5.7.5 The above indicates that the losses have continued. We further note that the Administrators have continued to trade the business, and the net liability incurred during the Administration period to 2 July 2025 was $285,913.

5.8 Financial Position

5.8.1 Summarised below is the consolidated balance sheet as at 31 July 2023, 31 July 2024 and 31 January 2025.

Summary of Financial Position

($'000)	Actual 31-Jul-23	Actual 31-Jul-24	Actual 31-Jan-25
Trade Receivables	837	-	10
Trade Creditors	(3,405)	(1,871)	(1,905)
Prepayments	208	905	708
Inventory	4,905	594	981
Employee benefit liability	(375)	(271)	-
Annual leave	(366)	(175)	(167)
Long service leave	(103)	(58)	(68)
Other liabilities	(57)	(807)	(828)
GST	(12)	8	-
Accrued expenses	(1,600)	(709)	-
Net Working Capital	**32**	**(2,384)**	**(1,269)**
Business Assets			
Property, plant & equipment	2,767	2,023	1,766
Right of use assets	11,167	8,186	4,232
Intangible assets	2,832	2,010	1,373
Goodwill	4,067	827	827
Bond deposits	2,935	2,756	-
Total Business Assets	**23,768**	**15,802**	**8,198**
Net Business Assets	**23,800**	**13,418**	**6,929**
Net debt / borrowings			
Cash	1,766	708	579
Borrowings	(12,610)	(15,228)	(15,125)
Provision	(280)	(222)	-
Assets held for sales	3,119	16	-
Liabilities held for sale	(1,565)	(3,128)	-
Deferred revenue	(114)	(66)	-
Derivatives	-	(505)	(274)
Lease liabilities	(11,860)	(9,292)	(4,286)
Contigent consideration	-	(462)	(462)
Deferred tax liabilities	(738)	(421)	(262)
Total net debt	**(22,282)**	**(28,600)**	**(19,830)**
Net Assets	**1,518**	**(15,182)**	**(12,901)**

Source: Financial Statements

5.8.2 We note the following key items in respect of the above:

a) Cash has declined at each balance date.

b) Inventory has substantially decreased, as a result of clearing aged inventory during FY24.

c) Assets and liabilities held for sale are associated with the Mittoni business and UK operation which have been classified as discontinued operations.

d) Plant and equipment comprises of racking, robot system, warehousing equipment, forklifts and office equipment.

e) Right of use assets relate to the lease of office and warehouse space in Clayton, Victoria.

f) Intangible assets comprise of licenses and trademarks, customer database and software, net of accumulated amortisation.

g) Goodwill amount relates the acquisition of RIOT Art & Craft in FY24.

h) Bond deposits for the premise at Clayton were released as the Company transferred the head-leases due to unutilised space.

i) Borrowings have increased at each balance date and include $13.4 million in respect of AMAL Security Services Pty Ltd, being the senior secured lender. This debt has a registered AllPAAP of up to $15 million.

j) Derivative financial instrument relates to the convertible facility with Mercer Street Global Fund which provide funding up to $4.2m.

k) Contingent consideration relates to Management estimate of an earn-out consideration for the acquisition of RIOT Art & Craft, payable over FY25 and FY26. The maximum earn-out is $1m.

l) Other liabilities primarily consist of accrued royalties, accrued expenses and employee benefit liabilities.

5.8.3 Detailed below is a summary of the financial position of the Companies as at 4 June 2025:

Asset and liability position as at 4 June 2025

($'000)	TRU ANZ	Licensee	Hobby	Mittoni	Total
Cash	151	Nil	129	Nil	280
Accounts and other receivables	10	Nil	6	Nil	16
Inventory	Nil	Nil	1,034	Nil	1,034
Property, plant & equipment	186	Nil	445	Nil	631
Other assets	6,339	Nil	1	Nil	6,340
Total assets	**6,686**	**Nil**	**1,615**	**Nil**	**8,301**
Priority employee entitlements	(168)	Nil	(120)	(10)	(130)
Secured creditors	(13,902)	(13,902)	(13,902)	(13,902)	(13,902)
Unsecured creditors	(2,134)	(67)	(250)	(5)	(2,456)
Total liabilities	**(16,204)**	**(13,969)**	**(14,272)**	**(13,917)**	**(16,488)**
Estimated net position	**(9,518)**	**(13,969)**	**(12,657)**	**(13,917)**	**(8,187)**

Source: BDO 439A report

5.8.4 We note the following key items in respect of the above:

a) Cash deposits with bank were immediately identified upon Administrator appointment, under the names of different entities as represented in above table.

b) At as 4 June 2025, the Companies held stock with a cost value of $1.034m, predominately held in Hobby Warehouse Pty Ltd. Inventory has been utilised in fulfilling sales during the Administration period.

c) Property, plant and equipment comprises of specialised warehouse equipment, warehouse racking and various office furniture and equipment. The value represented in the table refers to book value.

d) Other assets consist of computer software, right of use asset (Clayton lease) and Goodwill from RIOT Art & Craft.

e) Priority employee entitlements include superannuation, annual leave and long service leave. We note that in the case of Liquidation, additional payments like redundancy costs would be payable.

f) Secured creditors provided the Companies with senior term loan facilities and have cross guarantee over Companies' collective assets.

g) The Administrators have identified 60 unsecured creditors of the Companies.

5.9 Cash Flow Statement

5.9.1 The below table presents the cash flow statement for the two years ended 31 July 2024 and YTD 31 January 2025.

Summary of cash flow

($'000)	Actual 31-Jul-23	Actual 31-Jul-24	YTD 31-Jan-25
Cash flows from operating activities			
Receipts from customers	40,542	20,283	3,352
Receipts from other income	347	-	-
Payments to suppliers and employees	(50,906)	(26,517)	(7,393)
Cash utilised in operations	**(10,017)**	**(6,234)**	**(4,041)**
Interest and other finance costs paid	(2,448)	(1,772)	(1,566)
Interest received	-	-	113
Other income received	-	469	3
Net cash used in operating activities	**(12,465)**	**(7,537)**	**(5,491)**
Cash flows from Investing activities			
Payment for acquisition of business	-	(300)	-
Payments for PPE	(1,014)	(5)	-
Payments for intangible assets	-	(292)	-
Interest and other investment income received	56	64	-
Proceeds from disposal of PPE	9	-	-
Proceeds from disposal of intangibles	(16)	-	-
Proceeds from refund of security deposits	828	179	2,756
Net cash used in investing activities	**(137)**	**(354)**	**2,756**
Cash flows from financing activities			
Proceeds from issue of shares	-	2,118	2,490
Proceeds from issue of convertible note	-	1,396	1,500
Proceeds from borrowings	2,610	4,256	300
Share issue transaction costs	-	(149)	(116)
Repayment of borrowings	-	-	(1,032)
Repayment of lease liabilities	(673)	(795)	(536)
Payments for buyback of unmarketable parcels	(107)	-	-
Net cash from financing activities	**1,830**	**6,826**	**2,606**
Net decrease in cash and cash equivalents	**(10,772)**	**(1,065)**	**(129)**
Beginning cash and cash equivalents	12,538	1,766	708
Effects on exchange rate changes	-	7	-
Closing cash and cash equivalents	**1,766**	**708**	**579**

Source: Financial statements

5.9.2 We note the following key items in respect of the above:

a) The Companies have not been able to generate positive cash flow from operating activities. Receipts from customers have significantly declined, in line with revenue reduction presented in 5.7. Payments to suppliers and employees have been paired back however remained high, draining cash flow from the Companies.

b) Interest and other finance costs remain high, as a result of various loan facilities.

c) Proceeds from refund of security deposit relates to the Clayton lease as the Companies surrendered the headlease.

d) Proceeds from issue of shares, convertible note and other borrowings represent the Companies' fundraising activities in subsidising their negative operational cash flow.

e) As at 31 January 2025, the closing cash balance is $579k, declining to $c.280k as at the date of Administrators' appointment.

5.10 Share Capital Structure

5.10.1 As at 7 July 2025, Toys R Us' capital structure comprised the following securities:

Share capital structure as at 7 July 2025

Entities	Number of issued securities	Number of security holders
TOY - fully paid ordinary shares	151,262,157	1,032
TOYSR - service rights	1,686,364	3
TOYSARS - employee rights (expire 21/09/26)	8,000	6
TOYOPT04 - UNL OP @ $1.99 (expire 01/11/25)	172,618	1
TOYSAR - share appreciation rights	1,454,546	1
TOYOPT05 - UNL OPT @ $0.1162 (expire 31/05/2027)	5,593,804	1
TOYCON1 - convertible notes	3,306,500	1
TOYOPT06 - UNL OPT @ $0.1128 (expire 27/08/2027)	3,479,610	1
TOYOPT07 - UNL OPT @ $0.12 (expire 02/09/2027)	17,785,713	9
TOYOPT08 - UNL OPT @ $0.08424 (expire 14/10/2027)	8,903,134	1
TOYSR2 - service rights (expire 13/12/2032)	1,810,860	2

Source: TOY register listing report

5.10.2 We note the following in respect of the above:

a) The service rights and performance rights have a nil exercise price.

b) The share appreciation rights carry the right to receive payment upon vesting in the form of shares or cash, equal to the difference between the fair market value of the shares on the exercise date and the price of such shares on grant date.

c) The vesting conditions attached to the above service rights and share appreciation rights is continued employment. In a liquidation context, it is unlikely that these conditions will be met, and therefore these rights will not vest. We therefore consider the value of these to be nil.

d) The options have varying exercise prices. In a liquidation context, the current value of the shares is likely to be zero as total creditor claims are unable to be paid in full, resulting in the options being 'out of the money'. The option holder would therefore have to pay a premium to exercise these. We therefore consider the value of these to be nil.

e) The employee rights have an exercise price of $0.18. Similarly to the above, in a liquidation context, these rights are also 'out of the money'. We therefore consider the value of these to be nil.

f) We further note that in a liquidation context, there is no market to sell any of the rights or options.

g) The convertible notes relate to those with Mercer Street Global Opportunity Fund II LP (Mercer) and are subject to a Default Event, a liquidation meeting the definition of this. In this context, the investor (Mercer) has the sole discretion to declare that all outstanding obligations are immediately due and payable, or terminate the agreement, in which case any amounts that are unpaid become immediately payable. Mercer have submitted an unsecured claim for $4 million in respect of this and is incorporated in the unsecured creditor amount in section 7.2.2 (o) below.

6 Valuation Methodology

6.1 Introduction

6.1.1 We have assessed the value of Toys R Us' Shares adopting the definition of liquidation from the International Valuation Standards as follows:

a) *"The amount that would be realised when an asset or group of assets are sold on a piecemeal basis. Liquidation Value should take into account the costs of getting the assets into saleable condition as well as those of the disposal activity. Liquidation Value can be determined under two different premises of value:*

i. *An orderly transaction with typical marketing period, or*

ii. *A forced transaction with a shortened marketing period."*

6.1.2 In light of the process undertaken by the Administrators, in particular that the business and assets were advertised for sale on an urgent basis, and the assessments of forced liquidation values of the assets of the Company made from that process, we adopt the forced transaction with a shortened marketing period.

6.2 Valuation Methodologies

6.2.1 RG 111 outlines the appropriate methodologies that a valuer should generally consider when valuing assets or securities for the purposes of, amongst other things, share buy-backs, selective capital reductions, Schemes of arrangement, takeovers and prospectuses. Detailed below is a list of the methodologies typically applied.

a) capitalisation of future maintainable earnings (FME)

b) discounted cash flow (DCF)

c) net asset-based value (NAV)

d) quoted security price (QSP); and

e) Any recent genuine offers received by the Companies for any business units or assets as a bases of valuation of those business units or assets.

6.2.2 An overview of each of these methodologies is provided in Appendix 3.

6.2.3 RG 111 does not prescribe any above methodologies as the method(s) that an expert should use in preparing their report. The decision as to which methodology to use lies with the expert based on the expert's skill and judgement and after considering the unique circumstances of the entity or asset being valued. In general, an expert would have regard to valuation theory, the accepted and most common market practice in valuing the entity or asset in question and the availability of relevant information.

6.3 Selection of Approach & Methodology

6.3.1 In valuing Toys R Us, we have considered the following:

a) The FME approach has not been adopted as Toys R Us currently operate at an EBITDA loss.

b) The DCF approach has not been adopted due to the operational difficulties of Toys R Us, making it difficult to forecast future cash flows.

c) Given the illiquid nature of the Toys R Us stock and that there is no longer an active market, we have not considered the QSP method.

6.3.2 Given the above, we have adopted the NAV method under a forced liquidation premise, which assumes that Toys R Us will cease to exist (given the Report to Creditors recommends a DOCA) and its assets will be liquidated to pay outstanding creditor balances and other liabilities (where funds are available).

6.3.3 In accordance with the requirements of RG 111, I have assessed the equity value under a liquidation premise of value in order to assist the Court in determining a transfer of shares value.

6.3.4 Typically, the NAV method is most appropriate for distressed businesses and those in liquidation.

6.3.5 The recoverable amount disclosed in the Report to Creditors of the net assets of Toys R Us is calculated to be negative, but it excludes the liquidation values for the inventory, plant and equipment and intangible assets.

6.3.6 Accordingly, in our valuation scenario, we have adopted the liquidation values for inventory and plant and equipment undertaken by external experts for the purposes of the administration and have also considered the value of the intangible assets separately, namely the License Agreement for use of the Toys R Us brands and trademarks. We have adopted the relief from royalty method in ascribing a value to this.

6.3.7 Details of our valuation is in section 7.

7 Valuation Assessment of Toys R Us Shares

7.1 Approach

7.1.1 In determining the value of Toys R Us, we have adopted the following process:

a) Assessed the liquidation value of the Toys R Us Shares having regard to the assets and liabilities as at 10 July 2025.

b) Analysed and adopted the Administrators' assessment of the claims by creditors, balance of cash and near cash assets and the likely recoverable value of other tangible assets as at 10 July 2025.

c) We have adopted the liquidation valuation of plant and machinery and inventory as determined by external experts for the purposes of the administration.

d) We have made our own assessment of the intangible assets.

e) Made an assessment of the net realisable value of the Shares in Toys R Us in order to form our view of the amount, if any, attributable to the shares in Toys R Us upon transfer.

7.2 Administrators' Assessment of the Net Assets

7.2.1 We set out the Administrators' assessment of the shortfall of assets over creditors assuming a liquidation in the following table:

Estimated return to creditors per BDO 439A report

Description ($'000)	Note	Liquidation
Asset Realisations		
Cash at Bank	1	241,519
Plant & Equipment and other assets	2	631,000
Stock	3	1,034,000
Intangible Assets		-
Total assets		**1,906,519**
Estimated Costs		
Administrators' Remuneration	4	(315,000)
Administrators' Disbursements	5	(10,000)
Administration Legal Fees	6	(75,000)
Liquidators' Remuneration	7	(150,000)
Liquidators' Disbursements	8	(10,000)
Total Costs		**(560,000)**
Trading losses	9	(555,013)
Additional costs		**(555,013)**
Estimated Funds Available for Creditors		**791,506**
Priority Employee Entitlements	10	(524,895)
Amount Available after Payment of Priority Employee		**266,611**
Senior Secured Lender	11	(14,377,000)
Westpac	12	(61,163)
Amount Available after Payment to Secured Creditors		**(14,171,552)**
Unsecured Creditors (DEA)	13	(1,618,444)
Unsecured Creditors (TRU Kids)	14	(35,305,184)
Other Unsecured Creditors	15	(5,647,519)
Total Unsecured Creditors	16	**(42,571,147)**
Estimated Return to Creditors/Equity Value	17	**(56,742,699)**

Source: BDO 439A report

7.2.2 I note the follow in respect of the above:

a) Note 1 Cash at Bank – collective cash held by the Companies as at the date of Administrator's appointment.

b) Note 2 Plant & equipment and other assets – book value of assets including warehouse and office equipment.

c) Note 3 Stock – book value of inventory on hand.

d) Note 4 Administrators' Remuneration – estimated remuneration to Administrators for the period to 10 July 2025 to the finalisation of Administration.

e) Note 5 Administrators' Disbursements - relate to internal disbursement for the period 4 June 2025 to the finalisation of the Voluntary Administration process.

f) Note 6 Administrators' Legal Fees - relate to legal advice obtained on a range of matters during the Voluntary Administration process.

g) Note 7 Liquidators' Remuneration - estimated remuneration to Liquidators for the period 10 July 2015 to the finalisation of Liquidation.

h) Note 8 Liquidators' Disbursements - relate to internal disbursement for the period 10 July 2025 to the finalisation of Liquidation.

i) Note 9 Trading Losses – estimated trading loss for the period 4 June 2025 to 10 July 2025 when Liquidation process begins.

j) Note 10 Priority Employee Entitlements – primarily consist of redundancy payments in the event Liquidation, as well as outstanding superannuation, annual leave and long service leave entitlements.

k) Note 11 Senior Secured Lenders – senior secured facilities provided by lenders.

l) Note 12 Westpac – relates to transactional facilities and credit cards provided by Westpac.

m) Note 13 Unsecured Creditors (DEA) – facilities provided by DEA.

n) Note 14 Unsecured Creditors (TRU Kids) – claim made by TRU Kids to the amount of US $22.82m, in relation to future license agreement obligations. We note that this amount appears to assume renewal of the existing arrangement past the initial agreement period, with no consideration of discounting the cash flows in order to determine the present value of the obligations.

o) Note 15 Other Unsecured Creditors – represent Administrators' estimate of the outstanding unsecured creditor claims.

7.2.3 We note that no adjustment has been made for the liquidation values for inventory and plant and equipment, and no value has been ascribed for the intangible assets. We note the following components of intellectual property exist as at the date of the Administration:

a) Software.

b) Goodwill associated with the RIOT acquisition.

c) License Agreement in respect of the exclusive use of the Toys R Us brand in Australia and New Zealand between Toys R Us Licensee and TRU Kids.

7.2.4 We have adjusted for these items below.

7.3 Valuation Adjustments – Inventory and Plant and Equipment

7.3.1 The Administrators engaged Gordon Brothers Pty Ltd to undertake an external valuation of the stock based on the Gross Orderly Liquidation Value (GOLV) and Forced Liquidation Value (FLV). We have adopted FLV given the forced liquidation premise of valuation. The below table summarises stock value as at 20 June 2025:

Stock value as at 20 June 2025			
($'000)	Cost	GOLV	FLV
Stock	942,525	308,009	141,061

Source: Gordon Brothers inventory valuation - 1 July 2025

7.3.2 The Administrators engaged Manheim Pty Ltd to undertake an external valuation of the plant and equipment on the same basis as 7.3.1 above. The below table summarises different assessed values as at 1 July 2025:

Plant and Equipment value as at 20 June 2025			
($'000)	Cost	Fair value	FLV
Plant and Equipment	188,000	635,660	190,395

Source: Manheim PPE valuation - 1 July 2025

7.4 Valuation Adjustments – Intangible Assets

7.4.1 As detailed above, the intangible assets at the date of the Administration comprises:

a) Software.

b) Goodwill associated with the RIOT acquisition.

c) License Agreement in respect of the exclusive use of the Toys R Us brand in Australia and New Zealand between Toys R Us Licensee and TRU Kids.

7.4.2 In respect of the software, we understand that these pertain to in-house modifications made over the years which have been capitalised. Our understanding is that these are minor, with many of these modifications able to be built into existing off the shelf software applications.

7.4.3 Given the above, we consider the liquidation value of this software to be a low value of nil and a high of its current book value of $467,000.

7.4.4 In respect of the goodwill, this relates to the purchase of the RIOT business in 2024. Given the loss-making performance of the Companies, we do not consider there to be any value on an earnings basis, and therefore no value ascribed to any goodwill.

7.4.5 In respect of the License Agreement, we have analysed the recent agreement dated 1 January 2024 and note the following key components:

a) TRU Kids is the Licensor.

b) Toys R Us Licensee is the Licensee.

c) The Licensor grants to licensee the exclusive rights to operate branded stores, to operate branded e-com sites (solely for sale to end-consumers in Australia and New Zealand), and to use the marks for sale and promotion of products.

d) The term of the License Agreement (not including any renewals) is to 2040.

e) The Licensee shall pay royalties to the licensor and shall be no less than the guaranteed minimum royalties applicable in each contract year.

f) The minimum royalty amounts are stipulated in Exhibit A of the License Agreement and are as follows:

Guaranteed minimum royalties

Contract Years	Guaranteed Minimum Royalties
Contract Year 1: 2024	410,000 USD
Contract Year 2: 2025	400,000 USD
Contract Year 3: 2026	400,000 USD
Contract Year 4: 2027	400,000 USD
Contract Year 5: 2028	Greater of 600,000 USD or 90% of actual Royalties arising from Net Sales in Contract Year 4
Contract Year 6: 2029	Greater of 600,000 USD or 90% of actual Royalties arising from Net Sales in Contract Year 5
Contract Year 7: 2030	Greater of 700,000 USD or 90% of actual Royalties arising from Net Sales in Contract Year 6
Contract Year 8: 2031	Greater of 800,000 USD or 90% of actual Royalties arising from Net Sales in Contract Year 7
Contract Year 9: 2032	Greater of 900,000 USD or 90% of actual Royalties arising from Net Sales in Contract Year 8
Contract Year 10: 2033	Greater of 1,000,000 USD or 90% of actual Royalties arising from Net Sales in Contract Year 9
Contract Year 11: 2034	Greater of 1,100,000 USD or 90% of actual Royalties arising from Net Sales in Contract Year 10
Contract Year 12: 2035	Greater of 1,200,000 USD or 90% of actual Royalties arising from Net Sales in Contract Year 11
Contract Year 13: 2036	Greater of 1,300,000 USD or 90% of actual Royalties arising from Net Sales in Contract Year 12
Contract Year 14: 2037	Greater of 1,400,000 USD or 90% of actual Royalties arising from Net Sales in Contract Year 13
Contract Year 15: 2038	Greater of 1,400,000 USD or 90% of actual Royalties arising from Net Sales in Contract Year 14
Contract Year 16: 2039	Greater of 1,400,000 USD or 90% of actual Royalties arising from Net Sales in Contract Year 15
Contract Year 17: 2040	Greater of 1,400,000 USD or 90% of actual Royalties arising from Net Sales in Contract Year 16

Source: 2024 License Agreement between TRU Kids, Inc. and Toys R Us Licensee Pty Ltd

7.4.6 In addition to the above, Clause 20 (E) of the License Agreement details that in a Bankruptcy event, no assignee, including a receiver, trustee or any other officer of the court may continue the agreement and use the trademarks. Further, the licensee agrees that the products cannot be sold or transferred without first offering the products to the Licensor at a price equal to the manufacturing cost.

7.4.7 Based on the above, there is a basis to suggest that the value of the License Agreement in a liquidation scenario would be nil.

7.4.8 We note however, there is ambiguity in the above clause and we are not legal experts or advisors. Accordingly, we consider it appropriate to adopt a range of values for the License Agreement, being nil in the low scenario and as per the methodology below on a high scenario.

7.4.9 In determining the value of the License Agreement, we had regard to these agreed royalty payments in each year, which are a third party arrangement, and the present value of these payments.

7.4.10 The above is undertaking the value of the License Agreement having regard to the relief from royalty approach.

7.4.11 Under this approach, the market value of a given intellectual property is equivalent to the royalty cost saved by the holder of the intangible asset as a result of being the owner, rather than having to license its use from a third party. The value of the costs saved are calculated with reference to the revenue generated by the relevant intellectual property discounted to the valuation date.

7.4.12 In assessing the value of the License Agreement under the relief from royalty approach, we have relied on the following assumptions:

a) Discrete period – we have considered the forecast cash flows to 2040, being the end of the current term in accordance with the License Agreement. We have not

considered any renewals past this point. We note that due to the discounting nature, the net present value of the cashflows beyond 2040 would largely cause immaterial differences to the concluded value.

b) Royalty amounts – we have adopted the minimum royalty amounts stipulated in the License Agreement. In the first 4 years the amount is fixed. Thereafter there is a threshold which is the greater of a set amount or 90% of actual royalties arising from the net sales in each year. We do not have forecast sales data and given the current state of the business it is unlikely that the net sales targets would exceed the minimum. Further any incorporation of growth assumptions would result in an increase in the discount rate given the risk associated with this growth being achieved. Therefore, the net impact is likely to be immaterial. Based on this we have adopted the minimum royalty amounts in each year. These royalty payments are based on the following rates:

   i. Years 1 to 3 – 4.50% of sales
   ii. Years 4 to 5 – 4.75% of sales
   iii. Years 6 onwards – 5.00% of sales

c) Notwithstanding that the above is a third-party arrangement, we have also undertaken external research into the appropriateness of the royalty rate. Our research in respect benchmarking royalty rates from Markables for similar businesses is as follows:

Licensee	Description	Average	Low	High
Best Brands Group SA and Baby Universe SAS (Infanti)	multibrand infant products retailer	1.2%	0.9%	1.4%
Silfa Group (Infanti)	multibrand infant products retailer	2.5%	2.0%	3.0%
buybuy BABY, Inc.	retailer; specialty retailer of infant products;	1.8%	1.4%	2.1%
The Gymboree Corp.	retail; kidswear; vertical;	5.9%	4.8%	7.0%
Chelsea Stores Holdings Limited ("Early Learning Centre")	retail; vertical retailer; kids stuff; toys;	1.7%	1.5%	1.9%
Carter's®	apparel; children's apparel; kidswear; licensing	8.8%	8.8%	8.8%
Corgi International Limited	toys; die-cast vehicles, trucks and planes; die-cast replicas;	2.4%	2.2%	2.6%
bol.com B.V.	internet; e-commerce; online non-food retailer;	2.1%	1.7%	2.4%
Lekmer AB	internet; e-commerce; onlin retailer for toys;	5.6%	4.5%	6.6%
zulily, inc.	online retailer; online merchandise store selling apparel, children's merchandise, kitchen accessories and home décor.	6.6%	5.3%	7.9%
Geeknet, Inc.	e-commerce; online retailer of collectibles, apparel, gadgets, electronics and toys for technology enthusiasts	0.6%	0.5%	0.7%
Hamleys Global Holdings Limited	retail; retailer of toys, games, gift and gadgets	8.3%	6.8%	9.9%
Souq Group Ltd.	e-commerce; online retailer and marketplace platform for consumer electronics, fashion, and household goods	3.9%	3.7%	4.2%
Home Retail Group plc	home and general merchandise retailers; electrical equipment, furniture, housewares, jewellery, toys, sports and leisure equipment	0.7%	0.6%	0.7%
Sassy baby	toy, feeding and baby care products	0.8%	0.7%	0.9%
Vintage Stock Inc.	retailer of entertainment products, including movies, music, video games for multiple consoles, books, trading and game cards and collectables.	0.5%	0.4%	0.5%
Mighty Ape Limited	online retailer for games, toys, homewares, collectibles and consumer electronics	2.9%	2.3%	3.4%
Lekekassen Holding AS	e-commerce; online toy retailer	2.4%	2.0%	2.9%
Average		**3.2%**	**2.8%**	**3.7%**
Median		**2.4%**	**2.0%**	**2.8%**

Source: Markables

d) Based on the above, we consider the royalty rates in the License Agreement to be not unreasonable.

e) Discount rate – given we have adopted the minimum royalty amounts which are set as per the License Agreement, we have adopted a post-tax discount rate equal to the market risk premium, being 5% to 7%. This reflects the return an investor expects to receive from investing in a market portfolio compared to a risk-free investment.

f) Tax – we have assumed an Australian company tax rate of 25% (base rate).

7.4.13 Based on the above, we have assessed the value of the License Agreement to be in the order of $nil to $10.1 million (midpoint value) (Australian dollars). Detailed calculations are in Appendix 4.

7.5 Independent Experts Assessment of the Net Assets

7.5.1 Based on the above valuation adjustments and the Administrators' assessment of other assets and liabilities, our assessment of the net assets is as follows:

NAV of Companies' equity as at 10 July 2025 - Forced Liquidation Basis

($'000)	Low	High
Assets		
Cash	241,519	241,519
Inventory	141,061	141,061
Property, plant & equipment	190,395	190,395
Goodwill	-	-
Software	-	467,000
License Agreement - Brands/Trademarks	-	10,116,144
Total estimated recoveries	**572,975**	**11,156,119**
Estimated trading cost		
Trading loss	(555,013)	(555,013)
Estimated renumeration costs		
Administrators' remuneration	(315,000)	(315,000)
Administrators' disbursements	(10,000)	(10,000)
Administrators' legal fees	(75,000)	(75,000)
Liquidators' remuneration	(150,000)	(150,000)
Liquidators' disbursements	(10,000)	(10,000)
Total estimated renumeration	**(560,000)**	**(560,000)**
Total estimated cost	**(1,115,013)**	**(1,115,013)**
Funds available for creditors	**(542,038)**	**10,041,106**
Employee entitlement	(524,895)	(524,895)
Funds available after priority employee creditors	**(1,066,933)**	**9,516,211**
Senior secured lender	(14,377,000)	(14,377,000)
Westpac	(61,163)	(61,163)
Funds available after secured creditors	**(15,505,096)**	**(4,921,952)**
Unsecured creditor - DEA	(1,618,444)	(1,618,444)
Unsecured creditor - TRU kids	(35,305,184)	(35,305,184)
Other unsecured creditors	(5,647,519)	(5,647,519)
Funds available for shareholders	**(58,076,243)**	**(47,493,099)**

Source: BDO 439A report, Pitcher Partners

7.5.2 **Given the above, we have assessed the forced liquidation value of the issued shares in Toys R Us as at 4 June 2025 to be Nil. In our opinion, the recoverable amount from realising the assets of the Companies is insufficient to fund the full amount of the obligations of the Companies and hence there is no residual value for equity holders.**

Appendix 1 Letter of Engagement



PITCHER PARTNERS

Pitcher Partners Corporate Pty Ltd
ABN 29 167 323 648
AFS Licence No. 229845
Level 33, 664 Collins Street
Docklands, VIC 3008
Postal address:
GPO Box 5193
Melbourne VIC 3001
+61 3 8610 5000
pitcher.com.au

Ref: LM

2 July 2025

The Administrators of Toys 'R' Us ANZ Limited
Mr Luke Andrews and Mr Duncan Clubb
BDO
Collins Square
Level 18 727 Collins Street
MELBOURNE VIC 3008

Dear Luke and Duncan,

INDEPENDENT EXPERT REPORT

Introduction

We understand that you both act as Administrators in respect of Toys 'R' Us ANZ Limited (Administrators Appointed) (Toys R Us or the Company).

You have requested Pitcher Partners Corporate Pty Ltd (Pitcher Partners Corporate) prepare an independent expert report (IER) to assist your Court application to transfer all the shares in the Company, to another party, in accordance with Section 444GA of the Corporations Act 2001 (Corporations Act).

Purpose of Report

The IER is required for the following:

- to assist the Court in determining the Administrators' proposed application pursuant to section 444GA(1) of the Corporations Act.
- for the application to Australian Securities and Investments Commission (ASIC) for technical relief from the takeover provisions of the Corporations Act. Based on ASIC's Regulatory Guide 111 Contents of expert reports (RG111), for relief the valuation needs to be prepared on a liquidation basis where that is the likely or necessary consequence of the transfer of shares not being approved.
- to be provided in an Explanatory Statement to be sent to shareholders of the Company prior to the Court hearing of the section 444GA application so as to provide them with the residual value of Company's equity.

The report will not be quoted or referred to or utilised for any other purpose unless written consent has been provided by Pitcher Partners Corporate.

bakertilly



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Our Approach

In undertaking this assignment, we will have regard to RG111 and ASIC Regulatory Guide 112 Independence of Experts (RG112).

In particular we will:

- review the financial position and past and projected operating results of Toys R Us;
- conduct interviews with management and the Administrators (where relevant) to enhance our understanding of the operations and administration;
- review published market data and other public information available to us relating to the Company and industry;
- obtain and analyse the Administrators' assessment of the claims by creditors, balance of cash and near cash assets, and the likely recoverable value of any intangible assets;
- assess the value of the shares on a liquidation basis in accordance with RG111;
- prepare a preliminary draft report for confirmation of factual accuracy; and
- prepare and deliver our final report.

Should the preparation of the independent expert report require the use of a specialist, in accordance with RG112, we would select and engage and independent specialist competent in the field and recover those fees from you. We will advise you of such a requirement and the proposed fee prior to the appointment of the specialist.

Our procedures and enquiries will not include verification work nor constitute an audit or a review in accordance with generally accepted auditing standards or statements on standards for accounting and review services, respectively.

Information

In completing this engagement, we will necessarily rely on information and material supplied by you. Initial information we require is detailed in Appendix A. In accordance with RG112, we will require the same access to the company's records as your auditors would have and we have the right to refuse to provide an opinion or report at all, if not provided with the information and explanations required to prepare the report.

Our report will be issued on the understanding that the Administrators draw our attention to all matters of which it is aware which may have an impact on our report up to the date of signature.

We reserve the right to revise our opinion in light of any information existing at the report date which becomes known to us after the date of the report. We have no responsibility to update the report for events and circumstances occurring after the date of the report.

We will not be responsible for any error in our report caused by, or arising out of, or in any way connected with any omission of information or any misrepresentation, misleading or deceptive information or materials supplied to us.

Confirmation of Factual Accuracy

As part of our normal procedures, before we render our opinion, we will require that you confirm material representations made to us and that the facts are accurately stated in all material respects.

Reporting

We anticipate providing you with a draft report for confirmation of factual accuracy within three weeks of receiving the information requirements. A final report will be provided shortly after receiving the confirmation of facts. We will discuss with you any difficulties we encounter with meeting this timetable, should problems arise.

Estimated Fees and Expenses

Based on the information received to date, we estimate that the total fees for performing the services will be in the range of $40,000 to $50,000 (excl GST). GST will be added to our fees



PITCHER PARTNERS

in accordance with our standard terms and conditions, with disbursements charged at cost when incurred.

It is understood in appointing us to proceed with this engagement that neither the amount of our fee nor payment thereof is contingent upon the proposed transaction proceeding.

Fee accounts are payable prior to the release of our final report.

Confidentiality and Privacy

Pitcher Partners will preserve the confidential nature of information received from you in accordance with the firm's established policies and practices. Pitcher Partners is committed to ensuring the confidentiality and security of your personal information in accordance with the Australian Privacy Principles. Our Privacy Policy is available on our website but may also be made available to you on request.

Outsourced Services

Throughout the engagement, Pitcher Partners may utilise the services of Acuity Knowledge Partners (UK) Limited (AKP). In providing our services to you, Pitcher Partners may outsource selected services to AKP, including but not limited to research of comparable companies and transactions, data entry, reconciliations and modelling, analytical review of data, report writing and quality assurance reviews. Services outsourced to AKP will be performed in India. The benefits to you of outsourcing these services include efficient processes that allow us to respond more quickly to your needs, and an increase in resources with relevant experiences and tools to optimise our service delivery throughout the engagement.

Occupational Health and Safety Issues

From time to time during the course of the engagement, Pitcher Partners Corporate staff will carry out procedures at the Company's sites. When Pitcher Partners Corporate staff are working at the Company's premises, it is expected that you will arrange for them to be provided with a safe working environment.

Standard Terms and Conditions of Engagement

The standard terms and conditions of engagement for this assignment are set out in the attachment to this document.

Confirmation of Terms of Engagement

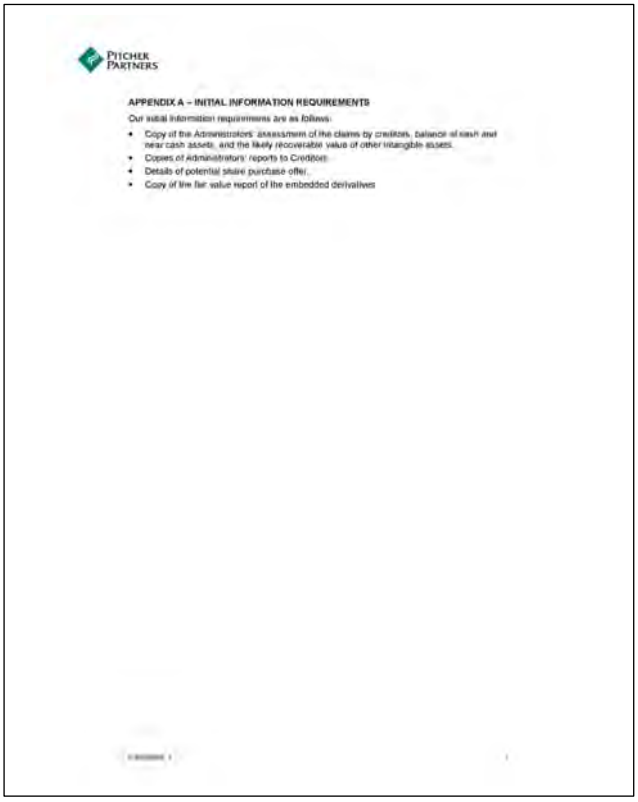
You can confirm acceptance of the proposed scope of the terms set out in this engagement letter and accompanying Standard Terms and Conditions in one of the following ways:

a) signing and returning the Acceptance of our Terms of Engagement;
b) providing us with information for the purposes of undertaking this engagement after receiving this letter; or
c) emailing us your acceptance.

Yours sincerely

L MALCOLM
Executive Director

Encl

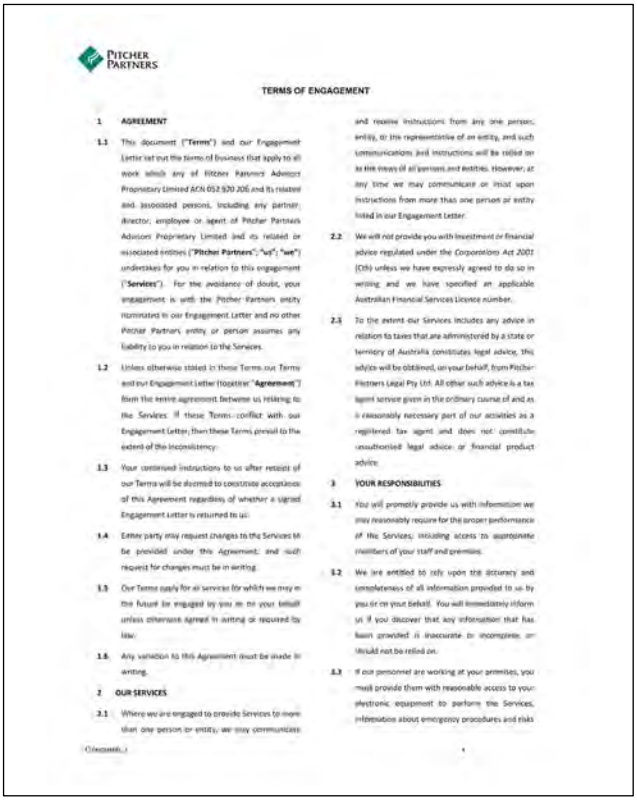


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APPENDIX A – INITIAL INFORMATION REQUIREMENTS

Our initial information requirements are as follows:

- Copy of the Administrators' assessment of the claims by creditors, balance of cash and near cash assets, and the likely recoverable value of other intangible assets.
- Copies of Administrators' reports to Creditors.
- Details of potential share purchase offer.
- Copy of the fair value report of the embedded derivatives



PITCHER PARTNERS

TERMS OF ENGAGEMENT

1 AGREEMENT

1.1 This document ("**Terms**") and our Engagement Letter set out the terms of business that apply to all work which any of Pitcher Partners Advisory Proprietary Limited ACN 052 920 206 and its related and associated persons, including any partner, director, employee or agent of Pitcher Partners Advisory Proprietary Limited and its related or associated entities ("**Pitcher Partners**", "**us**", "**we**") undertakes for you in relation to this engagement ("**Services**"). For the avoidance of doubt, your engagement is with the Pitcher Partners entity nominated in our Engagement Letter and no other Pitcher Partners entity or person assumes any liability to you in relation to the Services.

1.2 Unless otherwise stated in these Terms our Terms and our Engagement Letter (together "**Agreement**") form the entire agreement between us relating to the Services. If these Terms conflict with our Engagement Letter, then these Terms prevail to the extent of the inconsistency.

1.3 Your continued instructions to us after receipt of our Terms will be deemed to constitute acceptance of this Agreement regardless of whether a signed Engagement Letter is returned to us.

1.4 Either party may request changes to the Services to be provided under this Agreement, and such request for changes must be in writing.

1.5 Our Terms apply for all services for which we may in the future be engaged by you or on your behalf unless otherwise agreed in writing or required by law.

1.6 Any variation to this Agreement must be made in writing.

2 OUR SERVICES

2.1 Where we are engaged to provide Services to more than one person or entity, we may communicate and receive instructions from any one person, entity, or the representative of an entity, and such communications and instructions will be relied on by the views of all persons and entities. However, at any time we may communicate or insist upon instructions from more than one person or entity listed in our Engagement Letter.

2.2 We will not provide you with investment or financial advice regulated under the *Corporations Act 2001* (Cth) unless we have expressly agreed to do so in writing and we have specified an applicable Australian Financial Services Licence number.

2.3 To the extent our Services includes any advice in relation to taxes that are administered by a state or territory of Australia constitutes legal advice, this advice will be obtained, on your behalf, from Pitcher Partners Legal Pty Ltd. All other such advice is a tax agent service given in the ordinary course of and as is reasonably necessary part of our activities as a registered tax agent and does not constitute unauthorised legal advice or financial product advice.

3 YOUR RESPONSIBILITIES

3.1 You will promptly provide us with information we may reasonably require for the proper performance of the Services, including access to appropriate members of your staff and premises.

3.2 We are entitled to rely upon the accuracy and completeness of all information provided to us by you or on your behalf. You will immediately inform us if you discover that any information that has been provided is inaccurate or incomplete, or should not be relied on.

3.3 If our personnel are working at your premises, you must provide them with reasonable access to your electronic equipment to perform the Services, information about emergency procedures and risks

(Overleaf...)



PITCHER PARTNERS

to health and safety, and a safe working environment that complies with all occupational health and safety laws.

3.4 Where you have given us access to your information systems (including bookkeeping systems or electronic devices), you remain responsible for the security and maintenance of those systems. We will not be responsible for any security breach caused by your actions or inactions, including fraud, which affects your information systems due to any unauthorised access, virus or malicious software.

3.5 We will not be treated as having notice of information which has been provided to or is otherwise known to our personnel not involved in providing the Services.

3.6 You are responsible for any commercial decisions you make based on our advice.

4 OUR REPORTS AND ADVICE TO YOU

4.1 Our advice is limited to the particular issue(s) or scope of work to which the Services directly relate.

4.2 We do not accept liability for, and no reliance should be placed by you or any other person on, our verbal advice, where we are instructed that all advice is to be communicated in writing or where we state such verbal advice should not be relied on, or draft written advice or reports.

4.3 Any advice or report by us is provided solely for your use and benefit and only in connection with the purpose for which the Services are provided, and must not be relied upon by any other person (including, without limitation, your directors, shareholders or other stakeholders).

4.4 Unless required by law, you will not provide any of our work product, advice or reports (including any copy or extract from such advice or reports) to any third party, without our prior written consent.

4.5 We are under no obligation to update any advice or report for changes in law or other events occurring after the advice or report is given in final form.

5 FEES AND EXPENSES

5.1 Our fees will be calculated and charged on the basis set out in our Engagement Letter.

5.2 You must pay our fees and expenses within 30 days of receipt of invoice. Failure to do so may result in us:

(a) charging interest at 8% per annum on the outstanding fees; and/or

(b) choosing not to do any further work for you until all sums, including interest, are paid in full.

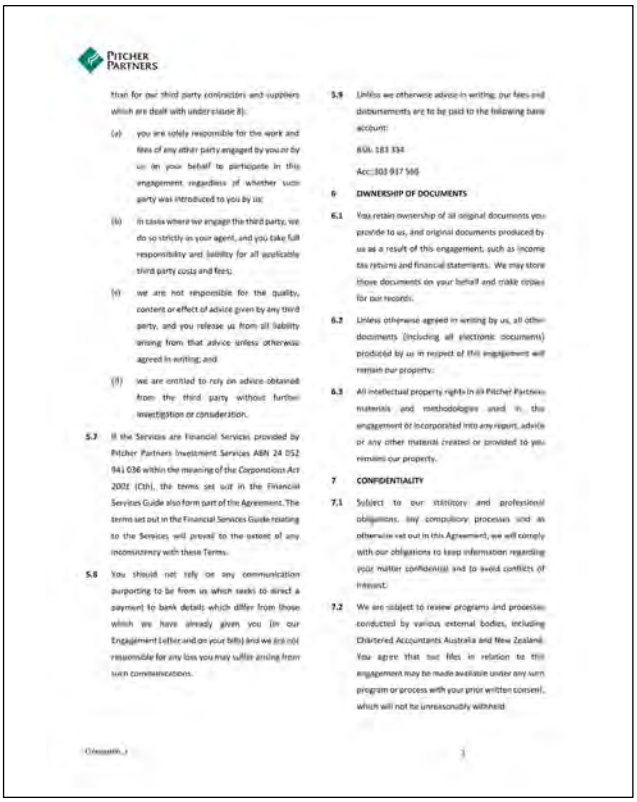
5.3 Our professional fees and disbursements are exclusive of GST, unless otherwise stated. Our tax invoice will include details of GST charged, at the applicable rate, and payable by you.

5.4 You indemnify us for our actual professional costs and expenses incurred in relation to any notice, demand or subpoena issued by any third party (including ASIC, ATO, ASX, any statutory body, any court or tribunal) on us in connection with the Services.

5.5 If this engagement relates to work to be undertaken for two or more clients (whether together or individually), each client is jointly and severally liable to pay our fees and disbursements, regardless of whether we, at your request or for any other reason, direct our accounts or statements to only one of the clients or to a third party, or obtain instructions in relation to this engagement from only one of the clients or from a third party.

5.6 You or we, on your behalf, may engage third parties to assist in providing the Services under the Agreement, in which case you agree that (other

(Overleaf...)



PITCHER PARTNERS

than for our third party contractors and suppliers which are dealt with under clause 8):

(a) you are solely responsible for the work and fees of any other party engaged by you or by us on your behalf to participate in this engagement, regardless of whether such party was introduced to you by us;

(b) in cases where we engage the third party, we do so strictly as your agent, and you take full responsibility and liability for all applicable third party costs and fees;

(c) we are not responsible for the quality, content or effect of advice given by any third party, and you release us from all liability arising from that advice unless otherwise agreed in writing; and

(d) we are entitled to rely on advice obtained from the third party without further investigation or consideration.

5.7 If the Services are Financial Services provided by Pitcher Partners Investment Services ABN 24 052 941 036 within the meaning of the *Corporations Act 2001* (Cth), the terms set out in the Financial Services Guide also form part of the Agreement. The terms set out in the Financial Services Guide relating to the Services will prevail to the extent of any inconsistency with these Terms.

5.8 You should not rely on any communication purporting to be from us which seeks to direct a payment to bank details which differ from those which we have already given you (in our Engagement Letter and on your bills) and we are not responsible for any loss you may suffer arising from such communications.

5.9 Unless we otherwise advise in writing, our fees and disbursements are to be paid to the following bank account:

BSB: 183 334

Acc: 303 917 560

6 OWNERSHIP OF DOCUMENTS

6.1 You retain ownership of all original documents you provide to us, and original documents produced by us as a result of this engagement, such as income tax returns and financial statements. We may store those documents on your behalf and make copies for our records.

6.2 Unless otherwise agreed in writing by us, all other documents (including all electronic documents) produced by us in respect of this engagement will remain our property.

6.3 All intellectual property rights in all Pitcher Partners materials and methodologies used in this engagement or incorporated into any report, advice or any other materials created or provided to you remains our property.

7 CONFIDENTIALITY

7.1 Subject to our statutory and professional obligations, any compulsory processes and as otherwise set out in this Agreement, we will comply with our obligations to keep information regarding your matter confidential and to avoid conflicts of interest.

7.2 We are subject to review programs and processes conducted by various external bodies, including Chartered Accountants Australia and New Zealand. You agree that our files in relation to this engagement may be made available under any such program or process with your prior written consent, which will not be unreasonably withheld.

(Overleaf...)



PITCHER PARTNERS

8 SUBCONTRACTORS AND OFFSITE STORAGE

8.1 We use off-site external storage facilities including cloud storage.

8.2 We may utilise the services, software, systems, technology and products of third party service providers and cloud computing service providers, to perform or assist us to perform Services and in our client relationship management, in quality reviews and for other administrative support. The service providers and cloud computing service providers we utilise include:

(a) Microsoft Azure and M365 cloud computing services located in either Melbourne or Sydney for email, file storage, Intranet services, data storage and virtual server hosting;

(b) Amazon Web Services cloud computing services hosted in Sydney for Caseware cloud hosting and the hosting of development services;

(c) Ethan Global Pty Limited in Melbourne and Sydney for system administration, cloud orchestration, capacity planning and general system availability;

(d) Equinix Asia Pacific Pte Ltd data centre located in Port Melbourne for hosting Pitcher Partners owned IT server hosting infrastructure;

(e) BGL Corporate Solutions Pty Ltd's Simple Fund 360 for cloud-based self-managed superannuation fund administration and compliance;

(f) Surdaram Business Services Limited in Chennai India to assist in limited circumstances with one or more administrative functions including processing of journals, file compilation, workpaper linking and the preparation of financial statements and/or tax returns. These functions are undertaken within our servers; and

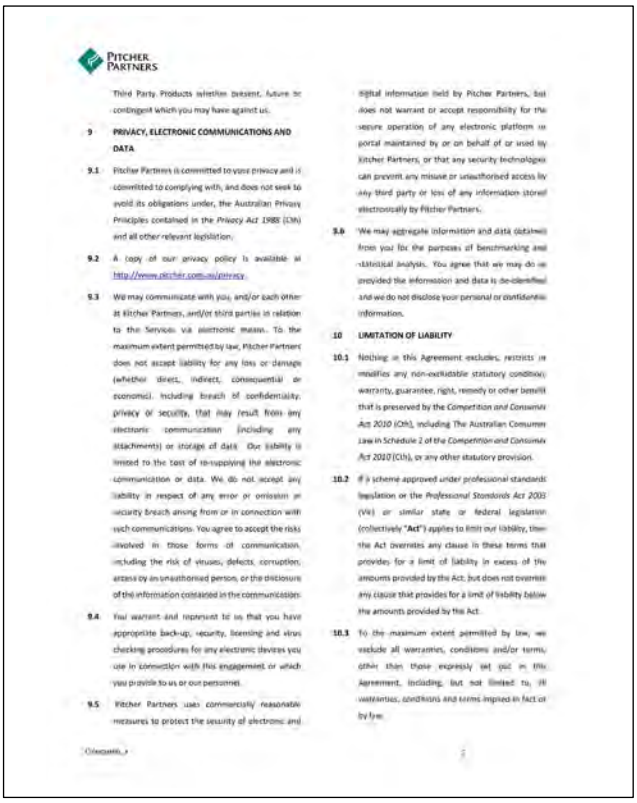
(g) and other third parties from time to time and as separately notified to you.

8.3 We may provide these third parties with access to your data to the extent required to perform the services.

8.4 Your data will be stored in servers physically located in Australia (unless otherwise specified) and in accordance with the security practices of the third party service provider and our Privacy Policy.

8.5 For the purposes of clauses 8.1 to 8.4 , you consent to your information (including personal information and confidential information) being disclosed and transferred to those contractors or suppliers, so long as they are bound by confidentiality obligations.

8.6 You consent to us using software, systems, technology and products supplied by third parties ("**Third Party Products**"), whether disclosed or not. This includes but is not limited to accounting software systems, file storage systems, registry services systems, information management systems, portfolio management systems, cloud systems, and on-line information access systems. To the maximum extent permitted by law, we do not give any warranty in relation to Third Party Products, including, but not limited to, any warranty as to features, performance, fitness for purpose or legal efficacy of using Third Party Products. To the maximum extent permitted by law, we will not be liable for, and you release us from any claim, complaint, notice, demand, action, proceeding, judgement, damage, loss, cost, expense, liability or obligation however arising in connection with the



PITCHER PARTNERS

Third Party Products whether present, future or contingent which you may have against us.

9 PRIVACY, ELECTRONIC COMMUNICATIONS AND DATA

9.1 Pitcher Partners is committed to your privacy and is committed to complying with, and does not seek to avoid its obligations under, the Australian Privacy Principles contained in the *Privacy Act 1988* (Cth) and all other relevant legislation.

9.2 A copy of our privacy policy is available at http://www.pitcher.com.au/privacy .

9.3 We may communicate with you, and/or each other at Pitcher Partners, and/or third parties in relation to the Services via electronic means. To the maximum extent permitted by law, Pitcher Partners does not accept liability for any loss or damage (whether direct, indirect, consequential or economic), including breach of confidentiality, privacy or security, that may result from any electronic communication (including any attachments) or storage of data. Our liability is limited to the cost of re-supplying the electronic communication or data. We do not accept any liability in respect of any error or omission or security breach arising from or in connection with such communications. You agree to accept the risks involved in those forms of communication, including the risk of viruses, defects, corruption, access by an unauthorised person, or the disclosure of the information contained in the communication.

9.4 You warrant and represent to us that you have appropriate back-up, security, licensing and virus checking procedures for any electronic devices you use in connection with this engagement or which you provide to us or our personnel.

9.5 Pitcher Partners uses commercially reasonable measures to protect the security of electronic and digital information held by Pitcher Partners, but does not warrant or accept responsibility for the secure operation of any electronic platform or portal maintained by or on behalf of or used by Pitcher Partners, or that any security technologies can prevent any misuse or unauthorised access by any third party or loss of any information stored electronically by Pitcher Partners.

9.6 We may aggregate information and data obtained from you for the purposes of benchmarking and statistical analysis. You agree that we may do so provided the information and data is de-identified and we do not disclose your personal or confidential information.

10 LIMITATION OF LIABILITY

10.1 Nothing in this Agreement excludes, restricts or modifies any non-excludable statutory condition, warranty, guarantee, right, remedy or other benefit that is preserved by the *Competition and Consumer Act 2010* (Cth), including The Australian Consumer Law in Schedule 2 of the *Competition and Consumer Act 2010* (Cth), or any other statutory provision.

10.2 If a scheme approved under professional standards legislation or the *Professional Standards Act 2003* (Vic) or similar state or federal legislation (collectively "**Act**") applies to limit our liability, then the Act overrides any clause in these terms that provides for a limit of liability in excess of the amounts provided by the Act, but does not override any clause that provides for a limit of liability below the amounts provided by the Act.

10.3 To the maximum extent permitted by law, we exclude all warranties, conditions and/or terms, other than those expressly set out in this Agreement, including, but not limited to, all warranties, conditions and terms implied in fact or by law.



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10.4 If we are liable for any breach of warranty, condition or term, then our liability is limited, at our option, to either the resupply of the services or payment of the reasonable cost of having the services resupplied.

10.5 In all other instances, other than as set out in this Agreement, our total liability to you for any loss or damage (including indirect and/or consequential loss or damage) caused by, resulting from, or in relation to the Services, including, but not limited to, loss or damage arising from any:

(a) breach of contract;

(b) negligence;

(c) tort;

(d) equity;

(e) statutory provision; or

(f) save for fraudulent or criminal conduct, any other conduct by us,

(in each case, "**Loss**") and whether or not we were advised of the possibility of such Loss, is limited (to the extent permitted by law) to an amount equal to three times the fees paid by you in respect of the Services to which the claim relates.

10.6 If Pitcher Partners has more than one client under this engagement, you agree that our total liability to all clients under this engagement is limited in accordance with this clause 10, to be apportioned among the clients (including you).

10.7 To the maximum extent permitted by law and subject to clause 10.1, commencing on the earliest of three years from:

(a) the date of completion of the Services;

(b) the date of our final invoice for the provision of the Services; or

(c) the date this Agreement is terminated;

you release us from, and agree that you are estopped from commencing, any claim for any Loss in relation to:

(a) the performance or non-performance of the Services; and

(b) any act or omission in connection with the Services,

whether in contract, tort (including negligence), equity, pursuant to statute or otherwise.

11 INDEMNITIES

11.1 You agree to indemnify us and hold us harmless from and against any loss (including legal fees on an indemnity basis), expense, damage, liability or claim by any person (including any third party or regulator) arising out of or in relation to:

(a) any breach of your obligations under this Agreement;

(b) our reliance on any information you, your officers, employees, agents or subcontractors provide to us; or

(c) any dishonest, unlawful or negligent act of you, your officers, employees, agents or subcontractors in connection with this Agreement.

11.2 Where we are engaged as company auditors under this engagement, this indemnity shall not apply to audit services provided under this engagement.

12 TERMINATION

12.1 Either party may terminate this Agreement by written notice if the other party fails to remedy a material breach of the Terms within 30 days of written notice of the breach.

12.2 Either party may terminate this Agreement by providing 60 days (or shorter period agreed by the other party) written notice to the other party.



PITCHER PARTNERS

12.3 We may terminate this Agreement immediately by written notice if you breach a law in connection with this Agreement or the engagement or services provided, or if we determine that an act of you, your officers, employees, agents or subcontractors is likely to cause significant harm to us or our reputation.

12.4 If this Agreement is terminated prior to completion of the Services or during a period of service contemplated or agreed by the Engagement Letter or another arrangement between us, then we will be entitled to charge for work that has been undertaken and expenses incurred by us until the termination (notwithstanding any existing arrangement in relation to periodic or fixed fees, or otherwise).

12.5 On termination of this Agreement:

(a) on request, each party must return all property and documentation of the other (provided that one copy of such documents may be retained as it requires to maintain a professional record of its involvement in the engagement); and

(b) all fees and expenses for Services provided up to the date of termination are immediately due and payable.

13 NON-SOLICITATION OF PITCHER PARTNERS PERSONNEL

13.1 You agree that during this engagement and for a period of twelve months following the end of the engagement, you will not, directly or indirectly, with our prior written consent, offer (or procure any third party to offer) employment or any engagement to any partners, members, directors, employees or contractors of Pitcher Partners.

14 DOCUMENT RETENTION AND DESTRUCTION

14.1 After the end of this engagement, you may leave documents to which you are entitled in our possession. We may choose to retain your file electronically, in which case we may destroy the original documents, unless you instruct us otherwise in writing.

14.2 You authorise us to destroy all physical and electronic files and records relating to this engagement, including documents that you have not retrieved, in accordance with our document retention policy (as amended from time to time).

14.3 We reserve the right to keep a copy of your file and all related documents, including documents which you retrieve from us.

14.4 This clause 14 does not apply to titles deeds and wills.

14.5 All records to past, present and future tax liabilities remain your responsibility and you must maintain copies of all information relevant to potential or likely tax liabilities.

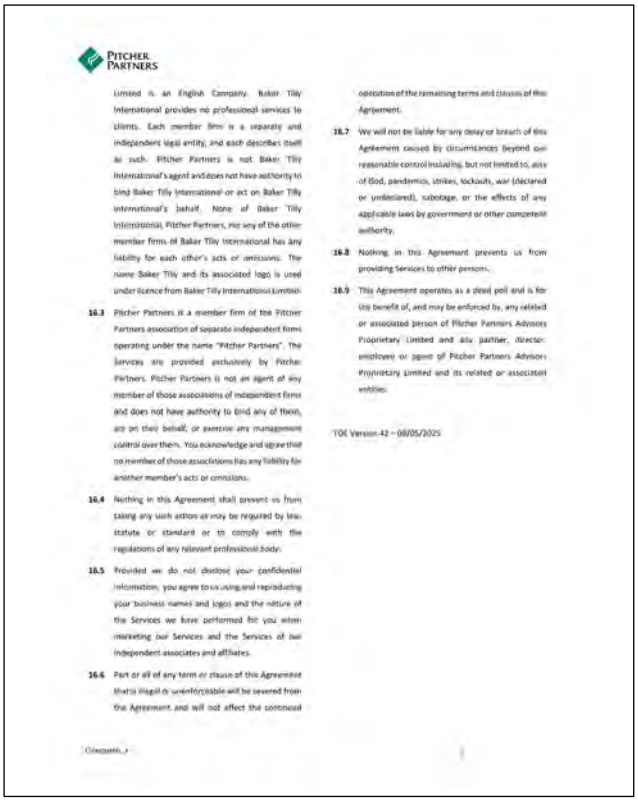
15 CONCERNS AND COMPLAINTS

15.1 If you have any concerns or complaints about our fees and expenses or in relation to the Services, please speak to the partner in charge as identified in the Engagement Letter. We may require you to detail your concerns in writing to allow us to properly investigate them.

16 MISCELLANEOUS PROVISIONS

16.1 This Agreement is governed and must be interpreted in accordance with the law of Victoria. The parties irrevocably agree to submit any dispute arising under this Agreement exclusively to the courts of Victoria (including any appeals therefrom).

16.2 Pitcher Partners is an independent member of Baker Tilly International. Baker Tilly International



PITCHER PARTNERS

Limited is an English Company. Baker Tilly International provides no professional services to clients. Each member firm is a separate and independent legal entity, and each describes itself as such. Pitcher Partners is not Baker Tilly International's agent and does not have authority to bind Baker Tilly International or act on Baker Tilly International's behalf. None of Baker Tilly International, Pitcher Partners, nor any of the other member firms of Baker Tilly International has any liability for each other's acts or omissions. The name Baker Tilly and its associated logo is used under licence from Baker Tilly International Limited.

16.3 Pitcher Partners is a member firm of the Pitcher Partners association of separate independent firms operating under the name "Pitcher Partners". The services are provided exclusively by Pitcher Partners. Pitcher Partners is not an agent of any member of those associations of independent firms and does not have authority to bind any of them, act on their behalf, or exercise any management control over them. You acknowledge and agree that no member of those associations has any liability for another member's acts or omissions.

16.4 Nothing in this Agreement shall prevent us from taking any such action as may be required by law, statute or standard or to comply with the regulations of any relevant professional body.

16.5 Provided we do not disclose your confidential information, you agree to us using and reproducing your business names and logos and the nature of the Services we have performed for you when marketing our Services and the Services of our independent associates and affiliates.

16.6 Part or all of any term or clause of this Agreement that is illegal or unenforceable will be severed from the Agreement and will not affect the continued operation of the remaining terms and clauses of this Agreement.

16.7 We will not be liable for any delay or breach of this Agreement caused by circumstances beyond our reasonable control including, but not limited to, acts of God, pandemics, strikes, lockouts, war (declared or undeclared), sabotage, or the effects of any applicable laws by government or other competent authority.

16.8 Nothing in this Agreement prevents us from providing Services to other persons.

16.9 This Agreement operates as a deed poll and is for the benefit of, and may be enforced by, any related or associated person of Pitcher Partners Advisory Proprietary Limited and any partner, director, employee or agent of Pitcher Partners Advisory Proprietary Limited and its related or associated entities.

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Consents...

Appendix 2 Valuation Services Definition

APES 225 Valuation Services Section 2 defines the following three types of valuation engagements:

- Valuation – an engagement or assignment to perform a valuation and provide a valuation report where the valuer is free to employ the valuation approaches, valuation methods and valuation procedures that a reasonable and informed third party would perform taking into consideration all the specific facts and circumstances available at that time.
- Where the valuer has entered into a valuation engagement but during the course of performing the valuation engagement the valuer becomes aware of a limitation or restriction that, if it had been known at the time the engagement or assignment was entered into, would have made the engagement or assignment a limited scope valuation engagement then the valuation engagement will become a limited scope valuation engagement.
- Limited Scope Valuation – an engagement or assignment to perform a valuation and provide a valuation report where the scope of work is limited or restricted. The scope of work is limited or restricted where the valuer is not free, as the valuer would be but for the limitation or restriction, to employ the valuation approaches, valuation methods and valuation procedures that a reasonable and informed third party would perform taking into consideration all the specific facts and circumstances of the engagement or assignment available to the valuer at that time, and it is reasonable to expect that the effect of the limitation or restriction on the estimate of value is material.
- A limitation or restriction may be imposed by the client or it may arise from other sources or circumstances. A limitation or restriction may be present and known at the outset of the engagement or assignment or may arise or become known during the course of a valuation engagement. A limited scope valuation engagement may also be referred to as a restricted-scope valuation engagement or an indicative valuation engagement.
- Calculation – an engagement or assignment to perform a valuation and provide a valuation report where the valuer and the client agree on the valuation approaches, valuation methods and valuation procedures the valuer will employ.
- A calculation engagement generally does not include all of the valuation procedures required for a valuation engagement or a limited scope valuation engagement.

The extent of evidence obtained for significant matters in respect of each valuation engagement is detailed in the table below:

Type of Valuation Service	External environment of the entity	Entity specific non-financial information	Entity specific financial information	Valuation context and assessments
Valuation engagement	Limited to extensive	Limited to extensive	Limited to extensive	Limited to extensive
Limited scope valuation engagement	Minimal to limited	Minimal to limited	Minimal to limited	
Calculation engagement	None to minimal	None to minimal	None to minimal	None to minimal

Key Considerations APES 225 Section 4.5

In addition to the above definitions, the key considerations in determining the applicability of the valuation engagement required are as follows:

- 4.5 (i)- Extent of reliance- The greater the extent of reliance on the conclusion of value or calculated value, the more likely a valuation engagement that is relatively less limited or not limited will be suitable.
- 4.5 (ii) – Significance of the matter to the client or employer - The more significant the conclusion of value or calculated value is, and the higher the degree of risk that it may be challenged, the more likely a valuation engagement that is relatively less limited or not limited will be suitable.
- 4.5 (iii) – Preliminary nature of the matter - In the course of an extended matter, a limited scope of work may be suitable for the purpose of making a preliminary or interim assessment.
- 4.5 (iv) – Number of users of the Valuation Report - The more users of the valuation engagement, and if some users would not understand the effect of any major limitations on scope, the more likely a valuation engagement that is relatively less limited or not limited will be suitable.
- 4.5 (v) – Public availability - If a valuation report is due to be disclosed, or referred to, in a public document and it would be reasonable to assume that some of the intended users may not understand the effect of any major limitations on scope, then a valuation engagement that is relatively less limited or not limited will be suitable.

APES 225 Valuation Services Section 2 defines:

Independence

- independence of mind – the state of mind that permits the expression of a conclusion without being affected by influences that compromise professional judgement, thereby allowing an individual to act with integrity and exercise objectivity and professional scepticism.
- independence in appearance – the avoidance of facts and circumstances that are so significant that a reasonable and informed third party would be likely to conclude, weighing all the specific facts and circumstances, that a valuer or a member of the valuer Engagement team's, integrity, objectivity or professional scepticism has been compromised.

Appendix 3 Valuation Methodologies

The main methods for valuing equity and businesses are as follows:

Capitalisation of future maintainable earnings

The capitalisation of future maintainable earnings multiplied by appropriate earnings multiple is a suitable valuation method for businesses that are expected to trade profitably into the foreseeable future. Maintainable earnings are the assessed sustainable profits that can be derived by a company's business and excludes any abnormal or "one off" profits or losses. This approach involves a review of the multiples at which shares in listed companies in the same industry sector trade on the share market. These multiples give an indication of the price payable by portfolio investors for the acquisition of a parcel shareholding in the company.

Discounted future cash flows

An analysis of the net present value of forecast cash flows or DCF is a valuation technique based on the premise that the value of the business is the present value of its future cash flows. This technique is particularly suited to a business with a finite life. In applying this method, the expected level of future cash flows are discounted by an appropriate discount rate based on the weighted average cost of capital. The cost of equity capital, being a component of the WACC, is estimated using the Capital Asset Pricing Model. Predicting future cash flows is a complex exercise requiring assumptions as to the future direction of the company, growth rates, operating and capital expenditure and numerous other factors.

Orderly realisation of assets

The amount that would be distributed to shareholders on an orderly realisation of assets is based on the assumption that a company is liquidated with the funds realised from the sale of its assets, after payment of all liabilities, including realisation costs and taxation charges that arise, being distributed to shareholders.

Market value of quoted securities

Market value is the price per issued share as quoted on the ASX or other recognised securities exchange. The share market price would, prima facie, constitute the market value of the shares of a publicly traded company, although such market price usually reflects the price paid for a minority holding or small parcel of shares, and does not reflect the market value offering control to the acquirer.

Comparable market transactions

The comparable transactions method is the value of similar assets established through comparative transactions to which is added the realisable value of surplus assets. The comparable transactions method uses similar or comparative transactions to establish a value for the current transaction. This methodology involves applying multiples extracted from the market transaction price of similar assets to the equivalent assets and earnings of the company.

The main valuation methods for valuing intangible assets are as follows:

Sales evidence method

Under the sales evidence method, the value of intellectual property is determined by examining evidence of prices paid for the intellectual property in question or, possibly, for comparable intellectual property. If the intellectual property in question was sold before the valuation date, then the price paid might provide some evidence of the market value at the valuation date. This requires that the state of the intellectual property at the date of sale was comparable to that at the valuation date, that the economic environment was comparable, and that the circumstances of the sale substantially reflect those assumed by the concept of market value (e.g. willing but not anxious parties).

Relief from royalty method

Under the relief-- from-- royalty method, the cash flows attributed to the intellectual property are the notional royalties saved by the user of the intellectual property due to owning it rather than having to license it from a third party. The main inputs needed to apply the relief--from--royalty method are the forecasted sales revenue, the royalty rate, and the discount rate. In our experience, the relief--from–royalty method is commonly used for valuing intellectual property.

Multi-period excess earnings method

Under the multi-period excess earnings method, the cash flows attributed to the intellectual property are determined by taking the cash flows for the business, being a collection of assets, and deducting the cash flows needed to produce an adequate rate of return on each of the assets that are not the intellectual property that are used in the business (which are called contributory assets): the cash flow that remains is, therefore, the cash flow of the intellectual property.

Incremental cash flow method

Under the incremental cash flow method, the cash flows attributed to the intellectual property are the incremental cash flows it produces. The incremental cash flows might include, for example, additional sales revenue arising because the intellectual property intellectual property generates higher sales volume or higher prices or both, or cost savings arising because the intellectual property allows a product to be produced at a lower cost than otherwise would be the case. The incremental cash flows also include any investments in capital assets or working capital required to exploit the intellectual property.

Replacement cost method

The replacement cost method calculates value by considering the cost of constructing the intangible asset less certain forms of obsolescence. This is the cost at the valuation date to construct an intangible asset with the same utility as the intangible asset being valued, but using modern materials, techniques, standards and so on. It excludes any economic, functional or technical obsolescence.

Appendix 4 Valuation of License Agreement

DISCOUNTED CASH FLOW

Cashflows

		Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9
Periods Discounting		0.50	1.50	2.50	3.50	4.50	5.50	6.50	7.50	8.50
Royalty Payments (USD)		410,000	400,000	400,000	400,000	600,000	600,000	700,000	800,000	900,000
Tax Payments	25.0%	(102,500)	(100,000)	(100,000)	(100,000)	(150,000)	(150,000)	(175,000)	(200,000)	(225,000)
Free Cash Flow (USD)		**307,500**	**300,000**	**300,000**	**300,000**	**450,000**	**450,000**	**525,000**	**600,000**	**675,000**

High

Present Value Factor	5.00%	0.9759	0.9294	0.8852	0.8430	0.8029	0.7646	0.7282	0.6936	0.6605
Present Value of Cash Flows	7,266,066	300,089	278,829	265,551	252,906	361,294	344,089	382,322	416,132	445,856

Value of License Agreement (USD)	**7,266,066**
Exchange Rate	1.5169
Value of License Agreement (AUD)	**11,021,896**

Low

Present Value Factor	7.00%	0.9667	0.9035	0.8444	0.7891	0.7375	0.6893	0.6442	0.6020	0.5626
Present Value of Cash Flows	6,071,852	297,271	271,048	253,316	236,743	331,883	310,171	338,193	361,221	379,788

Value of License Agreement (USD)	**6,071,852**
Exchange Rate	1.5169
Value of License Agreement (AUD)	**9,210,392**

Year 10	Year 11	Year 12	Year 13	Year 14	Year 15	Year 16	Year 17	Year 18
9.50	10.50	11.50	12.50	13.50	14.50	15.50	16.50	17.50
1,000,000	1,100,000	1,200,000	1,300,000	1,400,000	1,400,000	1,400,000	1,400,000	583,333
(250,000)	(275,000)	(300,000)	(325,000)	(350,000)	(350,000)	(350,000)	(350,000)	(145,833)
750,000	**825,000**	**900,000**	**975,000**	**1,050,000**	**1,050,000**	**1,050,000**	**1,050,000**	**437,500**
0.6291	0.5991	0.5706	0.5434	0.5175	0.4929	0.4694	0.4471	0.4258
471,805	494,272	513,530	529,832	543,418	517,541	492,896	469,425	186,280
0.5258	0.4914	0.4593	0.4292	0.4012	0.3749	0.3504	0.3275	0.3060
394,380	405,438	413,361	418,511	421,219	393,663	367,909	343,840	133,894

Appendix 5 Sources of Information, Disclaimer and Consents

Sources of Information

In undertaking this engagement, we relied on the following sources of information:

1. BDO Report to Creditors - 439A Report.
2. Toys R US ANZ Ltd (In Voluntary Administration) Inventory Appraisal Report prepared by Gordon Brothers, dated 1 July 2025.
3. Toys R Us ANZ Ltd (Administrators Appointed) Valuation and Appraisal Report of Pallet Racking, Forklifts, Warehouse and Administration Assets prepared by Manheim, dated 1 July 2025.
4. Publicly available information in respect of Toys R Us ANZ Ltd, including the share register.
5. Capital IQ.
6. License Agreement between Toys R Us Licensee Pty Ltd and TRY Kids Inc, dated 1 January 2024.
7. Toys and Game Retailing in Australia – IBISWorld, dated September 2024.
8. Online Toy Sales in Australia – IBISWorld, dated July 2025.
9. Comparable royalty rates benchmark data from Markables.

Qualifications

The individual responsible for preparing this report on behalf of Pitcher Partners Corporate Finance is Liesl Malcolm. Liesl is a member of the Institute of Chartered Accountants in Australia and New Zealand (CA ANZ), is a designated Business Valuation Specialist from the CA ANZ, holds a Bachelor of Business and Commerce degree and is an accredited senior appraiser with the American Society of Appraisers. Liesl has a significant number of years' experience in valuations, including the preparation of expert reports.

Disclaimer

The report has been prepared for the purpose indicated in the covering letter and should not be used for any other purpose.

In completing this engagement, we have necessarily relied on information and material supplied by Toys R Us and the Administrators. Our report is issued on the understanding that you have drawn our attention to all matters of which you are aware which may have an impact on our report up to the date of signature.

We reserve the right to revise our opinion in light of any information existing at the report date which becomes known to us after the date of the report. We will have no responsibility to update the report for events and circumstances occurring after the date of the report.

We will not be responsible for any error in our report caused by, or arising out of, or in any way connected with any omission of information or any misrepresentation, misleading or deceptive information or materials supplied to us.

Furthermore, recognising that we may rely on information provided by Toys R Us and the Administrators, Toys R Us and the Administrators have agreed to make no claim against me or Pitcher Partners to recover any loss or damage which Toys R Us, the Administrators or any associates may suffer as a result of that reliance and also has agreed to indemnify Pitcher Partners against any claim arising out of this engagement, except where the claim has arisen as a result of any proven wilful misconduct or negligence by Pitcher Partners.

Consents

Pitcher Partners consents to the issuing of this report in the form and context in which it is included in the Explanatory Statement to be sent to Toys R Us shareholders. Neither the whole nor part of this report not any reference thereto may be included in or with or attached to any other document, resolution, letter or statement without the prior written consent of Pitcher Partners as to the form and context in which it appears.